

Global 1,4-Cyclohexanedimethanol (CHDM) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global 1,4-Cyclohexanedimethanol (CHDM) market size was valued at US\$ 630 million in 2024 and is forecast to a readjusted size of USD 915 million by 2031 with a CAGR of 5.5% during review period.

As a white waxy solid, CHDM is an important organic chemical raw material. Its molecular formula is $C_8H_{16}O_2$ and its molecular weight is 144.21. CHDM has two isomers, namely, cis and trans. The trans proportion structure is relatively symmetric, the lattice structure is regular, the lattice energy is high, the melting point is high, and the heat resistance of the product is good. When it is used in the production of pet products such as PETG, the higher the trans proportion is, the higher the heat resistance of the pet will be.

In industrial production, 1,4-cyclohexanedimethanol uses dimethyl terephthalate (DMT) as raw material, and the benzene ring is hydrogenated to produce dimethyl 1,4-cyclohexanedicarboxylate (DMCD), and DMCD is further hydrogenated to produce CHDM.

As the core raw material for the production of high-end polyester, the production technology of 1,4-cyclohexanedimethanol has long been mastered by companies in the United States, South Korea and other countries, including Eastman Company of the United States and SK Chemical of South Korea. The synthesis of 1,4-cyclohexanedimethanol is difficult. Due to the limitations of technology and raw materials, there are currently few companies in my country that have truly achieved large-scale production of 1,4-cyclohexanedimethanol, and market demand still relies on

imports.

1,4-cyclohexanedimethanol has the advantages of wear resistance, transparency, corrosion resistance, impact resistance, etc. It is an important material for the production of polyester in industry. It is currently mainly used to produce new polyesters such as PCT, PETG, and PCTG. At present, PCT, PCTG, and PETG are widely used in food packaging. The development of 1,4-cyclohexanedimethanol will effectively improve the national food safety problem. 1,4-cyclohexanedimethanol is also used in powder coatings. With the development of the home appliance and furniture markets, people's demand for environmentally friendly high-performance coatings is also increasing. Therefore, the demand for 1,4-cyclohexanedimethanol is constantly increasing. North America is the world's largest market, accounting for about 44% of the market share, followed by Europe and Asia Pacific, accounting for 15% and 37% respectively.

This report is a detailed and comprehensive analysis for global 1,4-Cyclohexanedimethanol (CHDM) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 1,4-Cyclohexanedimethanol (CHDM) market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global 1,4-Cyclohexanedimethanol (CHDM) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global 1,4-Cyclohexanedimethanol (CHDM) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global 1,4-Cyclohexanedimethanol (CHDM) market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2020-2025

Global 1,4-Cyclohexanedimethanol (CHDM) Market 2025 by Manufacturers, Regions, Type and Application, Forecast...

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for 1,4-Cyclohexanedimethanol (CHDM)
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global 1,4-Cyclohexanedimethanol (CHDM) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eastman, SK Chemicals, Kangheng Chemical, Kellin Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

1,4-Cyclohexanedimethanol (CHDM) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cis/Trans Ratio: 30:70

Cis/Trans Ratio: 25:75

Others

Market segment by Application

Polyester Materials

Coating Materials

Others

Major players covered

Eastman

SK Chemicals

Kangheng Chemical

Kellin Chemicals

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 1,4-Cyclohexanedimethanol (CHDM) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 1,4-Cyclohexanedimethanol (CHDM), with price, sales quantity, revenue, and global market share of 1,4-Cyclohexanedimethanol (CHDM) from 2020 to 2025.

Chapter 3, the 1,4-Cyclohexanedimethanol (CHDM) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 1,4-Cyclohexanedimethanol (CHDM) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and 1,4-Cyclohexanedimethanol (CHDM) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 1,4-Cyclohexanedimethanol (CHDM).

Chapter 14 and 15, to describe 1,4-Cyclohexanedimethanol (CHDM) sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by Type: 2020 Versus 2024 Versus 2031

1.3.2 Cis/Trans Ratio: 30:70

1.3.3 Cis/Trans Ratio: 25:75

1.3.4 Others

1.4 Market Analysis by Application

1.4.1 Overview: Global 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by Application: 2020 Versus 2024 Versus 2031

1.4.2 Polyester Materials

1.4.3 Coating Materials

1.4.4 Others

1.5 Global 1,4-Cyclohexanedimethanol (CHDM) Market Size & Forecast

1.5.1 Global 1,4-Cyclohexanedimethanol (CHDM) Consumption Value (2020 & 2024 & 2031)

1.5.2 Global 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity (2020-2031)

1.5.3 Global 1,4-Cyclohexanedimethanol (CHDM) Average Price (2020-2031)

2 MANUFACTURERS PROFILES

2.1 Eastman

2.1.1 Eastman Details

2.1.2 Eastman Major Business

2.1.3 Eastman 1,4-Cyclohexanedimethanol (CHDM) Product and Services

2.1.4 Eastman 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.1.5 Eastman Recent Developments/Updates

2.2 SK Chemicals

2.2.1 SK Chemicals Details

2.2.2 SK Chemicals Major Business

2.2.3 SK Chemicals 1,4-Cyclohexanedimethanol (CHDM) Product and Services

2.2.4 SK Chemicals 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

- 2.2.5 SK Chemicals Recent Developments/Updates
- 2.3 Kangheng Chemical
 - 2.3.1 Kangheng Chemical Details
 - 2.3.2 Kangheng Chemical Major Business
 - 2.3.3 Kangheng Chemical 1,4-Cyclohexanedimethanol (CHDM) Product and Services
 - 2.3.4 Kangheng Chemical 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.3.5 Kangheng Chemical Recent Developments/Updates
- 2.4 Kellin Chemicals
 - 2.4.1 Kellin Chemicals Details
 - 2.4.2 Kellin Chemicals Major Business
 - 2.4.3 Kellin Chemicals 1,4-Cyclohexanedimethanol (CHDM) Product and Services
 - 2.4.4 Kellin Chemicals 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.4.5 Kellin Chemicals Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: 1,4-CYCLOHEXANEDIMETHANOL (CHDM) BY MANUFACTURER

- 3.1 Global 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Manufacturer (2020-2025)
- 3.2 Global 1,4-Cyclohexanedimethanol (CHDM) Revenue by Manufacturer (2020-2025)
- 3.3 Global 1,4-Cyclohexanedimethanol (CHDM) Average Price by Manufacturer (2020-2025)
- 3.4 Market Share Analysis (2024)
 - 3.4.1 Producer Shipments of 1,4-Cyclohexanedimethanol (CHDM) by Manufacturer Revenue (\$MM) and Market Share (%): 2024
 - 3.4.2 Top 3 1,4-Cyclohexanedimethanol (CHDM) Manufacturer Market Share in 2024
 - 3.4.3 Top 6 1,4-Cyclohexanedimethanol (CHDM) Manufacturer Market Share in 2024
- 3.5 1,4-Cyclohexanedimethanol (CHDM) Market: Overall Company Footprint Analysis
 - 3.5.1 1,4-Cyclohexanedimethanol (CHDM) Market: Region Footprint
 - 3.5.2 1,4-Cyclohexanedimethanol (CHDM) Market: Company Product Type Footprint
 - 3.5.3 1,4-Cyclohexanedimethanol (CHDM) Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global 1,4-Cyclohexanedimethanol (CHDM) Market Size by Region

4.1.1 Global 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Region
(2020-2031)

4.1.2 Global 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by Region
(2020-2031)

4.1.3 Global 1,4-Cyclohexanedimethanol (CHDM) Average Price by Region
(2020-2031)

4.2 North America 1,4-Cyclohexanedimethanol (CHDM) Consumption Value
(2020-2031)

4.3 Europe 1,4-Cyclohexanedimethanol (CHDM) Consumption Value (2020-2031)

4.4 Asia-Pacific 1,4-Cyclohexanedimethanol (CHDM) Consumption Value (2020-2031)

4.5 South America 1,4-Cyclohexanedimethanol (CHDM) Consumption Value
(2020-2031)

4.6 Middle East & Africa 1,4-Cyclohexanedimethanol (CHDM) Consumption Value
(2020-2031)

5 MARKET SEGMENT BY TYPE

5.1 Global 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Type (2020-2031)

5.2 Global 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by Type
(2020-2031)

5.3 Global 1,4-Cyclohexanedimethanol (CHDM) Average Price by Type (2020-2031)

6 MARKET SEGMENT BY APPLICATION

6.1 Global 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Application
(2020-2031)

6.2 Global 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by Application
(2020-2031)

6.3 Global 1,4-Cyclohexanedimethanol (CHDM) Average Price by Application
(2020-2031)

7 NORTH AMERICA

7.1 North America 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Type
(2020-2031)

7.2 North America 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Application
(2020-2031)

7.3 North America 1,4-Cyclohexanedimethanol (CHDM) Market Size by Country

7.3.1 North America 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Country (2020-2031)

7.3.2 North America 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by Country (2020-2031)

7.3.3 United States Market Size and Forecast (2020-2031)

7.3.4 Canada Market Size and Forecast (2020-2031)

7.3.5 Mexico Market Size and Forecast (2020-2031)

8 EUROPE

8.1 Europe 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Type (2020-2031)

8.2 Europe 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Application (2020-2031)

8.3 Europe 1,4-Cyclohexanedimethanol (CHDM) Market Size by Country

8.3.1 Europe 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Country (2020-2031)

8.3.2 Europe 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by Country (2020-2031)

8.3.3 Germany Market Size and Forecast (2020-2031)

8.3.4 France Market Size and Forecast (2020-2031)

8.3.5 United Kingdom Market Size and Forecast (2020-2031)

8.3.6 Russia Market Size and Forecast (2020-2031)

8.3.7 Italy Market Size and Forecast (2020-2031)

9 ASIA-PACIFIC

9.1 Asia-Pacific 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Type (2020-2031)

9.2 Asia-Pacific 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Application (2020-2031)

9.3 Asia-Pacific 1,4-Cyclohexanedimethanol (CHDM) Market Size by Region

9.3.1 Asia-Pacific 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Region (2020-2031)

9.3.2 Asia-Pacific 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by Region (2020-2031)

9.3.3 China Market Size and Forecast (2020-2031)

9.3.4 Japan Market Size and Forecast (2020-2031)

9.3.5 South Korea Market Size and Forecast (2020-2031)

9.3.6 India Market Size and Forecast (2020-2031)

9.3.7 Southeast Asia Market Size and Forecast (2020-2031)

9.3.8 Australia Market Size and Forecast (2020-2031)

10 SOUTH AMERICA

10.1 South America 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Type (2020-2031)

10.2 South America 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Application (2020-2031)

10.3 South America 1,4-Cyclohexanedimethanol (CHDM) Market Size by Country

10.3.1 South America 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Country (2020-2031)

10.3.2 South America 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by Country (2020-2031)

10.3.3 Brazil Market Size and Forecast (2020-2031)

10.3.4 Argentina Market Size and Forecast (2020-2031)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Type (2020-2031)

11.2 Middle East & Africa 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Application (2020-2031)

11.3 Middle East & Africa 1,4-Cyclohexanedimethanol (CHDM) Market Size by Country

11.3.1 Middle East & Africa 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Country (2020-2031)

11.3.2 Middle East & Africa 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by Country (2020-2031)

11.3.3 Turkey Market Size and Forecast (2020-2031)

11.3.4 Egypt Market Size and Forecast (2020-2031)

11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)

11.3.6 South Africa Market Size and Forecast (2020-2031)

12 MARKET DYNAMICS

12.1 1,4-Cyclohexanedimethanol (CHDM) Market Drivers

12.2 1,4-Cyclohexanedimethanol (CHDM) Market Restraints

12.3 1,4-Cyclohexanedimethanol (CHDM) Trends Analysis

12.4 Porters Five Forces Analysis

- 12.4.1 Threat of New Entrants
- 12.4.2 Bargaining Power of Suppliers
- 12.4.3 Bargaining Power of Buyers
- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of 1,4-Cyclohexanedimethanol (CHDM) and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of 1,4-Cyclohexanedimethanol (CHDM)
- 13.3 1,4-Cyclohexanedimethanol (CHDM) Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 1,4-Cyclohexanedimethanol (CHDM) Typical Distributors
- 14.3 1,4-Cyclohexanedimethanol (CHDM) Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. Eastman Basic Information, Manufacturing Base and Competitors

Table 4. Eastman Major Business

Table 5. Eastman 1,4-Cyclohexanedimethanol (CHDM) Product and Services

Table 6. Eastman 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. Eastman Recent Developments/Updates

Table 8. SK Chemicals Basic Information, Manufacturing Base and Competitors

Table 9. SK Chemicals Major Business

Table 10. SK Chemicals 1,4-Cyclohexanedimethanol (CHDM) Product and Services

Table 11. SK Chemicals 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. SK Chemicals Recent Developments/Updates

Table 13. Kangheng Chemical Basic Information, Manufacturing Base and Competitors

Table 14. Kangheng Chemical Major Business

Table 15. Kangheng Chemical 1,4-Cyclohexanedimethanol (CHDM) Product and Services

Table 16. Kangheng Chemical 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. Kangheng Chemical Recent Developments/Updates

Table 18. Kellin Chemicals Basic Information, Manufacturing Base and Competitors

Table 19. Kellin Chemicals Major Business

Table 20. Kellin Chemicals 1,4-Cyclohexanedimethanol (CHDM) Product and Services

Table 21. Kellin Chemicals 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. Kellin Chemicals Recent Developments/Updates

Table 23. Global 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Manufacturer (2020-2025) & (Kilotons)

Table 24. Global 1,4-Cyclohexanedimethanol (CHDM) Revenue by Manufacturer (2020-2025) & (USD Million)

Table 25. Global 1,4-Cyclohexanedimethanol (CHDM) Average Price by Manufacturer (2020-2025) & (US\$/Ton)

Table 26. Market Position of Manufacturers in 1,4-Cyclohexanedimethanol (CHDM), (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024

Table 27. Head Office and 1,4-Cyclohexanedimethanol (CHDM) Production Site of Key Manufacturer

Table 28. 1,4-Cyclohexanedimethanol (CHDM) Market: Company Product Type Footprint

Table 29. 1,4-Cyclohexanedimethanol (CHDM) Market: Company Product Application Footprint

Table 30. 1,4-Cyclohexanedimethanol (CHDM) New Market Entrants and Barriers to Market Entry

Table 31. 1,4-Cyclohexanedimethanol (CHDM) Mergers, Acquisition, Agreements, and Collaborations

Table 32. Global 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR

Table 33. Global 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Region (2020-2025) & (Kilotons)

Table 34. Global 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Region (2026-2031) & (Kilotons)

Table 35. Global 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by Region (2020-2025) & (USD Million)

Table 36. Global 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by Region (2026-2031) & (USD Million)

Table 37. Global 1,4-Cyclohexanedimethanol (CHDM) Average Price by Region (2020-2025) & (US\$/Ton)

Table 38. Global 1,4-Cyclohexanedimethanol (CHDM) Average Price by Region (2026-2031) & (US\$/Ton)

Table 39. Global 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Type (2020-2025) & (Kilotons)

Table 40. Global 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Type (2026-2031) & (Kilotons)

Table 41. Global 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by Type (2020-2025) & (USD Million)

Table 42. Global 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by Type (2026-2031) & (USD Million)

Table 43. Global 1,4-Cyclohexanedimethanol (CHDM) Average Price by Type

(2020-2025) & (US\$/Ton)

Table 44. Global 1,4-Cyclohexanedimethanol (CHDM) Average Price by Type

(2026-2031) & (US\$/Ton)

Table 45. Global 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Application

(2020-2025) & (Kilotons)

Table 46. Global 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Application

(2026-2031) & (Kilotons)

Table 47. Global 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by Application (2020-2025) & (USD Million)

Table 48. Global 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by Application (2026-2031) & (USD Million)

Table 49. Global 1,4-Cyclohexanedimethanol (CHDM) Average Price by Application (2020-2025) & (US\$/Ton)

Table 50. Global 1,4-Cyclohexanedimethanol (CHDM) Average Price by Application (2026-2031) & (US\$/Ton)

Table 51. North America 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Type (2020-2025) & (Kilotons)

Table 52. North America 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Type (2026-2031) & (Kilotons)

Table 53. North America 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Application (2020-2025) & (Kilotons)

Table 54. North America 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Application (2026-2031) & (Kilotons)

Table 55. North America 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Country (2020-2025) & (Kilotons)

Table 56. North America 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Country (2026-2031) & (Kilotons)

Table 57. North America 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by Country (2020-2025) & (USD Million)

Table 58. North America 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by Country (2026-2031) & (USD Million)

Table 59. Europe 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Type (2020-2025) & (Kilotons)

Table 60. Europe 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Type (2026-2031) & (Kilotons)

Table 61. Europe 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Application (2020-2025) & (Kilotons)

Table 62. Europe 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Application (2026-2031) & (Kilotons)

Table 63. Europe 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Country (2020-2025) & (Kilotons)

Table 64. Europe 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Country (2026-2031) & (Kilotons)

Table 65. Europe 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by Country (2020-2025) & (USD Million)

Table 66. Europe 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by Country (2026-2031) & (USD Million)

Table 67. Asia-Pacific 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Type (2020-2025) & (Kilotons)

Table 68. Asia-Pacific 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Type (2026-2031) & (Kilotons)

Table 69. Asia-Pacific 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Application (2020-2025) & (Kilotons)

Table 70. Asia-Pacific 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Application (2026-2031) & (Kilotons)

Table 71. Asia-Pacific 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Region (2020-2025) & (Kilotons)

Table 72. Asia-Pacific 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Region (2026-2031) & (Kilotons)

Table 73. Asia-Pacific 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by Region (2020-2025) & (USD Million)

Table 74. Asia-Pacific 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by Region (2026-2031) & (USD Million)

Table 75. South America 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Type (2020-2025) & (Kilotons)

Table 76. South America 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Type (2026-2031) & (Kilotons)

Table 77. South America 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Application (2020-2025) & (Kilotons)

Table 78. South America 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Application (2026-2031) & (Kilotons)

Table 79. South America 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Country (2020-2025) & (Kilotons)

Table 80. South America 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Country (2026-2031) & (Kilotons)

Table 81. South America 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by Country (2020-2025) & (USD Million)

Table 82. South America 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by

Country (2026-2031) & (USD Million)

Table 83. Middle East & Africa 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Type (2020-2025) & (Kilotons)

Table 84. Middle East & Africa 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Type (2026-2031) & (Kilotons)

Table 85. Middle East & Africa 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Application (2020-2025) & (Kilotons)

Table 86. Middle East & Africa 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Application (2026-2031) & (Kilotons)

Table 87. Middle East & Africa 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Country (2020-2025) & (Kilotons)

Table 88. Middle East & Africa 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity by Country (2026-2031) & (Kilotons)

Table 89. Middle East & Africa 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by Country (2020-2025) & (USD Million)

Table 90. Middle East & Africa 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by Country (2026-2031) & (USD Million)

Table 91. 1,4-Cyclohexanedimethanol (CHDM) Raw Material

Table 92. Key Manufacturers of 1,4-Cyclohexanedimethanol (CHDM) Raw Materials

Table 93. 1,4-Cyclohexanedimethanol (CHDM) Typical Distributors

Table 94. 1,4-Cyclohexanedimethanol (CHDM) Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. 1,4-Cyclohexanedimethanol (CHDM) Picture
- Figure 2. Global 1,4-Cyclohexanedimethanol (CHDM) Revenue by Type, (USD Million), 2020 & 2024 & 2031
- Figure 3. Global 1,4-Cyclohexanedimethanol (CHDM) Revenue Market Share by Type in 2024
- Figure 4. Cis/Trans Ratio: 30:70 Examples
- Figure 5. Cis/Trans Ratio: 25:75 Examples
- Figure 6. Others Examples
- Figure 7. Global 1,4-Cyclohexanedimethanol (CHDM) Consumption Value by Application, (USD Million), 2020 & 2024 & 2031
- Figure 8. Global 1,4-Cyclohexanedimethanol (CHDM) Revenue Market Share by Application in 2024
- Figure 9. Polyester Materials Examples
- Figure 10. Coating Materials Examples
- Figure 11. Others Examples
- Figure 12. Global 1,4-Cyclohexanedimethanol (CHDM) Consumption Value, (USD Million): 2020 & 2024 & 2031
- Figure 13. Global 1,4-Cyclohexanedimethanol (CHDM) Consumption Value and Forecast (2020-2031) & (USD Million)
- Figure 14. Global 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity (2020-2031) & (Kilotons)
- Figure 15. Global 1,4-Cyclohexanedimethanol (CHDM) Price (2020-2031) & (US\$/Ton)
- Figure 16. Global 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity Market Share by Manufacturer in 2024
- Figure 17. Global 1,4-Cyclohexanedimethanol (CHDM) Revenue Market Share by Manufacturer in 2024
- Figure 18. Producer Shipments of 1,4-Cyclohexanedimethanol (CHDM) by Manufacturer Sales (\$MM) and Market Share (%): 2024
- Figure 19. Top 3 1,4-Cyclohexanedimethanol (CHDM) Manufacturer (Revenue) Market Share in 2024
- Figure 20. Top 6 1,4-Cyclohexanedimethanol (CHDM) Manufacturer (Revenue) Market Share in 2024
- Figure 21. Global 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity Market Share by Region (2020-2031)
- Figure 22. Global 1,4-Cyclohexanedimethanol (CHDM) Consumption Value Market

Share by Region (2020-2031)

Figure 23. North America 1,4-Cyclohexanedimethanol (CHDM) Consumption Value (2020-2031) & (USD Million)

Figure 24. Europe 1,4-Cyclohexanedimethanol (CHDM) Consumption Value (2020-2031) & (USD Million)

Figure 25. Asia-Pacific 1,4-Cyclohexanedimethanol (CHDM) Consumption Value (2020-2031) & (USD Million)

Figure 26. South America 1,4-Cyclohexanedimethanol (CHDM) Consumption Value (2020-2031) & (USD Million)

Figure 27. Middle East & Africa 1,4-Cyclohexanedimethanol (CHDM) Consumption Value (2020-2031) & (USD Million)

Figure 28. Global 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity Market Share by Type (2020-2031)

Figure 29. Global 1,4-Cyclohexanedimethanol (CHDM) Consumption Value Market Share by Type (2020-2031)

Figure 30. Global 1,4-Cyclohexanedimethanol (CHDM) Average Price by Type (2020-2031) & (US\$/Ton)

Figure 31. Global 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity Market Share by Application (2020-2031)

Figure 32. Global 1,4-Cyclohexanedimethanol (CHDM) Revenue Market Share by Application (2020-2031)

Figure 33. Global 1,4-Cyclohexanedimethanol (CHDM) Average Price by Application (2020-2031) & (US\$/Ton)

Figure 34. North America 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity Market Share by Type (2020-2031)

Figure 35. North America 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity Market Share by Application (2020-2031)

Figure 36. North America 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity Market Share by Country (2020-2031)

Figure 37. North America 1,4-Cyclohexanedimethanol (CHDM) Consumption Value Market Share by Country (2020-2031)

Figure 38. United States 1,4-Cyclohexanedimethanol (CHDM) Consumption Value (2020-2031) & (USD Million)

Figure 39. Canada 1,4-Cyclohexanedimethanol (CHDM) Consumption Value (2020-2031) & (USD Million)

Figure 40. Mexico 1,4-Cyclohexanedimethanol (CHDM) Consumption Value (2020-2031) & (USD Million)

Figure 41. Europe 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity Market Share by Type (2020-2031)

Figure 42. Europe 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity Market Share by Application (2020-2031)

Figure 43. Europe 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity Market Share by Country (2020-2031)

Figure 44. Europe 1,4-Cyclohexanedimethanol (CHDM) Consumption Value Market Share by Country (2020-2031)

Figure 45. Germany 1,4-Cyclohexanedimethanol (CHDM) Consumption Value (2020-2031) & (USD Million)

Figure 46. France 1,4-Cyclohexanedimethanol (CHDM) Consumption Value (2020-2031) & (USD Million)

Figure 47. United Kingdom 1,4-Cyclohexanedimethanol (CHDM) Consumption Value (2020-2031) & (USD Million)

Figure 48. Russia 1,4-Cyclohexanedimethanol (CHDM) Consumption Value (2020-2031) & (USD Million)

Figure 49. Italy 1,4-Cyclohexanedimethanol (CHDM) Consumption Value (2020-2031) & (USD Million)

Figure 50. Asia-Pacific 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity Market Share by Type (2020-2031)

Figure 51. Asia-Pacific 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity Market Share by Application (2020-2031)

Figure 52. Asia-Pacific 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity Market Share by Region (2020-2031)

Figure 53. Asia-Pacific 1,4-Cyclohexanedimethanol (CHDM) Consumption Value Market Share by Region (2020-2031)

Figure 54. China 1,4-Cyclohexanedimethanol (CHDM) Consumption Value (2020-2031) & (USD Million)

Figure 55. Japan 1,4-Cyclohexanedimethanol (CHDM) Consumption Value (2020-2031) & (USD Million)

Figure 56. South Korea 1,4-Cyclohexanedimethanol (CHDM) Consumption Value (2020-2031) & (USD Million)

Figure 57. India 1,4-Cyclohexanedimethanol (CHDM) Consumption Value (2020-2031) & (USD Million)

Figure 58. Southeast Asia 1,4-Cyclohexanedimethanol (CHDM) Consumption Value (2020-2031) & (USD Million)

Figure 59. Australia 1,4-Cyclohexanedimethanol (CHDM) Consumption Value (2020-2031) & (USD Million)

Figure 60. South America 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity Market Share by Type (2020-2031)

Figure 61. South America 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity Market

Share by Application (2020-2031)

Figure 62. South America 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity Market Share by Country (2020-2031)

Figure 63. South America 1,4-Cyclohexanedimethanol (CHDM) Consumption Value Market Share by Country (2020-2031)

Figure 64. Brazil 1,4-Cyclohexanedimethanol (CHDM) Consumption Value (2020-2031) & (USD Million)

Figure 65. Argentina 1,4-Cyclohexanedimethanol (CHDM) Consumption Value (2020-2031) & (USD Million)

Figure 66. Middle East & Africa 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity Market Share by Type (2020-2031)

Figure 67. Middle East & Africa 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity Market Share by Application (2020-2031)

Figure 68. Middle East & Africa 1,4-Cyclohexanedimethanol (CHDM) Sales Quantity Market Share by Country (2020-2031)

Figure 69. Middle East & Africa 1,4-Cyclohexanedimethanol (CHDM) Consumption Value Market Share by Country (2020-2031)

Figure 70. Turkey 1,4-Cyclohexanedimethanol (CHDM) Consumption Value (2020-2031) & (USD Million)

Figure 71. Egypt 1,4-Cyclohexanedimethanol (CHDM) Consumption Value (2020-2031) & (USD Million)

Figure 72. Saudi Arabia 1,4-Cyclohexanedimethanol (CHDM) Consumption Value (2020-2031) & (USD Million)

Figure 73. South Africa 1,4-Cyclohexanedimethanol (CHDM) Consumption Value (2020-2031) & (USD Million)

Figure 74. 1,4-Cyclohexanedimethanol (CHDM) Market Drivers

Figure 75. 1,4-Cyclohexanedimethanol (CHDM) Market Restraints

Figure 76. 1,4-Cyclohexanedimethanol (CHDM) Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of 1,4-Cyclohexanedimethanol (CHDM) in 2024

Figure 79. Manufacturing Process Analysis of 1,4-Cyclohexanedimethanol (CHDM)

Figure 80. 1,4-Cyclohexanedimethanol (CHDM) Industrial Chain

Figure 81. Sales Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source

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