

Global 1,1,2,2-Tetrachloroethylene Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global 1,1,2,2-Tetrachloroethylene market size was valued at US\$ 199 million in 2023 and is forecast to a readjusted size of USD 282 million by 2030 with a CAGR of 5.0% during review period.

Tetrachloroethylene, also known as perchloroethylene[a] or under the systematic name tetrachloroethene, and abbreviations such as perc (or PERC), and PCE, is a chlorocarbon with the formula $\text{Cl}_2\text{C}=\text{CCl}_2$. It is a non-flammable, stable, colorless and heavy liquid widely used for dry cleaning of fabrics, hence it is sometimes called "dry-cleaning fluid". It also has its uses as an effective automotive brake cleaner. It has a mild sweet, sharp odor, detectable by most people at a concentration of 50 ppm.

The tetrachloroethylene market is experiencing steady demand, primarily driven by its use as a solvent in various industrial applications, including dry cleaning, metal degreasing, and the production of adhesives and paints. Tetrachloroethylene, also known as perchloroethylene (PCE), is widely used in the textile industry for cleaning and finishing fabrics, as well as in the automotive and electronics sectors for cleaning metal components. The market is influenced by growing industrialization, particularly in developing regions, and the increasing demand for chemical solvents in manufacturing processes. However, the market faces challenges due to environmental and health concerns associated with the chemical's use. Tetrachloroethylene is classified as a potential carcinogen, leading to stricter regulations and a push for safer alternatives. As a result, there is ongoing research into more sustainable and less harmful substitutes. Despite these challenges, the tetrachloroethylene market remains essential in several industries, particularly where its solvent properties are difficult to replicate with other chemicals, and its demand continues to grow in regions with expanding industrial

activities, especially in Asia-Pacific.

This report is a detailed and comprehensive analysis for global 1,1,2,2-Tetrachloroethylene market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global 1,1,2,2-Tetrachloroethylene market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2019-2030

Global 1,1,2,2-Tetrachloroethylene market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2019-2030

Global 1,1,2,2-Tetrachloroethylene market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2019-2030

Global 1,1,2,2-Tetrachloroethylene market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (USD/MT), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 1,1,2,2-Tetrachloroethylene

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 1,1,2,2-Tetrachloroethylene market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Olin, Westlake Chemical, OXY, AGC, INEOS, Bfar Group, Sinochem Holdings, Dongyue Group, Xinlong Group, Zhejiang Juhua, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

1,1,2,2-Tetrachloroethylene market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Min98%
- Min99%

Market segment by Application

- Dry Cleaning Industry
- Metal Cleaning/Degreasing
- Chemical Intermediates
- Petroleum Refining Industry
- Other Applications

Major players covered

- Olin
- Westlake Chemical
- OXY
- AGC
- INEOS
- Bfar Group
- Sinochem Holdings
- Dongyue Group
- Xinlong Group
- Zhejiang Juhua
- Wuxi Yangshi Chemical
- Kanto Denka
- Inner Mongolia Dakang Industrial
- Banner Chemicals Limited

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 1,1,2,2-Tetrachloroethylene product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 1,1,2,2-Tetrachloroethylene, with price, sales quantity, revenue, and global market share of 1,1,2,2-Tetrachloroethylene from 2019 to 2024.

Chapter 3, the 1,1,2,2-Tetrachloroethylene competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 1,1,2,2-Tetrachloroethylene breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and 1,1,2,2-Tetrachloroethylene market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 1,1,2,2-Tetrachloroethylene.

Chapter 14 and 15, to describe 1,1,2,2-Tetrachloroethylene sales channel, distributors, customers, research findings and conclusion.

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