

Ratchaburi Electricity Generating Holding Public Co Ltd - Power Plants and SWOT Analysis, 2018 Update

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Abstracts

Ratchaburi Electricity Generating Holding Public Co Ltd - Power Plants and SWOT Analysis, 2018 Update

Summary

The report contains a detailed description of the power generation company's business operations, history, corporate strategy, and business structure. This report contains a detailed SWOT analysis, information on key employees (executives), and major products and services.

Scope

Major Power Plants (assets) - summarized and detailed information about the power plants (assets).

Operational Metrics (capacity, generation, revenue, sales, number of consumers).

Business description - A detailed description of the company's operations and business divisions.

Corporate strategy - GlobalData's summarization of the company's business strategy.

SWOT analysis - A detailed analysis of the company's strengths, weakness, opportunities and threats.



Company history - Progression of key events associated with the company.

Major products and services - A list of major products, services and brands

Key employees - A list of the key executives and personnel heading key departments/functions.

Executive biographies - A brief summary of the executives' employment history.

Financial deals - Coverage of key financial deals from 2006 onwards, depending upon information availability

Important locations and subsidiaries - A list of key locations and subsidiaries of the company, including contact details.

Note: Some sections may be missing if data is unavailable for the company.

Reasons to buy

Gain key insights into the company for academic or business research purposes. Key elements such as SWOT analysis, corporate strategy and major products and services are incorporated in the profile to assist in various business decisions (M&A and JV).

Identify potential customers and suppliers with this report's analysis of the company's business structure, operations, major products and services and business strategy.

Understand and respond to competitors' business structure and strategies with GlobalData's detailed SWOT analysis. In this, the company's core strengths, weaknesses, opportunities and threats are analyzed, providing an up to date objective view of the company.



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RH International Acquires 40% Stake in Hongsa Coal Fired Power Plant from

Ratchaburi Electricity Generating for USD29.7 Million

Ratchaburi Electricity Generating and Rajburi Sugar to Invest USD145.4 Million in Gas Fired Power Plant in Thailand

Consortium Of Four Companies To Invest US\$830 Million In Xe-Pian Xe-Namnoy Hydro Project In Laos

Ratchaburi Electricity Generating Completes Project Financing of USD44.5 Mllion for Collinsville Solar Power Plant in Queensland, Australia

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Ratchaburi Electricity Generating Forms Joint Venture with Huang Ming

RH International to Form Joint Venture with Chow International to Develop Solar Power Projects in Japan

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EDL-Generation Completes Private Placement Of Shares For US\$19.7 Million

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Ratchaburi Electricity Generating Raises USD300 Million in Private Placement of 4.5% Notes Due 2028

Asset Transactions

RH International Acquires 40% Stake in Hongsa Coal Fired Power Plant from Ratchaburi Electricity Generating for USD29.7 Million



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RH International (Singapore) Acquires Remaining 20% Stake in RATCH-Australia from Broadspectrum (Australia)

Ratchaburi Electricity Completes Acquisition Of 50% Stake In Koh Kong Power For US\$0.5 Million

Ratchaburi To Acquire 40% Interest In Songkhla Biomass

Recent Developments

Ratchaburi Electricity Generating Holding Public Co Ltd - Recent Developments Jan 07, 2011: EGAT Approves Cogeneration Projects Under Small Power Producer Scheme In Thailand

Aug 09, 2016: RATCH redefined business plan, focusing on new business and overseas investment for growth, 2.360-billion-baht profit posted for the first-half of 2016 Nov 12, 2015: RATCH announces 2-year business plan and goal, pursuing 3 overseas projects and solar farm project for public sector in Thailand to increase the enterprise value and shareholders' return

Sep 28, 2015: RATCH announces the leader change, pursuing integrated energy business in Asia-Pacific for growing its total shareholder return to 11.3% on par with leading regional energy companies

Jun 25, 2015: PTT Group, RATCH to jointly expand SE Asian energy investment Jun 24, 2015: PTT, RATCH Sign Deal To Study LNG Project In Myanmar

Feb 18, 2014: RATCH redefines business strategy moving toward to integrated energy company, aiming capacity increase 9,700 MW in 2023

Nov 11, 2013: Ratch reviewed growth strategy to boost up its competitive advantage strengthen current bases, access new markets, diversify to new value added power business lines

Mar 11, 2013: Ratchaburi Electricity Inaugurates New Office In Thailand

Mar 12, 2012: Ratchaburi Electricity Establishes New Subsidiary Company

Jun 16, 2011: Ratchaburi Holding Joins With Korean Partners And Lao Holding In Developing Xe-Pian Xe-Namnoy Hydroelectric Power Project

Mar 19, 2010: Wind Energy Holding Plans To Develop 800MW Wind Power Projects Nov 14, 2017: RATCH expects 8,000-MW generation capacity by 2017, Announcing a 5.421-billion-baht profit for the first-nine months, rising 69%

Aug 11, 2017: RATCH posts 3.56-billion-baht profit for 1H2017, rising 51% Invested three new projects, Expecting 7,500MW target to be achieved this year

May 12, 2017: RATCH posts 1.358 bn profits, up 8% in Q1/2017 aiming to achieve 7,500 megawatts in 2017

Nov 11, 2016: RATCH announces 3.2-billion-baht profit, rising by 37%, exploring new investment in Thailand and abroad for growth expansion

May 13, 2016: RATCH posts 1.259 billion baht profits in Q1/2016, rising 8% NNEG's



revenue to be booked after commercial operation in June Feb 19, 2016: RATCH marks THB4.52-billion profit before FX loss for 2015, 2016 revenue growth likely boosted from Hongsa and NNEG projects Nov 12, 2015: Interim Financial Statements for the three-month and nine-month periods ended September 30, 2015: Ratchaburi Electricity Generating Holding Public Company Aug 13, 2015: Interim Financial Statements for the three-month and six-month periods ended June 30: Ratchaburi Electricity Generating Holding Public Company Aug 13, 2015: Management Discussion and Analysis Quarter 2/2015 May 13, 2015: Management Discussion and Analysis Quarter 1/2015 Feb 24, 2015: Description and analysis of financial position and financial performance for 2014 Nov 13, 2014: RATCH announced THB 6.167 billion profit for the first nine months of 2014 11% revenue growth due to effective asset management Aug 19, 2014: RATCH announced THB 1.595 billion interim dividend The payment of THB 1.10/share made on 17 September 2014 May 15, 2014: RATCH emphasized on asset management to achieve the goal of BHT280 billion enterprise value in 2023, Recorded 2.4 billion Baht profit in Q1/2014 Apr 03, 2014: RATCH pays THB 3.292 billion dividend of 2013 at THB 2.27 /share The remaining payment of THB 1.17 /share will be paid on 11 April Nov 14, 2013: Ratch announced THB 5,831 Million 9-month operating profit Aug 13, 2013: RATCH announces 3.7 billion baht profits in 1st half of 2013 Emphasizing overseas investment for driving revenue growth May 15, 2013: Ratchaburi Electricity Reports Revenue Of THB12 Billion In Q1 2013 Feb 19, 2013: Ratchaburi Electricity Reports Revenue Of THB55.4 Billion In 2012 Nov 15, 2012: Ratchaburi Electricity Reports Revenue Of THB2.5 Billion In Q3 2012 Aug 14, 2012: Ratchaburi Electricity Reports Revenue Of THB17.1 Billion In Q2 2012 May 14, 2012: Ratchaburi Electricity Reports Revenue Of THB11.8 Billion In Q1 2012 Feb 14, 2012: Ratchaburi Electricity Reports Revenue Of THB43.5 Billion In 2011 May 12, 2011: Ratchaburi Electricity Reports Total Revenue Of THB8.5 Billion In Q1 2011 Feb 15, 2011: Ratchaburi Holding Reports Net Profit Of THB5,220m For 2010 Oct 30, 2010: Ratchaburi Electricity Reports Net Profit Of THB1.25 Billion For Q3 2010 Apr 29, 2010: Ratchaburi Electricity Reports Revenue Of THB9.88 Billion In Q1 2010 Feb 15, 2010: Ratchaburi Electricity Reports Revenue Of THB35.35 Billion In 2009 Nov 13, 2009: Ratchaburi Electricity Reports Revenue Of THB10.26 Billion In Q3 2009 Jul 29, 2009: Ratchaburi Electricity Reports Net Profit Of THB2.05 Billion In Q2 2009 Apr 30, 2009: Ratchaburi Electricity Reports Net Profit Of THB81.84 Billion In Q1 2009 Feb 18, 2009: Ratchaburi Electricity Reports Net Profit Of THB6.49 Billion In 2008 Oct 30, 2008: Ratchaburi Electricity Reports Net Profit Of THB2.07 Billion In Q3 2008



Jul 30, 2008: Ratchaburi Electricity Reports Net Profit Of THB1.26 Billion In Q2 2008 Apr 30, 2008: Ratchaburi Electricity Reports Net Profit Of THB1.7 Billion In Q1 2008 Jul 24, 2018: Hundreds missing after Laos dam collapses

May 30, 2018: RATCH expands into 340-MW Xekong 4A & 4B hydroelectric power projects in Lao PDR

Sep 04, 2017: B Grimm goes big with power projects in Laos

Mar 24, 2017: RATCH announced newly appointed CEO, Mr. Kijja Sripatthangkura, to be effective on April 6, 2017

Feb 16, 2017: Ratch aims 7,500 megawatts investment expansion in 2017, announces 6.166- billion-baht profit of 2016, up 93%

Jul 27, 2016: RATCH-NNCL-GPSC officially cerebrate NNEG operation, aiming to secure power and steam supply for industrial users in Nava Nakorn industrial zone Mar 28, 2016: Ratchaburi to bid for \$350m power plant project in Indonesia

Dec 21, 2015: Ratchaburi Electricity Generating Hldg: Change of the Chairman of the Board of Directors

Jul 21, 2015: RATCH appoints Mr. Rum Herabat as new CEO, to be effective from 1 October 2015

May 14, 2015: RATCH moves forward 180-MW wind farm project in Australia, after Development Approval granted, THB 1,163 million profits recorded in Q1/2015 May 08, 2015: Registration of Subsidiary Dissolution

Apr 23, 2015: Hongsa Power Plant reaches 90% completion of efficiency test, generated electricity helped securing national grid during Myanmar natural gas field shutdown Its COD schedules in upcoming June

Feb 26, 2015: RATCH aims to achieve enterprise value of 133 billion baht for 2015 Nov 17, 2014: RATCH prepared new investment aboard driving its enterprise value to reach THB 121 billion target in 2014

Oct 09, 2014: RATCH entered MOU with Myanmar's Ministry of Electric Power to start feasibility study on 2,600-megawatte Myeik power plant project

Jun 03, 2014: Ratchaburi Electricity disclosed NNEG's BHT4.77 billion loan deal Heading for project construction and dispatch target in 2016

Mar 31, 2014: RATCH prepares for Hongsa Power Plant's commissioning test Approaching 80% construction progress and dispatch target to Thailand in 2015 Dec 23, 2013: RATCH Pursues development of the 4th Wind Farm in Australia Beginning Construction in 2014 and Targets COD in 2016

Sep 30, 2013: RATCH assured its power plants' efficiency to secure national power grid

Aug 26, 2013: RATCH turns for synergy with EGAT Group to extend its international presence, aiming Myanmar and other Asian countries to reinforce Thailand leading IPP in the region



Jun 24, 2013: RATCH appointed Mr. Pongdith Potchana acting as a new Chief Executive Officer effective on 1 July 2013

Feb 08, 2013: Ratchaburi Electricity Announces Commercial Operation Of Huay Bong 2 Wind-turbine Power Project In Thailand

Oct 22, 2012: PNPC To Construct And Operate Hydroelectric Power Plant In Lao Mar 09, 2012: RATCH Commences Operations Of Korat3 Solar Farm In Ayutthaya Province Thailand

Jan 17, 2012: Ratchaburi Holding Appoints Thana Putarungsi As New Director Jan 10, 2012: Myanmar Decides To Halt Construction Of 4 GW Coal-fired Power Station At Dawei Special Industrial Zone

Nov 03, 2011: ADB Plans To Provide \$465m For 440 MW Hydropower Plant In Thailand

Apr 26, 2011: Conergy And Annex Power To Set Up Third Solar Park In Thailand Dec 28, 2010: Ratchaburi Electricity Intends To Invest \$530 Million On Renewable Power Facilities

Apr 30, 2010: Ratchaburi Electricity Intends To Spend \$511 Million On Power Generation

Apr 08, 2010: Ratchaburi Electricity Announces Resignation Of Chulasingh Vasantasingh As Director

Feb 01, 2010: Laos Holding's Consortium TO Start Construction Of 1,800 MW Hongsa Power Plant In November 2010

Jul 11, 2009: Ratchaburi Electricity Hopes To Complete Wind Power Plant By 2011 Apr 02, 2009: Ratchaburi Electricity Announces Reduction Of Waste Water From Ratchaburi Power Plant

Sep 26, 2008: Ratchaburi Appoints Noppol Milinthanggoon As New Managing Director Jan 22, 2008: Ratchaburi Electricity Appoints Suchat Chanlawong As New Independent Director

Apr 10, 2017: RATCH - MPI won a 275-MW power plant in Indonesia The joint operating company already established and signed PPA, Commercial generation scheduled in 2021

Jan 21, 2014: RATCH updated RW Co-generation project development Progressing for COD by end of 2014

Feb 07, 2013: PNPC Signs Power Purchase Agreement With EGAT For Xe-Pian Xe-Namnoy Hydroelectric Power Plant In Lao

Aug 09, 2012: Ratchaburi Electricity To Supply Power To PEA From Songkhla Biomass Power Plant Project In Thailand

Aug 04, 2011: SCHOTT Solar To Supply 67,000 Solar Modules To Thailand Jun 14, 2011: Phoenix Solar Signs Contract For Two Solar Parks In Thailand Mar 08, 2011: Hongsa Power Signs 18 Year Operation And Maintenance Agreement



Jan 06, 2011: Ratchaburi Holding Wins Three SPP Projects With Combined Generation Of 350 MW

Jun 26, 2009: Ratch-Lao Signs Subcontract Agreement With EGAT For Operation And Maintenance Of Nam Ngum 2 Hydro Power Plant

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Notes Due 2028



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