

Construction in Croatia - Key Trends and Opportunities to 2024

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Abstracts

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SUMMARY

Prior to the Coronavirus (COVID-19) outbreak, the Croatian construction sector posted growth of 8% for 2019 in real terms. Although the disruptions caused by the COVID-19 outbreak and the subsequent lockdown measures have affected the industry, construction activity in Croatia has not been as severely affected as major markets across the region. According to the Croatian Bureau of Statistics (CBS), the Croatian construction industry's growth decelerated to just 0.3% year on year (YoY) in the second quarter of 2020, but it recovered quickly in Q3 2020, with a Y-o-Y growth of 5.3% that period.

Reflecting the disruptions caused by the pandemic, coupled with the weak outlook for economic growth, GlobalData forecasts the construction industry growth to decelerate to 3.9% in 2020. Following the second wave of the COVID-19 outbreak, the government re-imposed new lockdown restrictions, with the closure of non-essential businesses from November until 25th December. However, construction sites and factories were exempted from the new lockdown measures imposed in November.

Over the remaining part of the forecast period, the industry's output will be supported by government measures to contain the impact of the outbreak on the manufacturing sector, and support for businesses to cope with the outbreak by providing guarantees on loans. On 1st December 2020, the government announced plans to spend HRK2.1 billion (US\$317 million) to protect organisations impacted from the second wave of the COVID-19 outbreak.

This report provides detailed market analysis, information, and insights into the Croatian construction industry, including -

The Croatian construction industry's growth prospects by market, project type and construction activity

Critical insight into the impact of industry trends and issues, as well as an analysis of key risks and opportunities in the Croatian construction industry

Analysis of the mega-project pipeline, focusing on development stages and participants, in addition to listings of major projects in the pipeline.

SCOPE

This report provides a comprehensive analysis of the construction industry in Croatia. It provides -

Historical (2015-2019) and forecast (2020-2024) valuations of the construction industry in Croatia, featuring details of key growth drivers.

Segmentation by sector (commercial, industrial, infrastructure, energy and utilities, institutional and residential) and by sub-sector

Analysis of the mega-project pipeline, including breakdowns by development stage across all sectors, and projected spending on projects in the existing pipeline.

Listings of major projects, in addition to details of leading contractors and consultants

REASONS TO BUY

Identify and evaluate market opportunities using GlobalData's standardized valuation and forecasting methodologies.

Assess market growth potential at a micro-level with over 600 time-series data forecasts.

Understand the latest industry and market trends.

Formulate and validate strategy using GlobalData's critical and actionable insight.

Assess business risks, including cost, regulatory and competitive pressures.

Evaluate competitive risk and success factors.

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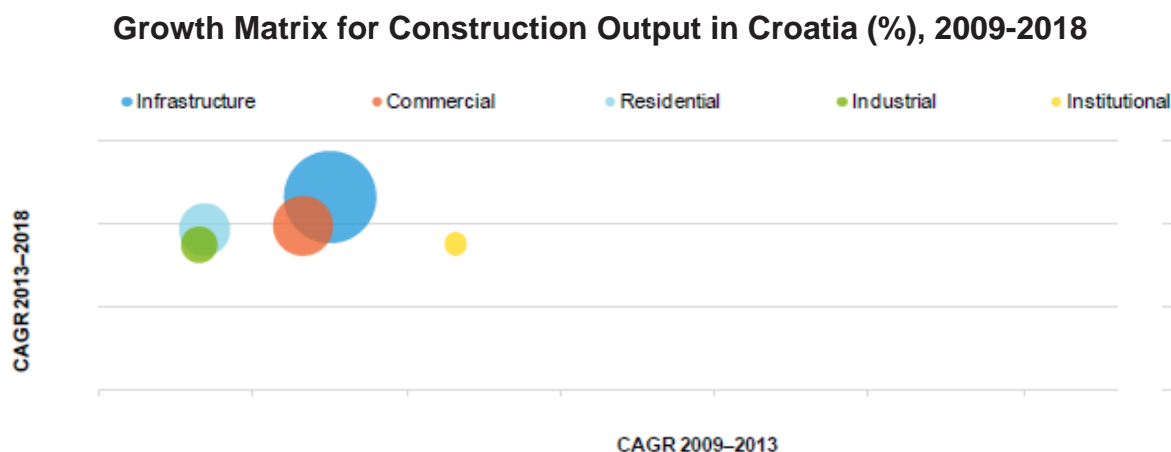
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About

Croatia's construction industry is anticipated to value just over US\$9 billion in 2018.



Timetric's Construction in Croatia key trends and opportunities – Research Report identifies that the construction industry in Croatia is anticipated to value just over US\$9 billion in 2018. By purchasing this report you will secure a proper understanding of trends and market opportunities in the construction industry in Croatia, which will enable you to amend your business plans accordingly to allow maximum sales. You will gain an understanding of the key factors driving the construction industry in Croatia, enabling you to identify the growth opportunities and market dynamics.

Additional report highlights:

The Croatian construction industry remained weak following the global and European financial crises.

The industrial construction market is expected to register a forecast-period CAGR of just shy of 3% to value at just under US\$700 million in 2018.

Demand for residential property declined due to the weak economy, high unemployment and shrinking disposable incomes.

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