

Construction in Morocco - Key Trends and Opportunities to 2025 (H1 2021)

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Abstracts

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SUMMARY

With the outbreak of Coronavirus (COVID-19), the construction industry in Morocco contracted by an estimated 8.5% in real terms in 2020, due to the lockdown restrictions imposed by the government. The industry has been affected by the delays in project implementation and the re-allocation of part of the government's budget towards its fight against the COVID-19 pandemic. According to the High Commission for Planning, the construction industry's value-add declined by 12.5% year on year (YoY) in Q3 2020, and 9.5% YoY in the first nine months of 2020.

The industry is expected to recover in 2021, growing by 2.9%, with the resumption of major infrastructure construction projects. Investment under the program such as Morocco's Urban Transport Program, Integrated Solar Energy Generation Program and the 2020-2022 Regional Health Infrastructure Program is expected to support the industry growth over the forecast period, as is Morocco's 2020-2027 National Water Plan, under which the government will build five new dams.

GlobalData expects the Moroccan construction industry's growth to stabilize at an average rate of 4.3% between 2022 and 2025, supported by investments on the development of the country's overall infrastructure.

This report provides detailed market analysis, information, and insights into the Moroccan construction industry, including -

The Moroccan construction industry's growth prospects by market, project type and construction activity

Critical insight into the impact of industry trends and issues, as well as an analysis of key risks and opportunities in the Moroccan construction industry

Analysis of the mega-project pipeline, focusing on development stages and participants, in addition to listings of major projects in the pipeline.

SCOPE

This report provides a comprehensive analysis of the construction industry in Morocco. It provides -

Historical (2016-2020) and forecast (2021-2025) valuations of the construction industry in Morocco, featuring details of key growth drivers.

Segmentation by sector (commercial, industrial, infrastructure, energy and utilities, institutional and residential) and by sub-sector

Analysis of the mega-project pipeline, including breakdowns by development stage across all sectors, and projected spending on projects in the existing pipeline.

Listings of major projects, in addition to details of leading contractors and consultants

REASONS TO BUY

Identify and evaluate market opportunities using GlobalData's standardized valuation and forecasting methodologies.

Assess market growth potential at a micro-level with over 600 time-series data forecasts.

Understand the latest industry and market trends.

Formulate and validate strategy using GlobalData's critical and actionable insight.

Assess business risks, including cost, regulatory and competitive pressures.

Evaluate competitive risk and success factors.

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