

Wireless Gaming: Market Research Report

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Abstracts

This report analyzes the worldwide markets for Wireless Gaming in US\$ Million by the following Product Segments: Messaging Based Wireless Gaming, Browser/Web Based Wireless Gaming, and Downloadable Wireless Gaming.

The report provides separate comprehensive analytics for the US, Japan, Europe, and Rest of World.

Annual estimates and forecasts are provided for the period 2010 through 2018.

The report profiles 90 companies including many key and niche players such as Blockdot, Inc., DeNA Co., Ltd., Electronic Arts, Inc., Gameloft SA,GAMEVIL, GREE International, Inc., Glu Mobile Inc., GigaMedia Limited, HandyGames, I-play, Itsmy® Games, Jump Games, Kuju Entertainment Ltd., MocoSpace, NAMCO BANDAI Games Inc., Nexon America, Inc., Player X, RockYou®, Inc., Santaro Interactive Entertainment Company, SendMe Inc., Snackable Media, Sohu.com, Inc., Sony Computer Entertainment, Inc., Sony Online Entertainment LLC, Tylted and Zapak Digital Entertainment Ltd.

Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based upon search engine sources in the public domain.



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Messaging Based

Browser/Web Based

Downloadable

Embedded Games

Deck or Mobile Console

Progress of Mobile Game Consoles

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Java

BREW

C++ Applications

HTML5

Classes of Mobile Games

Single-User Games

Multi-User Games

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Action/Combat

Adventure

Arcade/Parlor

Casino/Gambling

Puzzles

Sports

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Glu Takes Over Game Spy Technology

RockYou Takes Over Ryzing

Glu Mobile Buys Deer Hunter® Brand-Name

Virtual Piggy Partners with Exozet

GigaMedia Signs Agreement with South Korean Neowiz

Players Rock Entertainment Selects GamesAnalytics Predict™ Platform

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Santaro Acquires Social, IOS and Web Games Team

Play'n GO Inks Agreement with V&J

GigaMedia's Jidi Joy Acquires Web-based Social Games Development Team

WI Harper Group Invests in Leiyoo Information Technology

NetDragon to Form Joint Venture with DeNA

NEXON Korea to Acquire Shaiya Online

NEXON to Acquire inBlue.inc

NEXON to Acquire Gloops

DeNA Partners with Independent Social and Mobile Game Developers

DeNA and NAMCO BANDAI Games Rebrand Joint Venture

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Zynga Inks Exclusive Partnership Agreement with bwin.party digital entertainment to

Introduce Real Money Online Games in UK

GREE Acquires Funzio

GREE Takes Over App Ant Studios

GREE Partners with Four Leading North American Developers

Orange Join Forces with Gameloft

Research In Motion Acquires Scoreloop

EA Takes Over KlickNation

Glu Mobile Teams Up with TOM Group

Electronic Arts to Take Over PopCap Games

RockYou® Acquires 3 Blokes

Mad Catz® Inks Long Term Agreement with Electronic Arts

Gameloft Enters into Multi-Year Licensing Agreement with Epic Games

RockYou Enters into Game Development Agreement with Loot Drop

IGT Enters Supply Agreement with Paddy Power

MindJolt Acquires SGN and Hallpass Media

Changyou.com to Purchase Majority Stake in Shenzhen 7 Road Technology

Bob Mobile Acquires Capital Games

Quepasa Acquires XtFt Games S/S Ltda



Facebook and Zynga Promote Browser-based HTML5 Mobile Gaming

DeNA to Acquire Punch Entertainment

DeNA to Take Over Atakama

Zynga Takes Over Wonderland Software

DeNA to Form Joint Venture with Grasshopper Manufacture

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Changyou.com Inks Online Links and Advertising Agreement and Services Agreement with Sohu.com

GigaMedia Limited and Viacom International Media Networks Extend Partnership

MocoSpace Acquires Geocade

AT&T Enters into Agreement with Zynga

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RockYou Takes Over TirNua

XS Software Enters into Partnership with Joymax

DeNA and Yahoo Japan to Enter into Partnership

MocoSpace Obtains \$3.5 Million Investment from SoftBank

Zattikka Gets \$5.5 Million for Browser and Mobile Games Development

Zynga Takes Over Newtoy

Zynga Takes Over Conduit Labs

Zynga Takes Over XPD Media

Zynga Takes Over Unoh

Zynga Establishes Joint Venture with SOFTBANK to Promote Japanese Social Game Industry

Cascadia Realigns Business Strategy

Geos Acquires Duo Guo

THQ Extends Videogame License with Zuffa

Vodafone Enters into Agreement with Selatra

GAMEVIL® Takes Over RYUminus

Cascadia Acquires CustomFlashGames.com

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Glu Mobile Introduces New Contract Killer Zombies 2

SOE Introduces New Ever Quest® II: Chains of Eternity™

Glu Mobile Introduces New Fermium Game, Bombshells: Hell's Belles



Glu Mobile Introduces Eternity Warriors 2

AMC and RockYou Introduces "The walking Dead Social Game"

Gameloft Launches New Games for All Age Groups

HandyGames Launches 35 New Games for Nokia's Asha Range of Mobile Phones

Glu Mobile Introduces Family Based Game Small Street

Gameloft Unveils 5 Hd Games on Meadiatek's Mt6575 and Mt6577

Gameloft Introduces Uno™ to Kindle E-readers

Electronic Arts Launches Five Game-changing Developments for FIFA 13

nWay Develops Multiplayer Browser Game, ChronoBlade

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Blockdot Releases Clink on Mobiles

Buffalo Launches Buffalo Connected

PaymentOne Introduces PayOne Payment Channel for Game Developers

Square Enix to Develop Hardware-free Action RPG

GigaMedia Extends Online Games Business

Hunka Technologies Introduces Fruit Chopper Game for Android Mobiles

Hunka Technologies Introduces iDino Jump

DeNA and Marvel Introduce Marvel: War of Heroes™ Card-battle Game

DeNA and Daum Introduce Daum Mobage

MocoSpace Unveils New Games

Tylted Launches camPAIN 2012 Game

Zynga Launches Ayakashi: Ghost Guild

Zynga Introduces FarmVille 2

Hasbro and Zynga Collaborate to Introduce New Range of Games

Zynga Introduces ChefVille Game

Zynga Unveils Matching With Friends Game

Zynga Launches Hidden Chronicles

Zynga Unveils Zynga API, Zynga With Friends Network and New Games

Zynga Launches Zynga Slots for iPhone, iPod and iPad

Zynga Launches Zombie Swipeout Mobile Social Game

Sohu.com Commences Open Beta Testing of 'Tao Yuan'

AOL Extends Games.com to Offer Cross-Platform Gaming

Sony Mobile Launches PlayStation Mobile for Smartphones

Jump Games Introduces Official Mobile Game on ICC T20 World Cup

Zynga Releases Montopia and Ayakashi Internationally

Miniclip Crosses Mobile Game Downloads Milestone

Pogo and Collaborators Introduce 'Chhota Bheem: Mice Mayhem'

Gameloft Releases New Mobile Game 'The Amazing Spider-Man'

GAMEVIL Introduces Cartoon Wars: Blade to App Store Game Title



Mind Candy and GREE to Release 2 Moshi Monsters Mobile Games

Jump Games and Reliance Animation to Unveil Krishna Aur Kans Mobile Game

Gameloft to Introduce New Game Titles

GAMEVIL Releases Legend of Master 3 Game Title to Google Play

GAMEVIL® Releases Sakura Slash

GAMEVIL® Launches Fishing Superstars Social Sports Game

GAMEVIL® Introduces Fruit Rush Puzzle Game

GAMEVIL® Unveils Cartoon Wars 2: Heroes

GAMEVIL Introduces Punch Hero Mobile Boxing Game

Gameloft Unveils UNO™ for Amazon's Kindle Products

WiStone and Gree Voice Intention to Release on Gree Platform 'War 2 Victory' MMO

Strategy Game

Gamevil(R) Releases 'Last War' for Android Users

Namco Bandai Launches Soulcalibur(R) on App Store

STC Unveils STC Gaming Portal

Reach Messaging Unveils Word Supreme Mobile Game Application

RockYou(R) Unveils Galactic Allies RTS Facebook Game

Gameloft Collaborates with Audi to Launch Asphalt Audi RS 3

Glu Mobile Develops Social Mobile Games for Sony Ericsson's Xperia Play Gaming

Platform

Glu Mobile Unveils Bug Village for Google+

Glu Mobile Introduces Bug Village on Windows Phone 7

Glu Mobile Rolls Out Deer Hunter 3D Over Windows Phone 7

Rivet Games Introduces 'Puzzle Tales'

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MocoSpace Launches Stage Hero

Yicha Launches Raker Korea

Kongregate Launches Andriod App with 300 Browser-based Game Titles

MindJolt Rolls Out SGN's Mini Café Gaming App

Zynga Launches Mafia Wars 2

Zynga Unveils CityVille Hometown in Several Languages

Zynga Launches New Hanging With Friends Game

Wooga Launches Mobile Version of 'Diamond Dash'

TechFaith Releases Motion Gaming Software Solutions

Youload Launches Web-Based Downloadable Wireless Games

The9 Unveils The9 Game Center

Sony to Launch NGP and PlayStation Suite



Sony to Launch PSP Game Console with 3G Connectivity
Gameloft Offers Asphalt 3D for Nintendo 3DS Launch
Gamevil(R) Releases 'Toy Shot' for iOS Devices
Namco Bandai Games Releases Sky Gamblers™: Rise of Glory
GREE Releases Unity-Powered iOS and Android Social Games
GAMEVIL® Unveils Chalk n' Talk Social Mobile Game

EA Launches Social Mobile Game on GREE Platform

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I-play Unveils New Edition of Fast & Furious: Adrenaline for iOS Devices

Glu Mobile Unveils Clash of the Titans: The Movie

SEGA to Launch Marvel's Famous Thor Franchise into Video Gaming Systems

I-play Launches Famous Online Game Paradise Quest for iPod® Touch and iPhone™

Zynga Launches Browser-Based Version of Mafia Wars Atlantic City

HWS to Launch Java Pyramid Game

Quno to Introduce First Mobile Games at Rail Stations in Collaboration with SCVNGR

MocoSpace to Launch New Mobile Games Platform

Blockdot Introduces New Games for SuperMedia

Blockdot Unveils Updated Version of Chicktionary

Blockdot and Universal Pictures Introduce New Free-to-Play Pilgrim's Punch-Out Game

(US) MocoSpace Launches Android App

Zynga Unveils Zynga Texas Poker Game

Sony Releases Ten Free Games to PSP Go Owners

Reader's Digest Launches Word Power Games in Collaboration with Fit Brains

HMV and Orange Launch Mobile Games Service

THQ Wireless Introduces iPhone Version of de Blob([R]) Revolution Game

Jump Games Unveils Official Ashes Series Game for Mobile Devices

Electronic Arts Releases Pogo Games App on App Store

MocoSpace Launches Street Wars

Cascadia Investments Launches Six New Apple- Compatible Games

Cascadia Investments Launches cascadiainteractive.com Gaming Apps Website

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Blockdot, Inc. (US)



DeNA Co., Ltd. (Japan)

Electronic Arts, Inc. (US)

Gameloft SA (France)

GAMEVIL (Korea)

GREE International, Inc. (US)

Glu Mobile, Inc. (US)

GigaMedia Limited (China)

HandyGames™ (Germany)

I-play (UK)

Itsmy® Games (Germany)

Jump Games (India)

Kuju Entertainment Ltd. (UK)

MocoSpace (USA)

NAMCO BANDAI Games Inc. (USA)

Nexon America, Inc. (US)

Player X (The United Kingdom)

RockYou®, Inc. (US)

Santaro Interactive Entertainment Company (US)

SendMe Inc. (USA)

Snackable Media (USA)

Sohu.com, Inc. (China)

Sony Computer Entertainment, Inc. (Japan)

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Table 65. Russian 15-Year Perspective for Wireless Gaming by Segment - Percentage Share Breakdown of Revenue for Messaging Based Wireless Gaming, Browser/Web Based Wireless Gaming and Downloadable Wireless Gaming Markets for Years 2004, 2012, and 2018 (includes corresponding Graph/Chart)

3G.REST OF EUROPE

A. Market AnalysisProduct Launches and InnovationsStrategic Corporate DevelopmentsB. Market Analytics

Table 66. Rest of Europe Recent Past, Current and Future Analysis for Wireless Gaming by Segment - Messaging Based Wireless Gaming, Browser/Web Based Wireless Gaming and Downloadable Wireless Gaming Markets Independently Analyzed with Annual Revenues in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 67. Rest of Europe Historic Review for Wireless Gaming by Segment - Messaging Based Wireless Gaming, Browser/Web Based Wireless Gaming and Downloadable Wireless Gaming Markets Independently Analyzed with Annual



Revenues in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 68. Rest of Europe 15-Year Perspective for Wireless Gaming by Segment - Percentage Share Breakdown of Revenue for Messaging Based Wireless Gaming, Browser/Web Based Wireless Gaming and Downloadable Wireless Gaming Markets for Years 2004, 2012, and 2018 (includes corresponding Graph/Chart)

4.REST OF WORLD

A. Market Analysis
Current & Future Analysis
Mobile Gaming Poised for Excellent Growth in Asian Market
Message Based Games in Asia-Pacific – A Snapshot
Focus on Select Markets
China
Technology Drives Chinese Mobile Gaming Market

Table 69. Chinese Wireless Gaming Market (2011): Percentage Share Breakdown of Revenue by Leading Players (includes corresponding Graph/Chart)

India

Overview

Spreading Awareness – Key to Success

South Korea

One of the Major Global Markets

Korean Mobile Gaming Market - Poised for Significant Growth

Government Clampdown on Video Games Fail to Deter Wireless Games Segment Competition

Regional Market Players Look to Overseas Markets

Table 70. Mobile Gaming Market in Korea (2012): Percentage Share Breakdown of Revenue by Leading Players (includes corresponding Graph/Chart)

Product Launches and Innovations Strategic Corporate Developments Key Players



B. Market Analytics

Table 71. Rest of World Recent Past, Current and Future Analysis for Wireless Gaming by Segment - Messaging Based Wireless Gaming, Browser/ Web Based Wireless Gaming and Downloadable Wireless Gaming Markets Independently Analyzed with Annual Revenues in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 72. Rest of World Historic Review for Wireless Gaming by Segment - Messaging Based Wireless Gaming, Browser/Web Based Wireless Gaming and Downloadable Wireless Gaming Markets Independently Analyzed with Annual Revenues in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 73. Rest of World 15-Year Perspective for Wireless Gaming by Segment - Percentage Share Breakdown of Revenue for Messaging Based Wireless Gaming, Browser/Web Based Wireless Gaming and Downloadable Wireless Gaming Markets for Years 2004, 2012, and 2018 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 90 (including Divisions/Subsidiaries - 99)

The United States (48)

Japan (8)

Europe (27)

France (2)

Germany (9)

The United Kingdom (8)

Rest of Europe (8)

Asia-Pacific (Excluding Japan) (15)

Middle-East (1)



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