

Welding Machinery: Market Research Report

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Abstracts

This report analyzes the worldwide markets for Welding Machinery in US\$ by the following Product Segments: Arc Welding Machinery, Gas Welding & Cutting Machinery, Resistance Welding Machinery, Laser Welding Machinery, Ultrasonic Welding Machinery, Other Welding Machinery, and Electrodes & Other Consumables.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America. Annual estimates and forecasts are provided for the period 2015 through 2022. Also, a six-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 191 companies including many key and niche players such as

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ACRO Automation Systems, Inc.

ARCON Welding, LLC

Carl Cloos Schweisstechnik GmbH

Coherent, Inc.

Daihen Corporation

Denyo Co., Ltd.

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ARCON Welding, LLC (USA)

Carl Cloos Schweisstechnik GmbH (Germany)

Coherent, Inc. (USA)

Daihen Corporation (Japan)

Denyo Co., Ltd. (Japan)

ESAB (UK)

Fronius International GmbH (Austria)

IDEAL-Werk (Germany)

IGM Robotersysteme AG (Austria)

Illinois Tool Works, Inc. (USA)

Bernard (USA)

Hobart Brothers Company (USA)

Miller Electric Mfg. Co. (USA)

Kemppi (Finland)

Kiefel GmbH (Germany)

Kobe Steel Ltd. (Japan)

KUKA AG (Germany)

Manufacturing Technology, Inc. (USA)

Panasonic Corporation (Japan)

Sonics & Materials, Inc. (USA)

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4A. FRANCE

Market Analysis

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4B. GERMANY

A. Market Analysis

Laser Welding Equipment Market: An Insight

Automobile Sector – Unexplored Potential

Advanced Research Aiding Market Growth

Product Launches

Strategic Corporate Developments

Key Players

B. Market Analytics

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4C. ITALY

A. Market Analysis

Strategic Corporate Development

B. Market Analytics

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4D. THE UNITED KINGDOM

A. Market Analysis

Growing Demand for Laser Welding Equipment Market

High Potential for Laser Welding in Automotive and Aerospace Industries

Future Prospects of Growth

Strong Recovery in UK Housing Sector to Drive Demand

Product Launches

Strategic Corporate Developments

Key Player

B. Market Analytics

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4E. SPAIN

Market Analysis

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A. Market Analysis

Robust Opportunities in the Oil & Gas, Energy & Construction Sectors

Growing Competition from Low-Cost Imports

B. Market Analytics

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4G. REST OF EUROPE

A. Market Analysis

Focus on Select Markets

Poland

Turkey

Product Launch

Strategic Corporate Development

Key Players

B. Market Analytics

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A. Market Analysis

The Most Important Regional Market

Resistance Welding Equipment Poised to Grow

Positive Construction Activity Outlook to Drive Growth

B. Market Analytics

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5A. CHINA

A. Market Analysis

Welding Equipment Demand Tumbles as China Battles Weaker Growth

Future Beholds Promise

Increasing Automation in Welding Equipment

Competitive Landscape

Domestic Manufacturers Lag Behind Despite Potential Demand

Key Player

B. Market Analytics

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A Rapidly Growing Market

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Strategic Corporate Development

B. Market Analytics

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A. Market Analysis

Welding Equipment Market

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B. Market Analytics

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5D. TAIWAN

Market Analysis

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5E. REST OF ASIA-PACIFIC

A. Market Analysis

Focus on Select Markets

Malaysia

New Zealand

Indonesia

Welding Equipment Industry

Imports from China – A Major Threat

B. Market Analytics

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6. THE MIDDLE EAST & AFRICA

A. Market Analysis

Industrial and Manufacturing – the New Areas of Growth in Welding Equipment Demand
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Timeline for Select Major Refinery and Petrochemical Projects Under-construction/Announced in GCC

Water Projects – A Potential Opportunity

Product Launch

B. Market Analytics

Table 122. Middle East & African Recent Past, Current & Future Analysis for Welding Machinery by Product Segment - Arc Welding Machinery, Gas Welding & Cutting Machinery, Resistance Welding Machinery, Laser Welding Machinery, Ultrasonic Welding Machinery, Other Welding Machinery, and Electrodes & Other Consumables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

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7. LATIN AMERICA

A. Market Analysis

Mexico Revels while Brazil Slides in Industrial Growth and Construction Activity

B. Market Analytics

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7A. BRAZIL

Market Analysis

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7B. MEXICO

A. Market Analysis

Strategic Corporate Development

B. Market Analytics

Table 134. Mexican Recent Past, Current & Future Analysis for Welding Machinery by Product Segment - Arc Welding Machinery, Gas Welding & Cutting Machinery, Resistance Welding Machinery, Laser Welding Machinery, Ultrasonic Welding Machinery, Other Welding Machinery, and Electrodes & Other Consumables Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

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7C. REST OF LATIN AMERICA

Market Analysis

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IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 191 (including Divisions/Subsidiaries - 221)

The United States (51)

Canada (4)

Japan (14)

Europe (127)

France (5)

Germany (47)

The United Kingdom (14)

Italy (27)

Spain (4)

Rest of Europe (30)

Asia-Pacific (Excluding Japan) (25)

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