

Wearable Electronics: Market Research Report

<https://marketpublishers.com/r/WB975A551EFEN.html>

Date: January 2015

Pages: 345

Price: US\$ 4,950.00 (Single User License)

ID: WB975A551EFEN

Abstracts

This report analyzes the worldwide markets for Wearable Electronics in US\$ Million by the following End-Use Application Sectors: Sports & Fitness, Infotainment, Medical, and Others. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2014 through 2020. Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs. The report profiles 146 companies including many key and niche players such as -

Adidas AG

Apple, Inc.

Epson America, Inc.

Fitbit, Inc.

Garmin Ltd.

Contents

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations

Disclaimers

Data Interpretation & Reporting Level

Quantitative Techniques & Analytics

Product Definitions and Scope of Study

Sports & Fitness

Infotainment

Medical

Others

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW

Wearables – From Science Fiction to Reality

Cloud Computing: Drives the Momentum

Building Inter-Device Communications – The New Frontier in Technological Advancements

Developing Countries to Drive Future Market Growth

2. MARKET TRENDS AND DRIVERS

Companies Forge Strategic Alliances to Fill Gaps

Wearables Continue to Attract Venture Capital Funding

Manufacturers Focus on Consumer friendly Designs

Ranking of User Preferences on Ways to Control a Wearable Device

User Preference on Where to Wear Medical Device

Integration of Social Element

Smartwatches – Significant Potential Ahead

Table 1. Target Markets for Smart Watches (2014): Percentage Share Breakdown of Volume Sales by Market Segment (includes corresponding Graph/Chart)

Smart Glasses for Multiple Industry Applications

Multidimensional Functionalities add Life to Fitness Trackers
Comparative Analysis of Leading Fitness Trackers
Rigorous R&D Spearheads Smart Textiles' Growth
A Look into Key Technology Developments/ Innovations in the Smart Textiles Market
Microencapsulation & Nanotechnologies: Harbingers of Future Growth
Covers for Wearable Products to Gain in Popularity
Ballooning Global Population Offers Significant Growth Opportunities

Table 2. Ageing (65+) Demographics as % of Total Population by Country (2000, 2011, 2020) (includes corresponding Graph/Chart)

Table 3. Per-Capita Healthcare Expenditure in Select Regions: 2014 (includes corresponding Graph/Chart)

Table 4. Healthcare Spending as a Percentage of GDP by Region: 2014 (includes corresponding Graph/Chart)

A Peek into Enabling Technologies
Technical Aspects of Wearable Devices
Wireless Connectivity
Microcontrollers
Operating Systems
UI System
Battery Life Limitations – A Major Issue to Deal with
Sensor Integration for Advanced Wearable Technology
Major Players in Semiconductor Value chain
Major Players in the Semiconductor Value Chain for Chips
Smartphone Apps Become Critical

3. SPORTS & FITNESS DEVICES

Activity Trackers to Lead Growth in Wearable Sports and Fitness Devices Market
Increasing Obesity Levels Underpins Market Growth

Table 5. Global Obesity Population (2013) (includes corresponding Graph/Chart)

Market Abuzz with Activity Trackers/Monitors

Progress in Heart Rate Monitoring
Competitive Landscape – An Overview

Table 6. Leading Players in the Global Wearable Devices Market (2014): Percentage Breakdown of Revenue for Fitbit, Garmin, Jawbone, Samsung, Xiaomi, and Others (includes corresponding Graph/Chart)

Table 7. Leading Players in the Global Fitness/Activity Tracker Market (2014 & 2016E): Percentage Shares of Revenue for Fitbit, Jawbone, Nike & Others (includes corresponding Graph/Chart)

Table 8. Leading Players in the Global Basic Wearable Bands Market (2014): Percentage Shares of Revenue for Fitbit, Jawbone, Nike & Others (includes corresponding Graph/Chart)

Table 9. Leading Players in the Global Smart Wearable Bands Market (2014): Percentage Shares of Revenue for Samsung, Sony, Pebble & Others (includes corresponding Graph/Chart)

Overcrowding – An Imminent Threat to the Fitness Market
Competition in Smartwatches Space

Table 10. Leading Players in the Global Smartwatch Market (2014): Percentage Share Breakdown of Sales for Fitbit, Garmin, Lenovo/Motorola, LG, Pebble, Samsung, Sony, Withings, and Others (includes corresponding Graph/Chart)

Need for Differentiation on Rise
Increasing Functionality and Style Quotient in Fitness Bands

4. WEARABLES IN HEALTHCARE

Wearables to Set in a Revolution in Healthcare
Chronic Diseases Management – A Key Focus Area
Select Innovations in Medical Wearable Devices in 2015 (1st Half) & 2014
Internet of Things (IoT) – Crucial for Healthcare
Competition
CVD Management to be Aided by Wearable Devices

Table 11. Global Annual Medical Cost of CVD in US\$ Billion (2010-2030) (includes corresponding Graph/Chart)

Pharmaceutical Companies Eye Wearable Drug Delivery Technologies
Wearable CGMS Generate Significant Interest

Table 12. Global Diabetes Mellitus Incidence among Ages 20-79 (2014E & 2035P): Prevalence (in Millions) and Percentage Share by Geographic Region (includes corresponding Graph/Chart)

Table 13. Top Ten Countries Worldwide with the Highest Number of People (in the Age Group 20-79 Years) with Diabetes Mellitus (in Millions): 2014E & 2035P (includes corresponding Graph/Chart)

Wearables Make Diabetes Manageable
Current Developments in Pain Management Space
Wearable Defibrillators – Yet to Gain Presence
ECG Monitoring Wearables – A Key Focus Area
Developments in Wearable ECG Monitoring
Smart Textile Garments - An Emerging Area of Interest
Smart Clothing Gains Acceptance in Neonatal Monitoring
Smart Socks Grow in Demand
Wearable Sleep Monitoring Technology
Wearable EEG Monitors
Innovative Wearable for Continuous Fetal Monitoring
Issues and Challenges
Ranking of Factors Restraining Wearables Purchase (2014)
Privacy Concerns Hinder Adoption

5. INFOTAINMENT & LIFESTYLE

Wearables to Disrupt Gaming Experience
Select Examples of Wearables for Entertainment
Potential for Wearable Cameras

6. ENTERPRISE & INDUSTRIAL APPLICATIONS

Enterprise Applications
Wearables in Construction & Manufacturing
Wearables Enhance Workforce Productivity
Streamlined Retail Operations
Wearable Technology Boosts CRM

7. MILITARY AND DEFENSE

A Lucrative Sector for Smart Fabrics
Increased R&D Activities in Smart Textiles for Military Applications
HD Cameras for Law Enforcement Applications

8. WEARABLE TECHNOLOGY: AN OVERVIEW

Historical Perspective
Common Issues with Wearable Electronics
Product Safety Testing
Wearable Devices by Product Category
Sports & Fitness
Infotainment
Medical
Enterprise
Military and Defense
Regulatory Framework
Regulatory Environment for Medical Devices

9. PRODUCT LAUNCHES/APPROVALS

Alcatel Launches OneTouch Watch
Fujitsu Develops Wearable Sensor
Google Apps Launched on Apple Watch
Sensoria Launches Connected Sock
Jawbone Unveils UP2 & UP4 Fitness Trackers
Apple Officially Launches Apple Watch
Asus Launches VivoWatch
Jawbone Announces Shipping Launch for UP3
Recon Launches Jet Sports Smartglasses
Nuvo Launches Wearable Technology for Expectant Mothers

LG Unveils Watch Urbane Smartwatch
Huawei Unveils Smart Watch
Vuzix Unveils IWEAR 720 Headset
Huawei Unveils ZTE Venus Fitness Trackers
Nevo Launches Wiko Watch
Huawei Launches TalkBand N1 Headphones
MMT Collaborates with Switzerland to Launch Horological Smartwatch Platform
Sony Launches SmartEyeglass system
Sols Launches Adaptiv Boots
Garmin Launches Epix Wearable with GPS
NeuroMetrix Unveils Quell Wearable Pain Relief Technology
BlackBerry Integrates BBM to Android Wear
NXP Semiconductors and Sonova Launch Hearing Device Platform
Philips Launches BlueControl Device to Control Psoriasis
Epson Launches Runsense SF-810 in UK
Microsoft Launches Microsoft Band
CaixaBank Launches Wristbands with Gemalto Payment Technology
LG G Watch R to Launch in Korea
Panasonic Announces Smallest Battery for Wearables
Intel Unveils Mood-tracking 3D-Printed Smart Dress
Urwerk Launches EMC Watch
Intel Collaborates with Fashion Brand to Launch MICA
Thalmic Labs' Myo Armband Compatible with Smart Glasses
Intel and Michael J Fox Foundation Launch Wearable Band
Samsung Develops Novel Graphene Wafers for Wearables
Garmin Launches Vivofit
LG Launches Life Band Touch
Intel Launches Series of Wearables
Intel Launches Quark Processors
Samsung Launches GALAXY Gear
ZTE to Develop Wearable Electronics
SITA and Dacuda to Develop Wearables Applications

10. RECENT INDUSTRY ACTIVITY

Omron Ventures Acquires Stake in 3D Media
Seiko Epson Enters Wearable Medical Device Market
Eyeglass World Launches Prescription Lenses for VuzixM100 Smart Glasses
Fitbit Partners with Strava

Jawbone Partners with Amex to Create Wearable Tracker for Payment
Cemtrex Receives US\$1 Million Orders for Wearable Electronics Components
Spansion Partners with Sensoplex
Hubble Acquires Stake in Wearables Start-up Connovate
Apple, Samsung, and Google Focus on Blood Sugar-Monitoring Wearables
Intel Acquires Basis Science
Medtronic Acquires Corventis
Covidien Acquires Zephyr

11. FOCUS ON SELECT GLOBAL PLAYERS

Adidas AG (Germany)
Apple, Inc. (US)
Epson America, Inc. (US)
Fitbit, Inc. (US)
Garmin Ltd. (Switzerland)
Google, Inc. (US)
Infineon Technologies AG (Germany)
Intel Corporation (US)
Jawbone (US)
Lumus Ltd. (Israel)
Medtronic Plc (Ireland)
Nuubo (Spain)
Osterhout Design Group (US)
Pebble Technology Corporation (US)
Polar Electro (Finland)
Qualcomm Incorporated (US)
Recon Instruments, Inc. (Canada)
Samsung Electronics Co., Ltd (South Korea)
Shimmer Research, Inc. (Ireland)
SIX15 TECHNOLOGIES (US)
Sony Corporation (Japan)
Sotera Wireless, Inc. (US)
Texas Instruments Incorporated (US)
Vuzix Corporation (US)
Withings SA (France)

12. GLOBAL MARKET PERSPECTIVE

Table 14. World Recent Past, Current & Future Analysis for Wearable Electronics by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 15. World 6-Year Perspective for Wearable Electronics by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World Markets for Years 2015 & 2020 (includes corresponding Graph/Chart)

By End-Use Application

Table 16. World Recent Past, Current & Future Analysis for Sports & Fitness Wearable Electronics by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 17. World 6-Year Perspective for Sports & Fitness Wearable Electronics by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World Markets for Years 2015 & 2020 (includes corresponding Graph/Chart)

Table 18. World Recent Past, Current & Future Analysis for Infotainment Wearable Electronics by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 19. World 6-Year Perspective for Infotainment Wearable Electronics by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World Markets for Years 2015 & 2020 (includes corresponding Graph/Chart)

Table 20. World Recent Past, Current & Future Analysis for Medical Wearable Electronics by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 21. World 6-Year Perspective for Medical Wearable Electronics by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World Markets for Years 2015 & 2020 (includes corresponding Graph/Chart)

Table 22. World Recent Past, Current & Future Analysis for Other Wearable Electronics by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 23. World 6-Year Perspective for Other Wearable Electronics by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World Markets for Years 2015 & 2020 (includes corresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES

A. Market Analysis

Factors Affecting Mainstream Adoption

Table 24. Challenges to Wearables Market by US User Concerns (2014): Percentage of Users Higher Price, Data Privacy Concerns, Aesthetics, Comfort and Risks to Health (includes corresponding Graph/Chart)

Demographic Advantage

Table 25. Wearable Devices Market in the US (2014): Percentage Breakdown of Consumer Usage by Race (includes corresponding Graph/Chart)

Table 26. Wearable Devices Market in the US (2014): Percentage Breakdown of Consumer Usage by Gender (includes corresponding Graph/Chart)

Table 27. Wearable Devices Market in the US (2014): Percentage Breakdown of Consumer Usage by Age-Group (includes corresponding Graph/Chart)

Wearable Devices Market in the US (2014): Ranking of Reasons behind Purchase of Wearable Health and Fitness Devices

Wearable Devices Market in the US (2014): Ranking of Factors Influencing Purchase of Wearables

Americans Rise Up to “Quantified Self”

Smart Energy-Producing Textiles for Defense Applications

Evolving Healthcare in the US to Drive Demand for Wireless Devices

Reimbursement to Promote Wearable Technology

Wearable Devices to Mitigate Medical Concerns of Seniors

Table 28. US Population by Age Group (2010, 2030 & 2050): Percentage Breakdown by Age Groups - Under 18, 18-64 years & 65+ years (includes corresponding Graph/Chart)

Chronic Disease Management Drives Adoption of Wearables

Table 29. US Healthcare Spending (2006-2020) (in US\$ Trillion) (includes corresponding Graph/Chart)

Investors Continue to Pour Funds in Wearables Start-ups

HD Cameras for Law Enforcement Applications

Product Launches

Strategic Corporate Developments

Key Players

B. Market Analytics

Table 30. US Recent Past, Current & Future Analysis for Wearable Electronics by End-use Application - Sports & Fitness, Infotainment, Medical, and Other Sectors Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 31. US 6-Year Perspective for Wearable Electronics by End-use Application - Percentage Breakdown of Value Sales for Sports & Fitness, Infotainment, Medical, and Other Sectors for Years 2015 & 2020 (includes corresponding Graph/Chart)

2. CANADA

A. Market Analysis

Recon Instruments, Inc - A Key Player

B. Market Analytics

Table 32. Canadian Recent Past, Current & Future Analysis for Wearable Electronics by End-use Application - Sports & Fitness, Infotainment, Medical, and Other Sectors Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 33. Canadian 6-Year Perspective for Wearable Electronics by End-use Application - Percentage Breakdown of Value Sales for Sports & Fitness, Infotainment, Medical, and Other Sectors for Years 2015 & 2020 (includes corresponding Graph/Chart)

3. JAPAN

A. Market Analysis

Wearable Innovations by Japanese Manufacturers

VC Funding Unfavorable for Japanese Startups

Graying Population Spurs Need for Wearable Devices

Table 34. Japanese Elderly (65+ Years) Population: 2000-2020 (includes corresponding Graph/Chart)

Product Launches

Strategic Corporate Developments

Key Players

B. Market Analytics

Table 35. Japanese Recent Past, Current & Future Analysis for Wearable Electronics by End-use Application - Sports & Fitness, Infotainment, Medical, and Other Sectors Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 36. Japanese 6-Year Perspective for Wearable Electronics by End-use

Application - Percentage Breakdown of Value Sales for Sports & Fitness, Infotainment, Medical, and Other Sectors for Years 2015 & 2020 (includes corresponding Graph/Chart)

4. EUROPE

A. Market Analysis

Wearables Enter Mainstream in Europe

Regulation-Approved Wearable Devices Popular

Prevalence of Diabetes in Europe: Market Opportunity for CGM Devices

B. Market Analytics

Table 37. European Recent Past, Current & Future Analysis for Wearable Electronics by Geographic Region - France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 38. European 6-Year Perspective for Wearable Electronics by Geographic Region - Percentage Breakdown of Value Sales for France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets for Years 2015 & 2020 (includes corresponding Graph/Chart)

Table 39. European Recent Past, Current & Future Analysis for Wearable Electronics by End-use Application - Sports & Fitness, Infotainment, Medical, and Other Sectors Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 40. European 6-Year Perspective for Wearable Electronics by End-use Application - Percentage Breakdown of Value Sales for Sports & Fitness, Infotainment, Medical, and Other Sectors for Years 2015 & 2020 (includes corresponding Graph/Chart)

4A. FRANCE

A. Market Analysis

Product Launch

Withings SA - A Key Player

B. Market Analytics

Table 41. French Recent Past, Current & Future Analysis for Wearable Electronics Market Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

4B. GERMANY

A. Market Analysis

Key Players

B. Market Analytics

Table 42. German Recent Past, Current & Future Analysis for Wearable Electronics Market Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

4C. ITALY

A. Market Analysis

Key Players

B. Market Analytics

Table 43. Italian Recent Past, Current & Future Analysis for Wearable Electronics Market Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

4D. THE UNITED KINGDOM

A. Market Analysis

Product Launches

Intelesens Ltd - A Key Player

B. Market Analytics

Table 44. UK Recent Past, Current & Future Analysis for Wearable Electronics Market Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

4E. SPAIN

A. Market Analysis

Product Launch

NUUBO - A Key Player

B. Market Analytics

Table 45. Spanish Recent Past, Current & Future Analysis for Wearable Electronics Market Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

4F. RUSSIA

Market Analysis

Table 46. Russian Recent Past, Current & Future Analysis for Wearable Electronics Market Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

4G. REST OF EUROPE

A. Market Analysis

Product Launches

Key Players

B. Market Analytics

Table 47. Rest of European Recent Past, Current & Future Analysis for Wearable Electronics Market Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC

A. Market Analysis

Outlook

Consumer Education Crucial

Significant Growth Opportunities for Diabetes Monitoring Devices

Table 48. Number of Undiagnosed Cases of Diabetes among Adults in Age Group 20-80 Years by Geographic Region: 2014 (includes corresponding Graph/Chart)

B. Market Analytics

Table 49. Asia-Pacific Recent Past, Current & Future Analysis for Wearable Electronics by Geographic Region - China and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 50. Asia-Pacific 6-Year Perspective for Wearable Electronics by Geographic Region - Percentage Breakdown of Value Sales for China and Rest of Asia-Pacific Markets for Years 2015 & 2020 (includes corresponding Graph/Chart)

Table 51. Asia-Pacific Recent Past, Current & Future Analysis for Wearable Electronics by End-use Application - Sports & Fitness, Infotainment, Medical, and Other Sectors Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 52. Asia-Pacific 6-Year Perspective for Wearable Electronics by End-use Application - Percentage Breakdown of Value Sales for Sports & Fitness, Infotainment, Medical, and Other Sectors for Years 2015 & 2020 (includes corresponding Graph/Chart)

5A. CHINA

A. Market Analysis

Statistics Favor High Wearable Technology Adoption

China: An Untapped Goldmine for Wearable Blood Glucose Monitoring Devices

Chinese Players Enter the Smart Watch Market

Product Launches

Xiaomi - A Key Player

B. Market Analytics

Table 53. Chinese Recent Past, Current & Future Analysis for Wearable Electronics

Market Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020
(includes corresponding Graph/Chart)

5B. REST OF ASIA-PACIFIC

A. Market Analysis

Keen Consumer Interest & Government Initiatives Drive Market

Product Launches

Strategic Corporate Development

B. Market Analytics

Table 54. Rest of Asia-Pacific Recent Past, Current & Future Analysis for Wearable Electronics Market Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

6. LATIN AMERICA

Market Analysis

Table 55. Latin American Recent Past, Current & Future Analysis for Wearable Electronics by End-use Application - Sports & Fitness, Infotainment, Medical, and Other Sectors Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 56. Latin American 6-Year Perspective for Wearable Electronics by End-use Application - Percentage Breakdown of Value Sales for Sports & Fitness, Infotainment, Medical, and Other Sectors for Years 2015 & 2020 (includes corresponding Graph/Chart)

7. REST OF WORLD

A. Market Analysis

Lumus Ltd. (Israel) - A Key Player

B. Market Analytics

Table 57. Rest of World Recent Past, Current & Future Analysis for Wearable

Electronics by End-use Application - Sports & Fitness, Infotainment, Medical, and Other Sectors Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 58. Rest of World 6-Year Perspective for Wearable Electronics by End-use Application - Percentage Breakdown of Value Sales for Sports & Fitness, Infotainment, Medical, and Other Sectors for Years 2015 & 2020 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 146 (including Divisions/Subsidiaries - 152)

The United States (92)

Canada (7)

Japan (4)

Europe (32)

France (3)

Germany (3)

The United Kingdom (6)

Italy (2)

Spain (2)

Rest of Europe (16)

Asia-Pacific (Excluding Japan) (13)

Middle East (4)

I would like to order

Product name: Wearable Electronics: Market Research Report

Product link: <https://marketpublishers.com/r/WB975A551EFEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/WB975A551EFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970