

# Water and Wastewater Treatment Equipment: Market Research Report

<https://marketpublishers.com/r/W2FD2431988EN.html>

Date: December 2018

Pages: 503

Price: US\$ 5,600.00 (Single User License)

ID: W2FD2431988EN

## Abstracts

This report analyzes the worldwide markets for Water and Wastewater Treatment Equipment in US\$ Million by the following End-Use Segments: Industrial, Municipal, Residential, and Commercial. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America.

Annual estimates and forecasts are provided for the period 2016 through 2024.

Also, a five-year historic analysis is provided for these markets.

Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs.

The report profiles 122 companies including many key and niche players such as -

3M Purification, Inc

Aquatech International Corporation

BWT AG

Calgon Carbon Corporation

Culligan International

Dow Water & Process Solutions

## Contents

### I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations

Disclaimers

Data Interpretation & Reporting Level

Quantitative Techniques & Analytics

Product Definitions and Scope of Study

Industrial

Municipal

Residential

Commercial

### II. EXECUTIVE SUMMARY

#### 1. INDUSTRY OVERVIEW

Looming Water Crisis and Need for Clean Water – A Global Perspective

Water Resources – A Global Perspective

**Table 1.** Global Distribution of Fresh Water Reserves by Source (includes corresponding Graph/Chart)

**Table 2.** World Water Resources: Percentage Breakdown by Water Quality (includes corresponding Graph/Chart)

**Table 3.** Global Groundwater Resources by Region (In Cubic Kilometers) (includes corresponding Graph/Chart)

**Table 4.** Internal Water Resource Per Capita Ranked by Region - US, France, China, Germany, India, Netherlands and Saudi Arabia (In Cubic Meters) (includes corresponding Graph/Chart)

Widening Gap between Safe and Reliable Water Supply Drives the Need for Water and Wastewater Treatment Equipment

Deteriorating Quality of Water: Throws Emphasis on Water Treatment

Current & Future Analysis

Regional Overview  
Developing Markets to Drive Growth  
End-Use Analysis

**Table 5.** Percentage of Wastewater Treatment in Europe, Asia, Latin America, and Africa (includes corresponding Graph/Chart)

**Table 6.** Percentage of Contaminated Water in Drinking Water Supplies in Africa, Asia, and Latin America and Caribbean

## 2. COMPETITIVE LANDSCAPE

A Review  
Leading Players in the Global Membranes Market by Product Segment - RO Membrane, RO Systems, Ultrafiltration Membranes, Ultrafiltration Systems and Microfiltration Systems  
An Insight into Select Players in Water Filtration Market  
RO Marketplace  
Membrane Element Standardization Gains Pace

## 3. MARKET TRENDS & ISSUES

Growing Complexity of Wastewater Management Drives the Demand for New Treatment Technologies  
Industry Focus Grows of Water Reuse

**Table 7.** Global Water Reuse after Tertiary Treatment: Percentage Share Breakdown by Application (includes corresponding Graph/Chart)

Wastewater Recycling on Rise  
Pharmaceutical industry Opens New Growth Opportunities for Water and Wastewater Treatment Companies  
Market Witnesses Rise in Deployment of ZLD Systems  
Manufacturers Focus on Smart Technology  
Use of Reverse Osmosis on Rise  
Desalination Dominates RO Market  
Forward Osmosis Highlights New Potential

Trend towards Use of Membrane Bioreactors (MBR)  
Compactness and Modularity Drive the Membranes Market  
Ozonation: An Emerging Technology  
Hybrid Desalination Technology Gains Momentum  
Escalating Energy Costs Drives Interest in Renewable Energy Based Desalination  
Increased Salinity of Ground Water Drives Demand for Desalination  
Desalination Plants for Treatment of Brackish Water to Surge  
Co-Generation Strategies to Reduce Desalination Costs  
Growing Market for Water Disinfection  
Ultraviolet Disinfection  
Ultraviolet Disinfection Gains over Chlorination  
Combination Processes: Ozone + UV  
Tight Environment Regulations Propel Eco-Friendly Approach  
Microfiltration Drives Overall Filtration Growth  
Cost Effective UV Water Treatment Solutions Stimulate Market Expansion  
Microelectronics Spurs the Need for High Quality Water  
Water Reuse in Oil & Gas Sector Sparks Interest in Advanced Technologies  
Focus on Unconventional Oil and Gas Resources Drives Demand for Water Treatment Technologies

**Table 8.** Technically Recoverable Shale Gas by Geographic Region (includes corresponding Graph/Chart)

EOR Technologies Generate Wider Demand for Wastewater Reuse  
Rise of Nanofiltration  
Nanostructured Membranes to Supply Affordable Clean Water

#### **4. INDUSTRY MACRO GROWTH DRIVERS**

Economic Development Drives the Need for Safe Water

**Table 9.** World Real GDP Growth Rates in % for the Years 2017, 2018 & 2022 by Country/ Region (includes corresponding Graph/Chart)

Expanding Population Fuels Demand

**Table 10.** World Population by Geographic Region (2000-2050) (In Millions) (includes corresponding Graph/Chart)

Rapid Urbanization Drive the Need for Water Reliability

**Table 11.** Percentage of Urban Population in Select Countries (2010 & 2050) (includes corresponding Graph/Chart)

Rising Affluence Primes Desalination Market for Growth  
Increasing Manufacturing Activity Benefits Market Growth  
Global Warming & Climate Change to Encourage Pervasive Adoption

## **5. WATER TREATMENT EQUIPMENT: AN INSIGHT**

Definition

Drinking Water Treatment

Water Treatment Process

Filtration

Sand Filtration

Cartridge Filtration

Water Softeners

Activated Carbon Filters

Depth Filters

Sediment Filters

Iron Removal Filters

Automatic Backwashing Filters

Membrane Systems

A Peep into History

Microfiltration

Reverse Osmosis

Ultrafiltration

Nanofiltration

Pervaporation

Disinfection

Methods of Disinfection

Chlorination

Ozonation

Oxidation Disinfection Equipment

Ion Exchange Equipment  
Overview  
Types of Ion Exchange Systems  
Water Softening  
Demineralization/Deionization  
Desalination – An Overview  
Desalination Plants

**Table 12.** Global Desalination Capacity by Source (2015): Percentage Breakdown of Capacity for Seawater Processing, Brackish Water, River Water, and Others (includes corresponding Graph/Chart)

Distillation  
Processes  
Multiple-Effect (ME) Evaporation  
Multi-Stage Flash (MSF) Distillation  
Vapor Compression (VC)  
Electrodialysis  
Wastewater Treatment  
Primary Treatment  
Secondary Treatment  
Tertiary Treatment  
Wastewater Treatment Process and Treatment Classification  
Water Recycling

## **6. END-USE SCENARIO**

Municipal Sector

**Table 13.** World Market for Municipal Water Treatment Equipment (2016) - Percentage Share Breakdown of Value Sales by Treatment Type for Disinfection, Desalination, Surface Water Treatment, and Water Recycling (includes corresponding Graph/Chart)

Plants and Equipment Required for Various Types of Drinking, Industrial and Wastewater Treatment  
Product Categories, End Users & Players in Select Segments  
Industrial and Commercial Sectors

Industrial Wastewater Treatment  
Commercial  
Residential Sector  
Point-of-Use (POU) System  
End-Use Industry Analysis  
Various Water Treatment Technologies and their Primary End-Users  
Agriculture  
Automotive  
Biotechnology and Bioscience Research  
Chemicals  
Oil and Gas  
Petroleum and Refining  
Primary Metals  
Pharmaceuticals  
Power Generation

**Table 14.** Global Power Generation Water & Waste Water Market (2015): Percentage Breakdown of Revenue by Category (includes corresponding Graph/Chart)

Pulp, Paper and Wood Products  
Paper  
Food Processing

**Table 15.** Global Food and Beverage Water and Wastewater Market (2016): Percentage Breakdown of Revenue by Segment (includes corresponding Graph/Chart)

## **7. PRODUCT INNOVATIONS/INTRODUCTIONS**

Kurita Develops S. sensingWS TRO meter for Ballast Water Treatment Market  
Hydroflux Introduces Hydroflux Epc  
Koch Membrane Systems Introduces FLUID SYSTEMS NF and RO Product Lines  
Koch Introduces Membrane Filtration Solutions for the Beverage Industry  
Fluence Introduces SmartAerator TORNADO for Wastewater Treatment Facilities  
GE Launches BEVPAK Water Treatment Solution for Beverage Production  
PALL Introduces Mobile Water Treatment Systems

## **3M INNOVATIONS INTRODUCES WATER FILTRATION PROCESS FOR**

## FOODSERVICE INDUSTRY

Puronics Introduces Patented iGen Series Home Water Softener

Evac Introduces New Electrochemical Waste Water Treatment for Black and Grey water Treatment

Metito Introduces World's First Biological Wastewater Treatment Pipe

Koch Membrane Systems Introduces PULSION MBR

OriginOil Unveils Wastewater Treatment Product Line

Veolia Water Technologies Introduces Orion, Next Generation Purified Water Technology

## 8. RECENT INDUSTRY ACTIVITY

Sulzer to Acquire JWC Environmental

Jospong to Construct Wastewater Treatment Plant in Kumasi

Clearford Water Systems Acquires Koester Canada

SUEZ and SOLVAY Team up to Treat Brine from RO Desalination in China

Veolia Signs New Contract to Provide Water Purification Solutions to Nutricia Pharmaceutical

Enel Introduces Nanotechnology Wastewater Treatment Plant in Peru

SUEZ Acquires GE Water & Process Technologies

H2O Innovation Awarded Ultrafiltration Contract

SUEZ Wins Contract to Operate Water Treatment Plant of Mohawk Valley Region

SUEZ Develops Water Treatment Plant in Macao

H2O Innovation Bags New Wastewater Contracts in the US

Calgon Carbon Signs Water Treatment Contracts for Removal of PFOS

Koch Membrane Systems' PURON HF Ultrafiltration System Selected for Plant Upgrade at ADM Facility

H2O Innovation Bags New Contracts in the US

OriginClear Enters Water Agricultural Waste Water Treatment Market

Veolia to Construct Water Treatment Plant in Senegal

Doosan to Provide Wastewater Treatment Technology at Yeongheung Thermal Power Plant

GE's Water & Process Technologies to Upgrade Wastewater Treatment Plant in China

Hitachi Zosen to Acquire Osmoflo Holdings

SUEZ Wins contract to design and Construct the Colaba Wastewater Treatment Facility

SUEZ to Build Desalination Plant in Rosarito

Xylem's UV disinfection Technology Receive Approval from State Water Resources Control Board, California



Doosan to Construct RO Seawater Desalination Plant Project in Kuwait  
Veolia Water to Construct Wastewater Treatment Plant in Sweden  
Hitachi, Ltd to Merge Hitachi Aqua-Tech Engineering and Aqua Works  
H2O Innovation Enters into Distribution Agreement with Chemsbro to Supply Specialty Chemicals to Water and Wastewater Treatment Plants in Saudi Arabia  
RWL Water and Praxair Enter into Agreement for Distribution of Pure Oxygen and Durable Aeration Equipment  
H2O Innovation Completes Commissioning of Largest Ultrafiltration Project for the Clifton Water District, Colorado  
ITOCHU Corporation Enters into Agreement to acquire Kooragang Industrial Water Scheme  
Ovivo Awarded Contracts for Ultrapure Water System Equipment in Asia  
Toray Industries to Supply Hollow Fiber UF Membrane Module TORAYFIL to Membrane Water Filtration Facility in Thailand  
Veolia and Kazyna Sign Memorandum of Understanding for Setting up New Seawater Desalination Plant in Kazakhstan  
H2O Innovation Receives New Contracts for Design of Potable Water Treatment Systems  
SUEZ environnement Enters into Agreement to Form Derun Environment4 in China  
Ovivo to Supply Polishing Demineralization Water System to Power Plant in Southeast Asia  
Hitachi and Toray Industries Sign Memorandum of Understanding for Testing of a Megaton Water System in Saudi Arabia  
SUEZ environnement Wins Contract to Construct Wastewater Treatment Plant in Osijek  
Toray Industries to supply TORAYFIL hollow fiber UF Membrane Module to Water Purification Facility in Korea  
Asahi Kasei Chemical to Supply Microza Hollow-Fiber Membrane to Singapore's Largest Wastewater Reclamation Plant  
Ovivo Receives Contract for Ultrapure Water (UPW) Plant for Semiconductor Research Institute in Belgium  
Koch to Supply PURON HF Reinforced Hollow Fiber UF System for Drinking Water Plant in Brazil  
Suez Environment Acquires Poseidon  
Suez Environment Acquires B&V Group

### **3M TO ACQUIRE POLYPORE'S SEPARATIONS MEDIA BUSINESS**

## **9. FOCUS ON SELECT PLAYERS**

### **3M PURIFICATION, INC. (USA)**

Aquatech International Corporation (USA)  
BWT AG (Austria)  
Calgon Carbon Corporation (USA)  
Culligan International (USA)  
Dow Water & Process Solutions (USA)  
Ecolab, Inc. (USA)  
EMD Millipore (USA)  
Evoqua Water Technologies LLC (USA)  
Evoqua Water Technologies LLC (UK)  
H2O Innovation, Inc. (Canada)  
Hitachi Ltd. (Japan)  
Hyflux Ltd. (Singapore)  
Koch Membrane Systems, Inc. (USA)  
Kurita Water Industries (Japan)  
Mitsubishi Rayon Co. Ltd. (Japan)  
Nitto Denko Corp. (Japan)  
Hydranautics (USA)  
Pall Corporation (USA)  
Pentair, Inc. (USA)  
Suez Environnement S. A. (France)  
Ondeo Industrial Solutions (France)  
Degremont Technologies (France)  
Toray Industries Inc. (Japan)  
Trojan Technologies (Canada)  
Veolia Water Solutions & Technologies (France)  
Xylem, Inc. (USA)

### **10. GLOBAL MARKET PERSPECTIVE**

**Table 16.** World Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 17.** World Historic Review for Water and Wastewater Treatment Equipment by

Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 18.** World 14-Year Perspective for Water and Wastewater Treatment Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

Water and Wastewater Treatment Equipment Market by End-Use Sector

**Table 19.** World Recent Past, Current & Future Analysis for Industrial Water and Wastewater Treatment Equipment by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 20.** World Historic Review for Industrial Water and Wastewater Treatment Equipment by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 21.** World 14-Year Perspective for Industrial Water and Wastewater Treatment Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

**Table 22.** World Recent Past, Current & Future Analysis for Municipal Water and Wastewater Treatment Equipment by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 23.** World Historic Review for Municipal Water and Wastewater Treatment Equipment by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently

Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015  
(includes corresponding Graph/Chart)

**Table 24.** World 14-Year Perspective for Municipal Water and Wastewater Treatment Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

**Table 25.** World Recent Past, Current & Future Analysis for Residential Water and Wastewater Treatment Equipment by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 26.** World Historic Review for Residential Water and Wastewater Treatment Equipment by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 27.** World 14-Year Perspective for Residential Water and Wastewater Treatment Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

**Table 28.** World Recent Past, Current & Future Analysis for Commercial Water and Wastewater Treatment Equipment by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 29.** World Historic Review for Commercial Water and Wastewater Treatment Equipment by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 30.** World 14-Year Perspective for Commercial Water and Wastewater Treatment Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US,

Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

### III. MARKET

#### 1. THE UNITED STATES

##### A. Market Analysis

##### Market Overview

**Table 31.** Water Usage in the US (2017) - Percentage Breakdown of Volume Consumption by End-Use Sector for Agriculture, Industry and Domestic (includes corresponding Graph/Chart)

Desalination and Water Reuse – A Key Growth Driver

Resource Extraction – A Potential Market

Municipal Water Treatment – The Dominant Market for Water Treatment Equipment

Mobile Water Treatment Systems Rise in Popularity

Polymeric Membranes Lead the US Membranes Market

Ageing Water Infrastructure Creates Replacement Demand

Regulations Drive the Demand for Water Treatment Equipment

Recovery in Construction Activity to Drive Demand

**Table 32.** US Consumer Water Treatment Systems Market (2017): Percentage Breakdown of Value Demand by Technology (includes corresponding Graph/Chart)

Focus Grows on Water Conservation in Residential Sector

Pharmaceutical Industry Assumes Higher Responsibility for Water Treatment

Regulatory Changes Drive Investments in the Power Industry

US – A Leading Exporter of Water Filtration and Purification Equipment

Competition

**Table 33.** US Water Treatment Market (2016): Percentage Breakdown of Revenue by Company (includes corresponding Graph/Chart)

##### Product Introductions/Innovations

Recent Industry Activity

Select Players

B. Market Analytics

**Table 34.** US Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 35.** US Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 36.** US 14-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector - Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

## 2. CANADA

A. Market Analysis

Outlook

Overview

Strategic Corporate Developments

Select Players

B. Market Analytics

**Table 37.** Canadian Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 38.** Canadian Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)



**Table 39.** Canadian 14-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector - Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

### 3. JAPAN

#### A. Market Analysis

Outlook

Market Overview

**Table 40.** Water Usage in Japan (2016) - Percentage Share Breakdown of Volume Consumption by Sector - Agriculture, Domestic, and Industry (includes corresponding Graph/Chart)

Recent Industry Activity

Select Players

#### B. Market Analytics

**Table 41.** Japanese Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 42.** Japanese Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 43.** Japanese 14-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector - Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

### 4. EUROPE

#### A. Market Analysis

## Outlook

Water Regulations Drive Investments

Demand for Municipal Water Treatment Equipment

Residential Water Treatment Equipment

Water Treatment Equipment in Industrial Applications

Major End-Use Sectors

Membrane Separation Systems

Demand for Disinfection Equipment

B. Market Analytics

**Table 44.** European Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 45.** European Historic Review for Water and Wastewater Treatment Equipment by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 46.** European 14-Year Perspective for Water and Wastewater Treatment Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

**Table 47.** European Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 48.** European Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 49.** European 14-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector - Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2011, 2017 & 2024 (includes



corresponding Graph/Chart)

## 4A. FRANCE

### A. Market Analysis

French Water Treatment Industry: Overview

Wastewater Treatment Equipment Market

**Table 50.** Water Usage in France (2016): Percentage Share Breakdown of Volume Consumption by End-Use Sector - Industry, Domestic and Agriculture (includes corresponding Graph/Chart)

Strategic Corporate Developments

Select Players

### B. Market Analytics

**Table 51.** French Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 52.** French Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 53.** French 14-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector - Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

## 4B. GERMANY

### A. Market Analysis

Outlook

Overview

**Table 54.** Water Usage in Germany (2016): Percentage Share Breakdown of Volume Consumption by End-Use Sector (includes corresponding Graph/Chart)

Regulatory Scenario

B. Market Analytics

**Table 55.** German Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 56.** German Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 57.** German 14-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector - Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

#### **4C. ITALY**

A. Market Analysis

Outlook

Key Statistics

**Table 58.** Italian Market for Municipal Wastewater Treatment Systems (2015): Percentage Share Breakdown of Value Sales by Product Segment - Membrane Separation Systems, Disinfection Equipment, Filtration Equipment, and Clarification Equipment (includes corresponding Graph/Chart)

B. Market Analytics

**Table 59.** Italian Recent Past, Current & Future Analysis for Water and Wastewater

Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 60.** Italian Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 61.** Italian 14-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector - Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

#### **4D. THE UNITED KINGDOM**

A. Market Analysis

Outlook

Water Industry – An Overview

**Table 62.** Water Usage in the UK (2016): Percentage Breakdown of Volume Consumption by End-Use Sector - Industry, Domestic, and Agriculture (includes corresponding Graph/Chart)

Key Statistical Data

**Table 63.** UK Market for Reverse Osmosis Membrane Separation Systems (2016): Percentage Share Breakdown of Value Sales by End-Use Industry (includes corresponding Graph/Chart)

**Table 64.** UK Market for Industrial Process Water Treatment Equipment (2016): Percentage Breakdown of Value Sales by End-Use - Food & Beverages, Pharmaceuticals, Chemicals, Microelectronics, Pulp & Paper, and Others (includes corresponding Graph/Chart)

Recent Industry Activity

Severn Trent Plc – A Key Player

## B. Market Analytics

**Table 65.** UK Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 66.** UK Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 67.** UK 14-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector - Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

## 4E. SPAIN

### A. Market Analysis

#### Outlook

#### Water Reuse Market – An Insight

**Table 68.** Water Reuse Market in Spain (2016): Percentage Share Breakdown of Usage Volume by Sector (includes corresponding Graph/Chart)

## B. Market Analytics

**Table 69.** Spanish Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 70.** Spanish Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011

through 2015 (includes corresponding Graph/Chart)

**Table 71.** Spanish 14-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector - Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

#### **4F. RUSSIA**

A. Market Analysis

Outlook

An Insight into Water Industry

End-Users

B. Market Analytics

**Table 72.** Russian Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 73.** Russian Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 74.** Russian 14-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector - Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

#### **4G. REST OF EUROPE**

A. Market Analysis

Outlook

Major Markets in Rest of Europe

Hungary

**Table 75.** Hungarian Market for Membrane Industrial Process Water Treatment Equipment (2016): Percentage Share Breakdown of Value Sales by End-Use (includes corresponding Graph/Chart)

Czech Republic

Denmark

The Netherlands

**Table 76.** Dutch Market for Municipal Wastewater Treatment Equipment (2016): Percentage Share Breakdown of Value Sales by Equipment Type (includes corresponding Graph/Chart)

Poland

TurkeyUkraine

Product Introductions/Innovations

Strategic Corporate Developments

Select Player

B. Market Analytics

**Table 77.** Rest of Europe Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 78.** Rest of Europe Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 79.** Rest of Europe 14-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector - Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

## 5. ASIA-PACIFIC

## A. Market Analysis

### Outlook

#### Water and Wastewater Treatment Market in Asia

## B. Market Analytics

**Table 80.** Asia-Pacific Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 81.** Asia-Pacific Historic Review for Water and Wastewater Treatment Equipment by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 82.** Asia-Pacific 14-Year Perspective for Water and Wastewater Treatment Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for China, India and Rest of Asia-Pacific Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

**Table 83.** Asia-Pacific Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 84.** Asia-Pacific Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 85.** Asia-Pacific 14-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector - Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

## 5A. CHINA



## A. Market Analysis

### Current & Future Analysis

#### Water Sector in China: Overview

**Table 86.** Water Usage in China (2005-2030) - Percentage Breakdown of Volume Consumption by End-Use Sector for Agriculture, Industry, and Domestic (includes corresponding Graph/Chart)

#### Water Treatment Industry – An Overview

#### Urbanization Puts Intense Pressure on Water Resources

**Table 87.** China's Urbanization Level (1995-2020) (in%) (includes corresponding Graph/Chart)

#### Wastewater Treatment Sector Encourages Foreign Investments Competition

**Table 88.** Market Share of Leading Players in the Chinese Wastewater Treatment Market (2015) (includes corresponding Graph/Chart)

#### Strategic Corporate Developments

## B. Market Analytics

**Table 89.** Chinese Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 90.** Chinese Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 91.** Chinese 14-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector - Percentage Breakdown of Dollar Sales for Industrial,



Municipal, Residential, and Commercial Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

## **5B. INDIA**

### A. Market Analysis

Outlook

Water Industry in India

**Table 92.** Water Usage in India (2016): Percentage Breakdown of Volume Consumption by End-Use Sector - Agriculture, Domestic, and Industry (includes corresponding Graph/Chart)

Water Treatment Market – An Insight

Wastewater Treatment Market

Regulatory Framework

Rise in Demand for Water Treatment Systems at Point of Use

Packaged Wastewater Treatment Industry Witnesses Growth

Competitive Structure

Strategic Corporate Development

B. Market Analytics

**Table 93.** Indian Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 94.** Indian Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 95.** Indian 14-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector - Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

## 5C. REST OF ASIA-PACIFIC

### A. Market Analysis

Outlook

Focus on Select Regional Markets

Australia

Water Treatment Equipment Market

Indonesia

Malaysia

Taiwan

Use of reclaimed Water: A growing Area of Focus

Singapore

Municipal Water and Wastewater Treatment Market

South Korea

Vietnam

Developing Wastewater Treatment Facilities

Thailand

Strategic Corporate Developments

Select Players

### B. Market Analytics

**Table 96.** Rest of Asia-Pacific Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 97.** Rest of Asia-Pacific Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 98.** Rest of Asia-Pacific 14-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector - Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

## 6. THE MIDDLE EAST & AFRICA

## A. Market Analysis

Outlook

An Overview

Focus Grows on Wastewater Reclamation

**Table 99.** Water Consumption in GCC (2016): Percentage Breakdown of Water Supply by Source (includes corresponding Graph/Chart)

Key Technologies in Use

Saudi Arabia

**Table 100.** Water Treatment Products Market in Saudi Arabia (2016): Percentage Share Breakdown of Value Sales by End-Use Market - Municipal, Industrial, and Others (includes corresponding Graph/Chart)

Largest User of Desalination Equipment

Water Treatment Opportunities in Africa

Egypt

South Africa

Overview

High Potential for Industrial Wastewater Treatment Equipment

Membrane Technology: Ideal Alternative

Product Launch

Strategic Corporate Developments

B. Market Analytics

**Table 101.** Middle East & Africa Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 102.** Middle East & Africa Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years

2011 through 2015 (includes corresponding Graph/Chart)

**Table 103.** Middle East & Africa 14-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector - Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

## 7. LATIN AMERICA

Market Analysis

**Table 104.** Latin American Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by Geographic Region - Brazil, Mexico and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 105.** Latin American Historic Review for Water and Wastewater Treatment Equipment by Geographic Region - Brazil, Mexico and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 106.** Latin American 14-Year Perspective for Water and Wastewater Treatment Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for Brazil, Mexico and Rest of Latin America Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

**Table 107.** Latin American Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 108.** Latin American Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 109.** Latin American 14-Year Perspective for Water and Wastewater Treatment

Equipment by End-Use Sector - Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

## **7A. BRAZIL**

A. Market Analysis

Outlook

Overview

**Table 110.** Water Usage in Brazil (2016): Percentage Share Breakdown of Volume Consumption by End-Use Sector - Agriculture, Industry, and Domestic (includes corresponding Graph/Chart)

Industrial Water & Wastewater Treatment Market

Strategic Corporate Development

B. Market Analytics

**Table 111.** Brazilian Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 112.** Brazilian Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 113.** Brazilian 14-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector - Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

## **7B. MEXICO**

A. Market Analysis

Outlook

## Water Supply & Usage Trends

**Table 114.** Water Usage in Mexico (2016): Percentage Share Breakdown of Available Water Consumption by Sector - Agriculture, General Consumption, and Industrial & Services (includes corresponding Graph/Chart)

High Reuse of Wastewater in Agriculture Sector

B. Market Analytics

**Table 115.** Mexican Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 116.** Mexican Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 117.** Mexican 14-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector - Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

## 7C. REST OF LATIN AMERICA

A. Market Analysis

Outlook

Focus on Select Regions

Chile

Water Supply Scenario

Colombia

Strategic Corporate Developments

B. Market Analytics

**Table 118.** Rest of Latin American Recent Past, Current & Future Analysis for Water

and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 119.** Rest of Latin American Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector - Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 120.** Rest of Latin American 14-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector - Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

#### **IV. COMPETITIVE LANDSCAPE**

Total Companies Profiled: 122 (including Divisions/Subsidiaries - 138)

The United States (61)

Canada (8)

Japan (11)

Europe (39)

France (3)

Germany (10)

The United Kingdom (9)

Italy (2)

Spain (3)

Rest of Europe (12)

Asia-Pacific (Excluding Japan) (16)

Middle East (3)

## I would like to order

Product name: Water and Wastewater Treatment Equipment: Market Research Report

Product link: <https://marketpublishers.com/r/W2FD2431988EN.html>

Price: US\$ 5,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/W2FD2431988EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970