

# Vulcan Materials Company (USA): Market Research Report

https://marketpublishers.com/r/V3BB87C6234EN.html

Date: January 2015

Pages: 66

Price: US\$ 3,150.00 (Single User License)

ID: V3BB87C6234EN

## **Abstracts**

This report presents quick facts about Vulcan Materials Company, which is principally involved in Aggregates, Concrete, Asphalt Mix, and Cement Business. Illustrated with 63 tables, the report showcases the company's sales performance, key markets and market position as against its competitors operating in the industry.



#### **Contents**

- 1. COMPANY SNIPPETS
- 2. MAJOR PRODUCTS AND SERVICES
- 3. SALES DATA

**Table 1.** Vulcan Materials Co.'s Sales by Product Segment Worldwide (2013-2014) in US\$ Millions for Aggregates, Asphalt Mix, Concrete, and Calcium

- 4. COMPETITION BY DIVISION
- 5. MARKET OVERVIEW

Cement

**Table 2.** Global Cement Production (2014) in Million Tonnes

**Table 3.** Global Cement Consumption by End-Use Segment by Volume (2014) - Percentage Market Share Breakdown for Residential, Non Residential and Public Works

**Table 4.** Global Cement Market by Industry Type (2014) - Percentage Share Breakdown by Usage for Infrastructure, Non-Residential Construction, and Residential Construction

**Table 5.** Per Capita Cement Consumption by Region in Europe (2014) - in Kgs for Austria, Belgium, Croatia, Czech Rep, Estonia, Finland, France, Germany, Hungary, Ireland, Italy, Latvia, Lithuania, Netherlands, Norway, Poland, Portugal, Romania, Slovenia, Spain, Sweden, Switzerland, Turkey, and UK

**Table 6.** Cement Consumption by Region in Africa by Volume (2014) - Percentage Market Share Breakdown for Central Africa, East Africa, South Africa and West Africa

**Table 7.** Cement Production in Egypt (2014) in Thousand Tonnes



- Table 8. Cement Consumption in Egypt (2014) in Thousand Tonnes
- **Table 9.** Cement Market by Segment in France (2014) Percentage Share Breakdown by Value Sales for Bags, Cement Fibres and Industrial Mortars, Concrete Products, RMC (Ready-Mix Concrete) and Others
- Table 10. Cement Demand in Indonesia (2014) in Thousand Tonnes
- **Table 11.** Cement Production in Italy (2014) in Thousand Tonnes
- **Table 12.** Cement Production by Region in Italy (2014) Percentage Market Share Breakdown for Centre, Islands, North, and South
- Table 13. Cement Consumption in Italy (2014) in Thousand Tonnes
- **Table 14.** Cement Consumption Market by End Use Sector in Italy (2014) Percentage Share Breakdown by Volume for Nonresidential, Public Works, and Residential
- **Table 15.** Domestic Cement Demand in Thailand (2014) in Thousand Tonnes
- **Table 16.** Cement (Clinker) Market in Turkey (2014) in Thousand Tonnes
- **Table 17.** Cement Consumption by End Use Segment in Italy (2014) Percentage Market Share Breakdown by Value Sales for Non Residential, Public Works, and Residential
- **Table 18.** Cement Consumption End Market by Sector in Italy (2014) Percentage Share Breakdown by Volume for Non Residential, Public Works, and Residential
- **Table 19.** Cement Consumption by Segment in the US (2014) Percentage Market Share Breakdown by Volume for Civil Engineering, Non Residential, and Residential
- **Table 20.** Cement Consumption Market by End Use Sector in the US (2014) Percentage Share Breakdown by Volume for Civil Engineering, Non-Residential, and Residential

Cement Fibre Sheet



**Table 21.** Cement Fibre Sheet Market by Segment in India (2014) - Percentage Share Breakdown by Volume for Chrysotile Fibre, OPC Cement, Fly ash and Others

**Table 22.** Cement Fibre Sheet Market by Segment in India (2014) - Percentage Share Breakdown by Value for Chrysotile Fibre, OPC Cement, Fly ash and Others

Ready-Mixed Concrete

**Table 23.** Ready-Mixed Concrete Market by End Use in the US (2014) - Percentage Share Breakdown by Volume for Commercial and industrial, Residential, Streets and highways and Other Public Works and Infrastructure

Concrete

Table 24. Green Concrete Sales in the US (2010-2018) in US\$ Million

#### 6. COMPETITIVE LANDSCAPE

Aggregates

**Table 25.** Market Shares of Leading Aggregate Retailers by Value Sales in the US (2014) - Percentage Breakdown for Cemex, CRH, HeidelbergCement, Lafarge, Martin Marietta, Vulcan and Others

Fly Ash

**Table 26.** Market Shares of Leading Fly Ash Manufacturers by Value Sales in the US (2014) - Percentage Breakdown for Boral Limited, Headwaters, Inc., Lafarge S. A. and Others

Cement

**Table 27.** Market Shares of Leading Cement Manufacturers Worldwide (2014) - Percentage Breakdown by Volume Sales for Buzzi Unicem S. p. A., Cemex Latam



Holdings, HeidelbergCement AG, Holcim Ltd., Italcementi Group and Lafarge S. A.

**Table 28.** Market Shares of Leading Local Cement Manufacturers by Value Sales Worldwide (2014) - Percentage Breakdown for Basic Element Group of Companies, HeidelbergCement AG, Italcementi S. p. A., Steppe Cement Ltd., United Cement Group (UCG) and Others

**Table 29.** Market Shares of Leading Cement Manufacturers in Albania (2014) - Percentage Breakdown by Value for Seament Holding, S. A. L, Titan Group and Others

**Table 30.** Market Shares of Leading Cement Manufacturers by Volume Sales in Belgium (2014) - Percentage Breakdown for HeidelbergCement Group, Holcim Ltd., Italcementi Group (CCB), and VVM

**Table 31.** Market Shares of Leading Cement Producers by Value Sales in Brazil (2014) - Percentage Breakdown for Camargo Corrêa Group, Cimpor Cimentos de Portugal SGPS SA (Cimpor), Group Joao Santos, Holcim Ltd., Lafarge S. A., Votorantim Group, and Others

**Table 32.** Market Shares of Leading Cement Manufacturers in Bulgaria (2014) - Percentage Breakdown by Value for Holcim Ltd., Italcementi S. p. A., Titan Group and Others

**Table 33.** Market Shares of Leading Cement Producers by Value Sales in China (2014) - Percentage Breakdown for Anhui Conch Cement Company, BBMG Corporation, China National Building Material Co., Ltd., China Resources Cement Holdings, Ltd., China Shanshui Cement Group Ltd., Sinoma Cement Co., Ltd., and Others (Including China Tianrui Group Cement Company Limited, West China Ltd.)

**Table 34.** Market Shares of Leading Cement Manufacturers by Volume Sales in Egypt (2014) - Percentage Breakdown for Arabian Cement Co., CEMEX S. A. B. de C. V., Cimpor, Italcementi Group, Lafarge S. A., National Cement Company, Titan Group, Vicat S. A., and Others

**Table 35.** Market Shares of Leading Cement Distributors by Production Capacity in Egypt (2014) - Percentage Breakdown for Dalmia Group, The, Grasim Industries Ltd., Holcim Ltd., India Cements Ltd., The, J. K. Group, The, Jaypee Group, The, Lafarge S. A., and Others



**Table 36.** Market Shares of Leading Cement Manufacturers in Egypt (2014) - Percentage Breakdown by Value for CEMEX S. A. B. de C. V., CIMPOR Cimentos de Portugal SGPS SA, Italcementi S. p. A., Lafarge S. A., Misr Beni Suef Cement Co., Misr Cement Company (Qena), Sinai White Portland Cement Co., Titan Group and Others

**Table 37.** Market Shares of Leading Cement Manufacturers by Volume Sales in France (2014) - Percentage Breakdown for Holcim Ltd., Italcementi S. p. A., Lafarge S. A., and Vicat S. A.

**Table 38.** Market Shares of Leading Cement Manufacturers in France (2014) - Percentage Breakdown by Value Sales for Holcim Ltd., Italcementi S. p. A., Lafarge S. A., Vicat S. A., and Others

**Table 39.** Market Shares of Leading Cement Producers in Germany (2014) - Percentage Breakdown by Volume for Buzzi Unicem S. p. A., Cemex S. A. B. de C. V., HeidelbergCement Group, Holcim Ltd., Lafarge S. A., Schenck Process GmbH and Others

**Table 40.** Market Shares of Leading Cement Manufacturers in Greece (2014) - Percentage Breakdown by Value for Italcementi S. p. A., Lafarge S. A., Titan Group and Others

**Table 41.** Market Shares of Leading Cement Manufacturers in India (2014) - Percentage Breakdown by Value Sales for ACC Ltd., Ambuja Cements Ltd., Century Textiles & Industries Ltd., Chettinad Cement Corporation Ltd., Dalmia Cement Ltd., India Cements Ltd., Jaiprakash Associates Ltd., Madras Cements Ltd., Shree Cements Ltd., UltraTech Cement Ltd. and Others

**Table 42.** Market Shares of Leading Cement Producers by Volume Sales in Indonesia (2014) - Percentage Breakdown for Bosowa Corporation, Indocement Tunggal Prakarsa Tbk (INTP), Semen Baturaja, Holcim Indonesia Tbk PT, Semen Gresik (SMGR) and Others

**Table 43.** Market Shares of Leading Cement Producers By Capacity in Italy (2014) - Percentage Breakdown for Buzzi Unicem S. p. A., Cal. Me. S. p. A., Cementerie Aldo Barbetti S. p. A., Cementir Holding S. p. A., Cementizillo S. p. A., Colacem S. p. A., Holcim Ltd., Industria Cementi Giovanni Rossi S. P. A., Italcementi S. p. A., Sacci S. p. A., and Others



- **Table 44.** Market Shares of Leading Cement Manufacturers by Volume Sales in Italy (2014) Percentage Breakdown for Buzzi Unicem S. p. A., Calme Group, Cement G Rossi, Cementerie Aldo Barbetti SpA, Cementir Holding S. p. A., Cementizillo, Colacem S. p. A., Holcim Ltd., Italcementi S. p. A., SACCI, and Others
- **Table 45.** Market Shares of Leading Cement Manufacturers by Volume Sales in Japan (2014) Percentage Breakdown for Sumitomo Osaka Cement Co., Ltd., Taiheiyo Cement Corporation, Ube-Mitsubishi Cement Corporation and Others
- **Table 46.** Market Shares of Leading Cement Producers in Mexico (2014) Percentage Breakdown by Volume for Cemex S. A. B. de C. V., Corporacion Moctezuma S. A. B. de C. V., Cycna Concretos SA de CV, Grupo Cementos de Chihuahua SAB de CV(GCC), Holcim Ltd., and Lafarge S. A.
- **Table 47.** Market Shares of Leading Cement Manufacturers by Volume Sales in Morocco (2014) Percentage Breakdown for Ciments de l'Atlas, Cimpor, Holcim Ltd., Italcementi Group, and Lafarge S. A.
- **Table 48.** Market Shares of Leading Cement Producers in Russia (2014) Percentage Breakdown by Volume for Buzzi Unicem S. p. A., HeidelbergCement Group, Holcim Ltd., Lafarge S. A., Mordovcement OAO, Novoroscement, RATM Group, Sebryakovcement OAO, Sibirskiy Cement OAO, Vostok Nafta Investment Ltd, and Others
- **Table 49.** Market Shares of Leading Cement Manufacturers in Senegal (2014) Percentage Breakdown by Value Sales for Les Ciment Du Sahel S. A., and Vicat S. A.
- **Table 50.** Market Shares of Leading Cement Manufacturers in Serbia (2014) Percentage Breakdown by Value for Holcim Ltd., Lafarge S. A. and Titan Group
- **Table 51.** Market Shares of Leading Cement Manufacturers in Switzerland (2014) Percentage Breakdown by Value Sales for CRH Plc, Holcim Ltd., Vicat S. A., and Imports
- **Table 52.** Market Shares of Leading Cement Manufacturers Sales in Thailand (2014) Percentage Breakdown by Value for Asia Cement Co., Ltd., Siam Cement Public Co., Ltd. (SCG), Siam City Cement Public Co., Ltd. (SCCC), TPI Polene Public Co., Ltd., and Others



**Table 53.** Market Shares of Leading Cement Producers by Value Sales in Thailand (2014) - Percentage Breakdown for Italcementi Group, Siam City Cement PCL(SCCC), TPI Polene Public Company Ltd., and Others

**Table 54.** Market Shares of Leading Cement Manufacturers in The former Yugoslav Republic of Macedonia (FYROM) (2014) - Percentage Breakdown by Value for Titan Group and Others

**Table 55.** Market Shares of Leading Cement Manufacturers in Turkey (2014) - Percentage Breakdown by Value Sales for Akcansa Cimento Sanayi ve Ticaret A. S., Cementir Holding S. p. A, Çimko Çimento ve Beton Sanayi A. ?., HeidelbergCement AG, Limak Holding A. S., Nuh Çimento Sanayi A. ?., OYAK Group, The, Sabanc? Holding A. ?., Vicat S. A., and Others

**Table 56.** Market Shares of Leading Cement Manufacturers in Turkey (2014) - Percentage Breakdown by Volume for ADANA Cimento Sanayii T. A. S., Turkey, Akcansa Cimento Sanayi ve Ticaret A. S., As Çimento San. ve Tic. A. ?., Cementerie Aldo Barbetti SpA, Cimsa Cimento Sanayi ve Ticaret A S, Limak Group, Nuh Cimento Sanayi AS, Oyak Cement Group, Sanko Holding bünyesindeki Çimko Çimento ve Beton Sanayi A. ?, Vicat S. A. and Others

**Table 57.** Market Shares of Leading Cement Manufacturers by Volume Sales in the US (2014) - Percentage Breakdown for Argos S. A., Buzzi Unicem S. p. A., Cementos Portland, CEMEX S. A. B. de C. V., Eagle Materials, Inc., Florida Rock, Gulf Cement Company (GCC), HeidelbergCement AG, Holcim Ltd., Italcementi Group, Lafarge S. A., Taiheiyo Cement Corporation, TITAN Group, TXI (Texas Industries), Vicat S. A., Votorantim Group, and Others

**Table 58.** Market Shares of Leading Cement Producers By Capacity in the US (2014) - Percentage Breakdown for Buzzi Unicem S. p. A., Cementos Argos S. A., Cemex S. A. B. de C. V., Eagle Materials, Inc., Florida Rock Industries, Inc., Grupo Cementos de Chihuahua SAB de CV(GCC), HeidelbergCement Group, Holcim Ltd., Italcementi S. p. A., Lafarge S. A., Taiheiyo Cement Corporation, Texas Industries Inc., Titan Group, Vicat SA, Votorantim Group and Others

**Table 59.** Market Shares of Leading Cement Retailers by Value Sales in the US (2014) - Percentage Breakdown for Buzzi Unicem, Cemex, Heidelberg-Cement, Holcim, Italcementi, Lafarge and Others



### Ready-Mix Concrete

**Table 60.** Market Shares of Leading RMC (Ready-Mix Concrete) Distributors in France (2014) - Percentage Breakdown by Value Sales for Cemex, S. A. B. de C. V., Holcim Ltd., Italcementi S. p. A., Lafarge S. A., Point P S. A., Vicat S. A., and Independents

**Table 61.** Market Shares of Leading Ready-Mixed Concrete Retailers by Value Sales in the US (2014) - Percentage Breakdown for Argos Ltd., Buzzi Unicem USA, Inc., Cemex S. A. B. de C. V., CRH Plc, Heidelberg Cement Group, Holcim Ltd., Irving Materials, Inc. (IMI), Kilroy Realty Corp. (KRC), Lafarge S. A., Mitsubishi Group, The, Taiheiyo Cement Corp., Texas Industries, Inc. (TXI), Titan Group of Companies, U. S. Concrete, Inc., Votorantim Group, and Others

Clinkers

**Table 62.** Market Shares of Leading Clinker Manufacturers in Turkey (2014) - Percentage Breakdown by Volume for Akcansa Cimento Sanayi ve Ticaret A. S., As Çimento San. ve Tic. A. ?., Cementerie Aldo Barbetti SpA, Cimsa Cimento Sanayi ve Ticaret A S, Limak Group, Nuh Cimento Sanayi AS, Nuh Cimento Sanayi AS, Oyak Cement Group, Sanko Holding bünyesindeki Çimko Çimento ve Beton Sanayi A. ?, Vicat S. A. and Others

#### 7. COMPANY FACTS

**Table 63.** Vulcan Materials Co.'s Revenue by State in the US (2014) - Percentage Market Share Breakdown by Value for California, Florida, Georgia, Texas, Virginia and Others



#### I would like to order

Product name: Vulcan Materials Company (USA): Market Research Report

Product link: <a href="https://marketpublishers.com/r/V3BB87C6234EN.html">https://marketpublishers.com/r/V3BB87C6234EN.html</a>

Price: US\$ 3,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/V3BB87C6234EN.html">https://marketpublishers.com/r/V3BB87C6234EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970