

Voice over LTE (VoLTE) Trends: Market Research Report

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Abstracts

The report analyzes and presents an overview of Voice over LTE (VoLTE) market worldwide. 'The concept of delivering voice over the LTE is based on converting voice signals into packet data, transferring it over the broadband network, and finally reconverting packet data back into voice signals. The revolutionary concept is attracting the attention of mobile operators, and is expected to become the standard in near future. Moreover, the commercialization of VoLTE would provide operators with a standardized and viable option for text and voice services, which account for more than 80% of service providers' revenues.'

Supported with 1 market data table, the report provides a review of mechanisms for achieving Voice over LTE, new nodes in VoLTE architecture, Voice over LTE Interfaces, key prerequisites to enable VoLTE, benefits and challenges of VoLTE along with the strategic industry activities of major companies worldwide. In addition, major companies operating in the Voice over LTE (VoLTE) arena worldwide including Alcatel-Lucent, BroadSoft Inc., D2 Technologies Inc., Ecrio, Genband, Imagination Technologies, LG Uplus Corporation, Mavenir Systems Inc., Nokia Siemens Networks BV, Pantech Co. Ltd., RADCOM Ltd., Reliance Industries Ltd., Renesas Mobile Corporation, Telefonaktiebolaget LM Ericsson and others are profiled.



Contents

1. VOICE OVER LTE (VOLTE) - A TECHNOLOGY OVERVIEW

A Prelude The Convergence of High Speed Data and Voice Communication Technological Specifications of LTE Key Elements of LTE Network User Equipment Packet Data Networks (PDNs) Evolved Node B (eNodeB) Serving Gateway (S-GW) PDN Gateway (P-GW) Mobility Management Entity (MME)

PCRF

Home Subscriber Server (HSS) Voice over LTE - An Introduction Comparison between Voice Services over 2G/3G Networks and LTE Mechanisms for Achieving Voice over LTE Circuit Switched Fall Back (CSFB) Simultaneous Voice LTE (SV-LTE) Voice over LTE via Generic Access (VoLGA) Voice over LTE Utilizing IP Multimedia Subsystem New Nodes in VoLTE Architecture Voice over LTE Interfaces Call Continuity for Extended Coverage of Voice Services Key Prerequisites to Enable VoLTE **Benefits of VoLTE HD** Voice **Risk Minimization Quality Services** New Revenue Streams **High Spectrum Efficiency** Expedited Evolution to LTE

2. MARKET TRENDS



Mobile Carriers Eye VoLTE Services for Delivering Superior Voice Quality Rapid Adoption of LTE Networks to Fuel VoLTE Demand

Table 1. No. of VoLTE Subscribers Worldwide (2012-2017) in Million

Joyn - A GSMA Initiative for Rich Communication Services India - A Promising Market for VoLTE Key Challenges in the Adoption of VoLTE

3. RECENT INDUSTRY ACTIVITY

Acme Packet to Collaborate with China Mobile Communications Alcatel-Lucent Showcases Voice-over-IMS and RCS Technology to FirstNet Ericsson Inks an Agreement with KDDI Mavenir Systems and Radisys Enter into Partnership for VoLTE Deployments MetroPCS Inks Agreement with Ericsson Nokia Siemens Networks and Polkomtel Ink Agreement for Voice Services on LTE NVIDIA Selects VoLTE Software of D2 Technologies Orange Communications and Nokia Siemens Networks Ink Agreement Renesas Mobile, Ericsson and China Mobile Demonstrate VoLTE Call over LTE FDD and TD-LTE Telecom Commission Approves Launch of Voice Services on 4G Networks T-Mobile Czech Republic Selects Mavenir Systems for IMS Core and Application Servers ZyXel Communications and Lantiq Announce VoLTE-Compliant ZyXel LTE5121 Gateway BroadSoft Rolls Out www. MonetizeLTE. com Coolpad Americas and Imagination Technologies Complete VoLTE IOT for Quattro Smartphones coM. sat Selects TranSwitch's Atlanta 2000 LTE Gateway Reference Design D2 Technologies Enters into Partnership with NVIDIA Ecrio Collaborates with Morpho Ericsson and Qualcomm Perform Successful Handover of Voice between LTE and WCDMA Network Hi3G ACCESS AB Selects Mavenir Systems for CSFB Implementation Infotel Licenses SPIRIT TeamSpirit Voice&Video Engines Lantig Collaborates with Ecrio and D2 Technologies LG U+ to Test Cisco Mobile Internet Solutions for VoLTE Delivery



Reliance Infotel Broadband Seeks Approval for VoLTE Calls from Department of Telecommunications Taqua Collaborates with Kineto Wireles TranSwitch Announces Successful Testing of Atlanta 2000 LTE Gateway Solution on Verizon Wireless 4G LTE Development Network IMTC Completes Successful VoLTE Testing Mavenir Takes Over Airwide Solutions Verizon Wireless Announces Successful Testing of VoLTE Call ZTE Announces Successful Testing of VoLTE Call Genband Wins Bid to Takeover CVAS Assets of Nortel Network GSMA Adopts One Voice Initiative for Voice over LTE Lantiq Takes Over WLAN Assets of Metalink NGMN Alliance Announces Operators' Agreement to Support Roaming for VoLTE Samsung Telecommunications America Collaborates with Cellular South

4. PRODUCT/SERVICE LAUNCHES

Broadcom to Unveil BCM21892 LTE-Advanced Modem HP Enterprise Services Launches Solutions for Seamless Migration to LTE Networks Imagination Technologies and ZTE Launch HelloSoft VoLTE Solution Mavenir Systems Unveils Virtualized IMS Solutions for 4G Networks Renesas Mobile Showcases MP5232 LTE Platform with Anritsu MD8475A Signaling Tester Samsung Announces VoLTE-Compliant Galaxy S3 LTE Model Spirent Communications Unveils Spirent Nomad HD Measurement System The Aricent Group Offers VoLTE Solutions TeleCommunication Systems Launches TCS VoLTE9-1-1 Solution Verizon to Unveil Voice Over LTE Technology Agilent Technologies and Brüel & Kjær Unveil Agilent PXT Wireless Communications Test Set LG U+ Introduces VoLTE Services in South Korea MetroPCS Communications Unveils Voice over LTE Service MetroPCS Unveils Rich Communications Services **RADCOM Expands Omni-Q Solution** Samsung Unveils VoLTE-Compliant Galaxy Note 10. 1 Tablet SK Telecom Introduces HD Voice over LTE Tele2 Announces Successful Testing of VoLTE in Sweden TeleCommunication Systems Launches TCS VoLTE 911 Solution ZTE Deploys eSRVCC Technology



BroadSoft Improves BroadWorks TAS to Comply with VoLTE IR. 92 Specifications Ericsson and China Mobile Unveil TD-LTE Solution Mavenir Systems Introduces New Solutions to Enable VoLTE Pantech and Ecrio Launch Pantech Breakout Smartphone in North America VoLGA Forum Introduces New VoLTE Specifications

5. MARKET PARTICIPANTS

Alcatel-Lucent (France) Alianza, Inc. (USA) Aricent Group (USA) AT&T, Inc. (USA) Bharti Airtel Ltd. (India) BroadSoft, Inc. (USA) Cisco Systems, Inc. (USA) D2 Technologies, Inc. (USA) Deutschen Telekom AG (Germany) Ecrio (USA) Genband (USA) Huawei Technologies Co., Ltd. (China) Imagination Technologies (UK) Iskratel d. o. o. (Slovenia) Italtel (Italy) IPneo Ltd. (Egypt) Lantig Deutschland GmbH (Germany) LG Uplus Corporation (Korea) MagicJack Vocaltec, Ltd. (USA) Mavenir Systems, Inc. (USA) Motorola Solutions, Inc. (USA) **NEC Corporation (Japan)** Nokia Siemens Networks BV (The Netherlands) NTT DOCOMO (Japan) OpenCloud Ltd. (UK) Openet (Ireland) **Oracle Corporation (USA)** Pantech Co., Ltd. (South Korea) Qualcomm, Inc. (USA) RADCOM Ltd. (Israel) Radvision Ltd. an Avaya Company (USA)



Reliance Industries Ltd. (RIL) (India) Renesas Mobile Corporation (Japan) Samsung Networks (USA) SK Telecom Co., Ltd. (Korea) Skype Communications Sarl (Luxembourg) SPIRIT DSP (Russia) Taiwan Mobile Co., Ltd. (Taiwan) Taqua LLC (USA) Telefonaktiebolaget LM Ericsson (Sweden) Telefónica SA (Spain) Telenor Group (Norway) TranSwitch Corporation (USA) T-Mobile USA, Inc. (USA) Verizon Wireless (USA) Vodafone Group PLC (UK) Xceed Technologies (USA) ZTE Corporation (China) ZyXEL Communications Corporation (Taiwan)

6. APPENDIX



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