

# Trucking Industry: Market Research Report

<https://marketpublishers.com/r/TA50701FC09EN.html>

Date: December 2011

Pages: 135

Price: US\$ 1,450.00 (Single User License)

ID: TA50701FC09EN

## Abstracts

The global outlook series on Trucking Industry provides a collection of statistical anecdotes, market briefs, and concise summaries of research findings.

The report offers an aerial view of the global trucking industry, identifies major short to medium term market challenges, and growth drivers.

Market discussions in the report are punctuated with 19 fact-rich market data tables.

Regional markets elaborated upon include United States, Canada, Japan, UK, Australia, and China among others.

Also included is an indexed, easy-to-refer, fact-finder directory listing the addresses, and contact details of 855 companies worldwide

## Contents

### 1.OVERVIEW

Current and Future Analysis

**Table 1.** Global Recent Past, Current and Future Analysis for Trucking Industry by Geographic Region- US, Europe, Asia-Pacific and Rest of World Markets Independently Analyzed for Annual Sales of Medium and Heavy Trucks in US\$ Billions for the Years 2010 through 2015

**Table 2.** World 5-Year Perspective for Medium and Heavy Trucks by Region – Percentage Breakdown of Annual Revenues for US, Canada, Japan, Europe, Asia-Pacific, and Rest of World Markets for 2011 and 2015

**Table 3.** Global Recent Past, Current and Future Analysis for Medium and Heavy Trucks Market with Annual Sales in Million Units for the Years 2010 through 2015

Recession Veers Automobile Industry Off-Course  
Factors Responsible for Decline in New Vehicle Sales  
The World beyond Recession  
Developing Nations: The Focal Point for Future Growth  
Competition

**Table 4.** World Market for Light Duty Trucks (2010) - Percentage Market Share Breakdown of Leading Players- General Motors Co., Beiqi Foton Motor, Dongfeng Motors, and Others

**Table 5.** World Market for Medium and Heavy Duty Trucks (2010) - Percentage Market Share Breakdown of Leading Players- Tata Motors, Dongfeng Motor, FAW and Others

### 2.THE SEGMENTS

Truckload  
Less-than Truckload

### 3.TRUCKS – THE TYPES

Single Unit Trucks  
Tractor-Semi Trailers  
Multi-Trailer

#### **4.MARKET TRENDS**

Trucking Industry Turns to Advanced Technologies  
Spiraling Competition in the Trucking Industry Drives Focus on Telematics  
New Automotive Block Exemption Comes Back Into Force  
Trucking Offers Integrated Freight Services  
Factors Driving Commercial Vehicle Demand  
Economic Activity  
Freight Rates  
Government Policy and Infrastructure Development

#### **5.RECENT INDUSTRY ACTIVITY**

#### **6.PRODUCT LAUNCHES**

### **A REGIONAL MARKET PERSPECTIVE**

#### **1.UNITED STATES**

Market Dynamics  
Trucking Industry: More Vulnerable to Economic Slowdown  
Trucking: Heading for a Recovery  
Segmental Review  
LTL Segment  
TL Segment  
Competitive Landscape

**Table 6.** Leading Players in the CLASS 6 Trucks Market in the US (2010): Percentage Breakdown of Retail Sales for International, Ford, Freightliner, Ford, Hino USA, and Others

**Table 7.** Leading Players in the CLASS 7 Trucks Market in the US (2010): Percentage Breakdown of Retail Sales for International, Freightliner, Ford, Kenworth, and Others

**Table 8.** Leading Players in CLASS 8 Trucks in the US (2010): Percentage Breakdown of Retail Sales for Freightliner, Navistar International, Peterbilt, Kenworth, Volvo, and Others

**Table 9.** Leading Trucking Companies in the US (2010): Percentage Breakdown of Revenues for UPS, FedEx, YRC Worldwide, J.B. Hunt Transport Services, Schneider National, Con-way, and Others

**Table 10.** Leading Truckload Carriers in the US (2010)-Percentage Share Breakdown of Revenues (Top-25 Companies) for Swift Transportation, Schneider National, Werner Enterprises, U.S. Xpress Enterprises, J.B. Hunt Transport Services, Prime Inc., C.R. England, Crete Carrier Corp., and Others

Trends and Issues

Hours-of-Service Regulations: A Key Issue

US – Mexico Truck Imbroglio Impacts Trucking Activity

NAFTA Ruling Opens up the Border

The Issue

Dispute Chronology

New Regulations Govern Mexican Truck Movement

New Regulations Governing Mexican Motor Carriers

Truck Trade – Benefits Galore

e-Commerce Use Gains Momentum

Rising Fuel Prices and Driver Shortages Dampen Market

Escalating Shipping Costs

Growing Truck Tonnage Enhances Efficiencies

Truck Safety: In the Limelight

Labor Turnover – A Cause for Concern

Training Mandatory for New Truck Drivers

Highway Congestion: In Dire Straits

Intermodal Road Freight Transportation Gains Popularity

Regulatory Scenario

Focus on Trucking Segments

Chemical Tank Trucking

Parcel Trucking

Types of Carriers

Tank Truck Carriers

LTL General Freight Carriers

Specialized Carriers

## 2.CANADA

Overview  
Transportation and Warehousing

## 3.JAPAN

Overview  
Parcel Delivery – Market Condition  
Role of e-Commerce  
Current Scenario

## 4.EUROPE

Logistics Industry – An Overview  
Regional Focus  
France  
Competition

**Table 11.** Leading Truck Manufacturers in France (2010): Percentage Breakdown of Sales for Renault Trucks, Mercedes- Benz, DAF, Iveco, Volvo Trucks, MAN, Scania and Others

Germany

### 4A.UNITED KINGDOM

### 4B.REST OF EUROPE

Competition

**Table 12.** Leading Truck Manufacturers in Hungary (2010): Percentage Breakdown of Sales for Volkswagen, PSA Peugeot Citroen, Ford, and Others

**Table 13.** Leading Truck Manufacturers in Poland (2010): Percentage Breakdown of Sales for Fiat Volkswagen, Renault, and Others

**Table 14.** Leading Truck Manufacturers in Russia (2010): Percentage Breakdown of Sales for GAZ Group, UAZ Group, and Sollers

**Table 15.** Leading Truck Manufacturers in Russia (2010): Percentage Breakdown of Sales for Daimler AG, Skoda, Iveco + Irisbus, and Others

## 5.ASIA-PACIFIC

### 5A.AUSTRALIA

Overview

Competition

**Table 16.** Leading Trucks Manufacturers in Australia (2010): Percentage Breakdown of Sales for MAN AG, Isuzu, PACCAR and Others

### 5B.CHINA44

Trends in Chinese Trucking Industry

Demand for Efficient Trucks on a Rise

Stimulus Package Buys Chinese Economy

Stimulus Policies Revive Recession-hit Forklift Industry

Competition

**Table 17.** Leading Commercial Vehicle Manufacturers in China (2010): Percentage Breakdown of Sales for Beiqi Foton, Dongfeng, FAW and Others

**Table 18.** Leading Heavy Duty Trucks Manufacturers in China (2010): Percentage Breakdown of Sales for Sinotruck, FAW Group, Dongfeng Motor, Shaanxi Zhongqi, Beiqi Futian, and Others

**Table 19.** Leading Truck Makers in China (2010): Percentage Breakdown of Sales for Dongfeng Motor, Beiqi Foton Motor, Anhui Jianghuai Auto and Others

### 5C.THAILAND

Thailand Weathers Recession

Government and Logistics Companies: Largest Buyers  
Market Challenges  
Global Directory

## I would like to order

Product name: Trucking Industry: Market Research Report

Product link: <https://marketpublishers.com/r/TA50701FC09EN.html>

Price: US\$ 1,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/TA50701FC09EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970