

Tire Cord: Market Research Report

<https://marketpublishers.com/r/T4FCEB04AADEN.html>

Date: February 2018

Pages: 236

Price: US\$ 5,600.00 (Single User License)

ID: T4FCEB04AADEN

Abstracts

This report analyzes the worldwide markets for Tire Cord in Metric Tons. The global market is additionally analyzed by type by the following product segments - Steel Tire Cord, Polyester Tire Cord, Nylon Tire Cord (N66, & N6), and Others. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2016 through 2024. Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs.

The report profiles 35 companies including many key and niche players such as -

Bekaert

Century Enka Limited

CORDENKA GmbH & Co. KG

FORMOSA TAFFETA CO., LTD.

Hyosung Corporation

Indorama Ventures Public Company Limited

Contents

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW

A Prelude to the Changing Face of Global Automotive Industry

Table 1. Emerging Dominance of OEMs from Developing Countries in the Global Automotive Manufacturing Market (2012 & 2025P): Percentage Breakdown of Number of OEMs by Origin - OEMs from Developed Automotive Markets & OEMs from Emerging Automotive Markets (includes corresponding Graph/Chart)

Table 2. Emerging Dominance of OEMs from Developing Countries in the Global Passenger Car Market (2012 & 2025P): Percentage Breakdown of Regional & Foreign OEMs by Region/Country (includes corresponding Graph/Chart)

Table 3. Middle-Class Consumer Spending Across Developed and Developing Regions (2013 & 2030F): Percentage Breakdown by Region (includes corresponding Graph/Chart)

Automobile Tires Market: An Overview

Table 4. World Market for Tires (2016 & 2018): Breakdown of Volume Sales of OEM & Replacement Tires in Thousand Units by Geographic Region/ Country (includes corresponding Graph/Chart)

The Tire Cord Industry – An Introduction

Tire Cord – Key Reinforcement Material for Vehicle Tires

Growth Drivers in a Nutshell

Market Challenges

Stable Global GDP Per Capita Brings the Promise of Growth

Table 5. Stable GDP Trends Strengthens Consumer Confidence & Fuels Discretionary

Spends on Automobiles: World Real GDP Growth Rates in % (2014 through 2017F):
Breakdown by Country/ Region (includes corresponding Graph/Chart)

Outlook

Economic Recession in Retrospect and the Road Ahead for the Global Automotive Industry

Recession Highlights the Role Played by Financial Markets in Global Economic Health

How the Auto Industry Responded to the Recession Shock

How the Auto Industry Recovered & What's Hampering a Full-Recovery

A Reinvented Industry: The Final Outcome of the Recession Crisis

Competitive Scenario

Challenges for Market Players

Market Share Statistics

Table 6. Leading Players in the Global Steel Tire Cord Market (2016): Percentage Breakdown of Installed Capacity by Company (includes corresponding Graph/Chart)

Table 7. Leading Players in the Global Polyester Tire Cord Market (2016): Percentage Breakdown of Installed Capacity by Company (includes corresponding Graph/Chart)

Table 8. Leading Players in the Global NY66 HDI Market (2016): Percentage Breakdown by Company (includes corresponding Graph/Chart)

Declining Captive Capacity Bodes Well for Tire Cord Manufacturers

Table 9. Percentage Breakdown of Total Captive Tire Cord Market for the Years 2010 through 2016 (includes corresponding Graph/Chart)

Strong Relationships with Tire Makers: Key to Market Success

Table 10. Select Integrated Tire Companies with Active Captive Tire Cord Facilities (includes corresponding Graph/Chart)

Manufacturers Shift Focus on Emerging Markets to Gain Competitive Edge

Technology & Channel Management: Key Factor Fueling Innovation

Innovative Marketing Strategy: Key to Market Success

Global Trade: Import Export Statistics
Tire Cord Fabric Made of High Tenacity Yarn

Table 11. Global Exports of Tire Cord Fabric Made of High Tenacity Yarn (2015 & 2016): Percentage Breakdown of Value Exports by Exporting Country (includes corresponding Graph/Chart)

Table 12. Global Imports of Tire Cord Fabric Made of High Tenacity Yarn (2015 & 2016): Percentage Breakdown of Value Imports by Importing Country (includes corresponding Graph/Chart)

Tire Cord Fabric Made of Nylon or Other Polyamides High Tenacity Yarns

Table 13. Global Exports of Tire Cord Fabric Made of Nylon or Other Polyamides High Tenacity Yarns (2015 & 2016): Percentage Breakdown of Value Exports by Exporting Country (includes corresponding Graph/Chart)

Table 14. Global Imports of Tire Cord Fabric Made of Nylon or Other Polyamides High Tenacity Yarns (2015 & 2016): Percentage Breakdown of Value Imports by Importing Country (includes corresponding Graph/Chart)

Tire Cord Fabric Made of Polyester High Tenacity Yarns

Table 15. Global Exports of Tire Cord Fabric Made of Polyester High Tenacity Yarns (2015 & 2016): Percentage Breakdown of Value Exports by Exporting Country (includes corresponding Graph/Chart)

Table 16. Global Imports of Tire Cord Fabric Made of Polyester High Tenacity Yarns (2015 & 2016): Percentage Breakdown of Value Imports by Importing Country (includes corresponding Graph/Chart)

Tire Cord Fabric Made of Viscose Rayon High Tenacity Yarns

Table 17. Global Exports of Tire Cord Fabric Made of Viscose Rayon High Tenacity Yarns (2015 & 2016): Percentage Breakdown of Value Exports by Exporting Country

(includes corresponding Graph/Chart)

Table 18. Global Imports of Tire Cord Fabric Made of Viscose Rayon High Tenacity Yarns (2015 & 2016): Percentage Breakdown of Value Imports by Importing Country (includes corresponding Graph/Chart)

2. MARKET TRENDS, GROWTH DRIVERS & ISSUES

Stable Automobile Production Fuels Growth Opportunities in the OEM Market
Asia and Other Developing Regions to Drive Growth

Table 19. World Production of Passenger Cars: Breakdown of Annual Production Figures in '000 Units for Years 2017 & 2020 by Geographic Region/Country (includes corresponding Graph/Chart)

Table 20. World Production of Commercial Vehicles: Breakdown of Annual Production Figures in '000 Units for Years 2017 & 2020 by Geographic Region/Country (includes corresponding Graph/Chart)

Expanding Middle Class Population in Developing Countries Provides Right Climate for Broad Based Growth

Table 21. With 67% of the World Middle Class Population by 2030, Asia-Pacific Ranks as an Important Market for Vehicle Sales: Breakdown of World Middle Class Population (In Million) by Region for the Years 2015, 2020P & 2030P (includes corresponding Graph/Chart)

Table 22. With a 577% Increase in Middle Class Consumer Spending by 2030, Asia Represents a Major Market for Vehicle Sales: Breakdown of World Middle Class Spending (In US\$ Trillion) by Region for the Years 2015 & 2030P (includes corresponding Graph/Chart)

Favorable Demographics to Drive Sales of Passenger Cars, Bodes Well for Tire Cord Market

Table 23. World Population Prospects for the Year 1950 through 2100 (includes

corresponding Graph/Chart)

Table 24. Top 25 Countries Worldwide in Terms of Population: 2013 (includes corresponding Graph/Chart)

Focus on Tire Capacity Expansions Benefits Market Growth

Table 25. Global Tires Market (2015E): Percentage Breakdown of New Tire Production Capacity Additions by Country (includes corresponding Graph/Chart)

Rising Average Vehicle Life Drives Replacement Tires Demand, Keeps Sentiments High in Tire Cord Market

Replacement Demand of Tires for Passenger Cars

Large Base of Vehicle Fleet Offers Potential for Tire Replacements

Table 26. Tire Replacement Cycle (In Number of Years) by Region: 2016 (includes corresponding Graph/Chart)

Table 27. Average Age of Light Vehicles (includes Car & Light Commercial Vehicles) in the United States in the Year 2010 & 2016E (includes corresponding Graph/Chart)

Table 28. Average Age of Cars in the EU (2014 & 2016E): Breakdown by Country (includes corresponding Graph/Chart)

Table 29. EU Passenger Cars Market (2014 & 2016E): Percentage Breakdown of Passenger Car Fleet by Age (includes corresponding Graph/Chart)

Shift towards Large Sized Rims Enthuses Tire Cord Makers

Smaller Tire Cords Contribute to Fuel-Efficient Vehicles

Crossover Utility Vehicles to Provide Traction to Tire Cord Demand

Table 30. US Passenger Cars Market (2014 & 2015): Percentage Breakdown of Sales by Car Type (includes corresponding Graph/Chart)

Radialization of Tires: A Key Revenue Spinner for Steel Tire Cord

Table 31. Tire Radialization as a Percentage of Total Tire Population by Select Country/Region (includes corresponding Graph/Chart)

Radialization Gains Momentum in Aircraft Tires
Need for Lighter Weight Drives Material Advancements
Nylon Tire Cords Continue to Find Demand in Tire Production
Allma Volkmann's Innovative Cabling Technology Saves Energy
Excess Capacity Erodes Margins of Polyester Tire Cord Market
HMLS Yarn – The New Polyester Yarn for High-Speed Tires
Demand for Green Tire Cord on an Upward Trajectory

Table 32. Global Green Tires Market: Percentage Breakdown of Value Sales by Region for the Years 2013 & 2018F (includes corresponding Graph/Chart)

Green House Gas Emissions and Fuel Economy Standards for Vehicles across the World
Nanotechnology to Infuse New Strength
Stringent Product Approval Process

3. TIRE INDUSTRY - AN OVERVIEW

Introduction
Raw Materials for Automobile Tires
Radial vs Bias Tires
Radial Tire
Low-Profile Radials
Bias Tire
Market Dynamics
Changing Dimensions
Need of a Big Wheel
Runflat Tires to Register Healthy Growth
Factors Affecting Demand in Tire Industry
Vehicle Demand
Vehicle Fleet
Prices of Raw Material
Significance of Road Transport
Retreading

Major Players

Table 35. World Tires Market (2014): Percentage Breakdown of Value Sales by Leading Players (includes corresponding Graph/Chart)

4. PRODUCT OVERVIEW

5. RECENT INDUSTRY ACTIVITY

Zhongce Rubber and Bekaert Sign Agreement to Develop Steel Cord for Green & Smart Tires

Indorama Ventures Concludes Deal to Acquire Glanzstoff Group Tire Cord & Single-End Cord Business

Bekaert's Subsidiary Integrates with ArcelorMittal for Steel Cord Business in Brazil

Michelin to Expand Romanian Tire Cord Plant Capacity

Bekaert to Close Huizho Tire Cord Plant owing to Investment Restrictions

Indorama Ventures Expands Tire-cord Production Capacity of Performance Fibers Plant in Kaiping

Kolon Industries to Establish Tyre Cord Factory in Vietnam

Bekaert to Expand Rogers Steel Cord Manufacturing Plant

Kordsa Global Inaugurates Second Polyester Yarn and Tire Cord Fabric Facility in Indonesia

ChemChina Moves to Take Control of Pirelli

Indorama Ventures Closes Acquisition of Performance Fibers Asia

Bekaert Takes Control of Pirelli's Turkey Based Tire Cord Facility

Kiswire Continues to Expand US Based Tire Cord Facility

Teijin Partners with Ayaha Corporation to Establish Thailand Based Tire Cord Joint Venture Project

Bekaert Takes Control of Pirelli Cord Plants

Hankook Commences Construction of Clarksville Based Tire Manufacturing Facility

Kordsa Global Launches Eco-Friendly Tire Cord

6. FOCUS ON SELECT PLAYERS

Bekaert (Belgium)

Century Enka Limited (India)

CORDENKA GmbH & Co. KG (Germany)

FORMOSA TAFFETA CO., LTD. (Taiwan)

Hyosung Corporation (South Korea)
Indorama Ventures Public Company Limited (Thailand)
Kolon Industries, Inc. (South Korea)
KORDÁRNA Plus a. s. (Czech Republic)
Kordsa Global Endüstriyel ?plik ve Kord Bezi Sanayi ve Ticaret A. ?. (Turkey)
SRF Limited (India)
Teijin Limited (Japan)
Xingda International (China)

7. GLOBAL MARKET PERSPECTIVE

Table 36. World Recent Past, Current & Future Analysis for Tire Cord by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Consumption in Metric Tons for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 37. World Historic Review for Tire Cord by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Consumption in Metric Tons for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 38. World 14-Year Perspective for Tire Cord by Geographic Region - Percentage Breakdown of Consumption for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

Table 39. World Recent Past, Current & Future Analysis for Tire Cord by Product Segment - Steel Tire Cord, Polyester Tire Cord, Nylon Tire Cord (N66 and N6) and Other Tire Cords Markets Independently Analyzed with Annual Consumption in Metric Tons for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 40. World Historic Review for Tire Cord by Product Segment - Steel Tire Cord, Polyester Tire Cord, Nylon Tire Cord (N66 and N6) and Other Tire Cords Markets Independently Analyzed with Annual Consumption in Metric Tons for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 41. World 14-Year Perspective for Tire Cord by Product Segment - Percentage Breakdown of Consumption for Steel Tire Cord, Polyester Tire Cord, Nylon Tire Cord

(N66 and N6) and Other Tire Cords Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES

A. Market Analysis

Outlook

Reviving Economy Brings Encouraging Growth Prospects for Tire Cord in Short to Medium Term

Table 42. US Vehicle Production (2008-2018P) (in Million Units) (includes corresponding Graph/Chart)

Onshoring of Tire Manufacturing to Infuse New Optimism
Styled Steel Wheels and Steel Cords Make Inroads
Demand for Replacement Tires Sustains Tire Cord Sales

Table 43. US Tire Market (2015): Percentage Share Breakdown of Consumer Sales by Brand Type (includes corresponding Graph/Chart)

Table 44. US Truck Tire Replacement Market (2016): Percentage Breakdown of Annual Revenue by Category (includes corresponding Graph/Chart)

The US Automotive Industry

Structural Changes in Consumer Wealth & Spending Creates Long-Term Challenges to Growth of Automotive Industry

Table 45. Leading OEMs in the US Automotive Market (2014): Percentage Share Breakdown of Unit Sales for American Honda Motor Co., Chrysler, Ford, General Motors, Hyundai Motor America, Nissan North America, Toyota and Others (includes corresponding Graph/Chart)

Table 46. US Passenger Car Market (2014): Percentage Share Breakdown of Unit Sales by Model (includes corresponding Graph/Chart)

Export/Import Scenario

Tire Cord Fabrics Made of High Tenacity Yarns

Table 47. US Exports of Tire Cord Fabrics Made of High Tenacity Yarns (2016): Percentage Breakdown of Value Exports by Country of Destination (includes corresponding Graph/Chart)

Table 48. US Imports of Tire Cord Fabrics Made of High Tenacity Yarns (2016): Percentage Breakdown of Value Imports by Country of Origin (includes corresponding Graph/Chart)

Tire Cord Fabrics Made of Nylon or Other Polyamides High Tenacity Yarns

Table 49. US Exports of Tire Cord Fabrics Made of Nylon or Other Polyamides High Tenacity Yarns (2016): Percentage Breakdown of Value Exports by Country of Destination (includes corresponding Graph/Chart)

Table 50. US Imports of Tire Cord Fabrics Made of Nylon or Other Polyamides High Tenacity Yarns (2016): Percentage Breakdown of Value Imports by Country of Origin (includes corresponding Graph/Chart)

Tire Cord Fabrics Made of Polyester High Tenacity Yarns

Table 51. US Exports of Tire Cord Fabrics Made of Polyester High Tenacity Yarns (2016): Percentage Breakdown of Value Exports by Country of Destination (includes corresponding Graph/Chart)

Table 52. US Imports of Tire Cord Fabrics Made of Polyester High Tenacity Yarns (2016): Percentage Breakdown of Value Imports by Country of Origin (includes corresponding Graph/Chart)

Tire Cord Fabrics Made of Viscose Rayon High Tenacity Yarns

Table 53. US Exports of Tire Cord Fabrics Made of Viscose Rayon High Tenacity Yarns (2016): Percentage Breakdown of Value Exports by Country of Destination (includes

corresponding Graph/Chart)

Table 54. US Imports of Tire Cord Fabrics Made of Viscose Rayon High Tenacity Yarns (2016): Percentage Breakdown of Value Imports by Country of Origin (includes corresponding Graph/Chart)

Strategic Corporate Developments

B. Market Analytics

Table 55. US Recent Past, Current & Future Analysis for Tire Cord Market Analyzed with Annual Consumption in Metric Tons for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 56. US Historic Review for Tire Cord Market Analyzed with Annual Consumption in Metric Tons for Years 2011 through 2015 (includes corresponding Graph/Chart)

2. CANADA

A. Market Analysis

Outlook

Canadian Automotive Market

Export/Import Scenario

Tire Cord Fabrics Made of High Tenacity Yarns

Table 57. Canadian Imports of Tire Cord Fabrics Made of High Tenacity Yarns (2015 & 2016): Percentage Breakdown of Value Imports by Country of Origin (includes corresponding Graph/Chart)

Tire Cord Fabrics Made of Nylon or Other Polyamides High Tenacity Yarns

Table 58. Canadian Imports of Tire Cord Fabrics Made of Nylon or Other Polyamides High Tenacity Yarns (2015 & 2016): Percentage Breakdown of Value Imports by Country of Origin (includes corresponding Graph/Chart)

Tire Cord Fabrics Made of Polyester High Tenacity Yarns

Table 59. Canadian Exports of Tire Cord Fabrics Made of Polyester High Tenacity Yarns (2015 & 2016): Percentage Breakdown of Value Exports by Country of Destination (includes corresponding Graph/Chart)

Table 60. Canadian Imports of Tire Cord Fabrics Made of Polyester High Tenacity Yarns (2015 & 2016): Percentage Breakdown of Value Imports by Country of Origin (includes corresponding Graph/Chart)

Tire Cord Fabrics Made of Viscose Rayon High Tenacity Yarns

Table 61. Canadian Exports of Tire Cord Fabrics Made of Viscose Rayon High Tenacity Yarns (2016): Percentage Breakdown of Value Exports by Country of Destination (includes corresponding Graph/Chart)

Table 62. Canadian Imports of Tire Cord Fabrics Made of Viscose Rayon High Tenacity Yarns (2015 & 2016): Percentage Breakdown of Value Imports by Country of Origin (includes corresponding Graph/Chart)

B. Market Analytics

Table 63. Canadian Recent Past, Current & Future Analysis for Tire Cord Market Analyzed with Annual Consumption in Metric Tons for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 64. Canadian Historic Review for Tire Cord Market Analyzed with Annual Consumption in Metric Tons for Years 2011 through 2015 (includes corresponding Graph/Chart)

3. JAPAN

A. Market Analysis

Outlook

A Preface to Japanese Tire Industry

Table 65. Japanese Production of Automotive Tires (in Million Units) for the Period

2011-2015 (includes corresponding Graph/Chart)

Table 66. Japanese Automotive Tire Industry: Percentage Breakdown of Production and Sales (OEM and Replacement) by Tire Type (includes corresponding Graph/Chart)

Table 67. Japanese Production of Automotive Tires: Percentage Breakdown of Weight Composition by Raw Material (includes corresponding Graph/Chart)

Key Player

B. Market Analytics

Table 68. Japanese Recent Past, Current & Future Analysis for Tire Cord by Product Segment - Steel Tire Cord, Polyester Tire Cord, Nylon Tire Cord and Other Tire Cords Markets Independently Analyzed with Annual Consumption in Metric Tons for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 69. Japanese Historic Review for Tire Cord by Product Segment - Steel Tire Cord, Polyester Tire Cord, Nylon Tire Cord and Other Tire Cords Markets Independently Analyzed with Annual Consumption in Metric Tons for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 70. Japanese 14-Year Perspective for Tire Cord by Product Segment - Percentage Breakdown of Consumption for Steel Tire Cord, Polyester Tire Cord, Nylon Tire Cord and Other Tire Cords Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

4. EUROPE

A. Market Analysis

Outlook

European Tire Market – An Overview

Factors Influencing the Tires Market

Major Trends in Tire Manufacture

Changing Dynamics in the European Tires Sector

Demand for Low Rolling Resistance Truck & Bus Radial Tire Drives Market Growth

Trends in Tire Cord Market

Export/Import Scenario

Tire Cord Fabrics Made of High Tenacity Yarns

Table 71. EU-28 Exports of Tire Cord Fabrics Made of High Tenacity Yarns (2016): Percentage Breakdown of Value Exports by Country of Destination (includes corresponding Graph/Chart)

Table 72. EU-28 Imports of Tire Cord Fabrics Made of High Tenacity Yarns (2016): Percentage Breakdown of Value Imports by Country of Origin (includes corresponding Graph/Chart)

Tire Cord Fabrics Made of Nylon or Other Polyamides High Tenacity Yarns

Table 73. EU-28 Exports of Tire Cord Fabrics Made of Nylon or Other Polyamides High Tenacity Yarns (2016): Percentage Breakdown of Value Exports by Country of Destination (includes corresponding Graph/Chart)

Table 74. EU-28 Imports of Tire Cord Fabrics Made of Nylon or Other Polyamides High Tenacity Yarns (2016): Percentage Breakdown of Value Imports by Country of Origin (includes corresponding Graph/Chart)

Tire Cord Fabrics Made of Polyester High Tenacity Yarns

Table 75. EU-28 Exports of Tire Cord Fabrics Made of Polyester High Tenacity Yarns (2016): Percentage Breakdown of Value Exports by Country of Destination (includes corresponding Graph/Chart)

Table 76. EU-28 Imports of Tire Cord Fabrics Made of Polyester High Tenacity Yarns (2016): Percentage Breakdown of Value Imports by Country of Origin (includes corresponding Graph/Chart)

B. Market Analytics

Table 77. European Recent Past, Current & Future Analysis for Tire Cord by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Consumption in Metric Tons for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 78. European Historic Review for Tire Cord by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Consumption in Metric Tons for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 79. European 14-Year Perspective for Tire Cord by Geographic Region - Percentage Breakdown of Consumption for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

4A. FRANCE

A. Market Analysis

Current & Future Analysis

Strategic Corporate Development

B. Market Analytics

Table 80. French Recent Past, Current & Future Analysis for Tire Cord Market Analyzed with Annual Consumption in Metric Tons for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 81. French Historic Review for Tire Cord Market Analyzed with Annual Consumption in Metric Tons for Years 2011 through 2015 (includes corresponding Graph/Chart)

4B. GERMANY

A. Market Analysis

Outlook

German Automotive Market – A Brief Note

Key Player

B. Market Analytics

Table 82. German Recent Past, Current & Future Analysis for Tire Cord Market Analyzed with Annual Consumption in Metric Tons for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 83. German Historic Review for Tire Cord Market Analyzed with Annual Consumption in Metric Tons for Years 2011 through 2015 (includes corresponding Graph/Chart)

4C. ITALY

A. Market Analysis

Outlook

Strategic Corporate Developments

B. Market Analytics

Table 84. Italian Recent Past, Current & Future Analysis for Tire Cord Market Analyzed with Annual Consumption in Metric Tons for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 85. Italian Historic Review for Tire Cord Market Analyzed with Annual Consumption in Metric Tons for Years 2011 through 2015 (includes corresponding Graph/Chart)

4D. THE UNITED KINGDOM

Market Analysis

Table 86. UK Recent Past, Current & Future Analysis for Tire Cord Market Analyzed with Annual Consumption in Metric Tons for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 87. UK Historic Review for Tire Cord Market Analyzed with Annual Consumption in Metric Tons for Years 2011 through 2015 (includes corresponding Graph/Chart)

4E. SPAIN

Market Analysis

Table 88. Spanish Recent Past, Current & Future Analysis for Tire Cord Market Analyzed with Annual Consumption in Metric Tons for Years 2016 through 2024

(includes corresponding Graph/Chart)

Table 89. Spanish Historic Review for Tire Cord Market Analyzed with Annual Consumption in Metric Tons for Years 2011 through 2015 (includes corresponding Graph/Chart)

4F. RUSSIA

Market Analysis

Table 90. Russian Recent Past, Current & Future Analysis for Tire Cord Market Analyzed with Annual Consumption in Metric Tons for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 91. Russian Historic Review for Tire Cord Market Analyzed with Annual Consumption in Metric Tons for Years 2011 through 2015 (includes corresponding Graph/Chart)

4G. REST OF EUROPE

A. Market Analysis

Outlook

Strategic Corporate Developments

Key Players

B. Market Analytics

Table 92. Rest of Europe Recent Past, Current & Future Analysis for Tire Cord Market Analyzed with Annual Consumption in Metric Tons for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 93. Rest of Europe Historic Review for Tire Cord Market Analyzed with Annual Consumption in Metric Tons for Years 2011 through 2015 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC

A. Market Analysis

Outlook

Increasing Automotive Production Activity – A Key Growth Driver

B. Market Analytics

Table 94. Asia-Pacific Recent Past, Current & Future Analysis for Tire Cord by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Consumption in Metric Tons for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 95. Asia-Pacific Historic Review for Tire Cord by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Consumption in Metric Tons for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 96. Asia-Pacific 14-Year Perspective for Tire Cord by Geographic Region - Percentage Breakdown of Consumption for China, India and Rest of Asia-Pacific Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

5A. CHINA

A. Market Analysis

Outlook

China: The Largest Consumer of Tire Cord

Table 97. Chinese Tire Cord Market (2016): Percentage Breakdown of Unit Shipments by Segment (includes corresponding Graph/Chart)

Table 98. Chinese Steel Tire Cord Market (2016): Percentage Breakdown of Costs Involved by Type (includes corresponding Graph/Chart)

Tires Market – An Overview

Presence of Huge Automotive Manufacturing Industry Makes China a Lucrative Market for Tire Cords

Government Push for Achieving Optimum Tire Radialization Benefits the Market

Competition in the Chinese Tire Cord Market

Table 99. Chinese Steel Tire Cord Market (2016): Percentage Breakdown of Installed Capacity by Company (includes corresponding Graph/Chart)

Export/Import Scenario

Table 100. Chinese Exports and Imports (In US\$ Million) of Tire Cord Fabric of High Tenacity Yarn of Nylon-6 for Years 2012 through 2015 (includes corresponding Graph/Chart)

Table 101. Chinese Exports and Imports (In US\$ Million) of Tire Cord Fabric of High Tenacity Yarn of Nylon-6,6 for Years 2012 through 2015 (includes corresponding Graph/Chart)

Table 102. Chinese Exports and Imports (In US\$ Thousand) of Tire Cord Fabric of High Tenacity Yarn of Other Polyamides for Years 2012 through 2015 (includes corresponding Graph/Chart)

Table 103. Chinese Exports and Imports (In US\$ Million) of Tire Cord Fabric of High Tenacity Yarn of Polyester for Years 2012 through 2015 (includes corresponding Graph/Chart)

Table 104. Chinese Exports and Imports (In US\$ Thousand) of Tire Cord Fabric of High Tenacity Yarn of Viscose Rayon for Years 2012 through 2015 (includes corresponding Graph/Chart)

Automotive Industry: An Overview

Table 105. China's Emerging Dominance in the World Luxury Car Market: Percentage Comparison of China Vs Other Countries for the Years 2002, 2013 & 2020F (includes corresponding Graph/Chart)

Table 106. Growing Chinese Appetite for SUVs: Percentage Market Share Comparison of Unit Sales of SUVs vs Sedan vs MPV for the Years 2013 & 2020F (includes corresponding Graph/Chart)

Despite Recent Slowdown, China Remains World's Largest & Most Important Auto Market

Strategic Corporate Developments

Key Player

B. Market Analytics

Table 107. Chinese Recent Past, Current & Future Analysis for Tire Cord by Product Segment - Steel Tire Cord, Polyester Tire Cord, Nylon Tire Cord and Other Tire Cords Markets Independently Analyzed with Annual Consumption in Metric Tons for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 108. Chinese Historic Review for Tire Cord by Product Segment - Steel Tire Cord, Polyester Tire Cord, Nylon Tire Cord and Other Tire Cords Markets Independently Analyzed with Annual Consumption in Metric Tons for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 109. Chinese 14-Year Perspective for Tire Cord by Product Segment - Percentage Breakdown of Consumption for Steel Tire Cord, Polyester Tire Cord, Nylon Tire Cord and Other Tire Cords Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

5B. INDIA

A. Market Analysis

Tire and Tire Cord Market – An Overview

Table 110. Indian Tires Market (2016): Percentage Breakdown of Volume Production by Vehicle Segment (includes corresponding Graph/Chart)

Current & Future Analysis

Demand for Tires Directly Linked to Automobile Industry

Growth Opportunities

Rise in Automobile Production Offers Growth Opportunities

Radialization Gains Prominence in India

India to Emerge as Hub for Radial Tire Manufacturing

Indian Nylon Tire Cord Fabric Market

Imposition of Anti-Dumping Duties on Chinese Origin NTCF Complicates Issues for Manufacturers

Key Players

B. Market Analytics

Table 111. Indian Recent Past, Current & Future Analysis for Tire Cord by Product Segment - Steel Tire Cord, Polyester Tire Cord, Nylon Tire Cord and Other Tire Cords Markets Independently Analyzed with Annual Consumption in Metric Tons for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 112. Indian Historic Review for Tire Cord by Product Segment - Steel Tire Cord, Polyester Tire Cord, Nylon Tire Cord and Other Tire Cords Markets Independently Analyzed with Annual Consumption in Metric Tons for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 113. Indian 14-Year Perspective for Tire Cord by Product Segment – Percentage Breakdown of Consumption for Steel Tire Cord, Polyester Tire Cord, Nylon Tire Cord and Other Tire Cords Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

5C. REST OF ASIA-PACIFIC

A. Market Analysis

Outlook

South Korea – A Key Market

Strategic Corporate Developments

Key Players

B. Market Analytics

Table 114. Rest of Asia-Pacific Recent Past, Current & Future Analysis for Tire Cord Market Analyzed with Annual Consumption in Metric Tons for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 115. Rest of Asia-Pacific Historic Review for Tire Cord Market Analyzed with Annual Consumption in Metric Tons for Years 2011 through 2015 (includes corresponding Graph/Chart)

6. LATIN AMERICA

A. Market Analysis

Outlook

Automotive Production in Latin America

Brazil – A Lucrative Market

Strategic Corporate Development

B. Market Analytics

Table 116. Latin American Recent Past, Current & Future Analysis for Tire Cord Market Analyzed with Annual Consumption in Metric Tons for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 117. Latin American Historic Review for Tire Cord Market Analyzed with Annual Consumption in Metric Tons for Years 2011 through 2015 (includes corresponding Graph/Chart)

7. REST OF WORLD

A. Market Analysis

Outlook

Saudi Arabia – High Demand for Replacement Tires

B. Market Analytics

Table 118. Rest of World Recent Past, Current & Future Analysis for Tire Cord Market Analyzed with Annual Consumption in Metric Tons for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 119. Rest of World Historic Review for Tire Cord Market Analyzed with Annual Consumption in Metric Tons for Years 2011 through 2015 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 35 (including Divisions/Subsidiaries - 41)

The United States (3)

Japan (5)

Europe (6)

Germany (1)

Rest of Europe (5)

Asia-Pacific (Excluding Japan) (26)

Latin America (1)

I would like to order

Product name: Tire Cord: Market Research Report

Product link: <https://marketpublishers.com/r/T4FCEB04AADEN.html>

Price: US\$ 5,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T4FCEB04AADEN.html>