

Thin Clients: Market Research Report

https://marketpublishers.com/r/TFC02D111C7EN.html Date: February 2010 Pages: 497 Price: US\$ 4,450.00 (Single User License) ID: TFC02D111C7EN

Abstracts

This report analyzes the worldwide markets for Thin Clients in Thousand Units and in US\$ Million.

The report provides separate comprehensive analytics for North America, Europe, Asia-Pacific, and Rest of World.

Annual forecasts are provided for each region for the period 2006 through 2015.

The report profiles 63 companies including many key and niche players worldwide such as Clientron Corp., Dell Inc., Devon IT, Inc., Fujian Start Computer Equipment Co., Ltd., Fujian Centerm Information Co., Ltd., Fujitsu Technology Solutions, Gigabyte Technology Co., Ltd., HCL Peripherals Ltd., Hewlett-Packard Development Company, L.P., Hitachi, Ltd., IGEL Technology Ltd., Maple Computer Corporation, NEC Corporation, TECO Electric & Machinery Co., Ltd., Termtek Computer Co., Ltd., Tul Corporation, VXL Instruments Limited, W-Channel Inc., and Wyse Technology Inc.

Market data and analytics are derived from primary and secondary research.

Company profiles are mostly extracted from URL research and reported select online sources.



Contents

I.INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations Disclaimers Data Interpretation & Reporting Level Quantitative Techniques & Analytics Product Definitions and Scope of Study

II. EXECUTIVE SUMMARY

1.INDUSTRY OVERVIEW

The Coming of Age of Thin Computing Why Thin Computing? Fat is 'Out', Thin is "In" for the Enterprise Computing Thin Clients Survive Early Setback Cost Benefits Spur Thin Client Popularity As An Alternative to Desktop Computing Growth Drivers In a Capsule Recession Fuels the Need for Cost Reduction Runaway Desktops To Push Thin Client Out of its Orbit Mobile Virtual Desktop Infrastructure: A New Era in Thin Client Evolution Growing Need for Anytime, Anywhere Accessibility to Corporate & Internet Networks Augur Well for Thin Clients Greater Use of IP Streaming for Multimedia Access Drives Demand for Thin Clients Higher Bandwidth Solutions Boost Thin Client Adoption Thin Clients Offer 'Eco-nomic/Friendly' Computing Solutions Emerging Markets Prove Lucrative for Thin Clients Market

2.REGIONAL MARKET OVERVIEW

2A.NORTH AMERICA

A. MARKET ANALYSIS

Outlook US Market Overview: A Review



B. MARKET ANALYTICS

Table 1. North American Recent Past, Current & Future Market Analysis for ThinClients With Annual Sales in 000 Units for Years 2006 through 2015 (includescorresponding Graph/Chart)

2B.EUROPE

A. MARKET ANALYSIS

Market Primer Market Structure

B. MARKET ANALYTICS

Table 2. European Recent Past, Current & Future Market Analysis for Thin Clients WithAnnual Sales in 000 Units for Years 2006 through 2015 (includes correspondingGraph/Chart)

2C.ASIA-PACIFIC

A. MARKET ANALYSIS

Market Overview Market Structure Noteworthy Trends Continued Improvements in Desktop Technology Spurs Demand for Thin Clients Financial Services, Healthcare and Public Sector Fuel Demand for Thin Clients India and China: Turbo Charging Growth in this Region Thin-Client Deployments Continue to Increase in China Key Statistical Findings

Table 3. Asia Pacific (Excluding Japan) Thin Client Market (2009): Percentage ShareBreakdown of Unit Sales by Country (includes corresponding Graph/Chart)

Table 4. Asia Pacific (Excluding Japan) Thin Client Market (2009): Percentage Share



Breakdown of Dollar Sales by Country (includes corresponding Graph/Chart)

B. MARKET ANALYTICS

Table 5. Asia-Pacific (Including Japan) Recent Past, Current & Future Market Analysis for Thin Clients With Annual Sales in 000 Units for Years 2006 through 2015 (includes corresponding Graph/Chart)

2D.REST OF WORLD

A. MARKET ANALYSIS

Outlook

B. MARKET ANALYTICS

Table 6. Rest of World Recent Past, Current & Future Market Analysis for Thin ClientsWith Annual Sales in 000 Units for Years 2006 through 2015 (includes correspondingGraph/Chart)

3.PRODUCT OVERVIEW

Clients: An Indispensable Element in Modern Computing Systems Thin Clients: A Definition Design and Versions Server side Essential Characteristics Benefits Application Sharing Made Easy... Allows for Desktop Virtualization Security Easy Infrastructure Management Reliability & Timely Availability of Data Scalability Reduced Ownership Costs



Table 7. Total Cost Benefit Index for Thin Clients: Percentage Breakdown of SavingsRecorded by Deploying Thin Clients in Key Business Areas (includes correspondingGraph/Chart)

Long Life Span Environmental Benefits Efficient Use of Energy Less Use of Raw Materials Recyclability Disadvantages Thin Clients: A Technology Background Industrial Applications of Thin Client: A Special Focus

4.RECENT INDUSTRY ACTIVITY

Widearea Systems Takes Over Nycor ThinPLUS Collaborates with Clientron IGEL Technology Collaborates with Leostream for Windows Embedded Standard Azlan and Devon IT Sign Distribution Contract Propalms, Inc. Announces Distributor Agreement with Getech Citrix Systems Signs Agreement with Fujitsu Technology Solutions Video Display Takes Over Boundless Technologies VMware Plans to Acquire Thinstall Libera Software Purchases Pintexx Athena Thin Clients and SCC Sign Exclusive Distribution Partnership Thinstuff Enters into Partnership with Centerm Information Aladdin and Wyse Collaborate to Offer Secure Virtual Desktops Desktone and Wyse Team Up to Offer Fine Multimedia Capabilities on Virtual Desktops GraphOn Signs Reseller Agreement with Open Link for GO-Global Solution GraphOn Signs Reseller Agreement with ITMD Interwork Technologies Inks Agreement with VXL Instruments Tracor Europe and VXL Instruments Sign Agreement VXL Instruments and Technoscan Ink an Agreement Devon IT to Set Up Test Center Hewlett-Packard Takes Over Neoware Planar Systems Enters Into Partnership with Wyse Technology Mr. Eng. Sameer Saleh Partners with Centerm Information Wyse Technology Enters into Collaboration with VMware



Novell Collaborates with Wyse Technology

2X SOFTWARE COLLABORATES WITH SEDICOM

Centerm Information and Mr.USHAKOV Sign Agreement Wyse Technology Signs Agreement with Lenovo

5.PRODUCT LAUNCHES/INNOVATIONS

Fujitsu Siemens Launches Thin Client FUTRO S450 in Middle East AGS Unveils AGS 7 Computer Devon IT Unveils TC5 Thin Client IGEL Unveils Virtualized Edition of Universal Desktop Firmware IGEL Technology Launches Linux Universal Desktop Firmware HP Introduces Mobile Thin Client Client Ron Introduces H720 Thin Client Client Ron launches U800 Thin Client Client Ron Launches E830 Thin Client Fujitsu Unveils FUTRO S100

10ZIG TECHNOLOGY UNVEILS 5600 SERIES THIN CLIENTS

Sigma Designs Launches SMP8652 Media Processor SoC Symbio Technologies Launches SYM5500 and SYM5100 IGEL Technology Unveils Universal Desktop Thin Clients Ericom Software and VXL Instruments Unveil Ericom® Blaze VXL Instruments Unveils Itona TC1330 Skype Launches Thin Client for Skype Fujitsu Siemens Launches Futro S450 Igel Launches Igel One HP Launches HP 4410t Chip PC Launches EX-PC XPD4741 Wyse Launches Wyse C Class Symbio Launches SYM5100E and SYM5120

10ZIG LAUNCHES DUAL MONITOR UTILITY ON 10ZIG THIN CLIENTS

Wyse Technology Releases Innovative Range of Thin Clients



2X UNVEILS THIN CLIENT SERVER 6.0

Dell Launches Optiplex Business Desktop Computers CherryPal Unveils CherryPal C100 General Dynamics Launch the Tadpole M1400 Ultra-Thin Client Computer Wyse Unveils New Class of Desktop Appliance Solutions Designed for Citrix XenDesktop™ Fujitsu Siemens Computers Unveils Thin Client FUTRO S450 Wyse Technology Unveils Wyse TCX Virtualizer Wyse Technology Introduces Two Models Wyse X90L and X90Le HP Launches HP Thin Client GT7725 and Blade Workstation Devon IT Unveils Thin Client TC2 Devon IT Launches Mobile Thin Client Laptop Safe Book LVO IGEL Technology Introduces Remote Management Suite 3.0 IGEL Launches VMware VDM Appliance Mode IGEL Technology Launches Nine Linux-Based Thin Client Models IGEL Technology Introduces Microsoft Windows XP Embedded Firmware IGEL Technology Unveils Thin Clients Range Wyse Technology Launches New Virtualization Software suite Wyse Technology Unveils Wyse Thin OSTM Samsung Launches SyncMaster 220TN monitor Hewlett-Packard Launches Compaq t5735, t5730 desktops and Compaq 6720t Mobile notebook Mitel and Sun Launch Sun Ray Unified IP Client VXL Instruments Launches XLmanage 2.1 VXL Instruments Launches Itona TC73 HP Launches HP 2533t Mobile Thin Client Encore Electronics® Launches ENTC-1000 Encore Thin Client Wyse and Novell Jointly Offer Wyse Enhanced SUSE® Linux Enterprise Novatium and Tata Teleservices Partners to Launch Nova netPC NComputing Launches X550 Thin Client Wyse Technology Launches V-Class Dual-Video Thin Computers GIGABYTE Introduces ST Series of Thin Client PC IGEL Technology Unveils New Version of Windows XP Embedded firmware IGEL Technology Unveils Improved Premium and Winestra Series VXL Unveils Upgrades for Itona TL33xx thin client range Novell Launches SUSE Linux Enterprise Thin Client **NEC Philippines Launches Virtual PC Center**



6.FOCUS ON SELECT GLOBAL PLAYERS

Clientron Corp. (Taiwan) Dell Inc. (US) Devon IT, Inc. (US) Fujian Start Computer Equipment Co., Ltd. (China) Fujian Centerm Information Co., Ltd. (China) Fujitsu Technology Solutions (Germany) Gigabyte Technology Co., Ltd. (Taiwan) HCL Peripherals Ltd. (India) Hewlett-Packard Development Company, L.P. (US) Hitachi, Ltd. (Japan) IGEL Technology Ltd. (Germany) Maple Computer Corporation, (Taiwan) **NEC Corporation (Japan)** TECO Electric & Machinery Co., Ltd. (Taiwan) Termtek Computer Co., Ltd. (Taiwan) Tul Corporation (Taiwan) VXL Instruments Limited (India) W-Channel Inc. (Taiwan) Wyse Technology Inc. (US)

7.GLOBAL MARKET PERSPECTIVE

Unit Analytics

Table 8. World Recent Past, Current & Future Analysis for Thin Clients by GeographicRegion – North America, Europe, Asia-Pacific (including Japan) and Rest of WorldMarkets Independently Analyzed with Annual Sales in 000 Units for Years 2006 through2015 (includes corresponding Graph/Chart)

Table 9. World 10-Year Perspective for Thin Clients by Geographic Region –Percentage Breakdown of Unit Sales for North America, Europe, Asia-Pacific (Including
Japan) and Rest of World Markets for Years 2006, 2009 & 2015 (includes
corresponding Graph/Chart)

Dollar Analytics



Table 10. World Recent Past, Current & Future Market Analysis for Thin Clients withAnnual Sales in US\$ Million for Years 2006 through 2015 (includes correspondingGraph/Chart)

III. COMPETITIVE LANDSCAPE

Total Companies Profiled: 63 (including Divisions/Subsidiaries - 64) Region/CountryPlayers The United States Canada Japan Europe France Germany The United Kingdom Spain Rest of Europe Asia-Pacific (Excluding Japan)



I would like to order

Product name: Thin Clients: Market Research Report

Product link: <u>https://marketpublishers.com/r/TFC02D111C7EN.html</u>

Price: US\$ 4,450.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/TFC02D111C7EN.html</u>