

# **Textile Machinery: Market Research Report**

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# **Abstracts**

This report analyzes the worldwide markets for Textile Machinery in US\$ Million by the following Product Segments: Fiber-Fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-To-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing & Dyeing Machinery, Textile Printing Machinery, Textile Finishing Machinery, Textile Drying Machinery, and Other Complete Textile Machinery), and Parts & Accessories (Turnings and Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others).

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East, and Latin America.

Annual estimates and forecasts are provided for the period 2009 through 2017.

Also, a six-year historic analysis is provided for these markets.

The report profiles 267 companies including many key and niche players such as American Textile Machinery Association, Batliboi Ltd., Benninger AG, Intertrad Group, Itema Group, Itema S.p.A., ITEMA (Switzerland) Ltd, Kirloskar Toyoda Textile Machinery Private Ltd., Lakshmi Machine Works Ltd., Lonati S.p.A., Mayer & Cie GmbH & Co. KG, Murata Machinery Ltd., Navis Global, Rieter AG, Santoni S.p.A., Saurer AG, Savio Macchine Tessili S.p.A., Shima Seiki Mfg., Ltd., TMT Machinery, Toyota Industries Corporation, Veejay Lakshmi Engineering Works Ltd., West Point Foundry and Machine Co., and Willy Grob AG.

Market data and analytics are derived from primary and secondary research.



Company profiles are primarily based upon search engine sources in the public domain.



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Intertrad Group (UK)

Itema Group (Italy)

Itema S.p.A. (Italy)

ITEMA (Switzerland) Ltd (Switzerland)

Kirloskar Toyoda Textile Machinery Private Ltd. (India)

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**Table 61.** European Historic Review for Textile Machinery by Geographic Region – France, Germany, UK, Italy, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

Table 62. European Historic Review for Textile Machinery by Product Group/Segment – Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning &Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 63.** European 15-year Perspective for Textile Machinery by Geographic Region – Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for 2003, 2011 & 2017 (includes corresponding Graph/Chart)

**Table 64.** European 15-year Perspective for Textile Machinery by Product



Group/Segment – Percentage Breakdown of Dollar Sales for Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets for 2003, 2011 & 2017 (includes corresponding Graph/Chart)

#### **4A.FRANCE**

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**Table 65.** French Recent Past, Current & Future Analysis for Textile Machinery by Product Group/Segment – Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber- Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

Table 66. French Historic Review for Textile Machinery by Product Group/Segment — Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003



through 2008 (includes corresponding Graph/Chart)

Table 67. French 15-year Perspective for Textile Machinery by Product Group/Segment – Percentage Breakdown of Dollar Sales for Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber- Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets for 2003, 2011 & 2017 (includes corresponding Graph/Chart)

#### **4B.GERMANY**

A. Market Analysis
Industry Overview
The Wheel of Fortune Takes a U-turn
Exports Collapse Amid Difficult Economic Conditions

**Table 68.** German Textile Machinery Exports by Leading Destination Country (in US\$ Million): 2006-2008 (includes corresponding Graph/Chart)

**Table 69.** German Textile Machinery Exports by Leading Destination Region (in US\$ Million): 2008 (includes corresponding Graph/Chart)

**Table 70.** German Textile Machinery Exports by Machinery Type (in US\$ Million): 2006-2008 (includes corresponding Graph/Chart)

**Table 71.** German Textile Machinery Exports to China (inc. Hong Kong) by Machinery Type (in US\$ Million): 2006 (includes corresponding Graph/Chart)

B. Market Analytics

**Table 72.** German Recent Past, Current & Future Analysis for Textile Machinery by Product Group/Segment – Fiber-fabric Machinery (Cleaning & Opening Machinery,



Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber- Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

Table 73. German Historic Review for Textile Machinery by Product Group/Segment — Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber- Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

Table 74. German 15-year Perspective for Textile Machinery by Product
Group/Segment – Percentage Breakdown of Dollar Sales for Fiber-fabric Machinery
(Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing
Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing
Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving
Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile
Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery;
Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile
Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery,
For Fabric Machinery, For Other Textile Machinery, and Others) Markets for 2003, 2011
& 2017 (includes corresponding Graph/Chart)

#### 4C.ITALY

A. Market Analysis
Market Overview



### **Export Scenario**

**Table 75.** Italian Textile Machinery Exports: 2005-2008 (includes corresponding Graph/Chart)

**Table 76.** Italian Textile Machinery Exports by Region: 2008 (includes corresponding Graph/Chart)

**Table 77.** Italian Textile Machinery Exports by Type: 2008 (includes corresponding Graph/Chart)

**Table 78.** Italian Textile Machinery Exports to Major 5 Asian Countries: 2007 (includes corresponding Graph/Chart)

**Table 79.** Italian Textile Machinery Exports to Asia by Type of Machinery: 2008 (includes corresponding Graph/Chart)

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**Table 80.** Italian Recent Past, Current & Future Analysis for Textile Machinery by Product Group/Segment – Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber- Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 81.** Italian Historic Review for Textile Machinery by Product Group/Segment – Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other



Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

Table 82. Italian 15-year Perspective for Textile Machinery by Product Group/Segment – Percentage Breakdown of Dollar Sales for Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber- Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets for 2003, 2011 & 2017 (includes corresponding Graph/Chart)

#### **4D.THE UNITED KINGDOM**

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Table 83. UK Recent Past, Current & Future Analysis for Textile Machinery by Product Group/Segment – Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 84.** UK Historic Review for Textile Machinery by Product Group/Segment – Fiberfabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn



Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

Table 85. UK 15-year Perspective for Textile Machinery by Product Group/Segment — Percentage Breakdown of Dollar Sales for Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets for 2003, 2011 & 2017 (includes corresponding Graph/Chart)

#### **4E.SPAIN**

A. Market Analysis
Market Overview
Spanish Textile Machinery Exports Surge
B. Market Analytics

**Table 86.** Spanish Recent Past, Current & Future Analysis for Textile Machinery by Product, Group/ Segment – Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales



Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

Table 87. Spanish Historic Review for Textile Machinery by Product Group/Segment – Fiber- fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

Table 88. Spanish 15-year Perspective for Textile Machinery by Product Group/Segment – Percentage Breakdown of Dollar Sales for Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber- Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets for 2003, 2011 & 2017 (includes corresponding Graph/Chart)

#### 4F.RUSSIA

Market Analytics

**Table 89.** Russian Recent Past, Current & Future Analysis for Textile Machinery by Product Group/ Segment – Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile



Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 90.** Russian Historic Review for Textile Machinery by Product Group/Segment — Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

Table 91. Russian 15-year Perspective for Textile Machinery by Product
Group/Segment – Percentage Breakdown of Dollar Sales for Fiber-fabric Machinery
(Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing
Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing
Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving
Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile
Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery;
Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile
Machinery), Parts and Accessories (Turnings & Shapes, For Fiber- Fabric Machinery,
For Fabric Machinery, For Other Textile Machinery, and Others) Markets for 2003, 2011
& 2017 (includes corresponding Graph/Chart)

#### **4G.REST OF EUROPE**

A. Market AnalysisSwitzerlandTechnology and Innovation Save the Day

**Table 92.** Swiss Exports of Textile Machinery for the Years 2005 through 2008 (in US\$ Million) (includes corresponding Graph/Chart)



**Table 93.** Swiss Exports of Textile Machinery (2008): Value Exports Breakdown by Region - Europe, Asia, America, and Rest of World (In US\$ Million) (includes corresponding Graph/Chart)

**Table 94.** Swiss Exports of Textile Machinery: Breakdown of Value Exports by Key Destination Countries for 2008 (In US\$ Million) (includes corresponding Graph/Chart)

Turkey

**Table 95.** Turkish Textile Machinery & Equipment Exports by Leading Destination (in US\$ Million): 2006-2008 (includes corresponding Graph/Chart)

B. Market Analytics

Table 96. Rest of Europe Recent Past, Current & Future Analysis for Textile Machinery by Product Group/Segment – Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

Table 97. Rest of Europe Historic Review for Textile Machinery by Product Group/Segment – Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in



US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

Table 98. Rest of Europe 15-year Perspective for Textile Machinery by Product Group/Segment – Percentage Breakdown of Dollar Sales for Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets for 2003, 2011 & 2017 (includes corresponding Graph/Chart)

#### **5.ASIA-PACIFIC**

A. Market Analysis
Global Recession - Impact on Textile Industry (South Asia)
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China
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**Table 99.** Chinese Textile Market (2011): Percentage Share Breakdown of Textile Machinery by Type- Knitting Machine, Spinning Machine, Drying & Printing Machine, Parts & Accessories and Chemical Fibers Machine (includes corresponding Graph/Chart)

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**Table 100.** Chinese Textile Machinery Exports by Type (First Half 2008) (includes corresponding Graph/Chart)

**Table 101.** Chinese Textile Machinery Exports by Province (First Half 2008) (includes corresponding Graph/Chart)

**Table 102.** Chinese Textile Machinery Imports by Type (First Half 2008) (includes corresponding Graph/Chart)



**Table 103.** Chinese Textile Machinery Imports by Province (FIRST HALF 2008) (includes corresponding Graph/Chart)

Historic Data

**Table 104.** Chinese Exports of Textile Machinery in US\$ Million, (2004-2006) (includes corresponding Graph/Chart)

**Table 105.** Chinese Imports of Textile Machinery in US\$ Million, (2004-2006) (includes corresponding Graph/Chart)

**Table 106.** Chinese Textile Machinery Market: Value of Fiber Pretreatment Machines Imported during (2004-2006) in US\$ Million (includes corresponding Graph/Chart)

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Overview

An Import Centric Nation

Pakistan

Bangladesh

Bangladesh Textile Market to Grow

Taiwan

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B. Market Analytics

**Table 107.** Asia-Pacific Recent Past, Current & Future Analysis for Textile Machinery by Geographic Region – China, Hong Kong, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 108.** Asia-Pacific Recent Past, Current & Future Analysis for Textile Machinery by Product Group/Segment – Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories



(Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 109.** Asia-Pacific Historic Review for Textile Machinery by Geographic Region – China, Hong Kong, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

Table 110. Asia-Pacific Historic Review for Textile Machinery by Product
Group/Segment – Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding &
Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn
Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines),
Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other
Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing
Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying
Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings &
Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile
Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in
US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 111.** Asia-Pacific 15-year Perspective for Textile Machinery by Geographic Region – Percentage Breakdown of Dollar Sales for China, Hong Kong India and Rest of Asia-Pacific Markets for 2003, 2011 & 2017 (includes corresponding Graph/Chart)

Table 112. Asia-Pacific 15-year Perspective for Textile Machinery by Product Group/Segment – Percentage Breakdown of Dollar Sales for Fiber- fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets for 2003, 2011 & 2017 (includes corresponding Graph/Chart)

#### **6.LATIN AMERICA**



A. Market AnalysisBrazilB. Market Analytics

**Table 113.** Latin American Recent Past, Current & Future Analysis for Textile Machinery by Geographic Region – Brazil, Mexico and Rest of Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

Table 114. Latin American Recent Past, Current & Future Analysis for Textile Machinery by Product Group/Segment – Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 115.** Latin American Historic Review for Textile Machinery by Geographic Region – Brazil, Mexico and Rest of Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

Table 116. Latin American Historic Review for Textile Machinery by Product Group/Segment – Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in



US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 117.** Latin American 15-year Perspective for Textile Machinery by Geographic Region – Percentage Breakdown of Dollar Sales for Brazil, Mexico and Rest of Latin American Markets for 2003, 2011 & 2017 (includes corresponding Graph/Chart)

Table 118. Latin American 15-year Perspective for Textile Machinery by Product Group/Segment – Percentage Breakdown of Dollar Sales for Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber- Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets for 2003, 2011 & 2017 (includes corresponding Graph/Chart)

#### 7.REST OF WORLD

Market Analytics

Table 119. Rest of World Recent Past, Current & Future Analysis for Textile Machinery by Product Group/Segment – Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 120.** Rest of World Historic Review for Textile Machinery by Product Group/Segment – Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn



Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

Table 121. Rest of World 15-year Perspective for Textile Machinery by Product Group/Segment – Percentage Breakdown of Dollar Sales for Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile for 2003, 2011 & 2017 (includes corresponding Graph/Chart) Machinery, Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets for 2003, 2011 & 2017 (includes corresponding Graph/Chart)

#### IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 267 (including Divisions/Subsidiaries - 284)

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France

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The United Kingdom

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