

# Textile Machinery: Market Research Report

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## Abstracts

This report analyzes the worldwide markets for Textile Machinery in US\$ Million by the following Product Segments: Fiber-Fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-To-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing & Dyeing Machinery, Textile Printing Machinery, Textile Finishing Machinery, Textile Drying Machinery, and Other Complete Textile Machinery), and Parts & Accessories (Turnings and Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others).

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East, and Latin America.

Annual estimates and forecasts are provided for the period 2009 through 2017.

Also, a six-year historic analysis is provided for these markets.

The report profiles 267 companies including many key and niche players such as American Textile Machinery Association, Batliboi Ltd., Benninger AG, Intertrad Group, Iteima Group, Iteima S.p.A., ITEMA (Switzerland) Ltd, Kirloskar Toyoda Textile Machinery Private Ltd., Lakshmi Machine Works Ltd., Lonati S.p.A., Mayer & Cie GmbH & Co. KG, Murata Machinery Ltd., Navis Global, Rieter AG, Santoni S.p.A., Saurer AG, Savio Macchine Tessili S.p.A., Shima Seiki Mfg., Ltd., TMT Machinery, Toyota Industries Corporation, Veejay Lakshmi Engineering Works Ltd., West Point Foundry and Machine Co., and Willy Grob AG.

Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based upon search engine sources in the public domain.

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ITEMA (Switzerland) Ltd (Switzerland)  
Kirloskar Toyoda Textile Machinery Private Ltd. (India)  
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Mayer & Cie GmbH & Co. KG (Germany)  
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Savio Macchine Tessili S.p.A. (Italy)  
Shima Seiki Mfg., Ltd. (Japan)  
TMT Machinery (Japan)  
Toyota Industries Corporation (Japan)  
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**Table 60.** European Recent Past, Current & Future Analysis for Textile Machinery by Product Group/Segment – Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

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**Table 65.** French Recent Past, Current & Future Analysis for Textile Machinery by Product Group/Segment – Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber- Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 66.** French Historic Review for Textile Machinery by Product Group/Segment – Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003

through 2008 (includes corresponding Graph/Chart)

**Table 67.** French 15-year Perspective for Textile Machinery by Product Group/Segment – Percentage Breakdown of Dollar Sales for Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber- Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets for 2003, 2011 & 2017 (includes corresponding Graph/Chart)

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### **A. Market Analysis**

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The Wheel of Fortune Takes a U-turn

Exports Collapse Amid Difficult Economic Conditions

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**Table 72.** German Recent Past, Current & Future Analysis for Textile Machinery by Product Group/Segment – Fiber-fabric Machinery (Cleaning & Opening Machinery,

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**Table 73.** German Historic Review for Textile Machinery by Product Group/Segment – Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber- Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 74.** German 15-year Perspective for Textile Machinery by Product Group/Segment – Percentage Breakdown of Dollar Sales for Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets for 2003, 2011 & 2017 (includes corresponding Graph/Chart)

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**Table 79.** Italian Textile Machinery Exports to Asia by Type of Machinery: 2008 (includes corresponding Graph/Chart)

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**Table 80.** Italian Recent Past, Current & Future Analysis for Textile Machinery by Product Group/Segment – Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber- Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

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Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

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#### 4D.THE UNITED KINGDOM

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**Table 83.** UK Recent Past, Current & Future Analysis for Textile Machinery by Product Group/Segment – Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

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Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 85.** UK 15-year Perspective for Textile Machinery by Product Group/Segment – Percentage Breakdown of Dollar Sales for Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets for 2003, 2011 & 2017 (includes corresponding Graph/Chart)

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### A. Market Analysis

#### Market Overview

#### Spanish Textile Machinery Exports Surge

### B. Market Analytics

**Table 86.** Spanish Recent Past, Current & Future Analysis for Textile Machinery by Product, Group/ Segment – Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales

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**Table 87.** Spanish Historic Review for Textile Machinery by Product Group/Segment – Fiber- fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 88.** Spanish 15-year Perspective for Textile Machinery by Product Group/Segment – Percentage Breakdown of Dollar Sales for Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber- Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets for 2003, 2011 & 2017 (includes corresponding Graph/Chart)

## 4F.RUSSIA

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**Table 89.** Russian Recent Past, Current & Future Analysis for Textile Machinery by Product Group/ Segment – Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile

Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 90.** Russian Historic Review for Textile Machinery by Product Group/Segment – Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

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## **4G.REST OF EUROPE**

### **A. Market Analysis**

#### **Switzerland**

#### **Technology and Innovation Save the Day**

**Table 92.** Swiss Exports of Textile Machinery for the Years 2005 through 2008 (in US\$ Million) (includes corresponding Graph/Chart)

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## B. Market Analytics

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## 5.ASIA-PACIFIC

### A. Market Analysis

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An Import Centric Nation

Pakistan

Bangladesh

Bangladesh Textile Market to Grow

Taiwan

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B. Market Analytics

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## 6.LATIN AMERICA

**A. Market Analysis****Brazil****B. Market Analytics**

**Table 113.** Latin American Recent Past, Current & Future Analysis for Textile Machinery by Geographic Region – Brazil, Mexico and Rest of Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 114.** Latin American Recent Past, Current & Future Analysis for Textile Machinery by Product Group/Segment – Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 115.** Latin American Historic Review for Textile Machinery by Geographic Region – Brazil, Mexico and Rest of Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

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US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 117.** Latin American 15-year Perspective for Textile Machinery by Geographic Region – Percentage Breakdown of Dollar Sales for Brazil, Mexico and Rest of Latin American Markets for 2003, 2011 & 2017 (includes corresponding Graph/Chart)

**Table 118.** Latin American 15-year Perspective for Textile Machinery by Product Group/Segment – Percentage Breakdown of Dollar Sales for Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber- Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets for 2003, 2011 & 2017 (includes corresponding Graph/Chart)

## 7.REST OF WORLD

### Market Analytics

**Table 119.** Rest of World Recent Past, Current & Future Analysis for Textile Machinery by Product Group/Segment – Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 120.** Rest of World Historic Review for Textile Machinery by Product Group/Segment – Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn

Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 121.** Rest of World 15-year Perspective for Textile Machinery by Product Group/Segment – Percentage Breakdown of Dollar Sales for Fiber-fabric Machinery (Cleaning & Opening Machinery, Carding & Combing Machinery, Drawing & Rowing Frames, Spinning & Twisting Frames, Yarn Winding Machines, Yarn Preparing Machines, and Other Fiber-to-Fabric Machines), Fabric Machinery (Fabric Weaving Machinery, Fabric Knitting Machinery, and Other Fabric Machinery), Other Textile Machinery (Bleaching, Mercerizing, & Dyeing Machinery; Textile Printing Machinery; Textile Finishing Machinery; Textile Drying Machinery; and Other Complete Textile for 2003, 2011 & 2017 (includes corresponding Graph/Chart) Machinery), Parts and Accessories (Turnings & Shapes, For Fiber-Fabric Machinery, For Fabric Machinery, For Other Textile Machinery, and Others) Markets for 2003, 2011 & 2017 (includes corresponding Graph/Chart)

#### **IV. COMPETITIVE LANDSCAPE**

Total Companies Profiled: 267 (including Divisions/Subsidiaries - 284)

Region/CountryPlayers

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Japan

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Germany

The United Kingdom

Italy

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