

# Technical Textiles: Market Research Report

<https://marketpublishers.com/r/T817A3241C4EN.html>

Date: January 2019

Pages: 368

Price: US\$ 5,600.00 (Single User License)

ID: T817A3241C4EN

## Abstracts

This report analyzes the worldwide markets for Technical Textiles in US\$ Million. The Global market is further analyzed by the following Application Segments: Mobile Textiles, Medical Textiles, Industrial Textiles, Sports Textiles, Construction Textiles, Residential Textiles, Clothing Textiles, Agro Textiles, and Others.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America. Annual estimates and forecasts are provided for the period 2017 through 2025.

Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 135 companies including many key and niche players such as -

3M Company

Agro America, Inc.

Ahlstrom-Munksjö Oyj

Asahi Kasei Corporation

Belton Industries, Inc. Berry Global Group

## Contents

### 1. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations  
Data Interpretation & Reporting Level  
Quantitative Techniques & Analytics  
Product Definitions and Scope of Study

### 2. INDUSTRY OVERVIEW

Technical Textiles: The Sunshine Sector  
Growing Use Case Across End-Use Sectors Accelerates Market Expansion  
Technical Textiles Moving beyond Traditional Applications  
Select Applications of Technical Textiles by End-Use Sector  
Asia-Pacific Continues to Spearhead Market Growth

**Table 1.** Global Technical Textiles Market - Geographic Regions Ranked by Value CAGR for 2017-2025: Asia-Pacific, Latin America, Europe, Middle East & Africa, US, Japan and Canada (includes corresponding Graph/Chart)

Opportunities in Developed Regions Remain Robust

**Table 2.** World Technical Textiles Market (2019E & 2025P): Percentage Breakdown of Value Sales for Developed and Developing Regions (includes corresponding Graph/Chart)

Technical Textiles – A Growing Segment in the Overall Textile Industry

**Table 3.** World Textile Industry by Fiber Type (2018): Percentage Breakdown of Consumption for Manmade and Natural Fibers (includes corresponding Graph/Chart)

**Table 4.** World Textile Industry by Segment (2018): Percentage Breakdown of Sales for Apparel, Home Textiles and Technical Textiles (includes corresponding Graph/Chart)

Ever Evolving Production Technologies Enhance Technical Textiles' Clout

**Table 5.** World Textile Production by Textile Type (2018): Percentage Breakdown of Production Volume for Technical Textiles and Traditional Textiles (includes corresponding Graph/Chart)

**Table 6.** World Technical Textiles Production by Country/Region (2018): Percentage Breakdown of Volume Production for Americas, China, EU, India, and Rest of World (includes corresponding Graph/Chart)

**Table 7.** World Technical Textiles Production by Textile Type (2018): Percentage Breakdown of Production Volume for Composites, Nonwovens and Woven (includes corresponding Graph/Chart)

**Table 8.** Global Production of Nonwovens by Geographic Region (2018): Percentage Breakdown of Production Volume for Asia, Europe, NAFTA, South America, and Rest of World (includes corresponding Graph/Chart)

**Table 9.** World Nonwovens Market by Application (2018): Percentage Breakdown of Value Sales for Building, Filtration, Hygiene, Medical, Upholstery, Wipes and Others (includes corresponding Graph/Chart)

### **3. MARKET TRENDS, DRIVERS AND ISSUES**

Demand for Geotextiles Continues to Grow

**Table 10.** Global Geotextiles Market by Region (2018): Percentage Breakdown of Revenues for Asia-Pacific, Europe, North America and Rest of World (includes corresponding Graph/Chart)

Road Construction, Erosion Control, and Drainage – Key Applications

**Table 11.** Global Geotextiles Market by Application (2018): Percentage Breakdown of Volume Consumption for Drainage, Erosion Control, Road Construction and Others (includes corresponding Graph/Chart)

Growing Emphasis on R&D

Resolving Challenges – Critical for Future Success

Medical Textiles – A Growing Market Niche

Innovations in Medical Textiles

Membrane for Delivering Caffeine Dose to Premature Babies

Compression Ion Stockings with Pure Silver Yarn

Sensor Textiles for Precise Measurements

Textile to Absorb Emulsions

Promise of Braided Microstructures as Implants

Increasing Automotive Production – A Major Growth Driver for Mobile Textiles

**Table 12.** World Production of Passenger Cars (2015 & 2020P): Breakdown of Production Figures in Thousand Units by Geographic Region/Country (includes corresponding Graph/Chart)

**Table 13.** World Production of Commercial Vehicles (2015 & 2020P) - Breakdown of Production Figures in Thousand Units by Geographic Region (includes corresponding Graph/Chart)

Technical Textile Developments in Mobility

Ultralight Textiles

Textiles for Reducing Weight of Aircrafts

Positive Outlook for the Global Construction Industry Benefits Construction Textiles

Construction Industry – Brief Statistical Perspective

**Table 14.** Global Construction Output by Region (2022): Breakdown of Construction Output (US\$ Billion) and Percentage Change over 2018-2022 (includes corresponding Graph/Chart)

**Table 15.** Growth in the Global Construction Market by Sector: 2018-2022 (includes corresponding Graph/Chart)

**Table 16.** Percentage Contribution to Growth in Global Construction Output by Major Countries over the Period 2010-2022 (includes corresponding Graph/Chart)

Rising Investments in Infrastructure Projects Strengthen Prospects

**Table 17.** Global Infrastructure Spending Estimates (Percentage of GDP) by Region (includes corresponding Graph/Chart)

**Table 18.** Global Infrastructure Spending Estimates (Percentage of GDP) by Sector (includes corresponding Graph/Chart)

Shift Towards Spunbonds

Growing Investments on Spunbond CAPEX

Cosmetic Textiles Seek Opportunities

Focus on Environmental Conservation & Sustainability Widens Use Case

Intensified Demand for Nonwovens Revs Up Overall Sales

Expanding Applications for Technical Textile Composites

Nanotechnology to Enable High-Performance Textiles

Organic Materials Extend Effective Alternative to Petroleum-derived Feedstock

Technology Innovations to Spearhead Growth

Futurelight – The Ground Breaking Breathable & Waterproof Material

Myant SKIIN Blood Pressure Shirt – World’s First Cuffless Wearable Smart Shirt

Google’s Jacquard Project Focuses on Color Changing Textiles

Low-Pressure Plasma Treatment to Improve Filtration Efficiency of Textiles

DNA Markers for Textiles - Applied DNA Sciences Develops SigNature T DNA Marker

Teijin and Kansai University Create Foremost Piezoelectric Fabric

Mazda and Mitsubishi Develop Advanced Biofabrics for Car Parts

Cut Resistant Gloves from DuPont

myComfort Hospital Garments from Vestagen Reduce Risk of Infections & Diseases

Kimberly-Clark’s AERO BLUE Performance Surgical Gowns

PPSS Group Develops Innovative Cut & Slash Resistant Fabrics

Teijin’s New Meta-Aramid Fiber Can Tolerate Extreme Heat

AnanasAnam Develops Piñatex Nonwoven Textile from Pineapple Leaves

Smart Tags Evaluate Freshness of Packaged Fish

Technical Textiles Market to Gain from Prevailing Socio-Economic & Demographic Trends

Stable Economy

**Table 19.** World Real GDP Growth Rates in % (2017-2020): Breakdown by Country/Region (includes corresponding Graph/Chart)

Growing Population & Urban Sprawl

**Table 20.** World Population by Geographic Region (2000-2050) (in Millions) (includes corresponding Graph/Chart)

**Table 21.** World Urban Population in Thousands: 1950-2050P (includes corresponding Graph/Chart)

#### **4. PRODUCT OVERVIEW**

Technical Textiles – Advanced Fibers for Technical Applications

Production of Technical Textiles – An Overview

Primary Web Forming Techniques

Spunbond

Meltblown

Carding

Needlepunch

Classification of Technical Fibers

Mobile Textiles

Car Interiors

Seat Belts

Air Bags

Tyre Cord Fabrics

Carpets

Medical Textiles

Bandages

Extra Corporeal Devices

Implantable and Non-Implantable Medical Textiles

Surgical Dressings

Plasters

Industrial Textiles

Sports Textiles

Construction Textiles

Filtration

Road Construction

Erosion Control

Drainage

Rock Fall Protection

Residential Textiles

Clothing Textiles

Agro Textiles  
Sunscreens  
Plant Nets  
Bird Protection Nets  
Harvesting Nets  
Windshields  
Turf Protection Nets  
Root Ball Nets  
Mulch Mats  
Nets to Cover Pallets  
Packing Materials for Agro Products  
Other Textiles  
Packaging Textiles  
Environment Textiles

## **5. COMPETITIVE LANDSCAPE**

Technical Textiles: A Fragmented Marketplace

Vendors Focus on Partnerships, Collaborations and M&A to Gain Competitive Edge

Select M&A Deals Involving Technical Textiles Vendors (2017-2019)

5.1 Focus on Select Global Players

### **3M COMPANY (USA)**

Agro America, Inc. (USA)  
Ahlstrom-Munksjö Oyj (Sweden)  
Asahi Kasei Corporation (Japan)  
Belton Industries, Inc. (USA)  
Berry Global Group (USA)  
Borgers SE & Co. KGaA (Germany)  
Delfingen Industry S. A (France)  
DowDuPont (USA)  
DSM Dyneema BV (Netherlands)  
Elevate Textiles, Inc. (USA)  
Fibertex Nonwovens A/S (Denmark)  
Freudenberg SE (Germany)  
Global Synthetics Pty. Ltd. (Australia)  
Hanes Geo Components (USA)  
Hindoostan Mills Ltd. (India)

Huesker Synthetic GmbH (Germany)  
Johns Manville (USA)  
Kimberly-Clark Corporation (USA)  
Lenzing Plastics GmbH & Co KG (Austria)  
Low & Bonar PLC (UK)  
Milliken & Company (USA)  
NAUE GmbH & Co. KG (Germany)  
Officine Maccaferri S. p. A. (Italy)  
Propex Operating Company LLC (USA)  
Royal Ten Cate (Netherlands)  
SGL Carbon (Germany)  
SKAPS Industries (USA)  
Solmax (Canada)  
SRF Limited (India)  
Strata Systems, Inc. (USA)  
Techfab India (India)  
Teijin Limited (Japan)  
Thrace Group (Greece)  
TWE Group GmbH (Germany)

#### 5.2 Product Innovations/Introductions

DuPont and NIPI to Develop Ground Breaking Insulation Fabric  
Myant Introduces Myant SKIIN Blood Pressure Shirt  
The North Face Rolls Out Futurelight Breathable Waterproof Material  
Virgin Galactic and Under Armour to Develop New Generation Space Apparel and Footwear

Ahlstrom-Munksjö Develops New HighFlow Carbon Unidirectional Fabric

Lenzing Introduces Eco Cycle Technology

American & Efird (A&E) Unveils REPEL Water Repellency Enhancement

Jabil and Recovery Force Develop Wearable Medical Technology

Kinis Rolls Out Nomad 804 High Performance Sock-Like Footwear

Sympatex Technologies Develops New Line of Spun-Dyed Laminates

Trevira Launches New Materials for Technical Textiles

DyStar to Unveil Technical Textiles for Multiple Applications

#### 5.3 Recent Industry Activity

Indorama Ventures Finalizes Acquisition of UTT Beteiligungsgesellschaft

Asahi Kasei to Increase Spunbond Nonwovens Capacity in Thailand

Protective Industrial Products to Acquire West Chester Protective Gear

Strata Geosystems Opens New Manufacturing Facility in Gujarat, India

Techtex Acquires Whitminster International and Klenzeen



Solmax Consolidates GSE Environmental  
International Textile Group Rebrands as Elevate Textiles, Inc.  
Porcher Industries Inks New Distribution Deal with Velox Composites  
Metyx USA Bags ISO 9001:2015 Certification for Gastonia Technical Textiles Facility  
Sunda Ghana Diaper Ltd Commences Operations  
Invel to Relocate Global Headquarters to Orlando, USA from Brazil  
Platinum Equity to Takeover American & Efrid (A&E)  
Diamond Wipes International Snaps Up Ode to Clean  
The Teijin Group Acquires Stake in Elitac B. V.  
Sabrina Inks Joint Development Agreement with Versalume  
SGL Group – The Carbon Company Rebrands itself as SGL Carbon  
BMW Group Selects SGL Carbon for Carbon Fiber Fabrics  
Owens Corning to Ramp up Non-Wovens Production in North America  
EuroFibers Unveils New Sister Company EuroFabrics  
Volt Smart Yarns Announces Volt Wearable Tech Division  
DuPont Joins Hands with Gelvenor Textiles  
Indorama Ventures to Acquire Majority Stake in Avgol Industries  
Porcher inaugurates New Technical Textiles Facility in China  
Technical Fibre Products (TFP) to Double Nonwovens Capacity by 2020  
Westex by Milliken Teams Up with Teijin Aramid  
Royal DSM to Increase Dyneema Production Capacity  
Fibertex Nonwovens to Expand Capacity in Brazil  
Hanes Geo Components to Takeover Terrafix  
Groupe Solmax Snaps Up GSE Environmental  
Porcher Industries Acquires P-D Interglas Technologies  
HUESKER Russia Commences Klin Production Facility  
Low & Bonar Divests Agro-Textiles Business  
Sioen Industries Takes Over James Dewhurst Group

## 6. GLOBAL MARKET PERSPECTIVE

**Table 22.** World Recent Past, Current & Future Analysis for Technical Textiles by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 23.** World Historic Review for Technical Textiles by Geographic Region - US,

Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 24.** World 14-Year Perspective for Technical Textiles by Geographic Region -Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

**Table 25.** World Recent Past, Current & Future Analysis for Technical Textiles by Application - Mobile Textiles, Medical Textiles, Industrial Textiles, Sports Textiles, Construction Textiles, Residential Textiles, Clothing Textiles, Agro Textiles and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 26.** World Historic Review for Technical Textiles by Application - Mobile Textiles, Medical Textiles, Industrial Textiles, Sports Textiles, Construction Textiles, Residential Textiles, Clothing Textiles, Agro Textiles and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 27.** World 14-Year Perspective for Technical Textiles by Application - Percentage Breakdown of Dollar Sales for Mobile Textiles, Medical Textiles, Industrial Textiles, Sports Textiles, Construction Textiles, Residential Textiles, Clothing Textiles, Agro Textiles and Others Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

## **7. REGIONAL MARKET PERSPECTIVE**

### 7.1 The United States

#### A. Market Analysis

The United States: Prime Market for Technical Textiles

**Table 28.** Percentage (%) Share of the US in Worldwide Sales (\$) of Technical Textiles (2012, 2019E & 2025P) (includes corresponding Graph/Chart)

Technical Textiles Assume Critical Importance in Defense & Law Enforcement Applications

Personal Protection Equipment/ Ballistic Vests

Camouflage

Shelters

Automotive Sector Continues to Offer Robust Opportunities

Airbags – A Niche Application

Coated Technical Textiles Find Wider Use in Boating & Emergency Shelters

Applications

Geotextiles Make a Cut

**Table 29.** US Geotextiles Market by Application (2018): Percentage Breakdown of Revenues for Drainage, Erosion Control, Road Construction and Others (includes corresponding Graph/Chart)

Impact of Current Trade Policies on Technical Textiles Industry

B. Market Analytics

**Table 30.** US Recent Past, Current & Future Analysis for Technical Textiles Market Analyzed with Annual Sales Figures in US\$ Million for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 31.** US Historic Review for Technical Textiles Market Analyzed with Annual Sales Figures in US\$ Million for Years 2012 through 2016 (includes corresponding Graph/Chart)

7.2 Canada

Market Analysis

**Table 32.** Canadian Recent Past, Current & Future Analysis for Technical Textiles Market Analyzed with Annual Sales Figures in US\$ Million for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 33.** Canadian Historic Review for Technical Textiles Market Analyzed with Annual Sales Figures in US\$ Million for Years 2012 through 2016 (includes corresponding Graph/Chart)

7.3 Japan

## Market Analysis

**Table 34.** Japanese Recent Past, Current & Future Analysis for Technical Textiles Market Analyzed with Annual Sales Figures in US\$ Million for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 35.** Japanese Historic Review for Technical Textiles Market Analyzed with Annual Sales Figures in US\$ Million for Years 2012 through 2016 (includes corresponding Graph/Chart)

### 7.4 Europe

#### A. Market Analysis

Europe Continues to Offer Robust Opportunities

**Table 36.** Leading Technical Textiles Producing Countries in Europe (2018): Percentage Breakdown of Value Production for France, Germany, Italy, Poland, Turkey and Others (includes corresponding Graph/Chart)

#### Diverse Trends Across Geographical Regions

Imports Pose a Major Challenge

#### B. Market Analytics

**Table 37.** European Recent Past, Current & Future Analysis for Technical Textiles by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 38.** European Historic Review for Technical Textiles by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 39.** European 14-Year Perspective for Technical Textiles by Geographic Region - Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

### 7.4.1 France

#### A. Market Analysis

##### Market Overview

**Table 40.** French Technical Textiles Market by End-Use Sector (2018): Percentage Breakdown of Value Sales for Aerospace, Automotive, Construction, Medical & Hygiene, Safety, Sports & Leisure, and Transportation (includes corresponding Graph/Chart)

#### B. Market Analytics

**Table 41.** French Recent Past, Current & Future Analysis for Technical Textiles Market Analyzed with Annual Sales Figures in US\$ Million for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 42.** French Historic Review for Technical Textiles Market Analyzed with Annual Sales Figures in US\$ Million for Years 2012 through 2016 (includes corresponding Graph/Chart)

### 7.4.2 Germany

#### Market Analysis

**Table 43.** German Recent Past, Current & Future Analysis for Technical Textiles Market Analyzed with Annual Sales Figures in US\$ Million for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 44.** German Historic Review for Technical Textiles Market Analyzed with Annual Sales Figures in US\$ Million for Years 2012 through 2016 (includes corresponding Graph/Chart)

### 7.4.3 Italy

#### Market Analysis

**Table 45.** Italian Recent Past, Current & Future Analysis for Technical Textiles Market Analyzed with Annual Sales Figures in US\$ Million for Years 2017 through 2025

(includes corresponding Graph/Chart)

**Table 46.** Italian Historic Review for Technical Textiles Market Analyzed with Annual Sales Figures in US\$ Million for Years 2012 through 2016 (includes corresponding Graph/Chart)

7.4.4 The United Kingdom  
Market Analysis

**Table 47.** UK Recent Past, Current & Future Analysis for Technical Textiles Market Analyzed with Annual Sales Figures in US\$ Million for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 48.** UK Historic Review for Technical Textiles Market Analyzed with Annual Sales Figures in US\$ Million for Years 2012 through 2016 (includes corresponding Graph/Chart)

7.4.5 Spain  
Market Analysis

**Table 49.** Spanish Recent Past, Current & Future Analysis for Technical Textiles Market Analyzed with Annual Sales Figures in US\$ Million for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 50.** Spanish Historic Review for Technical Textiles Market Analyzed with Annual Sales Figures in US\$ Million for Years 2012 through 2016 (includes corresponding Graph/Chart)

7.4.6 Russia  
Market Analysis

**Table 51.** Russian Recent Past, Current & Future Analysis for Technical Textiles Market Analyzed with Annual Sales Figures in US\$ Million for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 52.** Russian Historic Review for Technical Textiles Market Analyzed with Annual

Sales Figures in US\$ Million for Years 2012 through 2016 (includes corresponding Graph/Chart)

#### 7.4.7 Rest of Europe

##### A. Market Analysis

Turkey – A Global Supplier of Technical Textiles

Technical Textiles Render Significant Contribution to National GDP

Sustained Emphasis on Expanding Textiles Sector Boosts Prospects

Product Innovations to Widen Market Prospects

Positive Outlook Encourages Market Participants to Ramp Up Operations

##### B. Market Analytics

**Table 53.** Rest of Europe Recent Past, Current & Future Analysis for Technical Textiles Market Analyzed with Annual Sales Figures in US\$ Million for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 54.** Rest of Europe Historic Review for Technical Textiles Market Analyzed with Annual Sales Figures in US\$ Million for Years 2012 through 2016 (includes corresponding Graph/Chart)

#### 7.5 Asia-Pacific

##### A. Market Analysis

Asia-Pacific Emerges as Core Market for Technical Textiles

Rapid Expansion in Regional Industrial Sector Boosts Prospects

##### B. Market Analytics

**Table 55.** Asia-Pacific Recent Past, Current & Future Analysis for Technical Textiles by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 56.** Asia-Pacific Historic Review for Technical Textiles by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 57.** Asia-Pacific 14-Year Perspective for Technical Textiles by Geographic

Region - Percentage Breakdown of Dollar Sales for China, India and Rest of Asia-Pacific Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

### 7.5.1 China

#### A. Market Analysis

China – Dominant Producer, Consumer and Exporter of Technical Textiles  
Spectacular Rise on the Cards for Technical Textiles in China

**Table 58.** Percentage (%) Share of China in Worldwide Sales (\$) of Technical Textiles (2012, 2019E & 2025P) (includes corresponding Graph/Chart)

Growing Demand Across Key End-Use Sectors Spurs Consumption Volumes

#### B. Market Analytics

**Table 59.** Chinese Recent Past, Current & Future Analysis for Technical Textiles Market Analyzed with Annual Sales Figures in US\$ Million for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 60.** Chinese Historic Review for Technical Textiles Market Analyzed with Annual Sales Figures in US\$ Million for Years 2012 through 2016 (includes corresponding Graph/Chart)

### 7.5.2 India

#### A. Market Analysis

Indian Technical Textiles Sector on Growth Trajectory

**Table 61.** Indian Technical Textiles Market by Segment (2018): Percentage Breakdown of Value Sales for Agrotech, Buildtech, Clothtech, Geotech & Oekotech, Hometech, Indutech, Meditech, Mobiltech, Packtech, Protech and Sportech (includes corresponding Graph/Chart)

Government & Industry Initiatives Steer Demand

Growing Use in Consumer Products, Institutional Products and Government Projects

Jute – Prominent Technical Textile Fiber

Nonwovens Poised to Experience Robust Growth over Long-Term

Strong Growth Prospects for Mobile Textiles



India – A High Potential Market for Agro Textiles  
India Recognizing the Benefits of Geotextiles  
Standardization Essential for Sector Development  
India Offers Opportunities for Foreign Textile Manufacturers  
ITTA Focuses on Supporting Indian Technical Textile Industry  
A Review of Issues & Challenges  
B. Market Analytics

**Table 62.** Indian Recent Past, Current & Future Analysis for Technical Textiles Market Analyzed with Annual Sales Figures in US\$ Million for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 63.** Indian Historic Review for Technical Textiles Market Analyzed with Annual Sales Figures in US\$ Million for Years 2012 through 2016 (includes corresponding Graph/Chart)

7.5.3 Rest of Asia-Pacific  
Market Analysis

**Table 64.** Rest of Asia-Pacific Recent Past, Current & Future Analysis for Technical Textiles Market Analyzed with Annual Sales Figures in US\$ Million for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 65.** Rest of Asia-Pacific Historic Review for Technical Textiles Market Analyzed with Annual Sales Figures in US\$ Million for Years 2012 through 2016 (includes corresponding Graph/Chart)

7.6 Middle East & Africa  
A. Market Analysis  
Potential Opportunities in the Middle East  
Growing Market for Geotextiles  
B. Market Analytics

**Table 66.** The Middle East & Africa Recent Past, Current & Future Analysis for Technical Textiles Market Analyzed with Annual Sales Figures in US\$ Million for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 67.** The Middle East & Africa Historic Review for Technical Textiles Market Analyzed with Annual Sales Figures in US\$ Million for Years 2012 through 2016 (includes corresponding Graph/Chart)

## 7.7 Latin America

### A. Market Analysis

Brazil – A Growing Market

### B. Market Analytics

**Table 68.** Latin American Recent Past, Current & Future Analysis for Technical Textiles Market Analyzed with Annual Sales Figures in US\$ Million for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 69.** Latin American Historic Review for Technical Textiles Market Analyzed with Annual Sales Figures in US\$ Million for Years 2012 through 2016 (includes corresponding Graph/Chart)

## 8. COMPANY PROFILES

Total Companies Profiled: 135 (including Divisions/Subsidiaries - 150)

The United States (32)

Canada (4)

Japan (7)

Europe (75)

France (3)

Germany (22)

The United Kingdom (12)

Italy (5)

Spain (2)

Rest of Europe (31)

Asia-Pacific (Excluding Japan) (26)

Middle East (4)

Latin America (1)

Africa (1)

## I would like to order

Product name: Technical Textiles: Market Research Report

Product link: <https://marketpublishers.com/r/T817A3241C4EN.html>

Price: US\$ 5,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T817A3241C4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970