

# Surface Mount Technology (SMT) Equipment: Market Research Report

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## Abstracts

This report analyzes the worldwide markets for Surface Mount Technology (SMT) Equipment in US\$ by the following Product Groups/Segments: Screen Print Equipment (Manual Screen Print Equipment, Semiautomatic Screen Print Equipment, & Automatic Screen Print Equipment), Placement Equipment Market (High-Speed Placement Equipment, Medium Speed Placement Equipment, & Low-Speed Placement Equipment), Soldering Equipment (Reflow Oven, & Wave Oven), Cleaning Equipment, Inspection Equipment (Optical Inspection Equipment, X-Ray Inspection Equipment, & Laser Inspection Equipment), and Repair and Rework Equipment (Manual Repair and Rework Equipment, & Semiautomatic Repair and Rework Equipment).

The report provides separate comprehensive analytics for the US, Japan, Europe, Asia-Pacific, and Rest of World. Annual estimates and forecasts are provided for the period 2017 through 2025.

Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 69 companies including many key and niche players such as -

ASM Assembly Systems GmbH & Co. KG

CyberOptics Corporation

Electro Scientific Industries, Inc.

Fuji Corporation

Glenbrook Technologies, Inc.

Heller Industries, Inc.

## Contents

### 1. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations  
Data Interpretation & Reporting Level  
Quantitative Techniques & Analytics  
Product Definitions and Scope of Study  
SMT Equipment  
SMT Screen Print Equipment  
Manual Screen Print Equipment  
Semiautomatic Screen Print Equipment  
Automatic Screen Print Equipment  
SMT Placement Equipment  
High Speed Placement Systems  
Medium Speed Placement Systems  
Low Speed Placement Systems  
SMT Soldering Equipment  
Reflow Ovens  
Wave Ovens  
SMT Cleaning Equipment  
SMT Inspection Equipment  
Optical Inspection Systems  
X-Ray Inspection Equipment  
Laser Inspection Systems  
SMT Repair and Rework Equipment  
Manual Rework and Repair Equipment  
Semi Automatic Rework and Repair Equipment

### 2. INDUSTRY OVERVIEW

Surface Mount Technology (SMT) – A Prelude  
Surface Mount Technology (SMT) Equipment – Market Overview

**Table 1.** Global Electronics Systems Market by End-Use Industry (2018E): Percentage Breakdown of Sales for Aerospace/Defense Electronics, Automotive Electronics, Communication Devices, Computers & Peripheral, Consumer Electronic Devices and Medical/Industrial Electronics (includes corresponding Graph/Chart)

**Table 2.** World Market for PCBs (2018E): Percentage Share Breakdown of Key End-Use Application Markets (includes corresponding Graph/Chart)

Bright Prospects Ahead for SMT Equipment Market  
Asia-Pacific Evolves into the Core Market for SMT Equipment

**Table 3.** Percentage Share of Asia-Pacific in the Worldwide SMT Equipment Sales (2019E & 2025P) (includes corresponding Graph/Chart)

**Table 4.** Global SMT Equipment Market - Geographic Regions Ranked by Value CAGR for 2017-2025: Asia-Pacific, Rest of World, Japan, US, and Europe (includes corresponding Graph/Chart)

The Booming ECM Sector to Boost Demand for SMT Equipment in Asia-Pacific  
China: Driving Force Behind Asia-Pacific's Stellar Performance  
Favorable Macro Scenario to Aid Market Expansion

**Table 5.** World Real GDP Growth Rates in % (2017-2019): Breakdown by Country/Region (includes corresponding Graph/Chart)

Stable Momentum in Global PMI Benefits Augurs Well

**Table 6.** Global Manufacturing Purchasing Managers' Index (PMI) for the Years 2010 through 2018 (H1) (includes corresponding Graph/Chart)

### **3. NOTEWORTHY TRENDS & GROWTH DRIVERS**

Growth in Electronics Manufacturing to Boost Market Prospects for SMT Equipment  
Application Areas of SMT Across Key End-Use Sectors  
A Review of Primary End-Use Sectors for SMT Technology  
Consumer Electronics

**Table 7.** Global Market for Consumer Electronics by Region (2019E): Percentage Breakdown of Revenues for North America, Europe, Asia-Pacific (Incl. Japan), Middle East, and Latin America (includes corresponding Graph/Chart)

**Table 8.** Global Home Audio Equipment Market (2019E): Percentage Breakdown of Revenues for North America, Europe, Asia-Pacific (Incl. Japan), Middle East & Africa and Latin America (includes corresponding Graph/Chart)

**Table 9.** Global LCD TV Shipments in Million Units for Leading 15 Brands: 2014 (Historic Data) (includes corresponding Graph/Chart)

Telecommunication & Mobile Communication Devices

**Table 10.** Global Market for Smartphones: Volume Sales in Million Units for the Years 2014 through 2020P (includes corresponding Graph/Chart)

**Table 11.** Global Smartphones Market by Region/Country (2015 & 2019E): Annual Unit Shipments in '000s for US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America (includes corresponding Graph/Chart)

**Table 12.** Smartphone Penetration as a Proportion (%) of Total Mobile Users in Select Countries (2017) (includes corresponding Graph/Chart)

Transportation and Automotive Electronics

**Table 13.** World Automotive Production by Category (2014-2020P): Breakdown of Volume Production (in '000 Units) for Passenger Car and Commercial Vehicles (includes corresponding Graph/Chart)

**Table 14.** Increasing Electronic Content in Automobiles: A Comparative Analysis of Electronic Component & Software Value as a Percentage of Total Vehicle Value for Years 1975, 2000 & 2015 (includes corresponding Graph/Chart)

Medical and Healthcare Devices

Aerospace & Defense Equipment

LED Components

Critical Importance of Automation Creates Conducive Environment for SMT Equipment

**Table 15.** Global Market for Industrial Automation Equipment (in US\$ Billion) for the Years 2013, 2015 & 2018E (includes corresponding Graph/Chart)

**Table 16.** Global Industrial Automation Market by Segment (2018E): Percentage Breakdown of Investments for Factory Automation and Process Automation (includes corresponding Graph/Chart)

**Table 17.** Global Industrial Automation Market by Sector (2018E): Percentage Breakdown of Investments for Automotive, Chemical, Food Processing, Oil & Gas, Packaging, Pharmaceuticals, Plastic Manufacturing, Power, Textiles and Others (includes corresponding Graph/Chart)

Evolving Role of 'Smart Factory' to Fuel Sales of Fully Automated SMT Platforms  
Industry 4.0 Promulgates the Smart Factory Concept  
A Brief Glimpse of First, Second, Third, & Fourth Industrial Revolutions  
IPC-HERMES-9852 Standard Readies PCB Board Flow Level for Industry 4.  
SMT Placement Equipment – The Traditional Revenue Contributor  
Technological Innovations Set to Drive the Market in SMT Placement Equipment Market  
Machine Vision Gains Stronger Roots in SMT Placement Equipment Market  
Convergence Playing an Instrumental Role in Placement Equipment Market  
SMT Screen Print Equipment – The Fastest Growing Product Segment  
Market Drivers and Restraints for Various Screen-Printers  
Jet Printing Competes Stencil Printing in Screen Printer Market  
SMT Screen Printer Equipment Vendors Go for Integrated Solutions  
SMT Inspection Equipment Gain Traction as Focus Shifts from Detection to Prevention  
Rising Adoption of Lead-Free Solder Strengthens Sales of Inspection Equipment  
'Right Timing' Influence Sales Patterns for SMT Inspection Equipment  
Repair and Rework also Drives Demand for AXIs  
Technological Advancements Spearheading Market Prospects for SMT Inspection Equipment  
Growing Package Complexity Driving Business Case for Advanced Inspection Equipment  
Drifting from Manual to Sensor-based Inspection Systems

### **3D INSPECTION SOLUTIONS TO DRIVE GROWTH**

Productivity Optimization Drive Opens Ground for Next Generation AOIs  
AOI Segment Explores New Opportunities  
Second Generation AOI Control Solutions: Design is the Key for Success  
Advances in X-Ray Inspection Systems Drive Efficiency  
SMT Soldering Equipment Sees Strong Growth Prospects  
Trend-Setting Technologies

Intensifying R&D to Foster Growth  
Lead-Free Solder: Emboldens Growth Opportunities  
Slow But Steady Growth Opportunities for SMT Cleaning Equipment  
Lead-Free Manufacturing Continues to Drive Demand  
Difficulties Faced in the Cleaning of Lead-free Equipment  
APT Drives the Market  
Impact of Government Regulations on SMT Cleaning Equipment  
Repair and Rework Emerge as an Integral Part of EMS – Drive Demand for SMT Repair & Rework Equipment  
Escalating Assembly Costs Drive Demand for Rework Equipment  
Need for Speed & Flexibility in Electronics Manufacturing Industry Spurs Growth  
Next Generation Electronics: Opens up Opportunities for SMT  
Shrinking PCB Size Paints Brighter Prospects  
Demand for 'High-Mix' Equipment on Rise  
Energy Efficient Equipment Come to Fore Amid Clamor for Environment Protection  
Machine Vision: A Stitch in Time  
From OEMs to CEMs and EMS Providers: Changing Customer Profile  
Electronic Contract Manufacturers – Key Consumer Segment of SMT Equipment

**Table 18.** Global Electronic Contract Manufacturing Services Market by Region/Country (2012, 2019E & 2024P): Breakdown of Annual Revenue Figures (in US\$ Billion) for US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World (includes corresponding Graph/Chart)

ECMS Industry: Bitten by Pricing Pressures

#### **4. CHALLENGES AND MARKET RESTRAINTS**

SMT – Not Completely Free of Defects

**Table 19.** Defects in SMT: Percentage Share Breakdown of Error Categories (includes corresponding Graph/Chart)

Purchase Cycles Reward But Also Retard Growth  
Commoditization Kills Price Differentials  
Skewed Customer Profile Strains the Margins  
Used Equipment: The Threat is Real

High Entry Barriers Hinder New Market Entrants  
Density Packing Voices Concerns for High Quality Placement and Inspection  
High False Calls and Escape Rates Dent Investor Confidence in SMT Inspection Equipment  
Multiple Technologies Cannibalize Sales for SMT Inspection Equipment  
Price Sensitivity: A Major Challenge for SMT Equipment  
Pricing Undercuts Market Leadership  
Challenges Faced by Advanced Manufacturing Industry  
Technology Challenges  
Constant Demand for Improved Processes and Materials  
Unstable Packaging  
Difficulty in Reworking Conflicts between Process Capability and Design Requirements  
Thermal Pad Voiding

## **5. THE TECH PRIMER**

SMT – A Curtain Raiser  
Electronics Packaging Technology Prior to SMT  
Packaging Without Holes  
What Drives SMT Market?  
Benefits of Surface Mounting  
Higher Functional Density and Spatial Utilization  
Substantial Reduction in Costs and Board Weights  
Superior Electrical Performance  
Shortened Time-to-Market  
Initial Glitches  
Type I, II and III Surface Mount Assemblies  
Types of Surface Mount Packages  
Small Outline Integrated Circuits (SOICs)  
Plastic Leaded or Leadless Chip Carriers (PLCCs and LCCs)  
Chip Scale Packages (CSPs)  
Ball Grid Arrays (BGAs)  
Micro Ball Grid Array (microBGAs)  
Fine Pitch Devices  
Surface Mounting – A Concise Overview of the Process  
Defects – Intimidating Challenges to the Board Quality and Performance  
Sources of Defects  
Description of Process Related Defects  
Cost of Defects



Surface Mount Design – The First Step  
“Designing Entails 80% of the Cost”  
What are Land Patterns?  
Some Major Design Considerations  
Spatial Considerations  
Component Alignment Considerations  
Via Holes  
Number of Test Nodes  
Prototype Inspection  
Solder Paste Application/Paste Printing – The Blue Print  
Important Considerations for Good Quality Printing  
Why Use Solder Paste?  
Which Type of Solder Paste to be Used?  
Prerequisites of an Ideal Solder Paste  
Regulations on the Usage of Solder Pastes  
Component Placement – ‘Mounting’  
Prerequisites for Precise Placement  
Soldering – Making the Electrical Connections  
Reflow Soldering  
Wave Soldering  
Classification of Solder Joints  
Good Solder Joint  
Poor Solder Fillet  
Shorts  
Cleaning – Wiping off the Contaminants  
Impact of Cleaning Processes on Component Choice  
Inspection – Locating the Defects  
Visual/Manual Inspection  
Optical/Laser Inspection  
X-Ray Inspection  
Repair and Rework – Setting the Defects Right  
Functional Testing – The Ultimate Step  
Emerging Technologies, Challenges and the Roadmap for the Future

## **6. INNOVATIONS**

Latest Advancement in SMT Technology  
Technological Innovations  
Importance of Absolute Encoder in SMT Placement

Smart Feeder Technology  
Focus on Responsive and Flexible Manufacturing Lines  
Ensuring Lower Cost and Smaller Footprint

## **7. PRODUCT OVERVIEW**

Introduction  
Classification of SMT Equipment  
Low-Range/Entry Level Machinery  
Mid-Range Machinery  
High-Range/High Level Machinery  
Used Equipment  
New Equipment  
SMT Screen Print Equipment  
Advantages of Screen Print Equipment  
Manual Screen Print Equipment  
Semiautomatic Screen Print Equipment  
Automatic Screen Print Equipment  
Screen Printing: Still a Relevant Technology  
SMT Placement Equipment  
On Basis of Technology  
Gantry/Cartesian Robots  
Turret Placement Systems  
On Basis of Speed  
High Speed Placement Systems  
Medium Speed Placement Systems  
Low Speed Placement Systems  
SMT Soldering Equipment  
Reflow Ovens  
Design Considerations  
Wave Ovens  
SMT Cleaning Equipment  
Aqueous Cleaning Equipment  
Semi-Aqueous  
Solvent Cleaning Equipment  
Traditional Solvents: Tarnished by Environmental Impact  
Ultrasonic Cleaning Equipment  
SMT Inspection Equipment  
Optical Inspection Systems: Camera Eyes the SMT Lines

Manual Inspection Systems  
Automated Optical Injection  
Automated Optical Inspection (AOI) Systems  
Technological Drivers  
Increasing Circuit Complexity and Density  
Improvements in Key Technology Components of AOI Systems  
Miniaturization Drive  
Advantages of AOIs  
Optical Inspection Systems for Yield Management  
Post-Print-Paste Inspection Machines  
Post-Placement Inspection Machines  
Post-Reflow Inspection Machines  
Post Reflow or Post Placement?  
X-Ray Inspection Equipment: X-Ploring the Unseen  
Major Design Considerations for Enhanced Performance  
Focal Spot Size  
Tube Voltage  
Geometric Magnification  
Tube Lifetime  
Standalone or Inline. ?  
Types of X-Ray Equipment  
Manual X-Ray Inspection Systems  
Semi Automated X-Ray Inspection Systems  
Automated X-Ray Inspection Systems  
How to Improve Functionality of AXIs?  
False Failures  
Escape Rates  
False Failure Rates and Escape Rates: Striking the Balance  
Benefits of AXIs

## **2 DIMENSIONAL X-RAY SYSTEMS**

## **3 DIMENSIONAL X-RAY SYSTEMS**

The Choice of the Ideal System  
Laser Inspection Systems  
Prerequisites of Laser Beams for High Precision Inspection  
Emerging Trends in Inspection Systems  
'Next Gen' Inspection Systems 'Team up' to 'Fix' the Problems

SMT Repair and Rework Equipment  
Manual Rework and Repair Equipment  
Semi-Automatic Rework and Repair Equipment  
SMT Equipment Markets: A Historic Backdrop  
After All, It's the 'Testing Time'

## 8. COMPETITIVE LANDSCAPE

Global Leading Vendors of SMT Equipment

**Table 20.** Leading Players in World SMT Equipment Market (2018E): Percentage Breakdown of Revenues for ASM Assembly Systems, Fuji, Kulicke & Soffa, Panasonic, Yamaha Motor and Others (includes corresponding Graph/Chart)

**Table 21.** Leading Players in the Global Automated Optical Inspection (AOI) Systems Market (2013 Historic Data): Percentage Share Breakdown of Value Sales (includes corresponding Graph/Chart)

Vendors Resort to Novel Strategies to Gain Competitive Edge

Value Added Services Become Key Differentiator

Towards Consolidated Endeavors

Select M&A Deals in the World SMT Equipment Marketplace

8.1 Focus on Select Key Players

ASM Assembly Systems GmbH & Co. KG (Germany)

CyberOptics Corporation (USA)

Electro Scientific Industries, Inc. (USA)

Fuji Corporation (Japan)

Glenbrook Technologies, Inc. (USA)

Heller Industries, Inc. (USA)

Illinois Tool Works, Inc. (USA)

Juki Corporation (Japan)

Koh Young Technology, Inc. (South Korea)

Kulicke & Soffa Pte Ltd. (Singapore)

Mycronic AB (Sweden)

Naprotek, Inc. (USA)

Nikon Metrology NV (Belgium)

Nordson DAGE (UK)

Omron Corporation (Japan)

Orbotech, Ltd. (Israel)

Panasonic Corporation (Japan)

Saki Corporation (Japan)

Teradyne, Inc. (USA)

Universal Instruments Corporation (USA)

Viscom AG (Germany)

Yamaha Motor Co. Ltd. (Japan)

YXLON International GmbH (Germany)

## 8.2 Product Introductions/Launches

Yamaha Motor Introduces YSP10 Solder Paste Printer

Mycronic Demonstrates the New MYPro Line Assembly Solution

Transition Automation Rolls Out Permalex Universal Holder and Blade Assembly for MPM Edison Printers

Saki Bags Support Certification for AOI Systems for Panasonic's APC-MFB2 System

SAKI Announces New 3Di AOI System

ASM Upgrades SIPLACE TX

Electrovert Unveils DwellFlex 4. 0 Variable Contact Wave Solder Nozzle

Nordson DAGE Introduces Quadra W8 Wafer Inspection System

Teradyne Adds DC80+ and DCMUX Options for UltraFLEX Test System

Mitsubishi Electric to Introduce MISOP Surface-Mount Package IPM

Speedprint Technology Unveils SP1550 Printer

Yamaha Motor Unveils New YSi-SP High-speed 3D Solder Paste Inspection Machine

Saki Showcases New 3Di AOI Systems

Universal Instruments Rolls Out Uflex Automation Platform

Universal Instruments Showcases AdvantisV Platform

Nordson YESTECH Rolls Out FX-942UV ACI In-Line Dual Sided Optical Inspection System

Viscom Introduces New 3D Inspection System with High-Throughput Camera

## 8.3 Recent Industry Activity

MKS Instruments Acquires Electro Scientific Industries

Z-AXIS Expands 3D Printing Capabilities at Rochester, New York Facility

Sky Power Teams Up with Ersa Soldering Tools

KLA-Tencor Snaps Up Orbotech

Teradyne Acquires Lemsys

BTU International Expands Partnership with CORE-emt to Sweden

Glenbrook Technologies Appoints PAKT Electronics as Exclusive Representative in Poland

Kulicke & Soffa Inaugurates China Demo Center in Suzhou Facility

Saki Teams Up with PAC Global and CEME

Cogiscan Inks OEM Reseller Agreement with Universal Instruments  
Compass Group Equity Partners Acquires Logic PD  
Fuji Machine Manufacturing Changes Name to FUJI Corporation  
ITW Establishes ITW EAE  
Saki Joins ASYS PULSE Community  
SAKI Inaugurates New Factory in Chiba, Japan  
Tsinghua University Deploys Fuzion2-60 Platform in its SMT Lab  
Universal Instruments Appoints SMTto Engineering as Channel Partner in Mexico  
Mycronic Snaps Up Vi TECHNOLOGY

## 9. GLOBAL MARKET PERSPECTIVE

**Table 22.** World Recent Past, Current & Future Analysis for Surface Mount Technology Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 23.** World Historic Review for Surface Mount Technology Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 24.** World 14-Year Perspective for Surface Mount Technology Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets for Years 2012, 2019 and 2025 (includes corresponding Graph/Chart)

Market by Product Group/Segment  
Screen Print Equipment

**Table 25.** World Recent Past, Current & Future Analysis for Screen Print Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 26.** World Historic Review for Screen Print Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets

Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 27.** World 14-Year Perspective for Screen Print Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets for Years 2012, 2019 and 2025 (includes corresponding Graph/Chart)

**Table 28.** World Recent Past, Current & Future Analysis for Screen Print Equipment by Product Segment - Manual Screen Print Equipment, Semiautomatic Screen Print Equipment and Automatic Screen Print Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 29.** World Historic Review for Screen Print Equipment by Product Segment - Manual Screen Print Equipment, Semiautomatic Screen Print Equipment and Automatic Screen Print Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 30.** World 14-Year Perspective for Screen Print Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Manual Screen Print Equipment, Semiautomatic Screen Print Equipment and Automatic Screen Print Equipment Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

**Table 31.** World Recent Past, Current & Future Analysis for Manual Screen Print Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 32.** World Historic Review for Manual Screen Print Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 33.** World 14-Year Perspective for Manual Screen Print Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets for Years 2012, 2019 and 2025 (includes corresponding Graph/Chart)

**Table 34.** World Recent Past, Current & Future Analysis for Semiautomatic Screen Print Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 35.** World Historic Review for Semiautomatic Screen Print Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 36.** World 14-Year Perspective for Semiautomatic Screen Print Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets for Years 2012, 2019 and 2025 (includes corresponding Graph/Chart)

**Table 37.** World Recent Past, Current & Future Analysis for Automatic Screen Print Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 38.** World Historic Review for Automatic Screen Print Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 39.** World 14-Year Perspective for Automatic Screen Print Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets for Years 2012, 2019 and 2025 (includes corresponding Graph/Chart)

## Placement Equipment

**Table 40.** World Recent Past, Current & Future Analysis for Placement Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 41.** World Historic Review for Placement Equipment by Geographic Region - US,



Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets  
Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012  
through 2016 (includes corresponding Graph/Chart)

**Table 42.** World 14-Year Perspective for Placement Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets for Years 2012, 2019, & 2025 (includes corresponding Graph/Chart)

**Table 43.** World Recent Past, Current & Future Analysis for Placement Equipment by Product Segment - High-Speed Placement Equipment, Medium-Speed Placement Equipment and Low-Speed Placement Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 44.** World Historic Review for Placement Equipment by Product Segment - High-Speed Placement Equipment, Medium-Speed Placement Equipment and Low-Speed Placement Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 45.** World 14-Year Perspective for Placement Equipment by Product Segment - Percentage Breakdown of Dollar Sales for High-Speed Placement Equipment, Medium-Speed Placement Equipment and Low-Speed Placement Equipment Markets for Years 2012, 2019, & 2025 (includes corresponding Graph/Chart)

**Table 46.** World Recent Past, Current & Future Analysis for High-Speed Placement Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 47.** World Historic Review for High-Speed Placement Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 48.** World 14-Year Perspective for High-Speed Placement Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets for Years 2012, 2019 and 2025 (includes corresponding Graph/Chart)

**Table 49.** World Recent Past, Current & Future Analysis for Medium-Speed Placement Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 50.** World Historic Review for Medium-Speed Placement Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 51.** World 14-Year Perspective for Medium-Speed Placement Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets for Years 2012, 2019 and 2025 (includes corresponding Graph/Chart)

**Table 52.** World Recent Past, Current & Future Analysis for Low-Speed Placement Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 53.** World Historic Review for Low-Speed Placement Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 54.** World 14-Year Perspective for Low-Speed Placement Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets for Years 2012, 2019, & 2025 (includes corresponding Graph/Chart)

## Soldering Equipment

**Table 55.** World Recent Past, Current & Future Analysis for Soldering Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 56.** World Historic Review for Soldering Equipment by Geographic Region - US,

Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets  
Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012  
through 2016 (includes corresponding Graph/Chart)

**Table 57.** World 14-Year Perspective for Soldering Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets for Years 2012, 2019 and 2025 (includes corresponding Graph/Chart)

**Table 58.** World Recent Past, Current & Future Analysis for Soldering Equipment by Product Segment - Reflow Oven and Wave Oven Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 59.** World Historic Review for Soldering Equipment by Product Segment - Reflow Oven and Wave Oven Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 60.** World 14-Year Perspective for Soldering Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Reflow Oven and Wave Oven Markets for Years 2012, 2019, & 2025 (includes corresponding Graph/Chart)

**Table 61.** World Recent Past, Current & Future Analysis for Reflow Oven Soldering Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 62.** World Historic Review for Reflow Oven Soldering Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 63.** World 14-Year Perspective for Reflow Oven Soldering Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

**Table 64.** World Recent Past, Current & Future Analysis for Wave Oven Soldering Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan),

and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 65.** World Historic Review for Wave Oven Soldering Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 66.** World 14-Year Perspective for Wave Oven Soldering Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

### Cleaning Equipment

**Table 67.** World Recent Past, Current & Future Analysis for Cleaning Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 68.** World Historic Review for Cleaning Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 69.** World 14-Year Perspective for Cleaning Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets for Years 2012, 2019 and 2025 (includes corresponding Graph/Chart)

### Inspection Equipment

**Table 70.** World Recent Past, Current & Future Analysis for Inspection Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 71.** World Historic Review for Inspection Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 72.** World 14-Year Perspective for Inspection Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets for Years 2012, 2019 and 2025 (includes corresponding Graph/Chart)

**Table 73.** World Recent Past, Current & Future Analysis for Inspection Equipment by Product Segment - Optical Inspection Equipment, X-Ray Inspection Equipment and Laser Inspection Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 74.** World Historic Review for Inspection Equipment by Product Segment - Optical Inspection Equipment, X-Ray Inspection Equipment and Laser Inspection Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 75.** World 14-Year Perspective for Inspection Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Optical Inspection Equipment, X-Ray Inspection Equipment and Laser Inspection Equipment Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

**Table 76.** World Recent Past, Current & Future Analysis for Optical Inspection Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 77.** World Historic Review for Optical Inspection Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 78.** World 14-Year Perspective for Optical Inspection Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets for Years 2012, 2019 & 2025 (includes

corresponding Graph/Chart)

**Table 79.** World Recent Past, Current & Future Analysis for X-Ray Inspection Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 80.** World Historic Review for X-Ray Inspection Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 81.** World 14-Year Perspective for X-Ray Inspection Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

**Table 82.** World Recent Past, Current & Future Analysis for Laser Inspection Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 83.** World Historic Review for Laser Inspection Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 84.** World 14-Year Perspective for Laser Inspection Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets for Years 2012, 2019 and 2025 (includes corresponding Graph/Chart)

Repair and Rework Equipment

**Table 85.** World Recent Past, Current & Future Analysis for Repair and Rework Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 86.** World Historic Review for Repair and Rework Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 87.** World 14-Year Perspective for Repair and Rework Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

**Table 88.** World Recent Past, Current & Future Analysis for Repair and Rework Equipment by Product Segment - Manual Repair and Rework Equipment and Semiautomatic Repair and Rework Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 89.** World Historic Review for Repair and Rework Equipment by Product Segment - Manual Repair and Rework Equipment and Semiautomatic Repair and Rework Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 90.** World 14-Year Perspective for Repair and Rework Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Manual Repair and Rework Equipment and Semiautomatic Repair and Rework Equipment Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

**Table 91.** World Recent Past, Current & Future Analysis for Manual Repair and Rework Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 92.** World Historic Review for Manual Repair and Rework Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 93.** World 14-Year Perspective for Manual Repair and Rework Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets for Years 2012, 2019 & 2025

(includes corresponding Graph/Chart)

**Table 94.** World Recent Past, Current & Future Analysis for Semiautomatic Repair and Rework Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 95.** World Historic Review for Semiautomatic Repair and Rework Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 96.** World 14-Year Perspective for Semiautomatic Repair and Rework Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets for Years 2012, 2019 and 2025 (includes corresponding Graph/Chart)

## 10. REGIONAL MARKET PERSPECTIVE

### 10.1 The United States

#### A. Market Analysis

The United States Remains a Significant Consumer of SMT Equipment Outside Asia  
Current State of Electronics Manufacturing & Rising Demand for PCBs Favors Market Expansion

SMT Equipment Manufacturers to Focus on High-Value Offering

Strategic Employment of AOIs and AXIs to Brighten SMT Industry

Continued Relocation of US Electronics Manufacturing to Low Cost Destinations—  
Threat for Domestic SMT Market

Competitive Scenario

#### B. Market Analytics

**Table 97.** US Recent Past, Current & Future Analysis for Surface Mount Technology Equipment by Product Group/Segment - Screen Print Equipment (Manual, Semiautomatic, and Automatic), Placement Equipment (High-Speed, Medium-Speed, and Low-Speed), Soldering Equipment (Reflow Oven, and Wave Oven), Cleaning Equipment, Inspection Equipment (Optical, X-Ray, and Laser), and Repair and Rework Equipment (Manual, and Semiautomatic) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding



Graph/Chart)

**Table 98.** US Historic Review for Surface Mount Technology Equipment by Product Group/Segment - Screen Print Equipment (Manual, Semiautomatic, and Automatic), Placement Equipment (High-Speed, Medium-Speed, and Low-Speed), Soldering Equipment (Reflow Oven, and Wave Oven), Cleaning Equipment, Inspection Equipment (Optical, X-Ray, and Laser), and Repair and Rework Equipment (Manual, and Semiautomatic) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 99.** US 14-Year Perspective for Surface Mount Technology Equipment by Product Group/Segment - Percentage Breakdown of Dollar Sales for Screen Print Equipment (Manual, Semiautomatic, and Automatic), Placement Equipment (High-Speed, Medium-Speed, and Low-Speed), Soldering Equipment (Reflow Oven, and Wave Oven), Cleaning Equipment, Inspection Equipment (Optical, X-Ray, and Laser), and Repair and Rework Equipment (Manual, and Semiautomatic) Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

## 10.2 Japan

### A. Market Analysis

Japan Continues to be a Lucrative Market for SMT Equipment

Competitive Scenario

### B. Market Analytics

**Table 100.** Japanese Recent Past, Current & Future Analysis for Surface Mount Technology Equipment by Product Group/Segment - Screen Print Equipment (Manual, Semiautomatic, and Automatic), Placement Equipment (High-Speed, Medium-Speed, and Low-Speed), Soldering Equipment (Reflow Oven, and Wave Oven), Cleaning Equipment, Inspection Equipment (Optical, X-Ray, and Laser), and Repair and Rework Equipment (Manual, and Semiautomatic) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 101.** Japanese Historic Review for Surface Mount Technology Equipment by Product Group/Segment - Screen Print Equipment (Manual, Semiautomatic, and Automatic), Placement Equipment (High-Speed, Medium-Speed, and Low-Speed), Soldering Equipment (Reflow Oven, and Wave Oven), Cleaning Equipment, Inspection Equipment (Optical, X-Ray, and Laser), and Repair and Rework Equipment (Manual,

and Semiautomatic) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 102.** Japanese 14-Year Perspective for Surface Mount Technology Equipment by Product Group/Segment - Percentage Breakdown of Dollar Sales for Screen Print Equipment (Manual, Semiautomatic, and Automatic), Placement Equipment (High-Speed, Medium-Speed, and Low-Speed), Soldering Equipment (Reflow Oven, and Wave Oven), Cleaning Equipment, Inspection Equipment (Optical, X-Ray, and Laser), and Repair and Rework Equipment (Manual, and Semiautomatic) Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

### 10.3 Europe

#### A. Market Analysis

##### A Mature yet Growing Market

##### Improving Consumer Sentiment Augurs Well

##### Nearshoring Trend to Revive Demand for European SMT Equipment Market in Coming Years

##### Revival in SMT Reflow Soldering Equipment Demand in Europe – A Case in Point

#### B. Market Analytics

**Table 103.** European Recent Past, Current & Future Analysis for Surface Mount Technology Equipment by Product Group/Segment - Screen Print Equipment (Manual, Semiautomatic, and Automatic), Placement Equipment (High-Speed, Medium-Speed, and Low-Speed), Soldering Equipment (Reflow Oven, and Wave Oven), Cleaning Equipment, Inspection Equipment (Optical, X-Ray, and Laser), and Repair and Rework Equipment (Manual, and Semiautomatic) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 104.** European Historic Review for Surface Mount Technology Equipment by Product Group/Segment - Screen Print Equipment (Manual, Semiautomatic, and Automatic), Placement Equipment (High-Speed, Medium-Speed, and Low-Speed), Soldering Equipment (Reflow Oven, and Wave Oven), Cleaning Equipment, Inspection Equipment (Optical, X-Ray, and Laser), and Repair and Rework Equipment (Manual, and Semiautomatic) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 105.** European 14-Year Perspective for Surface Mount Technology Equipment by

Product Group/Segment - Percentage Breakdown of Dollar Sales for Screen Print Equipment (Manual, Semiautomatic, and Automatic), Placement Equipment (High-Speed, Medium-Speed, and Low-Speed), Soldering Equipment (Reflow Oven, and Wave Oven), Cleaning Equipment, Inspection Equipment (Optical, X-Ray, and Laser), and Repair and Rework Equipment (Manual, and Semiautomatic) Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

## 10.4 Asia-Pacific

### A. Market Analysis

Asia-Pacific: The Most Important Market for SMT Equipment

Snapshot of Electronics Industry in Asia-Pacific

Well Established ECM Industry Drives Demand for SMT Equipment

Screen Print Equipment Market in Southeast Asia

R&D Investment by Asian Electronic Manufacturing Companies Shoots Up – Drives Focus on SMT Technologies

Price-based Competition

Review of Key Regional Markets

China

Market overview

Chinese SMT Equipment Market during Global Recession

PCB Industry in China

Challenges Encountered by the Chinese PCB Market

India

An Emerging Market with Vast Potential

Benefiting from Growing prominence of PCBs

Government Initiatives Bode Well for the Market

Telecom and Automotive Sectors to Drive India's SMT Market

Technological Advancements Reinforcing Growth

A Look into Future

Shrinking Electronics System Size Revive Momentum in SMT Market

Rework and Automated Board Handling Equipment Gaining Ground

SMT Printers to Drive Growth

Market Deterrents

Used Equipment Market Thrives – Threatens Market Prospects for New Equipment

Regulatory Scenario

B. Market Analytics

**Table 106.** Asia-Pacific Recent Past, Current & Future Analysis for Surface Mount

Technology Equipment by Geographic Region - China, South Korea, Taiwan, and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 107.** Asia-Pacific Historic Review for Surface Mount Technology Equipment by Geographic Region - China, South Korea, Taiwan, and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 108.** Asia-Pacific 14-Year Perspective for Surface Mount Technology Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for China, South Korea, Taiwan, and Rest of Asia-Pacific Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

**Table 109.** Asia-Pacific Recent Past, Current & Future Analysis for Surface Mount Technology Equipment by Product Group/Segment - Screen Print Equipment (Manual, Semiautomatic, and Automatic), Placement Equipment (High-Speed, Medium-Speed, and Low-Speed), Soldering Equipment (Reflow Oven, and Wave Oven), Cleaning Equipment, Inspection Equipment (Optical, X-Ray, and Laser), and Repair and Rework Equipment (Manual, and Semiautomatic) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 110.** Asia-Pacific Historic Review for Surface Mount Technology Equipment by Product Group/Segment - Screen Print Equipment (Manual, Semiautomatic, and Automatic), Placement Equipment (High-Speed, Medium-Speed, and Low-Speed), Soldering Equipment (Reflow Oven, and Wave Oven), Cleaning Equipment, Inspection Equipment (Optical, X-Ray, and Laser), and Repair and Rework Equipment (Manual, and Semiautomatic) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 111.** Asia-Pacific 14-Year Perspective for Surface Mount Technology Equipment by Product Group/Segment - Percentage Breakdown of Dollar Sales for Screen Print Equipment (Manual, Semiautomatic, and Automatic), Placement Equipment (High-Speed, Medium-Speed, and Low-Speed), Soldering Equipment (Reflow Oven, and Wave Oven), Cleaning Equipment, Inspection Equipment (Optical, X-Ray, and Laser), and Repair and Rework Equipment (Manual, and Semiautomatic) Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

## 10.5 Rest of World Market Analysis

**Table 112.** Rest of World Recent Past, Current & Future Analysis for Surface Mount Technology Equipment by Product Group/Segment - Screen Print Equipment (Manual, Semiautomatic, and Automatic), Placement Equipment (High-Speed, Medium-Speed, and Low-Speed), Soldering Equipment (Reflow Oven, and Wave Oven), Cleaning Equipment, Inspection Equipment (Optical, X-Ray, and Laser), and Repair and Rework Equipment (Manual, and Semiautomatic) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 113.** Rest of World Historic Review for Surface Mount Technology Equipment by Product Group/Segment - Screen Print Equipment (Manual, Semiautomatic, and Automatic), Placement Equipment (High-Speed, Medium-Speed, and Low-Speed), Soldering Equipment (Reflow Oven, and Wave Oven), Cleaning Equipment, Inspection Equipment (Optical, X-Ray, and Laser), and Repair and Rework Equipment (Manual, and Semiautomatic) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 114.** Rest of World 14-Year Perspective for Surface Mount Technology Equipment by Product Group/Segment - Percentage Breakdown of Dollar Sales for Screen Print Equipment (Manual, Semiautomatic, and Automatic), Placement Equipment (High-Speed, Medium-Speed, and Low-Speed), Soldering Equipment (Reflow Oven, and Wave Oven), Cleaning Equipment, Inspection Equipment (Optical, X-Ray, and Laser), and Repair and Rework Equipment (Manual, and Semiautomatic) Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

## 11. COMPANY PROFILES

Total Companies Profiled: 69 (including Divisions/Subsidiaries - 85)

The United States (44)

Japan (9)

Europe (23)

France (3)

Germany (7)

The United Kingdom (7)

Italy (1)

Rest of Europe (5)  
Asia-Pacific (Excluding Japan) (8)  
Middle East (1)

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