

# **Steel Wire: Market Research Report**

https://marketpublishers.com/r/S365D5FED31EN.html

Date: January 2019

Pages: 434

Price: US\$ 5,600.00 (Single User License)

ID: S365D5FED31EN

### **Abstracts**

This report analyzes the worldwide markets for Steel Wire in US\$ Million by the following Product Segments: Carbon Steel Wire (Plain, Plated/Coated with Zinc, & Other Coated), Alloy Steel Wire, and Stainless Steel Wire (Round, & Others).

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, China, Asia-Pacific, Middle East & Africa, and Latin America. Annual estimates and forecasts are provided for the period 2016 through 2024.

Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 169 companies including many key and niche players such as

**Ansteel Group Corporation Limited** 

ArcelorMittal S.A

Bridon International Ltd.

Gerdau S.A

**HBIS Group** 

Heico Wire Group



## **Contents**

#### 1. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

#### 2. MARKET OVERVIEW

Steel Industry – Are the Worst Times Over?

Steel Market Witnesses Uptick in Demand and Prices

Overcapacity & Inventory Levels – A Review

**Table 1.** Global Steel Nominal Capacity, 2009-2017 (in Million Metric Tons) (includes corresponding Graph/Chart)

**Table 2.** Global Capacity Utilization Rate (in %) for Steel Production (Dec 2016 – Mar 2018) (includes corresponding Graph/Chart)

China Holds the Key

Chinese Steel Consumption to Slow Down – India Could Fill the Gap with Growing Appetite for the Metal

Global Demand for Steel to Slowdown in 2018 due to Chinese Curbs on Excess Capacity

China Announces Plans to Cap Steel Production

Steel Price Differential – Global Impacts

Globalization & Rationalization – A Surviving Strategy

Outlook for the Steel Industry

Emerging Economies to Considerably Impel Global Steel Demand

Impact of US Steel Tariffs – A Brief Review

US Import Tariffs on Steel to hurt South Korea and EU Countries the Most

Steel Industry – A Statistical Overview

**Table 3.** World Finished Steel Market: Volume Consumption (in Million Metric Tons) for Years 2011 Through 2018E (includes corresponding Graph/Chart)

**Table 4.** World Finished Steel Market (2018E): Percentage Share Breakdown of Volume Consumption by Region (includes corresponding Graph/Chart)

Table 5. World Finished Steel Products Market (2018E): Percentage Share Breakdown



of Volume Consumption by End-Use Market (includes corresponding Graph/Chart)

**Table 6.** Steel Production by Manufacturing Process in Select Countries (2016)

**Table 7.** World Finished Steel Products Market (2016): Percentage Share Breakdown of Volume Consumption by Shape (includes corresponding Graph/Chart)

**Table 8.** World Finished Steel Products Market (2016): Percentage Share Breakdown of Volume Consumption by Steel Grade (includes corresponding Graph/Chart)

**Table 9.** World Finished Steel Market (2011-2016): Annual Volume Exports (in Million Metric Tons) (includes corresponding Graph/Chart)

**Table 10.** Global Steel Imports (2016): Breakdown of Volume Imports for Leading Countries (in Million Metric Tons) (includes corresponding Graph/Chart)

**Table 11.** Global Steel Exports (2016): Breakdown of Volume Exports for Leading Countries (in Million Metric Tons) (includes corresponding Graph/Chart)

**Table 12.** Finished Steel Exports (2016): Percentage Breakdown of Volume Exports by Product (includes corresponding Graph/Chart)

Steel Wire Market – A Prelude
Factors Impacting the Worldwide Steel Wire Industry (On a Scale of 1-10)
Construction Industry: A Major End-Use Market
Improving Economy Buoys General Market Optimism

**Table 13.** World Real GDP Growth Rates in % for the Years 2016 through 2019 by Country (includes corresponding Graph/Chart)

Market Outlook

Steel Industry Fortunes Intrinsically Tied to Construction Industry Dynamics

**Table 14.** Global Construction Output by Country (2022): Breakdown of Construction Output (US\$ Billion) and Percentage Change over 2018-2022 (includes corresponding Graph/Chart)



**Table 15.** Growth in the Global Construction Market by Sector: 2018-2022 (includes corresponding Graph/Chart)

**Table 16.** Global Construction Market by Region (2017 & 2020P): Percentage Breakdown of Construction Spending for Asia, Western Europe, North America, Latin America, Eastern Europe, Africa, and Middle East (includes corresponding Graph/Chart)

**Table 17.** Projected Growth in the Asian Construction Market by Region and Sector (2016-2024) (includes corresponding Graph/Chart)

Increase in Automotive Production to Boost Market Prospects for Steel Wire

**Table 18.** Global Automobile Production in Thousand Units (2011-2017) (includes corresponding Graph/Chart)

Oil & Gas Sector – Dynamic as Ever

Excess Production Results in Low Oil Prices

Steadily Increasing Prices Result in Higher Rig Counts in 2017 & 2018

**Table 19.** World Average Rig Count by Region (2009-2018) (includes corresponding Graph/Chart)

Transition in Wafer Fabrication Technology to Add to the Growth in Steel Wire Market Developing Countries Continue to Drive Growth Opportunities in the Market Cost Efficient Manufacturing in Focus
High-Quality Steel Wire Rods in Demand for Production of Steel Wires

#### 3. PRODUCT OVERVIEW

Introduction

Steel Industry: An Overview

Types of Steel Products by Shape

Classification of Steel Wire Products by Composition and Dimension

Carbon Steel Wire

Alloy Steel Wire

Stainless Steel Wire



**Product Types** 

Drawn Wire

Galvanized Steel Wire

Wire Rope

Fiber Rope Core

Independent Wire Rope Core

Wire Strand Core

Wire Rope Grades

Wire Rope Constructions

Types of Wire Ropes

General Purpose Wire Rope

Wire Rope Slings

**Hoist Ropes** 

**Locked Coil Construction** 

Flattened Strand Construction

#### 19 X 7 AND 18 X 7 CONSTRUCTIONS

Compacted Strand 19 X 7 and 18 X 7 Constructions

Non-Rotating Wire Rope

High Performance & Special Purpose Wire Rope

Special Purpose Plaited Wire Ropes

Stainless Steel Wire Rope

Other Major Types of Wire Ropes

Shaft Sinking Wire Ropes

**Balanced Ropes** 

PFV & Plastic Coated

**Guide Ropes** 

Full Locked Coil Construction

**Dragline Ropes** 

Track Ropes

Strand

Wire and Strand Combinations

Wire Strand Construction

Coarse Laid Group

Seale Group

Special Seale Group

Multiple Hemp Center Group

Eight Strand Group



Flattened Strand Group

Miscellaneous Group

Springs

**Barbed Wire** 

**Bead Wire** 

Woven Wire

Welded Wire Mesh

Wire Brushes

**Bailing Wire** 

Wire Cloth

Spoke Wire

Methods of Production of Steel Wire

By Drawing Wire Rods

By Processing Used Tires

#### 4. COMPETITIVE OVERVIEW

A Review

**Table 20.** Top 20 Steel Producing Companies (2016) (includes corresponding Graph/Chart)

**Table 21.** Leading Steel Producing Companies (2016): Percentage Share Breakdown by Volume Production (includes corresponding Graph/Chart)

Restructuring Operations Remain a Key Strategy

Consolidation Picks up Pace

4.1 Focus on Select Global Players

Ansteel Group Corporation Limited (China)

ArcelorMittal S. A (Luxembourg)

China Baowu Steel Group Corporation Limited (China)

Bridon International Ltd. (UK)

Gerdau S. A. (Brazil)

HBIS Group (China)

Heico Wire Group (USA)

Davis Wire Corporation (USA)

National Standard (USA)

Insteel Industries, Inc. (USA)

Steel Wire: Market Research Report



JFE Steel Corporation (Japan)

Jiangsu Shagang Group (China)

Kobe Steel, Ltd. (Japan)

Leggett & Platt Incorporated (USA)

Nippon Steel & Sumitomo Metal Corporation (Japan)

NV Bekaert SA (Belgium)

POSCO (South Korea)

Shougang Corporation (China)

Tata Steel Group (India)

Tree Island Industries Ltd. (Canada)

thyssenkrupp Steel Europe AG (Germany)

Usha Martin Limited (India)

4.2 Recent Industry Activity

JSW Steel to Acquire Aferpi

Outokumpu to Acquire Fagersta Stainless Wire Rod Mill from Sandvik

Grupo Simec to Acquire Steel Wire Plants and Equipment from Arcelor Mittal Brasil

Angang Steel Produces Longest High-Intensity Pulsating Cableway Wire Rope

**NSSMC Commences Production at NSCI** 

Kyoei Steel to Acquire Majority Stake in VIS

Bishop Lifting Products Acquires Safeway Sling

Gustav Wolf Opens First Plant in the US

Gerdau to Divest Select Wire Businesses to Optimus Steel

Kobe Steel Acquires Shinko Wire Company

POSCO Completes Construction of Steel Wire Facility in the US

ArcelorMittal Acquires Majority Stake in Steel Wire Unit of Bekaert in Brazil

British Steel Acquires FNsteel

Teufelberger to Acquire Redaelli Tecna from Severstal-metiz

Central Wire Industries Takes Over Sanlo

Angang Steel Launches New Wire Products

Onex Corp. to Acquire WireCo WorldGroup

NSSMC Establishes XSTEELIA Product Group

NSSMC Expands Lineup of Small Diameter Wire Rods

Alliance Steel Takes Over Standard Steel & Wire

American Spring Wire and Joh. Pengg AG Establish Enter into Partnership for Steel

Wire Manufacturing

Bridon Merges with Rope Business of Bekaert

Big River Steel Signs Equipment Supply Agreement with Minteg International Inc.

Kobe Steel and Millcon Establish Steel Joint Venture in Thailand



#### 5. GLOBAL MARKET PERSPECTIVE

**Table 22.** World Recent Past, Current & Future Analysis for Steel Wire by Geographic Region - US, Canada, Japan, Europe, China, Asia-Pacific (excluding Japan and China), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 23.** World Historic Review for Steel Wire by Geographic Region - US, Canada, Japan, Europe, China, Asia-Pacific (excluding Japan and China), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 24.** World 14-Year Perspective for Steel Wire by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, China, Asia-Pacific (excluding Japan and China), Middle East & Africa, and Latin America Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Analysis by Product Group/Segment

**Table 25.** World Recent Past, Current & Future Analysis for Carbon Steel Wire by Geographic Region - US, Canada, Japan, Europe, China, Asia-Pacific (excluding Japan and China), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 26.** World Historic Review for Carbon Steel Wire by Geographic Region - US, Canada, Japan, Europe, China, Asia-Pacific (excluding Japan and China), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 27.** World 14-Year Perspective for Carbon Steel Wire by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, China, Asia-Pacific (excluding Japan and China), Middle East & Africa, and Latin America Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

**Table 28.** World Recent Past, Current & Future Analysis for Carbon Steel Wire by



Product Segment - Plain, Plated/Coated with Zinc, and Other Coated Steel Wire Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 29.** World Historic Review for Carbon Steel Wire by Product Segment - Plain, Plated/Coated with Zinc, and Other Coated Steel Wire Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 30.** World 14-Year Perspective for Carbon Steel Wire by Product Segment - Percentage Breakdown of Value Sales for Plain, Plated/Coated with Zinc, and Other Coated Steel Wire Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

**Table 31.** World Recent Past, Current & Future Analysis for Plain Carbon Steel Wire by Geographic Region - US, Canada, Japan, Europe, China, Asia-Pacific (excluding Japan and China), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 32.** World Historic Review for Plain Carbon Steel Wire by Geographic Region - US, Canada, Japan, Europe, China, Asia-Pacific (excluding Japan and China), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 33.** World 14-Year Perspective for Plain Carbon Steel Wire by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, China, Asia-Pacific (excluding Japan and China), Middle East & Africa, and Latin America Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

**Table 34.** World Recent Past, Current & Future Analysis For Carbon Steel Wire Plated/Coated With Zinc By Geographic Region - US, Canada, Japan, Europe, China, Asia-Pacific (excluding Japan and China), Middle East & Africa, and Latin America Markets Independently Analyzed With Annual Sales Figures In US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 35.** World Historic Review for Carbon Steel Wire Plated/Coated with Zinc by Geographic Region - US, Canada, Japan, Europe, China, Asia-Pacific (excluding Japan)



and China), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 36.** World 14-Year Perspective for Carbon Steel Wire Plated/Coated with Zinc by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, China, Asia-Pacific (excluding Japan and China), Middle East & Africa, and Latin America Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

**Table 37.** World Recent Past, Current & Future Analysis for Other Carbon Coated Steel Wire by Geographic Region - US, Canada, Japan, Europe, China, Asia-Pacific (excluding Japan and China), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 38.** World Historic Review for Other Carbon Coated Steel Wire by Geographic Region - US, Canada, Japan, Europe, China, Asia-Pacific (excluding Japan and China), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 39.** World 14-Year Perspective for Other Carbon Coated Steel Wire by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, China, Asia-Pacific (excluding Japan and China), Middle East & Africa, and Latin America Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

**Table 40.** World Recent Past, Current & Future Analysis for Alloy Steel Wire (Plain and Coated) by Geographic Region - US, Canada, Japan, Europe, China, Asia-Pacific (excluding Japan and China), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 41.** World Historic Review for Alloy Steel Wire (Plain and Coated) by Geographic Region - US, Canada, Japan, Europe, China, Asia-Pacific (excluding Japan and China), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)



**Table 42.** World 14-Year Perspective for Alloy Steel Wire (Plain and Coated) by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, China, Asia-Pacific (excluding Japan and China), Middle East & Africa, and Latin America Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

**Table 43.** World Recent Past, Current & Future Analysis for Stainless Steel Wire by Geographic Region - US, Canada, Japan, Europe, China, Asia-Pacific (excluding Japan and China), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 44.** World Historic Review for Stainless Steel Wire by Geographic Region - US, Canada, Japan, Europe, China, Asia-Pacific (excluding Japan and China), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 45.** World 14-Year Perspective for Stainless Steel Wire by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, China, Asia-Pacific (excluding Japan and China), Middle East & Africa, and Latin America Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

**Table 46.** World Recent Past, Current & Future Analysis for Stainless Steel Wire by Product Segment - Round and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 47.** World Historic Review for Stainless Steel Wire by Product Segment - Round and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 48.** World 14-Year Perspective for Stainless Steel Wire by Product Segment - Percentage Breakdown of Value Sales for Round and Others Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

**Table 49.** World Recent Past, Current & Future Analysis for Round Stainless Steel Wire by Geographic Region - US, Canada, Japan, Europe, China, Asia-Pacific (excluding Japan and China), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024



(includes corresponding Graph/Chart)

**Table 50.** World Historic Review for Round Stainless Steel Wire by Geographic Region - US, Canada, Japan, Europe, China, Asia-Pacific (excluding Japan and China), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 51.** World 14-Year Perspective for Round Stainless Steel Wire by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, China, Asia-Pacific (excluding Japan and China), Middle East & Africa, and Latin America Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

**Table 52.** World Recent Past, Current & Future Analysis for Other Stainless Steel Wire by Geographic Region - US, Canada, Japan, Europe, China, Asia-Pacific (excluding Japan and China), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 53.** World Historic Review for Other Stainless Steel Wire by Geographic Region - US, Canada, Japan, Europe, China, Asia-Pacific (excluding Japan and China), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 54.** World 14-Year Perspective for Other Stainless Steel Wire by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, China, Asia-Pacific (excluding Japan and China), Middle East & Africa, and Latin America Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

#### 6. REGIONAL MARKET PERSPECTIVE

6.1 The United States

A. Market Analysis

**Current and Future Analysis** 

Tariff on Steel Imports to Boost Steel Production in US

Contra Opinion on the Apparent Benefits to the US Steel Industry from Tariffs

Steel Prices in the US on Incessant Upward Journey

Impact of AD/CVD Ruling and Section



Construction Industry - An Overview

**Table 55.** US Construction Sector: Annual Construction Spending (in US\$ Billion) for Years 2012 through 2018 (includes corresponding Graph/Chart)

**Table 56.** Residential Construction in the US (2007-2017): Number of New Privately Owned Housing Units Started by Type - Single-Family Units and Multi-Family Units (in '000) (includes corresponding Graph/Chart)

**Table 57.** Projected Growth (%) of the US Construction Market over the Period 2016-2024 by Sector (includes corresponding Graph/Chart)

Automotive Sector

**Table 58.** US Vehicle Production (2011-2017) (in Thousand Units) (includes corresponding Graph/Chart)

Recovery in US Automobile Sector Boosts Prospects in Steel Wire Market Stabilization of Oil Prices Portends Growth Opportunities

**Table 59.** US Average Rig Count (2009-2018) (includes corresponding Graph/Chart)

**Key Export and Import Statistics** 

**Table 60.** US Exports of Silico-Manganese Steel Wire (2017): Percentage Share Breakdown of Value Exports by Destination (includes corresponding Graph/Chart)

**Table 61.** US Imports of Silico-Manganese Steel Wire (2017): Percentage Share Breakdown of Value Imports by Origin (includes corresponding Graph/Chart)

**Table 62.** US Exports of Alloy Steel Wire (2017): Percentage Share Breakdown of Value Exports by Destination(includes corresponding Graph/Chart)

**Table 63.** US Imports of Alloy Steel Wire (2017): Percentage Share Breakdown of Value Imports by Origin (includes corresponding Graph/Chart)



**Table 64.** US Exports of Stainless Steel Wire (2017): Percentage Share Breakdown of Value Exports Value Destination (includes corresponding Graph/Chart)

**Table 65.** US Imports of Stainless Steel Wire (2017): Percentage Share Breakdown of Value Imports by Origin (includes corresponding Graph/Chart)

B. Market Analytics

**Table 66.** US Recent Past, Current & Future Analysis for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 67.** US Historic Review for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 68.** US 14-Year Perspective for Steel Wire by Product Segment - Percentage Breakdown of Dollar Sales for Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

6.2 CanadaA. Market AnalysisCurrent and Future AnalysisCanada to be Worst Affected by New US Tariffs

**Table 69.** Canadian Imports of Silico-Manganese Steel Wire (2017): Percentage Breakdown of Value Imports by Origin (includes corresponding Graph/Chart)

**Table 70.** Canadian Imports of Alloy Non-Stainless Steel Wire (2017): Percentage Breakdown of Value Imports by Origin (includes corresponding Graph/Chart)

**Exports and Imports Statistics** 



**Table 71.** Canadian Exports of Stainless Steel Wire (2017): Percentage Breakdown of Value Exports by Destination (includes corresponding Graph/Chart)

**Table 72.** Canadian Imports of Stainless Steel Wire (2017): Percentage Breakdown of Value Imports by Origin (includes corresponding Graph/Chart)

B. Market Analytics

**Table 73.** Canadian Recent Past, Current & Future Analysis for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 74.** Canadian Historic Review for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 75.** Canadian 14-Year Perspective for Steel Wire by Product Segment - Percentage Breakdown of Dollar Sales for Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

6.3 JapanA. Market AnalysisCurrent and Future AnalysisSteel Market Overview

**Table 76.** Japanese Steel Exports (2017): Percentage Breakdown of Volume Exports by Destination (includes corresponding Graph/Chart)

**Table 77.** Japanese Steel Imports (2017): Percentage Breakdown of Volume Imports by Origin (includes corresponding Graph/Chart)



Bright Prospects Anticipated for the Japanese Steel Market - the Impact of 2020 Olympics

Competitive Scenario

**Table 78.** Leading Players in the Japanese Steel Market (2016): Percentage Breakdown of Production for NSSMC Group, JFE, Kobe Steel, and Others (includes corresponding Graph/Chart)

Leading Players in the Steel Wire Market Regional Players in the Japanese Steel Wire Market B. Market Analytics

**Table 79.** Japanese Recent Past, Current & Future Analysis for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 80.** Japanese Historic Review for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 81.** Japanese 14-Year Perspective for Steel Wire by Product Segment - Percentage Breakdown of Dollar Sales for Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

6.4 EuropeA. Market AnalysisCurrent and Future AnalysisSteel Industry – An Integral Part of European EconomyEU Steel Industry



**Table 82.** Finished Steel Production in EU by Type (2016): Percentage Breakdown of Volume Production by Type (includes corresponding Graph/Chart)

**Table 83.** EU Imports of Flat Products (2016): Percentage Share Breakdown of Volume Imports by Origin (includes corresponding Graph/Chart)

**Table 84.** EU Imports of Long Products (2016): Percentage Share Breakdown of Volume Imports by Origin (includes corresponding Graph/Chart)

**Table 85.** EU Exports of Flat Products (2016): Percentage Share Breakdown of Volume Exports by Destination (includes corresponding Graph/Chart)

**Table 86.** EU Exports of Long Products (2016): Percentage Share Breakdown of Volume Exports by Destination (includes corresponding Graph/Chart)

Challenges Facing the Market
Competition in the Steel Market

**Table 87.** Leading Players in the European Steel Market (2016): Percentage Breakdown of Production for ArcelorMittal, Riva, Salzgitter, thyssenkrupp, and Others (includes corresponding Graph/Chart)

B. Market Analytics

**Table 88.** European Recent Past, Current & Future Analysis for Steel Wire by Geographic Region - France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 89.** European Historic Review for Steel Wire by Geographic Region - France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 90.** European 14-Year Perspective for Steel Wire by Geographic Region - Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets for Years 2011, 2018 & 2024 (includes corresponding



Graph/Chart)

**Table 91.** European Recent Past, Current & Future Analysis for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 92.** European Historic Review for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 93.** European 14-Year Perspective for Steel Wire by Product Segment - Percentage Breakdown of Dollar Sales for Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

6.4.1 France Market Analysis

**Table 94.** French Recent Past, Current & Future Analysis for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 95.** French Historic Review for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 96.** French 14-Year Perspective for Steel Wire by Product Segment - Percentage Breakdown of Dollar Sales for Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round



and Others) Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

6.4.2 Germany
A. Market Analysis
Current and Future Analysis
Steel Industry – An Overview
Steel Products Exhibit Significant Growth
B. Market Analytics

**Table 97.** German Recent Past, Current & Future Analysis for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 98.** German Historic Review for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 99.** German 14-Year Perspective for Steel Wire by Product Segment - Percentage Breakdown of Dollar Sales for Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

6.4.3 ItalyA. Market AnalysisCurrent and Future AnalysisRevival of Economy to Drive Steel ConsumptionB. Market Analytics

**Table 100.** Italian Recent Past, Current & Future Analysis for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets



Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 101.** Italian Historic Review for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 102.** Italian 14-Year Perspective for Steel Wire by Product Segment - Percentage Breakdown of Dollar Sales for Carbon Steel Wire (Plain, Plated/ Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

6.4.4 The United Kingdom

A. Market Analysis

**Current and Future Analysis** 

Recovery of the UK Steel Industry at Risk from the New US Trade Tariffs Signs of Recovery in the British Steel Industry

Government Plan to Boost Britain's Steel Industry Annual Revenues by £3.8 Billion

**Table 103.** UK Crude Steel Production (2016): Percentage Breakdown of Share by Segment (includes corresponding Graph/Chart)

**Table 104.** UK Steel Products Market: Share of Imports as % of Consumption (includes corresponding Graph/Chart)

B. Market Analytics

**Table 105.** UK Recent Past, Current & Future Analysis for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 106. UK Historic Review for Steel Wire by Product Segment - Carbon Steel Wire



(Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 107.** UK 14-Year Perspective for Steel Wire by Product Segment - Percentage Breakdown of Dollar Sales for Carbon Steel Wire (Plain, Plated/ Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

6.4.5 Spain Market Analysis

**Table 108.** Spanish Recent Past, Current & Future Analysis for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 109.** Spanish Historic Review for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 110.** Spanish 14-Year Perspective for Steel Wire by Product Segment - Percentage Breakdown of Dollar Sales for Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

6.4.6 RussiaA. Market AnalysisCurrent and Future AnalysisSteel Production in Russia – An Overview



**Table 111.** Russian Steel Industry (2010-2016): Exports as % of Production (includes corresponding Graph/Chart)

Steel Pipes – A Major Market B. Market Analytics

**Table 112.** Russian Recent Past, Current & Future Analysis for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 113.** Russian Historic Review for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 114.** Russian 14-Year Perspective for Steel Wire by Product Segment - Percentage Breakdown of Dollar Sales for Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

6.4.7 Rest of Europe
A. Market Analysis
Current and Future Analysis
Turkey – Emerging Steel Producer in Europe
Ukraine – Significance of Steel Production to the Nation

**Table 115.** Ukrainian Steel Market: Percentage Share Breakdown of Production by Process for the Years 2016 (includes corresponding Graph/Chart)

B. Market Analytics

**Table 116.** Rest of Europe Recent Past, Current & Future Analysis for Steel Wire by



Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 117.** Rest of Europe Historic Review for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 118.** Rest of Europe 14-Year Perspective for Steel Wire by Product Segment - Percentage Breakdown of Dollar Sales for Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

6.5 China

A. Market Analysis

**Current and Future Analysis** 

Overview

Stainless Steel Wire Market in China – An Insight

Steel industry in China Registers Increase in Profits and Higher Prices

Chinese Steel Market Expected to Remain Subdued in 2018

Chinese Steel Production to Decline

Steel Production to Drop over Medium-Term

Chinese Steel Overcapacity – Government Takes Stringent Steps

**Table 119.** Steel Production in China (2007-2017) (in Million Metric Tons) (includes corresponding Graph/Chart)

**Table 120.** Chinese Stainless Steel Production (2016): Percentage Share Breakdown of Production by Type (includes corresponding Graph/Chart)

**Table 121.** Capacity Utilization for Steel Production in China (2008-2018 Q1) (includes corresponding Graph/Chart)

Only Indirect Effect of US Steel Import Tariffs on China



Capacity Cuts, Pollution Reduction and Strong Automotive and Construction Sectors
Drive Steel Prices in China
Consolidation – A Major Part of Restructuring Drive
Construction – An Important Market for Steel

**Table 122.** Residential Construction Sales Growth (in %) in China: 2007-2015 (includes corresponding Graph/Chart)

Automotive Industry Drives Demand for High-Strength Steel
Focus Grows on High Grade Steel
Industry Embraces Technological Innovation in Production
Growing Demand for Bridge Steel Structure Augurs Well for the Market
B. Market Analytics

**Table 123.** Chinese Recent Past, Current & Future Analysis for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 124.** Chinese Historic Review for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 125.** Chinese 14-Year Perspective for Steel Wire by Product Segment - Percentage Breakdown of Dollar Sales for Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

6.6 Asia-Pacific (excluding Japan and China)
A. Market Analysis
Current and Future Analysis
China – the Major Steel Exporter to Asian Countries
Steel Imports from China Remain Pivotal for South East Asia



Good Demand Anticipated for Asian Origin Steel in 2018

Exemption to South Korea from Steel Import Tariffs Offers Respite to Asian Markets

B. Market Analytics

**Table 126.** Asia-Pacific (excluding Japan and China) Recent Past, Current & Future Analysis for Steel Wire by Geographic Region - India, South Korea, Taiwan, and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 127.** Asia-Pacific (excluding Japan and China) Historic Review for Steel Wire by Geographic Region - India, South Korea, Taiwan, and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 128.** Asia-Pacific (excluding Japan and China) 14-Year Perspective for Steel Wire by Geographic Region - Percentage Breakdown of Dollar Sales for India, South Korea, Taiwan, and Rest of Asia-Pacific Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

**Table 129.** Asia-Pacific (excluding Japan and China) Recent Past, Current & Future Analysis for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 130.** Asia-Pacific (excluding Japan and China) Historic Review for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 131.** Asia-Pacific (excluding Japan and China) 14-Year Perspective for Steel Wire by Product Segment - Percentage Breakdown of Dollar Sales for Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

6.6.1 India



A. Market Analysis
Current and Future Analysis
Market Overview
Steel Wire Industry
Wire Rope Industry in India
Innovation and Quality Key Focus of Indian Steel Wire Industry to Drive Demand
Steel Industry Overview
Government Initiatives to Drive Growth of Steel Industry
India Poised to Emerge as the Second Largest Producer
Impact of US Tariffs on Indian Steel Industry
Increasing Cost of Raw Materials Continues to Push Up Steel Prices
Competition

**Table 132.** Indian Steel Market (2016): Percentage Share Breakdown of Capacity by Company (includes corresponding Graph/Chart)

B. Market Analytics

**Table 133.** Indian Recent Past, Current & Future Analysis for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 134.** Indian Historic Review for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 135.** Indian 14-Year Perspective for Steel Wire by Product Segment - Percentage Breakdown of Dollar Sales for Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

6.6.2 South Korea



A. Market AnalysisCurrent and Future AnalysisSteel Market – An Overview

**Table 136.** Crude Steel Production in South Korea (2016): Percentage Share Breakdown of Output by Blast Furnaces and Electric Arc Furnaces (includes corresponding Graph/Chart)

South Korea Remains a Major Exporter of Steel

**Table 137.** South Korean Steel Exports by Product Category (2016): Percentage Breakdown of Volume Exports for Flat Products, Long Products, Pipe & Tube, and Others (includes corresponding Graph/Chart)

Leading Players in the South Korean Steel Sector

**Table 138.** Leading Players in the South Korean Steel Sector (2016): Percentage Breakdown of Production for Posco, Hyundai Steel, and Others (includes corresponding Graph/Chart)

Free-trade Agreement between South Korea and Canada to Boost Demand for Steel B. Market Analytics

**Table 139.** South Korean Recent Past, Current & Future Analysis for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 140.** South Korean Historic Review for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)



**Table 141.** South Korean 14-Year Perspective for Steel Wire by Product Segment - Percentage Breakdown of Dollar Sales for Carbon Steel Wire (Plain, Plated/ Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

6.6.3 TaiwanA. Market AnalysisCurrent and Future AnalysisChina Steel Corp. Dominates Taiwanese Steel SectorB. Market Analytics

**Table 142.** Taiwanese Recent Past, Current & Future Analysis for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 143.** Taiwanese Historic Review for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 144.** Taiwanese 14-Year Perspective for Steel Wire by Product Segment - Percentage Breakdown of Dollar Sales for Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

6.6.4 Rest of Asia-Pacific
A. Market Analysis
Current and Future Analysis
Focus on Select Steel Markets
Australia
Malaysia
Indonesia

B. Market Analytics



**Table 145.** Rest of Asia-Pacific Recent Past, Current & Future Analysis for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 146.** Rest of Asia-Pacific Historic Review for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 147.** Rest of Asia-Pacific 14-Year Perspective for Steel Wire by Product Segment - Percentage Breakdown of Dollar Sales for Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

6.7 Middle East & AfricaA. Market AnalysisCurrent and Future AnalysisSteel Production in the Middle East Recovers after Decline in 2015

**Table 148.** Crude Steel Production in Middle East by Region (2014-2016) (includes corresponding Graph/Chart)

Construction Buoys Near-term Steel Demand
Focus on Select Steel Markets
Saudi Arabia – Falling Investments Impact Steel Demand
United Arab Emirates
Africa
African Steel Industry Faces the Heat from Chinese Dumping
South Africa – the Major Steel Producing Country
Sub-Saharan Africa – A Ray of Hope for South African Steel

B. Market Analytics



**Table 149.** Middle East & Africa Recent Past, Current & Future Analysis for Steel Wire by Geographic Region - Egypt, Iran, Saudi Arabia, UAE, and Rest of Middle East & Africa Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 150.** Middle East & Africa Historic Review for Steel Wire by Geographic Region - Egypt, Iran, Saudi Arabia, UAE, and Rest of Middle East & Africa Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 151.** Middle East & Africa 14-Year Perspective for Steel Wire by Geographic Region - Percentage Breakdown of Dollar Sales for Egypt, Iran, Saudi Arabia, UAE, and Rest of Middle East & Africa Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

**Table 152.** Middle East & Africa Recent Past, Current & Future Analysis for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 153.** Middle East & Africa Historic Review for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 154.** Middle East & Africa 14-Year Perspective for Steel Wire by Product Segment - Percentage Breakdown of Dollar Sales for Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

6.8 Latin AmericaA. Market AnalysisCurrent and Future AnalysisSteel Market Overview



**Table 155.** Latin American Crude Steel Market (2016): Percentage Breakdown of Production by Country (includes corresponding Graph/Chart)

**Table 156.** Leading Steel Companies in Latin America by Production Capacity (includes corresponding Graph/Chart)

Automotive Production in Latin America Surges in 2017

**Table 157.** Automotive Production in Latin America (in Thousand Units): 2011-2017 (includes corresponding Graph/Chart)

B. Market Analytics

**Table 158.** Latin American Recent Past, Current & Future Analysis for Steel Wire by Geographic Region - Brazil, Mexico, and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 159.** Latin American Historic Review for Steel Wire by Geographic Region - Brazil, Mexico, and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 160.** Latin American 14-Year Perspective for Steel Wire by Geographic Region - Percentage Breakdown of Dollar Sales for Brazil, Mexico, and Rest of Latin America Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

**Table 161.** Latin American Recent Past, Current & Future Analysis for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 162.** Latin American Historic Review for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently



Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 163.** Latin American 14-Year Perspective for Steel Wire by Product Segment - Percentage Breakdown of Dollar Sales for Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

6.8.1 BrazilA. Market AnalysisCurrent and Future AnalysisBrazilian Steel Market Recovers from Downturn

**Table 164.** Brazilian Steel Market (2017): Percentage Share Breakdown of Apparent Consumption by Type of Steel (includes corresponding Graph/Chart)

**Table 165.** Flat Steel Production in Brazil (2011-2017) (in Million Metric Tons) (includes corresponding Graph/Chart)

**Table 166.** Brazilian Crude Steel Market (2016): Percentage Share Breakdown of Production by Leading Companies (includes corresponding Graph/Chart)

**Table 167.** Leading Finished Long Steel Manufacturers in Brazil (2016) - Percentage Breakdown of Sales Value (includes corresponding Graph/Chart)

Rising Steel Prices and Market Recovery

Flat Steel Companies in Brazil Make Price Adjustments in Line with the Global Trend Steel Tariffs to Impact Bilateral Trade with the US

Flat Steel Market to Remain Unaffected

B. Market Analytics

**Table 168.** Brazilian Recent Past, Current & Future Analysis for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)



**Table 169.** Brazilian Historic Review for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 170.** Brazilian 14-Year Perspective for Steel Wire by Product Segment - Percentage Breakdown of Dollar Sales for Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

6.8.2 MexicoA. Market AnalysisCurrent and Future AnalysisMexican Steel Industry – An OverviewB. Market Analytics

**Table 171.** Mexican Recent Past, Current & Future Analysis for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 172.** Mexican Historic Review for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 173.** Mexican 14-Year Perspective for Steel Wire by Product Segment - Percentage Breakdown of Dollar Sales for Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

6.8.3 Rest of Latin America Market Analysis



**Table 174.** Rest of Latin America Recent Past, Current & Future Analysis for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 175.** Rest of Latin America Historic Review for Steel Wire by Product Segment - Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 176.** Rest of Latin America 14-Year Perspective for Steel Wire by Product Segment - Percentage Breakdown of Dollar Sales for Carbon Steel Wire (Plain, Plated/Coated with Zinc and Other Coated), Alloy Steel Wire (Plain and Coated), and Stainless Steel Wire (Round and Others) Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

#### 7. COMPANY PROFILES

```
Total Companies Profiled: 169 (including Divisions/Subsidiaries - 182)
The United States (35)
Canada (4)
Japan (12)
Europe (78)
France (4)
Germany (18)
The United Kingdom (10)
Italy (6)
Spain (5)
Rest of Europe (35)
Asia-Pacific (Excluding Japan) (47)
Middle East (1)
Latin America (4)
Africa (1)
```



## I would like to order

Product name: Steel Wire: Market Research Report

Product link: https://marketpublishers.com/r/S365D5FED31EN.html

Price: US\$ 5,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/S365D5FED31EN.html">https://marketpublishers.com/r/S365D5FED31EN.html</a>