

# Smart Water Meters: Market Research Report

<https://marketpublishers.com/r/S126DA2CC06EN.html>

Date: January 2019

Pages: 344

Price: US\$ 5,600.00 (Single User License)

ID: S126DA2CC06EN

## Abstracts

This report analyzes the worldwide markets for Smart Water Meters in US\$ Thousand.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, and Rest of World. Annual estimates and forecasts are provided for the period 2015 through 2024. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 70 companies including many key and niche players such as -

Aclara Technologies LLC

Arad Group

Arqiva Limited

Aquiba Pty Ltd.

B METERS s.r.l.

Badger Meter, Inc.

## Contents

### I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations

Disclaimers

Data Interpretation & Reporting Level

Quantitative Techniques & Analytics

Product Definition and Scope of Study

### II. EXECUTIVE SUMMARY

#### 1. INDUSTRY OVERVIEW

Smart Water Meters: Offering Tremendous Opportunities for Water Utilities to be Energy-Efficient, Engaged, Responsive, and Resilient

Major Growth Drivers Summarized

Key Risk Factors to be Addressed Prior to Smart Water Meters Deployment

Water: An Extremely Precious Natural Resource, Challenging to Manage, but Essential for Human Survival

Water: Global Availability and Usage Grid

Smart Meters Enhance Water Management Efficiency

The Evolution of the Smart Water Grid: Fundamental Factor Driving Market Penetration

Key Components of a Smart Water Grid: Brief Details of Component and their Smart System Application along with Problems Addressed

Smart Water Meters to Contribute towards Universal Access to Clean Water

Mounting Economic and Environment Challenges Drive the Need for Smart Water Networks

Growing Prominence of Smart Water Networks Boosts Demand for Smart Water Meters

Noteworthy Attributes of Smart Water Networks

Myriad Benefits of Smart Water Meters Drive Widespread Global Adoption

**Table 1.** Global Water Meters Market (2016, 2020, and 2024): Percentage Breakdown of Revenues for Smart Meters and Traditional Meters (includes corresponding Graph/Chart)

Better Water Conservation and Enhanced Savings

Reduction in Non-Revenue Water (NRW) Losses

Enhanced Operational Efficiency  
Improved Asset Management  
Provision of Actionable Intelligence  
Enabling Modernization of Aging Infrastructure  
Improved Customer Relationships  
Global Market Outlook  
Developed Countries: Largest and the Fastest Growing Smart Water Meter Markets Worldwide

**Table 2.** Global Smart Water Meters Market (2017E): Value Market Shares of Developed Regions/Countries (includes corresponding Graph/Chart)

**Table 3.** Global Smart Water Meters Market - Geographic Regions Ranked by Value CAGR for 2015-2024: Europe, USA, Asia-Pacific, Rest of World, Canada, and Japan (includes corresponding Graph/Chart)

Developing Countries Offer Significant Market Growth Potential

## 2. COMPETITION

Itron, Elster, and Sensus Lead the Global Water Metering Technologies Market

**Table 4.** Leading Water Meters Companies Worldwide (2017): Market Share Breakdown for Diehl Metering, Elster, Itron, Ningbo Water Meter, Sanchuan Wisdom Technology, Sensus/ Xylem, and Others (includes corresponding Graph/Chart)

Managed AMI Services Offer Lucrative Modernization Options to Water Utilities  
Customized Marketing Strategies: The Need of the Hour for Building Awareness

## 3. MARKET TRENDS, ISSUES & DRIVERS

Growing Investments in Digital Solutions by Water Utilities Worldwide Drive Strong Market Demand

**Table 5.** Global Water Utility Digital Solutions Market by Region (2017E): Breakdown of Total Spending (\$ Million) for Asia-Pacific, Europe & Central Asia, Latin America, Middle

East & Africa, and North America (includes corresponding Graph/Chart)

**Table 6.** Global Water Utility Digital Solutions Market by Application (2017E):  
Breakdown of Total Spending (\$ Million) for Industry Processes, Water Networks, and  
Water & Wastewater Treatment (includes corresponding Graph/Chart)

**Table 7.** Global Water Utility Digital Solutions Market by Product Category (2017E):  
Breakdown of Total Spending (\$ Million) for Data Management & Analysis Solutions,  
Labfield Testing, Meters, Physical Parameters, Water Quality Seminars, and Others  
(includes corresponding Graph/Chart)

Numerous Benefits for Water Utilities from Complete Automation of Operations  
Smart Water Meters Witness Increasing Adoption among Utilities  
Advanced Technologies and Enabling Solutions Drive Smart Water Metering  
Deployments  
Investments in Digital Solutions Inevitable for Utilities, but High Costs are Key  
Deterrents  
Recent Digital Technology Trends in the Water Metering Space  
Floating Ball Technology (FBT)  
AquaSense Technology  
Advanced Metering Analytics (AMA)  
ReadCenter AnalyticsPro & Enhanced ReadCenter Analytics  
Cloud-Based Software  
Managed Solutions  
Proactive Customer Communications  
Cellular Metering  
Urgent Need to Make Smart Meters More Flexible, Reliable, and Efficient Drive Demand  
for IoT Technology in the Water Utility Industry  
Internet of Things (IoT) Poised to Transform the Water Utilities Sector  
Advantages of IoT Technology over Traditional Proprietary Water Networks  
IoT-enabled Fixed Metering System Versus AMR/AMI in Water Meters  
Automatic Meter Reading (AMR)  
Advanced Metering Infrastructure (AMI)  
IoT-enabled Platforms  
Despite Gains in Electric Utilities, Meter Data Management (MDM) Systems Yet to Find  
Acceptance by Water Utilities  
Factors Limiting Adoption of MDMs  
Interoperability Holds Key to Adoption  
Surging Popularity of Intelligent Buildings and Smart Cities of the Future Necessitates

## Installation of Smart Water Meters

### Smart Water Management: Increasingly Important for Smart Intelligent Buildings

**Table 8.** Global Spending on Smart City Infrastructure by End-use (2017 & 2020): Breakdown of Spend (Hardware, Software, and Services) in US\$ Million for Buildings & Homes, Education, Industry Automation, Power Supply, Security, and Others (includes corresponding Graph/Chart)

**Table 9.** Number of Smart Cities Worldwide (2013-2020) (includes corresponding Graph/Chart)

**Table 10.** Number of Smart Cities Worldwide by Geographic Region (2025) (includes corresponding Graph/Chart)

**Table 11.** Number of Smart Homes Worldwide (in 000 Households) by Select Country for the Years 2015 & 2020 (includes corresponding Graph/Chart)

Smart Water Meters to Make Major Contributions to Efficiency Levels in the Agricultural Sector

Stringent Regulations by Water Bodies and Governments Strengthen Market Prospects  
Growing Demand for Advanced Metering Infrastructure (AMI) Lends Traction to Market Growth

Expanding Global Population and the Resulting Need for Smart Water Infrastructure Benefits Market Growth

**Table 12.** Global Population Estimates (2000-2050) (includes corresponding Graph/Chart)

**Table 13.** Total Population Worldwide by Urban and Rural Population in Thousands: 1950-2050P (includes corresponding Graph/Chart)

Key Challenges Hampering Widespread Adoption of Smart Water Management Solutions

High Cost of Installation and Deployment

Sceptics Question Actual Value Realized through Smart Water Networks

Security and Reliability Concerns

Reliance on Battery Power Instead of Mains Supply

Slow Technological Advancement Limits Choice of Products  
Lack of Flexible Demand Management Programs for Water

#### **4. INNOVATIONS & ADVANCEMENTS**

Pipeline Monitoring Technology Innovations

WATER 4. 0: Automation and Digitization for Resource-Efficient Water Management

WATER 4. 0: Digitization of Water Industry through Smart Water Meters

Blockchain Technology for Smart Water Meters

Smart Analytics

Low Power Satellite Communications: Enabling Smart Water Meters in Remote Locations to Transmit Data

Multi-functional, Intelligent, and Smart Water Meters Provide Water Services to Rural African Regions

Integration of Cellular Technology

Selecting a Suitable Cellular AMI Technology

Advantages of Water Meters with Cellular Connected Endpoints

Big Data Analytics

Cloud Computing and SaaS

Driblet: Technology that Self-Generates Energy for Operation

FLUID: An Intelligent Water Consumption Measuring Solution

Aquai Puck: A Smartphone Connected Water Consumption Reader

An Informatics Architecture for Smart Meters

Ultrasonic Technology in Water Meters

Other Noteworthy Innovative and Advanced Smart Water Solutions

WAVIoT SWM-1

Kamstrup flowIQ

Sensus iPERL

Buoy: Smart Water Device for the Home

AQtap: Smart Water ATM

KROHNE WATERFLUX: Smart Electromagnetic Water Meter

IBM Intelligent Water Management Software

T2 Virtual Network Solution

NGO and NVIEW from Neptune Technology Group

Mueller Systems' Mobile App mobileRDM

AmCoBi's AquaHawk Alerting Solution

Badger Meter's Smart Water Meter Solutions

Silver Spring Networks' IPv6 Network

Dynamic Flow Technologies' Microwave-based Water Meter

i20 Technology: Leveraging the IoT for Water Networks  
Valve-Controlled Wireless Intelligent Water Meter by Minsen  
SensusFlexNet Systems from Sensus and BAI

## **5. PRODUCT OVERVIEW**

Smart Meters: A Prelude  
Features of a Smart Meter  
Smart Meters vs. Conventional Meters  
Smart Meters vs. Automatic Meter Reading  
Smart Water Metering: An Evolutionary Scan  
Water Meters  
Types of Water Meters  
Reading a Meter: The Evolution of Wireless Sensor Networks  
Smart Water Metering: An Overview  
Structure of a Smart Water Metering System  
Meter Data Management Software  
Application Software  
Smart Endpoint  
Supervisory Control and Data Acquisition (SCADA)  
Advanced Metering Infrastructure (AMI)  
Automated Meter Reading (AMR)  
Smart Water Meters  
Components of Smart Water Meters  
Microcontroller Unit (MCU)  
Meter Transceiver Unit (MXU)  
Data Loggers  
Radio Transmitters  
Gateway  
Classification of Smart Water Meters  
Positive Displacement Meters  
Velocity Meters  
Fluidic Oscillator Water Meters  
Ultrasonic Transit Time Water Meters  
Electromagnetic Water Meters  
Multi-Jet Water Meters  
Single-Jet Water Meters

## **6. PRODUCT INTRODUCTIONS**



Conservation Labs Introduces H2know Smart Water Meter  
Badger Meter Introduces Dynasonics iSonic 4000 Flow Meter  
Dropcountr Introduces HOME. es  
WaterGroup Launches Australia's First NB-IoT Ultrasonic, Intelligent Water Meters  
Kamstrup Introduces MULTICAL 21 with Sigfox Communication  
ZTE Releases NB-IoT Based Smart Water Meters  
Utility Systems Launches utiliMeter  
Intellecty Launches Intellecty Smart Water Meter with Leak Protection  
Badger Meter Introduces Two New Vortex Flow Meters  
Badger Meter Introduces the Dynasonics U500w in-line Flow Meter

## **7. RECENT INDUSTRY ACTIVITY**

MPW Selects Sensus Advanced Metering Infrastructure (AMI) Solution  
Xylem Acquires EmNet LLC  
Kamstrup Opens Water Meter Manufacturing Facility in US  
Aclara and SUEZ Partners to Deliver AMI and Smart Infrastructure Solutions  
Chariot and SenRa to Deploy Smart Advanced Metering Infrastructure (AMI) Ultrasonic Water Meters  
Hubbell Acquires Aclara  
Itron Completes Acquisition of Silver Spring Networks (USA)  
NWC Signs a Contract with Diehl Metering Germany for 450,000 Static Water Meters  
Dewa Installs Smart Water Meters and Electricity Meters in Hatta  
Itron Signs a Contract with WASAC to Modernize Water Metering System  
Eleven-X Partners with QMC for Smart Water Meters Solutions  
Ministry of Water and Sanitation of Ghana Signs a MoU with Kamstrup for the Supply of Smart Water Meters  
Master Meter Enters into an Agreement with Watersmart to Enhance Customer Engagement Solutions  
Diehl and NEC Europe Collaborates to Integrate the Metering Systems  
Badger Meter to Acquire Assets of Carolina Meter & Supply  
Huawei and Aichi Tokei Denki Verifies NB-IoT Technologies for Smart Water Metering  
Thames Water to Offer Water Meter Solutions to Croydon Residents  
Vitens Selected Honeywell to Supply Upto 600,000 V200P Water Meters  
Li Ka-shing Buys Ista International GmbH  
South West Water Extends Diehl Metering Contract  
ADDC and Iskraemeco Enters into a New Smart Metering Project  
Aclara Provides AMI Network and Installation Services to DC Water



Huizhong Stock and Hebei Telecom Signs NB-IoT Smart Water Meter/Heat Meter Business Cooperation Agreement

Badger Meter to Acquire D-Flow Technology AB

Pace Water System Improves Customer Service with Mueller Systems' AMI Network and Mi. Net System

Welsh Water Installs 250 New Digital Smart Meters

Silver Spring Networks Enters into an Agreement with Dewa to Provide Smart Grid Applications

Telefonica, Huawei and Kamstrup Deploys Smart Water Pilot Project in Chile

Aclara and SUEZ Enter into Partnership to Deliver AMI and Smart Infrastructure Solutions

AspenTech Announces PinnacleART as ISP for aspenONE APM Software Suite

QMC Partners with Alectra Energy Services to Deliver Water Meter Solutions

Senet Partners with Neptune Technology Group to Deliver Water Metering Solutions

Lakewood to Utilize FATHOM's Suite of Software and Managed Services Solutions

City of Raymondville Partners with Schneider Electric to Upgrade City Services

OWASA Installs 22,000 Meters as Part of a Mi. Net (AMI) Network

Leidos to Deliver Smart Grid Select Offering for Lansing Board of Water and Light

CORIX Selects IFS Field Service Management for Operations and Maintenance

Town of Okotoks to Deploy Sensus AMI Solution

Mueller Systems Teams Up with Senet to deliver Metering Infrastructure

City of Lakeland to Deploy Sensus Smart Gateway Sensor Interface

Middlesex Water Company Announces a \$10. 0 Million Water Infrastructure Project Replace

Stantec Acquires Inventrix

Washington Municipal Utilities to Deploy Sensus FlexNet Communication Network and Sensus Analytics

KUB Selects DragonWave's Harmony Enhanced MC

Stantec Signs an Agreement with EQT to Sell Innovyze

GMU to Deploy Sensus FlexNet Communication Network

City of Monroe Public Works Department Deploys Smart Water Technology from Sensus

Water-link Signs an Agreement with ENGIE Fabricom – Hydroko Joint Venture to Install Smart Meters in Antwerp

Youngstown Water Department Upgrades Water Meters, Communications Network with Sensus Technology

## **8. FOCUS ON SELECT GLOBAL PLAYERS**

Aclara Technologies LLC (USA)  
Arad Group (Israel)  
Master Meter, Inc. (USA)  
Contadores de Agua de Zaragoza, S. A. (Contazara) (Spain)  
Arad Measuring Technologies Wuhan Co. Ltd. (China)  
Arqiva Limited (UK)  
Aquiba Pty Ltd. (Australia)  
B METERS s. r. l. (Italy)  
Badger Meter, Inc. (USA)  
Bermad Water Technologies (Australia)  
CyanConnode Holdings Plc (UK)  
Diehl Metering GmbH (Germany)  
Elster Group SE (Germany)  
Elster Metering Limited (UK)  
Iskraemeco, d. d. (Slovenia)  
Itron, Inc. (USA)  
Silver Spring Networks, Inc. (USA)  
Kamstrup A/S (Denmark)  
MARS Company (USA)  
Mueller Water Products, Inc. (USA)  
Mueller Systems LLC (USA)  
Neptune Technology Group Inc. (USA)  
Ningbo Water Meter Co., Ltd. (China)  
Sanchuan Wisdom Technology Co., Ltd. (China)  
Suntront Technology Co., Ltd. (China)  
Tantalus Systems Corp. (Canada)  
Wasion Group Co., Ltd. (China)  
Xylem Inc. (USA)  
Sensus USA Inc. (USA)  
Zhejiang Holley Liyuan Metering Co., Ltd. (China)

## 9. GLOBAL MARKET PERSPECTIVE

**Table 14.** World Recent Past, Current & Future Analysis for Smart Water Meters by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2024 (includes corresponding Graph/Chart)

**Table 15.** World 10-Year Perspective for Smart Water Meters by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific, and Rest of World Markets for Years 2015, 2017 and 2024 (includes corresponding Graph/Chart)

### III. MARKET

#### 1. THE UNITED STATES

##### A. Market Analysis

Rising Investments in Water Utilities with Focus on Smart Water Meters Drive Market Growth

**Table 16.** Drinking Water Infrastructure Needs of the United States through 2030 by Project Type (includes corresponding Graph/Chart)

**Table 17.** US Smart Water Solutions Market by Segment (2016, 2020, and 2024): Percentage Breakdown of Spending for Leakage Management, Smart Meters, and Others (includes corresponding Graph/Chart)

Smart Water Meter Deployments Witness Healthy Growth, Increasingly Replace Analog Meters

Several Cities Commence Smart Water Meter Pilot Projects

Numerous Benefits to Drive Adoption of IoT Technologies in Water Utilities

Novel Cellular Networks Support IoT Solutions, Augurs Well for Water Utilities

IoT Solutions Providers Foray into Smart Water Meters Space

Smart Meters to Become Smarter

SaaS or Cloud-Computing Software Solutions

Transition from Mobile AMR to AMA/AMI

T2 Introduces Smart Analytics and Cloud-Based Metering Solution

Ultrasonic Metering Technology Continue to Gain Preference in Water Utilities

Aquarion Adopts Ultrasonic Flow Meters

JEA Embraces Ultrasonic Technology

Growing Demand for Advanced Metering Infrastructure Benefits Market Expansion

Transition towards Smart Technologies Drive Smart Meter Adoption

Growth of Cellular Enabled Smart Water Deployments to Gain Traction

Latest Cellular Networks Support Implementation of Smarter Water Systems

The United States Ushers in the Era of Smart Utilities

Key Factors Hampering Growth Prospects for Smart Water Meters  
High Installation Cost of Smart Meters Remain Major Barrier to Adoption  
Product Introductions  
Strategic Corporate Developments  
Select Key Players  
B. Market Analytics

**Table 18.** US Recent Past, Current & Future Analysis for Smart Water Meters Markets Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2024 (includes corresponding Graph/Chart)

## 2. CANADA

A. Market Analysis  
Strategic Corporate Developments  
Tantalus Systems Corp. – A Major Canada-Based Company  
B. Market Analytics

**Table 19.** Canadian Recent Past, Current & Future Analysis for Smart Water Meters Markets Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2024 (includes corresponding Graph/Chart)

## 3. JAPAN

A. Market Analysis  
Sensus Tests FlexNet LRR-Network in Japan  
Strategic Corporate Development  
B. Market Analytics

**Table 20.** Japanese Recent Past, Current & Future Analysis for Smart Water Meters Markets Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2024 (includes corresponding Graph/Chart)

## 4. EUROPE

A. Market Analysis

Fastest Growth Predicted for the World's Second Largest Market  
Rising Deployments of Advanced Metering Infrastructure (AMI) Spurs Demand for Smart Water Meters  
European Market Offers Significant Opportunities for Smart Meter Service Providers  
Strategic Corporate Development  
B. Market Analytics

**Table 21.** European Recent Past, Current & Future Analysis for Smart Water Meters by Geographic Region - France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2024 (includes corresponding Graph/Chart)

**Table 22.** European 10-Year Perspective for Smart Water Meters by Geographic Region - Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets for Years 2015, 2017 and 2024 (includes corresponding Graph/Chart)

#### **4A. FRANCE**

Market Analysis

**Table 23.** French Recent Past, Current & Future Analysis for Smart Water Meters Markets Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2024 (includes corresponding Graph/Chart)

#### **4B. GERMANY**

A. Market Analysis  
Product Introduction  
Strategic Corporate Developments  
Select Key Players  
B. Market Analytics

**Table 24.** German Recent Past, Current & Future Analysis for Smart Water Meters Markets Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2024 (includes corresponding Graph/Chart)

## 4C. ITALY

A. Market Analysis

B METERS s. r. l. – A Major Italy-Based Company

B. Market Analytics

**Table 25.** Italian Recent Past, Current & Future Analysis for Smart Water Meters Markets Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2024 (includes corresponding Graph/Chart)

## 4D. THE UNITED KINGDOM

A. Market Analysis

Focus of Water Companies on Installation of Smart Meters Drive Market Adoption

Government Supports UK Smart Meter Deployments

Strategic Corporate Developments

Select Key Players

B. Market Analytics

**Table 26.** UK Recent Past, Current & Future Analysis for Smart Water Meters Markets Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2024 (includes corresponding Graph/Chart)

## 4E. SPAIN

A. Market Analysis

Product Introduction

Contadores de Agua de Zaragoza, S. A. (Contazara) – A Major Spain-Based Company

B. Market Analytics

**Table 27.** Spanish Recent Past, Current & Future Analysis for Smart Water Meters Markets Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2024 (includes corresponding Graph/Chart)

## 4F. RUSSIA

## Market Analysis

**Table 28.** Russian Recent Past, Current & Future Analysis for Smart Water Meters Markets Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2024 (includes corresponding Graph/Chart)

### **4G. REST OF EUROPE**

#### A. Market Analysis

Smart Water Meter Deployments Gain Momentum in Ireland

Product Introduction

Strategic Corporate Developments

Select Key Players

#### B. Market Analytics

**Table 29.** Rest of Europe Recent Past, Current & Future Analysis for Smart Water Meters Markets Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2024 (includes corresponding Graph/Chart)

### **5. ASIA-PACIFIC**

#### A. Market Analysis

Unpenetrated Asian Economies Offer Lucrative Market Growth Opportunities

Asian Manufacturers Supply High-Quality & Low-Cost AMI Solutions

Select Regional Markets

Australia

Significant Increase in Deployments of Smart Water Meters with Global LPWANs Expected

Major Improvements Anticipated in Standardization and Interoperability

China

China Turns to Smart Water Infrastructure to Resolve Acute Water Scarcity

Fast-Growing Chinese Smart Water Market Attracts Multinational Vendors

India: Smart Water Meters to Enable Utilities to Cut Losses and Boost Revenues

Singapore: Witnessing Rapid Implementation of Smart Water Technologies

Product Introduction

Strategic Corporate Developments

Select Key Players



## B. Market Analytics

**Table 30.** Asia-Pacific Recent Past, Current & Future Analysis for Smart Water Meters Markets Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2024 (includes corresponding Graph/Chart)

## 6. REST OF WORLD

### A. Market Analysis

Latin American Smart Water Metering Market on the Rise

Chilean Utilities Embrace Smart Water Meters to Mitigate Water Loss

Adoption of Water Metering in Africa Rises at a Steady Pace

Growing Focus on Improved Operational Performance Fosters Metering Programs

Utilities Make Headway

Utilities Innovate to Address Challenges

Prepaid Meters Facilitate Improved Cash Flows

Mobile Phones: An Apt Solution to Inaccurate Meter Readings

Innovative Smart Meter to Address Water Issues in Cape Town

Product Introduction

Strategic Corporate Developments

Arad Group – A Major Israel-Based Company

### B. Market Analytics

**Table 31.** Rest of World Recent Past, Current & Future Analysis for Smart Water Meters Markets Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2024 (includes corresponding Graph/Chart)

## IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 70 (including Divisions/Subsidiaries - 83)

The United States (23)

Canada (2)

Europe (23)

France (2)

Germany (7)

The United Kingdom (9)

Italy (1)

Spain (1)  
Rest of Europe (3)  
Asia-Pacific (Excluding Japan) (29)  
Middle East (3)  
Africa (3)

## I would like to order

Product name: Smart Water Meters: Market Research Report

Product link: <https://marketpublishers.com/r/S126DA2CC06EN.html>

Price: US\$ 5,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S126DA2CC06EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970