

Smart Water Meters: Market Research Report

https://marketpublishers.com/r/S126DA2CC06EN.html Date: January 2019 Pages: 344 Price: US\$ 5,600.00 (Single User License) ID: S126DA2CC06EN

Abstracts

This report analyzes the worldwide markets for Smart Water Meters in US\$ Thousand.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, and Rest of World. Annual estimates and forecasts are provided for the period 2015 through 2024. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 70 companies including many key and niche players such as -

Aclara Technologies LLC

Arad Group

Arqiva Limited

Aquiba Pty Ltd.

B METERS s.r.l.

Badger Meter, Inc.



Contents

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations Disclaimers Data Interpretation & Reporting Level Quantitative Techniques & Analytics Product Definition and Scope of Study

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW

Smart Water Meters: Offering Tremendous Opportunities for Water Utilities to be Energy-Efficient, Engaged, Responsive, and Resilient

Major Growth Drivers Summarized

Key Risk Factors to be Addressed Prior to Smart Water Meters Deployment

Water: An Extremely Precious Natural Resource, Challenging to Manage, but Essential for Human Survival

Water: Global Availability and Usage Grid

Smart Meters Enhance Water Management Efficiency

The Evolution of the Smart Water Grid: Fundamental Factor Driving Market Penetration Key Components of a Smart Water Grid: Brief Details of Component and their Smart System Application along with Problems Addressed

Smart Water Meters to Contribute towards Universal Access to Clean Water Mounting Economic and Environment Challenges Drive the Need for Smart Water Networks

Growing Prominence of Smart Water Networks Boosts Demand for Smart Water Meters Noteworthy Attributes of Smart Water Networks

Myriad Benefits of Smart Water Meters Drive Widespread Global Adoption

Table 1. Global Water Meters Market (2016, 2020, and 2024): Percentage Breakdownof Revenues for Smart Meters and Traditional Meters (includes correspondingGraph/Chart)

Better Water Conservation and Enhanced Savings Reduction in Non-Revenue Water (NRW) Losses



Enhanced Operational Efficiency Improved Asset Management Provision of Actionable Intelligence Enabling Modernization of Aging Infrastructure Improved Customer Relationships Global Market Outlook Developed Countries: Largest and the Fastest Growing Smart Water Meter Markets Worldwide

Table 2. Global Smart Water Meters Market (2017E): Value Market Shares ofDeveloped Regions/Countries (includes corresponding Graph/Chart)

Table 3. Global Smart Water Meters Market - Geographic Regions Ranked by Value CAGR for 2015-2024: Europe, USA, Asia-Pacific, Rest of World, Canada, and Japan (includes corresponding Graph/Chart)

Developing Countries Offer Significant Market Growth Potential

2. COMPETITION

Itron, Elster, and Sensus Lead the Global Water Metering Technologies Market

Table 4. Leading Water Meters Companies Worldwide (2017): Market ShareBreakdown for Diehl Metering, Elster, Itron, Ningbo Water Meter, Sanchuan WisdomTechnology, Sensus/ Xylem, and Others (includes corresponding Graph/Chart)

Managed AMI Services Offer Lucrative Modernization Options to Water Utilities Customized Marketing Strategies: The Need of the Hour for Building Awareness

3. MARKET TRENDS, ISSUES & DRIVERS

Growing Investments in Digital Solutions by Water Utilities Worldwide Drive Strong Market Demand

Table 5. Global Water Utility Digital Solutions Market by Region (2017E): Breakdown of

 Total Spending (\$ Million) for Asia-Pacific, Europe & Central Asia, Latin America, Middle



East & Africa, and North America (includes corresponding Graph/Chart)

Table 6. Global Water Utility Digital Solutions Market by Application (2017E):Breakdown of Total Spending (\$ Million) for Industry Processes, Water Networks, andWater & Wastewater Treatment (includes corresponding Graph/Chart)

Table 7. Global Water Utility Digital Solutions Market by Product Category (2017E):Breakdown of Total Spending (\$ Million) for Data Management & Analysis Solutions,Labfield Testing, Meters, Physical Parameters, Water Quality Seminars, and Others(includes corresponding Graph/Chart)

Numerous Benefits for Water Utilities from Complete Automation of Operations Smart Water Meters Witness Increasing Adoption among Utilities Advanced Technologies and Enabling Solutions Drive Smart Water Metering **Deployments** Investments in Digital Solutions Inevitable for Utilities, but High Costs are Key Deterrents Recent Digital Technology Trends in the Water Metering Space Floating Ball Technology (FBT) AquaSense Technology Advanced Metering Analytics (AMA) ReadCenter AnalyticsPro & Enhanced ReadCenter Analytics **Cloud-Based Software** Managed Solutions **Proactive Customer Communications** Cellular Metering Urgent Need to Make Smart Meters More Flexible, Reliable, and Efficient Drive Demand for IoT Technology in the Water Utility Industry Internet of Things (IoT) Poised to Transform the Water Utilities Sector Advantages of IoT Technology over Traditional Proprietary Water Networks IoT-enabled Fixed Metering System Versus AMR/AMI in Water Meters Automatic Meter Reading (AMR) Advanced Metering Infrastructure (AMI) IoT-enabled Platforms Despite Gains in Electric Utilities, Meter Data Management (MDM) Systems Yet to Find Acceptance by Water Utilities Factors Limiting Adoption of MDMs Interoperability Holds Key to Adoption Surging Popularity of Intelligent Buildings and Smart Cities of the Future Necessitates



Installation of Smart Water Meters Smart Water Management: Increasingly Important for Smart Intelligent Buildings

Table 8. Global Spending on Smart City Infrastructure by End-use (2017 & 2020): Breakdown of Spend (Hardware, Software, and Services) in US\$ Million for Buildings & Homes, Education, Industry Automation, Power Supply, Security, and Others (includes corresponding Graph/Chart)

Table 9. Number of Smart Cities Worldwide (2013-2020) (includes correspondingGraph/Chart)

Table 10. Number of Smart Cities Worldwide by Geographic Region (2025) (includescorresponding Graph/Chart)

Table 11. Number of Smart Homes Worldwide (in 000 Households) by Select Countryfor the Years 2015 & 2020 (includes corresponding Graph/Chart)

Smart Water Meters to Make Major Contributions to Efficiency Levels in the Agricultural Sector

Stringent Regulations by Water Bodies and Governments Strengthen Market Prospects Growing Demand for Advanced Metering Infrastructure (AMI) Lends Traction to Market Growth

Expanding Global Population and the Resulting Need for Smart Water Infrastructure Benefits Market Growth

Table 12. Global Population Estimates (2000-2050) (includes correspondingGraph/Chart)

Table 13. Total Population Worldwide by Urban and Rural Population in Thousands:1950-2050P (includes corresponding Graph/Chart)

Key Challenges Hampering Widespread Adoption of Smart Water Management Solutions

High Cost of Installation and Deployment

Sceptics Question Actual Value Realized through Smart Water Networks

Security and Reliability Concerns

Reliance on Battery Power Instead of Mains Supply



Slow Technological Advancement Limits Choice of Products Lack of Flexible Demand Management Programs for Water

4. INNOVATIONS & ADVANCEMENTS

Pipeline Monitoring Technology Innovations WATER 4. 0: Automation and Digitization for Resource-Efficient Water Management WATER 4. 0: Digitization of Water Industry through Smart Water Meters Blockchain Technology for Smart Water Meters **Smart Analytics** Low Power Satellite Communications: Enabling Smart Water Meters in Remote Locations to Transmit Data Multi-functional, Intelligent, and Smart Water Meters Provide Water Services to Rural African Regions Integration of Cellular Technology Selecting a Suitable Cellular AMI Technology Advantages of Water Meters with Cellular Connected Endpoints **Big Data Analytics** Cloud Computing and SaaS Driblet: Technology that Self-Generates Energy for Operation FLUID: An Intelligent Water Consumption Measuring Solution Aquai Puck: A Smartphone Connected Water Consumption Reader An Informatics Architecture for Smart Meters Ultrasonic Technology in Water Meters Other Noteworthy Innovative and Advanced Smart Water Solutions WAVIoT SWM-1 Kamstrup flowIQ Sensus iPERL Buoy: Smart Water Device for the Home AQtap: Smart Water ATM KROHNE WATERFLUX: Smart Electromagnetic Water Meter IBM Intelligent Water Management Software T2 Virtual Network Solution NGO and NVIEW from Neptune Technology Group Mueller Systems' Mobile App mobileRDM AmCoBi's AquaHawk Alerting Solution Badger Meter's Smart Water Meter Solutions Silver Spring Networks' IPv6 Network Dynamic Flow Technologies' Microwave-based Water Meter



i20 Technology: Leveraging the IoT for Water Networks Valve-Controlled Wireless Intelligent Water Meter by Minsen SensusFlexNet Systems from Sensus and BAI

5. PRODUCT OVERVIEW

Smart Meters: A Prelude Features of a Smart Meter Smart Meters vs. Conventional Meters Smart Meters vs. Automatic Meter Reading Smart Water Metering: An Evolutionary Scan Water Meters Types of Water Meters Reading a Meter: The Evolution of Wireless Sensor Networks Smart Water Metering: An Overview Structure of a Smart Water Metering System Meter Data Management Software **Application Software** Smart Endpoint Supervisory Control and Data Acquisition (SCADA) Advanced Metering Infrastructure (AMI) Automated Meter Reading (AMR) Smart Water Meters **Components of Smart Water Meters** Microcontroller Unit (MCU) Meter Transceiver Unit (MXU) **Data Loggers Radio Transmitters** Gateway **Classification of Smart Water Meters Positive Displacement Meters Velocity Meters** Fluidic Oscillator Water Meters Ultrasonic Transit Time Water Meters **Electromagnetic Water Meters** Multi-Jet Water Meters Single-Jet Water Meters

6. PRODUCT INTRODUCTIONS



Conservation Labs Introduces H2know Smart Water Meter Badger Meter Introduces Dynasonics iSonic 4000 Flow Meter Dropcountr Introduces HOME. es WaterGroup Launches Australia's First NB-IoT Ultrasonic, Intelligent Water Meters Kamstrup Introduces MULTICAL 21 with Sigfox Communication ZTE Releases NB-IoT Based Smart Water Meters Utility Systems Launches utiliMeter Intellecy Launches Intellecy Smart Water Meter with Leak Protection Badger Meter Introduces Two New Vortex Flow Meters Badger Meter Introduces the Dynasonics U500w in-line Flow Meter

7. RECENT INDUSTRY ACTIVITY

MPW Selects Sensus Advanced Metering Infrastructure (AMI) Solution Xylem Acquires EmNet LLC Kamstrup Opens Water Meter Manufacturing Facility in US Aclara and SUEZ Partners to Deliver AMI and Smart Infrastructure Solutions Chariot and SenRa to Deploy Smart Advanced Metering Infrastructure (AMI) Ultrasonic Water Meters Hubbell Acquires Aclara Itron Completes Acquisition of Silver Spring Networks (USA) NWC Signs a Contract with Diehl Metering Germany for 450,000 Static Water Meters Dewa Installs Smart Water Meters and Electricity Meters in Hatta Itron Signs a Contract with WASAC to Modernize Water Metering System Eleven-X Partners with QMC for Smart Water Meters Solutions Ministry of Water and Sanitation of Ghana Signs a MoU with Kamstrup for the Supply of Smart Water Meters Master Meter Enters into an Agreement with Watersmart to Enhance Customer **Engagement Solutions** Diehl and NEC Europe Collaborates to Integrate the Metering Systems Badger Meter to Acquire Assets of Carolina Meter & Supply Huawei and Aichi Tokei Denki Verifies NB-IoT Technologies for Smart Water Metering Thames Water to Offer Water Meter Solutions to Croydon Residents Vitens Selected Honeywell to Supply Upto 600,000 V200P Water Meters Li Ka-shing Buys Ista International GmbH South West Water Extends Diehl Metering Contract ADDC and Iskraemeco Enters into a New Smart Metering Project Aclara Provides AMI Network and Installation Services to DC Water



Huizhong Stock and Hebei Telecom Signs NB-IoT Smart Water Meter/Heat Meter Business Cooperation Agreement

Badger Meter to Acquire D-Flow Technology AB

Pace Water System Improves Customer Service with Mueller Systems' AMI Network and Mi. Net System

Welsh Water Installs 250 New Digital Smart Meters

Silver Spring Networks Enters into an Agreement with Dewa to Provide Smart Grid Applications

Telefonica, Huawei and Kamstrup Deploys Smart Water Pilot Project in Chile Aclara and SUEZ Enter into Partnership to Deliver AMI and Smart Infrastructure Solutions

AspenTech Announces PinnacleART as ISP for aspenONE APM Software Suite QMC Partners with Alectra Energy Services to Deliver Water Meter Solutions Senet Partners with Neptune Technology Group to Deliver Water Metering Solutions Lakewood to Utilize FATHOM's Suite of Software and Managed Services Solutions City of Raymondville Partners with Schneider Electric to Upgrade City Services OWASA Installs 22,000 Meters as Part of a Mi. Net (AMI) Network

Leidos to Deliver Smart Grid Select Offering for Lansing Board of Water and Light CORIX Selects IFS Field Service Management for Operations and Maintenance

Town of Okotoks to Deploy Sensus AMI Solution

Mueller Systems Teams Up with Senet to deliver Metering Infrastructure

City of Lakeland to Deploy Sensus Smart Gateway Sensor Interface

Middlesex Water Company Announces a \$10. 0 Million Water Infrastructure Project Replace

Stantec Acquires Inventrix

Washington Municipal Utilities to Deploy Sensus FlexNet Communication Network and Sensus Analytics

KUB Selects DragonWave's Harmony Enhanced MC

Stantec Signs an Agreement with EQT to Sell Innovyze

GMU to Deploy Sensus FlexNet Communication Network

City of Monroe Public Works Department Deploys Smart Water Technology from Sensus

Water-link Signs an Agreement with ENGIE Fabricom – Hydroko Joint Venture to Install Smart Meters in Antwerp

Youngstown Water Department Upgrades Water Meters, Communications Network with Sensus Technology

8. FOCUS ON SELECT GLOBAL PLAYERS



Aclara Technologies LLC (USA) Arad Group (Israel) Master Meter, Inc. (USA) Contadores de Agua de Zaragoza, S. A. (Contazara) (Spain) Arad Measuring Technologies Wuhan Co. Ltd. (China) Argiva Limited (UK) Aquiba Pty Ltd. (Australia) B METERS s. r. l. (Italy) Badger Meter, Inc. (USA) Bermad Water Technologies (Australia) CyanConnode Holdings Plc (UK) Diehl Metering GmbH (Germany) Elster Group SE (Germany) Elster Metering Limited (UK) Iskraemeco, d. d. (Slovenia) Itron, Inc. (USA) Silver Spring Networks, Inc. (USA) Kamstrup A/S (Denmark) MARS Company (USA) Mueller Water Products, Inc. (USA) Mueller Systems LLC (USA) Neptune Technology Group Inc. (USA) Ningbo Water Meter Co., Ltd. (China) Sanchuan Wisdom Technology Co., Ltd. (China) Suntront Technology Co., Ltd. (China) Tantalus Systems Corp. (Canada) Wasion Group Co., Ltd. (China) Xylem Inc. (USA) Sensus USA Inc. (USA) Zhejiang Holley Liyuan Metering Co., Ltd. (China)

9. GLOBAL MARKET PERSPECTIVE

Table 14. World Recent Past, Current & Future Analysis for Smart Water Meters byGeographic Region - US, Canada, Japan, Europe, Asia-Pacific, and Rest of WorldMarkets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years2015 through 2024 (includes corresponding Graph/Chart)



Table 15. World 10-Year Perspective for Smart Water Meters by Geographic Region -Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific, and Rest of World Markets for Years 2015, 2017 and 2024 (includes corresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES

A. Market Analysis

Rising Investments in Water Utilities with Focus on Smart Water Meters Drive Market Growth

Table 16. Drinking Water Infrastructure Needs of the United States through 2030 by

 Project Type (includes corresponding Graph/Chart)

Table 17. US Smart Water Solutions Market by Segment (2016, 2020, and 2024):Percentage Breakdown of Spending for Leakage Management, Smart Meters, andOthers (includes corresponding Graph/Chart)

Smart Water Meter Deployments Witness Healthy Growth, Increasingly Replace Analog Meters

Several Cities Commence Smart Water Meter Pilot Projects Numerous Benefits to Drive Adoption of IoT Technologies in Water Utilities Novel Cellular Networks Support IoT Solutions, Augurs Well for Water Utilities IoT Solutions Providers Foray into Smart Water Meters Space Smart Meters to Become Smarter SaaS or Cloud-Computing Software Solutions Transition from Mobile AMR to AMA/AMI T2 Introduces Smart Analytics and Cloud-Based Metering Solution Ultrasonic Metering Technology Continue to Gain Preference in Water Utilities Aquarion Adopts Ultrasonic Flow Meters JEA Embraces Ultrasonic Technology Growing Demand for Advanced Metering Infrastructure Benefits Market Expansion Transition towards Smart Technologies Drive Smart Meter Adoption Growth of Cellular Enabled Smart Water Deployments to Gain Traction Latest Cellular Networks Support Implementation of Smarter Water Systems The United States Ushers in the Era of Smart Utilities



Key Factors Hampering Growth Prospects for Smart Water Meters High Installation Cost of Smart Meters Remain Major Barrier to Adoption Product Introductions Strategic Corporate Developments Select Key Players B. Market Analytics

Table 18. US Recent Past, Current & Future Analysis for Smart Water Meters MarketsAnalyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2024(includes corresponding Graph/Chart)

2. CANADA

A. Market Analysis
Strategic Corporate Developments
Tantalus Systems Corp. – A Major Canada-Based Company
B. Market Analytics

Table 19. Canadian Recent Past, Current & Future Analysis for Smart Water MetersMarkets Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through2024 (includes corresponding Graph/Chart)

3. JAPAN

A. Market AnalysisSensus Tests FlexNet LRR-Network in JapanStrategic Corporate DevelopmentB. Market Analytics

Table 20. Japanese Recent Past, Current & Future Analysis for Smart Water MetersMarkets Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through2024 (includes corresponding Graph/Chart)

4. EUROPE

A. Market Analysis



Fastest Growth Predicted for the World's Second Largest Market Rising Deployments of Advanced Metering Infrastructure (AMI) Spurs Demand for Smart Water Meters European Market Offers Significant Opportunities for Smart Meter Service Providers Strategic Corporate Development B. Market Analytics

Table 21. European Recent Past, Current & Future Analysis for Smart Water Meters byGeographic Region - France, Germany, Italy, UK, Spain, Russia, and Rest of EuropeMarkets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years2015 through 2024 (includes corresponding Graph/Chart)

Table 22. European 10-Year Perspective for Smart Water Meters by GeographicRegion - Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain,Russia, and Rest of Europe Markets for Years 2015, 2017 and 2024 (includescorresponding Graph/Chart)

4A. FRANCE

Market Analysis

Table 23. French Recent Past, Current & Future Analysis for Smart Water MetersMarkets Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through2024 (includes corresponding Graph/Chart)

4B. GERMANY

A. Market Analysis
Product Introduction
Strategic Corporate Developments
Select Key Players
B. Market Analytics

Table 24. German Recent Past, Current & Future Analysis for Smart Water MetersMarkets Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through2024 (includes corresponding Graph/Chart)



4C. ITALY

A. Market AnalysisB METERS s. r. l. – A Major Italy-Based CompanyB. Market Analytics

Table 25. Italian Recent Past, Current & Future Analysis for Smart Water MetersMarkets Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through2024 (includes corresponding Graph/Chart)

4D. THE UNITED KINGDOM

A. Market Analysis
Focus of Water Companies on Installation of Smart Meters Drive Market Adoption
Government Supports UK Smart Meter Deployments
Strategic Corporate Developments
Select Key Players
B. Market Analytics

Table 26. UK Recent Past, Current & Future Analysis for Smart Water Meters MarketsAnalyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2024(includes corresponding Graph/Chart)

4E. SPAIN

A. Market Analysis
Product Introduction
Contadores de Agua de Zaragoza, S. A. (Contazara) – A Major Spain-Based Company
B. Market Analytics

Table 27. Spanish Recent Past, Current & Future Analysis for Smart Water MetersMarkets Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through2024 (includes corresponding Graph/Chart)

4F. RUSSIA



Market Analysis

 Table 28. Russian Recent Past, Current & Future Analysis for Smart Water Meters
 Markets Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2024 (includes corresponding Graph/Chart)

4G. REST OF EUROPE

A. Market Analysis Smart Water Meter Deployments Gain Momentum in Ireland Product Introduction Strategic Corporate Developments Select Key Players **B.** Market Analytics

Table 29. Rest of Europe Recent Past, Current & Future Analysis for Smart Water Meters Markets Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2024 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC

A. Market Analysis

Unpenetrated Asian Economies Offer Lucrative Market Growth Opportunities Asian Manufacturers Supply High-Quality & Low-Cost AMI Solutions Select Regional Markets Australia Significant Increase in Deployments of Smart Water Meters with Global LPWANs Expected Major Improvements Anticipated in Standardization and Interoperability China China Turns to Smart Water Infrastructure to Resolve Acute Water Scarcity Fast-Growing Chinese Smart Water Market Attracts Multinational Vendors India: Smart Water Meters to Enable Utilities to Cut Losses and Boost Revenues Singapore: Witnessing Rapid Implementation of Smart Water Technologies **Product Introduction** Strategic Corporate Developments Select Key Players



B. Market Analytics

Table 30. Asia-Pacific Recent Past, Current & Future Analysis for Smart Water MetersMarkets Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through2024 (includes corresponding Graph/Chart)

6. REST OF WORLD

A. Market Analysis

Latin American Smart Water Metering Market on the Rise Chilean Utilities Embrace Smart Water Meters to Mitigate Water Loss Adoption of Water Metering in Africa Rises at a Steady Pace Growing Focus on Improved Operational Performance Fosters Metering Programs Utilities Make Headway Utilities Innovate to Address Challenges Prepaid Meters Facilitate Improved Cash Flows Mobile Phones: An Apt Solution to Inaccurate Meter Readings Innovative Smart Meter to Address Water Issues in Cape Town Product Introduction Strategic Corporate Developments Arad Group – A Major Israel-Based Company B. Market Analytics

Table 31. Rest of World Recent Past, Current & Future Analysis for Smart WaterMeters Markets Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015through 2024 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 70 (including Divisions/Subsidiaries - 83) The United States (23) Canada (2) Europe (23) France (2) Germany (7) The United Kingdom (9) Italy (1)



Spain (1) Rest of Europe (3) Asia-Pacific (Excluding Japan) (29) Middle East (3) Africa (3)



I would like to order

Product name: Smart Water Meters: Market Research Report

Product link: https://marketpublishers.com/r/S126DA2CC06EN.html

Price: US\$ 5,600.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/S126DA2CC06EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970