

Safes and Vaults: Market Research Report

https://marketpublishers.com/r/SE9DAD28ECDEN.html

Date: January 2019

Pages: 289

Price: US\$ 5,600.00 (Single User License)

ID: SE9DAD28ECDEN

Abstracts

This report analyzes the worldwide markets for Safes and Vaults in US\$ by the following Product Segments: Safes, and Vaults.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America. Annual estimates and forecasts are provided for the period 2016 through 2024.

Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 137 companies including many key and niche players such as

Access Security Products Ltd.

Acme Safe Company

Allied Fire & Security

Alpha Safe & Vault, Inc.

ASSA ABLOY Hospitality

BJARSTAL sarl



Contents

1. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definitions and Scope of Study
Safes
Vaults

2. INDUSTRY OVERVIEW

Safes and Vaults: Safeguarding and Securing Assets for a Safer Future
Rising Asset Safety Concerns & an Increasingly Security-Conscious Society:
Foundation for Market Growth
Important Factors Driving Widespread Adoption over the Years
Consumer Perception of Crime
Regulatory Mandates
Product Innovations & Introductions
Global Market Outlook
Developing Countries Continue to Power Current and Future Market Growth

Table 1. Global Safes and Vaults Market - Geographic Regions Ranked by Value CAGR for 2016-2024: Asia-Pacific, Latin America, Middle East & Africa, US, Canada, Europe, and Japan (includes corresponding Graph/Chart)

Rise of Agency Banking Channel Propels Demand for Small and Mid-Sized Safes and Vaults

Stable Growth Fundamentals Present Optimistic Market Outlook

Table 2. World Real GDP Growth Rates in % for the Years 2016 through 2019 for Select Countries (includes corresponding Graph/Chart)

3. MARKET TRENDS, ISSUES & DRIVERS

Non-Banking Safes to Witness Higher Growth

Safes and Vaults: Market Research Report



Table 3. Global Market for Non-Banking Safes and Vaults (2017): Percentage Share Breakdown of Value Sales by End-Use (includes corresponding Graph/Chart)

Government Regulations Drive Innovations in Data Vaults
Surging Demand for Biometric Safes and Vaults Drives Healthy Market Growth
Market Drivers

Market Inhibitors

Myriad Benefits of Biometric Safes over Traditional Safes Lead to Widespread Market Adoption

Limitations of Traditional Lock Systems

Benefits of Fingerprint Recognition

Legal Considerations

Growing Popularity of Smart Safes in Retail Outlets Benefits Market Expansion Key Benefits Offered by Smart Safes to Retailers Increasing ATM Deployments Drive Strong Growth in Demand for Cash Safes

Table 4. Global Installed Base of Automated Teller Machines (ATMs): 2015-2022 (in Millions) (includes corresponding Graph/Chart)

Multi-Purpose ATMs Spur Demand for Depository Safes

Dial Locks Versus Electronics Locks: Where Does the Future Lie?

Merits v/s Demerits: An Analysis with Respect to Key Performance Metrics

Reliability

Ease-of-Use

Security

Maintenance

Convergence with Advanced Communication Technologies Set to Become a Norm Sophisticated Gun Safes and Vaults for Home Defense

Vault Management Systems

Automatic Safe Dialer

Portable Teller Units

Controlled Environment Vault (CEV)

Specialized Vaults with Computerized Locks

Urgent Need to Manage Firearms Possession Boosts Demand for Gun Safes Government Compliance Regulations Power Growth for Gun Safes and Vaults



Table 5. Rise in Gun Homicide Strengthens the Business Case for Gun Safes and Vaults for Effective Management of Firearms Possession: Firearm Homicides per 100,000 People in Select Countries: 2017 (includes corresponding Graph/Chart)

Key Considerations while Selecting Gun Safe Models Gun Safes Manufacturers Innovate to Stay Ahead of the Game Steel

More Stylish Designs
Improved Locking Systems
Alarms and Additional Features

Faster Access

Multifunctional Use

Discrete Concealment

Mounting Digital Media Penetration Augurs Well for Data Media Safes
Safes and Vaults Emerge as Key Customer Service Strategy in Hospitality Industry
Portable Safes Emerge as a Potent Instrument of Security for Frequent Travelers
Government, Military & Security Services: Dominant Users of Safes and Vaults
Wall & Floor Safes Continue to Remain a Popular Option

Sales of Home Safes Gain Momentum

Modular Safes Offer Easy Portability and Installation

Fireproof Safes Provide Efficient Protection from Intense Heat

Custom Safes: A Suitable Option for Addressing Diverse Needs

Housing Construction & Renovation: An Important Growth Driver

Table 6. Global Construction Output by Country (2022): Breakdown of Construction Output (US\$ Billion) and Percentage Change over 2018-2022 (includes corresponding Graph/Chart)

Table 7. Global Construction Market by Region (2017 & 2020P): Percentage Breakdown of Construction Spending for Asia, Western Europe, North America, Latin America, Eastern Europe, Africa, and Middle East (includes corresponding Graph/Chart)

Safes and Vaults Standards: Essential for High-end Security Models

UL-Class

UL-Class

UL-Class



UL-Class TL-15

UL-Class TL-30

UL-Class TL-40

UL-Class TRTL-30

UL-Class TRTL-60

UL-Class TXTL-60

European Safe Standards

EN 1143-1

EN 1143-2

EN 14450

EN 1047-1

EN 15659

EN 1300

4. INNOVATIONS AND ADVANCEMENTS

Safes and Vaults Innovations and Advancements: Spearheading Growth
Internet Protocol (IP) Enabled Safes: The Next Big Thing in Safe Technology
Next-Generation Gun Safes and Vaults for Vehicles
Advanced Storage Options from Tuffy Security Products
TrunkVault and TruckTuff Dog Kennel by TruckVault
Smart Vaults: The Future of Bank Vaults
Sensor Integration Remains Key to Ensuring Security
Portable Safe for Diamonds and Jewelry
Unbreakable Piggy Bank
Select Innovative and Advanced Gun Safes and Vaults

1420M BUNDLE BY TACTICAL WALLS

Beast Safe by Browning
Biometric Pistol Vault by Bulldog
Biometric Wall Safe by Barska
Digital Personal Vault by Bulldog Cases

Safes and Vaults: Market Research Report



Hawk Secure-it

Knight TAC-75 by Pendleton

Magnum RFID/LED Quick Vault by Bulldog Cases

PV1000 by Browning

Quick Access Rifle Safe by Barska

Quick Vent and QuickShelf Safes by QuickSafes

RAPiD Safe and RAPiD Safe 2600 by Hornady

Revolution Safe Stronghold XL Tactical Edition

Slide Away Safe by V-Line

SpeedVault by GunVault

Super-Size Biometric Safe by Stack-On

The GunBox

5. PRODUCT OVERVIEW

Safes

Types of Safes

Fire and Document Safes

Media and Data Safes

Depository (drop) Safes

Gun Safes and Cabinets

Home Safes

Jewelry Safes

Other Types of Safes

Vaults

Safes and Vaults with Alarm Systems

Limitations in the Usage of Safes and Vaults

6. COMPETITIVE LANDSCAPE

Safes and Vaults Marketplace: Highly Fragmented

Gunnebo Security Group: The Leading Safes and Vaults Company Worldwide

Vault Doors - Brown Safe and Pentagon Vaults Lead the Market

Table 8. Global Market for Vault Doors (2017): Percentage Share Breakdown of Volume Sales by Major Players (includes corresponding Graph/Chart)

Competition: Noteworthy Trends

Safes and Vaults: Market Research Report



Widespread Consumer Awareness: A Crucible for Success

Downward Pressure on Selling Prices

Buyers of Vault and Safe Installation Services Enjoy Several Advantages over Suppliers

Major Manufacturers of Bank Safes and Vaults: Snapshot Profiles

American Security

Brown Safe

Dean Safe

Elsafe

FireKing Security Group

Fort Knox Security Products

Gardall

Gardex Safes

Hamilton Safe

Hayman Safe

iOSafe

Liberty Safe

Schwab Corporation

SentrySafe

Noteworthy Gun Safe Brands: Brief Details

GunBox Biometric Gun Safe

BARSKA Biometric Safe AX11224

Sentry Safe QAP1BE

SentrySafe Biometric Quick Access Pistol Safe

BARSKA AX11556

The BARSKA Mini Biometric Safe

Gunvault MicroVault XL MVB1000 Biometric Gun Safe

Merits

Demerits

Popular Luxury Safe Brands of Leading Manufacturers

The Ten Most Secured Vaults Worldwide

Vatican Secret Archives

Bahnhof and Wikileaks in Stockholm

Bank of England Gold Vault

Teikoku Bank, Hiroshima

Granite Mountain

Federal Reserve of New York

Iron Mountain



Cheyenne Mountain

Svalbard Global Seed Vault

Fort Knox

6.1 Focus on Select Global Players

Access Security Products Ltd. (Canada)

Acme Safe Company (USA)

Allied Fire & Security (USA)

Amsec (USA)

Gardall Safe Corporation (USA)

Alpha Safe & Vault, Inc. (USA)

ASSA ABLOY Hospitality (USA)

BJARSTAL sarl (France)

Bode-Panzer GmbH (Germany)

Bordogna S. r. I (Italy)

Brown Safe Manufacturing, Inc. (USA)

Bumil Safe Mfg. Co., Ltd. (Korea)

Cannon Safe, Inc. (USA)

Citysafe (USA)

Diebold Nixdorf (USA)

dormakaba Holding AG (Switzerland)

Firelock Fireproof Modular Vaults (USA)

FireKing Security Group (USA)

Format Tresorbau GmbH & Co. KG (Germany)

Fort Knox Inc. (USA)

GARDEX Inc. (Canada)

Godrej & Boyce Mfg. Co., Ltd. (India)

Gunnebo AB (Sweden)

Chubb Safes Ltd. (UK)

Hamilton Safe (USA)

Fichet-Bauche SA (France)

Hall's Safe Company (USA)

Hayman Safe Company, Inc. (USA)

Juwel Srl (Italy)

KASO Oy (Finland)

Liberty Safe and Security Products, Inc. (USA)

Onity (USA)

Phoenix Safe Company Limited (UK)

Sentry Group, Inc. (USA)

Stark Safes Srl (Italy)



Technomax Srl (Italy)

6.2 Recent Industry Activity

NationalLink and Intimus in Enter into Partnership to Introduce Smart Safes in North America

ARA Security Takes Over Australasian Vaulting Industries

Royal England Launches Vault in Hong Kong

Digipulse Introduces Decentralized Digital Asset Vault

Bitcoin Suisse Launches Swiss Crypto Vault

Solo Technology Introduces iKeyp Smart Safe Product Line

Gunnebo Group and NCR Expand Cooperation for ATM Safes

Cannon Safe and MidOcean Partners Acquire Stack-On Products

SentrySafe Introduces Upgraded Pistol Safes

Browning Launches New Pistol Vaults in ProSteel Safe Line

Graham Partners Divest Tidel Engineering

7. GLOBAL MARKET PERSPECTIVE

Table 9. World Recent Past, Current & Future Analysis for Safes and Vaults by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 10. World Historic Review for Safes and Vaults by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 11. World 14-Year Perspective for Safes and Vaults by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 12. World Recent Past, Current & Future Analysis for Safes by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)



Table 13. World Historic Review for Safes by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 14. World 14-Year Perspective for Safes by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 15. World Recent Past, Current & Future Analysis for Vaults by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 16. World Historic Review for Vaults by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 17. World 14-Year Perspective for Vaults by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8. REGIONAL MARKET PERSPECTIVE

8.1 The United States

A. Market Analysis

Current and Future Analysis

Gun Safety and Smart Gun Technology: A Major Opportunity for Market Growth Introduction of Novel Strategies Fuel Demand for Weapon Safety Technologies Scarce Availability of Large Safe Deposit Boxes in Banks Boosts Market Demand Home Safes: The Sole Beneficiary during the Tough Recessionary Years Recovery in the Banking Sector Benefits Market Prospects Stringent Security Requirements Drive Demand for Hotel Safes and Vaults Amendments Made to Fire-Resistive Vaults and Safes Standards Underwriters Laboratories (UL): The Testing Authority for Vaults & Vault Equipment Competitive Landscape



Large Retailers Dominate the Strong Box Market

Table 18. Retail Sales of Strong Boxes/ Safes in the US (2017): Percentage Share Breakdown of Value Sales by Channel (includes corresponding Graph/Chart)

Safe and Vault Manufacturing to Register Modest Expansion in the Near Term Noteworthy Home Safes Companies and Brands
Barska Compact Biometric Safe AX11620
FireKing Security Group's Fingerprint Safe BIO2014
First Alert Anti-Theft Digital Safe
Hollon HS-500D
LockState FireProof Safe LS-30J
Paragon 7775
Sentry X055-1 Security Safe
Stack-On Drawer Safe PDS-500
B. Market Analytics

Table 19. US Recent Past, Current & Future Analysis for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 20. US Historic Review for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 21. US 14-Year Perspective for Safes and Vaults by Product Segment - Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.2 Canada

A. Market Analysis

Current and Future Analysis

Privatization of Pharmaceutical Sector Offers Lucrative Growth Opportunities

B. Market Analytics



Table 22. Canadian Recent Past, Current & Future Analysis for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 23. Canadian Historic Review for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 24. Canadian 14-Year Perspective for Safes and Vaults by Product Segment - Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.3 Japan Market Analysis

Table 25. Japanese Recent Past, Current & Future Analysis for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 26. Japanese Historic Review for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 27. Japanese 14-Year Perspective for Safes and Vaults by Product Segment - Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.4 EuropeA. Market AnalysisCurrent and Future AnalysisCash Management Safes Lead the Market

Table 28. European Market for Safes and Vaults (2017): Percentage Share Breakdown of Value Sales by Product (includes corresponding Graph/Chart)



B. Market Analytics

Table 29. European Recent Past, Current & Future Analysis for Safes & Vaults by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 30. European Historic Review for Safes & Vaults by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 31. European 14-Year Perspective for Safes & Vaults by Geographic Region - Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 32. European Recent Past, Current & Future Analysis for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 33. European Historic Review for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 34. European 14-Year Perspective for Safes and Vaults by Product Segment - Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.4.1 France Market Analysis

Table 35. French Recent Past, Current & Future Analysis for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)



Table 36. French Historic Review for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 37. French 14-Year Perspective for Safes and Vaults by Product Segment - Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.4.2 Germany Market Analysis

Table 38. German Recent Past, Current & Future Analysis for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 39. German Historic Review for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 40. German 14-Year Perspective for Safes and Vaults by Product Segment - Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.4.3 Italy Market Analysis

Table 41. Italian Recent Past, Current & Future Analysis for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 42. Italian Historic Review for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 43. Italian 14-Year Perspective for Safes and Vaults by Product Segment -



Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.4.4 The United Kingdom
A. Market Analysis
Current and Future Analysis
The UK Security Industry: An Brief Overview
Market Highlights
B. Market Analytics

Table 44. UK Recent Past, Current & Future Analysis for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 45. UK Historic Review for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 46. UK 14-Year Perspective for Safes and Vaults by Product Segment - Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.4.5 Spain Market Analysis

Table 47. Spanish Recent Past, Current & Future Analysis for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 48. Spanish Historic Review for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 49. Spanish 14-Year Perspective for Safes and Vaults by Product Segment - Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2011,



2018 & 2024 (includes corresponding Graph/Chart)

8.4.6 Russia Market Analysis

Table 50. Russian Recent Past, Current & Future Analysis for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 51. Russian Historic Review for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 52. Russian 14-Year Perspective for Safes and Vaults by Product Segment - Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.4.7 Rest of Europe Market Analysis

Table 53. Rest of Europe Recent Past, Current & Future Analysis for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 54. Rest of Europe Historic Review for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 55. Rest of Europe 14-Year Perspective for Safes and Vaults by Product Segment - Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.5 Asia-PacificA. Market AnalysisCurrent and Future Analysis



Developing Asian Countries Drive Current and Future Market Growth B. Market Analytics

Table 56. Asia-Pacific Recent Past, Current & Future Analysis for Safes & Vaults by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 57. Asia-Pacific Historic Review for Safes & Vaults by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 58. Asia-Pacific 14-Year Perspective for Safes & Vaults by Geographic Region - Percentage Breakdown of Dollar Sales for China, India and Rest of Asia-Pacific Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 59. Asia-Pacific Recent Past, Current & Future Analysis for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 60. Asia-Pacific Historic Review for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 61. Asia-Pacific 14-Year Perspective for Safes and Vaults by Product Segment - Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.5.1 China Market Analysis

Table 62. Chinese Recent Past, Current & Future Analysis for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)



Table 63. Chinese Historic Review for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 64. Chinese 14-Year Perspective for Safes and Vaults by Product Segment - Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.5.2 India

A. Market Analysis
Current and Future Analysis
Digital Safes Take Over Conventional 'Tijoris'
Increasing Penetration of ATMs in Rural India Spurs Demand for ATM Safes
Indians' Passion for Gold Drives Demand for Safes and Vaults
B. Market Analytics

Table 65. Indian Recent Past, Current & Future Analysis for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 66. Indian Historic Review for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 67. Indian 14-Year Perspective for Safes and Vaults by Product Segment - Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.5.3 Rest of Asia-Pacific

A. Market Analysis

Current and Future Analysis

Overview of Select Key Markets

Hong Kong

Malaysia

Chubb Malaysia Sdn Bhd – A Key Player

Taiwan

B. Market Analytics

Safes and Vaults: Market Research Report



Table 68. Rest of Asia-Pacific Recent Past, Current & Future Analysis for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 69. Rest of Asia-Pacific Historic Review for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 70. Rest of Asia-Pacific 14-Year Perspective for Safes and Vaults by Product Segment - Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.6 The Middle East & Africa Market Analysis

Table 71. Middle East & Africa Recent Past, Current & Future Analysis for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 72. Middle East & Africa Historic Review for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 73. Middle East & Africa 14-Year Perspective for Safes and Vaults by Product Segment - Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.7 Latin AmericaA. Market AnalysisCurrent and Future AnalysisArgentina: A Niche Market in the RegionB. Market Analytics



Table 74. Latin American Recent Past, Current & Future Analysis for Safes & Vaults by Geographic Region - Brazil & Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 75. Latin American Historic Review for Safes & Vaults by Geographic Region - Brazil & Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 76. Latin American 14-Year Perspective for Safes & Vaults by Geographic Region - Percentage Breakdown of Dollar Sales for Brazil & Rest of Latin America Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 77. Latin American Recent Past, Current & Future Analysis for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 78. Latin American Historic Review for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 79. Latin American 14-Year Perspective for Safes and Vaults by Product Segment - Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.7.1 Brazil Market Analysis

Table 80. Brazilian Recent Past, Current & Future Analysis for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

 Table 81. Brazilian Historic Review for Safes and Vaults by Product Segment - Safes



and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 82. Brazilian 14-Year Perspective for Safes and Vaults by Product Segment - Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.7.2 Rest of Latin America Market Analysis

Table 83. Rest of Latin America Recent Past, Current & Future Analysis for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 84. Rest of Latin America Historic Review for Safes and Vaults by Product Segment - Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 85. Rest of Latin America 14-Year Perspective for Safes and Vaults by Product Segment - Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

9. COMPANY PROFILES

Total Companies Profiled: 137 (including Divisions/Subsidiaries - 147)

The United States (42)

Canada (5)

Europe (79)

France (3)

Germany (10)

The United Kingdom (18)

Italy (17)

Spain (2)

Rest of Europe (29)

Asia-Pacific (Excluding Japan) (16)

Middle East (2)



Africa (3)



I would like to order

Product name: Safes and Vaults: Market Research Report

Product link: https://marketpublishers.com/r/SE9DAD28ECDEN.html

Price: US\$ 5,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/SE9DAD28ECDEN.html