

Ready-Mix Concrete: Market Research Report

<https://marketpublishers.com/r/R4F8A8E4CFBEN.html>

Date: February 2018

Pages: 391

Price: US\$ 5,450.00 (Single User License)

ID: R4F8A8E4CFBEN

Abstracts

This report analyzes the worldwide markets for Ready-Mix Concrete in Thousand Cubic Meters. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America. Annual estimates and forecasts are provided for the period 2016 through 2024. Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs.

The report profiles 258 companies including many key and niche players such as -

ACC Limited

Barney & Dickenson, Inc.

Buzzi Unicem SpA

CEMEX S.A.B. DE C.V

CRH plc

Contents

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW

A Primer

Developing Economies Dominate, Continue to Drive Future Market Growth

Table 1. Fastest Growing Regional Markets in the Global Ready-Mix Concrete Market - Ranked by CAGR (2016-2024) (includes corresponding Graph/Chart)

Low Penetration Levels in Developing Markets Offers Ample Scope

Table 2. Percentage Share of Cement to Ready-Mix Concrete for Select Regions: 2017 (includes corresponding Graph/Chart)

Developed Regions Home to More Number of RMC Producers

Table 3. Number of Ready-Mix Concrete Producers and Plants for Select Regions (2014) (includes corresponding Graph/Chart)

Residential Construction Segment Dominates the RMC Market

Ready-Mix Concrete & Pricing

Aspects Associated with Ready Mix Concrete

At Production/Supply Point

At Manufacturer's Point

High Degree of Competition – A Major Attribute of the Industry

Table 4. Leading Players in Global Ready-Mix Concrete Market (2015 & 2016): Annual Sales Volume in Million Cubic Meters for LafargeHolcim, CEMEX, HeidelbergCement, CRH, Buzzi Unicem, Martin Marietta Materials, U. S. Concrete, and Vulcan Materials Company (includes corresponding Graph/Chart)

Table 5. Global Ready-Mix Concrete Market (2016): Number of Plants by Company for CEMEX, HeidelbergCement, LafargeHolcim, Buzzi Unicem, U. S. Concrete, Martin Marietta Materials, and Vulcan Materials Company (includes corresponding Graph/Chart)

2. MARKET TRENDS, ISSUES AND DRIVERS

Innovative Concrete Solutions Address Evolving Construction Requirements
High Rise Building Projects Drive Demand for High Performance Concrete
Improving Economy Buys General Market Optimism

Table 6. World Real GDP Growth Rates in % for the Years 2016, 2017 & 2018 by Country (includes corresponding Graph/Chart)

Ready-Mix Concrete Prospects Directly Linked to Global Construction Activity

Table 7. World Construction Output (in US\$ Trillion) for the Years 2010, 2016 & 2022 (includes corresponding Graph/Chart)

Table 8. World Construction Output by Country/ Region (2016 vs 2022) (in US\$ Trillion) (includes corresponding Graph/Chart)

Population Growth & Urbanization Drive Demand for Construction Materials

Table 9. Global Population Estimates (2000-2050) (includes corresponding Graph/Chart)

Table 10. Total Population Worldwide by Urban and Rural Population in Thousands: 1950-2050P (includes corresponding Graph/Chart)

Table 11. Percentage of Urban Population in Select Countries (2010 & 2050P) (includes corresponding Graph/Chart)

Table 12. Estimated Percentage of Urbanization in World, China and India for the Years 2011 and 2018 (includes corresponding Graph/Chart)

Expanding Middle Class Population: Positive Opportunities for Construction Industry

Table 13. Global Middle Class Population (in Millions) by Geographic Region: 2010, 2020P & 2030P (includes corresponding Graph/Chart)

3. PRODUCT OVERVIEW

4. RECENT INDUSTRY ACTIVITY

BURNCO Rock Products Takes Over Bestway Concrete Company
Summit Materials to Acquire Everist Materials and Razorback Concrete Company
Hanson UK Unveils Hanson Tremiecrete Range
HeidelbergCement Acquires Italcementi
GCC Snaps Up Multiple CEMEX Operations
Clements Concrete to Acquire Assets of Low's Ready Mix
U. S. Concrete Takes Over Assets of Kings Ready Mix
Breedon Group Acquires Hope Construction Materials
U. S. Concrete Completes Acquisition of Assets of NYCON Supply
Summit Materials Takes Over Sierra Ready Mix
Jplanning Guam to Commence Operations
CRH Snaps Up Assets from Lafarge and Holcim
Holcim and Lafarge Announces Merger
Construction Kaiser Forms Partnership with Lafarge Ready Mix Nigeria

5. FOCUS ON SELECT PLAYERS

ACC Limited (India)
Barney & Dickenson, Inc. (USA)
Buzzi Unicem SpA (Italy)
CEMEX S. A. B. DE C. V. (Mexico)
CRH plc (Ireland)
Dillon Bros Ready Mix Concrete, LLC (USA)
HeidelbergCement AG (Germany)
Hanson UK (UK)
LafargeHolcim Ltd. (Switzerland)
Livingston's Concrete Service, Inc. (USA)
Martin Marietta Materials, Inc. (USA)
Prism Cement Limited (India)

R. W. Sidley, Inc. (USA)
U. S. Concrete, Inc. (USA)
UltraTech Cement Ltd. (India)
Vicat SA (France)
Vulcan Materials Company (USA)

6. GLOBAL MARKET PERSPECTIVE

Table 14. World Recent Past, Current & Future Analysis for Ready-Mix Concrete by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 15. World Historic Review for Ready-Mix Concrete by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 16. World 14-Year Perspective for Ready-Mix Concrete by Geographic Region – Percentage Breakdown of Consumption Volume for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

Table 17. World Recent Past, Current & Future Analysis for Ready-Mix Concrete by Segment - Commercial, Residential and Other Application Markets Independently Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 18. World Historic Review for Ready-Mix Concrete by Segment - Commercial, Residential and Other Application Markets Independently Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 19. World 14-Year Perspective for Ready-Mix Concrete by Segment - Percentage Breakdown of Consumption Volume for Commercial, Residential and Other Application Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES

A. Market Analysis

Current & Future Analysis

Market Overview

Improvement in Construction Sector to Support Growth

Table 20. US Construction Spending by Sector (2008-2020) (In US\$ Billion) (includes corresponding Graph/Chart)

Table 21. Residential Construction in the US (2015 & 2017P): Number of Housing Starts by Type - Single-Family Units and Multi-Family Units (in '000) (includes corresponding Graph/Chart)

Pricing Scenario

Table 22. US Ready-Mix Concrete Average Price (in US\$ Per Cubic Yard): 2012 – 2017 (includes corresponding Graph/Chart)

Competitive Scenario

Table 23. Leading Players in the US Ready-Mix Concrete Market (2015): Annual Sales Volume by Manufacturer (in Million Cubic Meters) (includes corresponding Graph/Chart)

Strategic Corporate Developments

Key Players

B. Market Analytics

Table 24. US Recent Past, Current & Future Analysis for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 25. US Historic Review for Ready-Mix Concrete Market Analyzed with Annual

Consumption Figures in Thousand Cubic Meters for Years 2011 through 2015 (includes corresponding Graph/Chart)

2. CANADA

A. Market Analysis

Current & Future Analysis

Table 26. Housing Starts in Canada (2012-2016) (in '000 Units) (includes corresponding Graph/Chart)

Strategic Corporate Development

B. Market Analytics

Table 27. Canadian Recent Past, Current & Future Analysis for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 28. Canadian Historic Review for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2011 through 2015 (includes corresponding Graph/Chart)

3. JAPAN

A. Market Analysis

Current and Future Analysis

Strategic Corporate Development

B. Market Analytics

Table 29. Japanese Recent Past, Current & Future Analysis for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 30. Japanese Historic Review for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2011 through 2015 (includes corresponding Graph/Chart)

4. EUROPE

A. Market Analysis

Current & Future Analysis

Construction Sector Overview

B. Market Analytics

Table 31. European Recent Past, Current & Future Analysis for Ready-Mix Concrete by Geographic Region - France, Germany, Italy, UK, Spain, Russia, Turkey and Rest of Europe Markets Independently Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 32. European Historic Review for Ready-Mix Concrete by Geographic Region - France, Germany, Italy, UK, Spain, Russia, Turkey and Rest of Europe Markets Independently Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 33. European 14-Year Perspective for Ready-Mix Concrete by Geographic Region - Percentage Breakdown of Consumption Volume for France, Germany, Italy, UK, Spain, Russia, Turkey and Rest of Europe Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

4A. FRANCE

A. Market Analysis

Current & Future Analysis

Vicat SA – A Major France-Based Company

B. Market Analytics

Table 34. French Recent Past, Current & Future Analysis for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 35. French Historic Review for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2011 through 2015 (includes corresponding Graph/Chart)

4B. GERMANY

A. Market Analysis

Current & Future Analysis

Strategic Corporate Development

HeidelbergCement AG – A Major Germany-Based Company

B. Market Analytics

Table 36. German Recent Past, Current & Future Analysis for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 37. German Historic Review for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2011 through 2015 (includes corresponding Graph/Chart)

4C. ITALY

A. Market Analysis

Current & Future Analysis

Buzzi Unicem SpA – A Major Italy-Based Company

B. Market Analytics

Table 38. Italian Recent Past, Current & Future Analysis for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 39. Italian Historic Review for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2011 through 2015 (includes corresponding Graph/Chart)

4D. THE UNITED KINGDOM

A. Market Analysis

Market Outlook

Table 40. UK Cement Market by Category (2017): Percentage Share Breakdown of Volume Sales for Ready-Mix Concrete; Merchant; Precast, Mortar & Other Products, and Other Applications (includes corresponding Graph/Chart)

Strategic Corporate Developments
Hanson UK – A Major UK-Based Company
B. Market Analytics

Table 41. UK Recent Past, Current & Future Analysis for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 42. UK Historic Review for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2011 through 2015 (includes corresponding Graph/Chart)

4E. SPAIN

Market Analysis

Table 43. Spanish Recent Past, Current & Future Analysis for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 44. Spanish Historic Review for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2011 through 2015 (includes corresponding Graph/Chart)

4F. RUSSIA

A. Market Analysis
Current & Future Analysis
Construction Spending Dwindles Amidst Economy Slowdown
B. Market Analytics

Table 45. Russian Recent Past, Current & Future Analysis for Ready-Mix Concrete

Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 46. Russian Historic Review for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2011 through 2015 (includes corresponding Graph/Chart)

4G. TURKEY

A. Market Analysis

Current & Future Analysis

Turkey - The Largest Ready-Mix Concrete Producer in Europe

B. Market Analytics

Table 47. Turkish Recent Past, Current & Future Analysis for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 48. Turkish Historic Review for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2011 through 2015 (includes corresponding Graph/Chart)

4H. REST OF EUROPE

A. Market Analysis

Current & Future Analysis

Strategic Corporate Developments

Key Players

B. Market Analytics

Table 49. Rest of Europe Recent Past, Current & Future Analysis for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 50. Rest of Europe Historic Review for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2011 through 2015 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC

A. Market Analysis

Current & Future Analysis

B. Market Analytics

Table 51. Asia-Pacific Recent Past, Current & Future Analysis for Ready-Mix Concrete by Geographic Region - China, India, South Korea and Rest of Asia-Pacific Markets Independently Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 52. Asia-Pacific Historic Review for Ready-Mix Concrete by Geographic Region - China, India, South Korea and Rest of Asia-Pacific Markets Independently Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 53. Asia-Pacific 14-Year Perspective for Ready-Mix Concrete by Geographic Region - Percentage Breakdown of Consumption Volume for China, India, South Korea and Rest of Asia-Pacific Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

5A. CHINA

A. Market Analysis

Current & Future Analysis

B. Market Analytics

Table 54. Chinese Recent Past, Current & Future Analysis for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 55. Chinese Historic Review for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2011 through 2015 (includes corresponding Graph/Chart)

5B. INDIA

A. Market Analysis

Current & Future Analysis

Consumption of Ready-Mix Concrete to Grow

Low Consumption - The Chief Characteristic of Indian Market

Prospects Appear Bright for Ready Mix Concrete

Improving Construction Sector to Drive Ready-Mix Concrete Growth

Table 56. Urbanization Trends in India: Number of Inhabitants (in Million) for Years 1991, 2001, 2011 & 2021 (includes corresponding Graph/Chart)

Supplementary Cementing Products Gain Prominence

Key Players

B. Market Analytics

Table 57. Indian Recent Past, Current & Future Analysis for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 58. Indian Historic Review for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2011 through 2015 (includes corresponding Graph/Chart)

5C. SOUTH KOREA

Market Analysis

Table 59. South Korea Recent Past, Current & Future Analysis for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 60. South Korea Historic Review for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2011 through 2015 (includes corresponding Graph/Chart)

5D. REST OF ASIA-PACIFIC

Market Analysis

Table 61. Rest of Asia-Pacific Recent Past, Current & Future Analysis for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 62. Rest of Asia-Pacific Historic Review for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2011 through 2015 (includes corresponding Graph/Chart)

6. THE MIDDLE EAST & AFRICA

A. Market Analysis

Current & Future Analysis

Middle East - Large Scale Construction Projects Continue to Drive Demand

United Arab Emirates

Fujairah – An Emirate with Good Potential for UAE RMC Industry Growth

Concrete Price Fluctuates with Changes in Raw Material Prices

Strategic Corporate Development

B. Market Analytics

Table 63. The Middle East & Africa Recent Past, Current & Future Analysis for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 64. The Middle East & Africa Historic Review for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2011 through 2015 (includes corresponding Graph/Chart)

7. LATIN AMERICA

A. Market Analysis

Current & Future Analysis

Strategic Corporate Development

CEMEX S. A. B. DE C. V. – A Major Mexico-Based Company

B. Market Analytics

Table 65. Latin American Recent Past, Current & Future Analysis for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 66. Latin American Historic Review for Ready-Mix Concrete Market Analyzed with Annual Consumption Figures in Thousand Cubic Meters for Years 2011 through 2015 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 258 (including Divisions/Subsidiaries - 296)

The United States (161)

Canada (20)

Japan (3)

Europe (84)

France (8)

Germany (10)

The United Kingdom (21)

Italy (11)

Rest of Europe (34)

Asia-Pacific (Excluding Japan) (16)

Middle East (7)

Latin America (3)

Africa (2)

I would like to order

Product name: Ready-Mix Concrete: Market Research Report

Product link: <https://marketpublishers.com/r/R4F8A8E4CFBEN.html>

Price: US\$ 5,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R4F8A8E4CFBEN.html>