

Radio Industry: Market Research Report

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Abstracts

This report analyzes the worldwide markets for Radio Industry in Millions of US\$.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Middle East & Africa, Asia-Pacific, and Latin America.

Annual forecasts are provided for each region for the period 2006 through 2015.

A six-year historic analysis is also provided for these markets.

The report profiles 988 companies including many key and niche players worldwide such as Beasley Broadcast Group, Inc., CBS Radio, Inc., Citadel Broadcasting Corporation, ABC Radio Networks, Clear Channel Communications, Inc., Corus Entertainment, Inc., Cox Radio, Inc., Cumulus Media, Inc., Emmis Communications Corporation, Entercom Communications Corporation, Entravision Communications Corporation, Grupo Radio Centro, S.A.B. de C.V., Multicultural Radio Broadcasting, Inc., Nassau Broadcasting Partners L.P., NextMedia Group, Inc., NRG Media, LLC, Radio One, Inc., Regent Communications, Inc., Saga Communications, Inc., Salem Communications Corporation, Sirius XM Radio, Inc., Spanish Broadcasting System, Inc., Univision Communications, Inc., and WorldSpace, Inc.

Market data and analytics are derived from primary and secondary research.

Company profiles are mostly extracted from URL research and reported select online sources.

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National PTA Introduces PTA Radio
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Cox Radio Rolls Out New Radio Station in Kentucky
Cox Radio Unveils Country Legends
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Radio FM Channels to be Introduced in Tribal Languages
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Nassau Broadcasting Introduces 107 The Bone
Clear Channel Unveils Tailor-Made Mobile Phone Applications
Slacker Introduces Premium Radio Service
CSR Introduces RadioPro
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IDEA Introduces M-Radio

5. RECENT INDUSTRY ACTIVITY

NRG Media Acquires Five Radio Stations

Colorado Public Radio to Take Over 88.1 FM

Cox Radio Acquires Six Radio Stations

RRsat Acquires Hawley Teleport

Debut Broadcasting to Acquire Two Radio Stations

Capitol Broadcasting Completes Acquisition of Seven Radio Stations

Modavox Signs Letter of Intent for Acquisition of TalkZone

RRsat to Take Over Satellite Business of Bezeq

Invicta Group to Purchase Radio Broadcasting Licenses

XM Satellite Radio Merges with SIRIUS Satellite Radio

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Entercom Collaborates with FlyTunes

Emmis Partners with WorldBand Media

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CBS RADIO Partners with Last.fm

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Debut Broadcasting Corporation Partners with MJ1 Interactive and Boswell Media

Corus Entertainment Forms an Alliance with Stream TheWorld

Comcast Entertainment and ABC Radio Enter into Agreement

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Entercom New Orleans Enters into Agreement with New Orleans Saints

Nassau Broadcasting Inks LMA Agreement with 1050 ESPN New York

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CBS Corporation Sells Three Radio Stations to Wilks Broadcasting

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URBan Radio Announces Acquisition of WMSR-FM

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NPR and WGBH to Take Over National Public Broadcasting
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Mapleton to Acquire Seven Radio Stations in Spokane
CalAmp Takes Over SmartLink Radio
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Cochise Broadcasting Takes Over KOMJ-AM Radio Station
News Corp Acquires Stake in Imedi
Regional Media Group Acquires Stake in Interradio OOO
Enlightment LLC Acquires WYYZ-AM Radio Station
Legacy Communications Takes Over KTNP-AM Radio Station
Galaxy Communications to Acquire 9 Radio Stations
Pohlads Acquires B96 Radio
Sprint Nextel Takes Over MDS Co., Inc. from Bell Industries
Lone Pine Acquires Minority Stake in Dogan Holdings AS
Wilks Broadcast Group Acquires Radio Stations in Columbus and Kansas City
Legacy Communications Acquires Radio Station
Kenwood to Acquire Zetron
UTV Media to Acquire FM104
Balkan Broadcasting Acquires Infopress
Astral Media Takes Over Standard Radio
Regional Media Acquires Stake in Two Radio Companies
Telecominvest to Acquire a Stake in Moscovia

Econet Takes Over EMG Media, Radiocafe and SanOrg
Finam Takes Over Bolshoye Radio Station
Communicorp to Acquire Radio Stations from Emap
Sun TV Acquires Stake in Red FM
Odien Group Acquires Stake in Saran Broadcasting
SUN Sports & Entertainment Takes Over Sports Radio Event Network
Town & Country Broadcasting Acquires Southampton Leisure Holdings
Royal Broadcasting Completes WHYLAM Acquisition
Lehigh Valley Broadcasting Acquires WEST- AM Radio Station
WGL Entertainment Holdings Acquires Stake in Open Road Television
KickRadio.com Acquires Media Broadcast Network
Rogers Communications to Take Over CIKZ-FM
Balfour Capital to Acquire Stake in Noble Broadcasting Corp
LBI Media Holdings Takes Over KWIE-FM
Educational Media Foundation Acquires Radio Stations
Access Industries Acquires Minority Stake in CTC Media
Corus Entertainment to Acquire CIGR-FM Radio Station
TMG to Acquire Sky Radio Group
Entravision Communications to Acquire WNUE- FM Radio Station
Clear Channel Radio Partners with Google
GAC and ABC Form Alliance to Produce GAC Nights
Entercom Communications Enters into Partnership with Nassau Broadcasting
Beasley Broadcast Inks Two-Year Agreement with James Loupas
RRSat Enters into an Agreement with Asia Broadcast Satellite
Entravision Inks Agreement with Arbitron
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Regent Communications to Divest Four Radio Stations
Radio One Sells WKAF-FM to Entercom Communications Corp
Chrysalis Announces Sale of Radio Venture to Global Radio
Mizati Selects Latino 96.3 FM to Launch Radio Campaign
Entercom to Expand Radio Broadcasting Operations in San Francisco
Triad to Acquire WGZO-FM 103.1
Univision Acquires KLOK and KBRG from Entravision
Metro Networks Signs Renewal Contract with Beasley Broadcast Group
Beasley Broadcast Group to Takeover WJBR- FM 99.5Mhz
Beasley Broadcast Group Acquires KDWN-AM Radio Station
Ameron Television Takes Over TV K Lumea

The Angels Announces to Acquire Radio 830 KMXE
Peak Broadcasting LLC to Take Over California Based Radio Stations
Radio One, Inc. Acquires WRDA-FM Radio Station
Independence Media Acquires Radio Stations from Regent Communications
Regent Communications to Acquire WNYQ-FM Station from Vox Radio
Saga Communications Acquires WCTU-FM from The Stair Co
Salem Communications Acquires KORL-AM Radio Station from Hochman Hawaii
Entercom Communications to Take Over Radio Stations from CBS
Nassau Holdings Acquires WKLB-FM Radio Station
Greater Media Acquires WTHK-FM Radio Station from Nassau Holdings
Legacy Communications Acquires KIFO-AM Station from Eastern Sierra
Polnet Acquires WPJX-AM Radio Station from Multicultural Broadcasting
Mission Nebraska Acquires KMMJ-AM Station from Legacy Communications
Bonneville International Takes Over KKFR-FM from Emmis Communications
Radio Assist Ministry Acquires KBPU-FM Radio Station
Regional Radio Group Takes Over Three Radio Stations from Entertronics
The News Corp Ltd to Acquire Imedi
EduLink Acquires Mega Media Group
Citadel Broadcasting Acquires KRDO-FM Radio Station
Citadel Broadcasting Corp Acquires WEEG-FM Radio Station
Clear Channel Communications Takes Over WRNX- FM Radio Station
Cenla Broadcasting Co Acquires Four Radio Stations from Clear Channel
Iredell Broadcasting Takes Over WSIC-AM Radio Station
Forever Communications Acquires Seven Radio Stations from Clear Channel
Whitfield Communications Takes Over Radio Stations from Clear Channel
Schurz Communications Acquires Radio Stations from Triad Broadcasting
Clear Channel Acquires KVJM-FM Radio Station
Clear Channel Acquires WFMX-FM Radio Station from The Walt Disney
Clear Channel Acquires Van Wagner Communications
Cox Radio to Acquire WBGB-FM Radio Station
Peter & John Radio Fellowship Acquires WITH-AM Broadcasting Services
Hochman Hawaii Publishing Acquires KHCM- AM Radio Station
Mountain Broadcasting Acquires WBTK-AM Station from Salem Communications
Principal Broadcasting Acquires Radio Stations from Television and Radio Broadcasting
Entercom Communications to Take Over WILD- FM from Radio One
Regent Communications Acquires WXMP-FM and WZPW-FM Radio Stations
Mapleton to Acquire Ten Radio Stations from Regent Communications
Cumulus Media Partners Takes Over Susquehanna Radio
Lieberman Broadcasting Takes Over Radio Stations from Entravision

Regent to Take Over Radio Stations from CBS
Entercom to Take Over WBEC FM Radio Station from Great Northern Radio
Urban Communications to Take Over Cyber Mesh Systems
Border Media Partners to Purchase Radio Stations from CBS Corporation
Google to Take Over dMarc Broadcasting
Texas Instruments Acquires Chipcon
Europa Media Group Acquires RBMH Broadcast Media Holdings
Corus Entertainment to Take Over The Beat and Cool FM
Walt Disney and Citadel to Merge ABC Radio with Citadel Broadcasting
Clear Channel to Merge with a Private Equity Group

6. FOCUS ON SELECT PLAYERS

Beasley Broadcast Group, Inc. (USA)
CBS Radio, Inc. (USA)
Citadel Broadcasting Corporation (USA)
ABC Radio Networks (USA)
Clear Channel Communications, Inc. (USA)
Corus Entertainment, Inc. (Canada)
Cox Radio, Inc. (USA)
Cumulus Media, Inc. (USA)
Emmis Communications Corporation (USA)
Entercom Communications Corporation (USA)
Entravision Communications Corporation (USA)
Grupo Radio Centro, S.A.B. de C.V. (Mexico)
Multicultural Radio Broadcasting, Inc. (USA)
Nassau Broadcasting Partners L.P. (USA)
NextMedia Group, Inc. (USA)
NRG Media, LLC (USA)
Radio One, Inc. (USA)
Regent Communications, Inc. (USA)
Saga Communications, Inc. (USA)
Salem Communications Corporation (USA)
Sirius XM Radio, Inc. (USA)
Spanish Broadcasting System, Inc. (USA)
Univision Communications, Inc. (USA)
WorldSpace, Inc. (USA)

7. GLOBAL MARKET PERSPECTIVE

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Table 7. World 10-Year Perspective of the Radio Industry by Geographic Region – Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Middle East & Africa (EMEA), Asia-Pacific (Excluding Japan), and Latin America for Years 2006, 2009 & 2015 (includes corresponding Graph/Chart)

III. COMPETITIVE LANDSCAPE

Total Companies Profiled: 988 (including Divisions/Subsidiaries - 1037)

Region/CountryPlayers

The United States

Canada199

Japan38

Europe

France

Germany14

The United Kingdom

Italy21

Spain35

Rest of Europe

Asia-Pacific (Excluding Japan)

Latin America

Africa

Middle East

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