

Radiation Therapy Equipment: Market Research Report

https://marketpublishers.com/r/R67A6E3E2CFEN.html

Date: January 2019

Pages: 329

Price: US\$ 5,800.00 (Single User License)

ID: R67A6E3E2CFEN

Abstracts

This report analyzes the worldwide markets for Radiation Therapy Equipment in US\$ Thousand by the following Therapy Types: External Beam Radiation Therapy, Internal Radiation Therapy, and Systemic Radiation Therapy. The report also offers separate analysis for Proton Therapy Systems market at global and regional level.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America. Annual estimates and forecasts are provided for the period 2017 through 2025.

Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 45 companies including many key and niche players such as -

Accuray Incorporated

BrainLab AG

Elekta AB

GE Healthcare

Hitachi America, Ltd.

IBA Group







Contents

1. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definitions and Scope of Study
External Beam Radiation Therapy
Internal Radiation Therapy
Systemic Radiation Therapy

2. INDUSTRY OVERVIEW

Radiation Therapy: An Effective, Affordable, Non-Surgical Treatment Option for Cancer Patients

Radiation Therapy Equipment: Enabling Best-in-Class Cancer Care Milestones in Evolution of Cancer Care Technologies Bright Prospects Ahead for Radiation Therapy Equipment Market

Table 1. Utilization Rate (%) of Radiation Therapy - Breakdown by Type of Cancer (includes corresponding Graph/Chart)

Developed Regions Dominate Radiotherapy Equipment Market

Table 2. World Radiation Therapy Equipment Market (2019E & 2025P): Percentage Breakdown of Revenues for Developed and Developing Regions (includes corresponding Graph/Chart)

Replacement Demand Drives Revenue Growth in Developed Regions Developing Regions to Spearhead Future Growth

Table 3. Widening Gap between Installed and Required Radiotherapy Systems in Developing Economies - Estimated Demand for Additional Radiation Therapy Systems in Select Countries by 2020



Asia-Pacific: Rapidly Evolving Regional Market

Table 4. Global Radiation Therapy Equipment Market - Geographic Regions Ranked by Value CAGR for 2017-2025: Asia-Pacific, Latin America, Middle East & Africa, Japan, US, Canada, and Europe (includes corresponding Graph/Chart)

Underserved Demand for Radiation Oncology Therapy – A Major Driver

Table 5. Projected Need for Radiation Oncology Centers, Radiation Oncologists, Medical Physicists and Radiation Technologists by the Year 2035 (includes corresponding Graph/Chart)

Table 6. Percentage of Cancer Patients Treated with Radiotherapy in Select Countries (2017) (includes corresponding Graph/Chart)

Table 7. Penetration of Radiotherapy Equipment - Number of Radiotherapy Units Per Million Population in Select Countries (2017) (includes corresponding Graph/Chart)

Table 8. Number of Radiotherapy Clinics Worldwide - Breakdown by Geographic Region for 2016 (includes corresponding Graph/Chart)

Sustained Increase in Healthcare Spending Creates Conducive Environment

Table 9. World Healthcare Spending & Growth (in US\$ Trillion) and % Real GDP Growth for the Years 2012 Through 2018 (includes corresponding Graph/Chart)

Table 10. Leading Countries with Highest Healthcare Spending as a Percentage (%) of GDP (2016) (includes corresponding Graph/Chart)

Table 11. Per Capita Healthcare Spending (in US\$) in Select Countries (2016) (includes corresponding Graph/Chart)

3. MARKET TRENDS, GROWTH DRIVERS & ISSUES

Rising Incidence of Cancer & Need to Reduce Cancer-Related Mortality: Cornerstone for Present & Future Growth



Top Ten Causes of Death Worldwide

Table 12. Worldwide Incidence of Cancer (2012, 2018 & 2040): Number of New Cases Diagnosed (includes corresponding Graph/Chart)

Table 13. World Cancer Incidence by Geographic Region and Gender (2018): Number of New Cancer Cases Reported (in Thousands) for Asia-Pacific, Europe, North America, Latin America & the Caribbean, and Africa (includes corresponding Graph/Chart)

Table 14. World Cancer Incidence by Cancer Type (2018): Number of New Cancer Cases Reported (in Thousands) for Breast, Cervix uteri, Colorectum, Liver, Lung, Oesophagus, Prostate, Stomach and Others (includes corresponding Graph/Chart)

External Beam Radiotherapy Equipment: Largest Product Category Linear Accelerator (LINAC) – Vital Constituent of EBRT LINACs Replace Conventional Radiotherapy Equipment MRI-LINACs – To Revolutionize Cancer Care

Table 15. Global Clinical Linear Accelerators Market by Geographic Region (2017): Percentage Breakdown of Revenues for Americas, EMEA, Asia-Pacific and Japan (includes corresponding Graph/Chart)

Table 16. Penetration of LINACs Worldwide - Number of LINACs Per Million Population in Select Countries (2017) (includes corresponding Graph/Chart)

Forecasts Remain Robust for Systemic Radiation Therapy Equipment
Shrinking Demand for Internal Radiation Therapy Equipment
Hospitals Focus on Intensity Modulated Radiation Therapy (IMRT) for Better Outcomes
Types of IMRT
Rotational IMRT Gains Popularity
Stereotactic Radio Surgery – A Treatment with Rising Preference

4D ART - ADDS NEW DIMENSION

Image Guided Radiotherapy (IGRT) Gaining Ground

Adaptive Radiation Therapy (ART) Gains Significance



Demand for Oncology Information Systems (OIS) on Rise

Data-Intensive Radiation Oncology Promotes OIS Connection to EHRs

Treatment Planning Continues to Grow in Significance

Progressive Advancements Augment Use Case of Treatment Planning Platforms

Fusion Helps in Enhancing Accuracy

Dosage Monitoring

Automation

Increasing Role of Imaging in Treatment Planning

MRI for Optimum Outcomes

PET Imaging

Four-Dimensional CT Scanning

Convergence of PET & CT Images for Treatment Planning

Dynamic contrast-enhanced CT/MRI

Technological Innovations Focus on Improving Treatment Accuracy

Hybrid Systems Enable Superior Treatment Efficacy

Computer Simulators Improve Radiation Therapy Outcomes

Nano Particles in Cancer Treatment

Microbeam Radiation Therapy Revisited

ION Beam Therapy Gains Attention

Volumetric Modulated Arc Therapy (VMAT)

3-D CONFORMAL RADIATION THERAPY: A NEW TECHNOLOGY

Unleashing the Power of Plasma

Japan NCC's Novel Boron Neutron Capture Therapy

Novocure's NovoTTF-100A for Effective Glioblastoma Treatment

Mobetron – Radiation Therapy on the Wheels

Copper(II)-diacetyl-bis(N4-methylthiosemicarbazone) PET (Cu-ATSM PET)

High-Dose Radiation Treatment Found to Reduce Side Effects in Prostate Cancer

Treatment

High-Energy Rays Radiation Therapy for Treating Oral Cancer

Need to Boost Productivity Accelerates Deployment of High-Tech Equipment

Personalized Radiation Therapy – The Way Forward

Expanding Aging Population & Increased Risk of Cancer to Drive Market Growth

Table 17. Global Aging Population (in Thousands) by Age Group: 1975-2050 (includes corresponding Graph/Chart)



Table 18. Global Aging Population in Select Regions/Countries: Population of 60+ Individuals as a Percentage of Total Population for 2015 & 2050 (includes corresponding Graph/Chart)

Table 19. Elderly Population (60+ Years) as a Percentage of Total Population (2015 & 2050) (includes corresponding Graph/Chart)

Table 20. Life Expectancy at Birth in Years of People in Select Countries (2017) (includes corresponding Graph/Chart)

Resolving Prevailing Challenges: Critical for Future Success Shortage of Medical Professionals & Systems Patient Comfort

4. PROTON THERAPY - AN INSIGHT

Proton Therapy – Revolutionizing the Industry

Table 21. Proton Treatment Market Worldwide - Number of Treatment Rooms and Number of Patients Treatment Per Year for 2010, 2012, 2014, 2016 & 2018 (includes corresponding Graph/Chart)

Table 22. World Recent Past, Current & Future Analysis for Proton Therapy Equipment by Geographic Region - US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Independently Analyzed with Annual Revenues in US\$ Million for Years 2017 through 2025 (includes corresponding Graph/Chart)

Table 23. World 9-Year Perspective for Proton Therapy Equipment by Geographic Region - Percentage Breakdown of Revenues for US, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets for Years 2017, 2019 & 2025 (includes corresponding Graph/Chart)

Intensely-Modulated Proton Therapy (IMPT) – The Future of Proton Therapy High Cost – A Barrier to Adoption Technological Advancements to Lower Cost of Therapy

5. PRODUCT OVERVIEW



Radiation Therapy: Introduction

Treatment Scenario

Radiation Therapy Treatment Team

Treatment Costs

Types of Radiation Therapy

External Beam Radiation Therapy (EBRT/XRT) or Teletherapy

Conventional External Beam Radiotherapy

Stereotactic Radiation

Particle Therapy or Proton Therapy

Auger Therapy

Internal Beam Radio Therapy/Brachytherapy

Technical Scope of Brachytherapy

Systemic Radioisotope Therapy (RIT)

Other Forms of Radiation Therapy

Photoradiation Therapy (PRT)

Photodynamic Therapy (PDT)

Limitations of Conventional Radiation Therapy Techniques

Components, Simulators, Planning Systems, & Accessories - A Review

Linear Accelerators (LINACs)

Accelerator – Down to Nuts & Bolts

Clinical Demands and Device Characteristics

Dual X-ray Energy Linear Accelerator – Numerous Energy Offerings

Price – A Direct Functionality of Features

Beam Energy and Dose Rates – Deciding Factors

Isocentric Units – The Prevalent Form in Accelerators

Subsystem Design Factors

Bending Magnet Systems – For Smooth Functioning

Dosimetry System – Regulating the Radiation Dosage

Beam Steering Systems - Directing the Flow

Cobalt-60

Characteristics of Cobalt-60 Machines

Major features of Cobalt-60 Radioisotope

Competitive Edge: Cobalt 60 Units vs. Linear Accelerators

Comparative Assessment of Cobalt-60 Teletherapy Units and Linear Accelerators

Benefits of LINACs over Cobalt 60 Units

Radiation Therapy Simulator

CT Simulation Systems

Major Systems of Radiation Therapy Simulator

Mechanical Systems



Principles of Operations

Treatment Planning System: An Innovative Technique in Radiation Therapy

Radiotherapy Accessories

Tumor Localization and Treatment Simulation Devices

Patient Restraint and Repositioning Devices

Different Types of Patient Restraint and Repositioning Devices

Patient Targeting System

Field-Shaping Devices

Dose-Modifying Devices

Treatment Setup and Delivery Devices

Breast Bridge with a Rolling-Ball Angle Inclinometer

Squeeze Bridge Device

Beam Alignment Device

Arm Board

Tilt Board

Shoulder Reactor

Mylar Window Table Insert

Clamps

Treatment Verification and Quality Assurance Devices

6. CANCER THERAPY - EPIDEMIOLOGY

Stages of Cancer

Types of Cancer

Breast Cancer

Treatment Options

Major Developments in the Treatment Area of Breast Cancer

Colorectal Cancer

Prostate Cancer

Pancreatic Cancer

Cervical Cancer

Esophageal Cancer

Lung Cancer

Technological Developments

Cures

Enhanced Therapies

Prevention and Public Awareness

Better Screening and Earlier Detection

Other Emerging Therapies



Cancer Treatment – A Cost Analysis

Table 24. Average Cost of Treatment Per Patient in US \$ for Chemotherapy, Proton Therapy, Radiotherapy and Surgery

7. COMPETITIVE LANDSCAPE

An Intensely Competitive Marketplace Varian and Elekta Rule the Radiotherapy Equipment Market

Table 25. Leading Players in the Global Radiation Therapy Equipment Market (2018): Percentage Breakdown of Value Sales for Accuray, Elekta, Varian and Others (includes corresponding Graph/Chart)

Overview of Select Popular Radiotherapy Equipment CyberKnife Gamma Knife TomoTherapy Comparison of Select Radiotherapy Systems LINACs Market: Dominated by Variant and Elekta

Table 26. Leading Players in the Global Linear Accelerators (LINACs) Market (2018): Percentage Breakdown of New Orders for Elekta, Varian and Others (includes corresponding Graph/Chart)

Table 27. Leading Players in the Global Linear Accelerators (LINACs) Market (2018): Percentage Breakdown of Installed Base for Elekta, Varian and Others (includes corresponding Graph/Chart)

Exit of Siemens Healthcare Opens Doors for Windfall Gains

Table 28. Siemens Healthcare Worldwide Installed Base of Linear Accelerators (2013) (includes corresponding Graph/Chart)

IBA Remains the Predominant Provider of Proton Therapy Equipment



Table 29. Leading Vendors in the Global Proton Therapy Systems Market (2018): Percentage Breakdown of Installed Base for Hitachi, IBA, Mevion, ProTom, Sumitomo, Varian and Others (includes corresponding Graph/Chart)

Table 30. Leading Players in the Proton Therapy Market (2018): Percentage Breakdown of Number of Treatment Rooms Ordered for Hitachi, IBA, ProNova, Sumitomo and Varian (includes corresponding Graph/Chart)

Philips, Varian & Elekta: Leading Vendors of Treatment Planning Systems

Table 31. Leading Players in the Global Treatment Planning System Software Market (2018): Percentage Breakdown of Sales for Elekta, Philips, Varian and Others (includes corresponding Graph/Chart)

7.1 Focus on Select Global Players

Accuray Incorporated (USA)

BrainLab AG (Germany)

Elekta AB (Sweden)

GE Healthcare (UK)

Hitachi America, Ltd. (USA)

IBA Group (Belgium)

Nordion, Inc. (Canada)

Philips Healthcare (USA)

RaySearch Laboratories AB (Sweden)

Sumitomo Heavy Industries Ltd. (Japan)

Varian Medical Systems, Inc. (USA)

7.2 Product Innovations/Introductions

Philips and MIM Software to Enhance Radiation Therapy Treatment Planning

Accuray Discloses Phase 3 SBRT Randomized Trial Data

Brainlab Unveils ExacTrac Dynamic

Royal Philips Rolls Out Pinnacle Evolution Treatment Planning Software

Varian Unveils ProBeam 360° Single-Room Proton Therapy System

Accuray Announces New Radiation Therapy Innovations

Accuray Bags AERB Type Approval for Radixact X9 System in India

Brainlab Unveils Hi-Res Planning Algorithm

IBA and RaySearch Team Up to Develop First Online Adaptive Proton Therapy



Workflow

Toshiba Medical Introduces Galan RT Solutions Suite of Radiation Therapy Tools RaySearch Launches RayStation 6 Treatment Planning System

7.3 Recent Industry Activity

Accuray and CNNC to Establish Joint Venture in China

Hitachi America Shifts Bay Area Offices to Santa Clara Square

Oklahoma Proton Center Selects RayStation Treatment Planning System

IBA Inaugurates Apollo Proton Cancer Centre in Chennai, India

IBA Bags Government Contract to Supply ProteusPLUS Proton Therapy Solution in Shenzhen, China

Nordion (Canada) Acquires Cobalt-60 Production Technology Patents from GEH IBA to Install ProteusONE System for China CNNR

Siriraj Hospital Deploys Elekta's Versa HD LINAC Radiation Therapy Systems

Varian to Supply Radiation Therapy Equipment to Mediheal Group of Hospitals, Kenya

Elekta to Supply Infinity and Synergy Systems to IMSS, Mexico

Accuray Agrees to Deliver Radixact Systems to Apollo Hospitals Group

BWX Technologies Snaps Up Nordion from Sotera Health

Hitachi Obtains US FDA 510(k) Clearance for Commercialization RGPT

Mitsubishi Electric to Transfer Particle Therapy System Business to Hitachi

Mitsubishi Heavy Industries Transfers X Radiation Therapy Equipment Business to Hitachi

ViewRay Gains FDA Clearance to Market MRIdian Linac System

IBA Inks Contract with Quirónsalud to Install ProteusONE in Madrid

Universities of Brussels Select IBA as Preferred Vendor

Chang Gung Memorial Hospital Chooses RayStation for Proton Therapy

Varian to Provide Advanced Radiotherapy Technology & Eclipse to Shanghai-based Hospitals

Elekta to Deploy Versa HD Linear Accelerators in Andulasia

Elekta Receives FDA's Approval for Venezia Image-Guided Brachytherapy Applicator London-based Cancer Centers Selects Varian's TrueBeam Linear Accelerators IBA, Philips and Proton Partners Team Up to Build Compact Proton Therapy System in Middle East

Florida Hospital Waterman Deploys Varian's TrueBeam Radiotherapy System IBA and Nelco Enter into Co-Marketing Agreement for ProteusONE in North America

8. GLOBAL MARKET PERSPECTIVE

Table 32. World Recent Past, Current & Future Analysis for Radiation Therapy



Equipment by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

Table 33. World Historic Review for Radiation Therapy Equipment by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

Table 34. World 14-Year Perspective for Radiation Therapy Equipment by Geographic Region - Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

Table 35. World Recent Past, Current & Future Analysis for External Beam Radiation Therapy Equipment by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

Table 36. World Historic Review for External Beam Radiation Therapy Equipment by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

Table 37. World 14-Year Perspective for External Beam Radiation Therapy Equipment by Geographic Region - Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

Table 38. World Recent Past, Current & Future Analysis for Internal Radiation Therapy Equipment by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

Table 39. World Historic Review for Internal Radiation Therapy Equipment by



Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

Table 40. World 14-Year Perspective for Internal Radiation Therapy Equipment by Geographic Region - Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

Table 41. World Recent Past, Current & Future Analysis for Systemic Radiation Therapy Equipment by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

Table 42. World Historic Review for Systemic Radiation Therapy Equipment by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

Table 43. World 14-Year Perspective for Systemic Radiation Therapy Equipment by Geographic Region - Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

9. REGIONAL MARKET PERSPECTIVE

9.1 The United States

A. Market Analysis

The United States: Prime Market for Radiation Therapy Equipment

Table 44. Percentage (%) Share of US in Worldwide Market for Radiation Therapy Equipment (2019E & 2025P) (includes corresponding Graph/Chart)

Radiation Therapy in the US – A Review
Rising Incidence of Cancer & Lenience towards Non-Invasive Procedures Widens



Market Prospects

Table 45. Estimated Number of New Cancer Cases in the US by Gender and Affected Site for 2019 (includes corresponding Graph/Chart)

Table 46. Estimated Number of Cancer-Related Deaths in the US by Gender and Body Site for 2019 (includes corresponding Graph/Chart)

Table 47. Estimated Number of New Cancer Cases in the US by State for 2019 (includes corresponding Graph/Chart)

Table 48. Estimated Number of Cancer-Related Deaths in the US by State for 2019 (includes corresponding Graph/Chart)

Rising Per Capita Spending on Cancer Care

Table 49. Cost of Cancer Care in the US - Average Cost for Every Additional Year of Life in 1995, 2005 and 2015 (includes corresponding Graph/Chart)

Table 50. Average Cost per Patient (\$) by Therapy in the US (includes corresponding Graph/Chart)

Replacements Drive Unit Installations

Innovations Propel Market Growth

External Radiation Therapy: The Most Common Type of RT Treatment for Cancer

Proton Therapy Gaining Traction in Cancer Care

Intensity Modulated Radiation Therapy (IMRT): Enabling Precise Treatments for

Specific Cancers

Internal Radiation Market: Slowdown Hits Demand

Systemic Radiotherapy Market: High Therapy Costs Limit Growth Opportunities

Rising Demand for Treatment Planning Software

Reimbursement Scenario

Table 51. Payment Rates for Proton Therapy in 2017 Vs 2016 (includes corresponding Graph/Chart)



Table 52. Estimated HOPPS Per Course National Average Medicare Reimbursement (includes corresponding Graph/Chart)

Table 53. CMS Payment Rates for HDR Brachytherapy for 2017 (includes corresponding Graph/Chart)

EHR Incentive Program Promotes Improvements in Efficiencies Competition

Table 54. Leading Players in the US Radiotherapy Equipment Market (2018): Percentage Breakdown of Installed Base for Accuray, Elekta, Varian, and Others (includes corresponding Graph/Chart)

Table 55. Leading Players in the US Radiation Therapy Equipment Market (2018): Percentage Breakdown of Value Sales for Accuray, Elekta and Varian (includes corresponding Graph/Chart)

Table 56. Leading Players in the US Proton Therapy Equipment Market (2018): Percentage Breakdown of Installed Base for Hitachi, IBA, Mevion, ProTom and Varian (includes corresponding Graph/Chart)

B. Market Analytics

Table 57. US Recent Past, Current & Future Analysis for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

Table 58. US Historic Review for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

Table 59. US 14-Year Perspective for Radiation Therapy Equipment by Therapy Type - Percentage Breakdown of Revenue for External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)



Table 60. US Recent Past, Current & Future Analysis for Proton Therapy Equipment Market with Annual Revenues in US\$ Million for Years 2017 through 2025 (includes corresponding Graph/Chart)

9.2 CanadaA. Market AnalysisMarket OverviewCancer Statistics

Table 61. New Cancer Cases (in '000s) in Canada by Gender for 2015, 2016 and 2017 (includes corresponding Graph/Chart)

Table 62. New Cancer Cases in Canada by Gender and Affected Site (2017) (includes corresponding Graph/Chart)

Table 63. New Cancer Cases in Canada by Province (2017) (includes corresponding Graph/Chart)

B. Market Analytics

Table 64. Canadian Recent Past, Current & Future Analysis for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

Table 65. Canadian Historic Review for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

Table 66. Canadian 14-Year Perspective for Radiation Therapy Equipment by Therapy Type - Percentage Breakdown of Revenue for External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

9.3 Japan



A. Market AnalysisA High Potential MarketCancer Statistics

Table 67. Japanese Population by Age Group (2015 & 2040): Percentage Share Breakdown of Population for 0-14, 15-64 and 65 & Above Age Groups (includes corresponding Graph/Chart)

Table 68. Cancer Related Incidence and Deaths by Site in Japan: 2018 (includes corresponding Graph/Chart)

Linear Accelerators Market

Table 69. Leading Players in the Japanese LINACs Market (2018): Percentage Breakdown of Installed Base for Varian and Others (includes corresponding Graph/Chart)

Table 70. Leading Players in the Japanese Proton Therapy Equipment Market (2018): Percentage Breakdown of Installed Base for Hitachi, IBA and Sumitomo (includes corresponding Graph/Chart)

B. Market Analytics

Table 71. Japanese Recent Past, Current & Future Analysis for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

Table 72. Japanese Historic Review for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

Table 73. Japanese 14-Year Perspective for Radiation Therapy Equipment by Therapy Type - Percentage Breakdown of Revenue for External Beam Radiation Therapy,



Internal Radiation Therapy and Systemic Radiation Therapy Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

Table 74. Japanese Recent Past, Current & Future Analysis for Proton Therapy Equipment Market with Annual Revenues in US\$ Million for Years 2017 through 2025 (includes corresponding Graph/Chart)

9.4 Europe

A. Market Analysis

Opportunities Remain Robust in Europe

Table 75. Available Radiotherapy Units in France, Germany, Italy Spain, UK and Russian Federation

Cancer Statistics

Table 76. Cancer Related Incidence and Deaths by Site in Europe: 2018 (includes corresponding Graph/Chart)

Table 77. Number of New Cancer Cases in Europe (2012-2030) (in Million) (includes corresponding Graph/Chart)

Competition

Table 78. Leading Players in the EMEA Radiation Therapy Equipment Market (2018): Percentage Breakdown of Value Sales for Accuray, Elekta and Varian (includes corresponding Graph/Chart)

Table 79. Leading Players in the EMEA Proton Therapy Equipment Market (2018): Percentage Breakdown of Installed Base for IBA, Mevion, and Varian (includes corresponding Graph/Chart)

B. Market Analytics

Table 80. European Recent Past, Current & Future Analysis for Radiation Therapy



Equipment by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

Table 81. European Historic Review for Radiation Therapy Equipment by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

Table 82. European 14-Year Perspective for Radiation Therapy Equipment by Geographic Region - Percentage Breakdown of Revenues for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

Table 83. European Recent Past, Current & Future Analysis for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

Table 84. European Historic Review for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

Table 85. European 14-Year Perspective for Radiation Therapy Equipment by Therapy Type - Percentage Breakdown of Revenue for External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

Table 86. European Recent Past, Current & Future Analysis for Proton Therapy Equipment Market with Annual Revenues in US\$ Million for Years 2017 through 2025 (includes corresponding Graph/Chart)

9.4.1 France Market Analysis

Table 87. French Recent Past, Current & Future Analysis for Radiation Therapy



Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

Table 88. French Historic Review for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

Table 89. French 14-Year Perspective for Radiation Therapy Equipment by Therapy Type - Percentage Breakdown of Revenue for External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

9.4.2 Germany Market Analysis

Table 90. German Recent Past, Current & Future Analysis for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

Table 91. German Historic Review for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

Table 92. German 14-Year Perspective for Radiation Therapy Equipment by Therapy Type - Percentage Breakdown of Revenue for External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

9.4.3 Italy Market Analysis



Table 93. Italian Recent Past, Current & Future Analysis for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

Table 94. Italian Historic Review for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

Table 95. Italian 14-Year Perspective for Radiation Therapy Equipment by Therapy Type - Percentage Breakdown of Revenue for External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

9.4.4 The United Kingdom
A. Market Analysis
Market Overview
Emphasis on Upgrading Cancer Treatment Services Bodes Well
B. Market Analytics

Table 96. The UK Recent Past, Current & Future Analysis for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

Table 97. The UK Historic Review for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

Table 98. The UK 14-Year Perspective for Radiation Therapy Equipment by Therapy Type - Percentage Breakdown of Revenue for External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)



9.4.5 Spain Market Analysis

Table 99. Spanish Recent Past, Current & Future Analysis for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

Table 100. Spanish Historic Review for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

Table 101. Spanish 14-Year Perspective for Radiation Therapy Equipment by Therapy Type - Percentage Breakdown of Revenue for External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

9.4.6 Russia Market Analysis

Table 102. Russian Recent Past, Current & Future Analysis for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

Table 103. Russian Historic Review for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

Table 104. Russian 14-Year Perspective for Radiation Therapy Equipment by Therapy Type - Percentage Breakdown of Revenue for External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)



9.4.7 Rest of Europe Market Analysis

Table 105. Rest of Europe Recent Past, Current & Future Analysis for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

Table 106. Rest of Europe Historic Review for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

Table 107. Rest of Europe 14-Year Perspective for Radiation Therapy Equipment by Therapy Type - Percentage Breakdown of Revenue for External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

9.5 Asia-Pacific

A. Market Analysis

Asia – A High Growth Market for Radiation Therapy Equipment

Table 108. Available Radiotherapy Units in Select Asia-Pacific Countries

Table 109. Market Potential for Radiotherapy Equipment in Asia-Pacific - Number of Radiotherapy Units Per Million Population in Select Countries (2017) (includes corresponding Graph/Chart)

Competitive Scenario

Table 110. Leading Players in the Asia-Pacific Radiation Therapy Equipment Market (2018): Percentage Breakdown of Value Sales for Accuray, Elekta and Varian (includes corresponding Graph/Chart)

Table 111. Leading Players in the Asia-Pacific Proton Therapy Equipment Market



(2018): Percentage Breakdown of Installed Base for Hitachi, IBA, Sumitomo, and Varian (includes corresponding Graph/Chart)

B. Market Analytics

Table 112. Asia-Pacific Recent Past, Current & Future Analysis for Radiation Therapy Equipment by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

Table 113. Asia-Pacific Historic Review for Radiation Therapy Equipment by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

Table 114. Asia-Pacific 14-Year Perspective for Radiation Therapy Equipment by Geographic Region - Percentage Breakdown of Revenues for China, India and Rest of Asia-Pacific Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

Table 115. Asia-Pacific Recent Past, Current & Future Analysis for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

Table 116. Asia-Pacific Historic Review for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

Table 117. Asia-Pacific 14-Year Perspective for Radiation Therapy Equipment by Therapy Type - Percentage Breakdown of Revenue for External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

Table 118. Asia-Pacific Recent Past, Current & Future Analysis for Proton Therapy Equipment Market with Annual Revenues in US\$ Million for Years 2017 through 2025



(includes corresponding Graph/Chart)

9.5.1 China

A. Market Analysis

A Core Consumer of Radiation Oncology Equipment in Asia-Pacific

Cancer Statistics

Table 119. Cancer Statistics in China – New Cancer Cases and Cancer-Related Deaths for 2015

Reimbursement Scenario

Table 120. China's Medical Reimbursement for Radiotherapy (includes corresponding Graph/Chart)

Competition

Table 121. Leading Players in the Chinese Radiation Therapy Equipment Market (2018): Percentage Breakdown of Sales for Elekta, Shinva Medical, Varian and Others (includes corresponding Graph/Chart)

Table 122. Leading Players in the Chinese Radiation Therapy Equipment Market (2018): Percentage Breakdown of Order Bookings for Elekta, Varian and Others (includes corresponding Graph/Chart)

B. Market Analytics

Table 123. Chinese Recent Past, Current & Future Analysis for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

Table 124. Chinese Historic Review for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation



Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

Table 125. Chinese 14-Year Perspective for Radiation Therapy Equipment by Therapy Type - Percentage Breakdown of Revenue for External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

9.5.2 India
A. Market Analysis
Fast Evolving Market
Steady Expansion in Cancer Care Infrastructure
Changing Demographics Influence Radiation Therapy Volumes
Competition

B. Market Analytics

Table 126. Indian Recent Past, Current & Future Analysis for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

Table 127. Indian Historic Review for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

Table 128. Indian 14-Year Perspective for Radiation Therapy Equipment by Therapy Type - Percentage Breakdown of Revenue for External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

9.5.3 Rest of Asia-Pacific Market Analysis

Table 129. Rest of Asia-Pacific Recent Past, Current & Future Analysis for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal



Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

Table 130. Rest of Asia-Pacific Historic Review for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

Table 131. Rest of Asia-Pacific 14-Year Perspective for Radiation Therapy Equipment by Therapy Type - Percentage Breakdown of Revenue for External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

9.6 Middle East & AfricaA. Market AnalysisMarket OverviewRadiotherapy in AfricaB. Market Analytics

Table 132. Middle East & Africa Recent Past, Current & Future Analysis for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

Table 133. Middle East & Africa Historic Review for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

Table 134. Middle East & Africa 14-Year Perspective for Radiation Therapy Equipment by Therapy Type - Percentage Breakdown of Revenue for External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

9.7 Latin AmericaMarket Analysis



Table 135. Latin American Recent Past, Current & Future Analysis for Radiation Therapy Equipment by Geographic Region - Brazil and Rest of Latin American Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

Table 136. Latin American Historic Review for Radiation Therapy Equipment by Geographic Region - Brazil and Rest of Latin American Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

Table 137. Latin American 14-Year Perspective for Radiation Therapy Equipment by Geographic Region - Percentage Breakdown of Revenues for Brazil and Rest of Latin American Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

Table 138. Latin American Recent Past, Current & Future Analysis for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

Table 139. Latin American Historic Review for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

Table 140. Latin American 14-Year Perspective for Radiation Therapy Equipment by Therapy Type - Percentage Breakdown of Revenue for External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

9.7.1 Brazil Market Analysis

Table 141. Brazilian Recent Past, Current & Future Analysis for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual



Revenues in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

Table 142. Brazilian Historic Review for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

Table 143. Brazilian 14-Year Perspective for Radiation Therapy Equipment by Therapy Type - Percentage Breakdown of Revenue for External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

9.7.2 Rest of Latin AmericaA. Market AnalysisMexicoArgentinaB. Market Analytics

Table 144. Rest of Latin America Recent Past, Current & Future Analysis for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

Table 145. Rest of Latin America Historic Review for Radiation Therapy Equipment by Therapy Type - External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

Table 146. Rest of Latin America 14-Year Perspective for Radiation Therapy Equipment by Therapy Type - Percentage Breakdown of Revenue for External Beam Radiation Therapy, Internal Radiation Therapy and Systemic Radiation Therapy Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

9. COMPANY PROFILES

Total Companies Profiled: 45 (including Divisions/Subsidiaries - 51)



The United States (27)

Canada (2)

Japan (4)

Europe (15)

France (1)

Germany (2)

The United Kingdom (4)

Rest of Europe (8)

Asia-Pacific (Excluding Japan) (3)



I would like to order

Product name: Radiation Therapy Equipment: Market Research Report
Product link: https://marketpublishers.com/r/R67A6E3E2CFEN.html

Price: US\$ 5,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/R67A6E3E2CFEN.html