

# Printing Machinery And Supplies: Market Research Report

https://marketpublishers.com/r/P5E053B568BEN.html

Date: January 2019 Pages: 455 Price: US\$ 5,600.00 (Single User License) ID: P5E053B568BEN

# Abstracts

This report analyzes the worldwide markets for Printing Machinery and Supplies in US\$ Thousand by the following Product Segments: Pre-Press Systems, Printing Presses [Offset Printing Presses (Sheetfed Presses, & Webfed Presses), Flexo Presses, & Other Presses], Post-Press Machinery & Equipment, and Other Printing Related Equipment. The report also separately analyzes the Global and European markets for Digital Printing Presses.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2016 through 2024.

Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 211 companies including many key and niche players such as -

Advanced Vision Technology Ltd.

Agfa Graphics

Bobst

Dover Corp.



Eastman Kodak Company

Goss International Americas, LLC



# Contents

#### I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations Disclaimers Data Interpretation & Reporting Level **Quantitative Techniques & Analytics** Product Definitions and Scope of Study **Pre-Press Systems Printing Presses Offset Presses Sheet-Fed Presses** Web Presses **FlexoPrinting Presses Other Presses** Post-Press Machinery and Equipment Paper Cutting Machines Cutters Trimmers **Folding Machines Binding Equipment** Other Equipment Other Printing-Related Equipment Plates **Quality Control Equipment** Parts & Accessories Platens Dyers Rollers

#### **II. EXECUTIVE SUMMARY**

#### **1. MARKET OVERVIEW**

Printing Machinery Market – Promising Growth on Cards Current and Future Analysis Global Print Market



**Table 1.** Global Print Market (2017E): Percentage Breakdown of Revenues by Region for North America, Western Europe, Eastern Europe, Asia, Latin America, The Middle East and Africa (includes corresponding Graph/Chart)

Color Printing Gains Ground Printed Electronics Receive Numerous Accolades Advanced Labeling Systems Improve Productivity Regional Pockets of Growth Drive Global Momentum China India Eastern Europe Improving Economy Buoys General Market Optimism

**Table 2.** World Real GDP Growth Rates in % for the Years 2016, 2017 & 2018 byCountry (includes corresponding Graph/Chart)

Printing Activities Increasingly Being Integrated Hybrid Presses – The 'In' Thing Computer-to-Plate (CTP) Technology: Healthy Prospects Outlook Heavily Tied to Advertising Expenditure

**Table 3.** Advertising Spending Trend across Ad Medium (2017E and 2020P):Percentage Breakdown of Adspend by Medium for TV, Internet - Mobile, Internet -Desktop, Newspapers/Magazines, Outdoor, and Others (includes correspondingGraph/Chart)

Application Growth Markets Market Downturns Impact Gravure Printers More Than Flexographic Printers Printing for Packaging Market – An Insight Packaging and Labeling Offers High Growth Potential Wide-Format Printing Industry Poised to Grow Applications Successful Wide-Format Printers Digital Printing Gains Momentum Digital Presses On an Upward Trend Digital Label Presses – Rising Tide



Newspaper Press Segment: Expected to Grow at a Slower Pace Sheet-fed to Outpace Web-fed Automation of Pre-Press Machinery – The Need of the Hour Consolidation Wave Continues Consolidation in the Global Printing Machinery and Supplies Market: 2016-2017 Print Equipment Industry Hit Hard by Recession Import Export Statistics

**Table 4.** World Printing Machine Exports (2016E): Percentage Breakdown of Value Exports by Leading Countries - China, Japan, Germany, The Netherlands, Hong Kong, US, Singapore and Rest of World (includes corresponding Graph/Chart)

**Table 5.** World Printing Machine Imports (2016E): Percentage Breakdown of Value Imports by Leading Countries - US, Germany, The Netherlands, China, Hong Kong, Japan, France and Rest of World (includes corresponding Graph/Chart)

#### 2. PRINTING – AN OVERVIEW

Printing Presses – Historic Background Competitive Scenario

#### 3. PREPRESS SYSTEMS

Major Components of a Pre-press system Proofing Systems Platesetters Typesetting Equipment Imagesetters Conventional Pre-Press Systems Digital Pre-Press Systems Computer-to-Plate (CTP) – The Future of Printing

**Table 6.** Global CTP Plates Market (2012, 2015 & 2018P): Breakdown by Usage in Regions - North America, Western Europe, Eastern Europe, Asia, Australasia, the Middle East, Africa, and Latin America (includes corresponding Graph/Chart)

**Proofing in Present Times** 



Digital Proofing – Creativity at its Best

#### 4. PRINTING PRESSES

Segment Review of Printing Equipment Market

**Table 7.** Global Printing Equipment Market (2017E): Percentage Breakdown of Printing Processes - Sheetfed, Digital, Flexographic, Heatset, Coldset and Others (includes corresponding Graph/Chart)

Offset Presses Sheet-Fed Presses Web Presses Commercial Web Offset Presses

**Table 8.** Leading Players in the Worldwide Commercial Web Offset Presses Market(2016): Percentage Breakdown of Revenues for Manroland Web Systems, Komori,Goss, and Others (includes corresponding Graph/Chart)

Newspaper Web Offset Presses

**Table 9.** Leading Players in the Worldwide Newspaper Web Offset Presses Market(2016): Percentage Breakdown of Revenues for Koenig & Bauer, Manroland WebSystems, Goss, Mitsubishi, and Others (includes corresponding Graph/Chart)

Flexographic Presses A Highly Fragmented Market Flexo Machinery – A Differentiation Other Presses Competitive Scenario German Trio Dominate Leading Printing Machinery Manufacturers in the World – A Competitive Analysis

**Table 10.** Leading Players in Global Sheet-fed Printing Machinery Market (2017E):

 Percentage Breakdown of Value Sales for Heidelberger Druckmaschinen, Koenig &



Bauer, Komori, Manroland, Ryobi MHI Graphic Technology, and Others (includes corresponding Graph/Chart)

#### 5. POST-PRESS MACHINERY AND EQUIPMENT

A Fragmented Market **Review of Major Products** Paper Cutting Machines Cutters Manual Cutters **Electric Cutters** Hydraulic Cutters Programmable Cutters Trimmers **Folding Machines** Letter Folder Office Friction Folder Heavy-Duty Friction Folder Vacuum Folder **Right Angle Folder** Self-Mailer Folder Accumulator Folder Folder-Inserter **Binding Equipment Coil Binders** Thermal and Tape Binders Plastic Comb Binder Wire Loop Binder Other Equipment

#### 6. OTHER PRINTING-RELATED EQUIPMENT

Plates: Determining the Printing Process Quality Control Equipment Parts & Accessories Platens Dyers Rollers



#### 7. DIGITAL PRINTING MACHINERY - AN INSIGHT

Dawn of the Digital Era Price Flexibility & Innovative Technology: Key Growth Drivers Focus on Prepress Critical for Success of Digital Printing Player Domain Digital Vs. Sheet-Fed Outlook

**Table 11.** World Recent Past, Current & Future Analysis for Digital Printing Machinery by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 12.** World Historic Review for Digital Printing Machinery by Geographic Region -US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 13.** World 14-Year Perspective for Digital Printing Machinery by GeographicRegion - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets for Years 2011,2017 & 2024 (includes corresponding Graph/Chart)

#### 8. PRINTING INDUSTRY - A REVIEW

Printing Industry – A Categorization Commercial Printing: A High Growth Sector Specialty Printing Segment – Sharp Rise in the Offing Publications: Focus on Pre-Press and Printing Speeds Real-Time Print Orders – Keeping the Industry on its Toes Packaging Printing Flexography in Packaging UV Inks – Adding More and Better Color to Lives High Degree of Customization Going Green Concerns Over Ecological Balance



Printing Service Providers: Aiming to Become One-Stop Shops

#### 9. TECHNOLOGICAL DEVELOPMENTS

Recent Developments in Packaging Printing APL Logistics from Manroland – A Step towards One-touch Printing Secure Printing to Curtail Manipulation and Forgery Printed Documents Could be Erased and Re-Used As per Xerox Kornit Launches Printing Equipment that Prints Directly on Dark Polyester Xerox Offers Technological Innovation for High-Speed Color Printer

#### **10. PRODUCT LAUNCHES/INTRODUCTIONS**

BOBST Introduces UV Flexo Press Equipped with Digital Flexo Technology ALTA Computec Unveils New Colour Printer BOBST Introduces M1 and M5X Inline Flexo Presses Engineered Printing Solutions Introduces Roto-JET Industrial Inkjet Printer Colorjet to Introduce Aurajet Dye Sublimation Textile Printer Komori Unveils Lithrone GX44RP Offset Press Monotech Systems Unveils Four Inkjet Products Konica Minolta Unveils Bizhub PRESS C71cf Industrial Printer Greydon Unveils Revolutionary Digital In-line Printing Solution Skysat Introduces First Labeling Printing Machine Mimaki USA Unveils JFX200-2531 UV-LED Flatbed Printer Printware Unveils iJetColor 4. 0 Press and Workflow Grafica Introduces New Version of Nano Print Plus Machine Ricoh India Unveils Upgraded RICOH Pro L4100 Series Ricoh Introduces TotalFlow Print Server R-61/R-61A Ricoh Unveils A3 Colour Printers with Workstyle Innovation Technology **BOBST Introduces Two New Presses** Konica Minolta Installs First of Its Kind Printer with 3D Printing KBA Expands Rapida 75 in Half Format with Rapida 75 PRO KBA-Flexotecnica Unveils New CI flexo NEO XD LR HYBRID

#### **11. RECENT INDUSTRY ACTIVITY**

Global Imaging Systems Takes Over G-Five HP Takes Over Samsung Electronics PCMC Takes Over Graphbury Machines



Kurz Group Acquires Isimat Goss International Takes Over Loudon Machine M&R Companies Takes Over Novus Imaging **Goss Takes Over Graphic Automation Controls** Master Graphics Expands Long-term Partnership with Goss for Sunday 2000 Hinterkopf and the Ritter Company Expand Technology Partnership for Digital Printing Machine Type D240 Comexi Inks Strategic Agreement with LIVCER Manroland Offset Press with LED UV Technology Installed at Verhaag Drukkerij Manroland Installs First Roland 700 Evolution in India at Jash Packaging Natprint Obtains State-of-the-art Printing Press Escala 7 Procures and Installs ROLAND 706 LV EVOLUTION Hybrid Press Kodak Installs First KODAK PROSPER 6000S Press NYT Upgrades Controls on Goss Presses with Latest Technology Manroland Supplies R706PLV HiPrint Press to Avant Imaging & Information Management Xaar Takes Over Engineered Printing Solutions Konica Minolta to Acquire Additional Stake in MGI Digital Technology KBA-Sheetfed Solutions Partners with Toyo Ink **RotaJET L-Series Receives INGEDE Certification** Leo Paper Selects Sheetfed Offset Press from KBA Centro Stampa Veneto Installs KBA Commander 3/2 Journal Graphics Installs Goss M-600 & Contiweb VITS-Rotocut Sheeter Goss and DG Press Services Sells Goss Thallo System Agricultural Printing & Package JSC Installs Six-Color ROLAND Shenzhen Kecai Buys 8 Color ROLAND Manroland Sheetfed Supplies Eight-Colour Offset Model, ROLAND 700 EVOLUTION to Labelmakers Group Manroland Baltics Supplies Roland 700 EVOLUTION & HiPrint Press to OU Print Best T. C. P. Industry Acquires Seven-Color ROLAND 700 EVOLUTION with Coating Module

#### **12. FOCUS ON SELECT GLOBAL PLAYERS**

Advanced Vision Technology Ltd. (Israel) Agfa Graphics (Belgium) Bobst (Switzerland) Dover Corp. (USA) Markem-Imaje SAS (Switzerland)



Eastman Kodak Company (USA) Goss International Americas, LLC (USA) Heidelberger Druckmaschinen AG (Germany) Hewlett-Packard Development Company, LP (USA) Koenig & Bauer AG (Germany) Komori Corp. (Japan) Manroland Sheetfed GmbH (Germany) manroland web systems GmbH (Germany) Oce-Technologies BV (The Netherlands) Ryobi Limited (Japan) SCREEN Graphic Solutions Co., Ltd. (Japan) WIFAG-Polytype Holding AG (Switzerland) Xerox Corporation (USA)

#### **13. GLOBAL MARKET PERSPECTIVE**

**Table 14.** World Recent Past, Current & Future Analysis for Printing Machinery and Supplies by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 15.** World Historic Review for Printing Machinery and Supplies by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 16.** World 14-Year Perspective for Printing Machinery and Supplies byGeographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan,Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets forYears 2011, 2017 & 2024 (includes corresponding Graph/Chart)

Printing Machinery and Supplies Market by Product Segment

**Table 17.** World Recent Past, Current & Future Analysis for Pre-Press Systems byGeographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), LatinAmerica, and Rest of World Markets Independently Analyzed with Annual Sales Figures



in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 18.** World Historic Review for Pre-Press Systems by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 19.** World 14-Year Perspective for Pre-Press Systems by Geographic Region -Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific(excluding Japan), Latin America, and Rest of World Markets for Years 2011, 2017 &2024 (includes corresponding Graph/Chart)

**Table 20.** World Recent Past, Current & Future Analysis for Printing Presses by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 21.** World Historic Review for Printing Presses by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 22.** World 14-Year Perspective for Printing Presses by Geographic Region -Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific(excluding Japan), Latin America, and Rest of World Markets for Years 2011, 2017 &2024 (includes corresponding Graph/Chart)

**Table 23.** World Recent Past, Current & Future Analysis for Printing Presses by ProductSegment - Offset Printing Presses, Flexoprinting Presses, and Other Presses MarketsIndependently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016through 2024 (includes corresponding Graph/Chart)

**Table 24.** World Historic Review for Printing Presses by Product Segment - OffsetPrinting Presses, Flexoprinting Presses, and Other Presses Markets IndependentlyAnalyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015(includes corresponding Graph/Chart)

**Table 25.** World 14-Year Perspective for Printing Presses by Product Segment -Percentage Breakdown of Dollar Sales for Offset Printing Presses, Flexoprinting



Presses, and Other Presses Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

**Table 26.** World Recent Past, Current & Future Analysis for Offset Printing Presses by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 27.** World Historic Review for Offset Printing Presses by Geographic Region -US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 28.** World 14-Year Perspective for Offset Printing Presses by Geographic Region- Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific(excluding Japan), Latin America, and Rest of World Markets for Years 2011, 2017 &2024 (includes corresponding Graph/Chart)

**Table 29.** World Recent Past, Current & Future Analysis for Offset Printing Presses byProduct Segment - Sheetfed Presses and Webfed Presses Markets IndependentlyAnalyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024(includes corresponding Graph/Chart)

**Table 30.** World Historic Review for Offset Printing Presses by Product Segment -Sheetfed Presses and Webfed Presses Markets Independently Analyzed with AnnualSales Figures in US\$ Thousand for Years 2011 through 2015 (includes correspondingGraph/Chart)

**Table 31.** World 14-Year Perspective for Offset Printing Presses by Product Segment -Percentage Breakdown of Dollar Sales for Sheetfed Presses and Webfed PressesMarkets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

**Table 32.** World Recent Past, Current & Future Analysis for Sheetfed Presses byGeographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), LatinAmerica, and Rest of World Markets Independently Analyzed with Annual Sales Figuresin US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 33.** World Historic Review for Sheetfed Presses by Geographic Region - US,Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of



World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 34.** World 14-Year Perspective for Sheetfed Presses by Geographic Region -Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

**Table 35.** World Recent Past, Current & Future Analysis for Webfed Presses byGeographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), LatinAmerica, and Rest of World Markets Independently Analyzed with Annual Sales Figuresin US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 36.** World Historic Review for Webfed Presses by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 37.** World 14-Year Perspective for Webfed Presses by Geographic Region -Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

**Table 38.** World Recent Past, Current & Future Analysis for Flexoprinting Presses by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 39.** World Historic Review for Flexoprinting Presses by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 40.** World 14-Year Perspective for Flexoprinting Presses by Geographic Region -Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

**Table 41.** World Recent Past, Current & Future Analysis for Other Presses by



Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 42.** World Historic Review for Other Presses by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 43.** World 14-Year Perspective for Other Presses by Geographic Region -Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific(excluding Japan), Latin America, and Rest of World Markets for Years 2011, 2017 &2024 (includes corresponding Graph/Chart)

**Table 44.** World Recent Past, Current & Future Analysis for Post-Press Machinery & Equipment by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 45.** World Historic Review for Post-Press Machinery & Equipment by GeographicRegion - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America,and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 46.** World 14-Year Perspective for Post-Press Machinery & Equipment byGeographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan,Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets forYears 2011, 2017 & 2024 (includes corresponding Graph/Chart)

**Table 47.** World Recent Past, Current & Future Analysis for Other Printing RelatedEquipment by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific(excluding Japan), Latin America, and Rest of World Markets Independently Analyzedwith Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includescorresponding Graph/Chart)

**Table 48.** World Historic Review for Other Printing Related Equipment by GeographicRegion - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America,and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$



Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 49.** World 14-Year Perspective for Other Printing Related Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

#### **III. MARKET**

#### **1. THE UNITED STATES**

A. Market Analysis
Current & Future Analysis
Market Overview
Digital Printing Holds Promise
Digital Presses – Gaining Momentum
Conventional Presses – Chugging Along
Commercial Printing: Intertwined with Changes in Economy
Revenues from Document Services to Rise
Product Launches
Strategic Corporate Developments
Key Players
B. Market Analytics

**Table 50.** US Recent Past, Current & Future Analysis for Printing Machinery and Supplies by Product Group/Segment - Pre-Press Systems, Printing Presses [Offset Printing Presses (Sheetfed Presses and Webfed Presses), Flexoprinting Presses, and Other Presses], Post-Press Machinery & Equipment, and Other Printing Related Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 51.** US Historic Review for Printing Machinery and Supplies by ProductGroup/Segment - Pre-Press Systems, Printing Presses [Offset Printing Presses(Sheetfed Presses and Webfed Presses), Flexoprinting Presses, and Other Presses],Post-Press Machinery & Equipment, and Other Printing Related Equipment MarketsIndependently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011through 2015 (includes corresponding Graph/Chart)



**Table 52.** US 14-Year Perspective for Printing Machinery and Supplies by Product Group/Segment - Percentage Breakdown of Dollar Sales for Pre-Press Systems, Printing Presses [Offset Printing Presses (Sheetfed Presses and Webfed Presses), Flexoprinting Presses, and Other Presses], Post-Press Machinery & Equipment, and Other Printing Related Equipment Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

#### 2. CANADA

A. Market AnalysisCurrent & Future AnalysisStrategic Corporate DevelopmentB. Market Analytics

**Table 53.** Canadian Recent Past, Current & Future Analysis for Printing Machinery and Supplies by Product Group/Segment - Pre-Press Systems, Printing Presses [Offset Printing Presses (Sheetfed Presses and Webfed Presses), Flexoprinting Presses, and Other Presses], Post-Press Machinery & Equipment, and Other Printing Related Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 54.** Canadian Historic Review for Printing Machinery and Supplies by ProductGroup/Segment - Pre-Press Systems, Printing Presses [Offset Printing Presses(Sheetfed Presses and Webfed Presses), Flexoprinting Presses, and Other Presses],Post-Press Machinery & Equipment, and Other Printing Related Equipment MarketsIndependently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011through 2015 (includes corresponding Graph/Chart)

**Table 55.** Canadian 14-Year Perspective for Printing Machinery and Supplies byProduct Group/Segment - Percentage Breakdown of Dollar Sales for Pre-PressSystems, Printing Presses [Offset Printing Presses (Sheetfed Presses and WebfedPresses), Flexoprinting Presses, and Other Presses], Post-Press Machinery &Equipment, and Other Printing Related Equipment Markets for Years 2011, 2017 &2024 (includes corresponding Graph/Chart)

#### 3. JAPAN

#### A. Market Analysis



Current & Future Analysis Market Overview Consumer Preferences Production Scenario

**Table 56.** Japanese Printing Machinery Market (2015 & 2016): Percentage Breakdown of Value Production by Machinery Type - Press, Paper Converting, Bookbinding, and Prepress (includes corresponding Graph/Chart)

Product Launches Key Players B. Market Analytics

**Table 57.** Japanese Recent Past, Current & Future Analysis for Printing Machinery and Supplies by Product Group/Segment - Pre-Press Systems, Printing Presses [Offset Printing Presses (Sheetfed Presses and Webfed Presses), Flexoprinting Presses, and Other Presses], Post-Press Machinery & Equipment, and Other Printing Related Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 58.** Japanese Historic Review for Printing Machinery and Supplies by Product Group/Segment - Pre-Press Systems, Printing Presses [Offset Printing Presses (Sheetfed Presses and Webfed Presses), Flexoprinting Presses, and Other Presses], Post-Press Machinery & Equipment, and Other Printing Related Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 59.** Japanese 14-Year Perspective for Printing Machinery and Supplies byProduct Group/Segment - Percentage Breakdown of Dollar Sales for Pre-PressSystems, Printing Presses [Offset Printing Presses (Sheetfed Presses and WebfedPresses), Flexoprinting Presses, and Other Presses], Post-Press Machinery &Equipment, and Other Printing Related Equipment Markets for Years 2011, 2017 &2024 (includes corresponding Graph/Chart)

#### 4. EUROPE

#### A. Market Analysis



Current & Future Analysis Germany – Largest Printing Machinery Market in Europe B. Market Analytics

**Table 60.** European Recent Past, Current & Future Analysis for Printing Machinery and Supplies by Geographic Region - France, Germany, Italy, UK, and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 61.** European Historic Review for Printing Machinery and Supplies by GeographicRegion - France, Germany, Italy, UK, and Rest of Europe Markets IndependentlyAnalyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015(includes corresponding Graph/Chart)

**Table 62.** European 14-Year Perspective for Printing Machinery and Supplies byGeographic Region - Percentage Breakdown of Dollar Sales for France, Germany, Italy,UK, and Rest of Europe Markets for Years 2011, 2017 & 2024 (includes correspondingGraph/Chart)

**Table 63.** European Recent Past, Current & Future Analysis for Printing Machinery and Supplies by Product Group/Segment - Pre-Press Systems, Printing Presses [Offset Printing Presses (Sheetfed Presses and Webfed Presses), Flexoprinting Presses, and Other Presses], Post-Press Machinery & Equipment, and Other Printing Related Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 64.** European Historic Review for Printing Machinery and Supplies by ProductGroup/Segment - Pre-Press Systems, Printing Presses [Offset Printing Presses(Sheetfed Presses and Webfed Presses), Flexoprinting Presses, and Other Presses],Post-Press Machinery & Equipment, and Other Printing Related Equipment MarketsIndependently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011through 2015 (includes corresponding Graph/Chart)

**Table 65.** European 14-Year Perspective for Printing Machinery and Supplies byProduct Group/Segment - Percentage Breakdown of Dollar Sales for Pre-PressSystems, Printing Presses [Offset Printing Presses (Sheetfed Presses and WebfedPresses), Flexoprinting Presses, and Other Presses], Post-Press Machinery &Equipment, and Other Printing Related Equipment Markets for Years 2011, 2017 &



2024 (includes corresponding Graph/Chart)

**Table 66.** European Recent Past, Current & Future Analysis for Digital PrintingMachinery by Geographic Region - France, Germany, Italy, UK, and Rest of EuropeMarkets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years2016 through 2024 (includes corresponding Graph/Chart)

**Table 67.** European Historic Review for Digital Printing Machinery by GeographicRegion - France, Germany, Italy, UK, and Rest of Europe Markets IndependentlyAnalyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015(includes corresponding Graph/Chart)

**Table 68.** European 14-Year Perspective for Digital Printing Machinery by GeographicRegion - Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, andRest of Europe Markets for Years 2011, 2017 & 2024 (includes correspondingGraph/Chart)

#### 4A. FRANCE

A. Market Analysis
Current & Future Analysis
Pre-Press, Printing and Packaging – Integrated Hi-Tech Process
Strategic Corporate Development
B. Market Analytics

**Table 69.** French Recent Past, Current & Future Analysis for Printing Machinery andSupplies by Product Group/Segment - Pre-Press Systems, Printing Presses [OffsetPrinting Presses (Sheetfed Presses and Webfed Presses), Flexoprinting Presses, andOther Presses], Post-Press Machinery & Equipment, and Other Printing RelatedEquipment Markets Independently Analyzed with Annual Sales Figures in US\$Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 70.** French Historic Review for Printing Machinery and Supplies by ProductGroup/Segment - Pre-Press Systems, Printing Presses [Offset Printing Presses(Sheetfed Presses and Webfed Presses), Flexoprinting Presses, and Other Presses],Post-Press Machinery & Equipment, and Other Printing Related Equipment MarketsIndependently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011through 2015 (includes corresponding Graph/Chart)



**Table 71.** French 14-Year Perspective for Printing Machinery and Supplies by Product Group/Segment - Percentage Breakdown of Dollar Sales for Pre-Press Systems, Printing Presses [Offset Printing Presses (Sheetfed Presses and Webfed Presses), Flexoprinting Presses, and Other Presses], Post-Press Machinery & Equipment, and Other Printing Related Equipment Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

#### **4B. GERMANY**

A. Market Analysis
Current & Future Analysis
Market Overview
Product Launches
Strategic Corporate Developments
Key Players
B. Market Analytics

**Table 72.** German Recent Past, Current & Future Analysis for Printing Machinery and Supplies by Product Group/Segment - Pre-Press Systems, Printing Presses [Offset Printing Presses (Sheetfed Presses and Webfed Presses), Flexoprinting Presses, and Other Presses], Post-Press Machinery & Equipment, and Other Printing Related Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 73.** German Historic Review for Printing Machinery and Supplies by ProductGroup/Segment - Pre-Press Systems, Printing Presses [Offset Printing Presses(Sheetfed Presses and Webfed Presses), Flexoprinting Presses, and Other Presses],Post-Press Machinery & Equipment, and Other Printing Related Equipment MarketsIndependently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011through 2015 (includes corresponding Graph/Chart)

**Table 74.** German 14-Year Perspective for Printing Machinery and Supplies by Product Group/Segment - Percentage Breakdown of Dollar Sales for Pre-Press Systems, Printing Presses [Offset Printing Presses (Sheetfed Presses and Webfed Presses), Flexoprinting Presses, and Other Presses], Post-Press Machinery & Equipment, and Other Printing Related Equipment Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)



#### 4C. ITALY

A. Market AnalysisOverviewStrategic Corporate DevelopmentB. Market Analytics

**Table 75.** Italian Recent Past, Current & Future Analysis for Printing Machinery and Supplies by Product Group/Segment - Pre-Press Systems, Printing Presses [Offset Printing Presses (Sheetfed Presses and Webfed Presses), Flexoprinting Presses, and Other Presses], Post-Press Machinery & Equipment, and Other Printing Related Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 76.** Italian Historic Review for Printing Machinery and Supplies by ProductGroup/Segment - Pre-Press Systems, Printing Presses [Offset Printing Presses(Sheetfed Presses and Webfed Presses), Flexoprinting Presses, and Other Presses],Post-Press Machinery & Equipment, and Other Printing Related Equipment MarketsIndependently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011through 2015 (includes corresponding Graph/Chart)

**Table 77.** Italian 14-Year Perspective for Printing Machinery and Supplies by Product Group/Segment - Percentage Breakdown of Dollar Sales for Pre-Press Systems, Printing Presses [Offset Printing Presses (Sheetfed Presses and Webfed Presses), Flexoprinting Presses, and Other Presses], Post-Press Machinery & Equipment, and Other Printing Related Equipment Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

#### 4D. THE UNITED KINGDOM

A. Market Analysis Current & Future Analysis Europe's Largest POD Market

**Table 78.** UK Printing Market (2017E): Percentage Breakdown of Printing Revenues by

 Segment (includes corresponding Graph/Chart)



Digital Printing Technology Gains Significant Attention Rising Adoption of Digital Presses The Ripple Effect of Global Financial Crisis – In Retrospect Product Launches Strategic Corporate Development B. Market Analytics

**Table 79.** UK Recent Past, Current & Future Analysis for Printing Machinery and Supplies by Product Group/Segment - Pre-Press Systems, Printing Presses [Offset Printing Presses (Sheetfed Presses and Webfed Presses), Flexoprinting Presses, and Other Presses], Post-Press Machinery & Equipment, and Other Printing Related Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 80.** UK Historic Review for Printing Machinery and Supplies by Product Group/ Segment - Pre-Press Systems, Printing Presses [Offset Printing Presses (Sheetfed Presses and Webfed Presses), Flexoprinting Presses, and Other Presses], Post-Press Machinery & Equipment, and Other Printing Related Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 81.** UK 14-Year Perspective for Printing Machinery and Supplies by Product Group/Segment - Percentage Breakdown of Dollar Sales for Pre-Press Systems, Printing Presses [Offset Printing Presses (Sheetfed Presses and Webfed Presses), Flexoprinting Presses, and Other Presses], Post-Press Machinery & Equipment, and Other Printing Related Equipment Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

#### **4E. REST OF EUROPE**

A. Market Analysis Current & Future Analysis Overview of Select Markets Poland Spain Switzerland Product Launches Strategic Corporate Developments



Key Players B. Market Analytics

**Table 82.** Rest of Europe Recent Past, Current & Future Analysis for Printing Machinery and Supplies by Product Group/Segment - Pre-Press Systems, Printing Presses [Offset Printing Presses (Sheetfed Presses and Webfed Presses), Flexoprinting Presses, and Other Presses], Post-Press Machinery & Equipment, and Other Printing Related Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 83.** Rest of Europe Historic Review for Printing Machinery and Supplies byProduct Group/Segment - Pre-Press Systems, Printing Presses [Offset Printing Presses(Sheetfed Presses and Webfed Presses), Flexoprinting Presses, and Other Presses],Post-Press Machinery & Equipment, and Other Printing Related Equipment MarketsIndependently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011through 2015 (includes corresponding Graph/Chart)

**Table 84.** Rest of Europe 14-Year Perspective for Printing Machinery and Supplies byProduct Group/Segment - Percentage Breakdown of Dollar Sales for Pre-PressSystems, Printing Presses [Offset Printing Presses (Sheetfed Presses and WebfedPresses), Flexoprinting Presses, and Other Presses], Post-Press Machinery &Equipment, and Other Printing Related Equipment Markets for Years 2011, 2017 &2024 (includes corresponding Graph/Chart)

#### 5. ASIA-PACIFIC

A. Market Analysis Current & Future Analysis Overview of Select Markets Australia China Print Industry – A Brief Overview Strong Publishing Industry Bolsters Growth Flexographic Printing Gains Popularity Potential Market for Advanced Technologies Zhujiang and Yangtse: Reviving Fortunes Commercial Web Presses Market



**Table 85.** Commercial Web Presses Market in China (2017E): Percentage Breakdown of Annual Installations by Region/Province (includes corresponding Graph/Chart)

**Table 86.** Commercial Web Presses Market in China (2017E): Percentage Breakdownby Type of Print Application (includes corresponding Graph/Chart)

Hong Kong Technology Development Driving Printing Industry Trends Trade Channels Key Industry Trends India Sheetfed Offset Market Dynamics

**Table 87.** Indian Printing Press Market (2016E): Number of Installations of Presses andUnits by Manufacturer Company (includes corresponding Graph/Chart)

Mauritius Singapore Thailand Product Launches Strategic Corporate Developments B. Market Analytics

**Table 88.** Asia-Pacific Recent Past, Current & Future Analysis for Printing Machineryand Supplies by Product Group/Segment - Pre-Press Systems, Printing Presses [OffsetPrinting Presses (Sheetfed Presses and Webfed Presses), Flexoprinting Presses, andOther Presses], Post-Press Machinery & Equipment, and Other Printing RelatedEquipment Markets Independently Analyzed with Annual Sales Figures in US\$Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 89.** Asia-Pacific Historic Review for Printing Machinery and Supplies by Product Group/Segment - Pre-Press Systems, Printing Presses [Offset Printing Presses (Sheetfed Presses and Webfed Presses), Flexoprinting Presses, and Other Presses], Post-Press Machinery & Equipment, and Other Printing Related Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)



**Table 90.** Asia-Pacific 14-Year Perspective for Printing Machinery and Supplies by Product Group/Segment - Percentage Breakdown of Dollar Sales for Pre-Press Systems, Printing Presses [Offset Printing Presses (Sheetfed Presses and Webfed Presses), Flexoprinting Presses, and Other Presses], Post-Press Machinery & Equipment, and Other Printing Related Equipment Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

#### 6. LATIN AMERICA

A. Market Analysis
Current & Future Analysis
Overview of Select Markets
Brazil and Mexico
Peru
Strategic Corporate Development
B. Market Analytics

**Table 91.** Latin American Recent Past, Current & Future Analysis for Printing Machinery and Supplies by Product Group/Segment - Pre-Press Systems, Printing Presses [Offset Printing Presses (Sheetfed Presses and Webfed Presses), Flexoprinting Presses, and Other Presses], Post-Press Machinery & Equipment, and Other Printing Related Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 92.** Latin American Historic Review for Printing Machinery and Supplies by Product Group/Segment - Pre-Press Systems, Printing Presses [Offset Printing Presses (Sheetfed Presses and Webfed Presses), Flexoprinting Presses, and Other Presses], Post-Press Machinery & Equipment, and Other Printing Related Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 93.** Latin American 14-Year Perspective for Printing Machinery and Supplies byProduct Group/ Segment - Percentage Breakdown of Dollar Sales for Pre-PressSystems, Printing Presses [Offset Printing Presses (Sheetfed Presses and WebfedPresses), Flexoprinting Presses, and Other Presses], Post-Press Machinery &Equipment, and Other Printing Related Equipment Markets for Years 2011, 2017 &2024 (includes corresponding Graph/Chart)



#### 7. REST OF WORLD

A. Market Analysis Current & Future Analysis Overview of Select Markets Egypt Nigeria Uruguay Product Launches Key Player B. Market Analytics

**Table 94.** Rest of World Recent Past, Current & Future Analysis for Printing Machinery and Supplies by Product Group/Segment - Pre-Press Systems, Printing Presses [Offset Printing Presses (Sheetfed Presses and Webfed Presses), Flexoprinting Presses, and Other Presses], Post-Press Machinery & Equipment, and Other Printing Related Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 95.** Rest of World Historic Review for Printing Machinery and Supplies by Product Group/Segment - Pre-Press Systems, Printing Presses [Offset Printing Presses (Sheetfed Presses and Webfed Presses), Flexoprinting Presses, and Other Presses], Post-Press Machinery & Equipment, and Other Printing Related Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 96.** Rest of World 14-Year Perspective for Printing Machinery and Supplies by Product Group/Segment - Percentage Breakdown of Dollar Sales for Pre-Press Systems, Printing Presses [Offset Printing Presses (Sheetfed Presses and Webfed Presses), Flexoprinting Presses, and Other Presses], Post-Press Machinery & Equipment, and Other Printing Related Equipment Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

#### **IV. COMPETITIVE LANDSCAPE**

Total Companies Profiled: 211 (including Divisions/Subsidiaries - 234) The United States (43) Canada (1)



Japan (22) Europe (109) France (8) Germany (27) The United Kingdom (21) Italy (16) Spain (6) Rest of Europe (31) Asia-Pacific (Excluding Japan) (55) Middle East (3) Latin America (1)



### I would like to order

Product name: Printing Machinery And Supplies: Market Research Report Product link: <u>https://marketpublishers.com/r/P5E053B568BEN.html</u>

Price: US\$ 5,600.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/P5E053B568BEN.html</u>