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Prescription Drugs: Market Research Report

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Abstracts

This report analyzes the worldwide markets for Prescription Drugs in US$ Billion by the following therapeutic class – Oncologics/ Cancer Drugs, Lipid Regulators, Respiratory Agents, Proton Pump Inhibitors, Antidiabetics, Antipsychotics, Antidepressants, Angiotensin II Antagonists, Anti-Epileptics, Autoimmune Agents, and Others.

The report provides separate comprehensive analytics for the US Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World.

Annual forecasts are provided for each region for the period 2006 through 2015.

A five-year historic analysis is also provided for these markets.

The report profiles 292 companies including many key and niche players worldwide such as Abbott Laboratories, Allergan, Inc., Amgen, Inc., AstraZeneca, Bayer AG, Bristol-Myers Squibb, Boehringer Ingelheim Group, Dr. Reddy's Laboratories Ltd., Eli Lilly and Company, F. Hoffmann-La Roche Ltd., Genentech, Inc., GlaxoSmithKline Plc, Johnson & Johnson, Inc., Merck & Co. Inc., Merck Serono International S.A., Mylan, Inc., Novartis AG, Pfizer, Inc., Ranbaxy Laboratories Limited, Sanofi-Aventis SA, Sanofi Pasteur, Takeda Pharmaceutical Company Limited, Teva Pharmaceutical Industries Ltd., Watson Pharmaceuticals, Inc., and Wyeth.

Market data and analytics are derived from primary and secondary research.

Company profiles are mostly extracted from URL research and reported select online sources.

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Sun Pharmaceutical Acquires Chattem

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Novartis Acquires 25% Stake in Alcon
Takeda Acquires Millenium Pharmaceuticals
Teva Acquires Barr
Invitrogen and Applied Biosystems Merge
Eli Lilly Takes Over ImClone Systems
Daiichi- Sankyo Acquires Controlling Stake in Ranbaxy
Fresenius Acquires APP Pharmaceuticals
TPG Acquires 50% Stake in SIA International
GSK Acquires Sirtris
Shire Aquires Controlling Interest in Jerini
Boehringer Ingelheim to Purchase Actimis Pharmaceuticals
Sanofi Pasteur Acquires Acambis
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UCB and Pfizer Establish Cyclofluidic
Valeant Pharmaceuticals Completes Coria Laboratories Acquisition
MedImmune Inks Agreement with Omninvest over Reverse Genetic Technology
Avidas Secures North American Rights of Crown's Dermatology Products
Lilly Acquires Two Compounds for Early-Stage Tuberculosis Drug Pipeline
Eli Lilly and Deciphera Enter into Collaboration and Licensing Deal

Roche, GlycArt and Genentech Sign Collaboration Agreement
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Abbott Receives Japanese Approval for Rheumatoid Arthritis Drug, HUMIRA®
Dr. Reddy's Completes Acquisition of Jet Generici Srl
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Dr. Reddy's and 7TM Sign Drug Discovery Agreement for Selected Drug Targets
Endo Pharmaceuticals Obtains US Rights for Novartis' Voltaren® Gel
Pfizer to Take Over Serenex
Sanofi-aventis, Amyris, iOWH Sign Semisynthetic Artemisinin Development Deal
AstraZeneca Files sNDA for Depressive Disorder Drug, Seroquel XR™
Forest, Mylan Amend Bystolic Agreement
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Ranbaxy Announces De-Merger of New-Drug Discovery Research Unit
AstraZeneca Inks Deal with Nomura Phase4 Ventures to Form Albireo
Cellegy to Merge with Adamis Pharmaceuticals
Mylan Reaches Accord with Novartis for Femara®'s Generic Product
Dyax Signs Licensing and Development Agreements with Sanofi-aventis
AstraZeneca Files for EU Approval of Seroquel XR™
MedImmune Files Biologics License Application for motavizumab to FDA
Farmavita, Belupo Sign Contract for Strategic Merger
Pfizer Japan Secures Production and Marketing Approval for Champix®
Eisai Enters into License Agreement with Abbott
Eisai Takes Over MGI Pharma
KV Pharmaceutical to Acquire Rights for Gestiva™ from Hologic
Forest and Novexel Enter into Licensing Agreement
Dr. Reddy's Enters Settlement Agreement with Novartis for Exelon®
Taisho and Pfizer Sign Agreement for TS-032
Crucell Enters into Agreement with Sanofi Pasteur
EMEA Approves Second Biogeneric EPO, Retacrit
Endo Pharmaceuticals Licenses AZ-003 from Alexza
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Covance to Build High-Tech Drug Development Facility
Schering-Plough Takes Over Organon BioSciences
Takeda Launches Takeda San Francisco for Therapeutic Antibody Research
GSK to Disinvest Lotronex®
Gilead and LGLS Enter Global License Deal for Fibrotic Diseases Therapy
Watson Acquires Andrx
EPFL and Merck Serono Enter into Agreement
Acura and King R&D Sign Licensing Agreement for Opioid Analgesic Products
Eli Lilly Inks License Agreement with Glenmark Pharmaceuticals
Wockhardt Takes Over Morton Grove Pharmaceuticals
GSK Enters into Collaboration with Tolerx for Development of Novel Therapies
Chugai Pharmaceuticals Obtains Approval for Tarceva in Japan
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BMS, ImClone, Merck Serono Sign Erbitux® Agreement
Wockhardt to Market Gnosis' SAMe in India
Alpharma Grants US License for Ketoprofen in Transfersome® Gel to IDEA
Forest and Daiichi Sankyo Sign Contract to Co-Promote AZOR™
Synta and GSK Sign Oncology Molecule Development Collaboration
Cyclacel to Take Over ALIGN Pharmaceuticals and ALIGN Holdings
GSK Inks Antiviral and Antibacterial Drug Development Deal with Anacor
AMRI Enters into Research Collaboration with Cystic Fibrosis Foundation
Mylan Takes over Merck Generics
Kissei and Eisai Ink Licensing Deal for Glufast® Tablets
AMRI Inaugurates New Research Unit in Hyderabad
Eisai Inks Co-Promotion Deal with Salix for COLAZAL® Capsules
Kowa and Teva to Establish Joint Venture Generic Drug Firm in Japan
Nisshin Seifun Pulls Out of Joint Venture Nisshin Kyorin Pharmaceutical
Chugai and Teijin Sign Agreement for Co-Development of Anti-Diabetic Drug
MedImmune Inks Licensing Agreement with Novartis over Reverse Genetic Technology
EUSA Acquires Assets of Innocoll
Noven Enters Supply and License Agreements with P&G Pharmaceuticals
Parion and Gilead Ink Deal to Develop Drug Candidates for Pulmonary Disease
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Synthon Completes Laboratorios Rider Acquisition
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Dong Wha Signs Alliance with P&G Pharma to Develop Treatment Molecules for Osteoporosis
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Santarus and Victory Pharma Enter Into Co-Promotion Agreement
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SCI Collaborates with High Q Foundation for Research on Huntington’s Disease
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Amgen to Take Over Alantos Pharmaceuticals
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Eisai Inks Exclusive Agreement with Solstice over NeuroBloc®
Ranbaxy to Acquire Be-Tabs Pharmaceuticals
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Eli Lilly Acquires Hypnion
Roche Takes Over THP, Broadens Antibody Research Facility
Oxford BioMedica Enters into Development Deal with Sanofi-Aventis for TroVax®
Iroko Pharmaceuticals Acquires Rights to Indocin® and Aldomet® Products
Asahi Kasei Inks Licensing Agreement with Eisai Korea over Vasodilator Eril®
Merck Obtains EU Approval for JANUVIA™ Type 2 Diabetes Drug
Wockhardt Obtains FDA Approval for a Painkiller in the US
Ortho-McNeil Obtains Pediatric Extension for LEVAQUIN®
GlaxoSmithKline Obtains FDA Approval for Tykerb®
Terapia Ranbaxy Secures Marketing Approvals for 20 New Products
Shionogi to Develop and Market BioCryst's peramivir in Japan
Abbott and Eisai Amend Co-Promotion Agreement over HUMIRA® in Korea and Taiwan

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Adolor Receives FDA Approval For Entereg(R)…
Lundbeck Introduces Xenazine* (Tetrabenazine) Tablets
Eisai US Receives FDA Approval for Banzel™ (Rufinamide)
Progenics Receives FDA Approval for RELISTOR…
J&J Receives Approval for Anti-HIV Medication 'Intelence'…
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Sandoz Introduces Eplerenone Tablets
Wockhardt Introduces Midazolam Injection in the US
Dr. Reddy's Announces Launch of Generic Version of Imitrex® Tablets
Arbor Pharmaceuticals Debuts NEOTIC™ for Middle- Ear Infections
Promius Pharma Introduces EpiCeram® Emulsion
Sandoz Unveils Generic Variant of Imitrex® Injection
Dr. Reddy's Launches Redihaler™ and Combihale™
Wyeth Launches Antihemophilic Factor, XYNTHA™
Bayer Schering Releases YAZ®
Mylan Introduces Nisoldipine ER Tablets in US
Ranbaxy Launches Generic Omeprazole in US
Ranbaxy Unveils Generic Equivalent of Amlodipine Tablets
Teva Unveils Generic Equivalent of Lamictal® Tablets
Eisai and Helsinn Healthcare Introduce ALOXI® Injection for Prevention of PONV
Janssen and Patriot Unveil Authorized Generic Equivalent for Risperdal®
Watson Releases Generic Equivalent of MARINOL®
Sandoz Introduces Generic Form of Altace®
Abbott Introduces Aluvia® Tablet in South Africa
Dr. Reddy's Rolls-out Atocor-R
Sandoz Unveils Generic Form of Maxipime®
Tibotec Therapeutics Introduces New 600mg Dosage Strength for PREZISTA
Ranbaxy Pioneers Launch of New Bio-Generic Recombinant Osteoporosis Injection
Sandoz Introduces Generic Variant of Antizol® Injection
Sun Pharmaceuticals Introduces Injection of Amifostine
Sandoz Re-Launches Generic Form of Bactocill® Injection
Sandoz Introduces Generic Form of Cipro® Injection
Merck Serono Introduces Cyanokit® in Japanese Market
Ranbaxy Launches INERSAN Tablets in India and Nepal
Sandoz Launches Omnitrope™ Pen 5 with Liquid Cartridge
Endo Pharmaceuticals to Introduce OPANA® ER in Three Dosage Strengths
Sandoz Releases Generic Form of Camptosar®
Sun Pharmaceuticals Unveils Pantoprazole Sodium DR Tablets

GlaxoSmithKline Introduces Coreg CR™
Chugai Announces the Launch of Antiviral Agent, Copegus® Tablet
Ranbaxy Unveils Generic Atorvastatin in Denmark
Barr Unveils Generic ‘PROSCAR®’ Tablets
Ranbaxy Introduces Niftran 100mg Capsules and Eligard 22. 5mg and 45mg
Barr Releases METAGLIP™ Tablets
SkinMedica Rolls Out Single-Dosage NeoBenz® Micro SD for Treating Acne
Teva Rolls Out Generic Equivalent of Wellbutrin XI® Tablets
Takeda Launches Takepron ® I.V for Injection 30mg
Takeda Launches duetact™ Combination Drug in USA
Teijin Pharma Launches Bonalon® Tablet for Treating Osteoporosis

11. FOCUS ON SELECT GLOBAL PLAYERS

Abbott Laboratories (USA)
Allergan, Inc. (USA)
Amgen, Inc. (USA)
AstraZeneca (UK)
Bayer AG (Germany)
Bristol-Myers Squibb (USA)
Boehringer Ingelheim Group (Germany)
Dr. Reddy's Laboratories Ltd. (India)
Eli Lilly and Company (USA)
F. Hoffmann-La Roche Ltd. (Switzerland)
Genentech, Inc. (USA)
GlaxoSmithKline Plc (UK)
Johnson & Johnson, Inc. (USA)
Merck & Co. Inc. (USA)
Merck Serono International S.A. (Switzerland)
Mylan, Inc. (USA)
Novartis AG (Switzerland)
Pfizer, Inc. (USA)
Ranbaxy Laboratories Limited (India)
Sanofi-Aventis SA (France)
Sanofi Pasteur (France)
Takeda Pharmaceutical Company Limited (Japan)
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Wyeth (USA)

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Fewer Product Launches
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High Prescription Drug Costs Drive Drug Re- Importation
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B. MARKET ANALYTICS

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2. CANADA

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B. MARKET ANALYTICS

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Increased Promotion for Generics
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B. MARKET ANALYTICS

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Acute Therapy Class Leads the Market

Table 59. Leading Therapeutic Categories in the Indian Pharmaceutical Industry- Percentage Share Breakdown of Value Sales for Anti-infectives, Gastrointestinal, Cardiovascular, Respiratory, Minerals and Vitamins, Analgesics, Women's Health, Central Nervous System, Dermatology, and Others (includes corresponding Graph/Chart)

Increase in Private Healthcare Services
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Chinese Pharma Industry Remains Immune to Global Crisis, for Now
Issues and Trends
Pharmaceutical Firms to Play Pivotal Role in Transforming Healthcare System
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Generics in China
Traditional Medicines – Substantial Share

Table 60. Leading Medicine Types in China (2005): Percentage share for Allopathic Medicines, Traditional Chinese Medicines (TCM), and Other Drugs (includes corresponding Graph/Chart)

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Domestic EPO Market Booming, Domestic Players Continue their Domination
Chinese Antipsychotics Market to Witness Substantial Growth
Antidepressant Drugs to Exhibit Robust Sales

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Patent Expiries of Leading Drugs in South Korea: 2008 and 2009
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B. MARKET ANALYTICS

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6. LATIN AMERICA

A. MARKET ANALYSIS

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B. MARKET ANALYTICS

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B. MARKET ANALYTICS

Table 65. Rest of World Recent Past, Current & Future Analysis for Prescription Drugs Market Analyzed with Annual Sales in US$ Billion for Years 2006 through 2015 (includes corresponding Graph/Chart)

Table 66. Rest of World Historic Review for Prescription Drugs Market Analyzed with Annual Sales in US$ Billion for Years 2001 through 2005 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 292 (including Divisions/Subsidiaries - 360)
Region/CountryPlayers
The United States
Canada
Japan
Europe
France
Germany
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