

# Power Transmission and Distribution Equipment: Market Research Report

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## Abstracts

This report analyzes the worldwide markets for Power Transmission and Distribution Equipment in US\$ Million by the following Segments: Transformers, Switchgears, and Others. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World.

Annual estimates and forecasts are provided for the period 2016 through 2024.

Also, a five-year historic analysis is provided for these markets.

Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs.

The report profiles 215 companies including many key and niche players such as -

ABB Limited

ASTOR TRANSFORMER A.S

Bharat Heavy Electricals Limited

CG Power and Industrial Solutions Limited

DAIHEN Corporation

Diamond Power Infrastructure Limited

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**Table 90.** Chinese Historic Review for Power Transmission and Distribution Equipment by Product Segment - Transformers, Switchgears and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 91.** Chinese 14-Year Perspective for Power Transmission and Distribution Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Transformers, Switchgears and Others Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

## **5B. INDIA**

### A. Market Analysis

Government's Power-for-All Initiative to Drive Demand for Power Transformers

India Embarks on Mitigating T&D Losses under GST Regime

Opportunities Galore for Indian Transformer Manufacturers

Overseas Players Keenly Eye Indian Shores, Market Headed for Consolidation

Switchgears Manufacturers Upgrade Technology to Meet Market Demand

Pricing Pressures Hamper Margins of Switchgear Manufacturers

The Indian Electrical Equipment Industry: A Macro Perspective

Product Launch

Strategic Corporate Developments

Select Key Players

### B. Market Analytics

**Table 92.** Indian Recent Past, Current & Future Analysis for Power Transmission and Distribution Equipment by Product Segment - Transformers, Switchgears and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 93.** Indian Historic Review for Power Transmission and Distribution Equipment by Product Segment - Transformers, Switchgears and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 94.** Indian 14-Year Perspective for Power Transmission and Distribution Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Transformers, Switchgears and Others Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

## **5C. REST OF ASIA-PACIFIC**

### A. Market Analysis

Australia and New Zealand: Replacement Demand is the Key Growth Driver

Select Key Players

### B. Market Analytics

**Table 95.** Rest of Asia-Pacific Recent Past, Current & Future Analysis for Power Transmission and Distribution Equipment by Product Segment - Transformers, Switchgears and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 96.** Rest of Asia-Pacific Historic Review for Power Transmission and Distribution Equipment by Product Segment - Transformers, Switchgears and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 97.** Rest of Asia-Pacific 14-Year Perspective for Power Transmission and Distribution Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Transformers, Switchgears and Others Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

## **6. LATIN AMERICA**

### A. Market Analysis

Mexico: A Niche Regional Market

### B. Market Analytics

**Table 98.** Latin American Recent Past, Current & Future Analysis for Power Transmission and Distribution Equipment by Geographic Region - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

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**Table 100.** Latin American 14-Year Perspective for Power Transmission and Distribution Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for Brazil and Rest of Latin America Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

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**Table 103.** Latin American 14-Year Perspective for Power Transmission and Distribution Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Transformers, Switchgears and Others Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

## **6A. BRAZIL**

### A. Market Analysis

Rising Electricity Consumption to Drive Market Demand

Brazil Power Sector: Largest and the Fastest Growing in Latin America

Electricity Generation

Transmission and Distribution of Power (T&D)

Opportunities for T&D Equipment Providers in the Power Sector

### B. Market Analytics

**Table 104.** Brazilian Recent Past, Current & Future Analysis for Power Transmission and Distribution Equipment by Product Segment - Transformers, Switchgears and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Million for



Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 105.** Brazilian Historic Review for Power Transmission and Distribution Equipment by Product Segment - Transformers, Switchgears and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 106.** Brazilian 14-Year Perspective for Power Transmission and Distribution Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Transformers, Switchgears and Others Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

## **6B. REST OF LATIN AMERICA**

### Market Analysis

**Table 107.** Rest of Latin America Recent Past, Current & Future Analysis for Power Transmission and Distribution Equipment by Product Segment - Transformers, Switchgears and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 108.** Rest of Latin America Historic Review for Power Transmission and Distribution Equipment by Product Segment - Transformers, Switchgears and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 109.** Rest of Latin America 14-Year Perspective for Power Transmission and Distribution Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Transformers, Switchgears and Others Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

## **7. REST OF WORLD**

### A. Market Analysis

Energy Infrastructure Needs in the Middle East Drive Market Growth

Upgrade of Electric Power and Distribution Infrastructure Drive Demand in Saudi Arabia

Saudi Arabia's Ambitious Solar Energy Plans to Boost Smart Grids

Energy Challenges Open Avenues for Huge Investment Opportunities in Africa

Growing Investments in Large-Scale Power Infrastructure Projects Bodes Well for the African Market

B. Market Analytics

**Table 110.** Rest of World Recent Past, Current & Future Analysis for Power Transmission and Distribution Equipment by Product Segment - Transformers, Switchgears and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 111.** Rest of World Historic Review for Power Transmission and Distribution Equipment by Product Segment - Transformers, Switchgears and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 112.** Rest of World 14-Year Perspective for Power Transmission and Distribution Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Transformers, Switchgears and Others Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

#### **IV. COMPETITIVE LANDSCAPE**

Total Companies Profiled: 215 (including Divisions/Subsidiaries - 245)

The United States (39)

Canada (3)

Japan (6)

Europe (84)

France (11)

Germany (8)

The United Kingdom (15)

Italy (10)

Spain (7)

Rest of Europe (33)

Asia-Pacific (Excluding Japan) (99)

Middle East (6)

Latin America (5)

Africa (3)

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