

# Plastics Processing Machinery: Market Research Report

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## Abstracts

This report analyzes the worldwide markets for Plastics Processing Machinery in US\$ Million by the following Product Segments: Injection Molding Machines, Blow Molding Machines, Extrusion Molding Machines, Thermoforming Machines, and Other Plastics Processing Machines. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World.

Annual estimates and forecasts are provided for the period 2016 through 2024.

Also, a five-year historic analysis is provided for these markets.

Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs.

The report profiles 239 companies including many key and niche players such as -

Arburg GmbH & Co.

Battenfeld-Cincinnati Austria GmbH

BEKUM Maschinenfabriken GmbH

Brampton Engineering, Inc.

Brown Machine LLC

Brückner Group GmbH



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Brampton Engineering, Inc. (Canada)

Brown Machine LLC (USA)

Brückner Group GmbH (Germany)  
Davis-Standard, LLC (USA)  
Engel Austria GmbH (Austria)  
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Macro Engineering & Technology, Inc. (Canada)  
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High End Machinery Picks up Demand

Plastics Sector in China

Local Manufacturers Foray into Mid-range Machines Market

All-Electric Injection Molding Equipment Gains Traction

Local Production of Foreign Manufacturers Grows in Demand

Chinese Players Gear Up to Expand Global Footprint

Export/Import Scenario

**Table 97.** Chinese Plastic Processing Machinery Imports (2015): Percentage Breakdown of Imports Value by Origin (includes corresponding Graph/Chart)

**Table 98.** Chinese Plastic Processing Machinery Exports (2017): Percentage Breakdown of Export Value by Destination (includes corresponding Graph/Chart)

#### Competition Scenario

**Table 99.** Leading Players in Chinese Plastic Injection Molding Machine Market by Capacity (2015) (includes corresponding Graph/Chart)

#### B. Market Analytics

**Table 100.** Chinese Recent Past, Current & Future Analysis for Plastics Processing Machinery by Product Segment - Injection Molding Machines, Blow Molding Machines,

Extrusion Machines, Thermoforming Machines, and Other Plastics Processing Machines Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 101.** Chinese Historic Review for Plastics Processing Machinery by Product Segment - Injection Molding Machines, Blow Molding Machines, Extrusion Machines, Thermoforming Machines, and Other Plastics Processing Machines Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 102.** Chinese 14-Year Perspective for Plastics Processing Machinery by Product Segment - Percentage Breakdown of Dollar Sales for Injection Molding Machines, Blow Molding Machines, Extrusion Machines, Thermoforming Machines, and Other Plastics Processing Machines Markets for Years 2011, 2018, and 2024 (includes corresponding Graph/Chart)

#### 9.5.2 India

##### A. Market Analysis

##### Outlook

##### Market Overview

##### Export-Import Scenario

**Table 103.** Plastics and Rubber Machinery Imports to India (2016): Percentage Breakdown of Value Imports by Country of Origin (includes corresponding Graph/Chart)

##### Highly Fragmented Industry

##### Challenges Faced

##### B. Market Analytics

**Table 104.** Indian Recent Past, Current & Future Analysis for Plastics Processing Machinery by Product Segment - Injection Molding Machines, Blow Molding Machines, Extrusion Machines, Thermoforming Machines, and Other Plastics Processing Machines Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 105.** Indian Historic Review for Plastics Processing Machinery by Product Segment - Injection Molding Machines, Blow Molding Machines, Extrusion Machines,

Thermoforming Machines, and Other Plastics Processing Machines Markets  
Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011  
through 2015 (includes corresponding Graph/Chart)

**Table 106.** Indian 14-Year Perspective for Plastics Processing Machinery by Product Segment - Percentage Breakdown of Dollar Sales for Injection Molding Machines, Blow Molding Machines, Extrusion Machines, Thermoforming Machines, and Other Plastics Processing Machines Markets for Years 2011, 2018, and 2024 (includes corresponding Graph/Chart)

### 9.5.3 Rest of Asia-Pacific

#### A. Market Analysis

##### Outlook

##### Overview of Select Markets

##### South Korea

##### Taiwan

**Table 107.** Taiwanese Exports of Plastics and Rubber Machinery (2015): Percentage Breakdown of Export Value by Destination Country (includes corresponding Graph/Chart)

Demand on rise for High Quality Plastic Extrusion and Blow Molding Machines

#### B. Market Analytics

**Table 108.** Rest of Asia-Pacific Recent Past, Current & Future Analysis for Plastics Processing Machinery by Product Segment - Injection Molding Machines, Blow Molding Machines, Extrusion Machines, Thermoforming Machines, and Other Plastics Processing Machines Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 109.** Rest of Asia-Pacific Historic Review for Plastics Processing Machinery by Product Segment - Injection Molding Machines, Blow Molding Machines, Extrusion Machines, Thermoforming Machines, and Other Plastics Processing Machines Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 110.** Rest of Asia-Pacific 14-Year Perspective for Plastics Processing Machinery

by Product Segment - Percentage Breakdown of Dollar Sales for Injection Molding Machines, Blow Molding Machines, Extrusion Machines, Thermoforming Machines, and Other Plastics Processing Machines Markets for Years 2011, 2018, and 2024 (includes corresponding Graph/Chart)

## 9.6 Latin America

### A. Market Analysis

#### Outlook

#### Overview of Select Markets

#### Brazil

#### Venezuela

#### Mexico

### B. Market Analytics

**Table 111.** Latin American Recent Past, Current & Future Analysis for Plastics Processing Machinery by Product Segment - Injection Molding Machines, Blow Molding Machines, Extrusion Machines, Thermoforming Machines, and Other Plastics Processing Machines Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 112.** Latin American Historic Review for Plastics Processing Machinery by Product Segment - Injection Molding Machines, Blow Molding Machines, Extrusion Machines, Thermoforming Machines, and Other Plastics Processing Machines Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 113.** Latin American 14-Year Perspective for Plastics Processing Machinery by Product Segment - Percentage Breakdown of Dollar Sales for Injection Molding Machines, Blow Molding Machines, Extrusion Machines, Thermoforming Machines, and Other Plastics Processing Machines Markets for Years 2011, 2018, and 2024 (includes corresponding Graph/Chart)

## 9.7 Rest of World

### A. Market Analysis

#### Outlook

#### Middle East Plastics Machinery Market

### B. Market Analytics



**Table 114.** Rest of World Recent Past, Current & Future Analysis for Plastics Processing Machinery by Product Segment - Injection Molding Machines, Blow Molding Machines, Extrusion Machines, Thermoforming Machines, and Other Plastics Processing Machines Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 115.** Rest of World Historic Review for Plastics Processing Machinery by Product Segment - Injection Molding Machines, Blow Molding Machines, Extrusion Machines, Thermoforming Machines, and Other Plastics Processing Machines Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 116.** Rest of World 14-Year Perspective for Plastics Processing Machinery by Product Segment - Percentage Breakdown of Dollar Sales for Injection Molding Machines, Blow Molding Machines, Extrusion Machines, Thermoforming Machines, and Other Plastics Processing Machines Markets for Years 2011, 2018, and 2024 (includes corresponding Graph/Chart)

## **10. COMPANY PROFILES**

Total Companies Profiled: 239 (including Divisions/Subsidiaries - 259)

The United States (40)

Canada (10)

Japan (16)

Europe (89)

France (3)

Germany (31)

The United Kingdom (11)

Italy (23)

Spain (4)

Rest of Europe (17)

Asia-Pacific (Excluding Japan) (103)

Latin America (1)

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