

Pet Accessories: Market Research Report

https://marketpublishers.com/r/PC4A5FD7FB8EN.html Date: February 2010 Pages: 233 Price: US\$ 4,450.00 (Single User License) ID: PC4A5FD7FB8EN

Abstracts

This report analyzes the worldwide market for Pet Accessories in US\$ Million.

The report provides separate comprehensive analytics for US, Europe, and Rest of World.

Annual forecasts are provided for each region for the period 2007 through 2015.

Also, a six-year historic analysis is provided for these markets.

The report profiles 113 companies including many key and niche players worldwide such as Ancol Pet Products Ltd., Beaphar UK Ltd., Ferplast Spa, Hartz Mountain Corporation, Nestlé Purina Petcare Company, Rolf C Hagen Inc., Rosewood Pet Products Ltd., and Shaws Pet Products Ltd.

Market data and analytics are derived from primary and secondary research.

Company profiles are mostly extracted from URL research and reported select online sources.



Contents

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITION

Study Reliability and Reporting Limitations Disclaimers Data Interpretation & Reporting Level Quantitative Techniques & Analytics Product Definitions and Scope of Study Pet Accessories

II. EXECUTIVE SUMMARY

1.MARKET OVERVIEW

Factors Driving the Pet Accessories Market Global Market Overview and Analysis Affects of Global Turmoil Market Dynamics Increasing Indulgence Product Innovations Pep Market Growth Changes on the Retail Scene Dwindling Pet Ownership – A Threat Pet Ownership – An Insight Prime Customers of Pet Care Products

Table 1. Top Ten Countries Worldwide by Pet Dog Population (2009E) (includescorresponding Graph/Chart)

Table 2. Top Ten Countries Worldwide by Pet Cat Population (2009E) (includescorresponding Graph/Chart)

2.PRODUCT OVERVIEW

Pet Accessories Segments Covered Pet Toys Dog Toys

Pet Accessories: Market Research Report



Cat Toys Collars, Leashes, and Leads Pet Care Products Flea Treatments/Wormers Grooming Tools Healthcare Supplements Storage And Feeding Products Pet Feeding Bowls Hutches Tanks and Aquariums Cages Pet Retreats/Beds Other Pet Accessories

3.PRODUCT INNOVATIONS/ INTRODUCTIONS

Rosewood Adds New Models to its Catwalk Collection Rosewood Adds New Designs to its Wag 'n' Walk Fashion Nylon Range Rosewood Upgrades its Boredom Breaker Collection Rosewood Launches New Kitten Reflective Collars for Cats Weizhi Introduces Exotic Pet Collection Rosewood Expands Wild Catnip Line of Toys KAYTEE Launches a New Scented Bedding, Soft-Sorbent Pet Care Science Launches 'Hartz' Brand in Japan Rosewood Adds Two New Products to its Boredom Breaker Collection Rosewood Introduces New Food Distributor Ball Rosewood Launches New Farmyard Characters in Chubleez and Mister Twister Toys Range Rosewood Markets Exclusive Ball Launcher Crypton Unveils 2009 Range of Pet Products Eco-Hound Unveils Pretty Pee Pads for Pets Sergeant's Pet Care Introduces New Sentry HC® Good Behavior™ Collar for Dogs JAKKS Pets to Partner Toys"R"Us to Introduce a New Pet Product Line K9Kloud9.com Announces the Release of New Dog Apparel and Toys JPI[™] Displays a Pet Products Range at the Global Pet Expo Rosewood Expands Catwalk Collection with New Products Rosewood Expands 'Naturals' Range for Birds Rosewood Launches Wag 'n' Walk Collar Collection Rosewood Expands Premium 40Winks Comfurt Bedding Range



4.RECENT INDUSTRY ACTIVITY

Sergeant's® to Take Over Chomp Avanti Overseas Launches New Company in India-PetSetGo Arx Announces Acquisition of Kakadu Doggone Elegant Unveils New Website Sergeant's® Acquires Virbac's Consumer Brand Division Sergeant's® to Acquire Interpet, LLC's Aquarium Products® Business Alorad Completes Petplanetrx.com Acquisition PET VALU Acquires 15 Berrys...Your PetsChoice Outlets Marlin Equity Partners Takes Over Hanover Accessories Munchkin Subsidiary Completes Fat Cat Acquisition Qian Hu Purchases Stake in Arcadia Products PetSmart Sells Equine Assets to PetsUnited PetSmart Plans Acquisition of Super Pet Outlets Columbia Sportswear and RC Pet Products Enter into a Licensing Agreement

5.FOCUS ON SELECT PLAYERS

Ancol Pet Products Ltd. (UK) Beaphar UK Ltd. (UK) Ferplast Spa (Italy) Hartz Mountain Corporation (US) Nestle Purina Petcare Company (US) Rolf C Hagen Inc. (Canada) Rosewood Pet Products Ltd. (UK) Shaws Pet Products Ltd. (UK)

6.GLOBAL MARKET PERSPECTIVE

Table 3. World Recent Past, Current & Future Analysis for Pet Accessories by Geographic Region – US, Europe, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

Table 4. World Historic Review for Pet Accessories by Geographic Region – US, Europe, and Rest of World Markets Independently Analyzed with Annual Sales Figures



in US\$ Million for Years 2001 through 2006 (includes corresponding Graph/Chart)

Table 5. World 13-Year Perspective for Pet Accessories by Geographic Region – Percentage Breakdown of Dollar Sales for US, Europe, and Rest of World Markets for Years 2003, 2009 & 2015 (includes corresponding Graph/Chart)

III. MARKET

1.THE UNITED STATES

A. MARKET ANALYSIS

Petcare – A Voluminous Market

Table 6. Pet Industry in United States (2008): Percentage of US Households owning a Pet by Category - Dog, Cat, Fish, Bird, and Others (includes corresponding Graph/Chart)

Recession Hits the Pet Industry Market Trends Consumers Modify Buying Patterns Natural Trend Peps Up Humanization Drives Innovation Premium Products Occupy the Top Slots Strategic Corporate Developments Product Launches Market Players

B. MARKET ANALYTICS

Table 7. US Recent Past, Current & Future Analysis for Pet Accessories Market withAnnual Sales Figures in US\$ Million for Years 2007 through 2015 (includescorresponding Graph/Chart)

Table 8. US Historic Review for Pet Accessories Market with Annual Sales Figures inUS\$ Million for Years 2001 through 2006 (includes corresponding Graph/Chart)



2.EUROPE

Market Analysis

Table 9. European Recent Past, Current & Future Analysis for Pet Accessories byGeographic Region - France, Germany, Italy, UK, Spain, Russia, and Rest of EuropeMarkets Independently Analyzed with Annual Sales Figures in US\$ Million for Years2007 through 2015 (includes corresponding Graph/Chart)

Table 10. European Historic Review for Pet Accessories by Geographic Region – France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2001 through 2006 (includes corresponding Graph/Chart)

Table 11. European 13-Year Perspective for Pet Accessories by Geographic Region –Percentage Breakdown of Dollar Sales France, Germany, Italy, UK, Spain, Russia, andRest of Europe Markets for 2003, 2009 & 2015 (includes corresponding Graph/Chart)

2A.FRANCE

Market Analysis

Table 12. French Recent Past, Current & Future Analysis for Pet Accessories Marketwith Annual Sales Figures in US\$ Million for Years 2007 through 2015 (includescorresponding Graph/Chart)

Table 13. French Historic Review for Pet Accessories Market with Annual Sales Figuresin US\$ Million for Years 2001 through 2006 (includes corresponding Graph/Chart)

2B.GERMANY

Market Analysis

Table 14. German Recent Past, Current & Future Analysis for Pet Accessories Marketwith Annual Sales Figures in US\$ Million for Years 2007 through 2015 (includescorresponding Graph/Chart)

Pet Accessories: Market Research Report



Table 15. German Historic Review for Pet Accessories Market with Annual SalesFigures in US\$ Million for Years 2001 through 2006 (includes correspondingGraph/Chart)

2C.ITALY

A. MARKET ANALYSIS

Key Player

B. MARKET ANALYTICS

Table 16. Italian Recent Past, Current & Future Analysis for Pet Accessories Marketwith Annual Sales Figures in US\$ Million for Years 2007 through 2015 (includescorresponding Graph/Chart)

Table 17. Italian Historic Review for Pet Accessories Market with Annual Sales Figuresin US\$ Million for Years 2001 through 2006 (includes corresponding Graph/Chart)

2D.THE UNITED KINGDOM

A. MARKET ANALYSIS

Pet Population in the UK

Table 18. Pet Population in the UK (2009E): Percentage Breakdown of Number ofHouseholds by pet Type (includes corresponding Graph/Chart)

Pet Accessories Market Steered by Innovation

Table 19. Pet Accessories Market in the United Kingdom (2008): Percentage ShareBreakdown by Segment - Toys, Care and Maintenance Products, Storage and FeedingUtensils, Collars, Leads & Others (includes corresponding Graph/Chart)

Pet Accessories – Shows Impressive Resilience Strategic Corporate Developments



Product Launches Key Players

B. MARKET ANALYTICS

Table 20. UK Recent Past, Current & Future Analysis for Pet Accessories Market withAnnual Sales Figures in US\$ Million for Years 2007 through 2015 (includescorresponding Graph/Chart)

Table 21. UK Historic Review for Pet Accessories Market with Annual Sales Figures inUS\$ Million for Years 2001 through 2006 (includes corresponding Graph/Chart)

2E.SPAIN

Market Analysis

Table 22. Spanish Recent Past, Current & Future Analysis for Pet Accessories Marketwith Annual Sales Figures in US\$ Million for Years 2007 through 2015 (includescorresponding Graph/Chart)

Table 23. Spanish Historic Review for Pet Accessories Market with Annual SalesFigures in US\$ Million for Years 2001 through 2006 (includes correspondingGraph/Chart)

2F.RUSSIA

Market Analysis

Table 24. Russian Recent Past, Current & Future Analysis for Pet Accessories Marketwith Annual Sales Figures in US\$ Million for Years 2007 through 2015 (includescorresponding Graph/Chart)

Table 25. Russian Historic Review for Pet Accessories Market with Annual SalesFigures in US\$ Million for Years 2001 through 2006 (includes correspondingGraph/Chart)



2G.REST OF EUROPE

A. MARKET ANALYSIS

Ukraine Innovative Products Drive Growth Romania Increase in Pet Care Bulgaria Inclination Towards Foreign Products Strategic Corporate Developments

B. MARKET ANALYTICS

Table 26. Rest of Europe Recent Past, Current & Future Analysis for Pet AccessoriesMarket with Annual Sales Figures in US\$ Million for Years 2007 through 2015 (includescorresponding Graph/Chart)

Table 27. Rest of Europe Historic Review for Pet Accessories Market with Annual SalesFigures in US\$ Million for Years 2001 through 2006 (includes correspondingGraph/Chart)

3.REST OF WORLD

A. MARKET ANALYSIS

Review of Select Markets Australia Increasing Pet Ownership Pushes Pet Accessories Market

Table 28. Pet Population in Australia (2007): Percentage Breakdown by Category -Fish, Birds, Dogs, Cats, and Others (includes corresponding Graph/Chart)

Imports Remain Popular Impact of Transforming Demographic and Social Factors China Demographic and Social Factors Drive Pet Accessories Market



More Demand for Dog Care Products India Pet Industry Remains Buoyant Despite Economic Deceleration Philippines Pet Food and Care Market Brazil Huge Potential Egypt Maintains Modest Growth Strategic Corporate Developments Product Launches Key Players

B. MARKET ANALYTICS

Table 29. Rest of World Recent Past, Current & Future Analysis for Pet AccessoriesMarket with Annual Sales Figures in US\$ Million for Years 2007 through 2015 (includescorresponding Graph/Chart)

Table 30. Rest of World Historic Review for Pet Accessories Market with Annual SalesFigure in US\$ Million for Years 2001 through 2006 (includes correspondingGraph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 113 (including Divisions/Subsidiaries - 117) Region/CountryPlayers The United States Canada Japan Europe France Germany The United Kingdom Italy Rest of Europe Asia-Pacific (Excluding Japan)



I would like to order

Product name: Pet Accessories: Market Research Report

Product link: <u>https://marketpublishers.com/r/PC4A5FD7FB8EN.html</u>

Price: US\$ 4,450.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/PC4A5FD7FB8EN.html</u>