

# Personalized Medical Monitors Trends: Market Research Report

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# **Abstracts**

The graying baby boomer population represents a major growth driver for the global home healthcare industry. Compared to previous generations, baby boomers are better educated, more affluent and more inclined towards managing their own healthcare. As a result, new market opportunities are emerging for medical equipment manufacturers.'

The report expounds that the personal medical monitors, including those for monitoring blood pressure are a common feature of personal health-care kits. However, most users are negligent in their usage. To overcome the lacuna, innovative technologies for online storage and tracking of information compiled by these monitors are being developed. The availability of these technologies would facilitate sharing and reviewing of test results instantaneously thereby revolutionizing the approach to the management of chronic health conditions.



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#### 1. PERSONALIZED MEDICAL MONITORS - A FOCUS REPORT

Personal Medical Monitoring Systems - An Overview Computerization - Key to Personalized Medical Care Factors Affecting Growth of Home Healthcare Equipment Home Healthcare – An Introduction Home Medical Devices - An Overview Definition In-Home Healthcare Equipment Market on the Rise In-Home Healthcare Equipment - Applications In-Home Healthcare Equipment – Technology and Portability Factors Driving Growth of Home Healthcare Equipment Market Developing Economies to Drive Home Healthcare Market Home Healthcare Equipment - Benefits Challenges to Home Healthcare Equipment Market Introduction Unpredictable and Unique Environmental Conditions **Complex Technologies** Emotional/Physical State of Patient/Caretaker Lack of Information on Use of Older Equipment Inflexible Usage Options

### 2. MARKET OVERVIEW, DYNAMICS & OUTLOOK

**Table 1.** Personalized Medical Monitors Revenues Worldwide by Country (2010-2018)in US\$ Million for US, Canada, Japan, Europe, and the Rest of the World

**Table 2.** Personalized Medical Monitors Revenues in Europe by Country (2010-2018) inUS\$ Million for France, Germany, Italy, UK, Spain, and Rest of Europe

Surge in Home Monitoring Equipment to Spur Growth of Home Healthcare Market Emerging Trends in Home Healthcare Equipment Market Home Healthcare Equipment and Services Market on Upsurge Emerging Trends in Health Monitoring Wireless Phone Applications Senior Citizens Drive Growth of Wearable Wireless Equipment Market Emerging Trends in Self-Monitoring Blood Glucose (SMBG) Products



Emerging Trends in Vital Signs Monitor Market Emerging Trends in the US Vital Sign Monitoring Market Emerging Trends in Home Healthcare Products for Managing Asthma

# 3. NOTEWORTHY MARKET PARTICIPANTS

Braun GmbH (Germany) GE Healthcare (UK) Johnson & Johnson (USA) Omron Corp. (Japan) Royal Philips Electronics (The Netherlands) Philips Electronics India Ltd. (India)

# 4. NOTEWORTHY INDUSTRY DEVELOPMENTS

Alere Takes Over MedApps GE and Bionime Enter into Global Licensing Agreement Rotech Expands Presence by Acquiring Three Home Healthcare Companies

### 5. PRODUCT LAUNCHES/TECHNOLOGY INNOVATIONS

Omron Launches HGM111 and HGM112 Blood Glucose Monitors QuickMedical Launches Polymer Technology's CardioChek, an Innovative Cholesterol Monitoring Solution LifeScan to Launch ONETOUCH SelectSimpleT

### 6. APPENDIX



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