

Paper Packaging Materials: Market Research Report

<https://marketpublishers.com/r/PAFEB68F63AEN.html>

Date: March 2012

Pages: 576

Price: US\$ 4,500.00 (Single User License)

ID: PAFEB68F63AEN

Abstracts

This report analyzes the worldwide markets for Paper Packaging Materials in Thousand Metric Tons by the following Product Segments: Containerboard, Cartonboard, Packaging & Wrapping Papers, and Other Paperboard.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World.

Annual estimates and forecasts are provided for the period 2009 through 2017.

Also, a six-year historic analysis is provided for these markets.

The report profiles 290 companies including many key and niche players such as DS Smith PLC, Georgia-Pacific Corporation, Graphic Packaging International, Holmen AB, International Paper Company, MeadWestvaco Corp., M-Real Oyj, Mayr-Melnhof Group, Oji Paper Co., Ltd., Smurfit Kappa Group plc, RockTenn Company, Stora Enso Oyj, Svenska Cellulosa Aktiebolaget, UPM-Kymmene Corporation, and Weyerhaeuser Company.

Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based upon search engine sources in the public domain.

Contents

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations

Disclaimers

Data Interpretation & Reporting Level

Quantitative Techniques & Analytics

Product Definitions and Scope of Study

Containerboard

Cartonboard

Packaging & Wrapping Papers

Other Paperboards

Corrugated Board

II. EXECUTIVE SUMMARY

1. MARKET OVERVIEW

Packaging - Global Market Overview

Recession Leads to a Slump in Packaging Market

Flexible Packaging Market Slows Down Due to Recession

Issues of Food Safety – Primary Concern for Packaging Companies

Manufacturers Continue to Innovate Despite Economic Crisis

The Rise and Fall of Plastic Packaging

Emerging Nations Hold Promise for Rapid Growth in Canned Food Segment

Paper Packaging Industry

High Growth Prospects - Asia-Pacific & Latin America

Not All that Smooth Sail for Paper Packaging

Growth Minimal in Folding Carton and Corrugated Containers

Growth Drivers for Paper Packaging Market

Global Paper and Paperboard Production

By Grade

Table 1. World Paper and Paperboard Production (2010): Percentage Share Breakdown by Major Grade Types – Wrapping & Packaging Paper and Board, Printing and Writing Paper, Newsprint, Household and Sanitary and Others (includes corresponding Graph/Chart)

By Region

Table 2. Global Paper and Paperboard Industry (2007 and 2008): Production Volume of Ten Largest Countries –US, China, Japan, Germany, Canada, Finland, Sweden, Korea, Italy and France (In Millions of Metric Tons) (includes corresponding Graph/Chart)

Competitive Structure

Table 3. Top 10 Companies in the Global Paper and Paper Packaging Industry in 2008 – Ranked on Basis of Sales (US\$ Million) (includes corresponding Graph/Chart)

2.AN OVERVIEW OF MAJOR SEGMENTS

Containerboard

Container Board Production Capacity – A Past Preview

Table 4. Containerboard Market Worldwide (2004) - Leading Producers by Capacity for Smurfit-Stone, Weyerhaeuser, Int'l Paper, Georgia-Pacific, Temple-Inland, Pckg.Corp. of Amer, Longview Fibre, Domtar Inc, Sonoco Products, and Rock-Tenn (Capacity in Thousand Tons) (includes corresponding Graph/Chart)

Cartonboard

Folding Cartons – Major Application for Cartonboard Grades

Table 5. World Market for Cartonboard (2008): Percentage Breakdown of Production by Grades for General triplex/White-lined chipboard, Folding Boxboard, Solid Bleached Board, Coated Unbleached Kraft, and Others (includes corresponding Graph/Chart)

Folding Boxboard: Key Applications

Bleached Board

Solid Bleached Sulfate: Reflecting Quality

Developments in Recycled Cartonboard

Corrugated Board

Benefiting from Increased World Trade

Bright Prospects for Corrugated Board

Developing Nations Hold Promise for Corrugated Boxes
Economic Development and Corrugated Board Consumption: High Correlation

Table 6. World Market for Corrugated Board (2009): Per Capita Consumption for US, Japan, Western Europe, Oceania, Latin America, Rest of Asia, and Eastern Europe in Kg (includes corresponding Graph/Chart)

High Level of Vertical Integration
Corrugated Board: Heavy Duty Applications
Problems Faced by Recycling Mills
Market Dynamics

Table 7. World Recent Past, Current & Future Analysis for Corrugated Board by Geographic Region/Country – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Shipment Figures in Million Square Meters for Years 2009 through 2017 (includes corresponding Graph/Chart)

Table 8. World Historic Review for Corrugated Board by Geographic Region/Country – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Shipment Figures in Million Square Meters for Years 2000 through 2006 (includes corresponding Graph/Chart)

Table 9. World 15-Year Perspective for Corrugated Board by Geographic Region/Country – Percentage Breakdown of Unit Shipments for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World for the Years 2003, 2011 & 2017 (includes corresponding Graph/Chart)

3.TRENDS & ISSUES

Recession and the Market for Paper Packaging
Recession Slows Down the Industry – Developing Markets Offer Hope
Dominance of Plastic to Continue
Wood Pulp – Supply and Demand During Recession
Recycled Boards to Witness Growth in Global Demand
Market Participants Strive to Reduce Industry's Carbon Footprint
Nanotechnology Paves Way for Improved Packaging Materials

E-Commerce Drives Market for Paper Packaging
Growing Environmental Concerns – A Boon for Paper Packaging Materials
Opportunities Exist for Paper Based Packaging
Technological Changes Boost Carton Packaging
Miniflute Vs. Folding Cartons
Intensifying Inter-Segment Competition in Boxboards
Growing Pressures & Prominent Strategies

4.A GLANCE AT PACKAGING MARKET

Table 10. World Market for Packaging (2010): Percentage Breakdown by Raw Material Type - Plastics, Paper, Metal and Glass (includes corresponding Graph/Chart)

Market Overview

What the Future Holds

Packaging Industry in North America Goes Green

Nano-enabled Pharmaceutical Packaging Witnesses Rapid Growth

Packaging Consumption vs. Wealth of Nations

Environmental Benefits of Packaging

Choosing the Right Material

Change: An Inevitable Phenomenon

New & Stringent Rules for Packaging Industry

5.PRODUCT OVERVIEW

Paper

Paperboard

The Key Consumable

The Origin

History

Materials & Processes in Ancient Times

Sizing

Machinery

Paper & Paperboard Materials Market: Highly Dynamic

Types of Paper & Paperboard

Packaging Paper

Wrapping Paper

Virgin Vs. Recycled Fiber

Forms of Paperboard
Containerboard
Cartonboard
Corrugated Board
Other Paperboards
Papermaking Process
Raw Materials
Fiber
Wood
Rags
Wastepaper and Paperboard
Natural Fibers (excluding wood)
Features Determining Types & Grades of Paper

6. TECHNOLOGICAL DEVELOPMENTS

New Expiry Detection Technology from University of California
Corrugated Board-making Revolutionized
Developments in Linerboard Technology
Raw Materials Profile Undergoing a Dramatic Change

7. PRODUCT INTRODUCTIONS/INNOVATIONS

Brigl & Bergmeister Introduces New Array of Paper Wrappers for Chocolates
Geämi Introduces Eco-Friendly Paper Packaging to Lite Volume Shippers
Mohawk Fine Papers Introduces Mohawk Loop Range of Eco-friendly Paper
Smart Planet Introduces EarthBoard® - A Paper Based Food Packaging Material
Abbey Board Unveils AbbeyFibreForm, An Eco-Friendly Corrugated Packaging Product
Stora Enso Unveils New Paper Packaging Range for Confectionery Products
Boise Launches Boise® Block™ Range of Paper Packaging for the Food Industry
SpoonLidz Launches EcoTensil™ Paperboard Spoon
MeadWestvaco Unveils Prominal™ Paperboard
Papeterie Zuber Rieder Launches Bagasse, an Eco-Friendly Paper Grade
Tesa tape Launches tesa® 51180 EasySplice® BoardLine
Korsnas Unveils Korsnas Carry -A 480 gsm Board for Heavy Products

8. PRODUCT INTRODUCTIONS/INNOVATIONS - A HISTORIC PERSPECTIVE BUILDER

Mohawk Fine Papers Unveils Renewal Folding Board
MeadWestvaco Rolls Out KLaFold® Paperboard
M-real Consumer Packaging Introduces LITE4U Range of Cartonboards
M-real Unveils Carta Elegia Cartonboard
Stora Enso Introduces DIY Digital Service
New Packaging from Sonoco Enters Market
Tullis Russell Increases Product Range
Bioactive Paper Packaging Enters Market
Amol Paper Introduces Maxboard
Boise Launches New C1S Papers for Flexible Packaging
Nola Releases Ouma Rusk Carton
TetraPak Delivers New Tetra Gemina Aseptic Packaging Line
Nampak Cartons & Labels Launches New Multi-Pack Hexagonal Carton
Stora Enso Introduces EcoSet Label Paper
Stora Enso Rolls Out LumiLabel G Premium Wrapper

9.RECENT INDUSTRY ACTIVITY

Rock-Tenn Acquires Smurfit-Stone
Cascades to Shut Down Containerboard Mill in Burnaby
Mayr-Melnhof Packaging Takes Over Schilling GmbH
Colbert Packaging Acquires Crown Paper Box and Dayton Carton
Nippon Paper Group and Subsidiary Take Over Paper Australia from PaperlinX
Schur International Takes Over Ramstad Eskefabrikk
Greif Acquires Storsack Holding
GFF Acquires Cardboard Plant from Mayr Meinhof Karton
PrePak Acquires TestPak
Rajapack Acquires Festapack
Korsnäs Takes Over Rockhammars Bruk from Rottneros
Rock-Tenn Acquires Southern Container
Exopack Acquires Two Units of Bemis Company
Mayr-Melnhof Packaging Acquires Majority Interest in Marinetti
Packaging Specialists Acquires Assets of Greif Plant
Duropack Acquires Minority Stake in Belisce d.d
Nippon Paper Group to Acquire Stake in Lee & Man Paper
Olmuxa International to Acquire DS Smith Copikas from DS Smith
OMNOVA Solutions to Acquire HPP Product Range of Dow Chemical
Atlas Holdings to Acquire MeadWestvaco's AGI Amaray and AGI Media units
Mondi Signs to Acquire Smurfit's Western European Consumer Bag Business

Rengo to Acquire Majority Stake in Nihon Matai
B. Laufenberg Inks Agreement to Acquire Paper Business of Huhtamaki Deutschland
International Paper to Acquire Packaging Business of SCA Packaging
Specialized Packaging Group and PaperWorks Industries Inc Merge
Orient Paper to Purchase Henan's Corrugating Medium Paper Production Line
Smurfit-Stone Container to Acquire 90 % Stake in Calpine Corrugated
Calavo and Smurfit Collaborate Over Supply of Corrugated Materials
Metso Bags Order from Amcor for Containerboard Production Technology
Metso Bags Order from SAICA for Lightweight Containerboard Production Line
Metso's Container Board Production Line for Zhejiang Ji'An
Cascades to Merge Containerboard and Boxboard Operations
SAICA Group to Set up a Recycled Paper Mill in UK
Amcor to Integrate Amcor Packaging Distribution with Australasian Operations
CVC Asia Pacific Divests Paperbox Holdings to Oji Paper
Gould Paper Divests Majority Stake to Japan Pulp and Paper Corp
Amcor Divests Tobepal Operations
Mayr-Melnhof Karton Divests Karton Diesswil
Svenska Cellulosa to Divest Asian Packaging Business
Wuliangye Yibin Acquires Assets of Wuliangye
Europac Takes Over Mondi's France Based Facilities
U.S. Corrugated Takes over McKinley Paper Company Unit
KapStone Acquires MeadWestvaco's Charleston Kraft Division
Irving Place Capital Acquires Chesapeake
Graphic Packaging and Hung Hing to Form a Joint Venture
Metso to Provide Container Board Machine to Fujian Liansheng Paper
Pratt Industries Establishes Paper Mill in Louisiana
Nestle to Replace Plastic Trays with Novel Paperboard Packaging for Few Products
International Paper Closes Containerboard Mill
Smurfit-Stone Container to Shut Down Montana and Michigan Mills
Abzac Divests Cartonneries du Crouzet to Primeasia Fiber and Paper
Sonoco Closes down its Ohio Paperboard Unit
Smurfit Kappa Group to Shut Down Smurfit Kappa Sturovo AS Mill In Slovakia
Mondi Voices Intentions to Close down Corrugated Box in UK
Weyerhaeuser Divests Packaging Operations to International Paper
Mondi Niedergösgen Divested to Model Group
Walki Group Intends to Shut down Julich Plant
Mead Westvaco to Close Down its Uden Unit
MWV to Divest Specialty Papers Mill to Potsdam Specialty Paper
Smurfit Kappa Group Divests Interest in Duropack

Holmen to Shutdown Wargon Paper Unit

10. STRATEGIC CORPORATE DEVELOPMENTS - A HISTORIC PERSPECTIVE BUILDER

International Paper Acquires Weyerhaeuser's CBPR Business

MM Packaging Acquires Superpack

Tharco Holdings Acquires Design Packaging

Berwick Acquires Hampshire Paper

Knight Packaging Acquires HJ Jones

International Paper Acquires Compagnie Marocaine des

Rank Group Acquires Blue Ridge Paper

Brookfield Acquires Longview Fibre

Hadera Paper Merges with Carmel Container

Graphic Packaging Merges with Altiivity Packaging

Orange County Merges with Corrugated Services

American Israeli Adopts New Name, is Now Hadera Paper

Nippon Paper Invests in YFY Paper Mfg

Mondi to Install New Containerboard Machinery at Polish Facility

Stora Enso Packaging Establishes a Corrugated Board Unit in Russia

Sonoco Shuts Down Montreal, Canada and Quebec Paperboard Units

Holmen Invests MESK 434 in Paper Mill

SIG Increases Production to Meet Demand

Zeus Takes Over Coogan & Watts and Fillmore

Georgia-Pacific Acquires Wood Product Facilities of International Paper

Finch Paper Holdings Acquires Paper Business of Finch, Pruyn & Co

International Paper Completes Acquisition of Compagnie Marocaine

Thai Containers Acquires Sime Darby's Operations in Malaysia and Singapore

CapMan Acquires EU Approved Walki Wisa of UPM-Kymmene

Knight Packaging Acquires H.J. Jones

Mondi Packaging Acquires Two European Companies

Weyerhaeuser Announces Merger Approval by Domtar Security Holders

Dragon International Secures US\$2.3 Million Contract for Food Packaging

Stora Enso Invests for Construction of Hungarian Packaging Facility

Graphic Packaging Announces Merger with Altiivity Packaging

Kadant Subsidiary Receives Supply Order

Stora Expands Corrugated Packaging Operations in Russia and Europe

Tokai and Tokushu Forms a Holding Company

Vina Kraft and Rengo Form JV to Build Packaging Paper Plant

Framondi NV Divests 5.34% Stake in Mondi Packaging
M-real Divests Carton Plant in Hungary
Parksons Forges an Alliance with CD Cartondruk
Tesco Forms an Alliance with Tetra Pak for Carton Recycling
JK Paper Establishes a Coated Paperboard Plant
International Paper Divests Kraft Papers Business
SCA Divests US Packaging Operations
Oji Paper Invests in New Off Machine Coater for Thermal Paper in Thailand
M-real Divests Map Merchant Group
SCA Establishes New Corrugated Board Unit in France
MeadWestvaco Closes Two Consumer Packaging Units
xpedx Enters into Global Sales and Service Alliance with Antalis
Mayr Melnhof Forms an Alliance with A.XOURIA
Quality Associates and Smurfit Agree to Form a Joint Venture
Stora Enso Raises Quality of Board Manufacturing

11.FOCUS ON SELECT GLOBAL PLAYERS

DS Smith PLC (UK)
Georgia-Pacific Corporation (USA)
Graphic Packaging International (USA)
Holmen AB (Sweden)
International Paper Company (USA)
MeadWestvaco Corp. (USA)
M-Real Oyj (Finland)
Mayr-Melnhof Group (Austria)
Oji Paper Co., Ltd. (Japan)
Smurfit Kappa Group plc (Ireland)
RockTenn Company (USA)
Stora Enso Oyj (Finland)
Svenska Cellulosa Aktiebolaget (SCA) (Sweden)
UPM-Kymmene Corporation (Finland)
Weyerhaeuser Company (USA)

12.GLOBAL MARKET PERSPECTIVE

Table 11. World Recent Past, Current & Future Analysis for Paper Packaging Materials by Geographic Region/ Country – US, Canada, Japan, Europe, Asia-Pacific (excluding

Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2009 through 2017 (includes corresponding Graph/Chart)

Table 12. World Historic Review for Paper Packaging Materials by Geographic Region/Country – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2003 through 2008 (includes corresponding Graph/Chart)

Table 13. World 15-Year Perspective for Paper Packaging Materials by Geographic Region/Country – Percentage Breakdown of Unit Consumption for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2003, 2011 & 2017 (includes corresponding Graph/Chart)

Table 14. World Recent Past, Current & Future Analysis for Containerboard by Geographic Region/Country – US, Canada, Japan, Europe, Asia-Pacific(excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2009 through 2017 (includes corresponding Graph/Chart)

Table 15. World Historic Review for Containerboard by Geographic Region/Country – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2003 through 2008 (includes corresponding Graph/Chart)

Table 16. World 15-Year Perspective for Containerboard by Geographic Region/Country – Percentage Breakdown of Unit Consumption for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2003, 2011 & 2017 (includes corresponding Graph/Chart)

Table 17. World Recent Past, Current & Future Analysis for Cartonboard by Geographic Region/Country – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2009 through 2017 (includes corresponding Graph/Chart)

Table 18. World Historic Review for Cartonboard by Geographic Region/Country – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of

World Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2003 through 2008 (includes corresponding Graph/Chart)

Table 19. World 15-Year Perspective for Cartonboard by Geographic Region/Country – Percentage Breakdown of Unit Consumption for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2003, 2011 & 2017 (includes corresponding Graph/Chart)

Table 20. World Recent Past, Current & Future Analysis for Packaging & Wrapping Papers by Geographic Region/Country – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2009 through 2017 (includes corresponding Graph/Chart)

Table 21. World Historic Review for Packaging & Wrapping Papers by Geographic Region/Country – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2003 through 2008 (includes corresponding Graph/Chart)

Table 22. World 15-Year Perspective for Packaging & Wrapping Papers by Geographic Region/Country – Percentage Breakdown of Unit Consumption for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2003, 2011 & 2017 (includes corresponding Graph/Chart)

Table 23. World Recent Past, Current & Future Analysis for Other Paper Packaging Materials by Geographic Region/Country – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2009 through 2017 (includes corresponding Graph/Chart)

Table 24. World Historic Review for Other Paper Packaging Materials by Geographic Region/Country – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2003 through 2008 (includes corresponding Graph/Chart)

Table 25. World 15-Year Perspective for Other Paper Packaging Materials by Geographic Region/Country – Percentage Breakdown of Unit Consumption for US,

Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2003, 2011 & 2017 (includes corresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES

A. Market Analysis

Table 26. US Market for Paper Packaging Materials (2010): Percentage Breakdown of Consumption by Product Segment for Containerboard, Cartonboard, Packaging & Wrapping Papers, and Other Paperboard (includes corresponding Graphs/Chart)

Table 27. Top 10 Paper Packaging Companies in the US in 2008 –Ranked on the Basis of Sales (includes corresponding Graph/Chart)

Table 28. US Market for Food Containers (2010): Percentage Share Breakdown of Dollar Market Size by Material Type – Bags, Pouches, Paperboard, Metal, Plastic, and Glass (includes corresponding Graph/Chart)

Market Trends

Recession Leads to a Cut Down in US Folding Boxboard Capacity

Bright Prospects for Corrugated Boxes Post Recession

US Containerboard Industry Wiggles Out of the Recessionary Impact

Rigid and Flexible Packaging Rise in Popularity

Growing Foodservice Market Drives Sales

Rising Capacities in Eastern Europe and Asia Threaten US Exports

Out-of-the-Box Strategies for Growth

Market Overview

Cyclical Nature of the Industry

Regulatory Environment

Factors Affecting the Demand

Paper Dominates Food Packaging Applications

Table 29. US Market for Food Packaging in 2010: Percentage Breakdown by Material for Paper, Metal, Plastics and Glass (includes corresponding Graphs/Chart)

Food Packaging: Major End-Use Market for Corrugated Packaging

Table 30. US Market for Corrugated Packaging (2010): Percentage Breakdown for End-Use Market for Food & Related Products, Paper & Allied Products, Industrial Packaging, Toys & Sporting Goods, Furniture & Fixtures, Apparel, & Other Factory Products, Lumber & Wood Products (Except Furniture), Transportation Equipment and Others (includes corresponding Graphs/Chart)

Recycling Remains High Despite Drop in Consumption

Table 31. US Market for Recovered Paper in 2010: Percentage Breakdown Consumption by Segment for Containerboard, Paperboard, Newspaper, Tissue, Printing & Writing Paper, Specialty Paper, Other Non-Paper Applications and Exports (includes corresponding Graphs/Chart)

Recycling Rate Calls for Further Improvement

Table 32. Paper Production in North America (2010): Percentage Breakdown by Raw Materials for Wood Pulp, Non-Wood Pulp, Non-Fibrous (includes corresponding Graphs/Chart)

Market Overview - Corrugated Containers

Competitive Scenario

Manufacturers Lookout for Higher Profit Margin

Table 33. US Recent Past, Current & Future Analysis for Corrugated Board- Annual Shipment Figures in Million Square Meters for Years 2009 through 2017 (includes corresponding Graphs/Chart)

Table 34. US Historic Review for Corrugated Board- Annual Shipment Figures in Million Square Meters for Years 2009 through 2017 (includes corresponding Graphs/Chart)

Carton and Rigid Box

Production Statistics

Table 35. US Containerboard Market (2000-2006): Annual Production Capacity Estimates in Thousand Tons (includes corresponding Graphs/Chart)

Table 36. US Containerboard Market (2000-2006): Annual Production in Thousand Tons and Percentage Changes (includes corresponding Graphs/Chart)

Consolidation: Transforming Market Landscape
Changing Landscapes in Containerboard
Transformation from Industrial to Consumer Packaging
Boxboard – An Overview
Competitive Landscape: A Historic Review

Table 37. US Market for Corrugated Packaging (2006): Market Share of Leading Players by Volume Sales for Smurfit-Stone Container Corp., Weyerhaeuser, Temple-Inland, International Paper, Georgia-Pacific and Others (includes corresponding Graphs/Chart)

MeadWestvaco Dominates the Cartonboard Market

Table 38. US Market for Cartonboard (2004): Percentage Breakdown of Production Capacity for MeadWestvaco, International Paper, Graphic Packaging International, Smurfit-Stone, Newark and Others (includes corresponding Graphs/Chart)

Key Players
B. Market Analytics

Table 39. US Recent Past, Current & Future Analysis for Paper Packaging Materials by Product Segment –Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2009 through 2017 (includes corresponding Graphs/Chart)

Table 40. US Historic Review for Paper Packaging Materials by Product Segment – Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons

for Years 2003 through 2008 (includes corresponding Graphs/Chart)

Table 41. US 15-Year Perspective for Paper Packaging Materials by Product Segment – Percentage Breakdown of Volume Consumption for Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard for the Years 2003, 2011 & 2017 (includes corresponding Graphs/Chart)

2.CANADA

A. Market Analysis

Table 42. Top 10 Paper Packaging Companies in Canada in 2008 –Ranked on the Basis of Sales (includes corresponding Graph/Chart)

Table 43. Canadian Recent Past, Current & Future Analysis for Corrugated Board- Annual Shipment Figures in Million Square Meters for Years 2009 through 2017 (includes corresponding Graphs/Chart)

Table 44. Canadian Historic Review for Corrugated Board- Annual Shipment Figures in Million Square Meters for Years 2003 through 2008 (includes corresponding Graphs/Chart)

B. Market Analytics

Table 45. Canadian Recent Past, Current & Future Analysis for Paper Packaging Materials by Product Segment –Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2009 through 2017 (includes corresponding Graphs/Chart)

Table 46. Canadian Historic Review for Paper Packaging Materials by Product Segment – Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2003 through 2008 (includes corresponding Graphs/Chart)

Table 47. Canadian 15-Year Perspective for Paper Packaging Materials by Product Segment – Percentage Breakdown of Unit Consumption for Containerboard,

Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets for Years 2003, 2011 & 2017 (includes corresponding Graphs/Chart)

3.JAPAN

A. Market Analysis

Recession Slows Down Growth

Paper – Major Packaging Material

Table 48. Japanese Market for Packaging in 2009: Percentage Breakdown by Packaging Material for Paper, Plastics, Metal, Glass and Wood (includes corresponding Graphs/Chart)

Table 49. Top 10 Paper Packaging Companies in Japan in 2008 –Ranked on the Basis of Sales (includes corresponding Graph/Chart)

Overview of Paperboard Market

Table 50. Japanese Paper and Paperboard Industry (2009): Production Volume of Ten Largest Companies – Nippon Paper Industries, Oji-Paper, Oji-Paperboard, Daio Paper, Rengo, Hokuetsu Paper Mills, Mitsubishi Paper Mills, Marusumi Paper Company and Chuetsu Pulp and Paper (In Millions of Metric Tons (includes corresponding Graph/Chart)

Packaging and Wrapping Papers – Losing Their Ground
Corrugated Board - Shipments Scenario

Table 51. Japanese Recent Past, Current & Future Analysis for Corrugated Board- Annual Shipment Figures in Million Square Meters for Years 2009 through 2017 (includes corresponding Graphs/Chart)

Table 52. Japanese Historic Review for Corrugated Board- Annual Shipment Figures in Million Square Meters for Years 2003 through 2008 (includes corresponding Graphs/Chart)

B. Market Analytics

Table 53. Japanese Recent Past, Current & Future Analysis for Paper Packaging Materials by Product Segment –Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2009 through 2017 (includes corresponding Graphs/Chart)

Table 54. Japanese Historic Review for Paper Packaging Materials by Product Segment – Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2003 through 2008 (includes corresponding Graphs/Chart)

Table 55. Japanese 15-Year Perspective for Paper Packaging Materials by Product Segment – Percentage Breakdown of Unit Consumption for Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets for Years 2003, 2011 & 2017 (includes corresponding Graphs/Chart)

4.EUROPE

A. Market Analysis

Carton board Market in Europe Poised to Grow

An Overview of the Market in Central and Eastern Europe

Table 56. European Market for Paper Packaging Materials: Geographic Region/Countries Ranked by CAGR (2009-2017) (includes corresponding Graphs/Chart)

Table 57. Leading Paper Packaging Companies in Western Europe (2008) Ranked on the Basis of Sales (In US\$ Millions) (includes corresponding Graph/Chart)

Competitive Scenario: Historic Review

Table 58. Leading Players in Paperboard Packaging Market in Europe (2006): Market Share of Mayr Melnhof, MeadWestvaco and Others(includes corresponding Graphs/Chart)

Table 59. Leading Players in Specialty Paper Packaging Market in Europe (2006): Market Share of Mayr Melnhof, MeadWestvaco and Others (includes corresponding Graphs/Chart)

Strong Market for Containerboard
Smurfit Kappa Group Leads the Container Board Market

Table 60. Virgin Containerboard Packaging Market in Europe (2008): Percentage Market Share Breakdown by Leading Companies – Smurfit Kappa Group, Mondi, SCA, Billerud, Ilim Pulp Enterprise and Others (includes corresponding Graph/Chart)

Table 61. Recycled Containerboard Packaging Market in Europe (2008): Percentage Market Share Breakdown by Leading Companies – Smurfit Kappa Group, SCA, SAICA, Mondi, Adolf Jass and Others (includes corresponding Graph/Chart)

Key Historic Statistics

Table 62. European Containerboard Market (2000- 2006): Annual Production Capacity and Additional Capacity Estimates in Thousand Tons (includes corresponding Graphs/Chart)

Table 63. Containerboard Market in Western Europe (2000-2006): Annual Production Estimates in Thousand Tons (includes corresponding Graphs/Chart)

Table 64. Containerboard Market in Western Europe (2000-2006): Annual Production Capacity in Thousand Tons (includes corresponding Graphs/Chart)

Table 65. European Market for Packaging (2006): Percentage Breakdown by Type for Primary Packaging, Transport Packaging, and Others (includes corresponding Graphs/Chart)

Table 66. European Market for Transport Packaging (2006): Percentage Breakdown by Material for Corrugated Board, Plastic, Wood, Solid Board and Others (includes corresponding Graphs/Chart)

Table 67. European Market for Containerboard (2006): Market Share of Leading Players- Smurfit Kappa Group, SCA, SAICA, DS Smith, and Others (includes

corresponding Graphs/Chart)

Recycled Fluting – Major Raw Material for Containerboard

Table 68. European Market for Containerboard (2008): Percentage Breakdown of Paper by Grade for Recycled Fluting, Testliner, Brown Kraftliner, Other Recycled Liner, Semi-Chemical Fluting, & Others (includes corresponding Graphs/Chart)

Containerboard – Major End-Use Sector for Recovered Paper

Table 69. European Market for Recovered Paper (2009): Percentage Breakdown of Consumption by Sector for Containerboard, Newsprint, Folding Boxboards, Packaging & Wrapping Papers, Household & Sanitary, Other Graphic Papers, & Others (includes corresponding Graphs/Chart)

Competitive Landscape in Cartonboard Market

Corrugated Board: An Overview

Smurfit Kappa Leads the Corrugated Packaging Market in Europe

Table 70. European Market for Corrugated Packaging (2008): Percentage Market Share Breakdown by Leading Companies – Smurfit Kappa Group, SCA, Mondi, DS Smith, International Paper, SAICA and Others (includes corresponding Graph/Chart)

Table 71. European Recent Past, Current & Future Analysis for Corrugated Board- Annual Shipment Figures in Million Square Meters for Years 2009 through 2017 (includes corresponding Graphs/Chart)

Table 72. European Historic Review for Corrugated Board- Annual Shipment Figures in Million Square Meters for Years 2003 through 2008 (includes corresponding Graphs/Chart)

Germany – Largest Market for Corrugated Board in Europe

Table 73. European Market for Corrugated Board (2009): Percentage Breakdown of Consumption by Country for Germany, Italy, France, UK, Spain, Russia, Turkey,

Belgium, Netherlands, Poland, and Others (includes corresponding Graphs/Chart)

Food Packaging: Largest End - Use Market for Corrugated Board in Europe

Table 74. European Market for Corrugated Board (2010): Percentage Breakdown by End-Use Market for Packaged Foods, Fresh Produce, Beverages, Industrial Applications, Consumer Durables, and Others (includes corresponding Graphs/Chart)

Smurfit Kappa Leads the Corrugated Board Market

Table 75. European Market for Corrugated Board (2009): Percentage Market Share Breakdown by Smurfit Kappa, SCA, SAICA, Mondi and Others (includes corresponding Graph/Chart)

An Overview of European Paper Market
Recycling Increasing at a Significant Rate

Table 76. European Market for Paper and Paperboard (2010): Percentage Breakdown of Production by Raw Materials for Wood Pulp, Non- Wood Pulp, Non-Fibrous Materials, and Recovered Paper (includes corresponding Graphs/Chart)

Table 77. European Market for Recovered Paper (2010): Percentage Breakdown of Consumption by Sector for Containerboard, Newsprint, Folding Boxboards, Packaging & Wrapping Papers, Household & Sanitary Papers, Graphic Papers and Others (includes corresponding Graphs/Chart)

Table 78. Percentage of Recovered Paper Collection and Utilization Rates in Select European Countries for 2008 (includes corresponding Graphs/Chart)

Regulatory Environment
A Glance at European Packaging Market
Key Players
B. Market Analytics

Table 79. European Recent Past, Current & Future Analysis for Paper Packaging

Materials by Geographic Region/Country – France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2009 through 2017 (includes corresponding Graphs/Chart)

Table 80. European Recent Past, Current & Future Analysis for Paper Packaging Materials by Product Segment – Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2009 through 2017 (includes corresponding Graphs/Chart)

Table 81. European Historic Review for Paper Packaging Materials by Geographic Region/Country – France, Germany, Italy, UK, Spain, Russia and Rest of Europe Independently Analyzed by Annual Consumption in '000 Metric Tons for the Years 2003 through 2008 (includes corresponding Graphs/Chart)

Table 82. European Historic Review for Paper Packaging Materials by Product Segment – Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2003 through 2008 (includes corresponding Graphs/Chart)

Table 83. European 15-Year Perspective for Paper Packaging Materials by Geographic Region/Country – Percentage Breakdown of Volume Consumption for France, Germany, Italy, UK, Spain, Russia and Rest of Europe for the Years 2003, 2011 & 2017 (includes corresponding Graphs/Chart)

Table 84. European 15-Year Perspective for Paper Packaging Materials by Product Segment – Percentage Breakdown of Unit Consumption for Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets for Years 2003, 2011 & 2017 (includes corresponding Graphs/Chart)

4A.FRANCE

Market Analytics

Table 85. French Recent Past, Current & Future Analysis for Paper Packaging Materials by Product Segment – Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets Independently Analyzed with Annual

Consumption Figures in '000 Metric Tons for Years 2009 through 2017 (includes corresponding Graphs/Chart)

Table 86. French Historic Review for Paper Packaging Materials by Product Segment – Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Independently Analyzed by Annual Consumption in '000 Metric Tons for the Years 2003 through 2008 (includes corresponding Graphs/Chart)

Table 87. French 15-Year Perspective for Paper Packaging Materials by Product Segment – Percentage Breakdown of Volume Consumption for Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard for the Years 2003, 2011 & 2017 (includes corresponding Graphs/Chart)

4B.GERMANY

A. Market Analysis

An Overview of German Packaging Market

Table 88. Production of Packaging Materials in Germany (2008): Percentage Breakdown of Production Volume and Value by Material Types - Paper & Board, Glass, Plastics and Metal (Aluminum, and Tinplate) (includes corresponding Graph/Chart)

State of the German Packaging Market in 2009

B. Market Analytics

Table 89. German Recent Past, Current & Future Analysis for Paper Packaging Materials by Product Segment – Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2009 through 2017 (includes corresponding Graphs/Chart)

Table 90. German Historic Review for Paper Packaging Materials by Product Segment – Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Independently Analyzed by Annual Consumption in '000 Metric Tons for the Years 2003 through 2008 (includes corresponding Graphs/Chart)

Table 91. German 15-Year Perspective for Paper Packaging Materials by Product

Segment – Percentage Breakdown of Volume Consumption for Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard for the Years 2003, 2011 & 2017 (includes corresponding Graphs/Chart)

4C.ITALY

A. Market Analysis

Environmental Issues Fuel Recycled Paper Growth
Paper Market – Facing Tough Times

B. Market Analytics

Table 92. Italian Recent Past, Current & Future Analysis for Paper Packaging Materials by Product Segment – Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2009 through 2017 (includes corresponding Graphs/Chart)

Table 93. Italian Historic Review for Paper Packaging Materials by Product Segment – Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Independently Analyzed by Annual Consumption in '000 Metric Tons for the Years 2003 through 2008 (includes corresponding Graphs/Chart)

Table 94. Italian 15-Year Perspective for Paper Packaging Materials by Product Segment – Percentage Breakdown of Volume Consumption for Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard for the Years 2003, 2011 & 2017 (includes corresponding Graphs/Chart)

4D.THE UNITED KINGDOM

A. Market Analysis

Table 95. Packaging Market in the United Kingdom (2010): Percentage Breakdown of Net Supply Value by Material Type (includes corresponding Graph/Chart)

Recession Puts Added Pressure on the Lurching Market
Manufacturers to Increase Production Capacities
Paper and Board Recycling Holds Promise

Domestic Manufacturers Feel the Heat of Stringent Regulatory Mechanism
A Glance at UK Paper Market
Vital Statistics of UK's Paper Industry

Table 96. UK Consumption of Paper and Board in 2010 by End Use Application: Percentage Market Share for Graphics, Newsprint, Case Materials, Sanitary, Packaging Boards, Wrappings (

Table 97. UK Production of Paper and Board in 2009 by End Use Application: Percentage Market Share for Case Materials, Graphics, Newsprint, Sanitary, Wrappings (Exports and Imports

Table 98. UK Exports of Paper and Board in 2006 by Region/Country: Percentage Market Share for EU 25, Asia, North America, Rest of Europe and Rest of World (includes corresponding Graphs/Chart)

Table 99. UK Exports of Paper and Board in 2006 by Region/Country Within EU 25: Percentage Market Share for Germany, France, Ireland, The Netherlands, Belgium, Sweden, Italy, Spain, Poland and Rest of EU 25(includes corresponding Graphs/Chart)

Table 100. UK Imports of Paper and Board in 2006 by Region/Country: Percentage Market Share for EU 25, Norway, Canada, USA, Brazil, Russia and Rest of World (includes corresponding Graphs/Chart)

Table 101. UK Imports of Paper and Board in 2006 by Region/Country Within EU 25: Percentage Market Share for Sweden, Finland, Germany, France, The Netherlands, Austria, Italy, Belgium and Rest of EU 25 (includes corresponding Graphs/Chart)

Table 102. UK Exports of Recovered Paper in 2006 by Region/Country: Percentage Market Share for Asia (China, Indonesia, India and Rest of Asia), EU 25 (The Netherlands, France, Sweden, Germany and Rest of EU 25) and Rest of World (includes corresponding Graphs/Chart)

Table 103. UK Usage of Fibrous Raw Materials in Papermaking in 2006: Percentage Market Share for Recovered Paper Pulp, Imported Wood Pulp, Home Produced Pulp and Other Fibers & Pulps (includes corresponding Graphs/Chart)

B. Market Analytics

Table 104. UK Recent Past, Current & Future Analysis for Paper Packaging Materials by Product Segment – Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2009 through 2017 (includes corresponding Graphs/Chart)

Table 105. UK Historic Review for Paper Packaging Materials by Product Segment – Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Independently Analyzed by Annual Consumption in '000 Metric Tons for the Years 2003 through 2008 (includes corresponding Graphs/Chart)

Table 106. UK 15-Year Perspective for Paper Packaging Materials by Product Segment – Percentage Breakdown of Volume Consumption for Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard for the Years 2003, 2011 & 2017 (includes corresponding Graphs/Chart)

4E.SPAIN

A. Market Analysis

Table 107. Spanish Packaging Market (2008): Percentage Breakdown of Consumption by Material Types - Paper& Board, Plastics, Metal, Glass, Wood & Others (includes corresponding Graph/Chart)

B. Market Analytics

Table 108. Spanish Recent Past, Current & Future Analysis for Paper Packaging Materials by Product Segment – Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2009 through 2017 (includes corresponding Graphs/Chart)

Table 109. Spanish Historic Review for Paper Packaging Materials by Product Segment – Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard

Independently Analyzed by Annual Consumption in '000 Metric Tons for the Years 2003 through 2008 (includes corresponding Graphs/Chart)

Table 110. Spanish 15-Year Perspective for Paper Packaging Materials by Product Segment – Percentage Breakdown of Volume Consumption for Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard for the Years 2003, 2011 & 2017 (includes corresponding Graphs/Chart)

4F.RUSSIA

A. Market Analysis

Overview of Russian Market for Corrugated Board Products (2009)

Mondi is the Market Leader in Emerging Europe

Table 111. Corrugated Packaging Market in Emerging Europe (2008): Percentage Market Share Breakdown by Leading Companies – Mondi, Stora, Smurfit Kappa, Prinzhom Group, SCA, Duropack, IP (Incl. Of Olmuksa), DS Smith and Others (includes corresponding Graph/Chart)

Table 112. Virgin Containerboard Packaging Market in Emerging Europe (2008): Percentage Market Share Breakdown by Leading Companies – Mondi, Ilim Pulp Enterprise, Pulp Mill Holding, Continental Management, Smurfit Kappa Group and Others (includes corresponding Graph/Chart)

Table 113. Recycled Containerboard Packaging Market in Emerging Europe (2008): Percentage Market Share Breakdown by Leading Companies – Mondi, Modern Karton, Prinzhorn Group, Stora Enzo, DS Smith Minority Ukraine and Others (includes corresponding Graph/Chart)

Packaging in Cheese Sector

B. Market Analytics

Table 114. Russian Recent Past, Current & Future Analysis for Paper Packaging Materials by Product Segment – Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2009 through 2017 (includes corresponding Graphs/Chart)

Table 115. Russian Historic Review for Paper Packaging Materials by Product Segment – Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Independently Analyzed by Annual Consumption in '000 Metric Tons for the Years 2003 through 2008 (includes corresponding Graphs/Chart)

Table 116. Russian 15-Year Perspective for Paper Packaging Materials by Product Segment – Percentage Breakdown of Volume Consumption for Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard for the Years 2003, 2011 & 2017 (includes corresponding Graphs/Chart)

4G.REST OF EUROPE

A. Market Analysis

Finland – Largest Producer & Exporter

Recession Leads to Production Cuts in Paper and Paperboard Products

Research & Development

Key Players in Finland

Sweden

Competition

Key Players in Sweden

Market Share Statistics

Poland

Table 117. Packaging Market in Poland (2008): Percentage Share Breakdown of Packaging Material Types – Paper & Cardboard Packaging, Metal Packaging, Rigid Plastic Packaging, and Others (includes corresponding Graph/Chart)

Czech Republic

Table 118. Packaging Market in Czech Republic (2008): Percentage Consumption Breakdown of Material Types - Paper, Plastics, Glass, Metals & Others (includes corresponding Graph/Chart)

Turkey

Table 119. Packaging Market in Turkey (2007): Percentage Market Share Breakdown

by Material Type - Paper and cardboard packaging/ rigiflex packaging, Metal packaging, Plastic packaging, Wood packaging, and Glass packaging (includes corresponding Graph/Chart)

B. Market Analytics

Table 120. Rest of Europe Recent Past, Current & Future Analysis for Paper Packaging Materials by Product Segment – Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2009 through 2017 (includes corresponding Graphs/Chart)

Table 121. Rest of Europe Historic Review for Paper Packaging Materials by Product Segment – Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Independently Analyzed by Annual Consumption in '000 Metric Tons for the Years 2003 through 2008 (includes corresponding Graphs/Chart)

Table 122. Rest of Europe 15-Year Perspective for Paper Packaging Materials by Product Segment – Percentage Breakdown of Volume Consumption for Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard for the Years 2003, 2011 & 2017 (includes corresponding Graphs/Chart)

5.ASIA-PACIFIC

A. Market Analysis

Paper Comprises Major Packaging Material in Asia-Pacific

Table 123. Containers & Packaging Market in Asia-Pacific (2010): Percentage Market Share Breakdown by Material Type Paper, Metal, Plastic, Glass and Others (includes corresponding Graph/Chart)

The Market through Recession

Table 124. Top 10 Paper Packaging Companies in Asia-Pacific in 2008 –Ranked on the Basis of Sales (includes corresponding Graph/Chart)

Corrugated Board – An Overview

Table 125. Asia-Pacific Recent Past, Current & Future Analysis for Corrugated Board- Annual Shipment Figures in Million Square Meters for Years 2009 through 2017 (includes corresponding Graphs/Chart)

Table 126. Asia-Pacific Historic Review for Corrugated Board- Annual Shipment Figures in Million Square Meters for Years 2003 through 2008 (includes corresponding Graphs/Chart)

Asian Forest Resources

Table 127. Asian Forest Resources by Sub-Region (includes corresponding Graphs/Chart)

B. Market Analytics

Table 128. Asia-Pacific Recent Past, Current & Future Analysis for Paper Packaging Materials by Geographic Region/Country – China and Rest of Asia-Pacific Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2009 through 2017 (includes corresponding Graphs/Chart)

Table 129. Asia-Pacific Recent Past, Current & Future Analysis for Paper Packaging Materials by Product Segment –Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2009 through 2017 (includes corresponding Graphs/Chart)

Table 130. Asia-Pacific Historic Review for Paper Packaging Materials by Geographic Region/Country – China and Rest of Asia-Pacific Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2003 through 2008 (includes corresponding Graphs/Chart)

Table 131. Asia-Pacific Historic Review for Paper Packaging Materials by Product Segment – Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets Independently Analyzed with Annual Consumption Figures in '000

Metric Tons for Years 2003 through 2008 (includes corresponding Graphs/Chart)

Table 132. Asia-Pacific 15-Year Perspective for Paper Packaging Materials by Geographic Region/ Country – Percentage Breakdown of Unit Consumption for China and Rest of Asia-Pacific Markets for Years 2003, 2011 & 2017 (includes corresponding Graph/Chart)

Table 133. Asia-Pacific 15-Year Perspective for Paper Packaging Materials by Product Segment – Percentage Breakdown of Unit Consumption for Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets for Years 2003, 2011 & 2017 (includes corresponding Graphs/Chart)

5A.CHINA

A. Market Analysis

Market Overview

Production Capacity Expansions

Table 134. China Pulp, Paper and Board Capacity Expansion – 2011 (includes corresponding Graph/Chart)

Table 135. Paper Packaging Market in China (2001-2008): Annual Production Estimates in US\$ Billion (includes corresponding Graphs/Chart)

Big Box Stores & Middle Class Group Drive Market Growth

Hong Kong Companies Make it Big in China

Paper Market in China

Cartonboard Market

Newsprint and Board Grades: High Growth Potential Segments

Low Wood Pulp Structure – A Major Hindrance to Growth

Lack of High-Grade Products

Competition

Regulatory Framework

CEPA Regulations

B. Market Analytics

Table 136. Chinese Recent Past, Current & Future Analysis for Paper Packaging

Materials by Product Segment –Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2009 through 2017 (includes corresponding Graphs/Chart)

Table 137. Chinese Historic Review for Paper Packaging Materials by Product Segment – Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2003 through 2008 (includes corresponding Graphs/Chart)

Table 138. Chinese 15-Year Perspective for Paper Packaging Materials by Product Segment – Percentage Breakdown of Unit Consumption for Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets for Years 2003, 2011 & 2017 (includes corresponding Graphs/Chart)

5B.REST OF ASIA-PACIFIC

A. Market Analysis

South Korea

Burdened by Overcapacity

India

Market Overview

An Introduction to the Indian Forest Product Industry

Paper Market

Table 139. Indian Market for Paper and Pulp (2008): Percentage Breakdown of Mills by Type for Wood/Forest, Agro-Based and Waste-Paper Based (includes corresponding Graphs/Chart)

New Zealand

Paper Market

Table 140. Paper and Board Market in New Zealand (2001-2009): Per Capita Consumption in Kg (includes corresponding Graphs/Chart)

Taiwan

Market Overview

Thailand
Market Overview

Table 141. Thai Market for Packaging (2009): Percentage Breakdown by Packaging Type for Paper, Plastics, Metal and Glass (includes corresponding Graphs/Chart)

B. Market Analytics

Table 142. Rest of Asia-Pacific Recent Past, Current & Future Analysis for Paper Packaging Materials by Product Segment –Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2009 through 2017 (includes corresponding Graphs/Chart)

Table 143. Rest of Asia-Pacific Historic Review for Paper Packaging Materials by Product Segment – Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2003 through 2008 (includes corresponding Graphs/Chart)

Table 144. Rest of Asia-Pacific 15-Year Perspective for Paper Packaging Materials by Product Segment – Percentage Breakdown of Unit Consumption for Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets for Years 2003, 2011 & 2017includes corresponding Graphs/Chart)

6.LATIN AMERICA

A. Market Analysis
Market Structure

Table 145. Leading Paper Packaging Companies in Latin America in 2008 –Ranked on the Basis of Sales (includes corresponding Graph/Chart)

Latin American Containerboard Market

Table 146. Containerboard Market in Latin America (2010): Percentage Breakdown of Consumption by Country - Brazil, Mexico, Argentina, Chile, Colombia, Ecuador and Others (includes corresponding Graph/Chart)

Table 147. Latin American Recent Past, Current & Future Analysis for Corrugated Board- Annual Shipment Figures in Million Square Meters for Years 2009 through 2017 (includes corresponding Graphs/Chart)

Table 148. Latin American Historic Review for Corrugated Board- Annual Shipment Figures in Million Square Meters for Years 2003 through 2008 (includes corresponding Graphs/Chart)

Recovered Paper – Major Raw Material for Paper and Paperboard

Table 149. Paper & Paperboard Market in Latin America (2009): Percentage Breakdown of Production by Raw Material for Wood Pulp, Non-Wood Pulp, Non-Fibrous Materials, and Recovered Paper (includes corresponding Graphs/Chart)

Focus on Select Markets
Brazil

Table 150. Brazilian Market for Paper and Paperboard (2009): Percentage Breakdown of Production by Segment for Printing/Writing Paper, Newsprint, Packaging and Wrapping Papers, Tissue, Paperboard & Others (includes corresponding Graphs/Chart)

Paperboard Market
Strong Growth for Containerboard
Containerboard: Major End-Use Market for Recovered Paper

Table 151. Brazilian Market for Recovered Paper (2008): Percentage Breakdown of Consumption by End-Use Segment for Printing/Writing Paper, Tissue, Containerboard, and Other Grades (includes corresponding Graphs/Chart)

Other Paper Packaging Materials
Argentina

Table 152. Argentine Market for Recovered Paper (2008): Percentage Breakdown by End-Use Segment for Printing & Writing, Newsprint, Tissue, Containerboard, and Other Grades (includes corresponding Graphs/Chart)

Mexico
Paper Packaging Materials

Table 153. Mexican Market for Recovered Paper (2008): Percentage Breakdown of Consumption by End-Use Segment for Printing/Writing Paper, Newsprint, Tissue, Containerboard, and Other Grades (includes corresponding Graphs/Chart)

Chile

Table 154. Chilean Market for Recovered Paper (2008): Percentage Breakdown of Consumption by End-Use Segment for Printing/Writing Paper, Newsprint, Tissue, Containerboard, and Other Grades (includes corresponding Graphs/Chart)

Peru
Agribusiness – The Primary End-Market
B. Market Analytics

Table 155. Latin American Recent Past, Current & Future Analysis for Paper Packaging Materials by Product Segment – Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2009 through 2017 (includes corresponding Graphs/Chart)

Table 156. Latin American Historic Review for Paper Packaging Materials by Product Segment – Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2003 through 2008 (includes corresponding Graphs/Chart)

Table 157. Latin American 15-Year Perspective for Paper Packaging Materials by Product Segment – Percentage Breakdown of Unit Consumption for Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets for Years

2003, 2011 & 2017 (includes corresponding Graphs/Chart)

7.REST OF WORLD

A. Market Analysis

Table 158. Rest of World Recent Past, Current & Future Analysis for Corrugated Board- Annual Shipment Figures in Million Square Meters for Years 2009 through 2017 (includes corresponding Graphs/Chart)

Table 159. Rest of World Historic Review for Corrugated Board- Annual Shipment Figures in Million Square Meters for Years 2003 through 2008 (includes corresponding Graphs/Chart)

Egypt

Saudi Arabia

Market Overview

Developments in Corrugated Cartons

B. Market Analytics

Table 160. Rest of World Recent Past, Current & Future Analysis for Paper Packaging Materials by Product Segment – Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2009 through 2017 (includes corresponding Graphs/Chart)

Table 161. Rest of World Historic Review for Paper Packaging Materials by Product Segment – Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets Independently Analyzed with Annual Consumption Figures in '000 Metric Tons for Years 2003 through 2008 (includes corresponding Graphs/Chart)

Table 162. Rest of World 15-Year Perspective for Paper Packaging Materials by Product Segment – Percentage Breakdown of Unit Consumption for Containerboard, Cartonboard, Packaging & Wrapping Paper and Other Paperboard Markets for Years 2003, 2011 & 2017 (includes corresponding Graphs/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 290 (including Divisions/Subsidiaries - 317)

Region/Country

The United States

Canada

Japan

Europe

France

Germany

The United Kingdom

Italy

Spain

Rest of Europe

Asia-Pacific (Excluding Japan)

Latin America

Africa

Middle East

I would like to order

Product name: Paper Packaging Materials: Market Research Report

Product link: <https://marketpublishers.com/r/PAFEB68F63AEN.html>

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PAFEB68F63AEN.html>