

# Paper and Paper Products: Market Research Report

https://marketpublishers.com/r/PD54121DB0DEN.html Date: December 2011 Pages: 172 Price: US\$ 1,995.00 (Single User License) ID: PD54121DB0DEN

## Abstracts

The global outlook series on the Paper Industry provides a collection of statistical anecdotes, market briefs, and concise summaries of research findings.

The report offers an aerial view of the global paper and paper products market, identifies major short to medium term market challenges, and growth drivers.

The study identifies, key market segments and outlines recent noteworthy mergers, acquisitions and other corporate activity.

Market discussions in the report are punctuated with fact-rich market data tables.

Regional markets elaborated upon include United States, Canada, Belgium, Russia, UK, China, India, Indonesia, Korea, Malaysia, Vietnam and Latin America.

Also included is an indexed, easy-to-refer, fact-finder directory listing the addresses, and contact details of 893 companies worldwide.



## Contents

### **1.PAPER AND PAPER PRODUCTS**

A Synopsis Overview of Pulp and Paper Market Paper Production

**Table 1.** Global Paper Market (2011): Percentage Breakdown of Production by Region – Asia, Europe, North America, Latin America, and Rest of World

**Table 2.** World Paper and Paper Board Market (2011): Percentage Breakdown ofProduction by Leading Countries – China, US, Japan, Germany, Canada and Others

**Table 3.** Global Paper Market (2011): Percentage Breakdown of Production by Grade-Corrugated Material, Writing & Printing Paper, Paperboard, Newsprint, Tissue Paper and Others

**Table 4.** World Pulp Market (2011): Percentage Breakdown of Production and

 Consumption by Region- North America, Europe, Asia, Latin America and Rest of World

Table 5. Global Wood Consumption: Percentage Breakdown By End-Use Industry

Paper Consumption

**Table 6.** World Recent Past, Current & Future Analysis for Paper and Paper Products by Geographic Region – US, Canada, Europe, Asia-Pacific (including Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Consumption Figures in Million Tons for the Years 2010 through 2015

**Table 7.** World 5-Year Perspective for Paper and Paper Products by GeographicRegion – Percentage Breakdown of Volume Consumption for US, Canada, Europe,Asia-Pacific (including Japan), Latin America and Rest of World Markets for the Years2011, and 2015

Paper Becoming Lighter in Weight Recession and Beyond



Close to Customers – Manufacturers Migrate to High Growth Regions Growing Significance of Recovered Paper Recycling: The In-Thing in Paper Industry Potential Growth Markets Pose Threat to Developed Nations Consolidation and Capacity Rationalization – Order of the Day Growing Asian Influence on Paper Products Market

## 2.SEGMENTAL ANALYSIS

The Paper Industry De-Consolidating Paper Chemical Market Overview Evolving Industry Requirements Drive Chemical Usage in Papermaking Newsprint – A Mature Industry Printing/Business Communication Paper – Factors Impacting the Market Structural Overcapacity Typifies Coated Paper Industry in Developed Markets Tissue Paper – Highly Dynamic

### **3.ISSUES AFFECTING THE INDUSTRY**

Internet Impact: Moving Towards Paperless World Corporate World Switching to Paperless Office

## 4.PACKAGING – AN END-USE PERSPECTIVE

#### **5.MERGERS & ACQUISITIONS**

#### **6.STRATEGIC CORPORATE DEVELOPMENTS**

## **7.PRODUCT LAUNCHES**

#### **1 A REGIONAL MARKET PERSPECTIVE!3**

#### **1.NORTH AMERICA**

An Overview Demand Dwindling for Paper Products in the US Newsprint Market Printing, Writing Grade Papers Coated Free Sheet

Paper and Paper Products: Market Research Report



Uncoated Groundwood Bleached Paper Board Kraft Paper Supercalendered Paper Recycled Printing Paper

**Table 8.** Recycled Printing Paper Market in North America (2010): PercentageBreakdown of Consumption by Process – Offset and Gravure

### **1A.THE UNITED STATES**

Coated Freesheet Market

**Table 9.** US Coated Freesheet Market (2011): Percentage Breakdown of Consumptionby End-Use Application – Commercial Printing, Magazines and Books, and Others

Tissue Market Facial Tissue Paper

**Table 10.** Facial Tissue Paper Market in the US (2011): Percentage Breakdown of Value Sales in through Supermarkets, Drugstores, & Mass Merchandisers by Brand – Private Label and Others

**Toilet Tissue Paper** 

**Table 11.** Toilet Tissue Paper Market in the US (2011): Percentage Breakdown of ValueSales through Supermarkets, Drugstores, and Mass Merchandisers by Brand – PrivateLabel, and Others

A Glimpse into Paperboard Market

**Table 12.** US Box Market (2011): Percentage Breakdown of Demand by Type –

 Corrugated Boxes and Folding Cartons



A Scan of Bleached Paperboard Market An Overview of Coated Paper and Paperboard Market

**Table 13.** US Coated Groundwood Market (2011): Percentage Breakdown by End-Use Application – Magazine Publications, Catalogers, Sunday Newspaper Publications, and Others

Books/Magazines/Newspapers and Stationery

**Table 14.** US Paper Market by Category – Books/Magazines/Newspapers, andStationery Independently Analyzed with Annual Sales Figures in US\$ Billion throughDrug Stores for Years 2008 through 2011

**Recycled Newsprint** 

**Table 15.** Recycled Newsprint Market in the US (2011): Percentage Breakdown of Usage by End-Use Application – Newsprint, Exports, Tissue, Printing and Writing Paper, Paperboard, and Others

Paper Products Private Label Products – Moving Ahead

**Table 16.** Paper Towels Market in the US (2011): Sales in US\$ Million throughSupermarkets, Drugstores, and Mass Merchandisers by Brand – Private Label andOthers

Paper Napkins

**Table 17.** Paper Napkins Market in the US (2011): Sales in US\$ Million through Supermarkets, Drugstores, and Mass Merchandisers by Brand – Private Label, and Others

Paper Bags Labels



**Greeting Cards** 

#### 1B.CANADA

Canadian Paper Products Industry Facing a Downfall

#### 2.EUROPE

Recycling – A Major Trend European Paper and Pulp Industry – Some Statistics

**Table 18.** European Paper and Board Industry (2011): Percentage Breakdown ofProduction and Consumption by Paper Type

**Table 19.** European Paper and Board Production (2011): Percentage Breakdown by Country- Germany, Finland, Sweden, Italy, France, Spain, Austria, UK and Rest of Europe

**Table 20.** European Pulp Market (2011): Percentage Breakdown of Production by Geographic Region – Sweden, Finland, Germany, France, Norway, Portugal, Spain, Austria, and Rest of Europe

 Table 21. European Paper Re-Cycling Rate (2005-2010)

**Table 22.** European Papermaking Market (2011): Percentage Breakdown of Usage of Raw Material – Wood Pulp, Recovered Paper, Non-Fibrous Materials, and Pulp Other than Wood

Tissue Market – An Overview Market Facts Mature Markets Emerging Markets Product Mix Containerboard – An Overview Coated Paper East Europe to Drive Growth Coated Cartonboard



#### 2A.BELGIUM

**Confronting Issues** 

#### **2B.RUSSIA**

Market for Paper and Paper Products

#### 2C.THE UNITED KINGDOM

Market Overview ODB Espresso Paves the Way to Future On-Demand Book Printing Overcapacity and Price Pressures Restrict Growth of the UK Paper Market Toilet Rolls Dominate the Household Paper's Sector Vital Statistics of UK's Paper Industry

Table 23. UK Paper Production (2006-2010): Annual Breakdown in '000 Tons

**Table 24.** UK Paper Market (2011): Percentage Breakdown of Production by Grade-Packaging Materials, Graphic Paper (includes Newsprint), Household & SanitaryPapers and Others

**Table 25.** Paper Products Market in the UK (2011): Percentage Breakdown of Sales by Category – Paper Towels, Facial Tissue, Toilet Tissue, and Others

**Table 26.** UK Paper and Board Market (2011): Percentage Breakdown of Consumption by End-Use Application – Graphics, Newsprint, Case Materials, Sanitary, Packaging Boards, and Other Applications

**Table 27.** UK Paper and Board Market (2011): Percentage Breakdown of Production byEnd-Use Application – Case Materials, Graphics, Newsprint and Other Applications

**Table 28.** UK Paper and Board Market (2010): Percentage Breakdown of Exports byRegion – EU 25, Asia, North America, Rest of Europe, and Rest of World

**Table 29.** UK Paper and Board Market (2010): Percentage Breakdown of Exports by Region/ Country Within EU 25 – Germany, France, Ireland, The Netherlands, Belgium, Sweden, Italy, Spain, Poland, and Rest of EU 25



**Table 30.** UK Paper and Board Market (2010): Percentage Breakdown of Imports by Region – EU 25, Norway, Canada, USA, Brazil, Russia, and Rest of World

**Table 31.** UK Paper and Board Market (2010): Percentage Breakdown of Imports by Region/ Country Within EU 25 – Sweden, Finland, Germany, France, The Netherlands, Austria, Italy, Belgium, and Rest of EU 25

**Table 32.** UK Papermaking Market (2011): Percentage Breakdown of Usage of Fibrous Raw Material – Recovered Paper Pulp, Imported Wood Pulp, Home Produced Pulp, and Other Fibers & Pulps

**Table 33.** UK Tissue Products Market (2011): Percentage Breakdown of Production byCategory – Toilet Tissues; Hand Towels, Wipes, Etc.; Kitchen Rolls; and Facial Tissues

Tissue Market – An Overview New Strategies to Enhance Tissue Sales Bathroom Tissues Facial Tissues

#### 3.ASIA

Overview

**Table 34.** Asia-Pacific Recent Past, Current & Future Analysis for Paper and PaperProducts by Geographic Region – China and Rest of Asia-Pacific MarketsIndependently Analyzed with Volume Consumption in Million Tons for the Years 2010through 2015

**Table 35.** Asia-Pacific 5-Year Perspective for Paper and Paper Products by GeographicRegion – Percentage Breakdown of Volume Consumption for China and Rest of Asia-Pacific for the years 2011 and 2015

#### **3A.CHINA**

An Overview Paper Manufacturing Units Production Capacities Reforms Revolutionizing the Paper Industry

Paper and Paper Products: Market Research Report



Containerboard

#### **3B.INDIA**

An Overview

**Table 36.** Paper Industry in India (2011): Percentage Breakdown of Production byGrade- Writing & Printing, Container Board, Carton Board, Tissue, Newsprint andOthers

Market Players A Glimpse at Newsprint Sector Exports and Imports Cost-Cutting Measures Key Regulators Outlook

#### **3C.INDONESIA**

Pulp & Paper Indonesian Anti Dumping Committee - A Past Perspective

Table 37. Indonesian Pulp and Paper Production Capacity in Million Tons (2005)

**Table 38.** Indonesian Pulp and Paper Market Independently Analyzed with AnnualConsumption Figures in Thousand Tons for Years 2003 through 2008

**Table 39.** Indonesian Pulp and Paper Market (2011): Percentage Breakdown ofConsumption for Pulp and Paper

**Tissue Paper** 

#### **3D.KOREA**

Demand Vs Supply

**3E.MALAYSIA** 

Paper and Paper Products: Market Research Report



An Overview Key Players Trends & Issues Budding Demand for Kenaf and Recovered Paper Dumping – A Major Concern Price Fluctuations – A Deterrent Investments – Coming Handy Outlook

#### **3F.VIETNAM**

An Overview Inhibiting Factors

#### 4.LATIN AMERICA

An Overview

**Table 40.** Paper Market in Brazil (2011): Percentage Breakdown of Production by Paper Type: Packaging Paper, Printing and Writing Paper, Tissue Paper, Folding Boxboard, Newsprint Paper, Light Cardboard and Others75Global Directory



### I would like to order

Product name: Paper and Paper Products: Market Research Report Product link: <u>https://marketpublishers.com/r/PD54121DB0DEN.html</u> Price: US\$ 1,995.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/PD54121DB0DEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970