

# Packaging Machinery: Market Research Report

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# **Abstracts**

This report analyzes the worldwide markets for Packaging Machinery in US\$ Thousand by the following Product Segments: Bottling Line Machinery, Case Forming & Sealing Machinery, Form-Fill-Seal Machinery, Coding/Marking/Labeling Machinery, Filling & Closing Machinery, Cartoning Machinery, Wrapping/Bundling Machinery, Palletizing Machinery, and Others. The report further analyzes the Global and US markets by the following End-Use Segments: Food Products, Beverages, Pharmaceuticals & Chemicals, and Others. Wrapping/Bundling Machinery is further analyzed for Global and major regional markets by the following End-Use Segments: Food Products, Beverages, Paper & Other Non-Durables, Pharmaceuticals & Chemicals, Industrial Applications, and Other Applications. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America.

Annual estimates and forecasts are provided for the period 2016 through 2024. Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs.

The report profiles 535 companies including many key and niche players such as -

Adelphi Packaging Machinery

Barry-Wehmiller Companies, Inc.

Bosch Packaging Technology



Bradman Lake Group

**B&H** Labeling Systems

Belco Packaging Systems, Inc.



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10.4 Europe A. Market Analysis Outlook Overview Packaging Industry Embraces Automation Glass Packaging – Ultimate Choice for European Customers B. Market Analytics

**Table 89.** European Recent Past, Current & Future Analysis for Packaging Machinery by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

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Wrapping/Bundling Machinery Market by End-use

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10.4.2 Germany A. Market Analysis Outlook A Technology Driven Market

**Table 101.** German Packaging Machinery Exports (2016): Percentage ShareBreakdown of Export Value by Destination Country (includes correspondingGraph/Chart)

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Table 102. German Recent Past, Current & Future Analysis for Packaging Machinery



by Product Type - Bottling Line Machinery, Case Forming & Sealing Machinery, Form-Fill-Seal Machinery, Coding/Marking/ Labeling Machinery, Filling & Dosing Machinery, Cartoning Machinery, Wrapping/Bundling Machinery, Palletizing Machinery, and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

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**Table 105.** Packaging Machinery Production in Italy (2013-2017) (In US\$ Billion)(includes corresponding Graph/Chart)

Food, the Major End-Use Industry

**Table 106.** Italian Packaging Machinery Market (2017): Percentage Breakdown ofValue Sales by Sector (includes corresponding Graph/Chart)

Automatic Packaging Equipment Industry B. Market Analytics



**Table 107.** Italian Recent Past, Current & Future Analysis for Packaging Machinery by Product Type - Bottling Line Machinery, Case Forming & Sealing Machinery, Form-Fill-Seal Machinery, Coding/Marking/Labeling Machinery, Filling & Dosing Machinery, Cartoning Machinery, Wrapping/Bundling Machinery, Palletizing Machinery, and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

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10.4.4 The United Kingdom Market Analysis

**Table 110.** The UK Recent Past, Current & Future Analysis for Packaging Machinery byProduct Type - Bottling Line Machinery, Case Forming & Sealing Machinery, Form-Fill-Seal Machinery, Coding/Marking/ Labeling Machinery, Filling & Dosing Machinery,Cartoning Machinery, Wrapping/Bundling Machinery, Palletizing Machinery, and OthersMarkets Independently Analyzed with Annual Revenue Figures in US\$ Thousand forYears 2016 through 2024 (includes corresponding Graph/Chart)

**Table 111.** The UK Historic Review for Packaging Machinery by Product Type - BottlingLine Machinery, Case Forming & Sealing Machinery, Form-Fill-Seal Machinery,Coding/Marking/Labeling Machinery, Filling & Dosing Machinery, Cartoning Machinery,Wrapping/Bundling Machinery, Palletizing Machinery, and Others MarketsIndependently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2011through 2015 (includes corresponding Graph/Chart)



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10.4.5 Spain A. Market Analysis Outlook Overview B. Market Analytics

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**Table 114.** Spanish Historic Review for Packaging Machinery by Product Type - Bottling Line Machinery, Case Forming & Sealing Machinery, Form-Fill-Seal Machinery, Coding/Marking/Labeling Machinery, Filling & Dosing Machinery, Cartoning Machinery, Wrapping/Bundling Machinery, Palletizing Machinery, and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

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10.4.6 Russia A. Market Analysis Outlook Overview



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**Table 116.** Russian Recent Past, Current & Future Analysis for Packaging Machinery by Product Type - Bottling Line Machinery, Case Forming & Sealing Machinery, Form-Fill-Seal Machinery, Coding/Marking/Labeling Machinery, Filling & Dosing Machinery, Cartoning Machinery, Wrapping/Bundling Machinery, Palletizing Machinery, and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

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10.4.7 Rest of Europe A. Market Analysis Outlook Focus on Select Markets Belgium Turkey Hungary B. Market Analytics

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10.5 Asia-Pacific Market Analysis

**Table 122.** Asia-Pacific Recent Past, Current & Future Analysis for PackagingMachinery by Geographic Region - China, India, South Korea, and Rest of Asia-PacificMarkets Independently Analyzed with Annual Revenue Figures in US\$ Thousand forYears 2016 through 2024 (includes corresponding Graph/Chart)

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Wrapping/Bundling Machinery Market by End-use

**Table 128.** Asia-Pacific Recent Past, Current & Future Analysis for Wrapping/Bundling Machinery by End-Use Application - Food Products, Beverages, Paper and Other Non-Durables, Pharmaceuticals & Chemicals, Industrial Applications, and Other Applications Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 129.** Asia-Pacific Historic Review for Wrapping/Bundling Machinery by End-UseApplication - Food Products, Beverages, Paper and Other Non-Durables,Pharmaceuticals & Chemicals, Industrial Applications, and Other Applications MarketsIndependently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2011through 2015 (includes corresponding Graph/Chart)

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10.5.1 China



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**Table 131.** Chinese Packaging Machinery Market (2017): Percentage Breakdown ofSales by End-Use Industry (includes corresponding Graph/Chart)

Increased Packaging Activity and Surge in Output to Boost Growth Domestic Equipment Manufacturers Bridge the Technology Gap Food Sector – A Major End-Use Market B. Market Analytics

**Table 132.** Chinese Recent Past, Current & Future Analysis for Packaging Machinery by Product Type - Bottling Line Machinery, Case Forming & Sealing Machinery, Form-Fill-Seal Machinery, Coding/Marking/Labeling Machinery, Filling & Dosing Machinery, Cartoning Machinery, Wrapping/Bundling Machinery, Palletizing Machinery, and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

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10.5.2 India A. Market Analysis Outlook A Market with Significant Potential



**Table 135.** Indian Packaging Market (2017): Percentage Breakdown by Packaging Material Type - Flexible, Rigid, Metal, Printed Carton, Glass, Caps & Closures, Labels and Others (includes corresponding Graph/Chart)

Leading End-Users

**Table 136.** Indian Packaging Market by End-Use (2017): Percentage Breakdown ofSales by End Use Segment (includes corresponding Graph/Chart)

Future Prospects of Pharma Packaging Machinery Imports-Exports Scenario

**Table 137.** Packaging Machinery Imports to India (2016): Percentage Share Breakdown

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**Table 138.** Indian Recent Past, Current & Future Analysis for Packaging Machinery by Product Type - Bottling Line Machinery, Case Forming & Sealing Machinery, Form-Fill-Seal Machinery, Coding/Marking/Labeling Machinery, Filling & Dosing Machinery, Cartoning Machinery, Wrapping/Bundling Machinery, Palletizing Machinery, and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

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**Table 140.** Indian 14-Year Perspective for Packaging Machinery by Product Type -Percentage Breakdown of Value Revenues for Bottling Line Machinery, Case Forming& Sealing Machinery, Form-Fill-Seal Machinery, Coding/Marking/Labeling Machinery,



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10.5.3 South Korea Market Analysis

**Table 141.** South Korean Recent Past, Current & Future Analysis for PackagingMachinery by Product Type - Bottling Line Machinery, Case Forming & SealingMachinery, Form-Fill-Seal Machinery, Coding/Marking/Labeling Machinery, Filling &Dosing Machinery, Cartoning Machinery, Wrapping/Bundling Machinery, PalletizingMachinery, and Others Markets Independently Analyzed with Annual Revenue Figuresin US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

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**Table 143.** South Korean 14-Year Perspective for Packaging Machinery by Product Type - Percentage Breakdown of Value Revenues for Bottling Line Machinery, Case Forming & Sealing Machinery, Form-Fill-Seal Machinery, Coding/Marking/ Labeling Machinery, Filling & Dosing Machinery, Cartoning Machinery, Wrapping/Bundling Machinery, Palletizing Machinery, and Others Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

10.5.4 Rest of Asia-Pacific A. Market Analysis Outlook Select Markets – An Overview Australia Higher Dependence on Imports Indonesia Thailand



**Table 144.** Thailand Packaging Machinery Imports (2016): Percentage ShareBreakdown of Import Value by Country of Origin (includes corresponding Graph/Chart)

**Table 145.** Thailand Packaging Market (2016): Percentage Share Breakdown of Salesby Packaging Type (includes corresponding Graph/Chart)

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**Table 146.** Rest of Asia-Pacific Recent Past, Current & Future Analysis for PackagingMachinery by Product Type - Bottling Line Machinery, Case Forming & SealingMachinery, Form-Fill-Seal Machinery, Coding/Marking/ Labeling Machinery, Filling &Dosing Machinery, Cartoning Machinery, Wrapping/Bundling Machinery, PalletizingMachinery, and Others Markets Independently Analyzed with Annual Revenue Figuresin US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 147.** Rest of Asia-Pacific Historic Review for Packaging Machinery by Product Type - Bottling Line Machinery, Case Forming & Sealing Machinery, Form-Fill-Seal Machinery, Coding/Marking/Labeling Machinery, Filling & Dosing Machinery, Cartoning Machinery, Wrapping/Bundling Machinery, Palletizing Machinery, and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 148.** Rest of Asia-Pacific 14-Year Perspective for Packaging Machinery byProduct Type - Percentage Breakdown of Value Revenues for Bottling Line Machinery,Case Forming & Sealing Machinery, Form-Fill-Seal Machinery, Coding/Marking/Labeling Machinery, Filling & Dosing Machinery, Cartoning Machinery,Wrapping/Bundling Machinery, Palletizing Machinery, and Others Markets for Years2011, 2018 and 2024 (includes corresponding Graph/Chart)

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**Table 149.** The Middle Eastern & African Recent Past, Current & Future Analysis for Packaging Machinery by Product Type - Bottling Line Machinery, Case Forming & Sealing Machinery, Form-Fill-Seal Machinery, Coding/Marking/Labeling Machinery, Filling & Dosing Machinery, Cartoning Machinery, Wrapping/Bundling Machinery, Palletizing Machinery, and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 150.** The Middle Eastern & African Historic Review for Packaging Machinery by Product Type - Bottling Line Machinery, Case Forming & Sealing Machinery, Form-Fill-Seal Machinery, Coding/Marking/ Labeling Machinery, Filling & Dosing Machinery, Cartoning Machinery, Wrapping/Bundling Machinery, Palletizing Machinery, and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 151.** The Middle Eastern & African 14-Year Perspective for Packaging Machineryby Product Type - Percentage Breakdown of Value Revenues for Bottling LineMachinery, Case Forming & Sealing Machinery, Form-Fill-Seal Machinery,Coding/Marking/Labeling Machinery, Filling & Dosing Machinery, Cartoning Machinery,Wrapping/Bundling Machinery, Palletizing Machinery, and Others Markets for Years2011, 2018 and 2024 (includes corresponding Graph/Chart)

Wrapping/Bundling Machinery Market by End-use

**Table 152.** The Middle Eastern & African Recent Past, Current & Future Analysis for Wrapping/Bundling Machinery by End-Use Application - Food Products, Beverages, Paper and Other Non-Durables, Pharmaceuticals & Chemicals, Industrial Applications, and Other Applications Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 153.** The Middle Eastern & African Historic Review for Wrapping/Bundling Machinery by End-Use Application - Food Products, Beverages, Paper and Other Non-Durables, Pharmaceuticals & Chemicals, Industrial Applications, and Other Applications Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)



**Table 154.** The Middle Eastern & African 14-Year Perspective for Wrapping/ Bundling Machinery by End-Use Application - Percentage Breakdown of Value Revenues for Food Products, Beverages, Paper and Other Non-Durables, Pharmaceuticals & Chemicals, Industrial Applications, and Other Applications Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

10.7 Latin America A. Market Analysis Outlook Key Regional Markets Brazil Argentina Chile Mexico Food & Beverage Industry – The Largest Buyer of Packaging Machinery

**Table 155.** Packaging Machinery Market in Mexico (2017): Percentage ShareBreakdown of Import Value by End-Use Sector (includes corresponding Graph/Chart)

Demand on Rise for Innovative Packaging Machinery Domestic Machinery Manufacturers Strive to Gain Foothold

**Table 156.** Mexican Packaging Machinery Imports (2016): Percentage ShareBreakdown of Import Value by Country of Origin (includes corresponding Graph/Chart)

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**Table 157.** Latin American Recent Past, Current & Future Analysis for PackagingMachinery by Product Type - Bottling Line Machinery, Case Forming & SealingMachinery, Form-Fill-Seal Machinery, Coding/Marking/Labeling Machinery, Filling &Dosing Machinery, Cartoning Machinery, Wrapping/Bundling Machinery, PalletizingMachinery, and Others Markets Independently Analyzed with Annual Revenue Figuresin US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 158.** Latin American Historic Review for Packaging Machinery by Product Type 

 Bottling Line Machinery, Case Forming & Sealing Machinery, Form-Fill-Seal Machinery,



Coding/Marking/Labeling Machinery, Filling & Dosing Machinery, Cartoning Machinery, Wrapping/Bundling Machinery, Palletizing Machinery, and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 159.** Latin American 14-Year Perspective for Packaging Machinery by Product Type - Percentage Breakdown of Value Revenues for Bottling Line Machinery, Case Forming & Sealing Machinery, Form-Fill-Seal Machinery, Coding/Marking/ Labeling Machinery, Filling & Dosing Machinery, Cartoning Machinery, Wrapping/Bundling Machinery, Palletizing Machinery, and Others Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Wrapping/Bundling Machinery Market by End-use

**Table 160.** Latin American Recent Past, Current & Future Analysis for Wrapping/Bundling Machinery by End-Use Application - Food Products, Beverages, Paper andOther Non-Durables, Pharmaceuticals & Chemicals, Industrial Applications, and OtherApplications Markets Independently Analyzed with Annual Revenue Figures in US\$Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 161.** Latin American Historic Review for Wrapping/Bundling Machinery by End-Use Application - Food Products, Beverages, Paper and Other Non-Durables,Pharmaceuticals & Chemicals, Industrial Applications, and Other Applications MarketsIndependently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2011through 2015 (includes corresponding Graph/Chart)

**Table 162.** Latin American 14-Year Perspective for Wrapping/Bundling Machinery by End-Use Application - Percentage Breakdown of Value Revenues for Food Products, Beverages, Paper and Other Non-Durables, Pharmaceuticals & Chemicals, Industrial Applications, and Other Applications Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

# **11. COMPANY PROFILES**

Total Companies Profiled: 535 (including Divisions/Subsidiaries - 572) The United States (71) Canada (10) Japan (19)



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