

Ostomy and Incontinence Products: Market Research Report

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Abstracts

This report analyzes the worldwide markets for Ostomy and Incontinence Products in US\$ Thousand by the following Product Segments: Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Under Pads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, & Urinals), and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products, & Skin Barriers/Care Products).

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2015 through 2022. Also, a six-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs. The report profiles 81 companies including many key and niche players such as -

Attends Healthcare Products, Inc.

B. Braun Melsungen AG

C. R. Bard, Inc.

Cloplast A/S

ConvaTec, Inc.

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C. R. Bard, Inc. (US)
Coloplast A/S (Denmark)
ConvaTec, Inc. (US)
First Quality Enterprises, Inc. (US)
Hollister Incorporated (US)
Kimberly-Clark Corp. (US)
Medline Industries, Inc. (US)
Medtronic plc (Ireland)
ONTEX International N. V. (Belgium)
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Table 90. Canadian Historic Review for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 91. Canadian 14-Year Perspective for Ostomy and Incontinence Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/ Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

3. JAPAN

A. Market Analysis

Current and Future Analysis

Adult Diapers – The Largest Incontinence Product Segment

Leading Players

Table 92. Leading Players in the Japanese Incontinence Products Market (2015): Percentage Breakdown of Value Sales for Kao Corp., Nippon Paper Group, Unicharm Corp. and Others (includes corresponding Graph/Chart)

Table 93. Leading Players in the Japanese Adult Diapers Market (2015): Percentage

Breakdown of Value Sales for Daio Paper, Kao Corp., Unicharm Corp. and Others
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Table 94. Japanese Light Incontinence Products Market by Product Type (2015):
Percentage Market Share Breakdown of Value Sales for Liner Type, Pad Type, and
Pants Type (includes corresponding Graph/Chart)

Graying Population Spurs Growth of Adult Disposable Diapers

Table 95. Japanese Elderly (65+ Years) Population: 2000-2020 (includes
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Select Adult Disposable Diaper Brands in Japan
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A Move towards Comfort and Independence
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Select Key Players
B. Market Analytics

Table 96. Japanese Recent Past, Current & Future Analysis for Ostomy and
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Table 97. Japanese Historic Review for Ostomy and Incontinence Products by Product
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Table 98. Japanese 14-Year Perspective for Ostomy and Incontinence Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/ Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4. EUROPE

A. Market Analysis

Current and Future Analysis

Table 99. Penetration Rate (%) of Incontinence Products in Europe (2013) (includes corresponding Graph/Chart)

Table 100. Urinary Incontinence Prevalence (%) in Western Europe by Age Group (includes corresponding Graph/Chart)

Ageing Population Boosts Demand

Table 101. European Country-wise Statistics for Adult Population (2015): Share of 65+ Population of Total Population for Select Countries (includes corresponding Graph/Chart)

Competition

Table 102. Leading Players in the European Incontinence Products Market (2015): Percentage Breakdown of Value Sales for Domtar, Hartmann, Ontex, SCA, TZMO and Others (includes corresponding Graph/Chart)

Distribution Channels

Table 103. European Incontinence Products Market by Distribution Channel (2015): Percentage Breakdown of Value Sales for Home Care, Institution and Retail (includes

corresponding Graph/Chart)

Underpads - A Waning Product Category
European Ostomy Market
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B. Market Analytics

Table 104. European Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)

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Table 106. European 14-Year Perspective for Ostomy and Incontinence Products by Geographic Region - Percentage Breakdown of Value Sales for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Table 107. European Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 108. European Historic Review for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)

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4A. FRANCE

A. Market Analysis

Current and Future Analysis

Incontinence Products – A Potential Market

Underpads - Losing Consumer Appeal

Strategic Corporate Development

B. Market Analytics

Table 110. French Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 111. French Historic Review for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 112. French 14-Year Perspective for Ostomy and Incontinence Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/ Pouches, Deodorants, Irrigation Products and Skin

Barriers/Care Products) Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4B. GERMANY

A. Market Analysis

The Leading European Market for Incontinence and Ostomy Products

Distribution Dynamics

Select Key Players

B. Market Analytics

Table 113. German Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 114. German Historic Review for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 115. German 14-Year Perspective for Ostomy and Incontinence Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/ Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4C. ITALY

A. Market Analysis

Incontinence Products Poised to Grow Competitive Landscape

Table 116. Leading Players in the Italian Incontinence Products Market (2015): Percentage Breakdown of Value Sales for Fater, SCA and Others (includes corresponding Graph/Chart)

Ostomy Products Market: An Overview B. Market Analytics

Table 117. Italian Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 118. Italian Historic Review for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 119. Italian 14-Year Perspective for Ostomy and Incontinence Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/ Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4D. THE UNITED KINGDOM

A. Market Analysis

Current and Future Analysis
A Lucrative Market for Incontinence Products
Rising Significance of Private Labels
Ostomy Market: An Overview
Product Launch
B. Market Analytics

Table 120. The UK Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 121. The UK Historic Review for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 122. The UK 14-Year Perspective for Ostomy and Incontinence Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4E. SPAIN

A. Market Analysis
Current & Future Analysis
Steady Growth for Incontinence Products Market

Table 123. Spanish Incontinence Products Market by Leading Player (2015):
Percentage Market Share Breakdown of Value Sales for Laboratorios Indas, Proctor & Gamble, SCA Hygiene Products and Others (includes corresponding Graph/Chart)

Strategic Corporate Development

B. Market Analytics

Table 124. Spanish Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 125. Spanish Historic Review for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 126. Spanish 14-Year Perspective for Ostomy and Incontinence Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/ Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4F. RUSSIA

A. Market Analysis

Current & Future Analysis

Small yet Growing Market for Incontinence Products

Competitive Structure

Local Production to Boost with Russian Government's Move towards Import

Substitution

B. Market Analytics

Table 127. Russian Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 128. Russian Historic Review for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 129. Russian 14-Year Perspective for Ostomy and Incontinence Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4G. REST OF EUROPE

A. Market Analysis

Current and Future Analysis

Incontinence Products Market in Select Regions

Belgium

Portugal

The Netherlands

Product Launches

Strategic Corporate Developments

Select Key Players

B. Market Analytics

Table 130. Rest of Europe Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 131. Rest of Europe Historic Review for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/ Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 132. Rest of Europe 14-Year Perspective for Ostomy and Incontinence Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC

A. Market Analysis

Current and Future Analysis

Incontinence Products Market

Table 133. Asian Incontinence Market by Leading Player (2015E): Percentage Market Share Breakdown of Value Sales for Daio, Halujuji, Kao, Unicharm, Livedo, SCA, Unicharm and Others (includes corresponding Graph/Chart)

India & China Offer Significant Growth Opportunities

B. Market Analytics

Table 134. Asia-Pacific Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 135. Asia-Pacific Historic Review for Ostomy and Incontinence Products by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 136. Asia-Pacific 14-Year Perspective for Ostomy and Incontinence Products by Geographic Region - Percentage Breakdown of Value Sales for China, India and Rest of Asia-Pacific Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Table 137. Asia-Pacific Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 138. Asia-Pacific Historic Review for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 139. Asia-Pacific 14-Year Perspective for Ostomy and Incontinence Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin

Barriers/Care Products) Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5A. CHINA

A. Market Analysis

Current and Future Analysis

An Overview of China's Incontinence Products Market

Competition

Table 140. Chinese Incontinence Products Market by Leading Player (2015E): Percentage Market Share Breakdown of Value Sales for Hengan, H-Q Paper, Kimberly Clark, SCA and Others (includes corresponding Graph/Chart)

Demand for Adult Diapers Poised to Grow

Ostomy Products Market

Strategic Corporate Developments

B. Market Analytics

Table 141. Chinese Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 142. Chinese Historic Review for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 143. Chinese 14-Year Perspective for Ostomy and Incontinence Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products

(Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5B. INDIA

A. Market Analysis

Current and Future Analysis

Incontinence Products Market: An Insight

Table 144. Indian Incontinence Products Market by Leading Player (2015): Percentage Market Share Breakdown of Value Sales for Actifit India, Nobel Hygiene and Others (includes corresponding Graph/Chart)

Demand for Adult Diapers on the Rise

Product Launch

Strategic Corporate Development

B. Market Analytics

Table 145. Indian Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 146. Indian Historic Review for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 147. Indian 14-Year Perspective for Ostomy and Incontinence Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5C. REST OF ASIA-PACIFIC

A. Market Analysis

Current & Future Analysis

Focus on Select Countries

Australian Incontinence Market on Growth Vertical

South Korea

Taiwan

Thailand

Indonesia

Malaysia

Fu Burg Industrial Co., Ltd. (Taiwan) – A Key Player

B. Market Analytics

Table 148. Rest of Asia-Pacific Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 149. Rest of Asia-Pacific Historic Review for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 150. Rest of Asia-Pacific 14-Year Perspective for Ostomy and Incontinence Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

6. LATIN AMERICA

A. Market Analysis

Current and Future Analysis

Strategic Corporate Developments

B. Market Analytics

Table 151. Latin American Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by Geographic Region - Brazil and Rest of Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 152. Latin American Historic Review for Ostomy and Incontinence Products by Geographic Region - Brazil and Rest of Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 153. Latin American 14-Year Perspective for Ostomy and Incontinence Products by Geographic Region - Percentage Breakdown of Value Sales for Brazil and Rest of Latin American Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Table 154. Latin American Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 155. Latin American Historic Review for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/ Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 156. Latin American 14-Year Perspective for Ostomy and Incontinence Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

6A. BRAZIL

A. Market Analysis

Current & Future Analysis

Incontinence Products Market: Promising Opportunities

B. Market Analytics

Table 157. Brazilian Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 158. Brazilian Historic Review for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)

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6B. REST OF LATIN AMERICA

A. Market Analysis

Current and Future Analysis

Incontinence Products Market in Mexico

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Incontinence Products Market in Argentina

B. Market Analytics

Table 161. Rest of Latin America Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 162. Rest of Latin America Historic Review for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/ Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 163. Rest of Latin America 14-Year Perspective for Ostomy and Incontinence Products by Product Segment – Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

7. REST OF WORLD

A. Market Analysis

Current and Future Analysis

South Africa

AFH Incontinence Products Dominate the Market

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B. Market Analytics

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Table 166. Rest of World Historic Review for Ostomy and Incontinence Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/ Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 167. Rest of World 14-Year Perspective for Ostomy and Incontinence Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/ Care Products) Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 81 (including Divisions/Subsidiaries - 99)

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Canada (2)

Japan (5)

Europe (25)

France (1)

Germany (3)

The United Kingdom (8)

Italy (1)

Spain (1)

Rest of Europe (11)

Asia-Pacific (Excluding Japan) (12)

Latin America (6)

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