

# Orthopedic Prosthetics: Market Research Report

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## Abstracts

This report analyzes the worldwide markets for Orthopedic Prosthetics in US\$ Million by the following Product Segments: Hip Prosthesis, Knee Prosthesis, and Secondary Joint Prosthesis (Shoulder Prosthesis, & Other Secondary Joint Prosthesis).

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World.

Annual estimates and forecasts are provided for the period 2009 through 2017.

Also, a six-year historic analysis is provided for these markets.

The report profiles 65 companies including many key and niche players such as AAP Implantate AG, Aesculap Implant Systems, Inc., Biomet, Inc., Corin Group PLC, DePuy Orthopedics, Inc., MatOrtho™ Ltd., DJO Surgical, Exactech, Inc., Smith & Nephew Plc, Stryker Corporation, Tornier, Wright Medical Group, Inc., and Zimmer Holdings Inc.

Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based upon search engine sources in the public domain.

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**Table 75.** Percentage of Population by Age Group in the UK (2010) (includes corresponding Graph/Chart)

Leading Players

Issues & Trends

Aging Baby Boomer Generation Fuels Demand for Knee Replacement Surgeries

Trends in Primary and Revision Joint (Hip and Knee) Replacement Procedures

##### **B. Market Analytics**

**Table 76.** UK Recent Past, Current & Future Analysis for Orthopedic Prosthetics by Product Segment – Hip Prosthesis, Knee Prosthesis, and Secondary Joint Prosthesis (Shoulder Prosthesis and Other Joint Prosthesis) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 77.** UK Historic Review for Orthopedic Prosthetics by Product Segment – Hip Prosthesis, Knee Prosthesis, and Secondary Joint Prosthesis (Shoulder Prosthesis and Other Joint Prosthesis) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 78.** UK 15-Year Perspective for Orthopedic Prosthetics by Product Segment – Percentage Breakdown of Value Sales for Hip Prosthesis, Knee Prosthesis, and Secondary Joint Prosthesis (Shoulder Prosthesis and Other Joint Prosthesis) Markets for years 2003, 2011 & 2017 (includes corresponding Graph/Chart)

#### **4E. REST OF EUROPE**

##### **A. Market Analysis**

## Overview of Select European Markets

Austria

Czech Republic

Competition

Spain

Switzerland

## B. Market Analytics

**Table 79.** Rest of Europe Recent Past, Current & Future Analysis for Orthopedic Prosthetics by Product Segment for Hip Prosthesis, Knee Prosthesis, and Secondary Joint Prosthesis (Shoulder Prosthesis and Other Joint Prosthesis) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 80.** Rest of Europe Historic Review for Orthopedic Prosthetics by Product Segment for Hip Prosthesis, Knee Prosthesis, and Secondary Joint Prosthesis (Shoulder Prosthesis and Other Joint Prosthesis) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 81.** Rest of Europe 15-Year Perspective for Orthopedic Prosthetics by Product Segment – Percentage Breakdown of Value Sales for Hip Prosthesis, Knee Prosthesis, and Secondary Joint Prosthesis (Shoulder Prosthesis and Other Joint Prosthesis) Markets for years 2003, 2011 & 2017 (includes corresponding Graph/Chart)

## 5. ASIA-PACIFIC

### A. Market Analysis

Factors Influencing Demand for Joint Replacement Procedures

Hip Implants Market in Asia – Potential for Growth

Declining Reimbursements – Means to Reduce Financial Burden

Overview of Select Markets in Asia

Australia

China

**Table 82.** China Orthopedics Market (2007, 2020 & 2050): Breakdown of Prevalence for Vertebral Fractures in Women Aged Over 50 Years (includes corresponding

Graph/Chart)

**Table 83.** Government Spending on Hip Fractures in China (2007, 2020 and 2050)  
(includes corresponding Graph/Chart)

India

Regulatory Impact on Orthopedic Devices Industry

India – A Favored Destination for Low-Cost Orthopedic Surgical Procedures

New Zealand

Government Funding for Increasing Number of Hip and Knee Replacement Surgeries

South Korea

Imports

Competition

Taiwan

**B. Market Analytics**

**Table 84.** Asia-Pacific Recent Past, Current & Future Analysis for Orthopedic Prosthetics by Product Segment for Hip Prosthesis, Knee Prosthesis, and Secondary Joint Prosthesis (Shoulder Prosthesis and Other Joint Prosthesis) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 85.** Asia-Pacific Historic Review for Orthopedic Prosthetics by Product Segment for Hip Prosthesis, Knee Prosthesis, and Secondary Joint Prosthesis (Shoulder Prosthesis and Other Joint Prosthesis) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 86.** Asia-Pacific 15-Year Perspective for Orthopedic Prosthetics by Product Segment – Percentage Breakdown of Value Sales for Hip Prosthesis, Knee Prosthesis, and Secondary Joint Prosthesis (Shoulder Prosthesis and Other Joint Prosthesis) Markets for years 2003, 2011 & 2017 (includes corresponding Graph/Chart)

## **6. LATIN AMERICA**

Market Analytics

**Table 87.** Latin American Recent Past, Current & Future Analysis for Orthopedic Prosthetics by Product Segment for Hip Prosthesis, Knee Prosthesis, and Secondary Joint Prosthesis (Shoulder Prosthesis and Other Joint Prosthesis) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 88.** Latin American Historic Review for Orthopedic Prosthetics by Product Segment for Hip Prosthesis, Knee Prosthesis, and Secondary Joint Prosthesis (Shoulder Prosthesis and Other Joint Prosthesis) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 89.** Latin American 15-Year Perspective for Orthopedic Prosthetics by Product Segment – Percentage Breakdown of Value Sales for Hip Prosthesis, Knee Prosthesis, and Secondary Joint Prosthesis (Shoulder Prosthesis and Other Joint Prosthesis) Markets for years 2003, 2011 & 2017 (includes corresponding Graph/Chart)

## 7. REST OF WORLD

### A. Market Analysis

Israel

### B. Market Analytics

**Table 90.** Rest of World Recent Past, Current & Future Analysis for Orthopedic Prosthetics by Product Segment for Hip Prosthesis, Knee Prosthesis, and Secondary Joint Prosthesis (Shoulder Prosthesis and Other Joint Prosthesis) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 91.** Rest of World Historic Review for Orthopedic Prosthetics by Product Segment for Hip Prosthesis, Knee Prosthesis, and Secondary Joint Prosthesis (Shoulder Prosthesis and Other Joint Prosthesis) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 92.** Rest of World 15-Year Perspective for Orthopedic Prosthetics by Product Segment – Percentage Breakdown of Value Sales for Hip Prosthesis, Knee Prosthesis, and Secondary Joint Prosthesis (Shoulder Prosthesis and Other Joint Prosthesis)

Markets for years 2003, 2011 & 2017 (includes corresponding Graph/Chart)

#### **IV. COMPETITIVE LANDSCAPE**

Total Companies Profiled: 65 (including Divisions/Subsidiaries - 100)

Region/CountryPlayers

The United States

Canada

Japan

Europe

France

Germany

The United Kingdom

Italy

Spain

Rest of Europe

Asia-Pacific (Excluding Japan)

Latin America

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