

## Non-Electric Shavers: Market Research Report

https://marketpublishers.com/r/N12E0AC819CEN.html

Date: January 2015

Pages: 282

Price: US\$ 4,500.00 (Single User License)

ID: N12E0AC819CEN

## **Abstracts**

This report analyzes the worldwide markets for Non-Electric Shavers in US\$ Million by the following Product Segments: Razor Handles, Razor Blades (Refills), and Disposable Razors. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2014 through 2020. Also, a seven-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs. The report profiles 41 companies including many key and niche players such as -

BIC Group

Energizer Holdings Inc.

Feintechnik Gmbh Eisfeld

HeadBlade Inc.

Kai Corporation



## **Contents**

## I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations
Disclaimers
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definitions and Scope of Study
Razor Handles
Razor Blades (Refills)
Disposable Razors

#### II. EXECUTIVE SUMMARY

#### 1. INDUSTRY OVERVIEW

Wet Shaving: Highly Preferred for a Perfect Shave

**Table 1.** Global Market for Shaving Products by Shaving Method (2014): Percentage Value Share Breakdown for Wet Shaving for Men, Electric Shaving for Men and Others (includes corresponding Graph/Chart)

**Table 2.** Weekly Shaving Frequencies by Select Countries - Germany, US, Poland, Russia, and China (2014) (includes corresponding Graph/Chart)

Developed Countries Dominate, While Developing Countries Continue to Drive Growth

**Table 3.** Global Non-Electric Shavers Market (2015): Percentage Market Share of Value Sales for Developed Regions/Countries (includes corresponding Graph/Chart)

**Table 4.** Consumer Confidence in China & India vs. Global: Comparison for Years 2011-3Q2014 (includes corresponding Graph/Chart)

**Table 5.** Growth of Developing Markets Vis-a-Vis the Global Market for Non-Electric Shavers over the Period 2014-2020 (includes corresponding Graph/Chart)

Non-Electric Shavers: Market Research Report



Market Outlook

#### 2. COMPETITION

Men's Razors and Blades Market: Highly Concentrated & Fiercely Competitive

**Table 6.** Leading Players in the Global Wet Shaving Products Market (2014): Percentage Breakdown of Value Sales for Beiersdorf, Bic, Energizer, P&G, Private Label, and Others (includes corresponding Graph/Chart)

**Table 7.** Leading Razors and Blades Companies Worldwide (2014): Percentage Breakdown of Value Sales for Bic, Energizer, P&G, Private Label, and Others (includes corresponding Graph/Chart)

Gillette: The Undisputed Market Leader Worldwide

Gillette's Innovative Product Journey over the Years

Consumer Loyalty and Advertising Sustain Leadership for Gillette

Gillette Follows Cannibalization Strategy to Remain at the Top

P&G's Venus Razors Dominate the Women's Category

Leading Straight Razor Brands Worldwide

Leading Men's Safety Razor Brands Worldwide

Leading Men's Disposable Razor Brands Worldwide

Leading Razor Handle Brands for Women

Competition: Noteworthy Trends

The Beard Sporting and Moustache Fad Temporarily Impact Market Dynamics

Manufacturers Make Efforts to Adopt PVC-Free Products

Emerging Countries: Key Growth Markets for Market Leaders

Large Multinationals Follow 'Reverse Engineering' Strategy in Emerging Markets

Expanding Global Presence: A Key Strategy for Sustaining Business

Private Labels: An Effective Penetration Strategy

Increasing Dependence on Retail Stores

e-Tailers Offer Stiff Competition to Manufacturers

#### 3. MARKET TRENDS, ISSUES AND DRIVERS

Increasing Beauty Consciousness and Rising Focus on Grooming Among Men: A



Strong Growth Driver

Global Men's Grooming Market: Leading Brands for Select Product Segments

Men's Grooming Products: A Booming Market

**Table 8.** Global Men's Grooming Products Market by Geographic Region (2014 & 2018P): Sales Figures in US\$ Million for the US, Europe, Asia-Pacific (incl. Japan), Latin America, and Rest of World (includes corresponding Graph/Chart)

Manscaping Trend Shifts Focus from Male Facial Hair to Body Shaving
Male Hair Removal Gadgets: A Growth Engine for Personal Care Appliances Market
Metrosexual Trends Goes Mainstream, Expanding Beyond Urban Youth
Time Opportune for Implementing Male-Focused Retail Strategies

**Table 9.** Global Men's Grooming Products Market by Distribution Channel (2014): Percentage Breakdown of Value Retail Sales for Beauty Product Specialist Stores, Department Stores, Direct Selling, Drug Stores & Chemists, Online Retail, Supermarkets & Hypermarkets, and Others (includes corresponding Graph/Chart)

Razors and Blades Advancements: Spearheading Growth

Disposable Razors Made from Paper

Self-Sharpening and Self-Cleaning Clean Swipe Razor

The Sharpest Ever Razor Blade Made with Iridium

RazorPOD for Drying and Storing Blades

Women's Grooming: Increasing Demand for Female Shaving Products

From 'Indulgence' to 'Homedulgence' in the Women's Grooming Category

Razors Gravitating towards Premium Products

Greener Alternatives to Disposable Plastic Razors and Cartridges Fast Gaining Ground

Laser Hair Removal Treatment

Electric Shavers

Usage of the Conventional Straight Razor

Online Stores: An Important Distribution Channel for Shavers

**Table 10.** Factors Influencing Online Purchase Decision - Percentage Breakdown by Consumer Preferences (includes corresponding Graph/Chart)



**Table 11.** Internet Users Worldwide by Geographic Region (2013): Percentage Share Breakdown for Asia-Pacific, Europe, North America, Latin America, Africa, and Middle East (includes corresponding Graph/Chart)

Favorable Economic and Demographic Trends Strengthen Market Prospects

**Table 12.** 25 Countries with the Highest Population Worldwide: 2007, 2010 & 2015E (includes corresponding Graph/Chart)

**Table 13.** World Population (2013): Percentage Share Breakdown by Age Group - Below 15 Years, 15-64 Years, Above 65 Years (includes corresponding Graph/Chart)

**Table 14.** 15-64 Year Population as a Percentage of Total Population in Select Countries (2013)

Younger Men Prefer Wet Shaving, Older Men Inclined to Dry Shaving Methods India & China: Two Countries with the Largest Young Population Offer Significant Opportunities

**Table 15.** China and India's Huge Young Population Vis-a-vis Other Countries' Population (in Million) by Age Group: July 2013 (includes corresponding Graph/Chart)

Expanding Middle Class Population Worldwide

**Table 16.** World Middle Class Population by Geographic Region: Percentage Breakdown for 2010, 2020P & 2030P (includes corresponding Graph/Chart)

**Table 17.** Global Middle Class Population (in Millions) by Geographic Region: 2010, 2020P & 2030P (includes corresponding Graph/Chart)

Urbanization: A Mega Trend



**Table 18.** Total Population Worldwide by Urban and Rural Population in Thousands: 1950-2050P (includes corresponding Graph/Chart)

**Table 19.** Total Population Worldwide: Percentage Breakdown by Urban and Rural Population for the Years 1950-2050P (includes corresponding Graph/Chart)

Exports and Imports of Non-Electric Shavers

**Table 20.** Global Exports of Razor Systems, Razor Handles & Blades (2013): Percentage Breakdown of Value Exports by Exporting Country (includes corresponding Graph/Chart)

**Table 21.** Global Imports of Razor Systems, Razor Handles & Blades (2013): Percentage Breakdown of Value Import by Importing Country (includes corresponding Graph/Chart)

#### 4. SHAVING PRODUCTS: A MACRO PERSPECTIVE

Key Trends & Drivers for the Shaving Products Market
Rapidly Evolving Private Label Business
A Highly Competitive Market at the Global Level
Issues Confronting the Shaving Products Sector
Environmental Considerations/Threats
Packaging Waste Regulations

# 5. NON-ELECTRIC SHAVERS: AN OVERVIEW OF THE TECHNIQUES AND PRODUCTS

Wet Shaving

Razors/Shavers: Definition

Razors Classification

Electric and Non-Electric Shavers

Non-Electric Shavers

Razor Handles

Straight Razors

Disposable Blade Straight Razors

Non-Electric Shavers: Market Research Report



Razor Blades (Refills)

Single Edge and Double Edge Razor Blades

Disposable Razors

Electric Razors/Dry Shaving

Disposal and Non-Disposable Razors

Disposable Razors

Non-Disposable Razors

Razors for Men and Women

History of the Modern Day Safety Razor

Shaving Products Definition and Classification

**Pre-Shave Products** 

**Shaving Lotions** 

**Shaving Creams** 

Post-Shave Products

Shaving Accessories & Others

**Shaving Techniques** 

Wet Shaving

Dry Shaving

Side Effects of Shaving

Cuts

Razor Burn

Razor Bumps

Laser Hair Removal Treatment

#### 6. PRODUCT INNOVATIONS AND INTRODUCTIONS

Gillette Unveils Fusion ProGlide with FlexBall Technology

Gillette Unveils Special Edition INDIA Razors

Apollo Quality Products to Introduce Stainless Steel Razor Handle

Loving Touch Launches Novel Range of Shaving Products for Female Teenagers

Schick Unveils Xtreme3 Eco Razor

Gillette Introduces New Fusion ProGlide Razor

Gillette Unveils Venus & Olay Sugarberry Razor

Gillette Launches New Venus Snap and Venus Embrace

Gillette India Unveils Venus Razors for Women

King of Shaves Introduces Hyperglide System Razor

Gillette Introduces Gillette BODY Line of Shaving Products

Gillette Launches Sensitive Skin Portfolio of Shaving Products

Schick to Expand Schick Hydro Range of Razors



Shick Introduces the New Schick Hydro Power Select, A Custom Powered Wet Shave Razor

BIC to Launch BIC ecolutions Razor

Schick Rolls Out Schick Xtreme3 Eco Eco-Friendly Razor

Schick Unveils Schick Quattro for Women TrimStyle Razor & Bikini Trimmer

Super-Max Launches Syrine, the First Four-Blade Disposable Razor for Women

Schick Launches Xtreme3 Eco Razors Manufactured with NextLife's Recycled Plastic Resin

Somersets Introduces New Shaving Products in the US

Dreadnought Shaving Launches Shaving Products Range

Procter & Gamble Introduces Gillette Fusion ProGlide Styler

CIC Holdings Launches SuperMax Razor Blades in Sri Lanka

#### 7. RECENT INDUSTRY ACTIVITY

Harry's Takes Over Razor Factory in Germany
P&G Plans to Extensively Promote ProGlide FlexBall Razor
Ningbo Jiali Relocates to New Facility

#### 8. FOCUS ON SELECT GLOBAL PLAYERS

BIC Group (France)

Energizer Holdings Inc. (US)

The Personna American Safety Razor Company (US)

Wilkinson Sword Ltd. (UK)

Feintechnik Gmbh Eisfeld (Germany)

HeadBlade Inc. (US)

Kai Corporation (Japan)

The King of Shaves Company Ltd. (UK)

Laser Shaving (India) Private Limited

Ningbo Jiali Plastics Co. Ltd. (China)

Samah Razor Blades Industries Ltd. (SRBIL) (Bangladesh)

Super-Max (UAE)

Procter & Gamble Company (US)

The Gillette Company (US)

#### 9. GLOBAL MARKET PERSPECTIVE



**Table 22.** World Recent Past, Current & Future Analysis for Non-Electric Shavers by Geographic Region/Country - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

**Table 23.** World Historic Review for Non-Electric Shavers by Geographic Region/Country - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

**Table 24.** World 14-Year Perspective for Non-Electric Shavers by Geographic Region/Country - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Non-Electric Shavers Market: Analytics by Product Segment

**Table 25.** World Recent Past, Current & Future Analysis for Razor Handles by Geographic Region/Country - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

**Table 26.** World Historic Review for Razor Handles by Geographic Region/Country - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

**Table 27.** World 14-Year Perspective for Razor Handles by Geographic Region/Country - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

**Table 28.** World Recent Past, Current & Future Analysis for Razor Blades (Refills) by Geographic Region/Country - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)



**Table 29.** World Historic Review for Razor Blades (Refills) by Geographic Region/Country - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

**Table 30.** World 14-Year Perspective for Razor Blades (Refills) by Geographic Region/Country - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

**Table 31.** World Recent Past, Current & Future Analysis for Disposable Razors by Geographic Region/Country - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

**Table 32.** World Historic Review for Disposable Razors by Geographic Region/Country - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

**Table 33.** World 14-Year Perspective for Disposable Razors by Geographic Region/Country - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

#### III. MARKET

#### 1. THE UNITED STATES

A. Market Analysis
Outlook

**Table 34.** Leading Razor Systems Companies in the US (2014): Percentage Share Breakdown of Value Sales for Energizer Holdings, Private Label, and Procter & Gamble (includes corresponding Graph/Chart)

**Table 35.** Leading Razor Blade (Refills) Companies in the US (2014): Percentage Share Breakdown of Value Sales for Energizer Holdings, Private Label, and Procter &



Gamble (includes corresponding Graph/Chart)

**Table 36.** Leading Razor Brands in the US (2014): Percentage Market Share of Value Sales for Gillette Fusion, Gillette Fusion ProGlide, Gillette Mach3, Gillette Venus, Gillette Venus and Olay, Gillette Venus Embrace, Schick Hydro 5, Schick Hydro Silk, Schick Xtreme3, Private Label and Other Brands (includes corresponding Graph/Chart)

**Table 37.** Leading Men's Shaving Cartridge Brands in the US (2014): Percentage Breakdown of Value Sales for Gillette Fusion, Gillette Fusion ProGlide, Gillette Fusion ProGlide Power, Gillette Mach3, Gillette Mach3 Turbo, and Others (includes corresponding Graph/Chart)

Public Interest in Wet Shaving Surges in the US
Old Style Wet Shaving Back in Vogue in the US
Men's Grooming Industry in the US Moves beyond Shaving Products
Toiletries Gain Dominance over Shaving Products in the US Men's Grooming Market

**Table 38.** Leading Players in the US Men's Grooming Products Market (2014): Percentage Share Breakdown of Value Sales for Procter & Gamble Co, Unilever Home & Personal Care USA, Schick-Wilkinson Sword, Colgate-Palmolive, and Others (includes corresponding Graph/Chart)

**Table 39.** North American Retail Sales of Men's Grooming Products by Distribution Channel (2014): Percentage Breakdown of Value Sales for Beauty Product Specialist Stores, Department Stores, Direct Selling, Drug Stores & Chemists, Online Retail, Supermarkets & Hypermarkets, and Others (includes corresponding Graph/Chart)

Shaving Products See Significant Expansion Despite Toiletries' Dominance US Men's Shaving Statistics US Women's Shaving Statistics

**Table 40.** Leading Players in the US Shaving Products Market (2014E): Percentage Breakdown of Sales Revenue for Bic, Energizer/Schick, P&G/Gillette, and Others (includes corresponding Graph/Chart)



**Table 41.** Leading Players in the North American Shaving Products Market (2014E): Percentage Breakdown of Value Sales for Bic, Energizer, P&G, Private Label, and Others (includes corresponding Graph/Chart)

Technology Innovations Emerges as a Major Growth Driver for Shaving Products Rising Demand for Women's Shaving Products Non-Disposable Razors Brave Competition from Substitute Products

**Table 42.** Leading Players in the Non-Disposable Razor Systems Market in the US (2014): Percentage Share Breakdown of Value Sales for Energizer Holdings, Procter & Gamble, and Others (includes corresponding Graph/Chart)

**Table 43.** US Market for Non-Disposable Razors and Refill Cartridges by Type (2014): Percentage Breakdown of Value and Volume Share for High Priced (Premium), Mid-Priced and Low-Priced Products (includes corresponding Graph/Chart)

P&G and Energizer Lock Horns to Promote their Respective Non-Disposable Razors and Blades in the US

Disruptive Distribution Channels Heat up Competition in the Shaving Products Market Lower Cost Offerings Fuel Rise of Disruptive Channels Disposable Razors More Resilient to Economic Hardships

**Table 44.** Leading Disposable Razor Brands in the US (2014): Percentage Share Breakdown of Value Sales for Bic, Gillette, Private Labels, Schick, and Others (includes corresponding Graph/Chart)

**Table 45.** Leading Disposable Razor Brands in the US (2014): Percentage Share Breakdown of Volume Sales for Bic, Gillette, Private Labels, Schick, and Others (includes corresponding Graph/Chart)

**Table 46.** Leading Disposable Razor (with 3 and 4 Blades) Brands in the US (2014): Percentage Share Breakdown of Value Sales for Bic, Gillette, Private Labels, Schick, and Others (includes corresponding Graph/Chart)

**Table 47.** Leading Disposable Razor (with 3 and 4 Blades) Brands in the US (2014):



Percentage Share Breakdown of Volume Sales for Bic, Gillette, Private Labels, Schick, and Others (includes corresponding Graph/Chart)

Imports & Exports Data

**Table 48.** US Exports of Razors & Blades (2013): Percentage Breakdown of Value Exports by Destination Country (includes corresponding Graph/Chart)

**Table 49.** US Imports of Razors & Blades (2013): Percentage Breakdown of Value Imports by Country of Origin (includes corresponding Graph/Chart)

Product Launches
Corporate Development
Select Players
B. Market Analytics

**Table 50.** The US Recent Past, Current & Future Analysis for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

**Table 51.** The US Historic Review for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

**Table 52.** The US 14-Year Perspective for Non-Electric Shavers by Product Segments - Percentage Breakdown of Dollar Sales for Razor Handles, Razor Blades (Refills) and Disposable Razors Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

#### 2. CANADA

A. Market Analysis
Baby Boomers and Youth Drive Market for Shavers in Canada



Competition in the Canadian Men's Grooming Products Market

**Table 53.** Leading Players in the Canadian Men's Grooming Products (2014): Percentage Breakdown by Value Sales for Colgate-Palmolive Canada, Inc., Energizer Holdings, Inc., Procter & Gamble, Inc., The Dial Corp., Unilever Canada, Inc., and Others (includes corresponding Graph/Chart)

Razors & Blades: Imports & Exports Stats

**Table 54.** Canada Exports of Razors & Blades (2013): Percentage Breakdown of Value Exports by Destination Country (includes corresponding Graph/Chart)

**Table 55.** Canada Imports of Razors & Blades (2013): Percentage Breakdown of Value Imports by Country of Origin (includes corresponding Graph/Chart)

Product Launch

B. Market Analytics

**Table 56.** Canadian Recent Past, Current & Future Analysis for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

**Table 57.** Canadian Historic Review for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

**Table 58.** Canadian 14-Year Perspective for Non-Electric Shavers by Product Segments - Percentage Breakdown of Dollar Sales for Razor Handles, Razor Blades (Refills) and Disposable Razors Markets for years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

#### 3. JAPAN



A. Market Analysis
Outlook

**Table 59.** Leading Shaving Products Companies in Japan (2014): Percentage Breakdown of Value Sales for Energizer, P&G, and Others (includes corresponding Graph/Chart)

KAI Corporation – A Key Player B. Market Analytics

**Table 60.** Japanese Recent Past, Current & Future Analysis for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

**Table 61.** Japanese Historic Review for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

**Table 62.** Japanese 14-Year Perspective for Non-Electric Shavers by Product Segments - Percentage Breakdown of Dollar Sales for Razor Handles, Razor Blades (Refills) and Disposable Razors Markets for years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

#### 4. EUROPE

A. Market Analysis

European Men's Grooming Market Prospers

Men's Grooming Products: Eastern Europe Holds Potential for Strong Growth

**Table 63.** Western Europe Retail Sales of Men's Grooming Products by Distribution Channel (2014): Percentage Breakdown of Value Sales for Beauty Product Specialist Stores, Department Stores, Direct Selling, Drug Stores & Chemists, Online Retail,



Supermarkets & Hypermarkets, and Others (includes corresponding Graph/Chart)

**Table 64.** Eastern Europe Retail Sales of Men's Grooming Products by Distribution Channel (2014): Percentage Breakdown of Value Sales for Beauty Product Specialist Stores, Department Stores, Direct Selling, Drug Stores & Chemists, Online Retail, Supermarkets & Hypermarkets, and Others (includes corresponding Graph/Chart)

Key Market Share Statistics in Europe

**Table 65.** Leading Razor Blade Companies in Europe (2014): Percentage Share Breakdown of Value Sales for Bic, Gillette, Schick, and Others (includes corresponding Graph/Chart)

**Table 66.** Leading Disposable Razor Brands in Europe (2014): Percentage Share Breakdown of Value Sales for Bic, Gillette, Private Labels, Schick, and Others (includes corresponding Graph/Chart)

**Table 67.** Leading Disposable Razor Brands in Europe (2014): Percentage Share Breakdown of Volume Sales for Bic, Gillette, Private Labels, Schick, and Others (includes corresponding Graph/Chart)

**Table 68.** Leading Disposable Razors (with 3 and 4 Blades) Brands in Europe (2014): Percentage Share Breakdown of Value Sales for Bic, Gillette, Private Labels, Schick, and Others (includes corresponding Graph/Chart)

**Table 69.** Leading Disposable Razors (with 3 and 4 Blades) Brands in Europe (2014): Percentage Share Breakdown of Volume Sales for Bic, Gillette, Private Labels, Schick, and Others (includes corresponding Graph/Chart)

B. Market Analytics

**Table 70.** European Recent Past, Current & Future Analysis for Non-Electric Shavers by Geographic Region/Country - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)



**Table 71.** European Historic Review for Non-Electric Shavers by Geographic Region/Country - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

**Table 72.** European 14-Year Perspective for Non-Electric Shavers by Geographic Region/ Country - Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

**Table 73.** European Recent Past, Current & Future Analysis for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

**Table 74.** European Historic Review for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

**Table 75.** European 14-Year Perspective for Non-Electric Shavers by Product Segments - Percentage Breakdown of Dollar Sales for Razor Handles, Razor Blades (Refills) and Disposable Razors Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

#### **4A. FRANCE**

A. Market Analysis

France: A Key Market for Shaving Products in Europe French Men's Grooming Products Market Overview

**Table 76.** Leading Players in the French Men's Grooming Products Market (2014): Percentage Breakdown of Sales Revenue for Laboratoires LaScad, P&G France, Unilever France, and Others (includes corresponding Graph/Chart)

Product Launch
BIC Group - A Key French Player



## B. Market Analytics

**Table 77.** French Recent Past, Current & Future Analysis for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

**Table 78.** French Historic Review for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

**Table 79.** French 14-Year Perspective for Non-Electric Shavers by Product Segments - Percentage Breakdown of Dollar Sales for Razor Handles, Razor Blades (Refills) and Disposable Razors Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

#### **4B. GERMANY**

A. Market Analysis
Razors & Blades Dominate the German Men's Grooming Market

**Table 80.** German Market for Men's Grooming Products by Product Segment (2014): Percentage Breakdown of Value Sales for Bath & Shower Products, Deodorants, Facial Care, Hair Care, Razors & Blades, Shaving Cream, and Others (includes corresponding Graph/Chart)

Positive Consumer Behavior Bolsters Growth in German Men`s Grooming Product Market

**Table 81.** German Market for Facial Skincare Products by Gender-specific Categories (2014): Percentage Breakdown of Value Sales for Female-specific, and Male Specific Skincare Products (includes corresponding Graph/Chart)



Corporate Development
Feintechnik GmbH Eisfeld – A Key Player
B. Market Analytics

**Table 82.** German Recent Past, Current & Future Analysis for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

**Table 83.** German Historic Review for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

**Table 84.** German 14-Year Perspective for Non-Electric Shavers by Product Segments - Percentage Breakdown of Dollar Sales for Razor Handles, Razor Blades (Refills) and Disposable Razors Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

4C. ITALY

Market Analysis

**Table 85.** Italian Recent Past, Current & Future Analysis for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

**Table 86.** Italian Historic Review for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

**Table 87.** Italian 14-Year Perspective for Non-Electric Shavers by Product Segments - Percentage Breakdown of Dollar Sales for Razor Handles, Razor Blades (Refills) and Disposable Razors Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Non-Electric Shavers: Market Research Report



#### **4D. THE UNITED KINGDOM**

A. Market Analysis

Demand for Men's Shaving Products Witnesses Steady Growth

Impact of Recession on the Market for Hair Removal Products

**Table 88.** Percentage of Males Removing Body Hair from Arms, Back, Bottom, Chest, Eyebrows, Feet, Legs, Pubic Region, and Underarms in the UK: 2014 (includes corresponding Graph/Chart)

Low-Cost Products High in Demand during Recession Addressing Irritation Problem Competitive Pricing Scenario Limits Profitability UK Razors and Blades Market Composition

**Table 89.** The UK Market for Razors and Blades by Category (2014): Percentage Share Breakdown of Value Sales for Blades, Men's Disposable Razors, Men's System Razors, Women's Disposable Razors, Women's System Razors (includes corresponding Graph/Chart)

**Table 90.** Leading Razors and Blades Companies in the UK (2014): Percentage Share Breakdown of Value Sales for King of Shaves, Procter & Gamble (Gillette), Wilkinson Sword, and Others (includes corresponding Graph/Chart)

The UK Men's Grooming Products Market: A Macro Perspective

**Table 91.** Percentage of UK Males in Millennial, Generation X and Baby Boomer Age Groups Accepting Usage of Select Cosmetic Products (2014) (includes corresponding Graph/Chart)

Men's Grooming Influenced by the Pop Culture Competition in the Men's Grooming Market Product Launch



Select Players

B. Market Analytics

**Table 92.** UK Recent Past, Current & Future Analysis for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

**Table 93.** UK Historic Review for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

**Table 94.** UK 14-Year Perspective for Non-Electric Shavers by Product Segments - Percentage Breakdown of Dollar Sales for Razor Handles, Razor Blades (Refills) and Disposable Razors Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

#### **4E. SPAIN**

A. Market AnalysisSpanish Shaving Products Market OverviewPersonal Grooming Growing among Spanish MalesB. Market Analytics

**Table 95.** Spanish Recent Past, Current & Future Analysis for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

**Table 96.** Spanish Historic Review for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

**Table 97.** Spanish 14-Year Perspective for Non-Electric Shavers by Product Segments - Percentage Breakdown of Dollar Sales for Razor Handles, Razor Blades (Refills) and



Disposable Razors Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

#### 4F. RUSSIA

A. Market Analysis
Market for Men's Grooming Products Booming in Russia

**Table 98.** Major Men's Grooming Product Segments in Russia by Number of Male Users (2014): Percentage of Russian Men Using Day Cream, Deodorants, Eau de Toilette, Exfoliants, Face Cleansers, Face Lotion & Tonic, Foot Care, Hand Cream, Moisturizing Cream, Shaving Products, and Sun Care Products (includes corresponding Graph/Chart)

Wet Shaving: Most Popular Shaving Technique in Russia

Urban Male Youth: A Promising Consumer Group

B. Market Analytics

**Table 99.** Russian Recent Past, Current & Future Analysis for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

**Table 100.** Russian Historic Review for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

**Table 101.** Russian 14-Year Perspective for Non-Electric Shavers by Product Segments - Percentage Breakdown of Dollar Sales for Razor Handles, Razor Blades (Refills) and Disposable Razors Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

#### **4G. REST OF EUROPE**

A. Market Analysis

Non-Electric Shavers: Market Research Report



Focus on Men's Grooming Markets in Select Countries
Denmark
Competitive Scenario
Finland
Competitive Scenario
Ireland

**Table 102.** Leading Players in the Irish Men's Grooming Product Market (2014): Percentage Breakdown of Sales Revenue for P&G (Mfg.) Ireland, Unilever Ireland, Wilkinson Sword, and Others (includes corresponding Graph/Chart)

Latvia
Sweden
Sweden Mulls over Ban of Shaving Product Sales to Minors
The Netherlands
Competition Scenario
Turkey
P&G Leads Turkish Men's Grooming Products Market

**Table 103.** Leading Players in the Turkish Men's Grooming Products Market (2014): Percentage Breakdown of Value Sales for Amuzebat, Beiersdorf, P&G, Unilever, Private Labels, and Others (includes corresponding Graph/Chart)

B. Market Analytics

**Table 104.** Rest of Europe Recent Past, Current & Future Analysis for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

**Table 105.** Rest of Europe Historic Review for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Non-Electric Shavers: Market Research Report



**Table 106.** Rest of Europe 14-Year Perspective for Non-Electric Shavers by Product Segments - Percentage Breakdown of Dollar Sales for Razor Handles, Razor Blades (Refills) and Disposable Razors Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

#### 5. ASIA-PACIFIC

A. Market Analysis

Asia-Pacific: Fastest Growing Shavers Market Worldwide

China & India: Two Countries with the Largest Young Population Offer Significant

Opportunities

**Table 107.** Ten Largest Populated Countries Worldwide (July 2013): Total Population (in Millions) by Age Group 0-14 Years, 15-44 Years, 45-64 Years, and 65+ Years for China, India, USA, Indonesia, Brazil, Pakistan, Nigeria, Bangladesh, Russia and Japan (includes corresponding Graph/Chart)

**Table 108.** Ten Largest Populated Countries Worldwide (July 2013): Percentage Population by Age Group 0-14 Years, 15-44 Years, 45-64 Years, and 65+ Years for China, India, USA, Indonesia, Brazil, Pakistan, Nigeria, Bangladesh, Russia and Japan (includes corresponding Graph/Chart)

APAC Men's Grooming Products Market: A Macro Perspective
Top 5 Men's Grooming Products Ranked in Order of Usage among Asian Men: 2014
Innovative Product Design and Promotion Strategies Hold Key to Unlocking Market
Potential

**Table 109.** Asia-Pacific (including Japan) Retail Sales of Men's Grooming Products by Distribution Channel (2014): Percentage Breakdown of Value Sales for Beauty Product Specialist Stores, Department Stores, Direct Selling, Drug Stores & Chemists, Online Retail, Supermarkets & Hypermarkets, and Others (includes corresponding Graph/Chart)

## B. Market Analytics



**Table 110.** Asia-Pacific Recent Past, Current & Future Analysis for Non-Electric Shavers by Geographic Region/Country - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

**Table 111.** Asia-Pacific Historic Review for Non-Electric Shavers by Geographic Region/Country - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

**Table 112.** Asia-Pacific 14-Year Perspective for Non-Electric Shavers by Geographic Region/ Country - Percentage Breakdown of Dollar Sales for China, India and Rest of Asia-Pacific Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

**Table 113.** Asia-Pacific Recent Past, Current & Future Analysis for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

**Table 114.** Asia-Pacific Historic Review for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

**Table 115.** Asia-Pacific 14-Year Perspective for Non-Electric Shavers by Product Segments - Percentage Breakdown of Dollar Sales for Razor Handles, Razor Blades (Refills) and Disposable Razors Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

#### **5A. CHINA**

A. Market Analysis

China: One of the Largest Countries with Young Population
Chinese Men's Grooming Products Market: A Macro Perspective
Penetration of Male Grooming Remains Low in China
Local and Foreign Brands Battle for Slice of Fast-Growing Chinese Market



**Table 116.** Leading Players in the Chinese Shaving Products Market (2014): Percentage Breakdown of Value Sales for Energizer, P&G, and Others (includes corresponding Graph/Chart)

List of Major International Manufacturers (and their Brands) in the Chinese Men's Grooming Products Market

List of Major Domestic Men's Grooming Products Manufacturers and their Brands Corporate Development

Ningbo Jiali Plastics Co. Ltd. – A Key Player

B. Market Analytics

**Table 117.** Chinese Recent Past, Current & Future Analysis for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

**Table 118.** Chinese Historic Review for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

**Table 119.** Chinese 14-Year Perspective for Non-Electric Shavers by Product Segments - Percentage Breakdown of Dollar Sales for Razor Handles, Razor Blades (Refills) and Disposable Razors Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

#### **5B. INDIA**

A. Market Analysis

India: A Potential Laden Market for Men's Shaving Products Competitive Landscape

**Table 120.** Leading Shaving Products Companies in India (2014): Percentage Breakdown of Value Sales for Energizer, P&G, and Others (includes corresponding Graph/Chart)



Gillette's Journey towards Market Leadership in India Indian Men's Grooming Industry Soars to New Heights

**Table 121.** Indian Men's Grooming Product Market by Product Segments (2014): Market Share Breakdown of Deodorants & Fragrances, Shampoos, Shaving Products, Soaps, and Others (includes corresponding Graph/Chart)

A Large Indian Consumer Base Seeks Affordable Products

**Table 122.** Leading Razors and Blades Companies in India (2014): Percentage Share Breakdown of Value Sales for Procter & Gamble (Gillette Vector and Gillette Mach 3), Malhotra Shaving Products (Topaz and Laser), Super-Max (Super Max), Energizer Holdings (Schick-Wilkinson Sword) and Others (includes corresponding Graph/Chart)

Changing Consumer and Retail Trends in the Indian Shaving Products Market Small Brands Challenge Big Players in the Market Face Care Products Drive Growth in the Male Grooming Market in India Cheap Chinese Imports: A Threat to the Indian Manufacturing Sector Pharma Companies Foray into Men's Grooming Products
The FMCG Sector in India Eyes the Rural Market India: Country with the Largest Young Population in the World Product Launches
Laser Shaving (India) Private Limited – A Key Indian Player
B. Market Analytics

**Table 123.** Indian Recent Past, Current & Future Analysis for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

**Table 124.** Indian Historic Review for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2013



(includes corresponding Graph/Chart)

**Table 125.** Indian 14-Year Perspective for Non-Electric Shavers by Product Segments - Percentage Breakdown of Dollar Sales for Razor Handles, Razor Blades (Refills) and Disposable Razors Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

#### **5C. REST OF ASIA-PACIFIC**

A. Market Analysis
Focus on Men's Grooming Markets in Select Countries
Australia
Hong Kong
Indonesia: A Key Market for Grooming Products
Malaysia
South Korea

**Table 126.** Leading Players in the South Korean Shaving Products Market (2014): Percentage Breakdown of Value Sales for Energizer, P&G, and Others (includes corresponding Graph/Chart)

Taiwan

**Table 127.** Leading Players in the Taiwanese Shaving Products Market (2014): Percentage Breakdown of Value Sales for Energizer, P&G, and Others (includes corresponding Graph/Chart)

Singapore

The Philippines

Top 5 Men's Grooming Products Ranked in Order of Usage among Filipino Men

Vietnam: Men's Grooming Products Witness Growth

Product Launch

Samah Razor Blades Industries Ltd. (Srbil) – A Bangladeshi Key Player

B. Market Analytics



**Table 128.** Rest of Asia-Pacific Recent Past, Current & Future Analysis for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

**Table 129.** Rest of Asia-Pacific Historic Review for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

**Table 130.** Rest of Asia-Pacific 14-Year Perspective for Non-Electric Shavers by Product Segments - Percentage Breakdown of Dollar Sales for Razor Handles, Razor Blades (Refills) and Disposable Razors Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

#### 6. LATIN AMERICA

A. Market Analysis

Latin America: A High-Growth Market for Male Grooming Products Razors & Blades Dominate Men's Grooming Products in Latin America

**Table 131.** Latin America Market for Men's Grooming Products by Product Segment (2014): Percentage Breakdown of Value Sales for Bath & Shower, Deodorants, Hair Care, Post-shave Products, Pre-shave Products, Razors & Blades, and Skin Care Products (includes corresponding Graph/Chart)

Leading Male Cosmetic Markets in Latin America Male Grooming Products Retailing in Latin America

**Table 132.** Latin America Retail Sales of Men's Grooming Products by Distribution Channel (2014): Percentage Breakdown of Value Sales for Beauty Product Specialist Stores, Direct Selling, Drug Stores & Chemists, Supermarkets & Hypermarkets, and Others (includes corresponding Graph/Chart)



## B. Market Analytics

**Table 133.** Latin America Recent Past, Current & Future Analysis for Non-Electric Shavers by Geographic Region/Country - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

**Table 134.** Latin America Historic Review for Non-Electric Shavers by Geographic Region/ Country - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

**Table 135.** Latin America 14-Year Perspective for Non-Electric Shavers by Geographic Region/ Country - Percentage Breakdown of Dollar Sales for Brazil and Rest of Latin America Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

**Table 136.** Latin America Recent Past, Current & Future Analysis for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

**Table 137.** Latin America Historic Review for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

**Table 138.** Latin America 14-Year Perspective for Non-Electric Shavers by Product Segments - Percentage Breakdown of Dollar Sales for Razor Handles, Razor Blades (Refills) and Disposable Razors Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

#### 6A. BRAZIL

A. Market Analysis
Growth Drivers
Brazilian Shaving Products Market: A Macro Perspective
P&G Dominates the Brazilian Market



**Table 139.** Leading Players in the Brazilian Shaving Products Market (2014): Percentage Breakdown of Value Sales for Energizer, P&G, and Others (includes corresponding Graph/Chart)

B. Market Analytics

**Table 140.** Brazilian Recent Past, Current & Future Analysis for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

**Table 141.** Brazilian Historic Review for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

**Table 142.** Brazilian 14-Year Perspective for Non-Electric Shavers by Product Segments - Percentage Breakdown of Dollar Sales for Razor Handles, Razor Blades (Refills) and Disposable Razors Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

#### **6B. REST OF LATIN AMERICA**

A. Market Analysis

Argentina & Mexico: Key Shaving Products Markets in Latin America Argentina

**Table 143.** Leading Players in the Argentinean Shaving Products Market (2014): Percentage Breakdown of Value Sales for Energizer, P&G, and Others (includes corresponding Graph/Chart)

Mexico



**Table 144.** Leading Players in the Mexican Shaving Products Market (2014): Percentage Breakdown of Value Sales for Energizer, P&G, and Others (includes corresponding Graph/Chart)

Uruguay Market for Men's Razors and Blades Shaving Products Market: Leading Players in Other Latin American Countries

**Table 145.** Leading Players in the Chilean Shaving Products Market (2014): Percentage Breakdown of Value Sales for Energizer, P&G, and Others (includes corresponding Graph/Chart)

**Table 146.** Leading Players in the Columbian Shaving Products Market (2014): Percentage Breakdown of Value Sales for Energizer, P&G, and Others (includes corresponding Graph/Chart)

**Table 147.** Leading Players in the Peruvian Shaving Products Market (2014): Percentage Breakdown of Value Sales for Energizer, P&G, and Others (includes corresponding Graph/Chart)

**Table 148.** Leading Players in the Venezuelan Shaving Products Market (2014): Percentage Breakdown of Value Sales for Energizer, P&G, and Others (includes corresponding Graph/Chart)

B. Market Analytics

**Table 149.** Rest of Latin America Recent Past, Current & Future Analysis for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

**Table 150.** Rest of Latin America Historic Review for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)



**Table 151.** Rest of Latin America 14-Year Perspective for Non-Electric Shavers by Product Segments - Percentage Breakdown of Dollar Sales for Razor Handles, Razor Blades (Refills) and Disposable Razors Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

#### 7. REST OF WORLD

A. Market Analysis

Middle East & Africa: Potential Laden Markets for Men's Grooming Products

**Table 152.** Men's Grooming Market in the Middle East & Africa by Geographic Region (2014E): Percentage Breakdown of Value Sales for Egypt, Iran, Israel, Morocco, Saudi Arabia, South Africa, Tunisia, UAE, and Rest of Middle East & Africa (includes corresponding Graph/Chart)

**Table 153.** Leading Players in the UAE Men's Grooming Product Market (2014E): Percentage Breakdown of Sales Revenue for Procter & Gamble Gulf FZE, SuperMax Corp., and Others (includes corresponding Graph/Chart)

**Table 154.** Leading Players in the South African Men's Grooming Product Market (2014E): Percentage Breakdown of Sales Revenue for Beiersdorf Consumer Products, Procter & Gamble, Tiger Consumer Brands Limited, Unilever South Africa, and Others (includes corresponding Graph/Chart)

Men's Razors and Blades: The Largest Category in UAE Male Grooming Products Market

Men's Grooming Market Booming in the UAE
Saudi-Arabian Market for Men's Razors and Blades
Blades & Cartridges Dominate the South African Razors and Blades Market
Product Launch
Super-Max – A Uae Key Player

**Table 155.** Rest of World Recent Past, Current & Future Analysis for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for

B. Market Analytics



Years 2014 through 2020 (includes corresponding Graph/Chart)

**Table 156.** Rest of World Historic Review for Non-Electric Shavers by Product Segments - Razor Handles, Razor Blades (Refills) and Disposable Razors Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

**Table 157.** Rest of World 14-Year Perspective for Non-Electric Shavers by Product Segments - Percentage Breakdown of Dollar Sales for Razor Handles, Razor Blades (Refills) and Disposable Razors Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

#### IV. COMPETITIVE LANDSCAPE

```
Total Companies Profiled: 41 (including Divisions/Subsidiaries - 43)
The United States (15)
Canada (1)
Japan (1)
Europe (13)
France (1)
Germany (2)
The United Kingdom (7)
Rest of Europe (3)
Asia-Pacific (Excluding Japan) (11)
Africa (1)
Middle East (1)
```



#### I would like to order

Product name: Non-Electric Shavers: Market Research Report

Product link: https://marketpublishers.com/r/N12E0AC819CEN.html

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/N12E0AC819CEN.html">https://marketpublishers.com/r/N12E0AC819CEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970