

# New China Life Insurance Co., Ltd. (China): Market Research Report

https://marketpublishers.com/r/N3031C1F29DEN.html

Date: January 2015 Pages: 63 Price: US\$ 2,950.00 (Single User License) ID: N3031C1F29DEN

## Abstracts

This report presents quick facts about New China Life Insurance Co., Ltd., which is principally involved in Life Insurance Business. Illustrated with 59 tables, the report showcases the company's sales performance, key markets and market position as against its competitors operating in the industry.



## **Contents**

#### **1. COMPANY SNIPPETS**

#### 2. MAJOR PRODUCTS AND SERVICES

#### 3. SALES DATA

**Table 1.** New China Life Insurance Co., Ltd. 's Sales by Business Segment Worldwide(2013-2014) in Y Millions for Individual Insurance, Group Insurance and Others

#### 4. MARKET OVERVIEW

Insurance

**Table 2.** Insurance Market by Category in Australia (2014) – Percentage ShareBreakdown by Value Sales for Commercial and Others, Compulsory Third Party (CTP),Home, and Motor

Table 3. Insurance Market in China (2014) in Rmb Billions

**Table 4.** Insurance Market by Type in China (2014) - Percentage Share Breakdown by Value for Accident and Health Insurance, Participating Life Insurance, Traditional Life Insurance, Unit Linked Insurance Plan, and Universal Life Insurance

**Table 5.** Business Premiums Market by Category in the UK (2014) - Percentage ShareBreakdown by Value Sales for Commercial - Liability, Commercial - Motor, Commercial- Others, Commercial - Property, Personal - Household, Personal - Motor and Personal- Others

**Table 6.** Commercial Net Written Premiums Market by Segment in the US (2014) -Percentage Share Breakdown by Value Sales for Commercial Property, WorkersCompensation, and Others

**Table 7.** Gross Written Premium (GWP) by Insurance Type in Australia (2014) -Percentage Market Share Breakdown by Value Sales for Accidents, Commercial Motor,



Compulsory Third Party insurance, Employers, Fire, Home, Marine, Mortgage, Motor (Personal), Professional, Public, and Others

**Table 8.** Net Premium Earnings in Insurance by Region Worldwide Excluding North America (2014) - Percentage Market Share Breakdown by Value for Australia/ New Zealand, Hong Kong, India, Japan, Latin America, South Africa, South Korea, Taiwan, United Kingdom, and Rest of World

Health Insurance

**Table 9.** Number of Private Health Insurance Policy Holders in Australia (2014) inThousands

Table 10. Private Health Insurance Premium in Australia (2014) in A\$ Million

**Table 11.** Nursing Home and Continuing-Care Retirement Community (CCRC) Services Market by Payor in the US (2014) - Percentage Shares Breakdown by Value for Commercial, Medicaid, Medicare, Out-of-Pocket, Third Party Payers and Other Health Insurance

**Table 12.** Accident & Health Insurance Direct Premiums Written Market in the US(2014) in US\$ Million

Life Insurance

**Table 13.** Life Insurance Market by Country Worldwide (2014) – Percentage Share Breakdown by Premium Value for Asia, Canada, United Kingdom (UK), United States (US), and Others

**Table 14.** Life Insurance Market by Country in Asia (2014) - Percentage ShareBreakdown by Premium Value for China, Hong Kong, India, Indonesia, Japan,Malaysia, Singapore, South Korea, Taiwan, Thailand, and Other Asia

Table 15. Life Insurance Market in Australia (2014) in A\$ Million

**Table 16.** Life Insurance Sales by Channel in Belgium by Value (2014) – PercentageMarket Share Breakdown for Bancassurance, Broker Networks, Direct Sales,



Independent Agents and Tied Agents

**Table 17.** Life Insurance Policy Market by Type in the US (2014) - Percentage ShareBreakdown by Value for Annuities: Group & Others, Annuities: Individual, Health: Group& Others, Health: Individual, Life: Group & Others, and Life: Individual

Personal Insurance

Table 18. Personal Lines Insurance Premiums Market in the US (2014) in US\$ Billions

#### **5. COMPETITIVE LANDSCAPE**

Insurance

**Table 19.** Market Shares of Leading Insurance Brokers Worldwide (2014) - Percentage Breakdown by Value for Aon plc, Arthur J. Gallagher & Co., Brown & Brown, Inc., Jardine Lloyd Thompson Group Plc, Lockton Companies, Inc., Marsh & McLennan Companies, Inc., National Financial Partners Corp., The BB&T Corporation, Wells Fargo & Company, and Willis Group Holdings Plc, and Others

**Table 20.** Market Shares of Leading Insurance Service Providers by Value Sales inAustralia (2014) - Percentage Breakdown for Allianz SE, Industrial Alliance Insurance &Financial Services, Inc., QBE Insurance Group Ltd., Sun Life Financial, Inc.,Wesfarmers Ltd., and Others

**Table 21.** Market Shares of Leading Insurance Providers by Commercial Line NetEarned Premiums (NEP) in Australia (2014) - Percentage Breakdown by Value Salesfor Allianz Australia Limited, Insurance Australia Group Limited, QBE Insurance GroupLimited, Suncorp Group Limited, Wesfarmers Limited, Zurich Insurance Group andOthers

**Table 22.** Market Shares of Leading Insurance Providers by Personal Line Net EarnedPremiums (NEP) in Australia (2014) - Percentage Breakdown by Value Sales for AllianzAustralia Limited, Insurance Australia Group Limited, QBE Insurance Group Limited,Suncorp Group Limited, Wesfarmers Limited and Others

Table 23. Market Shares of Leading Insurance Providers in Brazil (2014) - Percentage



Breakdown by Value for Alianca do Brasil Seguros S.A., Allianz SE, Banco Bradesco SA, HDI Seguros, S.A. de C. V, Itaú Seguros S. A, La Caixa Foundation, Liberty Mutual Group, MAPFRE U. S.A. Corp., Porto Seguro S.A., Sul América S. A and Others

**Table 24.** Market Shares of Leading Insurance Providers in Denmark (2014) -Percentage Breakdown by Value for Alm. Brand A/S, Codan A/S, If P&C InsuranceCompany Ltd., Topdanmark A / S, TrygVesta Forsikring A/S and Others

**Table 25.** Market Shares of Leading Insurance Providers in Finland (2014) - PercentageBreakdown by Value for If P&C Insurance Company Ltd., LahiTapiola Group, OP-Pohjola Group Plc. and Others

**Table 26.** Market Shares of Leading Insurance Providers In Italy (2014) – Percentage Breakdown by Value for Allianz SE, Assicurazioni Generali S. p. A., AXA Equitable Life Insurance Company, Grupo Catalana Occidente SA, Insurance and Reinsurance Company SA-Caser, La Caixa Foundation, MAPFRE Group, Mutua Madrileña, Santander UK Plc., Zurich Insurance Company Ltd. and Others

**Table 27.** Market Shares of Leading Insurance Companies in Malaysia (2014) -Percentage Breakdown by Value for AIA Group Ltd. (Incl. ING Groep NV), Allianz LifeInsurance Company, AXA Group, Great Eastern Holdings Ltd., Prudential Financial,Inc., Zurich Insurance Group Ltd. and Others

**Table 28.** Market Shares of Leading General Insurance Providers in Australia and NewZealand (2014) - Percentage Breakdown by Value Sales for Allianz Australia Limited,Insurance Australia Group Limited, QBE Insurance Group Limited, Suncorp GroupLimited, Wesfarmers Limited, Zurich Insurance Group and Others

**Table 29.** Market Shares of Leading Insurance Providers in Norway (2014) -Percentage Breakdown by Value for Gjensidige Forsikring ASA, If P&C InsuranceCompany Ltd., Sparebank 1 Gruppen AS, TrygVesta Forsikring A/S and Others

**Table 30.** Market Shares of Leading Insurance Companies in Singapore (2014) -Percentage Breakdown by Value for AIA Group Ltd., Aviva Plc, Great Eastern HoldingsLtd., HSBC Bank Plc, Manulife Financial Corporation, NTUC Income Insurance Co-Operative Ltd., Prudential Financial, Inc., and Others

**Table 31.** Market Shares of Leading Insurance Providers in Sweden (2014) -Percentage Breakdown by Value for Folksam AB, If P&C Insurance Company Ltd.,



Länsförsäkringar AB, Trygg-Hansa Insurance Company, Ltd. and Others

**Table 32.** Market Shares of Leading Insurance Companies by Value Sales in Spain (2014) - Percentage Breakdown for Allianz Life Insurance, Assicurazioni Generali S. p. A., Aviva plc, AXA Group, Caja de Seguros Reunidos, Compañía de Seguros y Reaseguros, S.A. (CASER), Grupo Caixa Seguros S.A., Grupo Catalana Occidente, Mapfre S.A., Santander Seguros S.A., Zurich Insurance Group Ltd., and Others

**Table 33.** Market Shares of Leading Insurance Companies by Multi-Risk Insurance-Family Home in Spain (2014) - Percentage Market Share Breakdown by Value for Grupo Catalana Occidente, and Others

**Table 34.** Market Shares of Leading Insurance Providers Advertising Spending through Media in the US (2014) - Percentage Breakdown by Value for Aflac Incorporated, Allstate Corporation, American Family Mutual Insurance Company, Government Employees Insurance Company, Liberty Mutual Group, Nationwide Mutual Insurance Company, Progressive Corporation, State Farm Mutual Automobile Insurance Company, UnitedHealth Group, Inc., Zurich Insurance Group Ltd. and Others

**Table 35.** Market Shares of Leading Insurance Providers for Homeowner's in the US (2014) - Percentage Share Breakdown by Value Sales for American Family Insurance, Chubb Corporation, Erie Insurance Group, Liberty Mutual Group, Nationwide Mutual Insurance Company, State Farm Mutual Automobile Insurance Company, The Allstate Corporation, The Travelers Companies, The United Services Automobile Association, Zurich Insurance Group, and Others

**Table 36.** Market Shares of Leading Insurance Companies by Directors and Officers Liability Insurance in the US (2014) - Percentage Breakdown by value for ACE Ltd., Alleghany Corp., Allied World Assurance Co., American Financial Group, Inc., American International Group, AXIS Capital Holdings Ltd., Chubb Corp., CAN Financial Corp., Hartford Financial Services Group, Inc., HCC Insurance Holdings, Inc., Tokio Marine Group, Travelers Companies, W. R. Berkley Corp., XL Group, Zurich Insurance Group and Others

Health Insurance

**Table 37.** Market Shares of Leading A&H (Accident And Health) Insurance Providers in

 the US (2014) - Percentage Breakdown by Value for ACE Group, American



International Group, Inc., BCS Insurance Company, CNA Financial Corporation, Federated Mutual Insurance Company, State Farm, Zurich Insurance Group Ltd., and Others

**Table 38.** Market Shares of Leading Health Insurance Providers in North America (2014) - Percentage Breakdown by Value for Aetna, Inc., Blue Cross And Blue Shield of Florida Inc., Blue Cross Blue Shield of Michigan and Blue Care Network, CareFirst BlueCross BlueShield, Centene Corporation, Emblemhealth Inc., Health Care Service Corporation, Highmark Inc., Horizon Blue Cross Blue Shield of New Jersey, Humana Inc., Independence Blue Cross, Kaiser Permanente Insurance Company, UnitedHealth Group Inc., WellPoint, Inc. and Others

**Table 39.** Market Shares of Leading Medical Professional Liability Insurance Providers in the US (2014) - Percentage Breakdown by Value for American International Group, Inc., Berkshire Hathaway Inc., CNA Financial Corporation, Coverys, Medical Liability Mutual Insurance Company, Norcal Mutual Insurance Company, Physicians' Reciprocal Insurers, ProAssurance Corporation, SMIE Mutual Insurance Company, The Doctors Company, and Others

**Table 40.** Market Shares of Leading Medicare Advantage Companies in the US (2014) -Percentage Breakdown for Aetna Inc., CIGNA, Highmark Inc., Humana Inc., Kaiser Permanente, UnitedHealth Group Inc., WellPoint Inc., and Other MCOs (Includes Blue Cross Blue Shield of Michigan, Coventry Health Care Inc., and Health Net, Inc.)

Life Insurance

**Table 41.** Market Shares of Leading Life Insurance Companies by Value Sales Worldwide (2014) - Percentage Breakdown for Aegon N. V., American International Group, Inc. ING Groep N. V, Jackson National Life Insurance Company, Lincoln National Corp, Manulife Financial Corporation, MetLife, Inc., New York Life Insurance Company, Principal Financial Group, Inc., Prudential Financial, Inc. and Others

**Table 42.** Market Shares of Leading Life Insurance Providers in Australia (2014) -Percentage Breakdown by Value Sales for AIA Group Limited, AMP Limited, Australia and New Zealand Banking Group Limited/One Path, Commonwealth Bank /CommInsure, Metlife, Inc., Tower Australia (TAL), Zurich Financial Services, and Others



**Table 43.** Market Shares of Leading Life Insurance Providers in Belgium by Value (2014) - Percentage Market Share Breakdown for AG Insurance, Allianz SE, AXA, Delta Lloyd Group, Dexia N. V. /S.A., Ethias Assurances Liège, ING Group, KBC Group, P&V Group and Others

**Table 44.** Market Shares of Leading Life Insurance Providers by Gross Premium in Canada (2014) - Percentage Breakdown by Value for Desjardins Group, Empire Life Insurance Company, Foresters Canada, Great-West Lifeco, Inc., Industrial Alliance, La Capitale Financial Group, Inc., Manulife Financial Corporation, Sun Life Financial, Inc., and Others

**Table 45.** Market Shares of Leading Foreign Life Insurance Providers by Gross Written Premium in China (2014) - Percentage Breakdown by Value for AIA Group Limited, Aviva-COFCO Life Insurance Company Ltd., AXA-Minmetals Assurance Co. Ltd., Cigna & CMB Life Insurance Co, Ltd., Citic-Prudential Life Insurance Co, Ltd., Generali China Insurance Co, Ltd., Huatai Life Insurance Company Limited, ING-BOB Life Insurance Co, Ltd., Manulife-Sinochem Life Insurance Co. Ltd., Metropolitan Life Insurance Company NY, and Others

**Table 46.** Market Shares of Leading Life Insurance Companies in China (2014) -Percentage Breakdown by Value for China Life Insurance Co., China Pacific Insurance (Group) Co., Ltd., China Taiping Insurance Holdings Co., New China Life Insurance Co., Ltd., Ping An Insurance Co. of China Ltd., Taikang Life Insurance Co., Ltd., People's Insurance Co. of China (Hong Kong), Ltd., and Others

**Table 47.** Market Shares of Leading Life Insurance Companies by Total Premium in China (2014) - Percentage Breakdown by Value for Cathay Life Insurance Co., Ltd., Chunghwa Post Co., Ltd., Fubon Life Insurance Co., Ltd., Nan Shan Life Insurance Co., Ltd., Shin Kong Life Insurance Co., Ltd. and Others

**Table 48.** Market Shares of Leading Life Insurance Companies by First Year Premium in China (2014) - Percentage Breakdown by Value for Cathay Life Insurance Co., Ltd., China Life Insurance Co., Ltd., Far Glory Life Insurance Co., Ltd., Fubon Life Insurance Co., Ltd., Shin Kong Life Insurance Co., Ltd. and Others

**Table 49.** Market Shares of Leading Life Insurance Providers by Gross WrittenPremium in China (2014) - Percentage Breakdown by Value for China Life InsuranceCompany Limited, The, China Pacific Insurance Company, Foreign & Joint Venture,New China Life Insurance Co Ltd, PICC Life Insurance Company Limited, Ping An Life



Insurance Company of China, Ltd., Taikang Life Insurance Company Limited, Taiping Life Insurance Company Limited, and Other Domestic Insurers

**Table 50.** Market Shares of Leading Life Insurance Companies' Premium through Agency Channel in China (2014) -Percentage Breakdown by Value for Minsheng Life Insurance Co., Ltd., New China Life Insurance Co., Ltd., PICC Life Insurance Co., Ltd., Ping An Life Insurance Company of China Ltd., Taikang Life Insurance Co., Ltd., Taiping Life Insurance Co., Ltd., Union Life Insurance Co., Ltd and Others

**Table 51.** Market Shares of Leading Life Insurance Companies' Premium through Distribution Channel in China (2014) - Percentage Breakdown by Value for China Life Insurance Co Ltd, China Life Insurance Co., Ltd., China Pacific Insurance (Group) Co., Ltd., New China Life Insurance Co., Ltd., PICC Life Insurance Co., Ltd., Ping An Life Insurance Company of China Ltd., Sino Life Insurance Co., Ltd, Sunshine Insurance Group Corporation Limited, Taikang Life Insurance Co., Ltd., Taiping Life Insurance Co. Ltd and Others

**Table 52.** Market Shares of Leading Life Insurance Providers by Non-Linked Non-Single In-Force Premium in Hong-Kong (2014) - Percentage Breakdown by Value for Ageas, AIA Group Limited, AXA Hong Kong, BOC Group Life Assurance Company Limited, China Life Insurance Company Limited, The, Hang Seng Insurance Co, Ltd., HSBC Holdings plc, Manulife (Int'l) Ltd, Prudential (UK), and Others

**Table 53.** Market Shares of Leading Life Insurance Providers in Hungary (2014) -Percentage Breakdown by Value for Aegon N. V., Allianz SE, Bharti AXA Life Insurance Co., Ltd., CIG Pannónia Life Insurance Plc., Erste Bank Hungary Zrt., Generali-Providencia Zrt., Grawe, Groupama Garancia, ING Bank N. V., K&H Bank Zrt., Magyar Posta Zrt., MetLife, Signal Iduna, UNIQA Biztosító Zrt., Vienna Insurance Group, and Others

**Table 54.** Market Shares of Leading Life Insurance Providers by Annualized New Premium in Indonesia (2014) - Percentage Breakdown by Value for AJB Bumiputera 1912, AXA Mandiri Financial Services, Prudential Indonesia PT Prudential Life Assurance, PT AIA Financial Indonesia, PT Asuransi Allianz Life Indonesia p. I. c., PT Asuransi Jiwa Manulife Indonesia, PT Asuransi Jiwasraya, PT BNI Life Insurance, PT. Asuransi Jiwa InHealth Indonesia, Sinarmas MSIG Insurance, and Others

**Table 55.** Market Shares of Leading Life Insurance Providers in Japan (2014) -Percentage Breakdown by Value for Dai-ichi Life Insurance Company, Limited., The,



Japan Post Service Co, Ltd., Meiji Yasuda Life Insurance Company, Nippon Express, Sumitomo Corporation, and Others

**Table 56.** Market Shares of Leading Life Insurance Providers in Philippines (2014) -Percentage Breakdown by Premium Value for BPI-Philam Life Assurance Corp., Insular Life Assurance Company, Ltd., The, Manufacturers Life Insurance Co. (Phils. ), Inc, The, Manulife China Bank Life Assurance Corporation, Philamlife & Gen. Insurance Company, Philippines AXA Life Insurance Corporation, PNB Life Insurance, Inc., Pru Life UK, Sun Life Financial Inc., Sun Life Grepa Financial, and Others

**Table 57.** Market Shares of Leading Insurance Companies by Life Insurance in Spain(2014) - Percentage Breakdown by Value for Groupo Catalana Occidente, and Others

**Table 58.** Market Shares of Leading Banks by Life and Savings Insurance in Spain(2014) - Percentage Breakdown by Value for Caixabank SA, and Others

**Table 59.** Market Shares of Leading Life Insurance Providers by Group Annuity in the US (2014) - Percentage Breakdown by Value for Aegon Usa, Llc, American International Group, Inc., Great-West Life Assurance Company, The, ING North America Insurance Corporation, Manulife Financial Corporation, Massachusetts Mutual Life Insurance Company, MetLife, Inc., New York Life Insurance Company, Prudential Financial, Inc., Teachers Insurance and Annuity Association - College Retirement Equities Fund, and Others



#### I would like to order

Product name: New China Life Insurance Co., Ltd. (China): Market Research Report Product link: <u>https://marketpublishers.com/r/N3031C1F29DEN.html</u>

> Price: US\$ 2,950.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/N3031C1F29DEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970