

# Natural & Synthetic Waxes: Market Research Report

https://marketpublishers.com/r/N657DC1846DEN.html

Date: September 2010

Pages: 511

Price: US\$ 4,500.00 (Single User License)

ID: N657DC1846DEN

# **Abstracts**

This report analyzes the worldwide markets for Natural & Synthetic Waxes in US\$ Million by the following Product Segments: Natural Waxes, Petroleum & Mineral Waxes, and Synthetic Waxes.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East, and Latin America.

Annual estimates and forecasts are provided for each region for the period 2007 through 2015.

Also, a seven-year historic analysis is provided for these markets.

The report profiles 150 companies including many key and niche players such as BASF SE, SINOPEC Beijing Yanshan Company, Blended Waxes, Inc., Chemtura Corp, CITGO Petroleum Corp., Clariant AG, ExxonMobil Corp., Hexion Specialty Chemicals Inc., Koster Keunen Holland BV, Lubrizol Corporation, Marcus Oil & Chemical, Micro Powders Inc., Paramelt BV, Petroferm Inc., Romonta GmbH, Strahl & Pitsch Inc., TH.C.TROMM GmbH, and The International Group Inc.

Market data and analytics are derived from primary and secondary research.

Company profiles are mostly extracted from URL research and reported select online sources.



# **Contents**

# 1.INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations
Disclaimers
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definitions and Scope of Study
Natural Waxes
Petroleum and Mineral Waxes
Synthetic Waxes

#### 2.GLOBAL MARKET OVERVIEW

Wax Market Experiences Troubled Economic Times
Outlook Soft on Waxes, Market Rallies on a Positive Note
Petroleum Wax Continues to Dominate
Environment Conscious Consumer Spurs Natural Waxes Demand
Fischer-Tropsch and Paraffin Wax Markets Typified by Tightened Supply
Candles Remain Predominant Application

**Table 1.** World Market for Wax (2008): Percentage Breakdown of Consumption by End-Use Application for Candles, Board Sizing, Packaging, Hotmelts and Others (includes corresponding Graph/Chart)

Gas-To-Liquid (GTL) to Reshape Wax Market

**Table 2.** GTL/Group III Capacity of Leading Global Players in 2000 – A Historic Review

The United States Dominates the Global Wax Market Developing Economies in the Spotlight

**Table 3.** World Market for Natural and Synthetic Waxes (2007 -2015): Geographic Regions Ranked by Growth – Asia-Pacific, Europe, Latin America, US, Canada, Middle East, and Japan (includes corresponding Graph/Chart)



China Emerges as a Leading Supplier
Western Group I Refineries Under Threat
GTL to the Rescue

### **3.MARKET TRENDS AND ISSUES**

Declining Mineral-based Wax Supplies Spur Growth in Substitutes
Advances in Polymer Technology to Boost Market Growth
Consolidation Whittles Down Number of Market Players
Demographics Impact Key Market Sectors Such as Cosmetics
Specialty Wax Blends – Growing Popularity
Changing Significance of Petroleum Wax
Niche Applications Support Faltering Candelilla Wax Market
Crop Protection – A Promising End-Use Area for Waxes

# 4.GAS TO-LIQUID TECHNOLOGY: A GLOBAL SCENARIO

GTL – Basic Facts
Production of Syncrude
An Era of Heightened Efficiency May Be Dawning
Ultra-Clean Burning Fuel Sparks Interest in GTL Plants
GTL Proliferation Prompts Refiners to Integrate Backward
Low Entry Barriers and High Margins Attract Investments in GTL Plants
GTL Based Lubricant Base Oils Pose Competition to Group III and IV products
An Eye to the Future
Focus on Select GTL Players
Statoil Hydro
Rentech
Exxon

# **5.PRODUCT OVERVIEW**

Syntroleum Corporation

Introduction

**Table 4.** Worldwide Market for Natural and Synthetic Waxes (2010): Percentage Breakdown of Volume Sales for North America, Asia (Including Japan), Europe, Latin America, and Middle East (includes corresponding Graph/Chart)



Characteristics and Properties

Important Physico-Chemical Properties of Wax

**Product Categories** 

**Natural Waxes** 

Animal and Insect Waxes

Beeswax

Beeswax - Product Highlights

**Application Areas** 

Cosmetics

Medicine

Candles

Metal Castings and Modeling

**Food Processing** 

**Textiles** 

**Printing** 

Others

Spermaceti

Lanolin

Others

Shellac

Chinese Insect Wax

Vegetable Waxes

Carnauba

Carnauba Wax - Product Highlights

Ouricouri Wax

Bayberry

Rice-Bran Wax

Jasmine Wax

Jasmine Wax - Product Highlights

Candelilla Wax

Candelilla Wax - Product Highlights

Jojoba Wax

Japan Wax

Soybean Wax

Others

**Orange Wax** 

Esparto

Sugarcane Wax

Castor Wax



**New Waxes** 

Mineral Waxes (Excluding Petroleum Wax)

Ozokerite

Ozokerite - Product Highlights

Montan Wax

Clariant Process to Produce Montan Wax

Peat Wax

Petroleum Waxes

Paraffin Wax

Market Scenario

**Table 5.** World Market for Paraffin Wax (2010): Percentage Breakdown of Consumption by End-Use Application for Candles, Packaging, Board Sizing, Hotmelts & Firelogs and Others (includes corresponding Graph/Chart)

Slack Wax

Microcrystalline Wax

Microcrystalline and Paraffin Waxes – Comparative Analysis

Petrolatum

Synthetic Waxes

**Polymer Waxes** 

Polyethylene Waxes

Copolymer Waxes

**Table 6.** World Market for Copolymer Waxes (2010): Percentage Breakdown of Consumption by End-Use for Adhesives, Coatings & Inks, Plastics & Rubber and Others (includes corresponding Graph/Chart)

Fischer-Tropsch Waxes

Others

Hydrocarbon Waxes

**Substituted Amide Waxes** 

Polymerized a-Olefins

**Chemically Modified Waxes** 

#### **6.END-USE ANALYSIS**



# Candles

**Table 7.** World Candle Wax Market: Consumption Estimates/Projections for the Years 2001 through 2010 in Metric Tons (includes corresponding Graph/Chart)

Electrical

Food

Matches and Pyrotechnics

Rubber

Adhesives

Paper

Coatings and Inks

Cosmetics & Toiletries

Lipsticks

**Cold Creams** 

Cosmetic Cream Bases

Pharmaceutical and Dental Preparations

Household and Automotive Polishes

**Shoe Polishes** 

**Furniture Polishes** 

Automobile Polishes

Floor Polishes

**Investment Casting** 

Others

Construction

**Textiles** 

Surface Protection

Mold Release Agents/Corrosion Inhibitors

**Powder Coating** 

Crayon

Cardboard

Foundry

Agriculture

Cable Compounding

Petroleum Jelly

Polymer Additives

Sealing Technology

Rope Dressings



#### 7.PRODUCT LAUNCHES

Lubrizol Launches Carbocure Wax Dispersions and Additives
Dow Corning Rolls Out New HY-3050 Soy Wax
Dow Corning Introduces New HY-3051 Soy Wax Blend
Heatbath Launches Durawax
Tego Rolls Out Tego Vestowax X 4118 and SH 112 Waxes
Giorgio Armani Unveils Lip Wax Compact Lipstick

#### **8.RECENT INDUSTRY ACTIVITY**

Paramelt Takes Over Argueso
SSI Integrates Caromex Wax Division
MUNZING Acquires L. P. Bader
Westlake Partners with ChemPoint
Sasol Wax Acquires Controlling Stake in Luxco Wax
Honeywell International Signs Supply Agreement with Gong Myoung
Cargill Refined Oils Europe Forms Alliance with Elevance Renewable Sciences
BASF Express Plans to Enhance Wax Production Capacity
Pertamina Closes Slack Wax Unit in Indonesia
ALTANA Acquires Dick Peters
3M ACQUIRES MEGUIAR'S
Dow Corning Signs Agreements with Elevance Renewable Sciences
BASF Transforms Into European Company
Rentech Enters into Alliance with UOP

#### 9.CORPORATE ACTIVITY IN THE RECENT PAST – A PERSPECTIVE BUILDER

Pegasus Capital Group Sells Calwax
Sasol Wax International Sells Stake in Paramelt RMC
Promethean Voiced Plans to Acquire Fragrance Dynamics
US Energy Initiatives Acquires GreenTree Spray Technologies
H&R Wasag AG Acquires Wax Emulsions Unit of ExxonMobil
Sasol Wax to Double Production
Hexion Specialty Chemicals Acquires Rohm and Haas' Wax Compounds Business
Avalon Oil and Gas Snaps Up Ultrasonic Mitigation Technologies
Shell and Qatar Petroleum Commence GTL Project in Qatar



#### **10.FOCUS ON SELECT PLAYERS**

BASF SE (Germany)

SINOPEC Beijing Yanshan Company (China)

Blended Waxes, Inc. (US)

Chemtura Corp. (US)

CITGO Petroleum Corp. (US)

Clariant AG (Switzerland)

ExxonMobil Corp. (US)

Hexion Specialty Chemicals, Inc. (US)

Koster Keunen Holland BV (Netherlands)

Lubrizol Corp. (US)

Marcus Oil & Chemical (US)

Micro Powders, Inc. (US)

Paramelt BV (Netherlands)

Petroferm, Inc. (US)

Romonta GmbH (Germany)

Strahl & Pitsch, Inc. (US)

TH.C. TROMM GmbH (Germany)

The International Group, Inc. (Canada)

### 11.GLOBAL MARKET PERSPECTIVE

**Table 8.** World Recent Past, Current & Future Analysis for Natural and Synthetic Waxes by Geographic Region – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

**Table 9.** World Historic Review for Natural and Synthetic Waxes by Geographic Region – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2000 through 2006 (includes corresponding Graph/Chart)

**Table 10.** World 10-Year Perspective for Natural and Synthetic Waxes by Geographic Region – Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East, and Latin America Markets for Years 2005, 2010 & 2015(includes corresponding Graph/Chart)



**Table 11.** World Recent Past, Current & Future Analysis for Natural Waxes by Geographic Region – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

**Table 12.** World Historic Review for Natural Waxes by Geographic Region – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2000 through 2006 (includes corresponding Graph/Chart)

**Table 13.** World 10-Year Perspective for Natural Waxes by Geographic Region – Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East, and Latin America Markets for Years 2005, 2010 & 2015 (includes corresponding Graph/Chart)

**Table 14.** World Recent Past, Current & Future Analysis for Petroleum and Mineral Waxes by Geographic Region – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

**Table 15.** World Historic Review for Petroleum and Mineral Waxes by Geographic Region – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2000 through 2006 (includes corresponding Graph/Chart)

**Table 16.** World 10-Year Perspective for Petroleum and Mineral Waxes by Geographic Region – Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East, and Latin America Markets for Years 2005, 2010 & 2015 (includes corresponding Graph/Chart)

**Table 17.** World Recent Past, Current & Future Analysis for Synthetic Waxes by Geographic Region – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

**Table 18.** World Historic Review for Synthetic Waxes by Geographic Region – US,



Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2000 through 2006 (includes corresponding Graph/Chart)

**Table 19.** World 10-Year Perspective for Synthetic Waxes by Geographic Region – Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East, and Latin America Markets for Years 2005, 2010 & 2015(includes corresponding Graph/Chart)

#### **12.THE UNITED STATES**

#### A. MARKET ANALYSIS

Wax Market to Recuperate Post Recession
Synthetic Waxes to Fuel Growth
Vegetable Oil-Based Wax Steps In As Petroleum Wax Reserves Dwindle
Soy Candles Gain Momentum
A Highly Concentrated Market

**Table 20.** US Synthetic Wax Market by Leading Players (2008): Market Share Breakdown for Honeywell, Westlake, Clariant, Baker Petrolite, BASF, Dow Corning, and Others(includes corresponding Graph/Chart)

Supply, Import and Export Scenario in the Recent Past

**Table 21.** US Supply of Waxes: 2003-2007 (In Thousand Barrels) (includes corresponding Graph/Chart)

Major Wax Suppliers to the US

Petroleum & Mineral Waxes Market

Tight Supply for Petroleum Waxes

Positive Growth Opportunities in Cosmetics

Increasing Use in Smaller Niche Markets to Stimulate Gains

Increasing Use of Petroleum Wax Blends for Value-Added Applications

Petrolatum Demand on the Rise

Escalating Oil Prices Adversely Affect Scented Candles

Montan Wax Demand Steady Due to Higher Use in Specialized Applications



Natural Waxes Market
Steady Value Growth Forecast
Market Driven by Consumer Preference for 'Natural' Cosmetics
Demand Scenario
Lanolin Regulations – A Potential Selling Point
End-Use Analysis
Industrial Markets
Industrial Markets – the Largest End-Use Sector

**Table 22.** US Market for Waxes by Industrial Applications (2009): Percentage Share Breakdown of Value Sales by End-Use Industries for Inks & Coatings, Plastics & Rubber, Paper & Paperboard, Adhesives and Others (includes corresponding Graph/Chart)

Widespread Use of Commodity Type Waxes in Traditional Applications To Continue Consumer Markets

Consumer Markets to Expand

Candle Industry to Stimulate Growth

#### **B. MARKET ANALYTICS**

**Table 23.** US Recent Past, Current & Future Analysis for Natural & Synthetic Waxes by Product Segment – Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

**Table 24.** US Historic Review for Natural & Synthetic Waxes by Product Segment – Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2000 through 2006 (includes corresponding Graph/Chart)

**Table 25.** US 10-Year Perspective for Natural & Synthetic Waxes by Product Segment – Percentage Breakdown of Dollar Sales for Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets for Years 2005, 2010 & 2015 (includes corresponding Graph/Chart)

**Table 26.** US Recent Past, Current & Future Analysis for Petroleum and Mineral Waxes



by Product Segment – Paraffin, Microcrystalline and Montan & Other Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

**Table 27.** US Historic Review for Petroleum and Mineral Waxes by Product Segment – Paraffin, Microcrystalline and Montan & Other Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2000 through 2006 (includes corresponding Graph/Chart)

**Table 28.** US 10-Year Perspective for Petroleum and Mineral Waxes by Product Segment – Percentage Breakdown of Dollar Sales for Paraffin, Microcrystalline and Montan & Other Waxes Markets for Years 2005, 2010 & 2015 (includes corresponding Graph/Chart)

#### 13.CANADA

#### A. MARKET ANALYSIS

Overview and Outlook

#### **B. MARKET ANALYTICS**

**Table 29.** Canadian Recent Past, Current & Future Analysis for Natural & Synthetic Waxes by Product Segment – Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

**Table 30.** Canadian Historic Review for Natural & Synthetic Waxes by Product Segment – Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2000 through 2006 (includes corresponding Graph/Chart)

**Table 31.** Canadian 10-Year Perspective for Natural & Synthetic Waxes by Product Segment – Percentage Breakdown of Dollar Sales for Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets for Years 2005, 2010 & 2015 (includes corresponding Graph/Chart)

#### **14.JAPAN**



#### A. MARKET ANALYSIS

Overview and Outlook

#### **B. MARKET ANALYTICS**

**Table 32.** Japanese Recent Past, Current & Future Analysis for Natural & Synthetic Waxes by Product Segment – Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

**Table 33.** Japanese Historic Review for Natural & Synthetic Waxes by Product Segment – Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2000 through 2006 (includes corresponding Graph/Chart)

**Table 34.** Japanese 10-Year Perspective for Natural & Synthetic Waxes by Product Segment – Percentage Breakdown of Dollar Sales for Natural Waxes Petroleum and Mineral Waxes, and Synthetic Waxes Markets for Years 2005, 2010 & 2015 (includes corresponding Graph/Chart)

# 15.EUROPE

# A. MARKET ANALYSIS

Overview and Outlook
Beeswax Market

**Table 35.** European Consumption of Beeswax by Country: Percentage Share in Volume Terms by Country for Spain, Germany, France, Greece, UK, Italy and Others (includes corresponding Graph/Chart)

**Table 36.** European Production of Beeswax by Country: Percentage Share Breakdown in Volume Terms by Country for Spain, France, Portugal, Italy, Belgium and Others (includes corresponding Graph/Chart)



**Table 37.** European Importers of Beeswax: Percentage Share Breakdown in Value Terms by Country for Germany, France, Spain, UK, Italy, and Others (includes corresponding Graph/Chart)

#### **B. MARKET ANALYTICS**

**Table 38.** European Recent Past, Current & Future Analysis for Natural and Synthetic Waxes by Geographic Region – France, Germany, Italy, United Kingdom, Spain, Russia, and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

**Table 39.** European Historic Review for Natural and Synthetic Waxes by Geographic Region – France, Germany, Italy, United Kingdom, Spain, Russia, and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2000 through 2006 (includes corresponding Graph/Chart)

**Table 40.** European 10-Year Perspective for Natural and Synthetic Waxes by Geographic Region – Percentage Breakdown of Dollar Sales for France, Germany, Italy, United Kingdom, Spain, Russia, and Rest of Europe Markets for Years 2005, 2010 & 2015 (includes corresponding Graph/Chart)

**Table 41.** European Recent Past, Current & Future Analysis for Natural and Synthetic Waxes by Product Segment – Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

**Table 42.** European Historic Review for Natural and Synthetic Waxes by Product Segment – Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2000 through 2006 (includes corresponding Graph/Chart)

**Table 43.** European 10-Year Perspective for Natural and Synthetic Waxes by Product Segment – Percentage Breakdown of Dollar Sales for Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets for Years 2005, 2010 & 2015 (includes corresponding Graph/Chart)

#### 15A.FRANCE



#### A. MARKET ANALYSIS

Overview and Outlook B. Market analytics

**Table 44.** French Recent Past, Current & Future Analysis for Natural & Synthetic Waxes by Product Segment – Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

**Table 45.** French Historic Review for Natural & Synthetic Waxes by Product Segment – Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2000 through 2006 (includes corresponding Graph/Chart)

**Table 46.** French 10-Year Perspective for Natural & Synthetic Waxes by Product Segment – Percentage Breakdown of Dollar Sales for Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets for Years 2005, 2010 & 2015 (includes corresponding Graph/Chart)

15B.GERMANY

#### A. MARKET ANALYSIS

Overview and Outlook

#### **B. MARKET ANALYTICS**

**Table 47.** German Recent Past, Current & Future Analysis for Natural & Synthetic Waxes by Product Segment – Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

**Table 48.** German Historic Review for Natural & Synthetic Waxes by Product Segment – Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2000



through 2006 (includes corresponding Graph/Chart)

**Table 49.** German 10-Year Perspective for Natural & Synthetic Waxes by Product Segment – Percentage Breakdown of Dollar Sales for Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets for Years 2005, 2010 & 2015 (includes corresponding Graph/Chart)

15C. ITALY

Market Analysis
Overview and Outlook

**Table 50.** Italian Recent Past, Current & Future Analysis for Natural & Synthetic Waxes by Product Segment – Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

**Table 51.** Italian Historic Review for Natural & Synthetic Waxes by Product Segment – Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2000 through 2006 (includes corresponding Graph/Chart)

**Table 52.** Italian 10-Year Perspective for Natural & Synthetic Waxes by Product Segment – Percentage Breakdown of Dollar Sales for Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets for Years 2005, 2010 & 2015(includes corresponding Graph/Chart)

#### 15D.THE UNITED KINGDOM

Market Analysis
Overview and Outlook

**Table 53.** The UK Recent Past, Current & Future Analysis for Natural & Synthetic Waxes by Product Segment – Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2015 (includes corresponding Graph/Chart)



**Table 54.** The UK Historic Review for Natural & Synthetic Waxes by Product Segment – Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2000 through 2006 (includes corresponding Graph/Chart)

**Table 55.** The UK 10-Year Perspective for Natural & Synthetic Waxes by Product Segment – Percentage Breakdown of Dollar Sales for Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets for Years 2005, 2010 & 2015 (includes corresponding Graph/Chart)

#### 15E.SPAIN

Market Analysis
Overview and Outlook

**Table 56.** Spanish Recent Past, Current & Future Analysis for Natural & Synthetic Waxes by Product Segment – Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

**Table 57.** Spanish Historic Review for Natural & Synthetic Waxes by Product Segment – Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2000 through 2006 (includes corresponding Graph/Chart)

**Table 58.** Spanish 10-Year Perspective for Natural & Synthetic Waxes by Product Segment – Percentage Breakdown of Dollar Sales for Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets for Years 2005, 2010 & 2015 (includes corresponding Graph/Chart)

# 15F.RUSSIA

#### A. MARKET ANALYSIS

Overview and Outlook
Russian Government Raises Import Custom Duties

#### **B. MARKET ANALYTICS**



**Table 59.** Russian Recent Past, Current & Future Analysis for Natural & Synthetic Waxes by Product Segment – Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

**Table 60.** Russian Historic Review for Natural & Synthetic Waxes by Product Segment – Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2000 through 2006 (includes corresponding Graph/Chart)

**Table 61.** Russian 10-Year Perspective for Natural & Synthetic Waxes by Product Segment – Percentage Breakdown of Dollar Sales for Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets for Years 2005, 2010 & 2015 (includes corresponding Graph/Chart)

#### **15G.REST OF EUROPE**

Market Analysis
Overview and Outlook

**Table 62.** Rest of Europe Recent Past, Current & Future Analysis for Natural & Synthetic Waxes by Product Segment – Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

**Table 63.** Rest of Europe Historic Review for Natural & Synthetic Waxes by Product Segment – Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2000 through 2006 (includes corresponding Graph/Chart)

**Table 64.** Rest of Europe 10-Year Perspective for Natural & Synthetic Waxes by Product Segment – Percentage Breakdown of Dollar Sales for Natural Waxes ,Petroleum and Mineral Waxes, and Synthetic Waxes Markets for Years 2005, 2010 & 2015 (includes corresponding Graph/Chart)

#### 16.ASIA-PACIFIC



#### A. MARKET ANALYSIS

Overview and Outlook
Petroleum Wax Market
Focus on Chinese Market
Leading Global Wax Supplier
Leading Supplier of Finished Waxes
Specialty Waxes Market In China
Chinese Paraffin Wax Market

**Table 65.** Chinese Paraffin Wax Market Share As a Percentage of Total Petrochemicals Demand (1990-2010) (includes corresponding Graph/Chart)

Microcrystalline Wax Market in China India Australia Beeswax Trade Scenario

# **B. MARKET ANALYTICS**

**Table 66.** Asia-Pacific Recent Past, Current & Future Analysis for Natural & Synthetic Waxes by Product Segment – Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

**Table 67.** Asia-Pacific Historic Review for Natural & Synthetic Waxes by Product Segment – Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2000 through 2006 (includes corresponding Graph/Chart)

**Table 68.** Asia-Pacific 10-Year Perspective for Natural & Synthetic Waxes by Product Segment – Percentage Breakdown of Dollar Sales for Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets for Years 2005, 2010 & 2015 (includes corresponding Graph/Chart)

#### 17.THE MIDDLE EAST



#### A. MARKET ANALYSIS

Overview and Outlook Qatar

#### **B. MARKET ANALYTICS**

**Table 69.** The Middle East Recent Past, Current & Future Analysis for Natural & Synthetic Waxes by Product Segment – Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

**Table 70.** The Middle East Historic Review for Natural & Synthetic Waxes by Product Segment – Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2000 through 2006 (includes corresponding Graph/Chart)

**Table 71.** The Middle East 10-Year Perspective for Natural & Synthetic Waxes by Product Segment – Percentage Breakdown of Dollar Sales for Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets for Years 2005, 2010 & 2015 (includes corresponding Graph/Chart)

#### **18.LATIN AMERICA**

#### A. MARKET ANALYSIS

Overview and Outlook
Petroleum Wax Market –A Brief Sketch

**Table 72.** Petroleum Wax Market in Latin America: Percentage Breakdown of Consumption for Slack Wax, Microcrystalline Wax, Fully Refined Paraffin and Others (includes corresponding Graph/Chart)

Focus on Brazilian Market Carnauba Wax



**Table 73.** Brazilian Market for Carnauba Wax: Percentage Breakdown of Exports for Europe, US, Japan and Others (includes corresponding Graph/Chart)

Competitive Scenario in Floor Waxes Market – Historic Review

**Table 74.** Leading Brazilian Floor Wax Players: Market Shares for Ingleza, KM, Johnson and Others (includes corresponding Graph/Chart)

Focus on Mexican Market
Candelilla Wax Market in Mexico

**Table 75.** Mexican Market for Candelilla Wax: Percentage Breakdown of Exports by Region - US, Europe, Japan, and Middle East, Central America and South America (includes corresponding Graph/Chart)

Multiceras S.A. de C.V. – A Key Mexican Player

# **B. MARKET ANALYTICS**

**Table 76.** Latin American Recent Past, Current & Future Analysis for Natural & Synthetic Waxes by Product Segment – Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

**Table 77.** Latin American Historic Review for Natural & Synthetic Waxes by Product Segment – Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2000 through 2006 (includes corresponding Graph/Chart)

**Table 78.** Latin American 10-Year Perspective for Natural & Synthetic Waxes by Product Segment – Percentage Breakdown of Dollar Sales for Natural Waxes, Petroleum and Mineral Waxes, and Synthetic Waxes Markets for Years 2005, 2010 & 2015 (includes corresponding Graph/Chart)

Total Companies Profiled: 150 (including Divisions/Subsidiaries - 171)



Region/CountryPlayers

The United States

Canada

Japan

Europe

France

Germany

The United Kingdom

Italy

Spain

Rest of Europe

Asia-Pacific (Excluding Japan)

Middle East

Latin America

Africa



# I would like to order

Product name: Natural & Synthetic Waxes: Market Research Report
Product link: <a href="https://marketpublishers.com/r/N657DC1846DEN.html">https://marketpublishers.com/r/N657DC1846DEN.html</a>

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/N657DC1846DEN.html">https://marketpublishers.com/r/N657DC1846DEN.html</a>