

# Muscle Foods (Poultry, Meat, and Seafood) Packaging: Market Research Report

<https://marketpublishers.com/r/MB7D89CDF71EN.html>

Date: September 2011

Pages: 459

Price: US\$ 4,500.00 (Single User License)

ID: MB7D89CDF71EN

## Abstracts

This report analyzes the worldwide markets for Muscle Foods (Poultry, Meat, and Seafood) Packaging in US\$ Million by the following packaging types - Rigid Packaging, and Flexible Packaging.

The US market is also analyzed by the following product categories: Meat Packaging (Fresh and Frozen Meat Packaging, Processed Meat Packaging, & Ready-to-eat Meat Packaging), Poultry Packaging (Fresh and Frozen Poultry Packaging, Processed Poultry Packaging, & Ready-to-eat Poultry Packaging), and Seafood Packaging (Fresh and Frozen Seafood Packaging, Processed Seafood Packaging, & Ready to eat Seafood Packaging).

The report provides separate comprehensive analytics for US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World.

Annual estimates and forecasts are provided for the period 2009 through 2017.

Also, a six-year historic analysis is provided for these markets.

The report profiles 159 companies including many key and niche players such as Amcor Limited, Ardagh Group, Bemis Company, Inc., E.I. du Pont de Nemours & Company, Exopack Holding Corp., Graphic Packaging Holding Company, InterFlex Group, Inc., International Paper, JBS SA, Klockner Pentaplast Group, Paper Pak Industries, Sealed Air Corp., Smurfit-Stone Container Corp., Vector Packaging, and Wipak Group.

Market data and analytics are derived from primary and secondary research.

Company profiles are mostly extracted from URL research and reported select online sources.

## Contents

### 1. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations

Disclaimers

Data Interpretation & Reporting Level

Quantitative Techniques & Analytics

Product Definitions and Scope of Study

### 2.INDUSTRY OVERVIEW

A Prelude

Muscle Foods (Poultry, Meat, and Seafood) Market Set to Rise Steadily

US Dominates Muscle Foods Market, Asia-Pacific to Spearhead Growth

Rigid Packaging Retains Dominance, Flexible Packaging to Takeover in Future

Packaging – An Indispensable Facet of Meat, Poultry, and Seafood Supply Chain

Changing Lifestyles and Rising Health Awareness Boosts Packaged Food Consumption

Ready-to-Eat Food Types Drive Evolution in Packaging Materials

Inherent Benefits Propel Demand for Flexible Packaging

Smaller and Convenient Packaging Sizes Boost Packaging Demand

Shift Towards Case Ready Packaging Boosts Value Gains

Benefits of Case-Ready Packaging to Retailers

Benefits of Case-Ready Packaging to Consumers

Issues Continue to Pester Industry Participants

Regulatory Environment Worldwide – Largely Inadequate

Bio-based Packaging to Outshine Plastic Packaging

Retort Pouches Gain Prominence over Conventional Metallic Cans

Emergence of Microwave Friendly Packaging

'Modified Atmosphere Packaging' Finds Increased Prominence in Food Packaging

Food Packaging Industry to Move towards Oxygen-Free Packaging

Active and Intelligent Packaging – An Emerging Packaging Technology

Plastic Packaging – A Major Segment in Food Packaging

Benefits of Plastic Packaging

Environmental Issues- A Major Limitation of Plastic Packaging

Transparent Packaging Fosters Superior Communication of Product Quality

Packers Play Key Role in Developing Poultry and Meat Packaging Sector

### 3.PRODUCT OVERVIEW

Food Packaging - An Introduction  
Muscle Foods (Poultry, Meat, and Seafood) Packaging  
Selection of Packaging Materials  
Prerequisites for Effective Poultry, Meat, and Seafood Packaging  
Meat Packaging  
Packaging of Fresh Meat  
Role of Packaging in Maintaining the Quality of Fresh Meat  
Tray with Over-Wrap  
Fresh Meat Packaging Technologies  
Shrink Packaging  
Vacuum Packaging  
Skin Packaging  
Modified Atmosphere Packaging (MAP)  
Packaging of Frozen Meat  
Packaging Requirements and Materials  
Packaging of Cured Meat  
Packaging Requirements and Materials  
Packaging Techniques for Cured Meat  
Over Wrapping  
Shrink Packaging  
Vacuum Packaging  
Packaging of Cooked/ Thermo-Processed Meat  
Packaging of Dehydrated Meat  
Different Packaging Techniques for Different Meat Products – An Insight  
Poultry Packaging  
Packaging Materials Used in Poultry Packaging  
Over-wraps  
Tray with Over-Wraps  
Shrink Film Over-Wraps  
Vacuum and Modified Atmosphere Packaging  
Boxes  
Seafood Packaging  
Fresh Fish Packaging  
Packaging Requirements and Materials  
Advanced Packaging Technologies in Seafood Packaging  
Frozen Fish Packaging Requirement  
Packaging Forms and Materials  
Packaging of Other Fish Products

Packaging of Value-Added Fish Products  
Battered and Breaded Products Packaging  
Fish Curry, Surimi and Fish Sausage Packaging  
Accelerated Freeze Dried Products Packaging  
Fish Soup Powder, Shark Fin Rays, and Dried Fish Packaging  
Technology-Based Packaging Methods  
Polyvinyl Chloride (PVC) Packaging  
Pros  
Cons  
High-Oxygen Modified Atmosphere Packaging (MAP)  
Pros  
Shelf-Life Extension Using MAP  
Cons  
Anaerobic Packaging or CO-MAP System  
Pros  
Use of CO in Seafood  
Cons  
History of CO Usage with Fresh Meat  
Comparison of CO-MAP with High-Oxygen MAP and PVC  
Equipment for Packaging – An Overview  
Filling and Sealing Equipment  
Retorts or Autoclaves  
Roast-in-Bags  
Microwave Packages  
Cryovac Packages

#### **4.EMERGING PACKAGING METHODS FOR MUSCLE FOODS (POULTRY, MEAT, AND SEAFOOD)**

Resealable Packaging  
Retort Trays and Pouches  
Biopolymers or Bio-based Polymers  
Types of Bio-based Polymers  
Polysaccharide Films  
Protein Films  
Collagen/Gelatin Films  
Polylactic Acid Films  
Composite Films  
Lipid Films

## **5.PRODUCT INTRODUCTIONS/INNOVATIONS**

International Paper Unveils Wax Alternative Package  
Snellman Institutes Ishida Packaging Line  
Bemis Obtains Regulatory Clearance for FreshCase® Beef Packaging Film  
Lyons Seafoods Launches New Packaging for Prawns  
Daimer Announces KleenJet Ultra 1000CVP Steam Cleaners Shipment  
MeadWestvaco to Introduce Moisture Resistant Range of Paperboard Packaging Solutions  
Michelman Introduces New Coatings  
Young's Seafood Launches Environment-Friendly Packaging  
Hefestus Launches New Packaging Solution for Fresh Seafood  
Alcan Packaging Introduces Pouches for Seafood Packaging  
Windhoek Schlachtereij Launches Innovative Package Design  
Petaluma Poultry Introduces Tray-Less Packaging  
Sharp Interpack Launches Sharplok+ Trays  
Gold'n Plump Poultry Introduces Transparent Packages  
Sirane Introduces Tuff-Hold and Dri-Vac Packaging for Meat Industry  
Faerch Plast UK to Launch PET Trays  
Sainsbury Introduces Compostable Packaging for Chicken (UK)  
Zip-Pak Introduces Resealable Packaging  
Dawnfresh Seafoods Introduces Novel Compostable Packaging Solution

## **6.RECENT INDUSTRY ACTIVITY**

Bemis Takes Over Alcan Packaging's Food Americas Business  
Ardagh Glass Group Acquires Impress Group  
Exopack Acquires Packaging Business Assets of Bemis  
Pactiv to Upgrade Tray Capacity  
Amcor Acquires Certain Businesses of Alcan Packaging  
YORK Label Acquires Southern Atlantic Label  
InterFlex Takes Over C&H Packaging  
Hilton Food Group Inks Agreement with Coop Danmark  
Impress Acquires Megassa  
Nor-Am Relocates Business by Acquiring Harker's Former Facilities  
Aperio Acquires 70% Stake in Packsys  
Choice Group to Distribute Packaged Seafood Products Market in India  
Impress Korea and Dongwon Group Ink Agreement

Impress Enters into a Joint Venture with Royal Can Industries  
Oystar Packaging Technologies Takes Over MAP Unit of Clear Lam Packaging  
InterFlex Takes Over EBR

## 7.FOCUS ON SELECT GLOBAL PLAYERS

Amtcor Limited (Australia)  
Ardagh Group (Ireland)  
Bemis Company, Inc. (US)  
E.I. du Pont de Nemours & Company (US)  
Exopack Holding Corp. (US)  
Graphic Packaging Holding Company (US)  
InterFlex Group, Inc. (US)  
International Paper (US)  
JBS SA (Brazil)  
Klockner Pentaplast Group (Germany)  
Paper Pak Industries (US)  
Sealed Air Corp. (US)  
Smurfit-Stone Container Corp. (US)  
Vector Packaging (US)  
Wipak Group (Finland)

## 8.GLOBAL MARKET PERSPECTIVE

**Table 1.** World Recent Past, Current, and Future Analysis for Muscle Foods (Poultry, Meat, and Seafood) Packaging by Geographic Region – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 2.** World Historic Review for Muscle Foods (Poultry, Meat, and Seafood) Packaging by Geographic Region – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 3.** World 15-Year Perspective for Muscle Foods (Poultry, Meat, and Seafood) Packaging by Geographic Region – Percentage Breakdown of Dollar Sales for US,

Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets for Years 2003, 2010 and 2017 (includes corresponding Graph/Chart)

**Table 4.** World Recent Past, Current, and Future Analysis for Rigid Packaging of Muscle Foods (Poultry, Meat, and Seafood) by Geographic Region – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 5.** World Historic Review for Rigid Packaging of Muscle Foods (Poultry, Meat, and Seafood) by Geographic Region – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 6.** World 15-Year Perspective for Rigid Packaging of Muscle Foods (Poultry, Meat, and Seafood) by Geographic Region – Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets for Years 2003, 2010 and 2017 (includes corresponding Graph/Chart)

**Table 7.** World Recent Past, Current, and Future Analysis for Flexible Packaging of Muscle Foods (Poultry, Meat, and Seafood) by Geographic Region – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 8.** World Historic Review for Flexible Packaging of Muscle Foods (Poultry, Meat, and Seafood) by Geographic Region – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 9.** World 15-Year Perspective for Flexible Packaging of Muscle Foods (Poultry, Meat, and Seafood) by Geographic Region – Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets for Years 2003, 2010 and 2017 (includes corresponding Graph/Chart)

## **9. THE UNITED STATES**



## A. MARKET ANALYSIS

**Table 10.** US Muscle Foods (Poultry, Meat, and Seafood) Packaging Market by Leading Players (2010): Market Share Breakdown of Revenues for Sealed Air, Bemis Co., International Paper, Smurfit-Stone, and Others (includes corresponding Graph/Chart)

Rigid Packaging - The Largest Packaging Type Compared to Flexible Packaging

Rigid Packaging to Continue Dominance over Other Packaging Types

Flexible Packaging to Witness Faster Growth

Paperboard Sleeves to Witness Increasing Demand

Meat Packaging Continues to Reign the Market

Seafood Packaging – The Fastest Growing Segment

Factors Propelling Growth of the Frozen Foods Packaging Market

Altering Food Habits to Drive US Muscle Foods Packaging Market

Emerging Labeling Trends in the US

Emerging Packaging Formats for Meat

Labor Concerns Continue in the US Meat Packaging Industry

Specialty Films to Gain from Influx of High-Performance Plastics

US Retort Trays and Pouches Market Exhibits Double-Digit Growth

Future Prospects for Retort Trays and Pouches

Regulatory Requirements for Packaging of Meat and Poultry Products

FDA Regulations on Food Irradiation

Product Launches

Strategic Corporate Developments

Focus on Select Major Players

## B. MARKET ANALYTICS

**Table 11.** The US Recent Past, Current, and Future Analysis for Muscle Foods (Poultry, Meat, and Seafood) Packaging by Type – Rigid Packaging and Flexible Packaging Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 12.** The US Historic Review for Muscle Foods (Poultry, Meat, and Seafood) Packaging by Type – Rigid Packaging and Flexible Packaging Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 13.** The US 15-Year Perspective for Muscle Foods (Poultry, Meat, and Seafood) Packaging by Type – Percentage Breakdown of Dollar Sales for Rigid Packaging and Flexible Packaging for Years 2003, 2010 and 2017 (includes corresponding Graph/Chart)

**Table 14.** The US Recent Past, Current, and Future Analysis for Muscle Foods (Poultry, Meat, and Seafood) Packaging by Product Category – Meat (Fresh and Frozen, Processed, and Ready-to-Eat), Poultry (Fresh and Frozen, Processed, and Ready-to-Eat), and Seafood (Fresh and Frozen, Processed, and Ready-to-Eat) Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 15.** The US Historic Review for Muscle Foods (Poultry, Meat, and Seafood) Packaging by Product Category – Meat (Fresh and Frozen, Processed, and Ready-to-Eat), Poultry (Fresh and Frozen, Processed, and Ready-to-Eat), and Seafood (Fresh and Frozen, Processed, and Ready-to-Eat) Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 16.** The US 15-Year Perspective for Muscle Foods (Poultry, Meat, and Seafood) Packaging by Product Category/Segment – Percentage Breakdown of Dollar Sales for Meat (Fresh and Frozen, Processed, and Ready-to-Eat), Poultry (Fresh and Frozen, Processed, and Ready-to-Eat), and Seafood (Fresh and Frozen, Processed, and Ready-to-Eat) for Years 2003, 2010 and 2017 (includes corresponding Graph/Chart)

## **10.CANADA**

### **A. MARKET ANALYSIS**

Current & Future Analysis

### **B. MARKET ANALYTICS**

**Table 17.** Canadian Recent Past, Current, and Future Analysis for Muscle Foods (Poultry, Meat, and Seafood) Packaging – Rigid Packaging and Flexible Packaging Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 18.** Canadian Historic Review for Muscle Foods (Poultry, Meat, and Seafood) Packaging – Rigid Packaging and Flexible Packaging Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 19.** Canadian 15-Year Perspective for Muscle Foods (Poultry, Meat, and Seafood) Packaging by Type – Percentage Breakdown of Dollar Sales for Rigid Packaging and Flexible Packaging for Years 2003, 2010 and 2017 (includes corresponding Graph/Chart)

## 11.JAPAN

### A. MARKET ANALYSIS

Current & Future Analysis

### B. MARKET ANALYTICS

**Table 20.** Japanese Recent Past, Current, and Future Analysis for Muscle Foods (Poultry, Meat, and Seafood) Packaging – Rigid Packaging and Flexible Packaging Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 21.** Japanese Historic Review for Muscle Foods (Poultry, Meat, and Seafood) Packaging – Rigid Packaging and Flexible Packaging Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 22.** Japanese 15-Year Perspective for Muscle Foods (Poultry, Meat, and Seafood) Packaging by Type – Percentage Breakdown of Dollar Sales for Rigid Packaging and Flexible Packaging for Years 2003, 2010 and 2017 (includes corresponding Graph/Chart)

## 12.EUROPE

### A. MARKET ANALYSIS

Current & Future Analysis

An Overview of Packaging Practices Across Europe

Meat Packaging

Poultry Packaging

Labeling Regulations for Meat and Poultry Packaging in Europe

Strategic Corporate Developments

Focus on Select Major Player

## **B. MARKET ANALYTICS**

**Table 23.** European Recent Past, Current, and Future Analysis for Muscle Foods (Poultry, Meat, and Seafood) Packaging by Geographic Region – France, Germany, Italy, UK, and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 24.** European Historic Review for Muscle Foods (Poultry, Meat, and Seafood) Packaging by Geographic Region – France, Germany, Italy, UK, and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 25.** European 15-Year Perspective for Muscle Foods (Poultry, Meat, and Seafood) Packaging by Geographic Region – Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, and Rest of Europe Markets for Years 2003, 2010 and 2017 (includes corresponding Graph/Chart)

**Table 26.** European Recent Past, Current, and Future Analysis for Muscle Foods (Poultry, Meat, and Seafood) Packaging – Rigid Packaging and Flexible Packaging Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 27.** European Historic Review for Muscle Foods (Poultry, Meat, and Seafood) Packaging – Rigid Packaging and Flexible Packaging Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 28.** European 15-Year Perspective for Muscle Foods (Poultry, Meat, and Seafood) Packaging by Type – Percentage Breakdown of Dollar Sales for Rigid Packaging and Flexible Packaging for Years 2003, 2010 and 2017 (includes

corresponding Graph/Chart)

## **12A.FRANCE**

### **A. MARKET ANALYSIS**

Current & Future Analysis

Product Launch

Strategic Corporate Development

### **B. MARKET ANALYTICS**

**Table 29.** French Recent Past, Current, and Future Analysis for Muscle Foods (Poultry, Meat, and Seafood) Packaging – Rigid Packaging and Flexible Packaging Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 30.** French Historic Review for Muscle Foods (Poultry, Meat, and Seafood) Packaging – Rigid Packaging and Flexible Packaging Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 31.** French 15-Year Perspective for Muscle Foods (Poultry, Meat, and Seafood) Packaging by Type – Percentage Breakdown of Dollar Sales for Rigid Packaging and Flexible Packaging for Years 2003, 2010 and 2017 (includes corresponding Graph/Chart)

## **12B.GERMANY**

### **A. MARKET ANALYSIS**

Current & Future Analysis

Klockner Pentaplast Group – A Key Player

### **B. MARKET ANALYTICS**

**Table 32.** German Recent Past, Current, and Future Analysis for Muscle Foods

(Poultry, Meat, and Seafood) Packaging – Rigid Packaging and Flexible Packaging Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 33.** German Historic Review for Muscle Foods (Poultry, Meat, and Seafood) Packaging – Rigid Packaging and Flexible Packaging Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 34.** German 15-Year Perspective for Muscle Foods (Poultry, Meat, and Seafood) Packaging by Type – Percentage Breakdown of Dollar Sales for Rigid Packaging and Flexible Packaging for Years 2003, 2010 and 2017 (includes corresponding Graph/Chart)

## 12C.ITALY

### A. MARKET ANALYSIS

Current & Future Analysis

### B. MARKET ANALYTICS

**Table 35.** Italian Recent Past, Current, and Future Analysis for Muscle Foods (Poultry, Meat, and Seafood) Packaging – Rigid Packaging and Flexible Packaging Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 36.** Italian Historic Review for Muscle Foods (Poultry, Meat, and Seafood) Packaging – Rigid Packaging and Flexible Packaging Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 37.** Italian 15-Year Perspective for Muscle Foods (Poultry, Meat, and Seafood) Packaging by Type – Percentage Breakdown of Dollar Sales for Rigid Packaging and Flexible Packaging for Years 2003, 2010 and 2017 (includes corresponding Graph/Chart)

## 12D.THE UNITED KINGDOM

## **A. MARKET ANALYSIS**

Current & Future Analysis  
Product Launches  
Strategic Corporate Development  
International Paper – A Key Player

## **B. MARKET ANALYTICS**

**Table 38.** The UK Recent Past, Current, and Future Analysis for Muscle Foods (Poultry, Meat, and Seafood) Packaging – Rigid Packaging and Flexible Packaging Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 39.** The UK Historic Review for Muscle Foods (Poultry, Meat, and Seafood) Packaging – Rigid Packaging and Flexible Packaging Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 40.** The UK 15-Year Perspective for Muscle Foods (Poultry, Meat, and Seafood) Packaging by Type – Percentage Breakdown of Dollar Sales for Rigid Packaging and Flexible Packaging for Years 2003, 2010 and 2017 (includes corresponding Graph/Chart)

## **12E.REST OF EUROPE**

### **A. MARKET ANALYSIS**

Current & Future Analysis  
Strategic Corporate Development  
Wipak Group (Finland) – A Key Player

### **B. MARKET ANALYTICS**

**Table 41.** Rest of European Recent Past, Current, and Future Analysis for Muscle Foods (Poultry, Meat, and Seafood) Packaging Independently – Rigid Packaging and



Flexible Packaging Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 42.** Rest of European Historic Review for Muscle Foods (Poultry, Meat, and Seafood) Packaging – Rigid Packaging and Flexible Packaging Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 43.** Rest of European 15-Year Perspective for Muscle Foods (Poultry, Meat, and Seafood) Packaging by Type – Percentage Breakdown of Dollar Sales for Rigid Packaging and Flexible Packaging for Years 2003, 2010 and 2017 (includes corresponding Graph/Chart)

## 13.ASIA-PACIFIC

### A. MARKET ANALYSIS

Current & Future Analysis

Packaging Markets in Select Asian Countries

China

Consumption of Packaged/Convenience Foods on the Rise in China

Chinese Meat Packaging Market Poised to Grow

Chinese Seafood Processing Industry

India

An Overview of Meat and Seafood Packaging

Export Scenario

Live Fish

Dry Fish

Chilled Fresh Fish

Accelerated Freeze Dried Shrimp

Frozen Shrimp/Fish

Strategic Corporate Developments

Amcor Limited (Australia) – A Key Asian Player

### B. MARKET ANALYTICS

**Table 44.** Asia-Pacific Recent Past, Current, and Future Analysis for Muscle Foods (Poultry, Meat, and Seafood) Packaging – Rigid Packaging and Flexible Packaging



Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 45.** Asia-Pacific Historic Review for Muscle Foods (Poultry, Meat, and Seafood) Packaging – Rigid Packaging and Flexible Packaging Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 46.** Asia-Pacific 15-Year Perspective for Muscle Foods (Poultry, Meat, and Seafood) Packaging by Type – Percentage Breakdown of Dollar Sales for Rigid Packaging and Flexible Packaging for Years 2003, 2010 and 2017 (includes corresponding Graph/Chart)

## **14.LATIN AMERICA**

### **A. MARKET ANALYSIS**

Current & Future Analysis

JBS SA (Brazil) – A Key Player

### **B. MARKET ANALYTICS**

**Table 47.** Latin American Recent Past, Current, and Future Analysis for Muscle Foods (Poultry, Meat, and Seafood) Packaging – Rigid Packaging and Flexible Packaging Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 48.** Latin American Historic Review for Muscle Foods (Poultry, Meat, and Seafood) Packaging – Rigid Packaging and Flexible Packaging Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 49.** Latin American 15-Year Perspective for Muscle Foods (Poultry, Meat, and Seafood) Packaging by Type – Percentage Breakdown of Dollar Sales for Rigid Packaging and Flexible Packaging for Years 2003, 2010 and 2017 (includes corresponding Graph/Chart)

## **15.REST OF WORLD**

## A. MARKET ANALYSIS

Current & Future Analysis

Product Launches

## B. MARKET ANALYTICS

**Table 50.** Rest of World Recent Past, Current, and Future Analysis for Muscle Foods (Poultry, Meat, and Seafood) Packaging – Rigid Packaging and Flexible Packaging Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 51.** Rest of World Historic Review for Muscle Foods (Poultry, Meat, and Seafood) Packaging – Rigid Packaging and Flexible Packaging Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 52.** Rest of World 15-Year Perspective for Muscle Foods (Poultry, Meat, and Seafood) Packaging by Type – Percentage Breakdown of Dollar Sales for Rigid Packaging and Flexible Packaging for Years 2003, 2010 and 2017 (includes corresponding Graph/Chart)

Total Companies Profiled: 159 (including Divisions/Subsidiaries - 175)

Region/Country/Players

The United States

Canada

Japan

Europe

France

Germany

The United Kingdom

Italy

Spain

Rest of Europe

Asia-Pacific (Excluding Japan)

Latin America

Africa

## I would like to order

Product name: Muscle Foods (Poultry, Meat, and Seafood) Packaging: Market Research Report

Product link: <https://marketpublishers.com/r/MB7D89CDF71EN.html>

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MB7D89CDF71EN.html>