

Micro-Electromechanical Systems (MEMs) Devices: Market Research Report

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Abstracts

This report analyzes the worldwide markets for Micro-Electromechanical Systems (MEMS) Devices in US\$ Million by the following Product Categories: Accelerometers, Gyroscopes, Inkjet Heads, Wafer Probes & Optical MEMS, Pressure Sensors, and Others.

The End-Use Segments also analyzed in the report include Commercial/Industrial, Medical/Biomedical, Telecommunication, Computers, and Others.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World.

Annual estimates and forecasts are provided for the period 2009 through 2017.

Also, a six-year historic analysis is provided for these markets.

The report profiles 156 companies including many key and niche players such as Analog Devices, Inc., Apogee Technology Inc., Avago Technologies, Inc., Bosch Sensortec GmbH, Canon ANELVA Corporation, Colibrys Ltd., Coventor, Inc., Denso Corporation, Epson Toyocom Corporation, Freescale Semiconductor, Inc., GE Measurement & Control Solutions, Hewlett-Packard Development Company, L.P., Honeywell International, Inc., IMT (Innovative Micro Technology) Inc., IntelliSense Software Corporation, Invensense, Kavlico Corporation, Kistler Instrument Corp., LioniX BV, MEMSCAP S.A., Memsic Inc., MemsTech, Micralyne Inc., NeoPhotonics Corporation, Optiviva Inc., Panasonic Corp, Sensonor Technologies AG, Silicon Microstructures, Inc., STMicroelectronics, Systron Donner Inertial, Texas Instruments Inc., Teledyne DALSA, TowerJazz, and Umachines, Inc.



Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based upon search engine sources in the public domain.



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Silicon Laboratories Takes Over Silicon Clocks **Tessera and Siimpel Sign Acquisition Agreement** Doedijns International Takes Over Site Tork and Site Valve Automation Centre MEL Group Takes Over Jet Transport Actuators Touch Micro-system Technology Takes Over Miradia Robert Bosch North America Acquires Akustica **Emerson Process Management Acquires EIM Controls** Volcano Acquires Axsun SoftMEMS Enters into Strategic Alliance with Tanner EDA **Pro-Tect Purchases Medivices** Memstart Commences CMOS-MEMS Accelerometers Production Chroma ATE to Enter MEMS Equipment Sector APM Commences Production of Analog MEMS Accelerometers TSMC and SVTC Technologies Form an Innovation Incubation Alliance DoD Agencies Award Contracts to Block Engineering Brewer Science and Leti Ink Common Lab Agreement Tegal Receives Order for Endeavor ST PVD Tool

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Colibrys Inks Franchise Agreement with Avnet Electronics Marketing Applied MEMS and Kistler Instrument Ink Agreement Epson Toyocom Commences Production of QMEMS Photo AT Chip Products Silicon Microstructures Selects Centipede Systems' Tester for Streamlining MEMS OMRON Healthcare Selects Silicon Microstructures for Advanced Pressure sensors **Tronics Microsystems Establishes Tronics MEMS** LPI and Epson Joins Akustica as Assembly and Foundry Partners Qualcomm Signs an Agreement with Foxlink MEMS Industry Experts Establishes Acuity, a Fabless Semiconductor Company Draper Laboratory to Set up MCM and BioMEMS Center Tronics Collaborates with IMEC Freescale Collaborates with Microstag to Develop Intelligent Refrigerant Superheat Control System IMT to Expand Operations in BIOMEMS Domain Mouser Electronics Inks Global Distribution Agreement with SiTime Tegal Receives Order for Endeavor AT[™] PVD Tool FDA Approves Cepheid's MEMS-based Test for Meningitis MEMSIC Establishes R&D Institute for MEMS in China SAES® and STMicroelectronics to Co-Develop New Gyroscopes STMicroelectronics Ties-Up with IBM for Developing New Technology Micralyne Commences Facility Expansion Micralyne Ties-Up with Polychromix to Develop MEMS-NIR Products LSI Divests LIS Mobility Products Group LSI Logic Merges with Agere Systems Memscap Receives Purchase Order for Delivering Consumer Products Innovative Micro Commences Getter Deposition Services mPhase Technologies Establishes AlwaysReady Inc Boston Micromachines Bags Contract from UCO/Lick Observatory Semefab Offers UK's First MNT Open Access Facility Sumitomo Precision Products Acquires Primaxx Wolfson Microelectronics Acquires Oligon DARPA Inks Contract with Georgia Tech

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Analog Devices Inc. (US) Apogee Technology Inc. (US) Avago Technologies Inc (USA) Bosch Sensortec GmbH (Germany)



Canon ANELVA Corporation (Japan) Colibrys (Switzerland) Ltd, Switzerland Coventor Inc. (US) **DENSO** Corporation (Japan) Epson Toyocom Corporation (Japan) Freescale Semiconductor, Inc (USA) GE Measurement & Control Solutions (USA) Hewlett-Packard Development Company, L. P. (USA) Honeywell International Inc (USA) IMT (Innovative Micro Technology) Inc (US) IntelliSense Software Corporation (US) InvenSense Inc (USA) Kavlico Corporation (US) Kistler Instrument Corp. (US) LioniX BV (The Netherlands) MEMSCAP S. A. (France) Memsic Inc. (US) MemsTech (Malaysia) Micralyne Inc. (Canada) NeoPhotonics Corporation (US) Optiviva Inc (China) Panasonic Corp (Japan) Sensonor Technologies AG (Norway) Silicon Microstructures, Inc. (US) STMicroelectronics (Switzerland) Systron Donner Inertial (USA) Texas Instruments Inc (US) Teledyne DALSA (Canada) TowerJazz (Israel) Umachines, Inc (US)

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Table 66. Rest of World Historic Review for MEMS Devices by End-Use Segment –Commercial / Industrial, Medical/BioMedical, Telecommunication, Computers, andOthers Markets Independently Analyzed with Annual Sales Figures in US\$ Million forYears 2003 through 2008 (includes corresponding Graph/Chart)

Table 67. Rest of World 15-Year Perspective for MEMS Devices by End-Use Segment- Percentage Breakdown of Dollar Sales for Commercial/ Industrial, Medical/BioMedical, Telecommunication, Computers, and Others Markets for Years 2003, 2011& 2017 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE



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