

Metal Packaging Industry: Market Research Report

<https://marketpublishers.com/r/M922207BA0BEN.html>

Date: December 2011

Pages: 103

Price: US\$ 1,995.00 (Single User License)

ID: M922207BA0BEN

Abstracts

The global outlook series on the Metal Packaging Industry provides market briefs, and concise summaries of regional trends.

Illustrated with 63 fact-rich market data tables, the report offers a bird's eye view of the world metal packaging industry, and identifies major trends and growth drivers.

Regional markets elaborated upon include United States, Europe (including France, Germany, Italy, UK, Spain, Russia, and Rest of Europe), Asia-Pacific (including Japan, China, India, and Rest of Asia-Pacific), Latin America (including Brazil and Rest of Latin America), and Rest of World.

Also included is an indexed, easy-to-refer, fact-finder directory listing the addresses, and contact details of 203 companies worldwide.

Contents

1.A GLOBAL PERSPECTIVE

Metal Packaging – An Overview

Table 1. Global Packaging Industry (2011): Percentage Share Breakdown of Consumption by Material Type - Paper & Board, Rigid and Flexible Plastics, Metal, Glass, and Others

Table 2. Global Consumer Packaging Market (2011): Percentage Share Breakdown of Revenue by Type of Packaging Material - Paper and Board, Rigid Plastics, Glass, Flexible Plastics, Other Metals, Beverage Cans, and Others

Packaging Consumption and the Wealth of Nations

The Disposable Income Factor

Altering Consumer Preferences – A Major Propelling Factor

Environmental Benefits of Packaging

Market Characteristics

Natural Gas Costs – A Key Pricing Factor

Packaging in Toiletries and Cosmetics

Metal Cans – Battle on Two Fronts

Market for Food and beverage Metal Cans: An Insight

Types of Metal Packaging

Table 3. Global Metal Packaging Market by Geographic Region – Annual Sales for the Years 2010 through 2015 in US\$ million for US, Canada, Europe, Asia-Pacific (including Japan), Latin America and Rest of the World

Table 4. Global Metal Packaging Market by Geographic Region: Percentage Share Breakdown for 2011 and 2015 for US, Canada, Europe, Asia-Pacific (including Japan), Latin America and Rest of the World

2.ALUMINUM - NUMERO UNO

Brighter Outlook for Aluminum Aerosol Cans

Aluminum Aerosol Demand in Personal Care Sector

Leader in Food & Beverage Packaging
Aluminum in Decorative Packaging
Emerging Trends in Russia & China
Aluminum Faces New Competitors in Cans Market
Foil Containers – A Niche Market for Aluminum Foils
Types of Aluminum Foils

Table 5. World Aluminum Consumption Per Capita in Key Geographic Markets for the Year 2011 (In Kgs Per Annum)

Table 6. Global Market for Aluminum (2011): Percentage Breakdown of Consumption by Major End-Use Applications – Construction, Transport, Packaging, Power, Appliances, Machinery and Others

Table 7. Global Market for Aluminum Aerosol Cans (2011): Percentage Share Breakdown of Major End-Use Industries –Cosmetics, Household and Technical Products, Pharmaceuticals and Food

Recycling of Aluminum
Aluminum Vs. PET

3.STEEL

Overview of the Packaging Steel Market
Steel Containers – Oversupply & Low Demand
Applications of Steel in Drums
Environmental Factors
Outlook
Steel in Decorative Packaging

4.TINPLATE & BLACKPLATE

Tinplate: Dominating the Food Cans Market
Asia-Pacific: Holding Enormous Potential
Classification Based on Thickness
Levels of Packaging

5.TRENDS AND ISSUES

Soft Drinks – Leading Consumers

Table 8. Leading Bottled and Canned Soft Drinks Brands in the US (2009): Percentage Share Breakdown of Unit Sales for Coke, Diet Coke, Pepsi-Cola, Mountain Dew, Dr. Pepper, and Others

Flat Growth Trend for Metals in Food Packaging

Stiff Competition Triggers Innovation in Metal Packaging Industry

Change: An Inescapable Phenomenon

Consolidation, Rationalization & Restructuring: A Growing Trend in the Regional Markets

Move towards Trendy Designs

Generating a Metallic Look on Various Materials – A Major Market Trend

Metal-Plastic Combinations: A Rage in the Beauty Product Packaging Industry

Continuous Optimization and Weight Reduction in Metal Content

High Entry Barriers in Metal Packaging

Increased Business Opportunities for European Can Manufacturers

Tightening Regulations & Metal Packaging Materials

Recycling – A Major Aspect

Steel Recycling Process and Collection Schemes

6. TECHNOLOGY BREAKTHROUGHS

Latest in Metal Packaging Technology

Contoured Cans and Active Packaging

Flexible Packaging

Smart Packaging

Extrusion-Coated Tin-Free Steel

Steel and Life Cans

Vapor Protective Liners

Necked-In Cans: A Revolutionary Concept

7. RECENT INDUSTRY ACTIVITY

A REGIONAL MARKET PERSPECTIVE

1. UNITED STATES

Metal Beverage Packaging Market
Beverage Can Market

Table 9. North American Beverage Cans Market (2010): Percentage Market Share Breakdown by Leading Players

Table 10. US Market for Food Containers (2011): Percentage Share Breakdown of Dollar Sales for Bags, Pouches, Paperboard, Metal, Plastic, and Glass

Table 11. US Metal Beverage Can Shipments (2011): Percentage Share Breakdown of Volume Shipments for Soft Drink Cans and Beer Cans

Table 12. Cosmetic & Toiletry Containers Market in the United States (2011): Percentage Breakdown by Volume Sales by Material Type – Plastic, Paperboard, Metal, and Glass

Table 13. US Food Cans Market (2011): Percentage Breakdown of Volume Shipments by End-Use Markets – Vegetables, Meat & Poultry, Dairy Products, Seafood, Fruit, Baby Food, Coffee, Fruit/ Vegetable Juices, Other Food/Soups, and Pet Food

Table 14. US Market for Beverage Containers (2011): Percentage Share Breakdown of Volume Shipments by Material Type – Metal, Plastic, Glass, and Paper

Table 15. Aluminum Products Market in the United States and Canada: Percentage Decline in Aluminum Shipments by End-Use Segment (2008-2009)

Table 16. Aluminum Products Market in the United States and Canada: Percentage Share Breakdown of Shipments by Segments (2009)

Table 17. Aluminum Products market in the United States and Canada: Percentage Share Breakdown by Volume Shipments for End-use Segments- Transportation, Containers and Packaging, Building and Construction, Electrical Goods, Machinery and Equipment, Consumer Durables, Others, and Exports (2009-2010)

Table 18. US Exports and Imports of Aluminum Foils and Leaf (by Volume in Metric Tons): 2009-2010

Table 19. US Exports and Imports of Aluminum Foils and Leaf (by Value in '000 US\$):
2009-2010

Market Outline

Metal Packaging to Witness Flat Growth in Beauty Packaging Industry

Growth Drivers

Growing Significance of Aluminum in the US Packaging Industry

Aluminum Foil Market

Metal Food Containers

Aluminum Recycling Rates at an All Time High

Metal Cans Gaining Momentum with New Variants

Outlook

Steel Containers

Market Overview

Exports and Diversification - A Strategic Step

Table 20. Metal Cans Market in the United States (2010): Volume Shipments in Million Cans for Beverages, Foods and General Packaging

Table 21. Metal Cans Market in the United States (2010): Volume Shipments in Million Cans for Alcoholic and Non-alcoholic Beverages

Table 22. Metal Food Cans Market in the United States (2010): Volume Shipments in Million Cans for Two-Piece and Three-Piece Cans

Table 23. Metal Food Cans Market in the United States (2010): Volume Shipments in Million Cans for Coffee Fruit, Vegetables, Soups & Miscellaneous Foods, Pet Food, and All Other Foods

Table 24. Metal Food Cans Market in the United States (2006-2010): Volume Shipments in Million Cans for Pet Food Packaging

Table 25. Metal Can Market in the US (2011): Percentage Breakdown of Shipments for Baby Foods by Type – 3-Piece Cans and 2-Piece Cans

Table 26. Metal Can Market in the US (2011): Percentage Breakdown of Shipments for Dairy Products by Type – 3-Piece Cans and 2-Piece Cans

Table 27. Metal Can Market in the US (2011): Percentage Breakdown of Shipments for Fruits and Fruit Juices by Type – 3-Piece Cans and 2-Piece Cans

Table 28. Metal Can Market in the US (2011): Percentage Breakdown of Shipments for Meat and Poultry Products by Type – 2-Piece Cans and 3-Piece Cans

Table 29. Metal Can Market in the US (2011): Percentage Breakdown of Shipments for Vegetables and Vegetable Juices by Type – 3-Piece Cans and 2-Piece Cans

Table 30. Metal Can Market in the US (2011): Percentage Breakdown of Shipments for Pet Foods by Type – 2-Piece Cans and 3-Piece Cans

Table 31. Metal Can Market in the US (2011): Percentage Breakdown of Shipments for Food Products by Type – Steel and Aluminum

An Insight into the North American beverage Cans Market

North American Market Outlook for Metal Food Cans

Alternative Packaging Continues to Challenge Metal Food Cans

High Consolidation in North America Makes Way for Expansion in European Markets

2.EUROPE

Metal Packaging Industry in Europe: An Overview

Table 32. European Metal Packaging Market by Geographic Region – Annual Sales for the Years 2010 through 2015 in US\$ million for France, Germany, Italy, UK, Spain, Russia, and Rest of Europe

Table 33. European Metal Packaging Market by Geographic Region: Percentage Share Breakdown for 2011 and 2015 for France, Germany, Italy, UK, Spain, Russia, and Rest of Europe

Trends in the European Metal Packaging Industry

Aluminum Foils and Cans Up for Robust Growth

Western Europe Drives European Beverage Can Market

Table 34. Market for Beverage Packaging in Western Europe (2011): Percentage Share

Breakdown by Volume for Rigid Plastics, Glass, Metal, Liquid Cartons and Others

Stabilized Growth in Aluminum Foil Production

Rolled Aluminum: Key Applications

Eastern and Central Europe: High Potential Markets

Metal Packaging Waste Management System

Aluminum Aerosol Cans Market

Chaos in the European Beverage Can Market

Table 35. European Beverage Cans Market (2010): Percentage Market Share Breakdown by Leading Players

Table 36. Rate of Metal Recycling in Europe (2009)

Table 37. Packaging Industry Europe: Rate of Packaging Steel Recycling (2009) for Select Countries

Table 38. Packaging Industry in EU27 (2006-2010): Steel Production (including ECCS and Tinplate) for Packaging (in Million Tons)

Table 39. Packaging Industry in EU27 (2005-2009): Steel Supply (including ECCS and Tinplate) for Packaging (in Thousand Tons)

Table 40. Packaging Industry in Europe: Percentage Share Breakdown by End-use Application (2010)

Table 41. Spanish Packaging Market (2010): Percentage Breakdown of Consumption by Material Types - Paper& Board, Plastics, Metal, Glass, Wood & Others

Table 42. Packaging Market in Turkey (2011): Percentage Market Share Breakdown by Material Type - Paper and cardboard packaging, rigiflex packaging, Metal packaging, Plastic packaging, Wood packaging, and Glass packaging

2A.GERMANY

Aerosols – Premature Notions and Industry Response

Aluminum Aerosol Demand in Personal Care Sector

2B.RUSSIA

Table 43. Consumer Packaging Materials in Russia (2010): Percentage Share Breakdown of Volume Consumption by Material Types - Paper/Carton, Plastic, Metal & Glass

2C.UNITED KINGDOM

Overview

Soaring Rate of Aluminum Cans Recycling

Table 44. Packaging Market in the United Kingdom (2010): Percentage Breakdown of Net Supply Value by Material Type

2D.AUSTRIA

Alcoholic Drinks and Carbonated Soft Drink: A Review

2E.CENTRAL AND EASTERN EUROPE

Table 45. Canned Food Market in Eastern Europe (2011): Percentage Share Breakdown of Volume Shipments by Metal, Glass, and Other Packaging

Table 46. Greece Packaging Industry (2011): Percentage Share Breakdown by Value

The Czech Republic

Table 47. Packaging Market in Czech Republic (2010): Percentage Consumption Breakdown of Material Types - Paper, Plastics, Glass, Metals & Others

2F.POLAND

Table 48. Packaging Market in Poland (2010): Percentage Share Breakdown of Packaging Material Types – Paper & Cardboard Packaging, Metal Packaging, Rigid

Plastic Packaging, and Others

2G.DENMARK

New Ray of Hope for the Can

2H.PORTUGAL

3.ASIA-PACIFIC

Table 49. Asia-Pacific Metal Packaging Market by Geographic Region – Annual Sales for the Years 2010 through 2015 in US\$ million for Japan, China, India, and Rest of Asia-Pacific

Table 50. Asia-Pacific Metal Packaging Market by Geographic Region: Percentage Share Breakdown for 2011 and 2015 for Japan, China, India, and Rest of Asia-pacific

3A.JAPAN

Bottled Cans Market

Aluminum Can Recycling Industry: A Review

Table 51. Japanese Packaging Material (2010): Percentage Share Breakdown by Value and Volume Shipments by Material Type

3B.CHINA

Metal Packaging Vs Other Packaging

Metal Packaging – Favorable Prospects

Steel Packaging

Chinese Aluminum Foil Market

EXIM Reforms in Metal Packaging

Table 52. Chinese Market for Aluminum (2011): Percentage Breakdown of Consumption by Major End-Use Applications – Construction, Power, Transport, Machinery, Appliances, Packaging, and Others

Table 53. Chinese Aluminum Foils Market (2011): Percentage Breakdown of Volume Sales by End-Use Applications for Cigarette Packaging, Sift Packaging, Sugar Packaging, Medical Packaging and Others

3C.INDIA

India's Food Processing Industry: A Major Driver
Metal Cans

Table 54. Aluminum Market in India (2011): Percentage Breakdown of Consumption by Major End-Use Applications – Power, Transport, Construction, Packaging, Appliances, Machinery, and Others

Foils Market
The Need to Set High Standards

3D.INDONESIA

Tinplate Demand

3E.THAILAND

Table 55. Thailand Packaging Industry: Percentage Share Breakdown by Type of Material for Paper, Plastic, Metal, Glass, and Others (2010)

4.LATIN AMERICA

Overview

Table 56. South American Beverage Cans Market (2010): Percentage Market Share Breakdown by Leading Players

The Aluminum Cans Market

Table 57. Latin America Metal Packaging Market by Geographic Region – Annual Sales

for the Years 2010 through 2015 in US\$ million for Brazil and Rest of Latin America

Table 58. Latin America Metal Packaging Market by Geographic Region: Percentage Share Breakdown for 2011 and 2015 for Brazil and Rest of Latin America

4A.BRAZIL

An Overview of the Brazilian Market

Brazil Continues to Rank Number One Globally for Highest Recycling Rate of Aluminum Beverage Cans

Exports and Imports

Table 59. Packaging Industry in Brazil (2010): Packaging Material by Percentage Share of Revenue

4B.ARGENTINA

Table 60. Packaging Industry in Argentina (2011): Percentage Share Breakdown by Type of Material

5.REST OF WORLD

The GCC (Gulf Cooperation Council)
South Africa

Table 61. Packaging Industry in South Africa (2011): Percentage Share Breakdown by Production Volume for Glass, Paper, Plastic, Metal, and Others

Table 62. Packaging Industry in South Africa (2011): Percentage Breakdown of Revenue by Type of Packaging Material - for Glass, Paper, Plastic, Metal, and Others

Table 63. Packaging Industry in South Africa (2011): Recycling Rate for Metal, Paper, Plastic, and Glass

Global Directory

I would like to order

Product name: Metal Packaging Industry: Market Research Report

Product link: <https://marketpublishers.com/r/M922207BA0BEN.html>

Price: US\$ 1,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M922207BA0BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970