

# Medical Imaging Equipment Services: Market Research Report

<https://marketpublishers.com/r/MD78817C7A2EN.html>

Date: January 2019

Pages: 235

Price: US\$ 5,600.00 (Single User License)

ID: MD78817C7A2EN

## Abstracts

This report analyzes the worldwide markets for Medical Imaging Equipment Services in US\$ by the following Segments: OEM, and Other Service Providers.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America. Annual estimates and forecasts are provided for the period 2017 through 2025.

Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 35 companies including many key and niche players such as -

Agfa Healthcare NV

Althea Group

Aramark Corporation

BC Technical, Inc.

Canon Medical Systems Corporation

Esaote S.p.A

Fonar Corporation



## Contents

### 1. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations

Data Interpretation & Reporting Level

Quantitative Techniques & Analytics

Product Definitions and Scope of Study

OEMs

Other Service Providers

### 2. INDUSTRY OVERVIEW

Global Medical Imaging Equipment Services Market: A Primer

Uptrend in Healthcare Expenditure Creates Conducive Environment

**Table 1.** World Healthcare Spending & Growth (in US\$ Trillion) and % Real GDP Growth for the Years 2012 Through 2018E (includes corresponding Graph/Chart)

**Table 2.** Leading Countries with Highest Healthcare Spending as a Percentage (%) of GDP (2016) (includes corresponding Graph/Chart)

**Table 3.** Per Capita Healthcare Spending (in US\$) in Select Countries for the Year 2016 (includes corresponding Graph/Chart)

**Table 4.** Breakdown of Wasteful Healthcare Spending in the US (in US\$ Billion) (includes corresponding Graph/Chart)

Benefits Associated with Outsourcing Model Build Massive Momentum

Future Market Prospects Remain Highly Promising

Analysis by Geographic Region

Developed Regions: The Dominant Markets

**Table 5.** Developed Regions Account for 3/4th Share of World Medical Imaging Equipment Services Market: Percentage Breakdown of Revenues for Developed and Developing Regions (2019E & 2025P) (includes corresponding Graph/Chart)

Fast Paced Growth Forecasts in Developing Regions

Increase in Number of Hospitals & Clinics Infuses Momentum in Developing Regions

**Table 6.** Global Medical Imaging Equipment Services Market - Geographic Regions Ranked by CAGR (Revenues) for 2017-2025: Asia-Pacific, Latin America, Middle East & Africa, US, Canada, Europe and Japan (includes corresponding Graph/Chart)

Analysis by Service Provider Type

OEMs Dominate the Medical Imaging Equipment Services Market

**Table 7.** OEMs Account for Lion's Share of World Market for Medical Imaging Equipment Services (2019E & 2025P) (includes corresponding Graph/Chart)

Non-OEM Vendors Find Little Space to Thrive

Resolving Prevailing Issues & Challenges: Key Market Determinant

Evolving Role of In-House Service Departments

Reimbursement Policies

Repair Contract Volumes

### 3. MARKET TRENDS & GROWTH DRIVERS

Critical Importance of Imaging in Care Delivery & Persistent Need to Maintain Fully-Conditioned Imaging Equipment: Cornerstone for Present & Future Growth

List of Modalities by Type - Advanced Modalities and Basic Modalities

**Table 8.** Cost Comparison of Different Imaging Modalities

**Table 9.** Global Medical Imaging Equipment Market by Modality (2018E): Percentage Breakdown of Revenues for Computer Tomography (CT), MRI, Nuclear Imaging, Ultrasound and X-Ray Equipment (includes corresponding Graph/Chart)

**Table 10.** Global Medical Imaging Equipment Market by Geographic Region (2018E): Percentage Breakdown of Revenues for China, Europe, Japan, North America and Rest of World (includes corresponding Graph/Chart)

Northbound Trajectory in Deployment & Usage of Imaging Equipment Across

Modalities: A Review

X-Ray

Computed Tomography System (CT Scanner)

**Table 11.** Number of CT Scanners (Per Million Population) in Select Countries (2016)  
(includes corresponding Graph/Chart)

**Table 12.** Annual Average CT Scans (Per Thousand Population) in Select Countries for  
the Period 2011-2016 (includes corresponding Graph/Chart)

Ultrasound

**Table 13.** Global Ultrasound Systems Market by Portability Type (2018E): Percentage  
Breakdown of Unit Sales for Cart Systems and Point-of Care Systems (includes  
corresponding Graph/Chart)

Magnetic Resonance Imaging (MRI)

**Table 14.** Global Number of MRI Procedures in Million for the Years 2014, 2016 and  
2018E (includes corresponding Graph/Chart)

**Table 15.** Global MRI Market by Application (2018E): Percentage Breakdown of  
Procedure Volume for Brain, Cardiac & Vascular, Extremities, Full Body,  
Mammography, Spine and Others (includes corresponding Graph/Chart)

Nuclear Medicine

Gamma Camera

**PET**

**Table 16.** Worldwide Installed Base of Nuclear Imaging Equipment by Modality (2018E):  
Percentage Breakdown of Units Installed for PET and SPECT (includes corresponding  
Graph/Chart)

Key Trends in the Imaging Equipment Market Favoring Wider Uptake of Outsourcing

Services

Steep Increase in Medical Diagnostic Volumes

Growing Demand for Sophisticated Healthcare Technologies

Wearable Devices, AI Tools and Mobile Applications Seek to Proliferate Diagnostic Imaging

Prominence of 3D Technology

### **3D ULTRASOUND**

### **3D COMPUTED TOMOGRAPHY ANGIOGRAPHY**

### **3D MEDICAL IMAGING AND ARTIFICIAL INTELLIGENCE**

### **3D TOMOSYNTHESIS**

**Table 17.** World Medical Digital Imaging Systems Market by Technology (2018E): Percentage Breakdown of Revenues for 2D and 3D/4D Systems (includes corresponding Graph/Chart)

Cost Related Issues Associated with Electronic Systems Used in Diagnostics  
Sustained Focus on Equipment Modernization  
Imaging Medical Equipment Market: Competitive Scenario

**Table 18.** Leading Players in the Global Medical Imaging Equipment Market (2018E): Percentage Breakdown of Revenues for GE Healthcare, Philips, Siemens Healthineers and Others (includes corresponding Graph/Chart)

**Table 19.** Leading Players in the Global X-Ray Imaging Equipment Market (2018E): Percentage Breakdown of Revenues for Fujifilm, GE Healthcare, Konica Minolta, Philips, Siemens Healthineers and Others (includes corresponding Graph/Chart)

**Table 20.** Leading Players in the Global X-Ray Angiography Equipment Market (2018E): Percentage Breakdown of Revenues for Canon Medical Systems, GE Healthcare, Philips, Shimadzu, Siemens Healthineers and Others (includes corresponding Graph/Chart)

**Table 21.** Leading Players in the Global CT Equipment Market (2018E): Percentage

Breakdown of Revenues for Canon Medical Systems, GE Healthcare, Hitachi, Philips, Siemens Healthineers and Others (includes corresponding Graph/Chart)

**Table 22.** Leading Players in the Global MRI Equipment Market (2018E): Percentage Breakdown of Revenues for Canon Medical Systems, GE Healthcare, Hitachi, Philips, Siemens Healthineers and Others (includes corresponding Graph/Chart)

**Table 23.** Leading Players in the Global Ultrasound Equipment Market (2018E): Percentage Breakdown of Revenues for Canon Medical Systems, GE Healthcare, Hitachi, Philips, Siemens Healthineers and Others (includes corresponding Graph/Chart)

**Table 24.** Leading Players in the Global PET Equipment Market (2018E): Percentage Breakdown of Revenues for GE Healthcare, Philips, Siemens Healthineers and Others (includes corresponding Graph/Chart)

Aged and Outdated Equipment – Primary Demand Driver  
Refurbished Equipment Fueling Services Market  
Full Coverage or Part Policies – the Tussle Continues  
Preventive Maintenance Critical in Time and Materials Service  
Remote Services – An Additional Benefit to Make the Switch  
Online Applications to become More Common  
Potential for Services in Mobile Medical Imaging Equipment  
Demographic Factors Favor Growth

**Table 25.** Global Aging Population (in Thousands) by Age Group: 1975-2050 (includes corresponding Graph/Chart)

**Table 26.** Global Aging Population in Select Regions/Countries: Population of 60+ Individuals as a Percentage of Total Population for 2015 & 2050 (includes corresponding Graph/Chart)

**Table 27.** Elderly Population (60+ Years) as a Percentage of Total Population (2015 & 2050) (includes corresponding Graph/Chart)

**Table 28.** Life Expectancy at Birth in Years of People in Select Countries (2017) (includes corresponding Graph/Chart)

## **4. MEDICAL IMAGING EQUIPMENT SERVICES: AN OVERVIEW**

Introduction

Types of Services

Site Planning, Installation & Training

Repair Services

Maintenance Services

Preventive & Corrective Maintenance

Electrical Safety Checks

Software Upgrade

Other Services

Types of Vendors

OEMs

Other Service Providers

## **5. COMPETITIVE LANDSCAPE**

OEM Vendors Consolidate Market Share at ISO's Expense

Complex Maintenance Requirements of Imaging Equipment Favors OEMs

OEM Vendors Implement Strategic Initiatives to Solidify Market Position

OEMs Focus on Multi-Vendor Service Contracts

Non-OEM Vendors Seek to Widen Footprint Offering Top Class Services

Portfolio Expansion Remains the Key Strategy for Vendors Across the Board

M&A: A Novel Approach to Expand Portfolio

Select M&A Deals in the Medical Imaging Equipment Services Market (2013-2019)

5.1 Focus on Select Global Players

Agfa HealthCare NV (Belgium)

Althea Group (Italy)

Medical Equipment Solutions and Applications Sagl (Switzerland)

BC Technical, Inc. (USA)

Canon Medical Systems Corporation (Japan)

Esaote S. p. A (Italy)

Fonar Corporation (USA)

GE Healthcare (USA)

Hitachi Ltd. (Japan)

Hologic, Inc. (USA)

Koninklijke Philips N. V. (The Netherlands)

Samsung Medison Co., Ltd. (Korea)

Shimadzu Corporation (Japan)



Siemens Healthineers (Germany)

## **TRIMEDX (USA)**

### 5.2 Recent Industry Activity

Shimadzu Medical Systems USA Snaps Up CORE Medical Imaging

SPBS Acquires Deccaid Services

Althea Delivers Samsung Imaging Systems to Leicester General Hospital through Vendor-Independent Managed Service

Consortium of Chinese Investors Acquires Esaote

TRIMEDX Acquires Aramark's Healthcare Technologies Business

Althea Acquires TBS Group

HealthMed360 Snaps Up Vector Medical Imaging

Canon Renames Toshiba Medical Systems Corporation as Canon Medical Systems

Canon Medical Systems Europe Acquires DelftHold

Canon Medical Systems to Acquire GRIENSU

Smith Seckman Reid Acquires Strategic Hospital Resources

TIAA Bank Acquires GE Capital's Healthcare Equipment Financing Portfolio

Intelerad Medical Systems Acquires Clario Medical

Dedicated Imaging Solutions and Advanced Imaging Systems Merge

Fosun Pharmaceutical to Invest in EOS Imaging

Koninklijke Philips to Acquire EPD Solutions

Royal Philips Inks Global Partnership Deal with Hologic

Agfa HealthCare Inks Group Purchasing Agreement with Premier

Alpha Source Acquires BC Technical

Hitachi Establishes Hitachi Healthcare America Corporation

Royal Philips Snaps Up Spectranetics

Resilience Capital Partners Establishes Innovatus Imaging

GE Healthcare Inaugurates Repair Operations Center in Wisconsin

Jordan Health Products Rebrands Itself as Avante Health Solutions

Quality Medical Opens New Service Center in Georgia

Health Management Company of America Acquires Radwell

Vital Images Acquires Karos Health

RTI Electronics Collaborates with BC Group International

BBS Medical Partners with Imaging First

Transtate Equipment Collaborates with Jordan Health Products

FUJIFILM Forms Strategic Alliance with Renovo Solutions

Varex Imaging Acquires Medical Imaging Business of PerkinElmer

## 6. GLOBAL MARKET PERSPECTIVE

**Table 29.** World Recent Past, Current & Future Analysis for Medical Imaging Equipment Services by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 30.** World Historic Review for Medical Imaging Equipment Services by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 31.** World 14-Year Perspective for Medical Imaging Equipment Services by Geographic Region - Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

Medical Imaging Equipment Services Market by Service Organization

**Table 32.** World Recent Past, Current & Future Analysis for Medical Imaging Equipment Services of OEM by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 33.** World Historic Review for Medical Imaging Equipment Services of OEM by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 34.** World 14-Year Perspective for Medical Imaging Equipment Services of OEM by Geographic Region - Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

**Table 35.** World Recent Past, Current & Future Analysis for Medical Imaging Equipment Services of Other Service Organizations by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 36.** World Historic Review for Medical Imaging Equipment Services of Other Service Organizations by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 37.** World 14-Year Perspective for Medical Imaging Equipment Services of Other Service Organizations by Geographic Region - Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

## 7. REGIONAL MARKET PERSPECTIVE

### 7.1 The United States

#### A. Market Analysis

The Prime Market for Medical Imaging Equipment Services

**Table 38.** Percentage (%) Share of US in the World Market for Medical Imaging Equipment Services (2019E & 2025P) (includes corresponding Graph/Chart)

OEMs Remain the Dominant Service Provider Segment

Uptrend in Medical Imaging Equipment Sector Creates Parallel Opportunities

FDA's Announcement of Docket for Public Comments on Medical Equipment Services

Draws Diverse Reactions

US Medical Ultrasound Equipment Services Market: Statistical Perspective

**Table 39.** US Recent Past, Current & Future Analysis for Medical Ultrasound Equipment Services: Annual Revenues in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 40.** US Historic Review for Medical Ultrasound Equipment Services: Annual Revenues in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

## B. Market Analytics

**Table 41.** The US Recent Past, Current & Future Analysis for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 42.** The US Historic Review for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 43.** The US 14-Year Perspective for Medical Imaging Equipment Services by Service Provider - Percentage Breakdown of Revenues for OEM (Original Equipment Manufacturer), and Other Service Providers Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

## 7.2 Canada

### A. Market Analysis

A Market Laden with High Potential Opportunities

**Table 44.** Canadian Medical Digital Imaging Systems Market by Category (2018E): Percentage Breakdown of Revenues for CT, MRI, Nuclear Imaging, Ultrasound, and X-Ray (includes corresponding Graph/Chart)

### B. Market Analytics

**Table 45.** Canadian Recent Past, Current & Future Analysis for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 46.** Canadian Historic Review for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 47.** Canadian 14-Year Perspective for Medical Imaging Equipment Services by Service Provider - Percentage Breakdown of Revenues for OEM (Original Equipment Manufacturer), and Other Service Providers Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

### 7.3 Japan Market Analysis

**Table 48.** Japanese Recent Past, Current & Future Analysis for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 49.** Japanese Historic Review for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 50.** Japanese 14-Year Perspective for Medical Imaging Equipment Services by Service Provider - Percentage Breakdown of Revenues for OEM (Original Equipment Manufacturer), and Other Service Providers Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

### 7.4 Europe

- A. Market Analysis
  - Market Overview
  - Regional Perspective
  - Mobile Medical Imaging Equipment Services on the Rise
  - Innovative Service Solutions Fuel Demand
- B. Market Analytics

**Table 51.** European Recent Past, Current & Future Analysis for Medical Imaging

Equipment Services by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 52.** European Historic Review for Medical Imaging Equipment Services by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 53.** European 14-Year Perspective for Medical Imaging Equipment Services by Geographic Region - Percentage Breakdown of Revenues for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

**Table 54.** European Recent Past, Current & Future Analysis for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 55.** European Historic Review for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 56.** European 14-Year Perspective for Medical Imaging Equipment Services by Service Provider - Percentage Breakdown of Revenues for OEM (Original Equipment Manufacturer), and Other Service Providers Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

#### 7.4.1 France Market Analysis

**Table 57.** French Recent Past, Current & Future Analysis for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 58.** French Historic Review for Medical Imaging Equipment Services by Service



Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 59.** French 14-Year Perspective for Medical Imaging Equipment Services by Service Provider - Percentage Breakdown of Revenues for OEM (Original Equipment Manufacturer), and Other Service Providers Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

#### 7.4.2 Germany Market Analysis

**Table 60.** German Recent Past, Current & Future Analysis for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 61.** German Historic Review for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 62.** German 14-Year Perspective for Medical Imaging Equipment Services by Service Provider - Percentage Breakdown of Revenues for OEM (Original Equipment Manufacturer), and Other Service Providers Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

#### 7.4.3 Italy Market Analysis

**Table 63.** Italian Recent Past, Current & Future Analysis for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 64.** Italian Historic Review for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers

Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 65.** Italian 14-Year Perspective for Medical Imaging Equipment Services by Service Provider - Percentage Breakdown of Revenues for OEM (Original Equipment Manufacturer), and Other Service Providers Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

#### 7.4.4 The United Kingdom Market Analysis

**Table 66.** UK Recent Past, Current & Future Analysis for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 67.** UK Historic Review for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 68.** UK 14-Year Perspective for Medical Imaging Equipment Services by Service Provider - Percentage Breakdown of Revenues for OEM (Original Equipment Manufacturer), and Other Service Providers Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

#### 7.4.5 Spain Market Analysis

**Table 69.** Spanish Recent Past, Current & Future Analysis for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 70.** Spanish Historic Review for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for



Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 71.** Spanish 14-Year Perspective for Medical Imaging Equipment Services by Service Provider - Percentage Breakdown of Revenues for OEM (Original Equipment Manufacturer), and Other Service Providers Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

#### 7.4.6 Russia Market Analysis

**Table 72.** Russian Recent Past, Current & Future Analysis for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 73.** Russian Historic Review for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 74.** Russian 14-Year Perspective for Medical Imaging Equipment Services by Service Provider - Percentage Breakdown of Revenues for OEM (Original Equipment Manufacturer), and Other Service Providers Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

#### 7.4.7 Rest of Europe Market Analysis

**Table 75.** Rest of Europe Recent Past, Current & Future Analysis for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 76.** Rest of Europe Historic Review for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 77.** Rest of Europe 14-Year Perspective for Medical Imaging Equipment Services by Service Provider - Percentage Breakdown of Revenues for OEM (Original Equipment Manufacturer), and Other Service Providers Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

## 7.5 Asia-Pacific

### A. Market Analysis

Evolving Healthcare Sector Extends Robust Opportunities

Key Factors Driving Demand for Medical Equipment & Related Services in Asia-Pacific

Expanding Healthcare Sector

Proliferation of Medical Tourism

Growing Healthcare Awareness

### B. Market Analytics

**Table 78.** Asia-Pacific Recent Past, Current & Future Analysis for Medical Imaging Equipment Services by Geographic Region - China, India, and Rest of Asia-Pacific Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 79.** Asia-Pacific Historic Review for Medical Imaging Equipment Services by Geographic Region - China, India, and Rest of Asia-Pacific Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 80.** Asia-Pacific 14-Year Perspective for Medical Imaging Equipment Services by Geographic Region - Percentage Breakdown of Revenues for China, India, and Rest of Asia-Pacific Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

**Table 81.** Asia-Pacific Recent Past, Current & Future Analysis for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 82.** Asia-Pacific Historic Review for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 83.** Asia-Pacific 14-Year Perspective for Medical Imaging Equipment Services by Service Provider - Percentage Breakdown of Revenues for OEM (Original Equipment Manufacturer), and Other Service Providers Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

#### 7.5.1 China

##### A. Market Analysis

##### Rapidly Evolving Market

##### Increased Deployments of Imaging Technologies Bodes Well

##### Overview of Chinese Healthcare Sector

**Table 84.** Healthcare Spending in China for years 2004, 2009 & 2014 (includes corresponding Graph/Chart)

##### B. Market Analytics

**Table 85.** Chinese Recent Past, Current & Future Analysis for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 86.** Chinese Historic Review for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 87.** Chinese 14-Year Perspective for Medical Imaging Equipment Services by Service Provider - Percentage Breakdown of Revenues for OEM (Original Equipment Manufacturer), and Other Service Providers Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

#### 7.5.2 India

##### A. Market Analysis

##### Expanding Healthcare Sector Offers Opportunities

##### CT Scanners Market in India: An Overview

**Table 88.** Indian CT Scanners Market by Segment (2018E): Percentage Share Breakdown of Unit Sales for 64 to 128 Slice, and >128 Slice (includes corresponding Graph/Chart)

#### B. Market Analytics

**Table 89.** Indian Recent Past, Current & Future Analysis for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 90.** Indian Historic Review for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 91.** Indian 14-Year Perspective for Medical Imaging Equipment Services by Service Provider - Percentage Breakdown of Revenues for OEM (Original Equipment Manufacturer), and Other Service Providers Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

#### 7.5.3 Rest of Asia-Pacific

##### A. Market Analysis

Medical Imaging Equipment Market in Hong Kong

Factors Driving Market Growth

Future Prospects

##### B. Market Analytics

**Table 92.** Rest of Asia-Pacific Recent Past, Current & Future Analysis for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 93.** Rest of Asia-Pacific Historic Review for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$

Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 94.** Rest of Asia-Pacific 14-Year Perspective for Medical Imaging Equipment Services by Service Provider - Percentage Breakdown of Revenues for OEM (Original Equipment Manufacturer), and Other Service Providers Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

## 7.6 Middle East & Africa

### A. Market Analysis

Medical Imaging Equipment Market in Saudi Arabia

### B. Market Analytics

**Table 95.** Middle East & African Recent Past, Current & Future Analysis for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 96.** Middle East & African Historic Review for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 97.** Middle East & African 14-Year Perspective for Medical Imaging Equipment Services by Service Provider - Percentage Breakdown of Revenues for OEM (Original Equipment Manufacturer), and Other Service Providers Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

## 7.7 Latin America

### Market Analysis

**Table 98.** Latin American Recent Past, Current & Future Analysis for Medical Imaging Equipment Services by Geographic Region - Brazil, and Rest of Latin America Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 99.** Latin American Historic Review for Medical Imaging Equipment Services by

Geographic Region - Brazil, and Rest of Latin America Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 100.** Latin American 14-Year Perspective for Medical Imaging Equipment Services by Geographic Region - Percentage Breakdown of Revenues for Brazil, and Rest of Latin America Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

**Table 101.** Latin American Recent Past, Current & Future Analysis for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 102.** Latin American Historic Review for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 103.** Latin American 14-Year Perspective for Medical Imaging Equipment Services by Service Provider - Percentage Breakdown of Revenues for OEM (Original Equipment Manufacturer), and Other Service Providers Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

#### 7.7.1 Brazil Market Analysis

**Table 104.** Brazilian Recent Past, Current & Future Analysis for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 105.** Brazilian Historic Review for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 106.** Brazilian 14-Year Perspective for Medical Imaging Equipment Services by



Service Provider - Percentage Breakdown of Revenues for OEM (Original Equipment Manufacturer), and Other Service Providers Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

7.7.2 Rest of Latin America  
Market Analysis

**Table 107.** Rest of Latin America Recent Past, Current & Future Analysis for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2017 through 2025 (includes corresponding Graph/Chart)

**Table 108.** Rest of Latin America Historic Review for Medical Imaging Equipment Services by Service Provider - OEM (Original Equipment Manufacturer), and Other Service Providers Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2012 through 2016 (includes corresponding Graph/Chart)

**Table 109.** Rest of Latin America 14-Year Perspective for Medical Imaging Equipment Services by Service Provider - Percentage Breakdown of Revenues for OEM (Original Equipment Manufacturer), and Other Service Providers Markets for Years 2012, 2019 & 2025 (includes corresponding Graph/Chart)

## 8. COMPANY PROFILES

Total Companies Profiled: 35 (including Divisions/Subsidiaries - 46)

The United States (27)

Canada (1)

Japan (3)

Europe (13)

Germany (1)

Italy (1)

The United Kingdom (3)

Rest of Europe (8)

Asia-Pacific (Excluding Japan) (2)

## I would like to order

Product name: Medical Imaging Equipment Services: Market Research Report

Product link: <https://marketpublishers.com/r/MD78817C7A2EN.html>

Price: US\$ 5,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MD78817C7A2EN.html>