

# Medical Equipment Rental and Leasing: Market Research Report

<https://marketpublishers.com/r/M7F2244A5CAEN.html>

Date: March 2018

Pages: 165

Price: US\$ 5,450.00 (Single User License)

ID: M7F2244A5CAEN

## Abstracts

This report analyzes the worldwide markets for Medical Equipment Rental and Leasing in US\$ Million.

The report provides separate comprehensive analytics for the US, Japan, Europe, and Rest of World. Annual estimates and forecasts are provided for the period 2016 through 2024.

Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 93 companies including many key and niche players such as -

Agfa Finance Corp.

Direct Capital Corp.

De Lage Landen International B.V.

GE Industrial Finance

Hill-Rom Holdings, Inc.

IBJ Leasing Company Ltd.

## Contents

### I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

### II. EXECUTIVE SUMMARY

#### 1. MARKET OVERVIEW

A Prelude

Medical Equipment Rental and Leasing Market – An Overview

Outlook

Leasing Vs. Purchase of Medical Equipment

Favorable Facets of Leases over Traditional Loans

Benefit of Rental/Leasing

Leasing – A Cost Effective Option for Cash Strapped Organizations

Equipment Rental & Leasing - No Standard Terms

Minimal Risks for Rental Equipment Provider

Regional Scenario of Medical Equipment Leasing

Aging Population and Expanding Medical Needs – A Major Growth Driving Factor

Aging Population Statistics – Opportunity Indicators

**Table 1.** Life Expectancy at Birth for Select Countries (2015) (includes corresponding Graph/Chart)

**Table 2.** Life Expectancy at Age 60 and 80 Years - (2010-2015), (2020-2025) & (2045-2050) (includes corresponding Graph/Chart)

**Table 3.** Global Aging Population in Select Regions/Countries: Population of 60+ Individuals in '000s and as a Percentage of Total Population for 2015 & 2050 (includes corresponding Graph/Chart)

Equipment Leasing: A Superlative Solution to Unlock Capital in Healthcare Vertical

Healthcare Providers Beat Rising Costs with Innovative Financing

Challenges of Capital Expenditure

Consumerization of Healthcare Services

#### 2. GLOBAL HEALTHCARE SPENDING

Healthcare Spending Slowdown Bodes Well for Medical Equipment Leasing

**Table 4.** Global Per Capita Healthcare Spending (in US\$) by Geographic Region for the Year 2016 (includes corresponding Graph/Chart)

**Table 5.** Healthcare Spending as % of GDP by Geographic Region (2016) (includes corresponding Graph/Chart)

Affordable Care Act Drives Equipment Rental Market  
Impact of Budget Cuts on Medical Leasing & Rental Sector

### **3. AN INSIGHT INTO MEDICAL EQUIPMENT RENTAL AND LEASING**

Introduction

Equipment Leasing

Basis for Emergence of Medical Equipment Leasing

Following needs led to the emergence of different modes to acquire medical devices

Factors Influencing the Purchase or Leasing of Medical Equipment

Select Types of Equipment Financing and Leasing

Finance Lease

Operational Leasing

Capital Leases

Conditional Sales Agreement

Leveraged Leases

Tax-Oriented Leases

Tax-Exempt Leasing

Sale and Leaseback

Advantages of Medical Equipment Leasing

Tax Advantage

Maintenance of Capital Reserve

Flexibility

Latest Technology

Speedy Approval

Tax Liability

Easy Replacement

### **4. RECENT INDUSTRY ACTIVITY**

Canon Acquires Toshiba Medical Finance  
UHS Acquires Radiographic Equipment Services  
US Med-Equip Expands Geographic Reach through HPES Acquisition  
Vehicle and Equipment Leasing Limited Launches Healthcare Equipment Leasing Limited  
Capital One Completes GE Healthcare Finance Acquisition

## 5. FOCUS ON SELECT MARKET PLAYERS

Agfa Finance Corp. (USA)  
Direct Capital Corp. (USA)  
De Lage Landen International B. V. (The Netherlands)  
GE Industrial Finance (USA)  
Hill-Rom Holdings, Inc. (USA)  
IBJ Leasing Company Ltd. (Japan)  
National Technology Leasing Corp. (USA)  
Oak Leasing Limited (UK)  
Prudential Leasing, Inc. (USA)  
Rotech Healthcare, Inc. (USA)  
Siemens Financial Services GmbH (Germany)  
Stryker Corporation (USA)  
Universal Hospital Services, Inc. (USA)

## 6. GLOBAL MARKET PERSPECTIVE

**Table 6.** World Recent Past, Current & Future Analysis for Medical Equipment Rental & Leasing by Geographic Region - US, Japan, Europe, and Rest of World Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 7.** World Historic Review for Medical Equipment Rental & Leasing by Geographic Region - US, Japan, Europe, and Rest of World Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 8.** World 14-Year Perspective for Medical Equipment Rental & Leasing by Geographic Region - Percentage Breakdown of Dollar Revenues for US, Japan, Europe, and Rest of World Markets for Years 2011, 2017 & 2024 (includes

corresponding Graph/Chart)

### III. MARKET

#### 1. THE UNITED STATES

##### A. Market Analysis

US Medical Equipment Leasing Market Overview

Competition

Obamacare and Increased Competition among Healthcare Providers Bode Well for the Market

Ageing Demographics: A Key Market Driver

**Table 9.** North American Elderly Population by Age Group: 1975-2050 (includes corresponding Graph/Chart)

Major Trends

Medical Imaging – One of the Key Segments for Rental and Leasing Industry

**Table 10.** The US Medical Equipment Leasing by Type: 2016 (includes corresponding Graph/Chart)

Government Tax Incentives Stimulates Medical Equipment Purchases

Operating Lease Popular during Recession

Predominance of Corporate Ownership Continues

**Table 11.** The US Medical Equipment Leasing & Rental Businesses by Leading States (2016): Percentage Breakdown of Number of Companies located in Texas, Florida, California, and Others (includes corresponding Graph/Chart)

**Table 12.** The US Medical Equipment Leasing & Rental Businesses by Type of Ownership (2016): Percentage Breakdown of Number of Companies owned by Corporations, Sole Proprietorships and Partnership Firms (includes corresponding Graph/Chart)

Strategic Corporate Developments

Select Key Players

B. Market Analytics

**Table 13.** The US Recent Past, Current & Future Analysis for Medical Equipment Rental & Leasing Market Analyzed with Annual Revenue Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 14.** The US Historic Review for Medical Equipment Rental & Leasing Market Analyzed with Annual Revenue Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

## 2. JAPAN

A. Market Analysis

Current and Future Analysis

Aging Population Drives Medical Equipment Demand

**Table 15.** Japanese Elderly (65+ Years) Population: 2000-2020 (includes corresponding Graph/Chart)

Strategic Corporate Development

IBJ Leasing Company Ltd. – A Key Player

B. Market Analytics

**Table 16.** Japanese Recent Past, Current & Future Analysis for Medical Equipment Rental & Leasing Market Analyzed with Annual Revenue Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 17.** Japanese Historic Review for Medical Equipment Rental & Leasing Market Analyzed with Annual Revenue Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

## 3. EUROPE

A. Market Analysis

Current and Future Analysis

## Market Trends

Medical Equipment Leasing on the Rise in Western Europe  
Opportunities Abound for Leasing Patient Monitoring Equipment  
Ageing Population Boosts Demand

**Table 18.** European Country-wise Statistics of 60+ Population as % of Total Population  
(includes corresponding Graph/Chart)

## Focus on Key Regional Markets

France

Germany

The United Kingdom

Spain

Russia

Turkey

Poland

Select Players

B. Market Analytics

**Table 19.** European Recent Past, Current & Future Analysis for Medical Equipment Rental & Leasing Market Analyzed with Annual Revenue Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 20.** European Historic Review for Medical Equipment Rental & Leasing Market Analyzed with Annual Revenue Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

## 4. REST OF WORLD

### A. Market Analysis

Current and Future Analysis

India & China Offer Significant Growth Opportunities

**Table 21.** China and India Lead Global Population: Table Depicting China and India's Huge Population vis-a-vis Other Countries' Population (in Million) by Age Group (includes corresponding Graph/Chart)

Home and Senior Healthcare Offer Abundant Opportunities

Focus on Key Regional Markets

China

India

**Table 22.** Indian Healthcare Market (2014): Breakdown of Number of Hospitals Owned by Government, Charitable Institutions and Private Firms (includes corresponding Graph/Chart)

The Middle East

Strategic Corporate Development

B. Market Analytics

**Table 23.** Rest of World Recent Past, Current & Future Analysis for Medical Equipment Rental & Leasing Market Analyzed with Annual Revenue Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 24.** Rest of World Historic Review for Medical Equipment Rental & Leasing Market Analyzed with Annual Revenue Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

#### **IV. COMPETITIVE LANDSCAPE**

Total Companies Profiled: 93 (including Divisions/Subsidiaries - 94)

The United States (72)

Canada (2)

Japan (5)

Europe (11)

Germany (1)

The United Kingdom (9)

Rest of Europe (1)

Asia-Pacific (Excluding Japan) (2)

Middle East (1)

Africa (1)



## I would like to order

Product name: Medical Equipment Rental and Leasing: Market Research Report

Product link: <https://marketpublishers.com/r/M7F2244A5CAEN.html>

Price: US\$ 5,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M7F2244A5CAEN.html>