

# Lubricating Oils and Greases: Market Research Report

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## Abstracts

This report analyzes the worldwide markets for Lubricating Oils and Greases in Thousand Gallons by the following Product Segments: Automotive Lubricants (Engine Oils, & Transmission & Hydraulic Fluids), Industrial Lubricants (General Industrial Oils, Industrial Engine Oils, Marine Lubricants, Metal Working Oils, & Process Oils), and Greases. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East, and Latin America. Annual estimates and forecasts are provided for the period 2013 through 2020. Also, a seven-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs. The report profiles 323 companies including many key and niche players such as -

Ashland, Inc.

BP Plc

Chevron Corporation

ConocoPhillips Lubricants

Exxon Mobil Corporation

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Motul Introduces Reformulated 300V Range of Automotive Racing Oils  
BHPetrol Introduces New SynGard

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Gazprom Neft Lubricants Inks Agreement with Chevron  
Al-Jomaih And Shell Lubricating Oil Inks Contract with ALDREES  
Gulf Lubricants/Nu-Tier Brands and Kimbro Oil Enter into Partnership  
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Ashland, Inc. (US)  
Valvoline (US)  
BP Plc (UK)  
Chevron Corporation (US)  
ConocoPhillips Lubricants (US)  
Exxon Mobil Corporation (US)  
Esso S. A. F. (France)  
Fuchs Petrolub AG (Germany)  
Idemitsu Kosan Co. , Ltd. (Japan)  
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Focus on Select Markets

South East Asia

Australia

Indonesia

Market Liberalization Opens Up Indonesian Lubricant Market

Who Leads the Pack?

**Table 130.** Indonesia Lubricant Market (2013): Percentage Market Share Breakdown of Top Manufacturers (includes corresponding Graph/Chart)

OEMs Evince Keen Interest in Lubricant Aftermarket

Malaysia

Pakistan

A Promising Market

Vietnam

Motorcycle Engine Oil Market

Taiwan

Thailand

Key Statistical Findings:

**Table 131.** Philippines Petrochemical Products Market (2013): Percentage Market Share Breakdown of Top Oil Companies (includes corresponding Graph/Chart)

Product Launches

Strategic Corporate Developments

B. Market Analytics

**Table 132.** Rest of Asia-Pacific Recent Past, Current & Future Analysis for Lubricating Oils and Greases by Product Group/Segment - Automotive Lubricants, Industrial Lubricants, and Greases Markets Independently Analyzed with Annual Sales Figures in Thousand Gallons for Years 2013 through 2020 (includes corresponding Graph/Chart)

**Table 133.** Rest of Asia-Pacific Historic Review for Lubricating Oils and Greases by Product Group/ Segment - Automotive Lubricants, Industrial Lubricants, and Greases Markets Independently Analyzed with Annual Sales Figures in Thousand Gallons for

Years 2006 through 2012 (includes corresponding Graph/Chart)

**Table 134.** Rest of Asia-Pacific 15-Year Perspective for Lubricating Oils and Greases by Product Group/ Segment - Percentage Breakdown of Volume Sales for Automotive Lubricants, Industrial Lubricants, and Greases Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

## 6. THE MIDDLE EAST

### A. Market Analysis

Current & Future Analysis

Market Overview

### UAE

Saudi Arabia

Social Spending Program Fuels Growth of Lubricants Market

Product Introductions

Strategic Corporate Developments

B. Market Analytics

**Table 135.** Middle East Recent Past, Current & Future Analysis for Lubricating Oils and Greases by Product Group/Segment - Automotive Lubricants (Engine Oils, and Transmission & Hydraulic Fluids), Industrial Lubricants (General Industrial Oils, Industrial Engine Oils, Marine Lubricants, Metal Working Oils, and Process Oils), and Greases Markets Independently Analyzed with Annual Sales Figures in Thousand Gallons for Years 2013 through 2020 (includes corresponding Graph/Chart)

**Table 136.** Middle East Historic Review for Lubricating Oils and Greases by Product Group/ Segment - Automotive Lubricants (Engine Oils, and Transmission & Hydraulic Fluids), Industrial Lubricants (General Industrial Oils, Industrial Engine Oils, Marine Lubricants, Metal Working Oils, and Process Oils), and Greases Markets Independently Analyzed with Annual Sales Figures in Thousand Gallons for Years 2006 through 2012 (includes corresponding Graph/Chart)

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## **7. LATIN AMERICA**

### **A. Market Analysis**

#### **Current & Future Analysis**

After a Slowdown in 2014, Market Remains Optimistic of Recovery in

### **B. Market Analytics**

**Table 138.** Latin American Recent Past, Current & Future Analysis for Lubricating Oils and Greases by Geographic Region - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in Thousand Gallons for Years 2013 through 2020 (includes corresponding Graph/Chart)

**Table 139.** Latin American Historic Review for Lubricating Oils and Greases by Geographic Region - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in Thousand Gallons for Years 2006 through 2012 (includes corresponding Graph/Chart)

**Table 140.** Latin American Recent Past, Current & Future Analysis for Lubricating Oils and Greases by Product Group/Segment - Automotive Lubricants (Engine Oils, and Transmission & Hydraulic Fluids), Industrial Lubricants (General Industrial Oils, Industrial Engine Oils, Marine Lubricants, Metal Working Oils, and Process Oils), and Greases Markets Independently Analyzed with Annual Sales Figures in Thousand Gallons for Years 2013 through 2020 (includes corresponding Graph/Chart)

**Table 141.** Latin American Historic Review for Lubricating Oils and Greases by Product Group/ Segment - Automotive Lubricants (Engine Oils, and Transmission & Hydraulic Fluids), Industrial Lubricants (General Industrial Oils, Industrial Engine Oils, Marine Lubricants, Metal Working Oils, and Process Oils), and Greases Markets Independently Analyzed with Annual Sales Figures in Thousand Gallons for Years 2006 through 2012 (includes corresponding Graph/Chart)

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Graph/Chart)

**Table 143.** Latin American 15-Year Perspective for Lubricating Oils and Greases by Product Group/ Segment - Percentage Breakdown of Volume Sales for Automotive Lubricants (Engine Oils, and Transmission & Hydraulic Fluids), Industrial Lubricants (General Industrial Oils, Industrial Engine Oils, Marine Lubricants, Metal Working Oils, and Process Oils), and Greases Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

## **7A. BRAZIL**

A. Market Analysis

Current & Future Analysis

Market Overview

B. Market Analytics

**Table 144.** Brazilian Recent Past, Current & Future Analysis for Lubricating Oils and Greases by Product Group/Segment - Automotive Lubricants, Industrial Lubricants, and Greases Markets Independently Analyzed with Annual Sales Figures in Thousand Gallons for Years 2013 through 2020 (includes corresponding Graph/Chart)

**Table 145.** Brazilian Historic Review for Lubricating Oils and Greases by Product Group/Segment - Automotive Lubricants, Industrial Lubricants, and Greases Markets Independently Analyzed with Annual Sales Figures in Thousand Gallons for Years 2006 through 2012 (includes corresponding Graph/Chart)

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## **7B. REST OF LATIN AMERICA**

A. Market Analysis

Current & Future Analysis

Key Player

Petróleos de Venezuela S. A. (PDVSA) (Venezuela)

B. Market Analytics



**Table 147.** Rest of Latin American Recent Past, Current & Future Analysis for Lubricating Oils and Greases by Product Group/Segment - Automotive Lubricants, Industrial Lubricants, and Greases Markets Independently Analyzed with Annual Sales Figures in Thousand Gallons for Years 2013 through 2020 (includes corresponding Graph/Chart)

**Table 148.** Rest of Latin American Historic Review for Lubricating Oils and Greases by Product Group/ Segment - Automotive Lubricants, Industrial Lubricants, and Greases Markets Independently Analyzed with Annual Sales Figures in Thousand Gallons for Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 149: Rest of Latin American 15-Year Perspective for Lubricating Oils and Greases by Product Group/ Segment – Percentage Breakdown of Volume Sales for Automotive Lubricants, Industrial Lubricants, and Greases Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

#### III-136IV. COMPETITIVE LANDSCAPE

Total Companies Profiled:323 (including Divisions/Subsidiaries - 403)

The United States (110)

Canada (7)

Japan (8)

Europe (177)

France (21)

Germany (26)

The United Kingdom (41)

Italy (20)

Spain (13)

Rest of Europe (56)

Asia-Pacific (Excluding Japan) (67)

Latin America (2)

Africa (14)

Middle East (18)

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