

Liver Cancer Drugs: Market Research Report

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Abstracts

This report analyzes the Global market for Liver Cancer Drugs in US\$ Million.

Annual estimates and forecasts are provided for the period 2007 through 2015.

The report profiles 40 companies including 4SC AG, Actavis Group, Inc., Alnylam Pharmaceuticals, Inc., ArQule, Inc., Bayer Schering Pharma AG, Bristol-Myers Squibb Company, Celsion Corp, Eli Lilly & Company, ImClone Systems Inc., F. Hoffmann–La Roche Ltd., Jennerex Biotherapeutics, Inc., Onyx Pharmaceuticals, Inc., Pfizer Inc., Progen Pharmaceuticals Ltd., and Teva Pharmaceutical Industries Ltd.

Market data and analytics are derived from primary and secondary research.

Company profiles are mostly extracted from URL research and reported select online sources.



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Nexavar Proves Efficacy in Asian Patients
Nexavar Ongoing Clinical Trials
Nexavar Being Evaluated As Adjuvant Therapy
Development of Nexavar Plus Tarceva Therapy Underway
Liver Cancer Treatment to Boost Nexavar's Revenues



ThermoDox Likely to Enter Market in 2011

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Liver Cancer Therapy – Attracting Increasing Research Efforts

Combination Drugs to Make an Impact

Pipeline Drugs in Liver Cancer Treatment - A Snapshot

Select Pipeline Drugs in Phase III Clinical Trials for Liver Cancer Treatment

Select Pipeline Drugs in Phase II Clinical Trials for Liver Cancer Treatment

Select Pipeline Drugs in Other Clinical Trial Stages for Liver Cancer Treatment

Overview of Select Drugs In Pipeline

Sutent® (Pfizer)

ThermoDox + RFA (Celsion Corp.)

Sorafenib + TACE (Bayer)

Sorafenib + Tegafur/Uracil

Muparfostat (Formerly PI-88) (Progen Pharmaceuticals/ Global TransBiotech)

Avastin + Tarceva (Roche/Genentech)

NX-1207 (Nymox Pharmaceutical Corp.)

ALN-VSP (Alnylam Pharmaceuticals, Inc.)

AV-951 (Aveo Pharmaceuticals)

JX-594 (Jennerex)

Afinitor/RAD001 (Novartis)

4SC-201 (4SC)

CTCE-9908 (Chemokine Therapeutics) ARQ 197 (ArQule, Inc.)

2.DISEASE OVERVIEW

Liver – A Vital Organ

Functions of the Liver

Overview of Liver Cancer

Benign Liver Tumors

Types of Benign Liver Tumors

Hemangiomas

Hepatic Adenomas



Focal Nodular Hyperplasia

Malignant Liver Tumors

Types of Liver Cancer

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Hepatoblastoma

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Pathogenesis

Pathology

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3.NEXAVAR'S APPROVALS IN REGIONAL MARKETS

Bayer Secures Japanese Approval for Nexavar®

Bayer Obtains Approval for Nexavar in China

Bayer Obtains Approval for Marketing Nexavar® in Singapore

Bayer Receives Health Canada's Approval for Nexavar

Bayer Obtains FDA Approval for Nexavar in Treating Liver Cancer

Bayer Receives EU Clearance for Marketing Nexavar

4.RECENT INDUSTRY ACTIVITY

NICE Refuses to Take Nexavar on National Health Service (NHS)

Delcath's Doxorubicin Obtains Orphan-Drug Designation from FDA

CACMS Obtains Clearance for Traditional Chinese Medicine for Liver Cancer

Curetech Obtains FDA Approval to Commence Trial on CT-011

Bayer Mulls Over Legal Recourse to Avert Nexavar' Generic in India

Jennerex Generates Funds for Developing JX-594

Celsion to Extend ThermoDox Phase III Trial to Japan

Bayer Commences Phase III trials on Nexavar and Tarceva Combination Therapy

Tiandiren Pharma Begins Construction of Biotech Park

Can-Fite to Commence Phase I/II Trial of CF102

Celsion's ThermoDox Obtains Orphan Drug Designation from FDA

Alnylam Obtains FDA Clearance to Commence Phase I Trial on ALN-VSP

ArQule Enrolls Patients for Phase II Study with ARQ 197 in Hepatocellular Carcinoma

PharmaSynth Licenses Muparfostat to Global TransBiotech

Bayer-Onyx Commences Clinical Trials on Nexavar as Adjuvant Therapy

Protherics Begins Phase II Clinical Trial on Prolarix

Chemokine Obtains Hong Kong DoH Clearance on CTCE-9908



AstraZeneca Forges New Alliance for Anti-Cancer Compounds
BioAlliance Annuls Trials on Transdrug® for Liver Cancer Treatment
Chemokine Obtains Health Canada Approval to Start CTCE-9908 Phase II Trial
Progen Pharmaceuticals Spins-Off its Manufacturing Business
Metabasis Obtains EMEA Orphan Drug Designation for Liver Cancer Drug
Metabasis Obtains FDA Orphan Drug Designation for Liver Cancer Drug

5.FOCUS ON SELECT GLOBAL PLAYERS

4SC AG (GERMANY)

Actavis Group, Inc. (USA)

Alnylam Pharmaceuticals, Inc. (USA)

ArQule, Inc. (USA)

Bayer Schering Pharma AG (Germany)

Bristol-Myers Squibb Company (US)

Celsion Corp. (USA)

Eli Lilly & Company (US)

ImClone Systems Inc.

F. Hoffmann-La Roche Ltd. (Switzerland)

Jennerex Biotherapeutics, Inc. (USA)

Onyx Pharmaceuticals, Inc. (USA)

Pfizer Inc. (USA)

Progen Pharmaceuticals Ltd. (Australia)

Teva Pharmaceutical Industries Ltd. (Israel)

6.GLOBAL MARKET PERSPECTIVE

Table 4. World Recent Past, Current & Future Analysis for Liver Cancer Drugs Market Analyzed with Annual Sales in US\$ Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

III. COMPETITIVE LANDSCAPE

Total Companies Profiled: 50 (including Divisions/Subsidiaries - 54)

Region/CountryPlayers

The United States

Canada



Japan

Europe

France

Germany

The United Kingdom

Rest of Europe

Asia-Pacific (Excluding Japan)

Middle East



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