

# Leather Chemicals: Market Research Report

<https://marketpublishers.com/r/LC7B89CCFBEN.html>

Date: January 2019

Pages: 249

Price: US\$ 5,600.00 (Single User License)

ID: LC7B89CCFBEN

## Abstracts

This report analyzes the worldwide markets for Leather Chemicals in US\$ Thousand by the following Segments: Beam-house Chemicals, Tanning & Dyeing Chemicals, and Finishing Chemicals.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2015 through 2022. Also, a six-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 111 companies including many key and niche players such as

-

DyStar Singapore Pte. Ltd.

Elementis plc

LANXESS AG

Schill + Seilacher GmbH & Co.

Stahl Holdings BV

TFL Ledertechnik GmbH

## Contents

### 1. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

### 2. INDUSTRY OVERVIEW

Leather Chemicals – An Industry Driven by Raw Material Supply and Leather Trends  
Market Analysis by Region

**Table 1.** Asia-Pacific Represents over 2/5th Share of World Leather Chemicals Market: Percentage Breakdown of Dollar Sales for Asia-Pacific (excluding Japan) and Rest of World (2018E & 2022P) (includes corresponding Graph/Chart)

**Table 2.** World Leather Chemicals Market - Geographic Regions Ranked by % CAGR (Value) for 2015-2022: Asia-Pacific (excluding Japan), Latin America, Rest of World, Europe, Canada, US and Japan (includes corresponding Graph/Chart)

Market Analysis by Segment

Beam-House Chemicals Remain a Small But Niche Segment

Tanning & Dyeing Chemicals: Largest Category

Finishing Chemicals Exhibit Fastest Growth

New & Improved Formulations Accelerate Market Momentum

Low Pricing Volatility & Wider Availability of Raw Hides & Skins Augurs Well

Stable Economic Scenario to Further Improve Growth Prospects

**Table 3.** World Real GDP Growth Rates in % (2016-2019P): Breakdown by Country/Region (includes corresponding Graph/Chart)

### 3. NOTEWORTHY MARKET TRENDS, DRIVERS & ISSUES

Intensified Demand for Leather Apparel & Accessories Enhances Market Prospects

Luxury Goods Drive Leather Sales

Labeling Concerns Boost Vertical Integration

Rising Production of Leather Footwear Signals Market Gains

**Table 4.** Top Leather Footwear Producing Countries in the World (2017): Breakdown of

Value Production (in US\$ Million) for China, Germany, Indonesia, Italy and Vietnam  
(includes corresponding Graph/Chart)

Stable Automobile Production Fuels Growth Opportunities

**Table 5.** World Production of Passenger Cars & Commercial Vehicles: Breakdown of Annual Production Figures in '000 Units for Years 2014, 2016, 2018E & 2020P  
(includes corresponding Graph/Chart)

Changing Consumer Preference Inspires Innovation in Automotive Leather  
Innovations in Anti-Soiling  
Lightweight Leather – The Way Forward  
Product Innovations Bolster Opportunities  
Environmental-Regulations Influence Innovations  
Focus on Creative Finishing for C and D Grades  
Chrome-Tanning Sustains Dominance  
Chrome-free Leather Drives Research  
Emerging Tanning Techniques  
List of Select Emerging Techniques in Various Stages of Leather Processing  
Select Mineral-Free Tanning Systems  
Tannins Based on Grape Seed Derivatives  
Olive Derived Cross-Linking Agent  
Titanium – A Prospective Tanning Agent  
Oxazolidine Tanning – A New Alternative  
Green Chemistry to Lead Innovation  
List of Select Eco-Friendly Re-tanning Agents  
List of Select Eco-Friendly Fatliquors  
Chrome-free Trend Inspires Innovation in Dyes  
Solvent-free Organic Finishes to Offer New Growth Avenues  
Enzyme-Based Chemicals – Key to the Future  
Issues & Challenges  
Eco-Leather – A Potential Threat to Leather Chemicals  
Preference for Synthetic Leather Causes Unease  
Environmental Regulations – A Challenge  
Concerns over Exposure to Hazardous Chemicals  
A Note on ZDHC Programme and Compliance in Leather Chemicals Space

#### **4. PRODUCT OVERVIEW**

Leather Chemicals – An Introduction  
Major Leather Chemical Products  
Common Chemicals Used in Leather Processing/Manufacture  
Leather Painting  
Leather Stamping  
Leather Surface Protectors for Vulnerable Leathers

## **5. LEATHER PROCESSING – AN OVERVIEW**

Types of Leather  
Top-Grain or Full-Grain Leather  
Corrected-Grain Leather  
Other Types of Leather  
An Overview of Other Types of Leather  
Leather Processing  
I. Hide Preparation for Tanning  
Curing  
Common Methods of Hide Curing  
Beam House Operations  
Soaking  
Liming of Skins and Hides  
De-Liming of Skins and Hides  
II. Tanning  
Fat Liquoring, Coloring and Re-tanning  
III. Finishing  
A Brief Review of Leather Dyeing Process  
Leather Dyeing Process  
Azo Dyes – Coloring Agents for Leather  
Homogenous Dyes  
Dye Performance Characteristics  
Procedure for Application of Dyes

## **6. LEATHER INDUSTRY – A PRIMER**

Introduction  
Major End-Use Markets

**Table 6.** World Leather Market by End-Use Segment (2017): Percentage Breakdown of Volume Consumption for Automotive, Footwear, Furniture, Garments and Others (includes corresponding Graph/Chart)

World Leather Industry Statistics – An Overview

**Table 7.** Leading Countries Worldwide in Production of Bovine Hides and Skins: 2015 (In Thousand Tonnes) (includes corresponding Graph/Chart)

**Table 8.** Leading Countries Worldwide in Production of Sheepskins and Lambskins: 2015 (In Thousand Tonnes) (includes corresponding Graph/Chart)

**Table 9.** Leading Countries Worldwide in Production of Goatskins and Kidskins: 2015 (in Thousand Tonnes) (includes corresponding Graph/Chart)

## **7. REGULATORY OVERVIEW**

The Need for Regulation  
Restricted Substance List (RSL)

**Table 10.** Partial List of Hazardous Chemicals in Select Countries

REACH Guidelines for Leather Chemicals  
REACH List of SVHC in Leather Chemicals  
Restricted Substances in Automotive Leather  
Performance Requirements of Automotive Leather  
Primary Tests for Metal-free Automotive Leather  
Environmental, Health and Safety (EHS) Issues in Tanning and Leather Finishing Industry  
Environment  
Wastewater  
Industrial Process Wastewater  
Additional Recommendations  
Process Wastewater Treatment  
Other Wastewater Streams  
Air Discharges  
Solid Waste

Unsafe Materials  
Work-Related Safety and Health  
Hazardous Chemicals  
Injuries  
Dust  
Biological Exposures  
Public Safety and Health

## 8. COMPETITIVE LANDSCAPE

Stahl, TFL & Lanxess Dominate the World Leather Chemicals Market

**Table 11.** Leading Players in Global Leather Chemicals Market (2017): Percentage Breakdown of Value Sales for Lanxess, Stahl, TFL and Others (includes corresponding Graph/Chart)

Consolidation Gathers Steam

Select M&A Deals in the World Leather Chemicals Market

Collaboration with Leather Tanneries: Pivotal to Gain Competitive Edge

8.1 Focus on Select Players

DyStar Singapore Pte. Ltd. (Singapore)

Elementis plc (UK)

LANXESS AG (Germany)

Schill + Seilacher GmbH & Co. (Germany)

Stahl Holdings BV (Netherlands)

TFL Ledertechnik GmbH (Germany)

Zschimmer & Schwarz GmbH & Co. KG (Germany)

8.2 Product Innovations/Introductions

TFL Develops SELLATAN LI-G Liq Highly Masked Pre-Tanning Agent

TFL Launches Coripol Leo Fatliquoring Agent and Sella Tec Deo Auxiliary Compound

Bluesign Technologies to Offer Innovative Leather Chemistry Solutions

Smit & zoon Develops Novel Lignin-Modified Polyphenolic Leather Chemical

Stahl Introduces PFC-free Water-Repellent Portfolio for Leather Industry

Nike Introduces 'Super Material' Flyleather

Stahl Launches Stahl Neo Leather Finishing Portfolio

Balmer Lawrie Launches New Beamhouse Chemicals and Fatliquors

Chemtan Develops Chrome-free Tanning Agent, M-5

Stahl Rolls Out Biodegradable Beamhouse Formulation - Proviera Probiotics for Leather

LANXESS to Showcase New Products and Developments at IILF

8.3 Recent Industry Activity

LANXESS Engages with BLC Chem-MAP Programme to Achieve ZDHC Conformance

TFL Relaunches Facilities in Tuscany

Smit & zoon Joins ZDHC Roadmap to Zero Programme

Fuga Couros Bags Certification of Sustainability from Brazilian Authorities

LANXESS Commences Production of X-Biomer Retanning Agent

TFL Joins Leather Naturally

Stahl Snaps Up BASF's Leather Chemical Division

ISA TanTec Acquires Majority Stake in Scamosceria del Brenta Srl

Smit & zoon Snaps Up Codyeco

TFL to Develop Muttenz R&D Facility in Switzerland

Smit & Zoon Opens Sales Office in India

LANXESS to Discontinue Leather Chemicals Operations in Argentina

StyleZeitgeist and Colibri Textile Dyeing Studio Collaborate

Stahl Takes Over Eagle Performance Products

Lear to Construct Leather Processing Facility in China

Stahl Establishes New Dyes Center in Thane, India

Stahl Acquires Viswaat Chemicals

Stahl Teams Up with PUM for Leather Industry Development in Developing Countries

## 9. GLOBAL MARKET PERSPECTIVE

**Table 12.** World Recent Past, Current & Future Analysis for Leather Chemicals by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 13.** World Historic Review for Leather Chemicals by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

**Table 14.** World 14-Year Perspective for Leather Chemicals by Geographic Region - Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets for Years 2009, 2018 and 2022 (includes corresponding Graph/Chart)

**Table 15.** World Recent Past, Current & Future Analysis for Beam-house Chemicals by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 16.** World Historic Review for Beam-house Chemicals by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

**Table 17.** World 14-Year Perspective for Beam-house Chemicals by Geographic Region - Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets for Years 2009, 2018 and 2022 (includes corresponding Graph/Chart)

**Table 18.** World Recent Past, Current & Future Analysis for Tanning & Dyeing Chemicals by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 19.** World Historic Review for Tanning & Dyeing Chemicals by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

**Table 20.** World 14-Year Perspective for Tanning & Dyeing Chemicals by Geographic Region - Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets for Years 2009, 2018 and 2022 (includes corresponding Graph/Chart)

**Table 21.** World Recent Past, Current & Future Analysis for Finishing Chemicals by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 22.** World Historic Review for Finishing Chemicals by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2009



through 2014 (includes corresponding Graph/Chart)

**Table 23.** World 14-Year Perspective for Finishing Chemicals by Geographic Region - Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets for Years 2009, 2018 and 2022 (includes corresponding Graph/Chart)

## 10. REGIONAL MARKET PERSPECTIVE

### 10.1 The United States

#### A. Market Analysis

##### Market Overview

##### Key Statistical Data

**Table 24.** US Leather Chemicals Market by End-Use Sector (2017): Percentage Breakdown of Value Sales for Automotive, Footwear, Furniture, Garments, Gloves and Others (includes corresponding Graph/Chart)

**Table 25.** US Production of Passenger Cars & Commercial Vehicles: Breakdown of Annual Production Figures in '000 Units for Years 2014, 2016, 2018E & 2020P (includes corresponding Graph/Chart)

Reliance on Imported Leather Products Impedes Market Prospects

#### B. Market Analytics

**Table 26.** US Recent Past, Current & Future Analysis for Leather Chemicals by Manufacturing Process - Beam-house, Tanning & Dyeing and Finishing Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 27.** US Historic Review for Leather Chemicals by Manufacturing Process - Beam-house, Tanning & Dyeing and Finishing Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

**Table 28.** US 14-Year Perspective for Leather Chemicals by Manufacturing Process - Percentage Breakdown of Revenues for Beam-house, Tanning & Dyeing and Finishing

Markets for Years 2009, 2018 and 2022 (includes corresponding Graph/Chart)

## 10.2 Canada Market Analysis

**Table 29.** Canadian Recent Past, Current & Future Analysis for Leather Chemicals by Manufacturing Process - Beam-house, Tanning & Dyeing and Finishing Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 30.** Canadian Historic Review for Leather Chemicals by Manufacturing Process - Beam-house, Tanning & Dyeing and Finishing Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

**Table 31.** Canadian 14-Year Perspective for Leather Chemicals by Manufacturing Process - Percentage Breakdown of Revenues for Beam-house, Tanning & Dyeing and Finishing Markets for Years 2009, 2018 and 2022 (includes corresponding Graph/Chart)

## 10.3 Japan Market Analysis

**Table 32.** Japanese Recent Past, Current & Future Analysis for Leather Chemicals by Manufacturing Process - Beam-house, Tanning & Dyeing and Finishing Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 33.** Japanese Historic Review for Leather Chemicals by Manufacturing Process - Beam-house, Tanning & Dyeing and Finishing Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

**Table 34.** Japanese 14-Year Perspective for Leather Chemicals by Manufacturing Process - Percentage Breakdown of Revenues for Beam-house, Tanning & Dyeing and Finishing Markets for Years 2009, 2018 and 2022 (includes corresponding Graph/Chart)

## 10.4 Europe

## A. Market Analysis

### A Mature Market

Leather Chemicals Market – An Insight

Challenging Environment

European Leather Industry – An Overview

**Table 35.** European Leather Industry by End-Use Application (2017): Percentage Breakdown of Value Sales for Automotive, Footwear, Furniture, Garments/Accessories and Others (includes corresponding Graph/Chart)

EU Regulations for Leather Tanning Industry

## REACH

Chrome 6+ Law

Other Regulations

Over of Leather Industry In Select Countries

Italy

Italian Leather Industry – An Overview

Industry Relies on Imported Raw Material

**Table 36.** Leather Raw Materials Used in Italian Tanneries by Source (2017): Percentage Breakdown of Volume for Domestic Raw Cowhides, Imported Raw Cowhides and Imported Wet Blue (includes corresponding Graph/Chart)

Changing Dynamics in End-Use Applications

**Table 37.** Italian Leather Industry by End-Use Application (2017): Percentage Breakdown of Value Sales for Automotive, Footwear, Furniture, Garments/Accessories and Others (includes corresponding Graph/Chart)

France

French Leather Industry – An Overview

## B. Market Analytics

**Table 38.** European Recent Past, Current & Future Analysis for Leather Chemicals by Geographic Region - France, Germany, Italy, UK, Spain, Russia, Turkey and Rest of Europe Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 39.** European Historic Review for Leather Chemicals by Geographic Region - France, Germany, Italy, UK, Spain, Russia, Turkey and Rest of Europe Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

**Table 40.** European 14-Year Perspective for Leather Chemicals by Geographic Region - Percentage Breakdown of Revenues for France, Germany, Italy, UK, Spain, Russia, Turkey and Rest of Europe Markets for Years 2009, 2018 and 2022 (includes corresponding Graph/Chart)

**Table 41.** European Recent Past, Current & Future Analysis for Leather Chemicals by Manufacturing Process - Beam-house, Tanning & Dyeing and Finishing Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 42.** European Historic Review for Leather Chemicals by Manufacturing Process - Beam-house, Tanning & Dyeing and Finishing Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

**Table 43.** European 14-Year Perspective for Leather Chemicals by Manufacturing Process - Percentage Breakdown of Revenues for Beam-house, Tanning & Dyeing and Finishing Markets for Years 2009, 2018 and 2022 (includes corresponding Graph/Chart)

## 10.5 Asia-Pacific

### A. Market Analysis

Asia-Pacific: Largest & Fastest Growing Regional Market

Robust Activity in Leather Processing Generates Opportunities

Increased Use Case of Leather in Automotives Bodes Well

**Table 44.** Asia-Pacific Production of Passenger Cars & Commercial Vehicles: Breakdown of Annual Production Figures in '000 Units for Years 2014, 2016, 2018E & 2020P (includes corresponding Graph/Chart)

## Regional Market Review

### China

The State of Chinese Leather Industry

Changes Set in for a Better Future of the Industry

Strong Automotive Manufacturing Drives Chinese Demand for Leather Chemicals

### India

Demand for Leather Chemicals on a Growth Path

**Table 45.** Indian Leather Chemicals Market by Process Type (2017): Percentage Breakdown of Volume Sales for Beam-House, Tanning & Dyeing and Finishing Chemicals (includes corresponding Graph/Chart)

Market to Gain from Upward Trajectory in the Domestic Leather Industry

Tannery Industry

Dye Industry – A Primer

Evolution of Dyestuff Industry

Domestic Leather Industry to Gain from Rising Labor Costs in China

Weaker EU Market Weakens India's Exports, Better Prospects Lie Ahead

Demand Soars Amid Growing Production of Leather Footwear

Licensing & Duty

Competitive Scenario

Bangladesh

Robust Leather Industry Drives Leather Chemicals Demand

B. Market Analytics

**Table 46.** Asia-Pacific Recent Past, Current & Future Analysis for Leather Chemicals by Geographic Region - China, India, South Korea and Rest of Asia-Pacific Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 47.** Asia-Pacific Historic Review for Leather Chemicals by Geographic Region - China, India, South Korea and Rest of Asia-Pacific Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

**Table 48.** Asia-Pacific 14-Year Perspective for Leather Chemicals by Geographic Region - Percentage Breakdown of Revenues for China, India, South Korea and Rest of

Asia-Pacific Markets for Years 2009, 2018 and 2022 (includes corresponding Graph/Chart)

**Table 49.** Asia-Pacific Recent Past, Current & Future Analysis for Leather Chemicals by Manufacturing Process - Beam-house, Tanning & Dyeing and Finishing Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 50.** Asia-Pacific Historic Review for Leather Chemicals by Manufacturing Process - Beam-house, Tanning & Dyeing and Finishing Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

**Table 51.** Asia-Pacific 14-Year Perspective for Leather Chemicals by Manufacturing Process - Percentage Breakdown of Revenues for Beam-house, Tanning & Dyeing and Finishing Markets for Years 2009, 2018 and 2022 (includes corresponding Graph/Chart)

## 10.6 Latin America

### A. Market Analysis

#### Market Overview

#### Leathery Industry Statistics

**Table 52.** Production of Bovine Hides and Skins in Select Latin American Countries: 2015 (In Thousand Tonnes) (includes corresponding Graph/Chart)

**Table 53.** Production of Bovine Heavy Leather in Select Latin American Countries: 2015 (In Thousand Tonnes) (includes corresponding Graph/Chart)

**Table 54.** Production of Bovine Light Leather in Select Latin American Countries: 2015 (In Million Square Feet) (includes corresponding Graph/Chart)

## Brazil

### Brazilian Leather & Tanneries Industry – An Overview

**Table 55.** Brazilian Tanneries by Segment (2017): Percentage Breakdown of Number of Tanneries Processing Finished Leather, Semi-Finished (Crust) and Wet Blue Leather (includes corresponding Graph/Chart)

## B. Market Analytics

**Table 56.** Latin American Recent Past, Current & Future Analysis for Leather Chemicals by Geographic Region - Argentina, Brazil, Mexico and Rest of Latin America Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 57.** Latin American Historic Review for Leather Chemicals by Geographic Region - Argentina, Brazil, Mexico and Rest of Latin America Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

**Table 58.** Latin American 14-Year Perspective for Leather Chemicals by Geographic Region - Percentage Breakdown of Revenues for Argentina, Brazil, Mexico and Rest of Latin America Markets for Years 2009, 2018 and 2022 (includes corresponding Graph/Chart)

**Table 59.** Latin American Recent Past, Current & Future Analysis for Leather Chemicals by Manufacturing Process - Beam-house, Tanning & Dyeing and Finishing Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 60.** Latin American Historic Review for Leather Chemicals by Manufacturing Process - Beam-house, Tanning & Dyeing and Finishing Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

**Table 61.** Latin American 14-Year Perspective for Leather Chemicals by Manufacturing Process - Percentage Breakdown of Revenues for Beam-house, Tanning & Dyeing and Finishing Markets for Years 2009, 2018 and 2022 (includes corresponding Graph/Chart)

### 10.7 Rest of World

#### A. Market Analysis

##### Market Overview

##### Kenya – Leather Industry Status

#### B. Market Analytics

**Table 62.** Rest of World Recent Past, Current & Future Analysis for Leather Chemicals by Manufacturing Process - Beam-house, Tanning & Dyeing and Finishing Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 63.** Rest of World Historic Review for Leather Chemicals by Manufacturing Process - Beam-house, Tanning & Dyeing and Finishing Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

**Table 64.** Rest of World 14-Year Perspective for Leather Chemicals by Manufacturing Process - Percentage Breakdown of Revenues for Beam-house, Tanning & Dyeing and Finishing Markets for Years 2009, 2018 and 2022 (includes corresponding Graph/Chart)

## 11. COMPANY PROFILES

Total Companies Profiled: 111 (including Divisions/Subsidiaries - 112)

The United States (13)

Japan (1)

Europe (67)

France (3)

Germany (9)

The United Kingdom (1)

Italy (31)

Spain (9)

Rest of Europe (14)

Asia-Pacific (Excluding Japan) (24)

Latin America (6)

Africa (1)



## I would like to order

Product name: Leather Chemicals: Market Research Report

Product link: <https://marketpublishers.com/r/LC7B89CCFBBEN.html>

Price: US\$ 5,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/LC7B89CCFBBEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970