

# Laboratory Glassware and Plasticware: Market Research Report

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## Abstracts

This report analyzes the worldwide markets for Laboratory Glassware and Plasticware in US\$ Thousand by the following Product Segments: Laboratory Glassware (Beakers, Bottles, Burettes, Flasks, Funnels, Measuring Cylinders, Pipette and Pipette Tips, Slides, Stirring Rods, Test Tubes, Tubings, Vials, & Others), and Laboratory Plasticware (Beakers, Bottles, Flasks, Funnels, Pipette and Pipette Tips, Racks, Test Tubes, Tubings, Vials, & Others). The study also includes analysis by the following End-Use markets: Biotech/Life Science Research, Chemical/Petrochemical, Clinical, Engineering, Environmental, Food Processing & Testing, Material Testing, and Metal Processing. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, Middle East & Africa, and Latin America. Annual estimates and forecasts are provided for the period 2016 through 2024. Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs.

The report profiles 80 companies including many key and niche players such as -

Bellco Glass, Inc.

Borosil Glass Works Limited

Eppendorf AG

Duran Group GmbH

Gerresheimer AG

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Duran Group GmbH (Germany)  
Kimble Chase Life Science and Research Products LLC (USA)  
SciLabware Limited (The United Kingdom)  
Wheaton Industries Inc. (USA)  
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(Beakers, Bottles, Flasks, Funnels, Pipette and Pipette Tips, Racks, Test Tubes, Tubings, Vials and Other Laboratory Plasticware) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

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**Table 167.** Italian Historic Review for Laboratory Glassware and Plasticware by Product Group/ Segment - Laboratory Glassware (Beakers, Bottles, Burettes, Flasks, Funnels, Measuring Cylinders, Pipette and Pipette Tips, Slides, Stirring Rods, Test Tubes, Tubings, Vials and Other Laboratory Glassware) and Laboratory Plasticware (Beakers, Bottles, Flasks, Funnels, Pipette and Pipette Tips, Racks, Test Tubes, Tubings, Vials and Other Laboratory Plasticware) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

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**Table 169.** Italian Recent Past, Current & Future Analysis for Laboratory Glassware and Plasticware by End-Use Segment - Biotech/Life Science Research, Chemical/Petrochemical, Clinical, Engineering, Environmental, Food Processing & Testing, Material Testing and Metal Processing Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 170.** Italian Historic Review for Laboratory Glassware and Plasticware by End-Use Segment - Biotech/Life Science Research, Chemical/ Petrochemical, Clinical, Engineering, Environmental, Food Processing & Testing, Material Testing and Metal Processing Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 171.** Italian 14-Year Perspective for Laboratory Glassware and Plasticware by End-Use Segment - Percentage Breakdown of Dollar Sales for Biotech/Life Science Research, Chemical/ Petrochemical, Clinical, Engineering, Environmental, Food Processing & Testing, Material Testing and Metal Processing Markets for Years 2011, 2017, & 2024 (includes corresponding Graph/Chart)

#### **4D. THE UNITED KINGDOM**

##### A. Market Analysis

Current & Future Analysis

Product Launches

SciLabware Limited – A Key Player

##### B. Market Analytics

**Table 172.** UK Recent Past, Current & Future Analysis for Laboratory Glassware and Plasticware by Product Group/Segment - Laboratory Glassware (Beakers, Bottles, Burettes, Flasks, Funnels, Measuring Cylinders, Pipette and Pipette Tips, Slides, Stirring Rods, Test Tubes, Tubings, Vials and Other Laboratory Glassware) and Laboratory Plasticware (Beakers, Bottles, Flasks, Funnels, Pipette and Pipette Tips, Racks, Test Tubes, Tubings, Vials and Other Laboratory Plasticware) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

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**Table 174.** UK 14-Year Perspective for Laboratory Glassware and Plasticware by Product Group/ Segment - Percentage Breakdown of Dollar Sales for Laboratory Glassware (Beakers, Bottles, Burettes, Flasks, Funnels, Measuring Cylinders, Pipette and Pipette Tips, Slides, Stirring Rods, Test Tubes, Tubings, Vials and Other Laboratory Glassware) and Laboratory Plasticware (Beakers, Bottles, Flasks, Funnels, Pipette and Pipette Tips, Racks, Test Tubes, Tubings, Vials and Other Laboratory

Plasticware) Markets for Years 2011, 2017, & 2024 (includes corresponding Graph/Chart)

**Table 175.** UK Recent Past, Current & Future Analysis for Laboratory Glassware and Plasticware by End-Use Segment - Biotech/Life Science Research, Chemical/Petrochemical, Clinical, Engineering, Environmental, Food Processing & Testing, Material Testing and Metal Processing Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 176.** UK Historic Review for Laboratory Glassware and Plasticware by End-Use Segment - Biotech/Life Science Research, Chemical/ Petrochemical, Clinical, Engineering, Environmental, Food Processing & Testing, Material Testing and Metal Processing Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 177.** UK 14-Year Perspective for Laboratory Glassware and Plasticware by End-Use Segment - Percentage Breakdown of Dollar Sales for Biotech/ Life Science Research, Chemical/Petrochemical, Clinical, Engineering, Environmental, Food Processing & Testing, Material Testing and Metal Processing Markets for Years 2011, 2017, & 2024 (includes corresponding Graph/Chart)

#### **4E. SPAIN**

##### Market Analysis

**Table 178.** Spanish Recent Past, Current & Future Analysis for Laboratory Glassware and Plasticware by Product Group/Segment - Laboratory Glassware (Beakers, Bottles, Burettes, Flasks, Funnels, Measuring Cylinders, Pipette and Pipette Tips, Slides, Stirring Rods, Test Tubes, Tubings, Vials and Other Laboratory Glassware) and Laboratory Plasticware (Beakers, Bottles, Flasks, Funnels, Pipette and Pipette Tips, Racks, Test Tubes, Tubings, Vials and Other Laboratory Plasticware) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 179.** Spanish Historic Review for Laboratory Glassware and Plasticware by Product Group/ Segment - Laboratory Glassware (Beakers, Bottles, Burettes, Flasks, Funnels, Measuring Cylinders, Pipette and Pipette Tips, Slides, Stirring Rods, Test

Tubes, Tubings, Vials and Other Laboratory Glassware) and Laboratory Plasticware (Beakers, Bottles, Flasks, Funnels, Pipette and Pipette Tips, Racks, Test Tubes, Tubings, Vials and Other Laboratory Plasticware) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 180.** Spanish 14-Year Perspective for Laboratory Glassware and Plasticware by Product Group/Segment - Percentage Breakdown of Dollar Sales for Laboratory Glassware (Beakers, Bottles, Burettes, Flasks, Funnels, Measuring Cylinders, Pipette and Pipette Tips, Slides, Stirring Rods, Test Tubes, Tubings, Vials and Other Laboratory Glassware) and Laboratory Plasticware (Beakers, Bottles, Flasks, Funnels, Pipette and Pipette Tips, Racks, Test Tubes, Tubings, Vials and Other Laboratory Plasticware) Markets for Years 2011, 2017, & 2024 (includes corresponding Graph/Chart)

**Table 181.** Spanish Recent Past, Current & Future Analysis for Laboratory Glassware and Plasticware by End-Use Segment - Biotech/Life Science Research, Chemical/Petrochemical, Clinical, Engineering, Environmental, Food Processing & Testing, Material Testing and Metal Processing Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 182.** Spanish Historic Review for Laboratory Glassware and Plasticware by End-Use Segment - Biotech/Life Science Research, Chemical/ Petrochemical, Clinical, Engineering, Environmental, Food Processing & Testing, Material Testing and Metal Processing Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 183.** Spanish 14-Year Perspective for Laboratory Glassware and Plasticware by End-Use Segment - Percentage Breakdown of Dollar Sales for Biotech/Life Science Research, Chemical/ Petrochemical, Clinical, Engineering, Environmental, Food Processing & Testing, Material Testing and Metal Processing Markets for Years 2011, 2017, & 2024 (includes corresponding Graph/Chart)

## 4F. RUSSIA

### Market Analysis

**Table 184.** Russian Recent Past, Current & Future Analysis for Laboratory Glassware and Plasticware by Product Group/Segment - Laboratory Glassware (Beakers, Bottles, Burettes, Flasks, Funnels, Measuring Cylinders, Pipette and Pipette Tips, Slides, Stirring Rods, Test Tubes, Tubings, Vials and Other Laboratory Glassware) and Laboratory Plasticware (Beakers, Bottles, Flasks, Funnels, Pipette and Pipette Tips, Racks, Test Tubes, Tubings, Vials and Other Laboratory Plasticware) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 185.** Russian Historic Review for Laboratory Glassware and Plasticware by Product Group/ Segment - Laboratory Glassware (Beakers, Bottles, Burettes, Flasks, Funnels, Measuring Cylinders, Pipette and Pipette Tips, Slides, Stirring Rods, Test Tubes, Tubings, Vials and Other Laboratory Glassware) and Laboratory Plasticware (Beakers, Bottles, Flasks, Funnels, Pipette and Pipette Tips, Racks, Test Tubes, Tubings, Vials and Other Laboratory Plasticware) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 186.** Russian 14-Year Perspective for Laboratory Glassware and Plasticware by Product Group/Segment - Percentage Breakdown of Dollar Sales for Laboratory Glassware (Beakers, Bottles, Burettes, Flasks, Funnels, Measuring Cylinders, Pipette and Pipette Tips, Slides, Stirring Rods, Test Tubes, Tubings, Vials and Other Laboratory Glassware) and Laboratory Plasticware (Beakers, Bottles, Flasks, Funnels, Pipette and Pipette Tips, Racks, Test Tubes, Tubings, Vials and Other Laboratory Plasticware) Markets for Years 2011, 2017, & 2024 (includes corresponding Graph/Chart)

**Table 187.** Russian Recent Past, Current & Future Analysis for Laboratory Glassware and Plasticware by End-Use Segment - Biotech/Life Science Research, Chemical/Petrochemical, Clinical, Engineering, Environmental, Food Processing & Testing, Material Testing and Metal Processing Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 188.** Russian Historic Review for Laboratory Glassware and Plasticware by End-Use Segment - Biotech/Life Science Research, Chemical/ Petrochemical, Clinical, Engineering, Environmental, Food Processing & Testing, Material Testing and Metal Processing Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 189.** Russian 14-Year Perspective for Laboratory Glassware and Plasticware by End-Use Segment - Percentage Breakdown of Dollar Sales for Biotech/Life Science Research, Chemical/ Petrochemical, Clinical, Engineering, Environmental, Food Processing & Testing, Material Testing and Metal Processing Markets for Years 2011, 2017, & 2024 (includes corresponding Graph/Chart)

#### **4G. REST OF EUROPE**

##### A. Market Analysis

Current & Future Analysis

Product Launches

Key Players

##### B. Market Analytics

**Table 190.** Rest of Europe Recent Past, Current & Future Analysis for Laboratory Glassware and Plasticware by Product Group/Segment - Laboratory Glassware (Beakers, Bottles, Burettes, Flasks, Funnels, Measuring Cylinders, Pipette and Pipette Tips, Slides, Stirring Rods, Test Tubes, Tubings, Vials and Other Laboratory Glassware) and Laboratory Plasticware (Beakers, Bottles, Flasks, Funnels, Pipette and Pipette Tips, Racks, Test Tubes, Tubings, Vials and Other Laboratory Plasticware) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 191.** Rest of Europe Historic Review for Laboratory Glassware and Plasticware by Product Group/Segment - Laboratory Glassware (Beakers, Bottles, Burettes, Flasks, Funnels, Measuring Cylinders, Pipette and Pipette Tips, Slides, Stirring Rods, Test Tubes, Tubings, Vials and Other Laboratory Glassware) and Laboratory Plasticware (Beakers, Bottles, Flasks, Funnels, Pipette and Pipette Tips, Racks, Test Tubes, Tubings, Vials and Other Laboratory Plasticware) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 192.** Rest of Europe 14-Year Perspective for Laboratory Glassware and Plasticware by Product Group/Segment - Percentage Breakdown of Dollar Sales for Laboratory Glassware (Beakers, Bottles, Burettes, Flasks, Funnels, Measuring Cylinders, Pipette and Pipette Tips, Slides, Stirring Rods, Test Tubes, Tubings, Vials and Other Laboratory Glassware) and Laboratory Plasticware (Beakers, Bottles, Flasks, Funnels, Pipette and Pipette Tips, Racks, Test Tubes, Tubings, Vials and Other



Laboratory Plasticware) Markets for Years 2011, 2017, & 2024 (includes corresponding Graph/Chart)

**Table 193.** Rest of Europe Recent Past, Current & Future Analysis for Laboratory Glassware and Plasticware by End-Use Segment - Biotech/Life Science Research, Chemical/Petrochemical, Clinical, Engineering, Environmental, Food Processing & Testing, Material Testing and Metal Processing Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 194.** Rest of Europe Historic Review for Laboratory Glassware and Plasticware by End-Use Segment - Biotech/Life Science Research, Chemical/Petrochemical, Clinical, Engineering, Environmental, Food Processing & Testing, Material Testing and Metal Processing Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 195.** Rest of Europe 14-Year Perspective for Laboratory Glassware and Plasticware by End-Use Segment - Percentage Breakdown of Dollar Sales for Biotech/Life Science Research, Chemical/ Petrochemical, Clinical, Engineering, Environmental, Food Processing & Testing, Material Testing and Metal Processing Markets for Years 2011, 2017, & 2024 (includes corresponding Graph/Chart)

## 5. ASIA-PACIFIC

### A. Market Analysis

#### Current & Future Analysis

#### Laboratory Equipment Market

#### China

#### India

Borosil Glass Works Limited (India) – A Major Player

### B. Market Analytics

**Table 196.** Asia-Pacific Recent Past, Current & Future Analysis for Laboratory Glassware and Plasticware by Product Group/Segment - Laboratory Glassware (Beakers, Bottles, Burettes, Flasks, Funnels, Measuring Cylinders, Pipette and Pipette Tips, Slides, Stirring Rods, Test Tubes, Tubings, Vials and Other Laboratory Glassware) and Laboratory Plasticware (Beakers, Bottles, Flasks, Funnels, Pipette and Pipette Tips, Racks, Test Tubes, Tubings, Vials and Other Laboratory Plasticware)

Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 197.** Asia-Pacific Historic Review for Laboratory Glassware and Plasticware by Product Group/Segment - Laboratory Glassware (Beakers, Bottles, Burettes, Flasks, Funnels, Measuring Cylinders, Pipette and Pipette Tips, Slides, Stirring Rods, Test Tubes, Tubings, Vials and Other Laboratory Glassware) and Laboratory Plasticware (Beakers, Bottles, Flasks, Funnels, Pipette and Pipette Tips, Racks, Test Tubes, Tubings, Vials and Other Laboratory Plasticware) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

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**Table 199.** Asia-Pacific Recent Past, Current & Future Analysis for Laboratory Glassware and Plasticware by End-Use Segment - Biotech/Life Science Research, Chemical/Petrochemical, Clinical, Engineering, Environmental, Food Processing & Testing, Material Testing and Metal Processing Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 200.** Asia-Pacific Historic Review for Laboratory Glassware and Plasticware by End-Use Segment - Biotech/Life Science Research, Chemical/Petrochemical, Clinical, Engineering, Environmental, Food Processing & Testing, Material Testing and Metal Processing Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 201.** Asia-Pacific 14-Year Perspective for Laboratory Glassware and Plasticware by End-Use Segment - Percentage Breakdown of Dollar Sales for Biotech/Life Science Research, Chemical/Petrochemical, Clinical, Engineering, Environmental, Food Processing & Testing, Material Testing and Metal Processing Markets for Years 2011, 2017, & 2024 (includes corresponding Graph/Chart)



## 6. THE MIDDLE EAST & AFRICA

### Market Analysis

**Table 202.** Middle East & African Recent Past, Current & Future Analysis for Laboratory Glassware and Plasticware by Product Group/Segment - Laboratory Glassware (Beakers, Bottles, Burettes, Flasks, Funnels, Measuring Cylinders, Pipette and Pipette Tips, Slides, Stirring Rods, Test Tubes, Tubings, Vials and Other Laboratory Glassware) and Laboratory Plasticware (Beakers, Bottles, Flasks, Funnels, Pipette and Pipette Tips, Racks, Test Tubes, Tubings, Vials and Other Laboratory Plasticware) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 203.** Middle East & African Historic Review for Laboratory Glassware and Plasticware by Product Group/Segment - Laboratory Glassware (Beakers, Bottles, Burettes, Flasks, Funnels, Measuring Cylinders, Pipette and Pipette Tips, Slides, Stirring Rods, Test Tubes, Tubings, Vials and Other Laboratory Glassware) and Laboratory Plasticware (Beakers, Bottles, Flasks, Funnels, Pipette and Pipette Tips, Racks, Test Tubes, Tubings, Vials and Other Laboratory Plasticware) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 204.** Middle East & African 14-Year Perspective for Laboratory Glassware and Plasticware by Product Group/Segment - Percentage Breakdown of Dollar Sales for Laboratory Glassware (Beakers, Bottles, Burettes, Flasks, Funnels, Measuring Cylinders, Pipette and Pipette Tips, Slides, Stirring Rods, Test Tubes, Tubings, Vials and Other Laboratory Glassware) and Laboratory Plasticware (Beakers, Bottles, Flasks, Funnels, Pipette and Pipette Tips, Racks, Test Tubes, Tubings, Vials and Other Laboratory Plasticware) Markets for Years 2011, 2017, & 2024 (includes corresponding Graph/Chart)

**Table 205.** Middle East & African Recent Past, Current & Future Analysis for Laboratory Glassware and Plasticware by End-Use Segment - Biotech/Life Science Research, Chemical/Petrochemical, Clinical, Engineering, Environmental, Food Processing & Testing, Material Testing and Metal Processing Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 206.** Middle East & African Historic Review for Laboratory Glassware and Plasticware by End-Use Segment - Biotech/Life Science Research, Chemical/Petrochemical, Clinical, Engineering, Environmental, Food Processing & Testing, Material Testing and Metal Processing Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 207.** Middle East & African 14-Year Perspective for Laboratory Glassware and Plasticware by End-Use Segment - Percentage Breakdown of Dollar Sales for Biotech/Life Science Research, Chemical/Petrochemical, Clinical, Engineering, Environmental, Food Processing & Testing, Material Testing and Metal Processing Markets for Years 2011, 2017, & 2024 (includes corresponding Graph/Chart)

## 7. LATIN AMERICA

### A. Market Analysis

#### Overview of Select Markets

#### Brazil

#### Mexico

### B. Market Analytics

**Table 209.** Latin American Recent Past, Current & Future Analysis for Laboratory Glassware and Plasticware by Product Group/Segment - Laboratory Glassware (Beakers, Bottles, Burettes, Flasks, Funnels, Measuring Cylinders, Pipette and Pipette Tips, Slides, Stirring Rods, Test Tubes, Tubings, Vials and Other Laboratory Glassware) and Laboratory Plasticware (Beakers, Bottles, Flasks, Funnels, Pipette and Pipette Tips, Racks, Test Tubes, Tubings, Vials and Other Laboratory Plasticware) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 210.** Latin American Historic Review for Laboratory Glassware and Plasticware by Product Group/Segment - Laboratory Glassware (Beakers, Bottles, Burettes, Flasks, Funnels, Measuring Cylinders, Pipette and Pipette Tips, Slides, Stirring Rods, Test Tubes, Tubings, Vials and Other Laboratory Glassware) and Laboratory Plasticware (Beakers, Bottles, Flasks, Funnels, Pipette and Pipette Tips, Racks, Test Tubes, Tubings, Vials and Other Laboratory Plasticware) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

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**Table 212.** Latin American Recent Past, Current & Future Analysis for Laboratory Glassware and Plasticware by End-Use Segment - Biotech/Life Science Research, Chemical/Petrochemical, Clinical, Engineering, Environmental, Food Processing & Testing, Material Testing and Metal Processing Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 213.** Latin American Historic Review for Laboratory Glassware and Plasticware by End-Use Segment - Biotech/Life Science Research, Chemical/Petrochemical, Clinical, Engineering, Environmental, Food Processing & Testing, Material Testing and Metal Processing Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 214.** Latin American 14-Year Perspective for Laboratory Glassware and Plasticware by End-Use Segment - Percentage Breakdown of Dollar Sales for Biotech/Life Science Research, Chemical/Petrochemical, Clinical, Engineering, Environmental, Food Processing & Testing, Material Testing and Metal Processing Markets for Years 2011, 2017, & 2024 (includes corresponding Graph/Chart)

#### **IV. COMPETITIVE LANDSCAPE**

Total Companies Profiled: 80 (including Divisions/Subsidiaries - 88)

The United States (39)

Canada (3)

Europe (36)

France (1)

Germany (16)

The United Kingdom (7)

Italy (2)

Rest of Europe (10)

Asia-Pacific (Excluding Japan) (10)

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