

Laboratory Reagents: Market Research Report

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Abstracts

This report analyzes the worldwide markets for Laboratory Chemical Reagents in US\$ Thousand by the following Segments by Application Area: Molecular Biology (Monoclonal & Polyclonal Antibodies, Gene Expression, Vectors, Cloning & Sequencing, Gene Synthesis, PCR Reagents, Enzymes, & Others), Biochemistry, Cytokine & Chemokine Testing, Cell/Tissue Culture, Carbohydrate Analysis, Immunohistochemistry, and Environmental Testing (Pesticide Residues, & Others).

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2015 through 2022. Also, a six-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 160 companies including many key and niche players such as -

A.G. Scientific, Inc.

Abbott Diagnostics

Agilent Technologies, Inc.

BD Biosciences

Beckman Coulter, Inc.

bioMérieux

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Table 84. Japanese Historic Review for Laboratory Reagents by Application Area - Molecular Biology (Monoclonal & Polyclonal Antibodies; Gene Expression, Vectors, Cloning & Sequencing; Gene Synthesis; PCR Reagents; Enzymes; and Others), Biochemistry (IVD), Cytokine & Chemokine Testing, Cell/Tissue Culture, Carbohydrate Analysis, Immunohistochemistry, and Environmental Testing (Pesticide Residues and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 85. Japanese 14-Year Perspective for Laboratory Reagents by Application Area - Percentage Breakdown of Dollar Sales for Molecular Biology (Monoclonal & Polyclonal Antibodies; Gene Expression, Vectors, Cloning & Sequencing; Gene Synthesis; PCR Reagents; Enzymes; and Others), Biochemistry (IVD), Cytokine & Chemokine Testing, Cell/Tissue Culture, Carbohydrate Analysis, Immunohistochemistry, and Environmental Testing (Pesticide Residues and Others) Markets for Years 2009, 2018 & 2022 (includes corresponding Graph/Chart)

7.4 EUROPE

A. Market Analysis

A Mature yet Growing Market

Market Analysis by Segment

Molecular Biology Reagents

Cell Culture and Tissue Culture Reagents

Diagnostics Reagents

Reagents Gain from Healthy Momentum in Research Programs

B. Market Analytics

Table 86. European Recent Past, Current & Future Analysis for Laboratory Reagents by Geographic Region - France, Germany, Italy, UK, and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

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Table 88. European Recent Past, Current & Future Analysis for Laboratory Reagents by Application Area - Molecular Biology (Monoclonal & Polyclonal Antibodies; Gene Expression, Vectors, Cloning & Sequencing; Gene Synthesis; PCR Reagents; Enzymes; and Others), Biochemistry (IVD), Cytokine & Chemokine Testing, Cell/Tissue Culture, Carbohydrate Analysis, Immunohistochemistry, and Environmental Testing (Pesticide Residues and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 89. European Historic Review for Laboratory Reagents by Application Area - Molecular Biology (Monoclonal & Polyclonal Antibodies; Gene Expression, Vectors, Cloning & Sequencing; Gene Synthesis; PCR Reagents; Enzymes; and Others), Biochemistry (IVD), Cytokine & Chemokine Testing, Cell/Tissue Culture, Carbohydrate Analysis, Immunohistochemistry, and Environmental Testing (Pesticide Residues and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 90. European 14-Year Perspective for Laboratory Reagents by Geographic Region - Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, and Rest of Europe Markets for Years 2009, 2018 & 2022 (includes corresponding Graph/Chart)

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7.4.1 France Market Analysis

Table 92. French Recent Past, Current & Future Analysis for Laboratory Reagents by Application Area - Molecular Biology (Monoclonal & Polyclonal Antibodies; Gene Expression, Vectors, Cloning & Sequencing; Gene Synthesis; PCR Reagents; Enzymes; and Others), Biochemistry (IVD), Cytokine & Chemokine Testing, Cell/Tissue Culture, Carbohydrate Analysis, Immunohistochemistry, and Environmental Testing (Pesticide Residues and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 93. French Historic Review for Laboratory Reagents by Application Area - Molecular Biology (Monoclonal & Polyclonal Antibodies; Gene Expression, Vectors, Cloning & Sequencing; Gene Synthesis; PCR Reagents; Enzymes; and Others), Biochemistry (IVD), Cytokine & Chemokine Testing, Cell/Tissue Culture, Carbohydrate Analysis, Immunohistochemistry, and Environmental Testing (Pesticide Residues and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

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7.4.2 Germany A. Market Analysis

Germany: The Most Prolific Market in Europe

Table 95. Germany Enjoys Significant Share in the European Laboratory Reagents Market: Percentage Breakdown of Value Sales for Germany and Rest of Europe (2018E & 2022P) (includes corresponding Graph/Chart)

Uptrend in Analytical Instruments & Supplies Market Bodes Well

B. Market Analytics

Table 96. German Recent Past, Current & Future Analysis for Laboratory Reagents by Application Area - Molecular Biology (Monoclonal & Polyclonal Antibodies; Gene Expression, Vectors, Cloning & Sequencing; Gene Synthesis; PCR Reagents; Enzymes; and Others), Biochemistry (IVD), Cytokine & Chemokine Testing, Cell/Tissue Culture, Carbohydrate Analysis, Immunohistochemistry, and Environmental Testing (Pesticide Residues and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 97. German Historic Review for Laboratory Reagents by Application Area - Molecular Biology (Monoclonal & Polyclonal Antibodies; Gene Expression, Vectors, Cloning & Sequencing; Gene Synthesis; PCR Reagents; Enzymes; and Others), Biochemistry (IVD), Cytokine & Chemokine Testing, Cell/Tissue Culture, Carbohydrate Analysis, Immunohistochemistry, and Environmental Testing (Pesticide Residues and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

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7.4.3 Italy

Market Analysis

Table 99. Italian Recent Past, Current & Future Analysis for Laboratory Reagents by Application Area - Molecular Biology (Monoclonal & Polyclonal Antibodies; Gene Expression, Vectors, Cloning & Sequencing; Gene Synthesis; PCR Reagents; Enzymes; and Others), Biochemistry (IVD), Cytokine & Chemokine Testing, Cell/Tissue Culture, Carbohydrate Analysis, Immunohistochemistry, and Environmental Testing (Pesticide Residues and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

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7.4.4 The United Kingdom Market Analysis

Table 102. UK Recent Past, Current & Future Analysis for Laboratory Reagents by Application Area - Molecular Biology (Monoclonal & Polyclonal Antibodies; Gene Expression, Vectors, Cloning & Sequencing; Gene Synthesis; PCR Reagents; Enzymes; and Others), Biochemistry (IVD), Cytokine & Chemokine Testing, Cell/Tissue Culture, Carbohydrate Analysis, Immunohistochemistry, and Environmental Testing (Pesticide Residues and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 103. UK Historic Review for Laboratory Reagents by Application Area - Molecular Biology (Monoclonal & Polyclonal Antibodies; Gene Expression, Vectors, Cloning & Sequencing; Gene Synthesis; PCR Reagents; Enzymes; and Others), Biochemistry (IVD), Cytokine & Chemokine Testing, Cell/Tissue Culture, Carbohydrate Analysis, Immunohistochemistry, and Environmental Testing (Pesticide Residues and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 104. UK 14-Year Perspective for Laboratory Reagents by Application Area - Percentage Breakdown of Dollar Sales for Molecular Biology (Monoclonal & Polyclonal Antibodies; Gene Expression, Vectors, Cloning & Sequencing; Gene Synthesis; PCR Reagents; Enzymes; and Others), Biochemistry (IVD), Cytokine & Chemokine Testing, Cell/Tissue Culture, Carbohydrate Analysis, Immunohistochemistry, and Environmental Testing (Pesticide Residues and Others) Markets for Years 2009, 2018 & 2022 (includes corresponding Graph/Chart)

7.4.5 Rest of Europe

A. Market Analysis

Review of Select Regional Markets

Spain

Sweden

Switzerland

B. Market Analytics

Table 105. Rest of European Recent Past, Current & Future Analysis for Laboratory Reagents by Application Area - Molecular Biology (Monoclonal & Polyclonal Antibodies; Gene Expression, Vectors, Cloning & Sequencing; Gene Synthesis; PCR Reagents; Enzymes; and Others), Biochemistry (IVD), Cytokine & Chemokine Testing, Cell/Tissue Culture, Carbohydrate Analysis, Immunohistochemistry, and Environmental Testing (Pesticide Residues and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 106. Rest of European Historic Review for Laboratory Reagents by Application Area - Molecular Biology (Monoclonal & Polyclonal Antibodies; Gene Expression, Vectors, Cloning & Sequencing; Gene Synthesis; PCR Reagents; Enzymes; and Others), Biochemistry (IVD), Cytokine & Chemokine Testing, Cell/Tissue Culture, Carbohydrate Analysis, Immunohistochemistry, and Environmental Testing (Pesticide

Residues and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 107. Rest of European 14-Year Perspective for Laboratory Reagents by Application Area - Percentage Breakdown of Dollar Sales for Molecular Biology (Monoclonal & Polyclonal Antibodies; Gene Expression, Vectors, Cloning & Sequencing; Gene Synthesis; PCR Reagents; Enzymes; and Others), Biochemistry (IVD), Cytokine & Chemokine Testing, Cell/Tissue Culture, Carbohydrate Analysis, Immunohistochemistry, and Environmental Testing (Pesticide Residues and Others) Markets for Years 2009, 2018 & 2022 (includes corresponding Graph/Chart)

7.5 ASIA-PACIFIC

A. Market Analysis

A Rapidly Growing Market for Laboratory Reagents

PCR Reagents Market Set to Make Bigger Gains

Significant Expansion in Cell Culture Market Generates Parallel Opportunities

Uptrend in IVD Space Augurs Well for Market Growth

Overview of Select Regional Markets

Australia and New Zealand

China

Laboratory Equipment and Supplies

India

Laboratory Equipment and Supplies

In Vitro Diagnostics

Taiwan

B. Market Analytics

Table 108. Asia-Pacific Recent Past, Current & Future Analysis for Laboratory Reagents by Application Area - Molecular Biology (Monoclonal & Polyclonal Antibodies; Gene Expression, Vectors, Cloning & Sequencing; Gene Synthesis; PCR Reagents; Enzymes; and Others), Biochemistry (IVD), Cytokine & Chemokine Testing, Cell/Tissue Culture, Carbohydrate Analysis, Immunohistochemistry, and Environmental Testing (Pesticide Residues and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

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7.6 LATIN AMERICA

Market Analysis

Table 111. Latin American Recent Past, Current & Future Analysis for Laboratory Reagents by Application Area - Molecular Biology (Monoclonal & Polyclonal Antibodies; Gene Expression, Vectors, Cloning & Sequencing; Gene Synthesis; PCR Reagents; Enzymes; and Others), Biochemistry (IVD), Cytokine & Chemokine Testing, Cell/Tissue Culture, Carbohydrate Analysis, Immunohistochemistry, and Environmental Testing (Pesticide Residues and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 112. Latin American Historic Review for Laboratory Reagents by Application Area - Molecular Biology (Monoclonal & Polyclonal Antibodies; Gene Expression, Vectors, Cloning & Sequencing; Gene Synthesis; PCR Reagents; Enzymes; and Others), Biochemistry (IVD), Cytokine & Chemokine Testing, Cell/Tissue Culture, Carbohydrate Analysis, Immunohistochemistry, and Environmental Testing (Pesticide Residues and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

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Chemokine Testing, Cell/Tissue Culture, Carbohydrate Analysis, Immunohistochemistry, and Environmental Testing (Pesticide Residues and Others) Markets for Years 2009, 2018 & 2022 (includes corresponding Graph/Chart)

7.7 REST OF WORLD

Market Analysis

Table 114. Rest of World Recent Past, Current & Future Analysis for Laboratory Reagents by Application Area - Molecular Biology (Monoclonal & Polyclonal Antibodies; Gene Expression, Vectors, Cloning & Sequencing; Gene Synthesis; PCR Reagents; Enzymes; and Others), Biochemistry (IVD), Cytokine & Chemokine Testing, Cell/Tissue Culture, Carbohydrate Analysis, Immunohistochemistry, and Environmental Testing (Pesticide Residues and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 115. Rest of World Historic Review for Laboratory Reagents by Application Area - Molecular Biology (Monoclonal & Polyclonal Antibodies; Gene Expression, Vectors, Cloning & Sequencing; Gene Synthesis; PCR Reagents; Enzymes; and Others), Biochemistry (IVD), Cytokine & Chemokine Testing, Cell/Tissue Culture, Carbohydrate Analysis, Immunohistochemistry, and Environmental Testing (Pesticide Residues and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 116. Rest of World 14-Year Perspective for Laboratory Reagents by Application Area - Percentage Breakdown of Dollar Sales for Molecular Biology (Monoclonal & Polyclonal Antibodies; Gene Expression, Vectors, Cloning & Sequencing; Gene Synthesis; PCR Reagents; Enzymes; and Others), Biochemistry (IVD), Cytokine & Chemokine Testing, Cell/Tissue Culture, Carbohydrate Analysis, Immunohistochemistry, and Environmental Testing (Pesticide Residues and Others) Markets for Years 2009, 2018 & 2022 (includes corresponding Graph/Chart)

8. COMPANY PROFILES

Total Companies Profiled: 160 (including Divisions/Subsidiaries - 187)

The United States (114)

Canada (4)

Japan (8)

Europe (52)
 France (4)
 Germany (11)
 The United Kingdom (9)
 Italy (3)
 Spain (5)
 Rest of Europe (20)
Asia-Pacific (Excluding Japan) (9)

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