

# Kidney Dialysis Equipment and Supplies: Market Research Report

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## Abstracts

This report analyzes the worldwide markets for Kidney Dialysis Equipment and Supplies in US\$ by the following Segments: Hemodialysis (Hemodialysis Machines, Blood Pumps, Catheters, Dialyzers, Dialysates, Dialysis Tubing Kits, & Other Supplies), and Peritoneal Dialysis (Peritoneal Dialysis Cyclers Machines, Peritoneal Tubing Kits, Dialysates, & Catheters).

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America. Annual estimates and forecasts are provided for the period 2016 through 2024.

Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 73 companies including many key and niche players such as -

Asahi Kasei Medical Co., Ltd.

B. Braun Melsungen AG

Baxter International, Inc.

DaVita Kidney Care

Diaverum

## Fresenius Medical Care AG & Co. KGaA

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Wider Prevalence of Dialysis Clinics Steers Market Prospects

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Product Launches

Strategic Corporate Developments

Select Key Players

B. Market Analytics

**Table 110.** The US Recent Past, Current & Future Analysis for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycler Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

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## 2. CANADA

### A. Market Analysis

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Growing Cases of Diabetes Augurs Well for Market Growth

**Table 114.** Prevalence of Diabetes Mellitus in Canada (2013 & 2035): Number of People with DM (in Thousands) in the 20-79 Age Group (includes corresponding Graph/Chart)

Home Dialysis Gains Impetus

Product Launch

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### B. Market Analytics

**Table 115.** Canadian Recent Past, Current & Future Analysis for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cyclers Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently



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**Table 116.** Canadian Historic Review for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cyler Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 117.** Canadian 14-Year Perspective for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Percentage Breakdown of Dollar Revenues for Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cyler Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

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#### A. Market Analysis

Second Largest Market for Kidney Dialysis Equipment & Supplies  
Hemodialysis Leads the Dialysis Market

**Table 118.** Dialysis Patient Population in Japan (2015-2024) (includes corresponding Graph/Chart)

**Table 119.** Dialysis Patient Population by Modality in Japan (2016) (includes corresponding Graph/Chart)

Aging Population Spurs Market Growth

**Table 120.** Japanese Elderly (65+ Years) Population: 2000-2020 (includes corresponding Graph/Chart)

**Table 121.** Aging Population Growth (%) in Japan: 2015-2060P (includes corresponding



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Diabetes Prevalence: Opportunity Indicator for the Market

**Table 122.** Prevalence of Diabetes Mellitus in Japan (2013): Number of People with DM (in Thousands) by Age Group (includes corresponding Graph/Chart)

Select Key Players

B. Market Analytics

**Table 123.** Japanese Recent Past, Current & Future Analysis for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cyler Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 124.** Japanese Historic Review for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cyler Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 125.** Japanese 14-Year Perspective for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Percentage Breakdown of Dollar Revenues for Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cyler Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

#### 4. EUROPE

## A. Market Analysis

**Table 126.** Dialysis Patient Population in Europe (2015-2024) (includes corresponding Graph/Chart)

**Table 127.** Dialysis Patient Population by Modality for Select European Countries (2016) (includes corresponding Graph/Chart)

**Table 128.** Europe Dialysis Market Type (2016): Percentage Breakdown of Patients Receiving Dialysis Treatment in In-Centre and Home Settings (includes corresponding Graph/Chart)

### Increasing Aging Population Boosts Demand

**Table 129.** Life Expectancy for Select Countries in Europe: 2015 (includes corresponding Graph/Chart)

**Table 130.** European Population By Age Group: Percentage Breakdown of Age groups 0-19, 20-39, 40-59, 60-79, and 80+ (2013, 2020 & 2040) (includes corresponding Graph/Chart)

### Diabetes Prevalence in Europe

**Table 131.** Diabetes Mellitus in Europe (2013 & 2035P): Percentage Breakdown of Prevalence in Population by Country (includes corresponding Graph/Chart)

**Table 132.** Percentage of Population with Diabetes and Prevalence of Diabetes in the EU (2009-2015) (includes corresponding Graph/Chart)

### Rising Incidence of Hypertension – An Opportunity Indicator

**Table 133.** Prevalence of Hypertension (BP $\geq$ 140 OR DBP $\geq$ 90) (age-standardized

estimate) among Male and Female (2014) in Select European Countries (includes corresponding Graph/Chart)

Trend towards Privatization

**Table 134.** European Dialysis Clinics Market by Operator Type (2016): Percentage Breakdown of Number of Patients Receiving Treatment from Private companies, Private Individuals, and Public Companies (includes corresponding Graph/Chart)

## B. Market Analytics

**Table 135.** European Recent Past, Current & Future Analysis for Kidney Dialysis Equipment and Supplies by Geographic Region - France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 136.** European Historic Review for Kidney Dialysis Equipment and Supplies by Geographic Region - France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 137.** European 14-Year Perspective for Kidney Dialysis Equipment and Supplies by Geographic Region - Percentage Breakdown of Dollar Revenues for France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

**Table 138.** European Recent Past, Current & Future Analysis for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycler Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 139.** European Historic Review for Kidney Dialysis Equipment and Supplies by

Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycluser Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 140.** European 14-Year Perspective for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Percentage Breakdown of Dollar Revenues for Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycluser Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

#### 4A. FRANCE

##### A. Market Analysis

Strategic Corporate Development

##### B. Market Analytics

**Table 141.** French Recent Past, Current & Future Analysis for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycluser Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 142.** French Historic Review for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycluser Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 143.** French 14-Year Perspective for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Percentage Breakdown of Dollar Revenues for Hemodialysis

(Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cyclers Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

## **4B. GERMANY**

A. Market Analysis

Product Launches

Strategic Corporate Development

Key Players

B. Market Analytics

**Table 144.** German Recent Past, Current & Future Analysis for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cyclers Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 145.** German Historic Review for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cyclers Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 146.** German 14-Year Perspective for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Percentage Breakdown of Dollar Revenues for Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cyclers Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

## **4C. ITALY**

## Market Analysis

**Table 147.** Italian Recent Past, Current & Future Analysis for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycler Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 148.** Italian Historic Review for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycler Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 149.** Italian 14-Year Perspective for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Percentage Breakdown of Dollar Revenues for Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycler Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

## 4D. THE UNITED KINGDOM

### A. Market Analysis

Researchers Explore Aeronautics Software to Improve Dialysis

NHS Postpones Proposed National Tariff Payments System

Strategic Corporate Development

### B. Market Analytics

**Table 150.** UK Recent Past, Current & Future Analysis for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycler Machines, Peritoneal



Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 151.** UK Historic Review for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cyler Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 152.** UK 14-Year Perspective for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Percentage Breakdown of Dollar Revenues for Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cyler Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

#### **4E. SPAIN**

##### Market Analysis

**Table 153.** Spanish Recent Past, Current & Future Analysis for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cyler Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 154.** Spanish Historic Review for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cyler Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 155.** Spanish 14-Year Perspective for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Percentage Breakdown of Dollar Revenues for Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycler Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

#### **4F. RUSSIA**

##### Market Analysis

**Table 156.** Russian Recent Past, Current & Future Analysis for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycler Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 157.** Russian Historic Review for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycler Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 158.** Russian 14-Year Perspective for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Percentage Breakdown of Dollar Revenues for Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycler Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

#### **4G. REST OF EUROPE**

##### A. Market Analysis

##### Strategic Corporate Developments



Key Player

B. Market Analytics

**Table 159.** Rest of Europe Recent Past, Current & Future Analysis for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycluser Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 160.** Rest of Europe Historic Review for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycluser Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 161.** Rest of Europe 14-Year Perspective for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Percentage Breakdown of Dollar Revenues for Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycluser Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

## 5. ASIA-PACIFIC

A. Market Analysis

Asia-Pacific: Fastest Growing Region for Kidney Dialysis Globally

**Table 162.** Dialysis Patient Population in Asia-Pacific (2015-2024) (includes corresponding Graph/Chart)

Highly Populated Asian Countries Offer Significant Growth Opportunities

**Table 163.** Population Statistics in Select Asian Countries & Percentage of Population Aged Above 65 Years (includes corresponding Graph/Chart)

**Table 164.** Diabetes Mellitus in Asia-Pacific (2013 & 2035P): Percentage Breakdown of Prevalence by Select Countries (includes corresponding Graph/Chart)

**Table 165.** Prevalence of Hypertension (BP $\geq$ 140 OR DBP $\geq$ 90) (age-standardized estimate) among Men and Women (2014) in Asia-Pacific (2014): Breakdown by Select Countries - Australia, China, India, Indonesia, Malaysia, Sri Lanka, Vietnam, and Democratic People's Republic of Korea (includes corresponding Graph/Chart)

Hemodialysis Leads the Market

**Table 166.** Dialysis Patient Population by Modality in Select Asia-Pacific Countries (2016) (includes corresponding Graph/Chart)

**Table 167.** Asia-Pacific Dialysis Market Type (2016): Percentage Breakdown of Patients Receiving Dialysis Treatment in In-Centre and Home Settings (includes corresponding Graph/Chart)

**Table 168.** Asia-Pacific Dialysis Clinics Market by Operator Type (2016): Percentage Breakdown of Number of Patients Receiving Treatment from Private Companies, Private Individuals, and Public Companies (includes corresponding Graph/Chart)

B. Market Analytics

**Table 169.** Asia-Pacific Recent Past, Current & Future Analysis for Kidney Dialysis Equipment and Supplies by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 170.** Asia-Pacific Historic Review for Kidney Dialysis Equipment and Supplies by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2011 through 2015

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**Table 171.** Asia-Pacific 14-Year Perspective for Kidney Dialysis Equipment and Supplies by Geographic Region - Percentage Breakdown of Dollar Revenues for China, India and Rest of Asia-Pacific Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

**Table 172.** Asia-Pacific Recent Past, Current & Future Analysis for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cyclus Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 173.** Asia-Pacific Historic Review for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cyclus Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 174.** Asia-Pacific 14-Year Perspective for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Percentage Breakdown of Dollar Revenues for Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cyclus Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

## **5A. CHINA**

### **A. Market Analysis**

Fastest Growing Market Globally for Kidney Dialysis Equipment and Supplies

High Prevalence of Diabetes Offers Growth Opportunities for Market

Ongoing Expansion in the Domestic Healthcare Sector Bodes Well

Strategic Corporate Developments

### **B. Market Analytics**

**Table 175.** Chinese Recent Past, Current & Future Analysis for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycluser Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 176.** Chinese Historic Review for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycluser Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 177.** Chinese 14-Year Perspective for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Percentage Breakdown of Dollar Revenues for Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycluser Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

## **5B. INDIA**

### A. Market Analysis

Growing Awareness & Increased Access to Dialysis Care Steers Momentum  
Increasing Healthcare Expenditure Augments Market Prospects

**Table 178.** Dialysis Patient Population by Modality in India (2016) (includes corresponding Graph/Chart)

Strategic Corporate Developments

### B. Market Analytics

**Table 179.** Indian Recent Past, Current & Future Analysis for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycluser Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 180.** Indian Historic Review for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycluser Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 181.** Indian 14-Year Perspective for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Percentage Breakdown of Dollar Revenues for Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycluser Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

## **5C. REST OF ASIA-PACIFIC**

### A. Market Analysis

Focus on Select Regional Markets

Australia

Hong Kong

Malaysia

New Zealand

Singapore

Taiwan

Product Launch

### B. Market Analytics

**Table 182.** Rest of Asia-Pacific Recent Past, Current & Future Analysis for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis

(Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cyclers Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 183.** Rest of Asia-Pacific Historic Review for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cyclers Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 184.** Rest of Asia-Pacific 14-Year Perspective for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Percentage Breakdown of Dollar Revenues for Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cyclers Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

## 6. THE MIDDLE EAST & AFRICA

### A. Market Analysis

#### Dialysis Patient Population and Treatment Modality Statistics

**Table 185.** Dialysis Patient Population in Middle East & Africa (2015-2024) (includes corresponding Graph/Chart)

**Table 186.** Dialysis Patient Population by Modality in Egypt (2016) (includes corresponding Graph/Chart)

### Strategic Corporate Developments

### B. Market Analytics

**Table 187.** The Middle East & Africa Recent Past, Current & Future Analysis for Kidney



Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycler Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 188.** The Middle East & Africa Historic Review for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycler Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 189.** The Middle East & Africa 14-Year Perspective for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Percentage Breakdown of Dollar Revenues for Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycler Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

## 7. LATIN AMERICA

### A. Market Analysis

#### Key Statistical Findings

**Table 190.** Dialysis Patient Population in Latin America (2015-2024) (includes corresponding Graph/Chart)

**Table 191.** Dialysis Patient Population by Modality for Brazil and Mexico (2016) (includes corresponding Graph/Chart)

**Table 192.** Latin American Dialysis Market Type (2016): Percentage Breakdown of Patients Receiving Dialysis Treatment in In-Centre and Home Settings (includes corresponding Graph/Chart)

**Table 193.** Latin American Dialysis Clinics Market by Type (2016): Percentage Breakdown of Number of Patients Receiving Treatment from Private companies, Private Individuals, and Public Companies (includes corresponding Graph/Chart)

High Prevalence of Hypertension – Opportunity Indicator

**Table 194.** Prevalence of Hypertension (BP $\geq$ 140 OR DBP $\geq$ 90) (age-standardized estimate) among Male and Female (2014) in Latin America: Breakdown by Select Countries (includes corresponding Graph/Chart)

## B. Market Analytics

**Table 195.** Latin American Recent Past, Current & Future Analysis for Kidney Dialysis Equipment and Supplies by Geographic Region - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 196.** Latin American Historic Review for Kidney Dialysis Equipment and Supplies by Geographic Region - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 197.** Latin American 14-Year Perspective for Kidney Dialysis Equipment and Supplies by Geographic Region - Percentage Breakdown of Dollar Revenues for Brazil and Rest of Latin America Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

**Table 198.** Latin American Recent Past, Current & Future Analysis for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycler Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)



**Table 199.** Latin American Historic Review for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycluser Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 200.** Latin American 14-Year Perspective for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Percentage Breakdown of Dollar Revenues for Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycluser Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

## **7A. BRAZIL**

### A. Market Analysis

**Table 201.** Dialysis Patient Population by Modality for Brazil (2016) (includes corresponding Graph/Chart)

### Strategic Corporate Development

### B. Market Analytics

**Table 202.** Brazilian Recent Past, Current & Future Analysis for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycluser Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 203.** Brazilian Historic Review for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others)

and Peritoneal Dialysis (Peritoneal Dialysis Cycler Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 204.** Brazilian 14-Year Perspective for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Percentage Breakdown of Dollar Revenues for Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycler Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

## **7B. REST OF LATIN AMERICA**

### A. Market Analysis

#### Strategic Corporate Developments

### B. Market Analytics

**Table 205.** Rest of Latin America Recent Past, Current & Future Analysis for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycler Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 206.** Rest of Latin America Historic Review for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis (Peritoneal Dialysis Cycler Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 207.** Rest of Latin America 14-Year Perspective for Kidney Dialysis Equipment and Supplies by Product Group/Segment - Percentage Breakdown of Dollar Revenues for Hemodialysis (Hemodialysis Machines, Blood Pumps, Hemodialysis Catheters, Dialyzers, Dialysates, Hemodialysis Tubing Kits, and Others) and Peritoneal Dialysis

(Peritoneal Dialysis Cyclor Machines, Peritoneal Tubing Kits, Dialysates, and Peritoneal Catheters) Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

#### **IV. COMPETITIVE LANDSCAPE**

Total Companies Profiled: 73 (including Divisions/Subsidiaries - 93)

The United States (38)

Canada (2)

Japan (8)

Europe (22)

    France (3)

    Germany (7)

    The United Kingdom (2)

    Italy (2)

    Rest of Europe (8)

Asia-Pacific (Excluding Japan) (20)

Latin America (1)

Africa (2)

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