

# Intravenous Equipment: Market Research Report

https://marketpublishers.com/r/IBD60B491C9EN.html Date: January 2019 Pages: 323 Price: US\$ 5,600.00 (Single User License) ID: IBD60B491C9EN

# **Abstracts**

This report analyzes the worldwide markets for Intravenous Equipment in US\$ Thousand by the following Segments: Intravenous Catheters, and Intravenous Infusion Pumps and Sets.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2015 through 2022. Also, a six-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 72 companies including many key and niche players such as -

AngioDynamics, Inc.

Arcomed AG

ASCOR S.A

B. Braun Melsungen AG

Baxter International, Inc.

Becton, Dickinson and Company



# Contents

#### I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations Disclaimers Data Interpretation & Reporting Level Quantitative Techniques & Analytics Product Definitions and Scope of Study Intravenous Catheters Peripheral Intravenous Catheters Central Venous Catheters Intravenous Infusion Pumps and Sets

#### II. EXECUTIVE SUMMARY

#### **1. INDUSTRY OVERVIEW**

Intravenous Equipment Market on a Steady Growth Path Uptrend in Healthcare Expenditure Creates Substantial Opportunities

**Table 1.** Healthcare Spending as % of GDP by Geographic Region (2016) (includescorresponding Graph/Chart)

**Table 2.** Per Capita Healthcare Spending (in \$) in Select Countries (2016) (includescorresponding Graph/Chart)

**Table 3.** Hospital Bed Density (Number of Beds per 1,000 People) in Select Countries(2015) (includes corresponding Graph/Chart)

Developed Regions Remain Primary Revenue Contributors

**Table 4.** World Intravenous Equipment Market by Region (2017E & 2022P): Percentage Breakdown of Value Sales for Developed Regions and Developing Regions (includes corresponding Graph/Chart)

Developing Regions Exhibit Immense Growth Potential



**Table 5.** Global IV Equipment Market - Geographic Regions Ranked by CAGR (ValueSales) for 2015-2022: Asia-Pacific (Excluding Japan), Latin America, Rest of World,Europe, US, Canada and Japan (includes corresponding Graph/Chart)

Key Factors Driving Sales of IV Equipment in Developing Regions Increase in Number of Hospitals Growing Healthcare Awareness & Parallel Increase in Consumer Healthcare Spending Proliferation of Medical Tourism Stable Economic Scenario Lends Momentum for Market Growth

**Table 6.** World Real GDP Growth Rates in % (2016-2018P): Breakdown byCountry/Region (includes corresponding Graph/Chart)

Competitive Scenario Leading Players in the World Intravenous Equipment Market Medtronic Leads the Insulin Pumps Market

**Table 7.** Leading Players in the Global External Insulin Pumps Market (2017E):Percentage Breakdown of Value Sales for Insulet, Medtronic, Tandem and Others(includes corresponding Graph/Chart)

C. R. Bard Predominates the PICC Market

**Table 8.** Leading Players in the Global Peripherally Inserted Central Catheter (PICC)Market (2017E): Percentage Breakdown of Value Sales for AngioDynamics, C. R. Bard,Teleflex, and Others (includes corresponding Graph/Chart)

Competitive Factors in the Intravenous Equipment Market Competition: Noteworthy Trends Tough Ground for New Entrants ICR: A Key Factor to Success Expiry of Warranty Provides New Opportunities to Insulin Pump Makers Customer Satisfaction: Crucial to Stay Competitive Market Witnesses High-Profile M&A Deals



Select M&A Deals Finalized in the Intravenous Equipment Market in the Recent Past

### 2. NOTEWORTHY MARKET TRENDS & GROWTH DRIVERS

Infusion Pumps & Sets: The Largest & Fastest Growing Product Segment

**Table 9.** Infusion Pumps & Sets Account for Over 2/3rd Share of the World IntravenousEquipment Market - Percentage Breakdown of Value Sales for Infusion Pumps & Setsand Intravenous Catheters (2017E & 2022P) (includes corresponding Graph/Chart)

Infusion Pump Market Slated to Gain Further Momentum Insulin Pumps Market – Set for Interesting Road Ahead Intravenous Catheters Market Scenario Peripheral Intravenous Catheters Market – An Insight Positive Outlook for Central Venous Catheters Rising Incidence of Chronic Diseases Fuels Intravenous Equipment Demand The Diabetes Epidemic – Untapped Potential for Insulin Pumps

**Table 10.** Global Diabetic Population by Region (2015 & 2040) (includes correspondingGraph/Chart)

**Table 11.** Top Ten Diabetic Countries by Number of Individuals with Diabetes for 2015(includes corresponding Graph/Chart)

**Table 12.** Top Ten Diabetic Countries by Number of Individuals with Diabetes for 2040(includes corresponding Graph/Chart)

**Table 13.** Diabetes Related Healthcare Expenditure by Region: 2015 & 2040 (in US\$Billion) (includes corresponding Graph/Chart)

**Table 14.** Major Spenders on Diabetes (2015): Annual Expenditure on DiabetesTreatment and Management in US\$ Billion for Ten Leading Countries (includescorresponding Graph/Chart)

Cancer Pain Offers Potential Opportunities for Pain Management Pumps



**Table 15.** Worldwide Incidence of Cancer (2012, 2020 & 2030): Number of New CasesDiagnosed (includes corresponding Graph/Chart)

**Table 16.** World Cancer Incidence by Geographic Region and Gender (2012): Number of New Cancer Cases Reported (in Thousands) for Asia-Oceania, Europe, North America, Latin America & The Caribbean, and Africa (includes corresponding Graph/Chart)

**Table 17.** Global Cancer Incidence by Income Group: 2012 (in Thousands) (includescorresponding Graph/Chart)

**Table 18.** World Cancer Mortality by Geographic Region and Gender (2012): Number ofCancer-Related Deaths in Thousands for Asia-Oceania, Europe, North America, LatinAmerica & The Caribbean, and Africa (includes corresponding Graph/Chart)

**Table 19.** Cancer Related Deaths by Type (2015): Percentage Breakdown of Number of Deaths for Breast Cancer, Colorectal Cancer, Liver Cancer, Lung Cancer, Stomach Cancer and Others (includes corresponding Graph/Chart)

Aging Population: A Strong Growth Driver Global Aging Population Statistics – Opportunity Indicators

**Table 20.** Elderly Population (60+ Years) as a Percentage of Total Population (2015 &2050) (includes corresponding Graph/Chart)

**Table 21.** Global Aging Population in Select Regions/Countries: Population of 60+Individuals in '000s and as a Percentage of Total Population for 2015 & 2050 (includescorresponding Graph/Chart)

 Table 22. Life Expectancy at Age 60 and 80 Years - (2010-2015), (2020-2025) &

 (2045-2050) (includes corresponding Graph/Chart)

Alternative Site Care: Shaping the Intravenous Equipment Market IV Infusion Pumps: An Obvious Beneficiary of the Rise in Alternate Care Sites Widening Use of Disposable Infusion Pumps Smart Infusion Systems: Marking the Convergence of Healthcare IT & IV Drug Delivery Systems Beating the Odds



Three Key Factors Driving Hospital Adoption of Smart Infusion Systems Market Characterized by Price Competitiveness Remote-Control Catheters – A Possible Technology New Software Promises More Safety in Usage of Intravenous Infusion Pumps Adoption of Integrated Systems Propels Catheter Stabilization Device Market

### **3. INDUSTRY ISSUES**

Failures of Peripheral IV Catheter and Its Costs Unapproved and Spurious Intravenous Catheters Create Market Chaos Contamination of IV Ports during Infusion Therapy: A Cause for Concern Complacency of Hospitals & Worker/Patient Safety: A Key Issue Accidental Needlestick Injuries Adverse Drug Events – Numbers Never Lie Smart Infusion Technology Makes IV Devices 'Smart' Smart Pumps in a Nutshell

## 4. TECHNOLOGY/PRODUCT BREAKTHROUGHS

Artificial Arteriovenous Fistulae Developed for Safe use of Intravenous Equipment Ultrasound Aided Insertion of Peripheral Intravenous Catheters Accidental Needlestick Injuries: A Thing of the Past Technology Advancements in PICC Space Safety of Intravenous Catheters Outclassed

### **5. PRODUCT OVERVIEW**

Intravenous Equipment Intravenous Devices – The Evolution The Changing Dynamics of Intravenous Equipment Focus on Medication Safety Signals Growth of Smart Instruments An Overview of Select Intravenous Equipment Intravenous Catheters: A Primer Intravenous Catheter: A Technical Exposition Factors Determining the Effectiveness of a Catheter Avoiding Infection Flow and Sealing Capability Safety System Suitability and Comprehensiveness



Ease of Insertion Maneuverability Types of Catheters **Peripheral Intravenous Catheters Central Venous Catheters** Types Single Lumen Catheters Multi Lumen Catheters Advantages Disadvantages Peripherally Inserted Central Catheter (PICC) Advantages of PICC **Evolving Catheter Applications** Drawbacks Intravenous Infusion Pumps and Sets Types of Infusion Pumps Insulin Infusion Pumps Insulin Infusion Pumps: Managing Diabetes the Smart Way The Pros and Cons of Implantable Insulin Pumps Syringe Infusion Pumps Parenteral Feeding Infusion Pumps Patient Controlled Analgesic (PCA) Pumps Intravenous Administration Sets

## 6. PRODUCT INTRODUCTIONS/APPROVALS

B. Braun Medical Introduces Introcan Safety Deep Access IV Catheters
Teleflex Launches TrapLiner Catheter
B. Braun Unveils Actreen Mini Catheter and Actreen Mini Set
Tandem Unveils New Software Update for t:slim Insulin Pumps
Tandem Introduces t:slim X2 Insulin Pump with Dexcom G5 Mobile CGM Integration
Tandem Launches t:lock Connector
Medtronic Rolls Out MiniMed 670G System
Smiths Medical Receives FDA 510(k) Clearance for CADD-Solis Ambulatory Infusion
Pump with Wireless Communication
Smiths Medical Rolls Out CADD-Solis Pain Management System in Four New Markets
Animas Receives US FDA Approval for OneTouch Vibe CGM System
Hospira Unveils LifeShield Supercath 5 Safety IV Catheter
B. Braun Medical Launches STEADYCare Extension Set with Wedge Catheter



Stabilizer

Animas Bags FDA Approval for Animas Vibe Insulin Pump and Continuous Glucose Monitoring System AngioDynamics Rolls Out BioFlo Midline Catheter Teleflex Unveils ARROW PICC with Chlorag+ard Technology Medtronic Rolls Out MiniMed 640G Insulin Pump B. Braun Medical Secures FDA Approval for Infusomat Space Pump Zyno Medical Gains CE Mark Approval for Z-800 Infusion Pump System Hospira Receives FDA Clearance for Plum 360 Infusion System

## 7. RECENT INDUSTRY ACTIVITY

Smiths Medical Rolls Out New Distribution Strategy for Non-Hospital-Based Infusion Distribution Teleflex Collaborates with Northeast Scientific Terumo Integrates Silicon Valley Lab and Kalila Medical BD Acquires C. R. Bard ICU Medical Acquires Hospira Infusion Systems Animas Decides to Exit Insulin Pump Business Tandem Receives US Patent for Infusion Pump and Electronic Device Integration B. Braun Medical Collaborates with Christie Medical Holdings to Enhance IV Products B. Braun Medical Partners with latric Systems to Enhance Outlook Infusion Pump Insulet to Distribute its Omnipod System in Europe Roche Diabetes Care to Discontinue Accu-Chek Brand in the US **Teleflex Acquires Vascular Solutions** Teleflex Signs New Product Category Contract with Vizient Fresenius Kabi Expands Mihla Production Unit in Germany B. Braun Medical Collaborates with Omnicell to Improve IV Infusion Technology Smiths Medical Receives Vizient's Innovative Technology Designation for CADD-Solis v3. 0 PIB Ambulatory Infusion Pump ICU Medical Inks Multi-Year Distribution Agreement with B. Braun Melsungen B. Braun Enhances Infusomat Space Pump with Epic's EMR System InfuSystem to Take Over Infusion Pump Assets from InfusAID **Teleflex Acquires Nostix** ICU Medical Agrees to Acquire Excelsior Medical Pfizer Acquires Hospira InfuSystem Completes Acquisition of Ciscura Becton Dickinson Takes Over CareFusion Aesynt Forms Partnership with Biameditek



Teleflex Inks Agreement with HealthTrust Hospira Inks Agreement with Cerner for Developing Infusion Pump Information Platform Animas Partners with Tidepool Medtronic Partners with BD to Develop New Insulin Pump with BD FlowSmart Technology Fresenius Kabi Inks Agreement with Amerinet

## 8. FOCUS ON SELECT MAJOR PLAYERS

AngioDynamics, Inc. (USA) Arcomed AG (Switzerland) ASCOR S. A. (Poland) B. Braun Melsungen AG (Germany) Baxter International, Inc. (USA) Becton, Dickinson and Company (USA) C. R. Bard, Inc. (USA) F. Hoffmann-La Roche Ltd. (Switzerland) Fresenius SE & Co. KGaA (Germany) Halyard Health, Inc. (USA) ICU Medical, Inc. (USA) Insulet Corp. (USA) Medtronic, PLC (Ireland) Moog, Inc. (USA) Nipro Corporation (Japan) Smiths Medical (USA) Tandem Diabetes Care, Inc. (USA) Teleflex, Inc. (USA) Terumo Corp. (Japan)

### 9. GLOBAL MARKET PERSPECTIVE

**Table 23.** World Recent Past, Current & Future Analysis for Intravenous Equipment byGeographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), LatinAmerica and Rest of World Markets Independently Analyzed with Annual Sales Figuresin US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 24.** World Historic Review for Intravenous Equipment by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of



World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

**Table 25.** World 14-Year Perspective for Intravenous Equipment by Geographic Region- Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, Asia-Pacific(excluding Japan), Latin America and Rest of World Markets for Years 2009, 2017 &2022 (includes corresponding Graph/Chart)

**Table 26.** World Recent Past, Current & Future Analysis for Intravenous Catheters byGeographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), LatinAmerica and Rest of World Markets Independently Analyzed with Annual Sales Figuresin US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 27.** World Historic Review for Intravenous Catheters by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

**Table 28.** World 14-Year Perspective for Intravenous Catheters by Geographic Region -Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, Asia-Pacific(excluding Japan), Latin America and Rest of World Markets for Years 2009, 2017 &2022 (includes corresponding Graph/Chart)

**Table 29.** World Recent Past, Current & Future Analysis for Intravenous InfusionPumps & Sets by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific(excluding Japan), Latin America and Rest of World Markets Independently Analyzedwith Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includescorresponding Graph/Chart)

**Table 30.** World Historic Review for Intravenous Infusion Pumps & Sets by GeographicRegion - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin Americaand Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

**Table 31.** World 14-Year Perspective for Intravenous Infusion Pumps & Sets byGeographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan,Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets forYears 2009, 2017 & 2022 (includes corresponding Graph/Chart)



**III. MARKET** 

### **1. THE UNITED STATES**

A. Market Analysis The Prime Market

**Table 32.** US Accounts for more than Half of the World Intravenous Equipment Market -Percentage Breakdown of Dollar Sales for the US and Rest of World (2017E & 2022P)(includes corresponding Graph/Chart)

Government Incentives to Drive Growth in the Infusion Pumps Market Smart Infusion Pumps Grab Attention Affordability and Convenience Fuel Demand for Ambulatory Infusion Pumps Product Recalls Present New Opportunities for Infusion Pump Makers Changing Competitive Dynamics Insulin Infusion Pumps Market Sees Robust Growth Competition

**Table 33.** Leading Players in the US Insulin Pumps Market (2017E): PercentageBreakdown of Value Sales for Insulet, Medtronic, and Others (includes correspondingGraph/Chart)

Diabetes Pandemic in the US: An Opportunity for IV Equipment

**Table 34.** Prevalence of Diabetes Mellitus in the US (2013 & 2035): Number of Peoplewith DM (in Thousands) in the 20-79 Age Group (includes corresponding Graph/Chart)

Table 35. Diabetes Prevalence by Ethnicity (includes corresponding Graph/Chart)

**Table 36.** US Diabetes Prevalence (in 000's) for 2010-2017E (includes correspondingGraph/Chart)

**Table 37.** Diabetes Prevalence in the US by Type: 2013 (includes correspondingGraph/Chart)



**Table 38.** US Market for Diabetes Management by Treatment Type (2017E):Percentage Breakdown of Revenues for Insulin Pump, MDI and Traditional InsulinTherapy (includes corresponding Graph/Chart)

Reimbursements Regulatory Environment FDA Announces Initiative to Address Safety Concerns Related to Infusion Pumps FDA Announces a New Mandate for Manufacturing Companies Product Launches Strategic Corporate Developments Select Key Players B. Market Analytics

**Table 39.** The US Recent Past, Current & Future Analysis for Intravenous Equipmentby Product Segment - Intravenous Catheters, and Intravenous Infusion Pumps & SetsMarkets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years2015 through 2022 (includes corresponding Graph/Chart)

**Table 40.** The US Historic Review for Intravenous Equipment by Product Segment -Intravenous Catheters, and Intravenous Infusion Pumps & Sets Markets IndependentlyAnalyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014(includes corresponding Graph/Chart)

**Table 41.** The US 14-Year Perspective for Intravenous Equipment by Product Segment- Percentage Breakdown of Value Sales for Intravenous Catheters, and IntravenousInfusion Pumps & Sets Markets for Years 2009, 2017 & 2022 (includes correspondingGraph/Chart)

### 2. CANADA

A. Market Analysis

**Table 42.** Prevalence of Diabetes Mellitus in Canada (2013 & 2035): Number of People with DM (in Thousands) in the 20-79 Age Group for Canada (includes corresponding Graph/Chart)

**B. Market Analytics** 



**Table 43.** Canadian Recent Past, Current & Future Analysis for Intravenous Equipmentby Product Segment - Intravenous Catheters, and Intravenous Infusion Pumps & SetsMarkets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years2015 through 2022 (includes corresponding Graph/Chart)

**Table 44.** Canadian Historic Review for Intravenous Equipment by Product Segment -Intravenous Catheters, and Intravenous Infusion Pumps & Sets Markets IndependentlyAnalyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014(includes corresponding Graph/Chart)

**Table 45.** Canadian 14-Year Perspective for Intravenous Equipment by ProductSegment - Percentage Breakdown of Value Sales for Intravenous Catheters, andIntravenous Infusion Pumps & Sets Markets for Years 2009, 2017 & 2022 (includescorresponding Graph/Chart)

## 3. JAPAN

A. Market Analysis Aging Population Drives the Global Intravenous Equipment Market

**Table 46.** Japanese Elderly (65+ Years) Population: 2000-2020 (includescorresponding Graph/Chart)

Select Key Players B. Market Analytics

**Table 47.** Japanese Recent Past, Current & Future Analysis for Intravenous Equipmentby Product Segment - Intravenous Catheters, and Intravenous Infusion Pumps & SetsMarkets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years2015 through 2022 (includes corresponding Graph/Chart)

**Table 48.** Japanese Historic Review for Intravenous Equipment by Product Segment -Intravenous Catheters, and Intravenous Infusion Pumps & Sets Markets IndependentlyAnalyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014(includes corresponding Graph/Chart)



**Table 49.** Japanese 14-Year Perspective for Intravenous Equipment by ProductSegment - Percentage Breakdown of Value Sales for Intravenous Catheters, andIntravenous Infusion Pumps & Sets Markets for Years 2009, 2017 & 2022 (includescorresponding Graph/Chart)

## 4. EUROPE

A. Market Analysis
A Mature Yet Growing Market
Peripherally Inserted Central Catheter (PICC) Market to Register Healthy Gains
Infusion Pumps Market to Post Modest Growth Over Long-Term
Pumps Find Increased Usage in Chemotherapy

**Table 50.** Number of New Cancer Cases in Europe (in Million): 2012-2030P (includes corresponding Graph/Chart)

Prevalence of Diabetes in Europe: Aging Population Dominates

**Table 51.** Prevalence of Diabetes Mellitus in Europe (2013 & 2035): Number of Peoplewith DM (in Thousands) in the 20-79 Age Group for 47 Countries in the Region

Product Launch Strategic Corporate Development Select Key Players B. Market Analytics

**Table 52.** European Recent Past, Current & Future Analysis for Intravenous Equipmentby Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of EuropeMarkets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years2015 through 2022 (includes corresponding Graph/Chart)

**Table 53.** European Historic Review for Intravenous Equipment by Geographic Region -France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)



**Table 54.** European 14-Year Perspective for Intravenous Equipment by GeographicRegion - Percentage Breakdown of Value Sales for France, Germany, Italy, UK, Spain,Russia and Rest of Europe Markets for Years 2009, 2017 & 2022 (includescorresponding Graph/Chart)

**Table 55.** European Recent Past, Current & Future Analysis for Intravenous Equipmentby Product Segment - Intravenous Catheters, and Intravenous Infusion Pumps & SetsMarkets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years2015 through 2022 (includes corresponding Graph/Chart)

**Table 56.** European Historic Review for Intravenous Equipment by Product Segment -Intravenous Catheters, and Intravenous Infusion Pumps & Sets Markets IndependentlyAnalyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014(includes corresponding Graph/Chart)

**Table 57.** European 14-Year Perspective for Intravenous Equipment by ProductSegment - Percentage Breakdown of Value Sales for Intravenous Catheters, andIntravenous Infusion Pumps & Sets Markets for Years 2009, 2017 & 2022 (includescorresponding Graph/Chart)

### 4A. FRANCE

Market Analysis

**Table 58.** French Recent Past, Current & Future Analysis for Intravenous Equipment byProduct Segment - Intravenous Catheters, and Intravenous Infusion Pumps & SetsMarkets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years2015 through 2022 (includes corresponding Graph/Chart)

**Table 59.** French Historic Review for Intravenous Equipment by Product Segment -Intravenous Catheters, and Intravenous Infusion Pumps & Sets Markets IndependentlyAnalyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014(includes corresponding Graph/Chart)

**Table 60.** French 14-Year Perspective for Intravenous Equipment by Product Segment -Percentage Breakdown of Value Sales for Intravenous Catheters, and IntravenousInfusion Pumps & Sets Markets for Years 2009, 2017 & 2022 (includes correspondingGraph/Chart)



#### **4B. GERMANY**

A. Market AnalysisStrategic Corporate DevelopmentB. Market Analytics

**Table 61.** German Recent Past, Current & Future Analysis for Intravenous Equipmentby Product Segment - Intravenous Catheters, and Intravenous Infusion Pumps & SetsMarkets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years2015 through 2022 (includes corresponding Graph/Chart)

**Table 62.** German Historic Review for Intravenous Equipment by Product Segment -Intravenous Catheters, and Intravenous Infusion Pumps & Sets Markets IndependentlyAnalyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014(includes corresponding Graph/Chart)

**Table 63.** German 14-Year Perspective for Intravenous Equipment by Product Segment- Percentage Breakdown of Value Sales for Intravenous Catheters, and IntravenousInfusion Pumps & Sets Markets for Years 2009, 2017 & 2022 (includes correspondingGraph/Chart)

#### 4C. ITALY

Market Analysis

**Table 64.** Italian Recent Past, Current & Future Analysis for Intravenous Equipment byProduct Segment - Intravenous Catheters, and Intravenous Infusion Pumps & SetsMarkets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years2015 through 2022 (includes corresponding Graph/Chart)

**Table 65.** Italian Historic Review for Intravenous Equipment by Product Segment -Intravenous Catheters, and Intravenous Infusion Pumps & Sets Markets IndependentlyAnalyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014(includes corresponding Graph/Chart)

**Table 66.** Italian 14-Year Perspective for Intravenous Equipment by Product Segment 

 Percentage Breakdown of Value Sales for Intravenous Catheters, and Intravenous



Infusion Pumps & Sets Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

#### 4D. THE UNITED KINGDOM

Market Analysis

**Table 67.** UK Recent Past, Current & Future Analysis for Intravenous Equipment byProduct Segment - Intravenous Catheters, and Intravenous Infusion Pumps & SetsMarkets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years2015 through 2022 (includes corresponding Graph/Chart)

**Table 68.** UK Historic Review for Intravenous Equipment by Product Segment -Intravenous Catheters, and Intravenous Infusion Pumps & Sets Markets IndependentlyAnalyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014(includes corresponding Graph/Chart)

**Table 69.** UK 14-Year Perspective for Intravenous Equipment by Product Segment -Percentage Breakdown of Value Sales for Intravenous Catheters, and IntravenousInfusion Pumps & Sets Markets for Years 2009, 2017 & 2022 (includes correspondingGraph/Chart)

#### 4E. SPAIN

Market Analysis

**Table 70.** Spanish Recent Past, Current & Future Analysis for Intravenous Equipmentby Product Segment - Intravenous Catheters, and Intravenous Infusion Pumps & SetsMarkets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years2015 through 2022 (includes corresponding Graph/Chart)

**Table 71.** Spanish Historic Review for Intravenous Equipment by Product Segment -Intravenous Catheters, and Intravenous Infusion Pumps & Sets Markets IndependentlyAnalyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014(includes corresponding Graph/Chart)

 Table 72. Spanish 14-Year Perspective for Intravenous Equipment by Product Segment



- Percentage Breakdown of Value Sales for Intravenous Catheters, and Intravenous Infusion Pumps & Sets Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

#### 4F. RUSSIA

Market Analysis

**Table 73.** Russian Recent Past, Current & Future Analysis for Intravenous Equipmentby Product Segment - Intravenous Catheters, and Intravenous Infusion Pumps & SetsMarkets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years2015 through 2022 (includes corresponding Graph/Chart)

**Table 74.** Russian Historic Review for Intravenous Equipment by Product Segment -Intravenous Catheters, and Intravenous Infusion Pumps & Sets Markets IndependentlyAnalyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014(includes corresponding Graph/Chart)

**Table 75.** Russian 14-Year Perspective for Intravenous Equipment by Product Segment- Percentage Breakdown of Value Sales for Intravenous Catheters, and IntravenousInfusion Pumps & Sets Markets for Years 2009, 2017 & 2022 (includes correspondingGraph/Chart)

#### **4G. REST OF EUROPE**

Market Analysis

**Table 76.** Rest of Europe Recent Past, Current & Future Analysis for IntravenousEquipment by Product Segment - Intravenous Catheters, and Intravenous InfusionPumps & Sets Markets Independently Analyzed with Annual Sales Figures in US\$Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 77.** Rest of Europe Historic Review for Intravenous Equipment by ProductSegment - Intravenous Catheters, and Intravenous Infusion Pumps & Sets MarketsIndependently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009through 2014 (includes corresponding Graph/Chart)



**Table 78.** Rest of Europe 14-Year Perspective for Intravenous Equipment by ProductSegment - Percentage Breakdown of Value Sales for Intravenous Catheters, andIntravenous Infusion Pumps & Sets Markets for Years 2009, 2017 & 2022 (includescorresponding Graph/Chart)

### **5. ASIA-PACIFIC**

### A. Market Analysis

Asia-Pacific: The Fastest Growing Market for Intravenous Equipment Peripheral Intravenous Catheter (PIVC) Market to Post Faster Growth Strong Demand for Disposable Pumps to Boost Infusion Therapy Devices Market Alternate-Site and Home Care Settings Fuel Infusion Pumps Market Aging Populace – Potential Opportunities

**Table 79.** Over 65 Years Individuals as % of the Total Population in Select AsianCountries (includes corresponding Graph/Chart)

Rising Diabetes Incidence in Asia-Pacific Offers Significant Growth Opportunities

**Table 80.** Diabetes and Population Statistics in South East Asia (2015 & 2040)(includes corresponding Graph/Chart)

**Table 81.** Diabetes Statistics in South East Asia (2015) - Number of Adults withDiabetes (in 000s), Diabetes Prevalence (%) and Number of Diabetes-Related Deaths(in '000s) for Select Countries (includes corresponding Graph/Chart)

**Table 82.** Diabetes and Population Statistics in Western Pacific (2015 & 2040) (includescorresponding Graph/Chart)

**Table 83.** Diabetes Statistics in Western Pacific (2015) - Number of Adults with Diabetes (in 000s), Diabetes Prevalence (%) and Number of Diabetes-Related Deaths (in '000s) for Select Countries (includes corresponding Graph/Chart)

Select Regional Markets China China: A Market with Huge Untapped Potential for Insulin Pumps Competition



India India: A Promising Market in Asia Diabetic Epidemic in the Country Spurs Market Growth Medtronic: The Undisputed Market Leader Australia Rising Incidence of Diabetes Spurs Demand for Insulin Pumps Indonesia Infusion Pumps to Witness Moderate Demand Korea Product Launch B. Market Analytics

**Table 84.** Asia-Pacific Recent Past, Current & Future Analysis for IntravenousEquipment by Geographic Region - China and Rest of Asia-Pacific MarketsIndependently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015through 2022 (includes corresponding Graph/Chart)

**Table 85.** Asia-Pacific Historic Review for Intravenous Equipment by GeographicRegion - China and Rest of Asia-Pacific Markets Independently Analyzed with AnnualSales Figures in US\$ Thousand for Years 2009 through 2014 (includes correspondingGraph/Chart)

**Table 86.** Asia-Pacific 14-Year Perspective for Intravenous Equipment by GeographicRegion - Percentage Breakdown of Value Sales for China and Rest of Asia-PacificMarkets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

**Table 87.** Asia-Pacific Recent Past, Current & Future Analysis for IntravenousEquipment by Product Segment - Intravenous Catheters, and Intravenous InfusionPumps & Sets Markets Independently Analyzed with Annual Sales Figures in US\$Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 88.** Asia-Pacific Historic Review for Intravenous Equipment by Product Segment -Intravenous Catheters, and Intravenous Infusion Pumps & Sets Markets IndependentlyAnalyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014(includes corresponding Graph/Chart)

**Table 89.** Asia-Pacific 14-Year Perspective for Intravenous Equipment by Product

 Segment - Percentage Breakdown of Value Sales for Intravenous Catheters, and



Intravenous Infusion Pumps & Sets Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

### 6. LATIN AMERICA

A. Market AnalysisBrazil – The Largest Healthcare MarketB. Market Analytics

**Table 90.** Latin American Recent Past, Current & Future Analysis for IntravenousEquipment by Product Segment - Intravenous Catheters, and Intravenous InfusionPumps & Sets Markets Independently Analyzed with Annual Sales Figures in US\$Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 91.** Latin American Historic Review for Intravenous Equipment by ProductSegment - Intravenous Catheters, and Intravenous Infusion Pumps & Sets MarketsIndependently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009through 2014 (includes corresponding Graph/Chart)

**Table 92.** Latin American 14-Year Perspective for Intravenous Equipment by ProductSegment - Percentage Breakdown of Value Sales for Intravenous Catheters, andIntravenous Infusion Pumps & Sets Markets for Years 2009, 2017 & 2022 (includescorresponding Graph/Chart)

### 7. REST OF WORLD

A. Market AnalysisRising Need for Intravenous Therapy Devices in South AfricaB. Market Analytics

**Table 93.** Rest of World Recent Past, Current & Future Analysis for IntravenousEquipment by Product Segment - Intravenous Catheters, and Intravenous InfusionPumps & Sets Markets Independently Analyzed with Annual Sales Figures in US\$Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 94.** Rest of World Historic Review for Intravenous Equipment by Product

 Segment - Intravenous Catheters, and Intravenous Infusion Pumps & Sets Markets



Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

**Table 95.** Rest of World 14-Year Perspective for Intravenous Equipment by ProductSegment - Percentage Breakdown of Value Sales for Intravenous Catheters, andIntravenous Infusion Pumps & Sets Markets for Years 2009, 2017 & 2022 (includescorresponding Graph/Chart)

## **IV. COMPETITIVE LANDSCAPE**

Total Companies Profiled: 72 (including Divisions/Subsidiaries - 83) The United States (49) Canada (1) Japan (4) Europe (20) France (1) Germany (8) The United Kingdom (4) Rest of Europe (7) Asia-Pacific (Excluding Japan) (6) Middle East (1) Latin America (2)



## I would like to order

Product name: Intravenous Equipment: Market Research Report

Product link: https://marketpublishers.com/r/IBD60B491C9EN.html

Price: US\$ 5,600.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/IBD60B491C9EN.html</u>