

Insurance Industry: Market Research Report

https://marketpublishers.com/r/I0200616A1BEN.html Date: December 2011 Pages: 506 Price: US\$ 1,995.00 (Single User License) ID: I0200616A1BEN

Abstracts

The global outlook series on the Insurance Industry provides a collection of statistical anecdotes, market briefs, and concise summaries of research findings.

Illustrated with 68 fact-rich market data tables, the report offers a rudimentary overview of the industry and highlights latest trends and demand drivers.

Regional markets briefly abstracted and covered include United States, Canada Europe (France, Germany, Italy, United Kingdom, Spain, and Russia among others), Asia Pacific (Japan, Australia, New Zealand, China, Hong Kong, India, Malaysia, Singapore, South Korea, Taiwan and Vietnam), Middle East, and Latin America (Argentina, Brazil, and Mexico.

The report offers a compilation of recent mergers, acquisitions, and strategic corporate developments.

Also included is an indexed, easy-to-refer, fact-finder directory listing the addresses, and contact details of 2143 companies worldwide.



Contents

1.INDUSTRY OVERVIEW

Overview Insurance Density and Penetration

Table 1. Insurance Density in the Global Market (2011): Breakdown of Premium PerCapita (In US\$) by Select Countries

Table 2. Insurance Penetration in the Global Market (2011): Breakdown of MarketPenetration Rates (in %) by Select Countries

Industry Paradigm Shifts Outlook

Table 3. Global Market for Insurance by Geographic Region – USA, Canada, Europe,Asia-Pacific (including Japan), Latin America, and Rest of World Markets IndependentlyAnalyzed with Annual Premiums in US\$ Billion for Years 2010 through 2015

Table 4. Global 5-Year Perspective for Insurance Industry by Geographic Region –Percentage Share Breakdown of Annual Premium for US, Canada, Europe, Asia-Pacific(including Japan), Latin America, and Rest of World Markets for Years 2011 & 2015

Emerging Markets Take Center Stage "Look East Policy" of Investors Mix of the Strategies Key Market Drivers, Trends & Issues The New Risk Management Culture Bodes Well for the Insurance Industry Insurance Brokerage Firms Expand their Offerings to Include Full Suite of Risk Management Services Insurance for Valuable Collections – An Excellent Opportunity for Insurance Firms

Table 5. HNWI Population Worldwide (2011): Breakdown of Number of High- Net-WorthIndividuals (HNWIs) by Geographic Region



Table 6. HNWI Wealth Worldwide (2011): Percentage Share Breakdown of HNWIWealth Value by Geographic Region

Environmental Risk Insurance – An Emerging Opportunity Robust Demand in Store for Kidnap and Ransom Coverage And Insurance Consolidations Continue Graying of Baby Boomers Boost Insurance Market Bancassurance Gains Wide Acceptance New Regulations Improve Corporate Governance Credit Insurance Sector Poised for Substantial Growth Anti-Money Laundering Laws for Insurers Global Warming Posing Threat to Insurance Industry Traditional Regulations Plague Insurance Markets Review of Global Insurance Market by Sector

Table 7. Global Insurance Market (2011) – Percentage Share Breakdown of Value ofInsurance Premiums by Segment – Life Insurance & Non-Life Insurance

Life Insurance Renewed 'Life' in the Market Changing Landscape Regional Markets

Table 8. Global Market for Life Insurance (2011) – Percentage Share Breakdown of Annual Premiums by Region/Country - USA, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets

Bright Spots Robust Opportunities in Store Rising Healthcare Costs Prop Up Health Insurance Volumes

Table 9. US Annual Healthcare Expenditure (In US\$ Billion) for Years 2007 Through2015

Non-Life Insurance



Table 10. Global Market for Non-Life Insurance (2011) – Percentage Share Breakdown of Annual Premiums by Country/Region - US, Canada, Japan, Europe, Asia-Pacific (Excluding Japan), Latin America and Rest of World Markets

Auto Insurance Homeowners' Insurance Health Insurance Global Health Care Industry – Opportunities Abound Marine Insurance

Table 11. Global Marine Insurance Industry (2011): Percentage Breakdown ofPremiums by Region – Asia-Pacific, Europe, North America, andRest of World

Political Risk Insurance Competitive Landscape

Table 12. Top-10 Insurance Companies in the Global Market (2010): Breakdown ofRevenues in US\$ Billion by Leading Players

Top-10 Life/Health Insurance Companies in the Global Market (2010): Players Ranked on Basis of Annual Revenue Top-10 Players Property/Casualty Insurance Companies in the Global Market (2010): Players Ranked on Basis of Annual Revenue Global Reinsurance Industry – A Review Intensification of World Reinsurers Leading Global Reinsurers

Table 13. Global Reinsurance Industry (2010): Breakdown of Net ReinsurancePremiums Written in US\$ Billion by Leading Players

Global – Multi-line Insurance Competitive Landscape Leading Players

2.MERGERS AND ACQUISITIONS

Insurance Industry: Market Research Report



3.STRATEGIC CORPORATE DEVELOPMENTS

A REGIONAL MARKET PERSPECTIVE

1.UNITED STATES

Industry Overview Current Market Scenario

Table 14. Insurance Industry in North America (2011): Percentage Share Contribution

 of Direct gross insurance premiums to GDP by Country

Market consolidation Market Analysis By Segment

Table 15. US Insurance Market (2011) – Percentage Share Breakdown of Value of Insurance Premiums by Segment – Life Insurance & Non-Life Insurance

Life Insurance Challenges in the US Life Insurance Industry Changing Face of Life Insurance Distribution Non-Life Insurance **Property & Casualty Insurance** Challenges Facing the Property/Casualty Industry An Overview of Arson Health Insurance **Market Parameters** Factors Affecting Growth Agricultural Insurance – Demand to Grow Home Insurance Coverage Seven Basic Kinds of Home Insurance Policies Covered and Not Covered Events of Casualty/Damage in Home Insurance Homeowners Insurance Policies - Private Insurers Repulsing Deductibles in Homeowners Insurance Renters Insurance in Brief Marine Insurance



Construction Insurance – Shrinking Coverage Liability Insurance – A Major Concern Space Insurance Trouble Brewing in the US Space Insurance Industry Space Tourism to Propel the Future Regulatory Issues Pet Insurance Travel Insurance – Key Statistics

Table 16. US Travel Insurance Market (2011): Percentage Market Share Breakdown byType of Travel Insurance

Auto Insurance Types of Auto Insurance Coverages Auto Insurance Premiums: A Review Factors Affecting Insurance Premium US Auto Insurers Gear Up to Tap Generation Y Market Reinsurance **Online Life and Health Insurance** Overview Market Trends and Issues Trends Prevailing in the Industry **Regional Insurers Gain Ground** 'Risk' is the Bait for Business Small Insurers Keep Afloat US Insurance Industry Hit Hard by Global Climate Change Need to Overcome Hurdles Insurance Frauds – A Major Challenge to the Industry Insolvencies Managing Solvencies/Insolvencies **Guaranty Funds** Mails Play a Vital Role in the US Insurance Industry Demand for LTC Insurance Likely to Pop Up LTC Insurance Witnesses Rapid Consolidation and Stricter Underwriting Life/Health Insurance Companies in Transition Mode Individual Disability Insurance Market Makes a Turnaround **Competitive Landscape** Functioning of Insurance Companies



Comparative Study of the US vis-à-vis Europe Outlook

2.CANADA

Market Overview

Table 17. Canadian Insurance Market (2011) – Percentage Share Breakdown of Valueof Insurance Premiums by Segment – Life Insurance & Non-Life Insurance

Mergers & Acquisition and Overseas Sales: Driving the Market Insurance-Related Organizations and their Functions Insurance Rate System Insurance Types & Coverage Property **Boiler and Machinery** Crime Marine Engineering/Construction Automobile Liability Workers Compensation/Employers Liability Reinsurance Trends Industry Shows Glimpse of Maturity Changing Face of Canadian Insurance Distribution Fraud Detection System **Two-Tiered Landscape** The Traditional Channel Career Agency System **Direct Brokerages** The Contemporary Channel National Distribution Model **Distribution Consolidators** Bank Distribution IDA Firms Witness Decline in Insurance Sales Property & Casualty Insurance A Fragmented Industry



Key Issues Mounting Health Care Costs Threaten Industry Stringent Regulations Create Market Imbalance Frequent Natural Disasters Hamper Industry's Growth High Taxes Burden Industry Insurance Crimes on Rise Regulatory Framework

3.EUROPE

Industry Overview The Changing Face of the European Insurance Market Deregulation Regulating the Market's Growth? Outlook UK Leads the Way

Table 18. European Market for Insurance by Geographic Region – France, Germany, Italy, UK, Spain, Russia, Rest of Europe Markets Independently Analyzed with Annual Premiums in US\$ Billion for Years 2010 through 2015

Table 19. European 5-Year Perspective for Insurance Industry by Geographic Region –Percentage Share Breakdown of Annual Premiums for France, Germany, Italy, UK,Spain, Russia, Rest of Europe Markets for Years 2011 & 2015

Table 20. Insurance Industry in Europe (2011): Percentage Share Contribution of Direct gross insurance premiums to GDP by Select Country

Eastern Europe Promises Huge Potential Major Trends Changing Market Environment Europe Leads in Bancassurance

Table 21. European Life Assurance Products Market (2011): Percentage Breakdown of

 Number of Products Sold through Banks in Select European Countries

Competition Rules Multi-Trip Policies Gaining Attention

Insurance Industry: Market Research Report



Analysis by Segment Life-Insurance

Table 22. European Life Insurance Market (2011): Percentage Share Breakdown ofValue of Life Premiums by Type of Contract

Non-Life Insurance

Table 23. European Property & Casualty and Accident Insurance Market (2011):Breakdown of Premiums by Type of Product

Health Insurance Travel Insurance In Sync with Health Insurance

3A.FRANCE

Market Overview

Table 24. French Insurance Market (2011) – Percentage Share Breakdown of Value ofInsurance Premiums by Segment – Life Insurance & Non-Life Insurance

Life Insurance Non-Life Insurance Property and Casualty Insurance: Market Overview Commercial Property Insurance Health Insurance Auto Insurance High Mortalities from Auto Accidents Marine Aviation Transport (MAT) Insurance Distribution Channels Play a Vital Role

Table 25. French Life Insurance Market (2011): Percentage Share Breakdown of LifeInsurance Premiums (Gross Written Premiums) by Type of Distribution Channel



Table 26. French Non-Life Insurance Market (2011): Percentage Share Breakdown ofNon-Life Insurance Premiums (Gross Written Premiums) by Type of DistributionChannel

3B.GERMANY

Market Overview Insurance Penetration in German Households

Table 27. German Insurance Market (2011) – Percentage Share Breakdown of Value ofInsurance Premiums by Segment – Life Insurance & Non-Life Insurance

Non-Life Insurance Sector – A Review Health Insurance – Key Focus Area Principal Issues Key Distribution Statistics

Table 28. German Life Insurance Market (2011): Percentage Share Breakdown of LifeInsurance Premiums (Gross Written Premiums) by Type of Distribution Channel

Table 29. German Non-Life Insurance Market (2011): Percentage Share Breakdown ofNon- Life Insurance Premiums (Gross Written Premiums) by Type of DistributionChannel

3C.ITALY

Market Overview Insurance – A Move Towards Rationalization Banks in the Italian Insurance Business Analysis by Segment

Table 30. Italian Insurance Market (2011) – Percentage Share Breakdown of Value ofInsurance Premiums by Segment – Life Insurance & Non-Life Insurance

Distribution System in Italian Insurance Industry



Table 31. Italian Life Insurance Market (2011): Percentage Share Breakdown of LifeInsurance Premiums (Gross Written Premiums) by Type of Distribution Channel

Table 32. Italian Non-Life Insurance Market (2011): Percentage Share Breakdown ofNon- Life Insurance Premiums (Gross Written Premiums) by Type of DistributionChannel

Competition

Table 33. Life Insurance Market in Italy (2010): Percentage Share Breakdown of GrossWritten Premiums (GWP) by Company

Table 34. Non-Life Insurance Market in Italy (2010): Percentage Share Breakdown ofGross Written Premiums (GWP) by Company

3D.UNITED KINGDOM

Market Overview Outlook Future Trends Consumer Trends Consumer Preferences Analysis by Market Segment

Table 35. UK Insurance Market (2011) – Percentage Share Breakdown of Value ofInsurance Premiums by Segment – Life Insurance & Non-Life Insurance

Table 36. UK Long Term Insurance Market (2011): Percentage Share Breakdown ofNet Premium Income by Type of Premium - Single Premium or Regular Premium

Motor Insurance Offer Low Returns on Capital Other Noteworthy Trends Mutual Insurance Gains Ground Online Insurance on Rise Other Key Statistics



Table 37. UK Insurance Market (2011): Percentage Share Breakdown of Net WrittenPremiums by Risk Type

Table 38. UK Life Insurance Market (2011): Percentage Share Breakdown of LifeInsurance Premiums (Gross Written Premiums) by Type of Distribution Channel

Table 39. UK Non-Life Insurance Market (2011): Percentage Share Breakdown of Non-Life Insurance Premiums (Gross Written Premiums) by Type of Distribution Channel

Table 40. UK Personal Motor Insurance Market (2011): Percentage Share Breakdown

 of Gross Written Premium (GWP) Distributed by Distribution Channel

Table 41. UK Travel Insurance Market (2011): Percentage Share Breakdown of GrossWritten Premium (GWP) Distributed by Distribution Channel

Table 42. Taxes on Insurance Companies in UK (2011): Percentage Share Breakdownof Tax Value Borne by Companies by Tax Type

3E.SPAIN

Industry Overview Review of Sectors Life Insurance Life and Pensions Sector – Growing Robustly Growth Barriers Medical Insurance Distribution/Marketing Channels

Table 43. Spain Life Insurance Market (2011): Percentage Share Breakdown of LifeInsurance Premiums (Gross Written Premiums) by Type of Distribution Channel

Table 44. Spain Non-Life Insurance Market (2011): Percentage Share Breakdown ofNon- Life Insurance Premiums (Gross Written Premiums) by Type of DistributionChannel

3F.RUSSIA



Industry Overview Insurance Industry Outpaces GDP Growth Role of Foreign Insurers in Russia Review of the Sectors Life and Savings Market Automobile Insurance Outlook

3G.REST OF EUROPE

3GA.GREECE

Market Overview

3GB.LITHUANIA

Market Overview

3GC.NETHERLANDS

Industry Overview Review of the Sectors

Table 45. Netherlands Insurance Market (2011) – Percentage Share Breakdown of Value of Insurance Premium by Segment – Life Insurance & Non-Life Insurance

Life Insurance – Growing Significantly Health/Disability Insurance

3GD.SCANDINAVIA

Unit Linked Business in Scandinavia A Prosperous Region Good Prospects Baltic Countries: Pension Reforms – Agenda for Growth

3GE.SWITZERLAND



Industry Overview Outlook

3GF.BELGIUM

Market Overview Life Insurance

3GG.CENTRAL AND EASTERN EUROPE

Market Overview Life Insurance Sector Flourishing Motor Insurance Stimulates Growth in Non-Life

3GH.CZECH REPUBLIC

Industry Structure Financial Services Companies Outlook Headed for a Reforms-Driven Growth Competitive Scenario

Table 46. Czech Republic Non-Life Insurance Market (2010): Breakdown of GrossWritten Premiums of Leading Companies

Table 47. Czech Republic Life Insurance Market (2010): Breakdown of Gross Written

 Premiums of Leading Companies

3GI.DENMARK

Market Overview Competitive Landscape

3GJ.FINLAND

Market Overview Financial Services Convergence Takes Wings Competitiveness Reaches New Heights



Forming Alliances: Order of the Day

4.ASIA-PACIFIC

Market Overview and Outlook

Table 48. Asia-Pacific Market for Insurance by Geographic Region – Japan, China,India, Australia, Hong Kong, South Korea, and Rest of Asia-Pacific MarketsIndependently Analyzed with Annual Premiums in US\$ Billion for Years 2010 through2015

Table 49. Asia-Pacific 5-Year Perspective for Insurance Industry by Geographic Region – Percentage Share Breakdown of Annual Premiums for Japan, China, India, Australia, Hong Kong, South Korea, and Rest of Asia- Pacific Markets for Years 2011 & 2015

Potential of the Asia-Pacific Region Bancassurance Growing Swiftly Life and Health Reinsurance Market Property & Casualty Insurance Market

4A.JAPAN

Industry Review Japan – The Second Largest Insurance Market Worldwide! Foreign Players Make Presence Felt Foreigners' Reign Analysis by Market Segment

Table 50. Japanese Insurance Market (2011) – Percentage Share Breakdown of Valueof Insurance Premium by Segment – Life Insurance & Non-Life Insurance

Life Insurance on Brink of Saturation Non-Life /P&C/General Insurance Distribution Automobile Insurance Fire Insurance Personal Accident Insurance



4B.AUSTRALIA

Industry Overview An Effective Distribution System Review of the Sectors Life Insurance General/Non-Life Insurance Health Insurance Reinsurance Industry

4C.NEW ZEALAND

Market Overview Regulatory Framework

4D.CHINA

Market Overview Market Trends and Issues Rise in Foreign Insurers Energize Insurance Market Deregulation of Insurance Industry Boosts Growth of P&C Insurance Sector Chinese Export Credit Insurance Market Picking Up High Savings Rates Prop Growth Market Segments

Table 51. Chinese Insurance Market (2011) – Percentage Share Breakdown of Value ofInsurance Premium by Segment – Life Insurance & Non-Life Insurance

Life Insurance Market A Marked Tilt Towards Life Boom in Auto Market – A Boon for Auto Insurance Segment

4E.HONG KONG

Market Overview A Leading Insurance Market in Asia-Pacific Strong Foothold of Foreign Insurers



Long Term Insurance Services CEPA Agreement Sparks Growth in Hong Kong Insurance Market Multi-Channel Distribution Grows in Popularity Non-Life/General Insurance

4F.INDIA

Market Overview A Promising Market New Distribution Channels Gaining Acceptance Industry Perspective

Table 52. Indian Insurance Market (2011) – Percentage Share Breakdown of Value of Insurance Premiums by Segment – Life Insurance & Non-Life Insurance

Life Insurance Penetration of Life Insurance

Table 53. Life Insurance Market in India (2011): Percentage Breakdown of PremiumIncome by Sector – Government Sector, and Private Sector

Non-Life Insurance

Table 54. Non-Life Insurance Market in India (2011): Percentage Breakdown ofPremium Income by Sector – Government Sector, and Private Sector

Outlook Competition

Table 55. Indian Non-Life Insurance Market (2010): Breakdown of Gross WrittenPremiums of Leading Companies

Table 56. Indian Life Insurance Market (2010): Breakdown of Gross Written Premiums

 of Leading Companies



4G.MALAYSIA

Market Overview A Booming Insurance Industry Innovative Policies and Measures Reinforce Insurance Sector

4H.SINGAPORE

Market Overview Among the Most Prominent Reinsurance Centers Steps in the Right Direction Government's Support Drives the Growth of Insurance Market Tax Exemption Scheme for Offshore Marine Hull & Liability Insurance Business Abolition of Withholding Taxes on Financial Guarantee Insurance Contracts Scheme for Tax-Deductible Special Reserves Life Insurance Property & Casualty Insurance

4I.SOUTH KOREA

Market Analysis by Segment

Table 57. Korean Insurance Market (2011) – Percentage Share Breakdown of Value ofInsurance Premium by Segment – Life Insurance & Non-Life Insurance

Major Trends Chinese Market Offers Greener Pastures for Korean Insurers Online Motor Insurance Rapidly Gaining Ground Bancassurance Boosts Life Insurance Market But also Brews Rift Between Banks and Insurers

4J.TAIWAN

Market Overview Life Insurance Trends Interest Rate Environment Restricts Growth of Life Insurance Products Opportunity to Expand to Mainland China Sparks Insurance Industry Growth



4K.VIETNAM

Market Overview Insurance Markets to Grow Foreign Insurers Make Mark in Vietnamese Insurance Market Foreign Insurers Increasingly Rely on Joint Ventures to Enter Vietnamese Market

5.MIDDLE EAST

Market with Significant Potential

Table 58. Insurance Industry in Middle East (2011): Percentage Share Contribution of

 Direct gross insurance premiums to GDP by Select Country

Iraq Offers Great Opportunity for Insurance Industry Major Challenges Outlook Reinsurance Sector Life and Non-Life Insurance United Arab Emirates (UAE) Industry Overview East Africa Market Overview

6.LATIN AMERICA

Market Overview

Table 59. Latin American Market for Insurance by Geographic Region – Argentina,Brazil, Mexico, and Rest of Latin America Independently Analyzed with AnnualPremiums in US\$ Billion for Years 2010 through 2015

Table 60. Latin American 5-Year Perspective for Insurance Industry by GeographicRegion – Percentage Share Breakdown of Annual Premiums for Argentina, Brazil,Mexico, and Rest of Latin American Markets for Years 2011 & 2015



Private Pension and Life Insurance – In the Growth Mode The Foreign Dominion Changing Face of Reinsurance Infrastructure Development Attracts Foreign Investment

6A.ARGENTINA

Market Overview Foreign Participation – Positive for the Market

6B.BRAZIL

Market Overview

Table 61. Adult Insurance Market in Brazil (2011): Percentage Breakdown of Number of

 Individuals with Insurance by Region

Table 62. Household Penetration of Insurance in Brazil (2011): Percentage Breakdown of Number of Households with Insurance by Area

Table 63. Brazilian Insurance Market (2011): Percentage of Monthly HouseholdExpenditure on Insurance by Area

Table 64. Brazilian Insurance Market (2011): Percentage of Monthly HouseholdExpenditure on Insurance by Region

Banks and Foreign Capital – The Lifeblood of Brazilian Insurance Industry Life and Health Insurance – Growth Avenues of Future Major Perils Competition

Table 65. Brazilian Non-Life Insurance Market (2010): Breakdown of Gross WrittenPremiums of Leading Companies

Table 66. Brazilian Life Insurance Market (2010): Breakdown of Gross WrittenPremiums of Leading Companies



6C.MEXICO

Market Overview Competitive Landscape Outlook Auto Insurance

6D.PERU

Key Player Statistics

Table 67. Non-Life Insurance Market in Peru (2010): Breakdown of Gross WrittenPremiums of Leading Companies

Table 68. Life Insurance Market in Peru (2010): Breakdown of Gross Written Premiums

 of Leading Companies

Global Directory



I would like to order

Product name: Insurance Industry: Market Research Report

Product link: https://marketpublishers.com/r/I0200616A1BEN.html

Price: US\$ 1,995.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/I0200616A1BEN.html</u>